SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 177, Item 148. Last assessed to: Keith Gilbert Lamb.

RECOMMENDED MOTION: That the Board of Supervisors:

- Approve the claim from Global Discoveries, Ltd., assignee for Adrian Lamb, heir to Estate of Keith Gilbert Lamb, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 375332038-0;
- 2) Approve the claim from Global Discoveries, Ltd., assignee for Deana Jamieson, heir to Estate of Keith Gilbert Lamb, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 375332038-0;
- Authorize and direct the Auditor-Controller to issue warrants to Global Discoveries, Ltd., assignee for Adrian Lamb, heir to Estate of Keith Gilbert Lamb in the amount of \$33,071.33 and Global Discoveries, Ltd., assignee for Deana Jamieson, heir to Estate of Keith Gilbert Lamb in the amount of \$33,071.32, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

Don Kent, Treasurer-Tax Collector **Current F.Y. Total Cost:** In Current Year Budget: \$66,142.65 NO **FINANCIAL Current F.Y. Net County Cost: Budget Adjustment:** N/A \$ 0 DATA **Annual Net County Cost:** For Fiscal Year: 2010-11 \$ 0 SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale Positions To Be **Deleted Per A-30** Requires 4/5 Vote

C.E.O. RECOMMENDATION:

APPROVE

Christopher M. Hans

County Executive Office Signature

Dep't Recomm.: Per Exec. Ofc.:

Policy

Prev. Agn. Ref.:

ATTACHMENTS FILED Agenda Number: WITH THE CLERK OF THE BOARD

9.48

BOARD OF SUPERVISORS

Form 11: Page 2

BACKGROUND: (Continued)

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 12, 2007 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 3, 2007. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 4, 2007, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

- Claim from Global Discoveries, Ltd., assignee for Adrian Lamb, heir to Estate of Keith Gilbert Lamb based on an Assignment of Right to Collect Excess Proceeds dated April 20, 2007, a Quitclaim Deed recorded January 19, 1999 as Instrument No. 019999, an Affidavit for Collection of Personal Property under California Probate Code 13100-13106 and the death certificates of Keith G. Lamb, Owen William John Lamb and Marian Ethel Lamb.
- Claim from Global Discoveries, Ltd., assignee for Deana Jamieson, heir to Estate of Keith Gilbert Lamb based on an Assignment of Right to Collect Excess Proceeds dated April 20, 2007, a Quitclaim Deed recorded January 19, 1999 as Instrument No. 019999, an Affidavit for Collection of Personal Property under California Probate Code 13100-13106 and the death certificates of Keith G. Lamb, Owen William John Lamb and Marian Ethel Lamb..

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, Ltd., assignee for Adrian Lamb, heir to Estate of Keith Gilbert Lamb be awarded excess proceeds in the amount of \$33,071.33 and Global Discoveries, Ltd., assignee for Deana Jamieson, heir to Estate of Keith Gilbert Lamb be awarded excess proceeds in the amount of \$33,071.32. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.