

812



**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

FROM: Successor Agency to the Redevelopment Agency

SUBMITTAL DATE:
August 16, 2012

SUBJECT: Investment Policy and Annual Disclosure Report for the Year Ending June 30, 2012

RECOMMENDED MOTION: That the Board of Supervisors receive and file the attached Disclosure Report on the Successor Agency to the Redevelopment Agency's Investment Portfolio for the year ending June 30, 2012, and adopt the Agency's Investment Policy dated September 1, 2012.

BACKGROUND:

Pursuant to Board Policy B-21, those departments and special districts whose funds reside in Trust or outside of the Treasurer's Pooled Investment Fund must adopt a policy establishing authority for investing, minimum requirements for quality investment practices, reporting, and auditing standards. The policy also requires the Successor Agency to the Redevelopment Agency for the County of Riverside to annually adopt its Investment Policy, and to file Investment Disclosure Reports with the Board of Supervisors,

(Continued)

Robert Field
Assistant County Executive Officer/EDA

FINANCIAL DATA	Current F.Y. Total Cost:	\$ 0	In Current Year Budget:	Yes
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	No
	Annual Net County Cost:	\$ 0	For Fiscal Year:	2012/13

COMPANION ITEM ON BOARD AGENDA: No

SOURCE OF FUNDS: N/A	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

County Executive Office Signature

FORM APPROVED COUNTY COUNSEL
BY: ANITA C. WILLIS
DATE: 8-16-12
Concurrence

Dept't Recomm.: Consent Policy
Per Exec. Ofc.: Consent Policy

Prev. Agn. Ref.: 4.4 of 9/13/11

District: ALL

Agenda Number:

4.11

ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD

BACKGROUND: (Continued)

the Oversight Board, the Auditor-Controller, and the Investment Oversight Committee at least once per year. Enclosed is the Successor Agency to the Redevelopment Agency's Investment Policy, dated September 1, 2012, and the Investment Disclosure Report for the year ending June 30, 2012.

Attachments:
Investment Portfolio Disclosure Report June 30, 2012



SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE INVESTMENT POLICY STATEMENT September 1, 2012

PURPOSE & OBJECTIVE

This Investment Policy statement is limited solely to the proceeds of bonds issued by the former Redevelopment Agency for the County of Riverside. All other funds will be held in the County Treasury. The objective of the policy shall be first to safeguard principal, second to maintain sufficient liquidity to meet disbursement and reserve requirements and third to achieve the highest possible earning consistent with the prior two considerations.

AUTHORITY

The authority for investment decisions is delegated by the specific legal documents of each (e.g., indenture, fiscal agent agreement, resolution, etc.) to the Successor Agency's Assistant County Executive Officer/ Economic Development Agency and his or her designees.

INVESTMENT ADVISORS

The Successor Agency may authorize, by contract, investment advisory services to provide advice and direction on the investment of bond proceeds. Any such authority shall not include the holding of bond proceeds.

AUTHORIZED INVESTMENTS

Investments shall be restricted to those authorized by each bond indenture, all of which subject to approval by the Board of Supervisors at the time of issuance. A minimum rating of "A" or better by at least one of the three major rating agencies at the time of purchase is required. Any divestment in the event of a downgrade below the "A" category shall not be automatic, but subject to the "prudent man" standard.

LEVERAGE

No leverage shall be employed. No reverse-repurchase agreements are to be authorized nor shall any security purchased with bond proceeds be subject to securities lending.

COLLATERAL

Any repurchase agreements, or similar instruments, will be fully collateralized and the collateral shall be held by a third party trustee.

INVESTMENT AGREEMENTS

Investment agreements are authorized, but shall be awarded through a competitive bidding process and to the extent possible include three or more bids. Additionally, any requirements of tax counsel such as limitations and disclosure of the amount of fees shall be met.

All providers shall have a minimum rating of "A". Any agreement with a provider with a rating below "AA" shall be fully collateralized.

INVESTMENT MATURITIES

All maturities should be matched to the specific requirements of the individual funds; debt service, construction, debt service reserve, etc. Debt Service Reserve Funds shall be limited to a five year maturity, unless the security purchased is an investment agreement which incorporates draw provisions without penalty on any interest payment date.

TRADING OF SECURITIES

Trading of securities is permitted prior to maturity whenever financial market conditions or changes to credit quality of the security in question warrant such action.

REPORTING

Security holdings shall be reported quarterly on a market-to-market basis.

SECURITY, CUSTODY & DELIVERY

All transactions shall be made on a "delivery versus payment" basis and held by the authorized trustee or fiscal agent. No securities shall be held by broker/dealers.

EFFECTIVE DATE

This policy statement is effective as of September 1, 2012 and will remain in force until amended in writing by the Successor Agency and adopted by the Board of Supervisors and the Oversight Board. The policy statement will be reviewed annually by the County's Investment Oversight Committee.

Robert Field, Assistant County Executive Officer/ EDA

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY
FOR THE COUNTY OF RIVERSIDE**
Authorized Designees
September 1, 2012

Only those staff whose signatures appear here are authorized to make investments, make wire or electronic fund transfers and to order the shipment and delivery of investment securities among accounts.

NAME/TITLE

SIGNATURE

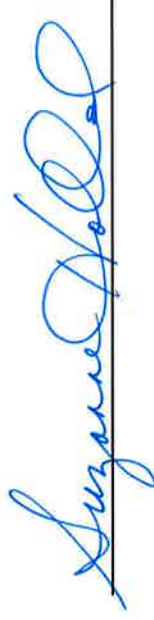
Robert Field, Assistant County Executive Officer / EDA



Lisa Brandl, Managing Director, EDA



Suzanne Holland, Assistant Director, EDA



insight
innovation
integration



Successor Agency to the
Redevelopment Agency
for the County of Riverside
Investment Portfolio Disclosure Report
June 30, 2012

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July 17, 2012

Mr. Robert Field
Assistant County Executive Officer/EDA
Successor Agency to the Redevelopment Agency for the County of Riverside
3133 Mission Inn Avenue
Riverside, CA 92507

Dear Mr. Robert Field,

Enclosed is the Investment Holdings Report for the Successor Agency to the Redevelopment Agency for the County of Riverside ("RDA") outstanding bond and certificate of participation issues for the period ending June 30, 2012 (the "Report Date"). This report contains various summaries and underlying details of the issues and accounts as well as a detailed listing of investment holdings for each individual issue outstanding as of the Report Date. We trust this quarterly report will be a useful tool for the Successor Agency Board and Oversight Board, the County's Investment Oversight Committee, and yourself in managing the investments of each issue.

