

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

148A



FROM: Paul McDonnell, Treasurer/Tax Collector

SUBMITTAL DATE:
October 22, 2004

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 167, Item 596.
Last assessed to: Allan Fein and Rose Fein, husband and wife as joint tenants as to an undivided 1/3 interest,
(Continued on Page 2)

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Helen Heller, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 421040015-5;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to Helen Heller in the amount of \$912.57 no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2003 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 14, 2003. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 13, 2003, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(Continued on page two)

FORM APPROVED
COUNTY COUNSEL

Departmental Concurrence

DEC 28 2004

Helen Heller

Paul McDonnell
Paul McDonnell, Treasurer/Tax Collector

FINANCIAL DATA	Current F.Y. Total Cost:	\$912.57	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$0	For Fiscal Year:	2004-05

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

[Signature]

County Executive Office Signature

Policy

Consent

Dep't Recomm.:
Per Exec. Ofc.:

Prev. Agn. Ref.:

District: 5

Agenda Number:

**ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD**

9.41

BOARD OF SUPERVISORS

Form 11:

Page 2

SUBJECT: (Continued)

Last assessed to: Lewis Heller and Helen Heller, husband and wife as joint tenants as to an undivided 1/3 interest and Jay Greene and Yetta Greene, husband and wife as joint tenants as to an undivided 1/3 interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Helen Heller based on a Joint Tenancy Grant Deed recorded December 30, 1974 as Instrument No. 164006 and Lewis W. Heller's death certificate.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Helen Heller be awarded excess proceeds in the amount of \$912.57. Since there are no other claimants the amount of \$1,825.13 will remain unclaimed. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.