

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

137A



FROM: Paul McDonnell, Treasurer/Tax Collector

SUBMITTAL DATE:

October 22, 2004

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 167, Item 393.

Last assessed to: Estate of Howard E. Bruce

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Nancy Ellen Hassard, Administrator for the Estate of Howard E. Bruce, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 375032016-3;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to Nancy Ellen Hassard, Administrator for the Estate of Howard E. Bruce in the amount of \$1,701.30 no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2003 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 14, 2003. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 13, 2003, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

Paul McDonnell
Paul McDonnell, Treasurer/Tax Collector

FINANCIAL
DATA

Current F.Y. Total Cost: \$1,701.30
Current F.Y. Net County Cost: \$0
Annual Net County Cost: \$0

In Current Year Budget: NO
Budget Adjustment: N/A
For Fiscal Year: 2004-05

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale

Positions To Be
Deleted Per A-30

☐

Requires 4/5 Vote

☐

C.E.O. RECOMMENDATION:

APPROVE

County Executive Office Signature

Calvin

☒ Policy

☐ Consent

Dep't Recomm.:
Per Exec. Ofc.:

Prev. Agn. Ref.:

District: 1

Agenda Number:

ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD

9.27

BOARD OF SUPERVISORS

Form 11:

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The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Nancy Ellen Hassard, Court Ordered Administrator for the Estate of Howard E. Bruce, last assessee, based on Letters of Administration dated March 28, 1989 and filed in San Bernardino Superior Court on May 5, 1989, a County Tax Collector's Deed recorded November 29, 1972 as Instrument No. 158045 and an Affidavit Terminating Joint Tenancy dated April 1, 1985 as Instrument No. 66482.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Nancy Ellen Hassard, Court Ordered Administrator for the Estate of Howard E. Bruce be awarded excess proceeds in the amount of \$1,701.30. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.