Sincerely,

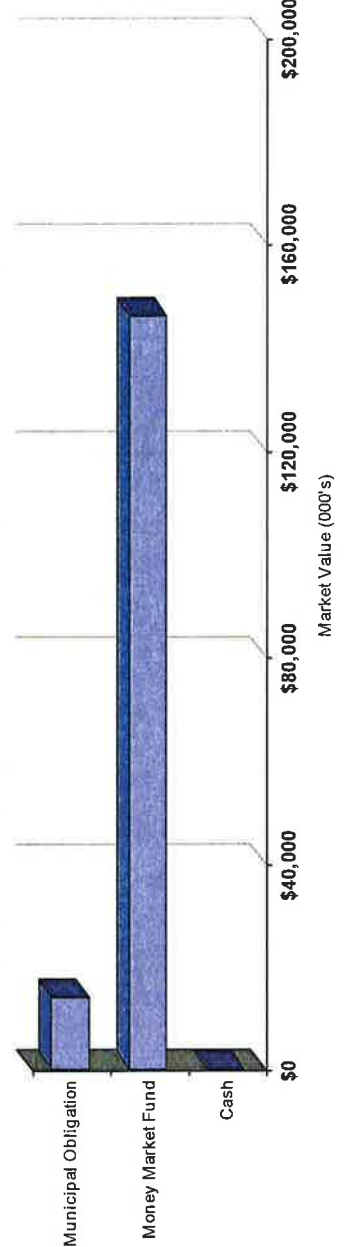


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**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Asset Allocation

Investment Type	Issuer	Par Value	Book Value	Market Value
Cash				
	Cash	\$211.20	\$211.20	\$211.20
	TOTAL	\$211.20	\$211.20	\$211.20
Money Market Fund				
	Dreyfus Cali Amrt Free Muni CM 6189 Inv	\$16,770.78	\$16,770.78	\$16,770.78
	Federated Prim Csh Ob #854	\$15,751,718.27	\$15,751,718.27	\$15,751,718.27
	Federated Prim OBL MM #396	\$1,115,299.32	\$1,115,299.32	\$1,115,299.32
	Federated US Treasury Cash Res #632	\$6,626.81	\$6,626.81	\$6,626.81
	Goldman Sachs Finc'l SQ Gov't #465	\$6,199.21	\$6,199.21	\$6,199.21
	JP Morgan US Trsry Plus Premier #3920	\$2,389.23	\$2,389.23	\$2,389.23
	RIVERSIDE COUNTY POOL	\$58,479,305.60	\$58,479,305.60	\$58,479,305.60
	Wells Fargo Adv Nat'l Tax Free #477	\$70,697,863.28	\$70,697,863.28	\$70,697,863.28
	TOTAL	\$146,076,172.50	\$146,076,172.50	\$146,076,172.50
Municipal Obligation				
	California St	\$4,200,000.00	\$4,200,000.00	\$4,200,000.00
	California St Var-Kindergarten-A8-Rmkt	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00
	Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A	\$415,000.00	\$435,086.00	\$425,731.90
	Lexington Cnty S C Health Svcs Prefrd	\$2,000,000.00	\$2,253,680.00	\$2,145,100.00
	Riverside County Calif Transportation	\$1,900,000.00	\$1,900,000.00	\$1,900,000.00
	San Diego Cnty Calif Regl Trans Commn Sales Tax	\$1,265,000.00	\$1,265,000.00	\$1,265,000.00
	San Ysidro Calif Sch Dist	\$800,000.00	\$809,704.00	\$801,024.00
	Stockton Calif Uni Sch Dist Ref	\$685,000.00	\$704,399.20	\$693,624.15
	Tyler Tex Wtrwks & Swr Rev	\$1,625,000.00	\$1,720,371.25	\$1,636,683.75
	TOTAL	\$13,890,000.00	\$14,288,240.45	\$14,067,163.80
	GRAND TOTAL	\$159,966,383.70	\$160,364,624.15	\$160,143,547.50



SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Market Value Summary

6/30/2012

By Investment

Investment	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series B Tax Allocation	2007 Junipero Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series B	2011 Series B-T	2011 Second Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-T	2010 Housing Bonds Series A	2011 Housing Bonds Series A-T	2011 Housing Bonds Series A	Grand Total
California St							4,200,000									4,200,000
California St Vac-Kindergarten-AS-Rmkt							1,000,000									1,000,000
Cash										66	145	0				211
Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A								14,358			2,411		425,732			425,732
Dreyfus Call Amt Free Muni CM 6189 Inv								2,313,581	8,893,472	532,225	1,192,017		1,409,476			16,771
Federated Ptm Cash Ob #854																15,751,718
Federated Ptm OBL MM #396					5	22	46					1,115,031		196		1,115,299
Federated US Treasury Cash Res #632	6,547		79													6,627
Goldman Sachs Finc'l SO Govt #465	4,392		1,807													6,199
JP Morgan US Trisy Plus Premier #3920	1,636	553														2,389
Lexington Cnty S C Health Svcs Prfrd													2,145,100			2,145,100
Riverside County Calif Transportation					1,900,000											1,900,000
RIVERSIDE COUNTY POOL	3,846,466	3,974,732	20,492	15,241,060	549,720	2,375,003	5,009,779					1,308,713	22,648,522			59,479,306
San Diego Cnty Calif Regl Trans Commn Sales Tax							1,285,000									1,285,000
San Ysidro Calif Sch Dist								200,256		200,256	200,256		200,256			801,024
Stockton Calif Uni Sch Dist Ref								402,876		402,876	425,056		699,624			1,536,684
Tyler Tex Wtrwrks & Swr Rev								4,338,267	8,899,647	4,338,267	8,899,647		5,925,227			20,997,863
Wells Fargo Adv Nat'l Tax Free #477								21,514,887	8,893,472	5,473,650	10,522,533		11,202,293			57,616,835
Total	3,848,322	3,975,285	31,431	15,242,947	4,870,831	3,006,827	29,869,021	21,514,887	8,893,472	10,522,533	11,202,293	22,648,718	2,423,744	11,202,293	13,015,048	160,143,548

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Market Value Summary

6/30/2012

By Maturity

Maturity Date	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2007 Inyo Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series II	2011 Series B-T	2011 Serial Lien Series D	2011 Serial Lien Series E	2010 Housing Bonds Series A	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A	2011 Housing Bonds Series A-T	Grand Total
7/1/2012	3,848,322	3,975,285	31,431	15,242,947	3,504,799	2,970,531	3,006,827	23,504,021	20,911,755	8,893,472	4,870,558	8,894,221	2,423,744	22,648,718	7,334,705	13,015,048	146,076,384
7/1/2012						1,900,000		6,465,000									9,365,000
8/1/2012									200,256		200,256	200,256			200,256		801,024
9/1/2012									402,876		402,876	428,056			402,876		1,636,684
7/1/2013															693,624		693,624
8/1/2013															425,732		425,732
11/1/2013															2,145,100		2,145,100
Total	3,848,322	3,975,285	31,431	15,242,947	3,504,799	4,870,531	3,006,827	29,969,021	21,514,887	8,893,472	5,473,690	10,522,633	2,423,744	22,648,718	11,202,293	13,015,048	160,143,658

SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE

Rating Summary

Rating	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2007 Jurupa Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series H	2011 Series B-T	2011 Second Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	Grand Total
A-/Aa2							4,200,000								4,200,000
A/Aa3							1,000,000								1,000,000
A+/Aa2												425,732			425,732
AA-								200,256		200,256	200,256	200,256			801,024
AA-/A1												2,145,100			2,145,100
AA-/Aa3													693,624		693,624
AA+/Aa2								402,876		402,876	428,056	402,876			3,536,684
Aaa	3,846,486	3,974,732	20,492	15,241,060	3,504,799	549,720	2,375,003	5,009,779				1,308,713	22,648,522		58,479,306
AAA/Aa2															1,265,000
AAAm/Aa-mf	1,836	553	10,939	1,887		5	22	46	2,313,581	8,893,472	532,225	1,192,017	1,115,031	196	16,882,293
AAAmmf									18,583,816	4,336,267	4,336,267	8,699,647	5,825,227	11,804,100	70,697,863
NR									14,358	66	2,556		2		16,982
Total	3,848,322	3,975,285	31,431	15,242,947	3,504,799	4,870,531	3,006,827	29,969,021	21,514,887	8,893,472	10,522,833	2,423,744	11,202,293	22,648,718	160,143,648

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Yield Summary

By Investment Yield

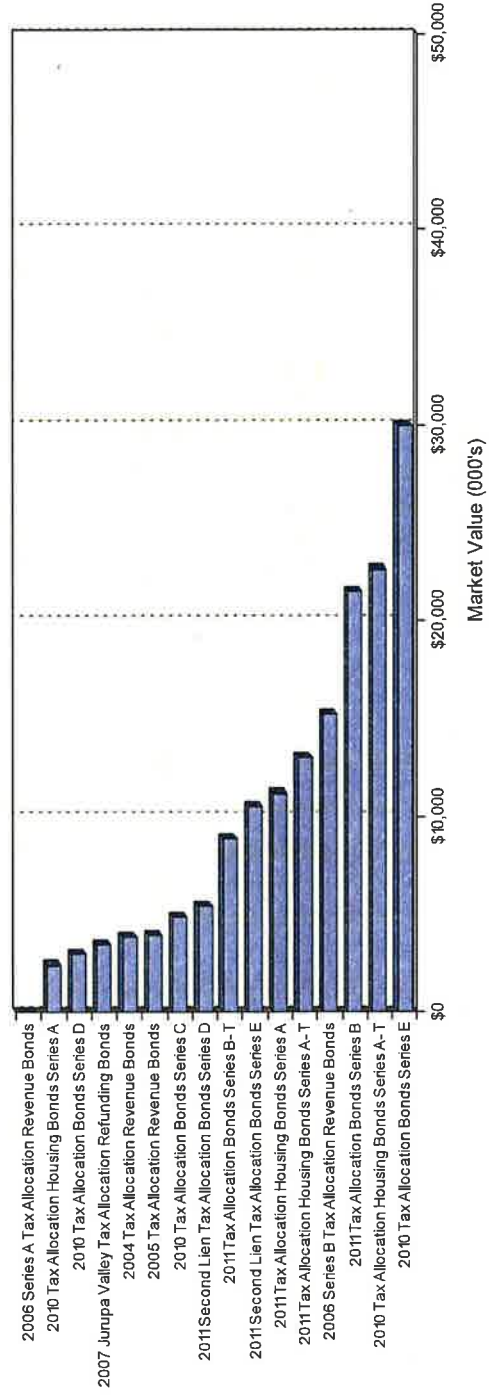
Investment	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2007 Innapa Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series B	2011 Series B-T	2011 Secured Lien Series D	2011 Secured Lien Series E	2010 Housing Bonds Series A	2010 Housing Bonds Series S-T	2011 Housing Bonds Series A	2011 Housing Bonds Series A-T
California St							0.18%									
California St Var-Kindergarten-A8-Rmkt							0.19%									
Cash								0.00%	0.00%	0.00%	0.00%	0.00%			3.00%	
Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A									0.00%						0.00%	
Dreyfus Cali Amt Free Muni CM 6189 Inv								0.01%	0.01%	0.01%	0.01%	0.01%			0.01%	0.01%
Federated Pm Csh Ob #654																
Federated Pm Obl MM #396							0.01%	0.01%	0.01%				0.01%			
Federated US Treasury Cash Res #632			0.00%	0.00%												
Goldman Sachs Fincl SQ Govt #465			0.05%	0.05%												
JP Morgan US Trsry Plus Premier #3920	0.00%	0.00%														5.75%
Lexington Cnty S C Health Svcs Prefrd																
Riverside County Calif Transportation							0.18%									
RIVERSIDE COUNTY POOL	0.45%	0.45%	0.45%	0.45%	0.45%	0.45%	0.45%	0.45%	2.00%				0.45%			
San Diego City Calif Regl Trans Comm Sales Tax																
San Ysidro Calif Sch Dist							0.15%		2.00%						2.00%	
Stockton Calif Uni Sch Dist Ref									5.00%						3.00%	
Tyler Tex Wtrvks & Swr Rev															5.00%	
Wells Fargo Adv Natl Tax Free #477							0.01%	0.01%	0.01%	0.01%	0.01%	0.01%	0.01%	0.01%	0.01%	0.01%

SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

6/30/2012

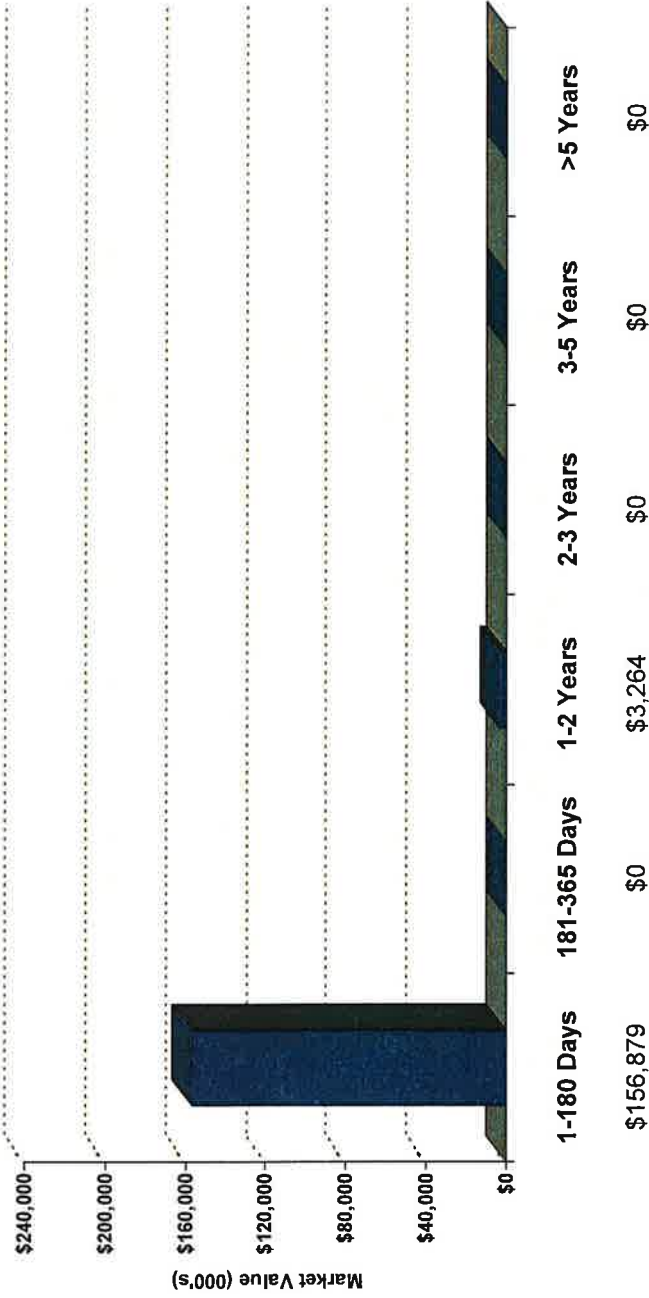
Bond Issue by Market Value

Bond Issue	Market Value
2004 Tax Allocation Revenue Bonds	\$3,848,322.37
2005 Tax Allocation Revenue Bonds	\$3,975,285.05
2006 Series A Tax Allocation Revenue Bonds	\$31,430.74
2006 Series B Tax Allocation Revenue Bonds	\$15,242,946.50
2007 Jurupa Valley Tax Allocation Refunding Bonds	\$3,504,798.59
2010 Tax Allocation Bonds Series C	\$4,870,531.38
2010 Tax Allocation Bonds Series D	\$3,006,827.37
2010 Tax Allocation Bonds Series E	\$29,969,020.85
2010 Tax Allocation Housing Bonds Series A	\$2,423,744.11
2010 Tax Allocation Housing Bonds Series A-T	\$22,648,717.68
2011 Second Lien Tax Allocation Bonds Series D	\$5,473,690.07
2011 Second Lien Tax Allocation Bonds Series E	\$10,522,532.56
2011 Tax Allocation Bonds Series B	\$21,514,887.08
2011 Tax Allocation Bonds Series B-T	\$8,893,472.13
2011 Tax Allocation Housing Bonds Series A	\$11,202,292.57
2011 Tax Allocation Housing Bonds Series A-T	\$13,015,048.45
Total	\$160,143,547.50



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

Maturity By Market Value



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2012

Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2004 Tax Allocation Revenue Bonds</i>		
	363812 04 Debt Service Reserve Account (01-86)	\$1,657,514.79
	363814 04 Revenue Fund	\$1,836.27
	363822 04 Debt Service Reserve Account (MCPA)	\$542,120.23
	363825 04 Debt Service Reserve Account (I-215)	\$1,646,851.08
	Total	\$3,848,322.37
<i>2005 Tax Allocation Revenue Bonds</i>		
	363850 05 PFA Revenue Fund	\$552.96
	363864 05 RDA Reserve Account (1-86)	\$1,798,709.94
	363866 05 RDA Redevelopment (1-86)	\$0.11
	363884 05 RDA Reserve Account (MCPA)	\$705,102.77
	363886 05 RDA Redevelopment (MCPA)	\$58.28
	363904 05 RDA Reserve Account (I-215)	\$1,470,860.99
	Total	\$3,975,285.05
<i>2006 Series A Tax Allocation Revenue Bonds</i>		
	363869 06-A Revenue Fund	\$6,547.45
	363942 06-A RDA Redevelopment (JVPA)	\$16.97
	363942 06-A RDA Redevelopment (JVPA)	\$9,870.27
	363957 06-A RDA Redevelopment (DCPA)	\$3,499.07
	363965 06-A RDA Redevelopment (I-215)	\$4,374.75
	363965 06-A RDA Redevelopment (I-215)	\$7,122.23
	Total	\$31,430.74
<i>2006 Series B Tax Allocation Revenue Bonds</i>		
	363846 06-B Redevelopment (1-86)	\$105.84
	363846 06-B Redevelopment (1-86)	\$12,195,588.40
	363889 06-B Revenue Fund	\$79.36
	363950 06-B Redevelopment (MCPA)	\$3,045,471.25
	363950 06-B Redevelopment (MCPA)	\$1,701.65
	Total	\$15,242,946.50
<i>2007 Jurupa Valley Tax Allocation Refunding Bonds</i>		
	807243 07 Jurupa Redevelopment	\$3,504,798.59
	Total	\$3,504,798.59
<i>2010 Tax Allocation Bonds Series C</i>		
	871572 2010 Non Housing - Cost of Issuance (MCPA)	\$0.05
	871573 2010 RDA Reserve Account (MCPA)	\$549,720.29
	871573 2010 RDA Reserve Account (MCPA)	\$4.50
	871574 2010 RDA Debt Service Fund (MCPA)	\$0.79
	871576 2010 RDA Redevelopment (MCPA)	\$2,420,805.75
	871576 2010 RDA Redevelopment (MCPA)	\$1,900,000.00
	Total	\$4,870,531.38
<i>2010 Tax Allocation Bonds Series D</i>		
	871593 2010 RDA Reserve Account (DCPA)	\$2,375,003.37
	871593 2010 RDA Reserve Account (DCPA)	\$19.46
	871595 2010 RDA Redevelopment (DCPA)	\$631,801.99
	871596 2010 RDA Debt Service Fund (DCPA)	\$2.55
	Total	\$3,006,827.37

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2012

Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2010 Tax Allocation Bonds Series E</i>		
	871601 2010 Non Housing - Cost of Issuance (I-215)	\$0.04
	871602 2010 RDA Reserve Account (I-215)	\$5,009,779.33
	871602 2010 RDA Reserve Account (I-215)	\$41.06
	871603 2010 RDA Redevelopment (I-215)	\$1,265,000.00
	871603 2010 RDA Redevelopment (I-215)	\$18,494,195.80
	871603 2010 RDA Redevelopment (I-215)	\$4,200,000.00
	871603 2010 RDA Redevelopment (I-215)	\$1,000,000.00
	871604 2010 RDA Debt Service Fund (I-215)	\$4.62
	Total	\$29,969,020.85
<i>2010 Tax Allocation Housing Bonds Series A</i>		
	871502 2010 Housing A - Bond Proceeds	\$132.05
	871502 2010 Housing A - Bond Proceeds	\$0.09
	871503 2010 Housing A - Cost of Issuance	\$0.05
	871504 2010 Housing A - Reserve Fund	\$10.76
	871504 2010 Housing A - Reserve Fund	\$1,308,580.98
	871505 2010 Housing A - Capitalized Interest Fund	\$1,115,020.18
	Total	\$2,423,744.11
<i>2010 Tax Allocation Housing Bonds Series A-T</i>		
	871507 2010 Housing A - T - Reserve Fund	\$34.24
	871507 2010 Housing A - T - Reserve Fund	\$4,189,764.07
	871508 2010 Housing A - T - Cost of Issuance	\$0.23
	871509 2010 Housing A - T - Bond Proceeds	\$156.13
	871509 2010 Housing A - T - Bond Proceeds	\$18,458,757.51
	871514 2010 Housing A - T - Interest Account	\$5.50
	Total	\$22,648,717.68
<i>2011 Second Lien Tax Allocation Bonds Series D</i>		
	872242 2011 RDA Reserve Account (DCPA)	\$532,225.00
	872242 2011 RDA Reserve Account (DCPA)	\$65.69
	872243 2011 RDA Redevelopment (DCPA)	\$402,876.00
	872243 2011 RDA Redevelopment (DCPA)	\$4,338,267.38
	872243 2011 RDA Redevelopment (DCPA)	\$200,256.00
	Total	\$5,473,690.07
<i>2011 Second Lien Tax Allocation Bonds Series E</i>		
	872231 2011 RDA Non Housing - COI (I-215)	\$2,411.00
	872232 2011 RDA Reserve Account (I-215)	\$1,192,016.90
	872232 2011 RDA Reserve Account (I-215)	\$145.46
	872233 2011 RDA Redevelopment (I-215)	\$200,256.00
	872233 2011 RDA Redevelopment (I-215)	\$428,055.75
	872233 2011 RDA Redevelopment (I-215)	\$8,699,647.45
	Total	\$10,522,532.56
<i>2011 Tax Allocation Bonds Series B</i>		
	872151 2011 RDA Non Housing - COI (JVPA Series B)	\$14,358.22
	872152 2011 RDA Reserve Account (JVPA Series B)	\$2,313,579.50
	872153 2011 RDA Redevelopment (JVPA Series B)	\$200,256.00
	872153 2011 RDA Redevelopment (JVPA Series B)	\$402,876.00
	872153 2011 RDA Redevelopment (JVPA Series B)	\$18,583,816.14
	872154 2011 RDA Interest Account (JVPA Series B)	\$1.22
	Total	\$21,514,887.08

