

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

329A



FROM: Paul McDonnell, Treasurer/Tax Collector

SUBMITTAL DATE:
OCT 12 2006

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 170, Item 799.
Last assessed to: Aage C. Larsen, or his successors, as Trustee of The Aage C. Larsen Living Trust, U/A Dated December 14, 1990.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Robert E Jelley, Successor Trustee of the The Aage C. Larsen Living Trust, U/A Dated December 14, 1990, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 636241002-4;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to Robert E Jelley, Successor Trustee of the The Aage C. Larsen Living Trust, U/A Dated December 14, 1990 in the amount of \$20,238.41, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 15, 2004 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 20, 2004. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 9, 2004, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(Continued on page two)

Paul McDonnell, Treasurer/Tax Collector

FORM APPROVED
COUNTY COUNSEL

Departmental Concurrence

OCT 12 2006

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FINANCIAL DATA	Current F.Y. Total Cost:	\$20,238.41	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$0	For Fiscal Year:	2006-07

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION: **APPROVE**

County Executive Office Signature

- Dep't Recomm.: Consent Policy
- Per Exec. Ofc.: Consent Policy

Prev. Agn. Ref.: | District: 3 | Agenda Number:

**ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD**

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BOARD OF SUPERVISORS

Form 11:

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The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Robert E. Jelley based on a Grant Deed to a Revocable Trust recorded March 22, 1991 as Instrument No. 094060 and The Aage C. Larsen Living Trust, U/A Dated December 14, 1990.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Robert E Jelley, Successor Trustee of the The Aage C. Larsen Living Trust, U/A Dated December 14, 1990 be awarded excess proceeds in the amount of \$20,238.41. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.