

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

414



FROM: Transportation and Land Management Agency
Administrative Services, Center for Demographic Research
SUBJECT: Riverside County Projections 2010

SUBMITTAL DATE:
June 23, 2010

- RECOMMENDED MOTION:** That the Board of Supervisors:
1. Approve the Riverside County Projections 2010 (RCP-10).
 2. Transmit the approved RCP-10 to the Southern California Association of Governments (SCAG) for inclusion in their regional planning efforts.
 3. Direct TLMA and the Center for Demographic Research to make available the approved RCP-10 to all County Departments for their planning efforts.

BACKGROUND: Riverside County Projects 2010 (RCP-10) consists of a forecast of population, housing and employment from 2010 through 2035 for the total county, the 27 municipal jurisdictions, the Coachella Valley Association of Governments (CVAG) sub-region,

Departmental Concurrence

Katherine Gifford
Director, TLMA Administrative Services

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(Continued On Attached Page)

FINANCIAL DATA	Current F.Y. Total Cost:	\$ 0	In Current Year Budget:	\$ 0
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	\$ 0
	Annual Net County Cost:	\$ 0	For Fiscal Year:	n/a

SOURCE OF FUNDS:	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY:
Tina Grande

County Executive Office Signature

Consent
 Policy
 Consent
 Policy
 Dep't Recomm.:
 Per Exec. Ofc.:

Prev. Agn. Ref.

District: All

Agenda Number:

3.77

the Western Riverside Council of Governments (WRCOG) sub-region and the portion of the unincorporated County not within either of the two sub-region boundaries. Underlying these forecasts is a working data set consisting of 1,806 Traffic Analysis Zones and 2,079 split Traffic Analysis Zones. RCP-10 was produced by the Riverside County Center for Demographic Research with cooperation from the Cities, CVAG, WRCOG and the County's Planning Department.

The primary objective of RCP-10 is to provide input to SCAG's 2012 Regional Transportation Plan, the 2012 Regional Housing Needs Assessment and for planning efforts undertaken by County departments. The CVAG Executive Committee and the WRCOG Executive Committee approved the forecast that coincides with the area and jurisdictions they respectively represent on June 7, 2010.

The portions of the RCP-10 forecasts that have been approved by CVAG and WRCOG for use in regional planning efforts do not include the approximate 2,840 square miles of land in Unincorporated Riverside County, not within the coverage of either CVAG or WRCOG. Approval of the RCP-10 by the Board will ensure that there is local government endorsement for all areas of Riverside County. Approval of RCP-10 by the Board of Supervisors is also requested in order to encourage County Departments to use these forecasts in their planning efforts and to support the actions that have been taken by both CVAG and WRCOG.

The forecast includes some interesting findings. Despite the "great recession" of 2008-2010, Riverside County did continue to add population. Natural increase (births minus deaths) has accounted for approximately 20,000 new persons annually, while immigration accounted for 7,000 to 8,000 annually. These two components of growth were not affected by the recession.

Domestic migration, primarily migration of persons from Los Angeles, Orange and San Diego counties, fell off from a net of nearly 60,000 persons during the peak years of 2003-2006, to just over 3,000 in 2008-2009. Domestic migration from these areas will again drive population growth when the economy fully recovers.

While Riverside County is projected to meet the majority of the regional demand for single-family detached housing and employment will rebound as jobs are created to meet the needs of the growing population, the recession will have an impact on county growth. The RCP-10 population, housing and employment forecasts are all lower than the respective Riverside County Projections 2006 forecasts, adopted by your Honorable Board in March 2006. Specifically, the RCP-10 population forecast for 2035 has been reduced by approximately 200,000 people, the housing forecast has dropped by 80,000 housing units and the employment forecast is 130,000 less.

Riverside County Projections 2010

Jurisdiction	Population						
	2008	2010	2015	2020	2025	2030	2035
Banning	28,303	29,710	35,648	42,193	50,025	56,885	61,930
Beaumont	31,860	34,483	46,712	56,532	66,282	76,639	79,383
Blythe	21,478	21,698	22,501	23,729	24,292	24,830	25,392
Calimesa	7,461	8,019	11,605	14,858	17,745	21,754	25,820
Canyon Lake	11,061	11,152	11,380	11,609	11,839	12,069	12,300
Cathedral City	52,210	53,528	58,595	61,059	63,319	65,367	67,194
Coachella	40,659	42,500	52,000	76,500	105,220	117,500	135,000
Corona	147,648	149,622	153,335	155,819	158,421	161,370	164,558
Desert Hot Springs	26,246	30,844	42,806	47,611	52,300	57,149	62,161
Hemet	73,783	78,053	92,442	103,084	112,949	124,682	136,039
Indian Wells	5,047	5,123	5,452	5,657	5,861	5,928	5,998
Indio	81,596	83,861	93,757	100,387	106,923	113,681	120,676
La Quinta	43,261	43,948	46,537	48,318	49,919	51,495	52,990
Lake Elsinore	49,912	53,471	62,724	71,755	80,219	88,011	95,040
Menifee	67,705	71,012	81,357	93,087	101,551	109,928	119,355
Moreno Valley	184,623	188,636	199,703	213,738	227,692	244,284	255,234
Murrieta	100,145	101,680	105,513	109,343	113,242	117,147	121,061
Norco	27,152	27,565	29,121	30,757	31,884	32,442	33,108
Palm Desert	51,098	51,518	53,539	55,541	56,950	58,690	60,254
Palm Springs	47,310	48,203	50,423	52,645	55,072	57,441	59,818
Perris	53,832	57,843	70,629	82,029	92,536	103,064	114,046
Rancho Mirage	16,741	17,008	17,293	18,653	20,013	21,372	22,733
Riverside	298,311	302,567	323,096	338,984	351,531	369,024	382,683
San Jacinto	35,984	37,679	55,191	71,395	83,233	91,834	99,073
Temecula	101,239	102,727	109,136	112,242	117,298	119,317	121,337
Wildomar	31,321	32,720	37,289	42,475	46,199	49,884	54,033
Unincorporated County	454,249	468,016	508,405	609,781	722,276	825,526	909,072
Riverside County Total	2,090,235	2,153,186	2,376,190	2,649,781	2,924,791	3,177,311	3,396,287