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

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Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2011 Tax Allocation Bonds Series B-T</i>		
872161	2011 RDA Non Housing - COI (JVPA Series B-T)	\$7,334.20
872162	2011 RDA Reserve Account (JVPA Series B-T)	\$1,152,639.36
872163	2011 RDA Redevelopment (JVPA Series B-T)	\$7,733,497.79
872164	2011 RDA Interest Account (JVPA Series B-T)	\$0.78
Total		\$8,893,472.13
<i>2011 Tax Allocation Housing Bonds Series A</i>		
871939	2011 Housing A - Cost of Issuance	\$1.56
871939	2011 Housing A - Cost of Issuance	\$17,067.01
871940	2011 Housing A - Reserve Fund	\$1,409,475.53
871941	2011 Housing A - Bond Proceeds	\$425,731.90
871941	2011 Housing A - Bond Proceeds	\$5,908,160.42
871941	2011 Housing A - Bond Proceeds	\$200,256.00
871941	2011 Housing A - Bond Proceeds	\$693,624.15
871941	2011 Housing A - Bond Proceeds	\$2,145,100.00
871941	2011 Housing A - Bond Proceeds	\$402,876.00
Total		\$11,202,292.57
<i>2011 Tax Allocation Housing Bonds Series A-T</i>		
871932	2011 Housing A - T - Cost of Issuance	\$1.60
871932	2011 Housing A - T - Cost of Issuance	\$17,067.42
871933	2011 Housing A - T - Reserve Fund	\$1,409,673.88
871934	2011 Housing A - T - Interest Account	\$1.12
871937	2011 Housing A - T - Bond Proceeds	\$1,271.39
871937	2011 Housing A - T - Bond Proceeds	\$11,587,033.04
Total		\$13,015,048.45
Grand Total		\$160,143,547.50

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

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Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
<i>2004 Tax Allocation Revenue Bonds</i>		0.450%	4.947%
	363812 04 Debt Service Reserve Account (01-86)	0.450%	
	363814 04 Revenue Fund	0.000%	
	363822 04 Debt Service Reserve Account (MCPA)	0.450%	
	363825 04 Debt Service Reserve Account (I-215)	0.450%	
<i>2005 Tax Allocation Revenue Bonds</i>		0.450%	4.613%
	363850 05 PFA Revenue Fund	0.000%	
	363864 05 RDA Reserve Account (1-86)	0.450%	
	363866 05 RDA Redevelopment (1-86)	0.450%	
	363884 05 RDA Reserve Account (MCPA)	0.450%	
	363886 05 RDA Redevelopment (MCPA)	0.450%	
	363904 05 RDA Reserve Account (I-215)	0.450%	
<i>2006 Series A Tax Allocation Revenue Bonds</i>		0.300%	4.560%
	363869 06-A Revenue Fund	0.000%	
	363942 06-A RDA Redevelopment (JVPA)	0.050%	
	363942 06-A RDA Redevelopment (JVPA)	0.450%	
	363957 06-A RDA Redevelopment (DCPA)	0.450%	
	363965 06-A RDA Redevelopment (I-215)	0.450%	
	363965 06-A RDA Redevelopment (I-215)	0.050%	
<i>2006 Series B Tax Allocation Revenue Bonds</i>		0.450%	4.699%
	363846 06-B Redevelopment (1-86)	0.050%	
	363846 06-B Redevelopment (1-86)	0.450%	
	363889 06-B Revenue Fund	0.000%	
	363950 06-B Redevelopment (MCPA)	0.050%	
	363950 06-B Redevelopment (MCPA)	0.450%	
<i>2007 Jurupa Valley Tax Allocation Refunding Bonds</i>		0.450%	4.503%
	807243 07 Jurupa Redevelopment	0.450%	
<i>2010 Tax Allocation Bonds Series C</i>		0.126%	6.412%
	871572 2010 Non Housing - Cost of Issuance (MCPA)	0.010%	
	871573 2010 RDA Reserve Account (MCPA)	0.450%	
	871573 2010 RDA Reserve Account (MCPA)	0.010%	
	871574 2010 RDA Debt Service Fund (MCPA)	0.010%	
	871576 2010 RDA Redevelopment (MCPA)	0.010%	
	871576 2010 RDA Redevelopment (MCPA)	0.180%	
<i>2010 Tax Allocation Bonds Series D</i>		0.358%	5.690%
	871593 2010 RDA Reserve Account (DCPA)	0.010%	
	871593 2010 RDA Reserve Account (DCPA)	0.450%	
	871595 2010 RDA Redevelopment (DCPA)	0.010%	
	871596 2010 RDA Debt Service Fund (DCPA)	0.010%	

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
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Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
<i>2010 Tax Allocation Bonds Series E</i>		0.119%	6.363%
	871601 2010 Non Housing - Cost of Issuance (I-215)	0.010%	
	871602 2010 RDA Reserve Account (I-215)	0.450%	
	871602 2010 RDA Reserve Account (I-215)	0.010%	
	871603 2010 RDA Redevelopment (I-215)	0.190%	
	871603 2010 RDA Redevelopment (I-215)	0.150%	
	871603 2010 RDA Redevelopment (I-215)	0.180%	
	871603 2010 RDA Redevelopment (I-215)	0.010%	
	871604 2010 RDA Debt Service Fund (I-215)	0.010%	
<i>2010 Tax Allocation Housing Bonds Series A</i>		0.248%	5.931%
	871502 2010 Housing A - Bond Proceeds	0.010%	
	871502 2010 Housing A - Bond Proceeds	0.450%	
	871503 2010 Housing A - Cost of Issuance	0.000%	
	871504 2010 Housing A - Reserve Fund	0.010%	
	871504 2010 Housing A - Reserve Fund	0.450%	
	871505 2010 Housing A - Capitalized Interest Fund	0.010%	
<i>2010 Tax Allocation Housing Bonds Series A-T</i>		0.450%	Taxable
	871507 2010 Housing A - T - Reserve Fund	0.450%	
	871507 2010 Housing A - T - Reserve Fund	0.010%	
	871508 2010 Housing A - T - Cost of Issuance	0.010%	
	871509 2010 Housing A - T - Bond Proceeds	0.010%	
	871509 2010 Housing A - T - Bond Proceeds	0.450%	
	871514 2010 Housing A - T - Interest Account	0.010%	
<i>2011 Second Lien Tax Allocation Bonds Series D</i>		0.450%	7.228%
	872242 2011 RDA Reserve Account (DCPA)	0.000%	
	872242 2011 RDA Reserve Account (DCPA)	0.010%	
	872243 2011 RDA Redevelopment (DCPA)	0.010%	
	872243 2011 RDA Redevelopment (DCPA)	2.000%	
	872243 2011 RDA Redevelopment (DCPA)	5.000%	
<i>2011 Second Lien Tax Allocation Bonds Series E</i>		0.251%	8.391%
	872231 2011 RDA Non Housing - COI (I-215)	0.000%	
	872232 2011 RDA Reserve Account (I-215)	0.000%	
	872232 2011 RDA Reserve Account (I-215)	0.010%	
	872233 2011 RDA Redevelopment (I-215)	0.010%	
	872233 2011 RDA Redevelopment (I-215)	5.000%	
	872233 2011 RDA Redevelopment (I-215)	2.000%	

