

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



1168A

FROM: Paul McDonnell, Treasurer/Tax Collector

SUBMITTAL DATE:
September 9, 2004

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 163, Item 774.
Last assessed to: William H. Jones, a single man.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Tracy D. Brickey for payment of excess proceeds from the Tax Collector's public auction sale associated with parcel 657332018-3;
- 2) Approve the claim from Patti DeLozier for payment of excess proceeds from the Tax Collector's public auction sale associated with parcel 657332018-3;
- 3) Approve the claim from Beth Ward for payment of excess proceeds from the Tax Collector's public auction sale associated with parcel 657332018-3;
- 4) Deny the claim from California Business Bureau, Inc.;

(Continued on Page 2)

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 11, 2002 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 3, 2002. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 3, 2002, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

Paul McDonnell, Treasurer/Tax Collector

FORM APPROVED
COUNTY COUNSEL

Departmental Concurrence

OCT 21 2004

FINANCIAL DATA

Current F.Y. Total Cost:	\$ 1,804.49	In Current Year Budget:	NO
Current F.Y. Net County Cost:	\$0	Budget Adjustment:	N/A
Annual Net County Cost:	\$0	For Fiscal Year:	2004-05

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale

Positions To Be Deleted Per A-30	<input type="checkbox"/>
Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

[Handwritten Signature]

County Executive Office Signature

Policy
 Consent

Policy
 Consent

Dept's Recomm.:

Per Exec. Ofc.:

Prev. Agn. Ref.:

District: 4

Agenda Number:

**ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD**

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BOARD OF SUPERVISORS

Form 11:

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RECOMMENDED MOTION: (Continued)

- 5) Authorize and direct the Auditor-Controller to issue a warrant to Tracy D. Brickey, in the amount of \$601.50, Patti DeLozier in the amount of \$601.50 and Beth Ward in the amount of \$601.49 no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

The Treasurer-Tax Collector has received four claims for excess proceeds:

- 1) Claim from Tracy D. Brickey, based on the Will of William H. Jones dated December 11, 1986 where in the claimant was awarded equal share of the decedent's estate.
- 2) Claim from Patti DeLozier based on the Will of William H. Jones dated December 11, 1986 where in the claimant was awarded equal share of the decedent's estate.
- 3) Claim from Beth Ward based on the Will of William H. Jones dated December 11, 1986 where in the claimant was awarded equal share of the decedent's estate.
- 4) Claim from California Business Bureau, Inc., based on a Judgment dated October 9, 1991.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Tracy D. Brickey be awarded excess proceeds in the amount of \$601.50, Patti DeLozier be awarded excess proceeds in the amount of \$601.50 and Beth Ward be awarded excess proceeds in the amount of \$601.49. California Business Bureau, Inc. claim is denied because the lien filed is not associated with our last assessee. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail 7002 0860 0002 8270 693, 7002 0860 0002 8270 694, 7002 0860 0002 8270 695 & 7002 0860 0002 8270 696.