

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

925A



**FROM:** Paul McDonnell, Treasurer/Tax Collector

**SUBMITTAL DATE:**  
**JAN 02 2007**

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 170, Item 306.  
Last assessed to: Robert J. Little and Jolene F. Little, husband and wife, as to an undivided one-half interest,  
(Continued on Page 2)

**RECOMMENDED MOTION:** That the Board of Supervisors:

- 1) Approve the claim from Robert J. Little and Jolene F. Little, last assessee's and surviving heir of Felna J. Little and James L. Little for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 375061054-7;
- 2) Approve the claim from Constance Little Swenson, surviving heir of Felna J. Little and James L. Little for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 375061054-7;

(Continued on Page 2)

**BACKGROUND:** In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 15, 2004 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 20, 2004. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 9, 2004, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

*Paul McDonnell*

Paul McDonnell, Treasurer/Tax Collector

FORM APPROVED  
COUNTY COUNSEL

Departmental Communication

JAN 2 2007

**FINANCIAL DATA**

Current F.Y. Total Cost:	\$7,106.98	In Current Year Budget:	NO
Current F.Y. Net County Cost:	\$0	Budget Adjustment:	N/A
Annual Net County Cost:	\$0	For Fiscal Year:	2006-07

**SOURCE OF FUNDS:** Fund 65595 Excess Proceeds from Tax Sale

Positions To Be Deleted Per A-30	<input type="checkbox"/>
Requires 4/5 Vote	<input type="checkbox"/>

**C.E.O. RECOMMENDATION:**

**APPROVE**

*Cliff*

**County Executive Office Signature**

Consent  
 Policy  
 Consent  
 Policy  
 Dept't Recomm.:  
 Per Exec. Ofc.:

Prev. Agn. Ref.:

District: 1

Agenda Number:

**ATTACHMENTS FILED  
WITH THE CLERK OF THE BOARD**

9.12

BOARD OF SUPERVISORS

Form 11:

Page 2

SUBJECT: (Continued)

Estate of Felna J. Little and James L. Little, as Trustee of the James L. Little Revocable Living Trust.

**RECOMMENDED MOTION:** (Continued)

- 3) Approve the claim from the William Mavis, surviving spouse for Joan Mavis for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 375061054-7;
- 4) Authorize and direct the Auditor-Controller to issue warrants to Robert J. Little and Jolene F. Little in the amount of \$4,737.98, Constance Little Swenson in the amount of \$1,184.50 and William Mavis in the amount of \$1,184.50, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

---

The Treasurer-Tax Collector has received three claims for excess proceeds:

- 1) Claim from Robert J. Little and Jolene F. Little based on a Grant Deed recorded February 17, 1965 as Instrument No. 18524, Grant Deed recorded June 8, 1989 as Instrument No. 188365, the James L. Little Revocable Living Trust and Affidavit Under California Probate Code Section 13101 and death certificates of James L. Little and Felna J. Little.
- 2) Claim from Constance Little Swenson based on the James L. Little Revocable Living Trust, Affidavit Under California Probate Code Section 13101 and death certificates of James L. Little and Felna J. Little.
- 3) Claim from William Mavis based on the James L. Little Revocable Living Trust and death certificates of James L. Little and Felna J. Little, Declaration Pursuant to California Probate Code Section 13100-13115 and death certificate of Joan Mavis.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Robert J. Little and Jolene F. Little be awarded excess proceeds in the amount of \$4,737.98, Constance Little Swenson be awarded excess proceeds in the amount of \$1,184.50 and William Mavis be awarded excess proceeds in the amount of \$1,184.50. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail 7002 2030 0004 7939 781, 7002 2030 0004 7939 782 & 7002 2030 0004 7939 783.