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

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Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
<i>2011 Tax Allocation Bonds Series B</i>		0.122%	8.185%
	872151 2011 RDA Non Housing - COI (JVPA Series B)	0.000%	
	872152 2011 RDA Reserve Account (JVPA Series B)	0.010%	
	872153 2011 RDA Redevelopment (JVPA Series B)	5.000%	
	872153 2011 RDA Redevelopment (JVPA Series B)	2.000%	
	872153 2011 RDA Redevelopment (JVPA Series B)	0.010%	
	872154 2011 RDA Interest Account (JVPA Series B)	0.010%	
<i>2011 Tax Allocation Bonds Series B-T</i>		0.010%	Taxable
	872161 2011 RDA Non Housing - COI (JVPA Series B-T)	0.010%	
	872162 2011 RDA Reserve Account (JVPA Series B-T)	0.010%	
	872163 2011 RDA Redevelopment (JVPA Series B-T)	0.010%	
	872164 2011 RDA Interest Account (JVPA Series B-T)	0.010%	
<i>2011 Tax Allocation Housing Bonds Series A</i>		1.623%	8.065%
	871939 2011 Housing A - Cost of Issuance	0.010%	
	871939 2011 Housing A - Cost of Issuance	0.000%	
	871940 2011 Housing A - Reserve Fund	0.010%	
	871941 2011 Housing A - Bond Proceeds	2.000%	
	871941 2011 Housing A - Bond Proceeds	5.000%	
	871941 2011 Housing A - Bond Proceeds	3.000%	
	871941 2011 Housing A - Bond Proceeds	0.010%	
	871941 2011 Housing A - Bond Proceeds	3.000%	
	871941 2011 Housing A - Bond Proceeds	5.750%	
<i>2011 Tax Allocation Housing Bonds Series A-T</i>		0.010%	Taxable
	871932 2011 Housing A - T - Cost of Issuance	0.010%	
	871932 2011 Housing A - T - Cost of Issuance	0.010%	
	871933 2011 Housing A - T - Reserve Fund	0.010%	
	871934 2011 Housing A - T - Interest Account	0.010%	
	871937 2011 Housing A - T - Bond Proceeds	0.010%	
	871937 2011 Housing A - T - Bond Proceeds	0.010%	

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\$102,785,000.00
 Redevelopment Agency for
 the County of Riverside
 2004 Tax Allocation Revenue Bonds

Dated Date: 12/29/2004 S&P: BBB Arbitrage Yield: 4.947%
 Due: 10/1/2037 Moody's: Ba1 Arbitrage Position: (\$5,956,218.38)
 Call Date: 10/1/2014 Fitch: Arbitrage Last Calc: 10/1/2009
 Trustee: Bank of New York Credit Enhancement: XLCA

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363812 04 Debt Service Reserve Account (01-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,657,514.79	\$1,657,514.79	\$1,657,514.79
Sub Total:							\$1,657,514.79	\$1,657,514.79	\$1,657,514.79
# 363814 04 Revenue Fund	JP Morgan US Ttsry Plus Premier #3920	0.000%	0.000%	7/1/2012		AAAmm/Aaa-mf	\$1,836.27	\$1,836.27	\$1,836.27
Sub Total:							\$1,836.27	\$1,836.27	\$1,836.27
# 363822 04 Debt Service Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$542,120.23	\$542,120.23	\$542,120.23
Sub Total:							\$542,120.23	\$542,120.23	\$542,120.23
# 363825 04 Debt Service Reserve Account (I-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,646,851.08	\$1,646,851.08	\$1,646,851.08
Sub Total:							\$1,646,851.08	\$1,646,851.08	\$1,646,851.08
Total:							\$3,848,322.37	\$3,848,322.37	\$3,848,322.37

\$144,075,000.00 Redevelopment Agency for the County of Riverside 2005 Tax Allocation Revenue Bonds		Dated Date: 9/8/2005 Due: 10/1/2037 Call Date: 10/1/2015 Trustee: Bank of New York		S&P: BBB Moody's: Ba1 Fitch: Credit Enhancement: XLCA		Arbitrage Yield: 4.613% Arbitrage Position: (\$1,385,956.72) Arbitrage Last Calc: 10/1/2009			
Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363850 05 PFA Revenue Fund	JP Morgan US Trsty Plus Premier #3920	0.000%	0.000%	7/1/2012		AAA/m/Aaa-ml	\$552.96	\$552.96	\$552.96
Sub Total:							\$552.96	\$552.96	\$552.96
# 363864 05 RDA Reserve Account (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,798,709.94	\$1,798,709.94	\$1,798,709.94
Sub Total:							\$1,798,709.94	\$1,798,709.94	\$1,798,709.94
# 363866 05 RDA Redevelopment (1-66)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$0.11	\$0.11	\$0.11
Sub Total:							\$0.11	\$0.11	\$0.11
# 363884 05 RDA Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$705,102.77	\$705,102.77	\$705,102.77
Sub Total:							\$705,102.77	\$705,102.77	\$705,102.77
# 363886 05 RDA Redevelopment (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$58.28	\$58.28	\$58.28
Sub Total:							\$58.28	\$58.28	\$58.28
# 363904 05 RDA Reserve Account (1-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,470,860.99	\$1,470,860.99	\$1,470,860.99
Sub Total:							\$1,470,860.99	\$1,470,860.99	\$1,470,860.99
Total:							\$3,975,285.05	\$3,975,285.05	\$3,975,285.05

