

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

638A



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE:
MAY 19 2009

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 171, Item 712.
Last assessed to: Edward A. Clifford.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claims from Global Discoveries, Ltd., assignee for DeDe M. Clifford, Holly Lynn Finkbeiner, James R. Clifford and Patricia Jo Carlson, heirs to the Estate of Edward A. Clifford, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 657371011-7;

(Continued on Page 2)

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 21, 2005 public auction sale. The deed conveying title to the purchasers at the auction was recorded April 22, 2005. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 14, 2005, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(Continued on page two)


Don Kent, Treasurer/Tax Collector

FINANCIAL DATA	Current F.Y. Total Cost:	\$56,823.27	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$0	For Fiscal Year:	2009-10

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY: 
Christopher M. Hans

County Executive Office Signature

FORM APPROVED COUNTY COUNSEL
 BY: DALE A. GARDNER
 DATE: 5/17/09
 Departmental Concurrence

Policy
 Consent
 Policy
 Consent
 Dept't Recomm.:
 Per Exec. Ofc.:

MAY 12 12:11 PM
COUNTY OF RIVERSIDE

Prev. Agn. Ref.: | **District: 5** | **Agenda Number:**

ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD

9.6

BOARD OF SUPERVISORS

Form 11:

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RECOMMENDED MOTION: (Continued)

- 2) Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries, Ltd., assignee for DeDe M. Clifford, Holly Lynn Finkbeiner, James R. Clifford and Patricia Jo Carlson in the amount of \$56,823.27, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

The Treasurer-Tax Collector has received four claims for excess proceeds:

- 1) Claims from Global Discoveries, Ltd., assignee for DeDe M. Clifford, Holly Lynn Finkbeiner, James R. Clifford and Patricia Jo Carlson, based on an Assignment's of Right to Collect Excess Proceeds dated April 20, 2006, January 25, 2006, April 7, 2006 and January 23, 2006, a Corporation Grant Deed recorded April 10, 1952 as Book No. 1361 and Page No. 97, a Petition for Probate of Will filed November 15, 1972, the Last Will and Testament of Edward A. Clifford dated October 26, 1972, a Declaration of Completion of Probate dated November 20, 1981, the Codicil to Last Will and Testament of Josephine Clifford and the death certificate's of Edward A. Clifford, Josephine F. Clifford and Edward Charles Clifford.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that the claims from Global Discoveries, Ltd., assignee for DeDe M. Clifford, Holly Lynn Finkbeiner, James R. Clifford and Patricia Jo Carlson be awarded excess proceeds in the amount of \$56,823.27. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.