CVAG Total	462,386	474,799	539,624	638,225	736,042	816,148	910,992
WRCOG Total	1,625,408	1,672,939	1,830,304	2,003,412	2,178,561	2,348,905	2,471,452
Unincorporated County Outside of COGs	5,441	5,449	6,261	8,144	10,188	12,258	13,844

Riverside County Projections 2010

Jurisdiction	Housing Units						
	2008	2010	2015	2020	2025	2030	2035
Banning	11,637	12,208	14,611	17,260	20,416	23,177	25,202
Beaumont	11,944	12,884	17,267	20,787	24,276	27,982	28,958
Blythe	5,456	5,561	5,947	6,537	6,798	7,046	7,303
Calimesa	3,385	3,641	5,300	6,804	8,135	9,984	11,858
Canyon Lake	4,421	4,458	4,549	4,641	4,733	4,825	4,917
Cathedral City	21,550	22,127	23,627	25,127	26,627	28,127	29,627
Coachella	8,844	9,300	13,200	19,010	25,200	31,349	36,542
Corona	45,549	46,179	47,368	48,162	48,974	49,894	50,891
Desert Hot Springs	10,981	12,971	18,149	20,229	22,251	24,341	26,501
Hemet	35,826	38,032	45,313	50,507	55,211	60,724	66,199
Indian Wells	4,994	5,051	5,296	5,450	5,603	5,653	5,706
Indio	27,822	28,603	32,027	34,321	36,552	38,857	41,240
La Quinta	21,205	21,452	22,719	23,353	23,913	24,462	24,978
Lake Elsinore	16,173	17,443	20,833	24,141	27,240	30,092	32,663
Menifee	29,367	30,787	35,226	40,259	43,870	47,442	51,461
Moreno Valley	53,344	55,031	59,797	64,427	69,011	74,467	78,065
Murrieta	34,271	34,812	36,162	37,512	38,861	40,210	41,560
Norco	7,226	7,358	7,849	8,362	8,719	8,888	9,083
Palm Desert	34,225	34,483	35,867	37,011	37,954	39,113	40,143
Palm Springs	33,519	33,999	35,190	36,381	37,671	38,912	40,153
Perris	15,456	16,750	20,816	24,468	27,845	31,220	34,747
Rancho Mirage	13,712	13,542	13,834	14,922	16,010	17,098	18,186
Riverside	98,874	100,517	107,325	113,000	116,883	122,659	126,968
San Jacinto	14,138	14,910	21,055	26,422	30,142	32,775	35,053
Temecula	32,698	33,194	35,270	36,321	37,979	38,690	39,400
Wildomar	10,630	11,123	12,722	14,537	15,837	17,124	18,573
Unincorporated County	167,656	171,932	186,938	221,346	255,534	286,562	324,571
Riverside County Total	774,900	798,347	884,258	981,297	1,072,247	1,161,671	1,250,549

CVAG Total	216,453	221,890	247,116	279,452	310,006	339,339	374,542
WRCOG Total	554,660	572,666	632,873	696,676	756,169	815,360	867,998
Unincorporated County Outside of COGs	3,787	3,792	4,269	5,169	6,071	6,971	8,008

Riverside County Projections 2010

Jurisdiction	Employment		
	2008	2020	2035
Banning	7,801	11,206	16,593
Beaumont	5,140	8,560	14,090
Blythe	5,461	7,745	10,789
Calimesa	1,901	2,774	4,499
Canyon Lake	1,224	1,284	1,360
Cathedral City	13,758	19,172	25,828
Coachella	6,371	12,700	30,400
Corona	71,187	86,924	106,529
Desert Hot Springs	3,461	5,028	7,117
Hemet	26,195	39,328	54,302
Indian Wells	3,900	4,869	6,072
Indio	20,957	29,684	41,319
La Quinta	9,158	10,379	11,905
Lake Elsinore	10,307	14,832	20,836
Menifee	8,804	10,298	12,771
Moreno Valley	32,292	47,380	66,642
Murrieta	17,436	49,918	92,713
Norco	12,370	16,778	22,221
Palm Desert	37,685	40,808	44,274
Palm Springs	36,272	43,699	52,984
Perris	14,438	21,468	27,338
Rancho Mirage	10,794	12,475	18,007
Riverside	149,077	192,506	215,175
San Jacinto	5,651	8,041	11,226
Temecula	46,636	58,857	74,134
Wildomar	3,438	5,837	9,807
Unincorporated County	99,794	161,831	283,203
Riverside County Total	661,509	924,386	1,282,135

CVAG Total	164,382	219,798	310,882
WRCOG Total	493,186	699,297	962,497
Unincorporated County Outside of COGs	3,941	5,291	8,756