<p style="text-align: center;">\$169,720,000.00 Redevelopment Agency for the County of Riverside 2006 Series A Tax Allocation Revenue Bonds</p>	<p style="text-align: right;">Dated Date: 11/2/2006 S&P: BBB Arbitrage Yield: 4.560% Due: 10/1/2037 Moody's: Baa2 Arbitrage Position: (\$6,187,770.66) Call Date: 10/1/2016 Fitch: Arbitrage Last Calc: 10/1/2010 Trustee: Bank of New York Credit Enhancement: NATL-RE</p>
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Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363869 06-A Revenue Fund	Federated US Treasury Cash Res #632	0.000%	0.000%	7/1/2012		AAAm/Aaa-mf	\$6,547.45	\$6,547.45	\$6,547.45
Sub Total:							\$6,547.45	\$6,547.45	\$6,547.45
# 363942 06-A RDA Redevelopment (JVPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$9,870.27	\$9,870.27	\$9,870.27
# 363942 06-A RDA Redevelopment (JVPA)	Goldman Sachs Fincl SQ Gov't #465	0.000%	0.050%	7/1/2012		AAAm/Aaa-mf	\$16.97	\$16.97	\$16.97
Sub Total:							\$9,887.24	\$9,887.24	\$9,887.24
# 363957 06-A RDA Redevelopment (DCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$3,499.07	\$3,499.07	\$3,499.07
Sub Total:							\$3,499.07	\$3,499.07	\$3,499.07
# 363965 06-A RDA Redevelopment (I-215)	Goldman Sachs Fincl SQ Gov't #465	0.000%	0.050%	7/1/2012		AAAm/Aaa-mf	\$4,374.75	\$4,374.75	\$4,374.75
# 363965 06-A RDA Redevelopment (I-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$7,122.23	\$7,122.23	\$7,122.23
Sub Total:							\$11,496.98	\$11,496.98	\$11,496.98

Total:	\$31,430.74
	\$31,430.74

\$33,820,000.00 Redevelopment Agency for the County of Riverside 2006 Series B Tax Allocation Revenue Bonds	Dated Date: 11/2/2006 Due: 10/1/2037 Call Date: 10/1/2016 Trustee: Bank of New York	S&P: BBB+ Moody's: Baa2 Fitch: Credit Enhancement: NATL-RE	Arbitrage Yield: 4.699% Arbitrage Position: (\$2,238,054.53) Arbitrage Last Calc: 10/1/2010
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Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363846 06-B Redevelopment (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$12,195,588.40	\$12,195,588.40	\$12,195,588.40
# 363846 06-B Redevelopment (1-86)	Goldman Sachs Fincl SQ Gov't #465	0.000%	0.050%	7/1/2012		AAA-m/Aaa-mf	\$105.84	\$105.84	\$105.84
Sub Total:	Federated US Treasury Cash Res #632	0.000%	0.000%	7/1/2012		AAA-m/Aaa-mf	\$79.36	\$79.36	\$79.36
Sub Total:	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$79.36	\$79.36	\$79.36
# 363950 06-B Redevelopment (MGPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$3,045,471.25	\$3,045,471.25	\$3,045,471.25
# 363950 06-B Redevelopment (MGPA)	Goldman Sachs Fincl SQ Gov't #465	0.000%	0.050%	7/1/2012		AAA-m/Aaa-mf	\$1,701.65	\$1,701.65	\$1,701.65
Sub Total:							\$3,047,172.90	\$3,047,172.90	\$3,047,172.90

Total:							\$15,242,946.50	\$15,242,946.50	\$15,242,946.50
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\$89,990,000.00 Redevelopment Agency for the County of Riverside 2007 Jurupa Valley Tax Allocation Refunding Bonds	Dated Date: 5/10/2007 Due: 10/1/2035 Call Date: 10/1/2017 Trustee: Bank of New York	S&P: A- Moody's: Baa2 Fitch: Credit Enhancement: NATL-RE	Arbitrage Yield: 4.503% Arbitrage Position: Arbitrage Last Calc:
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Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 807243 07 Jurupa Redevelopment	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$3,504,798.59	\$3,504,798.59	\$3,504,798.59
Sub Total:							\$3,504,798.59	\$3,504,798.59	\$3,504,798.59
Total:							\$3,504,798.59	\$3,504,798.59	\$3,504,798.59

\$5,645,000.00
 Redevelopment Agency for
 the County of Riverside
 2010 Tax Allocation Bonds Series C

Dated Date: 7/8/2010 S&P: BBB+ Arbitrage Yield: 6.412%
 Due: 10/1/2040 Moody's: Arbitrage Position:
 Call Date: 10/1/2018 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871572 2010 Non Housing - Cost of Issuance (MCPA)	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$0.05	\$0.05	\$0.05
Sub Total:							\$0.05	\$0.05	\$0.05
# 871573 2010 RDA Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$549,720.29	\$549,720.29	\$549,720.29
# 871573 2010 RDA Reserve Account (MCPA)	Federated Prim Obl MM #396	0.000%	0.010%	7/1/2012		AAA-m/Aaa-mf	\$4.50	\$4.50	\$4.50
Sub Total:							\$549,724.79	\$549,724.79	\$549,724.79
# 871574 2010 RDA Debt Service Fund (MCPA)	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$0.79	\$0.79	\$0.79
Sub Total:							\$0.79	\$0.79	\$0.79
# 871576 2010 RDA Redevelopment (MCPA)	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$2,420,805.75	\$2,420,805.75	\$2,420,805.75
# 871576 2010 RDA Redevelopment (MCPA)	Riverside County Calif Transportation	0.180%	0.180%	6/1/2029	7/7/2012	AA+/Aa2	\$1,900,000.00	\$1,900,000.00	\$1,900,000.00
Sub Total:							\$4,320,805.75	\$4,320,805.75	\$4,320,805.75
Total:							\$4,870,531.38	\$4,870,531.38	\$4,870,531.38

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<p>\$32,415,000.00 Redevelopment Agency for the County of Riverside 2010 Tax Allocation Bonds Series D</p>	<p>Dated Date: 7/8/2010 S&P: BBB Arbitrage Yield: 5.690% Due: 10/1/2037 Moody's: Ba1 Arbitrage Position: Call Date: 10/1/2020 Fitch: Arbitrage Last Calc: Trustee: Bank of New York Credit Enhancement:</p>
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Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871593 2010 RDA Reserve Account (DCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$2,375,003.37	\$2,375,003.37	\$2,375,003.37
# 871593 2010 RDA Reserve Account (DCPA)	Federated Prm Obl MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$19.46	\$19.46	\$19.46
Sub Total:							\$2,375,022.83	\$2,375,022.83	\$2,375,022.83
# 871596 2010 RDA Redevelopment (DCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmf	\$631,801.99	\$631,801.99	\$631,801.99
Sub Total:							\$631,801.99	\$631,801.99	\$631,801.99
# 871596 2010 RDA Debt Service Fund (DCPA)	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$2.55	\$2.55	\$2.55
Sub Total:							\$2.55	\$2.55	\$2.55
Total:							\$3,006,827.37	\$3,006,827.37	\$3,006,827.37

