

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

541A



**FROM:** Paul McDonnell, Treasurer/Tax Collector

**SUBMITTAL DATE:**

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 167, Item 613.  
Last assessed to: Mary E. Matteson, acting Trustee of the Doris S. Johnston Trust dated 12-08-1993.

**RECOMMENDED MOTION:** That the Board of Supervisors:

- 1) Approve the claim from Sierra Dawn Estates Homeowners Association, Inc. for payment of excess proceeds from the Tax Collector's public auction sale associated with parcel 442256013-3;
- 2) Approve the claim from Mary E. Matteson, Trustee, last assessee for payment of excess proceeds from the Tax Collector's public auction sale associated with parcel 442256013-3;

**(Continued on Page 2)**

**BACKGROUND:** In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2003 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 14, 2003. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 13, 2003, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

Continued on page two)

*Paul McDonnell*  
Paul McDonnell, Treasurer/Tax Collector

FORM APPROVED  
COUNTY COUNSEL

JUL 20 2005

Departmental Concurrence

<b>FINANCIAL DATA</b>	Current F.Y. Total Cost:	\$ 23,563.21	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$0	For Fiscal Year:	2004-05

<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale	<b>Positions To Be Deleted Per A-30</b>	<input type="checkbox"/>
	<b>Requires 4/5 Vote</b>	<input type="checkbox"/>

**C.E.O. RECOMMENDATION:** APPROVE.

*Ally*

**County Executive Office Signature**

- Dep't Recomm.:  Consent  Policy
- Per Exec. Ofc.:  Consent  Policy

**Prev. Agn. Ref.:** | **District:** 3 | **Agenda Number:**

**ATTACHMENTS FILED  
WITH THE CLERK OF THE BOARD**

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BOARD OF SUPERVISORS

Form 11:

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**RECOMMENDED MOTION:** (Continued)

- 3) Authorize and direct the Auditor-Controller to issue a warrant to Sierra Dawn Estates Homeowners Association, Inc. in the amount of \$8,324.88 and Mary E. Matteson, Trustee in the amount of \$15,238.33, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

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The Treasurer-Tax Collector has received two claims for excess proceeds:

- 1) Claim from Sierra Dawn Estates Homeowners Association, Inc. based on a Notice of Delinquent Assessment dated December 31, 1996 as Instrument No. 491202.
- 2) Claim from Mary E. Matteson, Trustee based on an Affidavit of Successor Trustee recorded July 19, 1995 as Instrument No. 232078.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Sierra Dawn Estates Homeowners Association, Inc. be awarded excess proceeds in the amount of \$8,324.88 and Mary E. Matteson, acting Trustee of the Doris S. Johnston Trust dated 12-08-1993, last assessee be awarded excess proceeds in the amount of \$15,238.33. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail 7002 2030 0004 7937 659 & 7002 2030 0004 7931 787.