

BY: Marshall Victor 03/17/08 DATE

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

545



FROM: DPSS-Community Action Partnership of Riverside County

SUBMITTAL DATE:
3/17/08

SUBJECT: Memorandum of Understanding with United Way of the Inland Valleys

RECOMMENDED MOTION: That the Board of Supervisors:

1. Accept the attached Memorandum of Understanding (MOU) between United Way of the Inland Valleys (United Way) and the Department of Public Social Services-Community Action Partnership of Riverside County (DPSS-CAP Riverside) for the Earned Income Tax Credit (EITC) Program not to exceed \$14,200; and
2. Instruct the Auditor Controller to adjust the budget as detailed in the attached Schedule A.

BACKGROUND:

The Internal Revenue Service estimates that California has over \$340 million of unclaimed EITC funds. EITC is recognized nationally as one of the most effective means to move low-income people out of poverty. Since 2004, DPSS-CAP Riverside has coordinated Volunteer Income Tax Assistance (VITA) sites. Over 4,100 income tax returns have been completed, generating over

Continued (3 pages total)

Maria Y. Juarez
Maria Y. Juarez, CCAP, Deputy Director for
Lois J. Carson, CCAP, Executive Director

FINANCIAL DATA	Current F.Y. Total Cost:	\$ 14,200	In Current Year Budget:	No
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	Yes
	Annual Net County Cost:	\$ 0	For Fiscal Year:	07/08

SOURCE OF FUNDS: 100% United Way of the Inland Valleys	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input checked="" type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY: Michael R. Shetler
Michael R. Shetler

County Executive Office Signature

Policy
 Policy
 Consent
 Consent
 Dept't Recomm.:
 Per Exec. Ofc.:

Prev. Agn. Ref.: 4/17/07 (#3.28) | District: All | Agenda Number:

ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD

3.27

Departmental Concurrence

FISCAL PROCEDURES APPROVED
ROBERT E. BYRD, Auditor-Controller
BY: Robert E. Byrd 3/20/08 Deputy

FROM: Department of Public Social Services—
Community Action Partnership
of Riverside County

DATE: 3/17/07

SUBJECT: Memorandum of Understanding
With the United Way of the Inland Valleys

PAGE: 2 of 3

BACKGROUND (Con't):

\$6 million in tax refunds for low-income residents of Riverside County. This year, DPSS-CAP Riverside has opened 14 VITA sites and expects to prepare over 1,900 tax returns and generating an estimated \$2 million in tax refunds.

Again, this tax season United Way and Bank of America are partnering with DPSS-CAP Riverside by providing \$14,200 to expand the EITC outreach efforts within Riverside County. The funding will be utilized to cover the cost of 35,000 printed materials and advertising in eight key local newspapers throughout Riverside County.

FINANCIAL IMPACT: No County General Funds will be required.

CONCURE/EXECUTE: Auditor Controller

LJC/MYJ/VA:jb

FROM: Department of Public Social Services—
Community Action Partnership
of Riverside County

DATE: 3/17/08

SUBJECT: Memorandum of Understanding
With the United Way of the Inland Valleys

PAGE: 3 of 3

SCHEDULE A

Community Action Partnership of Riverside County
MOU with United Way of the Inland Valleys (United Way)
Budget Adjustment
Fiscal Year 2007/2008

INCREASE IN APPROPRIATIONS:

CAARC-21050-5200300000-527780-54300	Special Program Expense	\$14,200
-------------------------------------	-------------------------	----------

INCREASE IN REVENUE:

CAARC-21050-5200300000-781360-54300	Other Misc Revenue	\$14,200
-------------------------------------	--------------------	----------