\$50,520,000.00 Redevelopment Agency for the County of Riverside 2010 Tax Allocation Bonds Series E		Dated Date: 7/8/2010 S&P: A- Arbitrage Yield: 6.363% Due: 10/1/2040 Moody's: Ba1 Arbitrage Position: Call Date: 10/1/2020 Fitch: Arbitrage Last Calc: Trustee: Bank of New York Credit Enhancement:									
Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value		
# 871601 2010 Non Housing - Cost of Issuance (I-215)	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmtf	\$0.04	\$0.04	\$0.04		\$0.04
Sub Total:							\$0.04	\$0.04	\$0.04		\$0.04
# 871602 2010 RDA Reserve Account (I-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$5,009,779.33	\$5,009,779.33	\$5,009,779.33		\$5,009,779.33
# 871602 2010 RDA Reserve Account (I-215)	Federated Prm Obl MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$41.06	\$41.06	\$41.06		\$41.06
Sub Total:							\$5,009,820.39	\$5,009,820.39	\$5,009,820.39		\$5,009,820.39
# 871603 2010 RDA Redevelopment (I-215)	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmtf	\$18,494,195.80	\$18,494,195.80	\$18,494,195.80		\$18,494,195.80
# 871603 2010 RDA Redevelopment (I-215)	California St	0.180%	0.180%	5/1/2033	7/1/2012	A-/Aa2	\$4,200,000.00	\$4,200,000.00	\$4,200,000.00		\$4,200,000.00
# 871603 2010 RDA Redevelopment (I-215)	California St Var-Kindergarten-A8-Rmkt	0.190%	0.190%	5/1/2034	7/1/2012	A/Aa3	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00		\$1,000,000.00
# 871603 2010 RDA Redevelopment (I-215)	San Diego Crty Calif Regl Trans Commn Sales Tax	0.150%	0.150%	4/1/2038	7/1/2012	AAA/Aa2	\$1,265,000.00	\$1,265,000.00	\$1,265,000.00		\$1,265,000.00
Sub Total:							\$24,959,195.80	\$24,959,195.80	\$24,959,195.80		\$24,959,195.80
# 871604 2010 RDA Debt Service Fund (I-215)	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$4.62	\$4.62	\$4.62		\$4.62
Sub Total:							\$4.62	\$4.62	\$4.62		\$4.62
Total:							\$29,969,020.85	\$29,969,020.85	\$29,969,020.85		\$29,969,020.85

\$23,133,000.50
 Redevelopment Agency for
 the County of Riverside
 2011 Tax Allocation Bonds Series B

Dated Date: 3/17/2011 S&P: A- Arbitrage Yield: 8.185%
 Due: 10/1/2042 Moody's: Arbitrage Position:
 Call Date: 10/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872151 2011 RDA Non Housing - COI (JVPA Series B)	Dreyfus Cali Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2012		NR	\$14,358.22	\$14,358.22	\$14,358.22
Sub Total:							\$14,358.22	\$14,358.22	\$14,358.22
# 872152 2011 RDA Reserve Account (JVPA Series B)	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAA-m/Aaa-mf	\$2,313,579.50	\$2,313,579.50	\$2,313,579.50
Sub Total:							\$2,313,579.50	\$2,313,579.50	\$2,313,579.50
# 872153 2011 RDA Redevelopment (JVPA Series B)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AA-Amif	\$18,583,816.14	\$18,583,816.14	\$18,583,816.14
# 872153 2011 RDA Redevelopment (JVPA Series B)	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$200,000.00	\$202,426.00	\$200,256.00
# 872153 2011 RDA Redevelopment (JVPA Series B)	Tyler Tex Wtrwks & Svr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$400,000.00	\$423,476.00	\$402,876.00
Sub Total:							\$19,183,816.14	\$19,209,718.14	\$19,186,948.14
# 872164 2011 RDA Interest Account (JVPA Series B)	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAA-m/Aaa-mf	\$1.22	\$1.22	\$1.22
Sub Total:							\$1.22	\$1.22	\$1.22
Total:							\$21,511,756.08	\$21,537,657.08	\$21,514,667.08

\$11,525,000.00 Redevelopment Agency for the County of Riverside 2011 Tax Allocation Bonds Series B-T		Dated Date: 3/17/2011 Due: 10/1/2019 Call Date: Not Callable Trustee: Bank of New York		S&P: A- Moody's: Fitch:		Arbitrage Yield: Taxable Arbitrage Position: Arbitrage Last Calc:		Credit Enhancement:	
Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872161 2011 RDA Non Housing - COI (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/m/Aaa-mf	\$7,334.20	\$7,334.20	\$7,334.20
Sub Total:							\$7,334.20	\$7,334.20	\$7,334.20
# 872162 2011 RDA Reserve Account (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/m/Aaa-mf	\$1,152,639.36	\$1,152,639.36	\$1,152,639.36
Sub Total:							\$1,152,639.36	\$1,152,639.36	\$1,152,639.36
# 872163 2011 RDA Redevelopment (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/m/Aaa-mf	\$7,733,497.79	\$7,733,497.79	\$7,733,497.79
Sub Total:							\$7,733,497.79	\$7,733,497.79	\$7,733,497.79
# 872164 2011 RDA Interest Account (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/m/Aaa-mf	\$0.78	\$0.78	\$0.78
Sub Total:							\$0.78	\$0.78	\$0.78
Total:							\$8,893,472.13	\$8,893,472.13	\$8,893,472.13

\$6,475,000.00 Redevelopment Agency for the County of Riverside 2011 Second Lien Tax Allocation Bonds, Series D	Dated Date: 3/17/2011 Due: 12/1/2037 Call Date: 12/1/2021 Trustee: Bank of New York	S&P: BBB- Moody's: Fitch: Credit Enhancement:	Arbitrage Yield: 7.228% Arbitrage Position: Arbitrage Last Calc:
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Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872242 2011 RDA Reserve Account (DCPA)	Cash	0.000%	0.000%	7/1/2012		NR	\$65.69	\$65.69	\$65.69
# 872242 2011 RDA Reserve Account (DCPA)	Federated Pm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA+/Aaa-+mf	\$532,225.00	\$532,225.00	\$532,225.00
Sub Total:							\$532,290.69	\$532,290.69	\$532,290.69
# 872243 2011 RDA Redevelopment (DCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmf	\$4,338,267.38	\$4,338,267.38	\$4,338,267.38
# 872243 2011 RDA Redevelopment (DCPA)	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$200,000.00	\$202,426.00	\$200,256.00
# 872243 2011 RDA Redevelopment (DCPA)	Tyler Tex Wtrwks & Swr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$400,000.00	\$423,476.00	\$402,876.00
Sub Total:							\$4,838,267.38	\$4,964,169.38	\$4,941,399.38
Total:							\$5,470,558.07	\$5,496,460.07	\$5,473,690.07

6/30/2012

\$12,579,720.00
 Redevelopment Agency for
 the County of Riverside
 2011 Second Lien Tax Allocation Bonds Series E

Dated Date: 3/17/2011 S&P: BBB+ Arbitrage Yield: 8.391%
 Due: 12/1/2044 Moody's: Arbitrage Position:
 Call Date: 12/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872231 2011 RDA Non Housing - COI (I-215)	Dreyfus Call Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2012		NR	\$2,411.00	\$2,411.00	\$2,411.00
Sub Total:							\$2,411.00	\$2,411.00	\$2,411.00
# 872232 2011 RDA Reserve Account (I-215)	Cash	0.000%	0.000%	7/1/2012		NR	\$145.46	\$145.46	\$145.46
# 872232 2011 RDA Reserve Account (I-215)	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$1,192,016.90	\$1,192,016.90	\$1,192,016.90
Sub Total:							\$1,192,162.36	\$1,192,162.36	\$1,192,162.36
# 872233 2011 RDA Redevelopment (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$8,699,647.45	\$8,699,647.45	\$8,699,647.45
# 872233 2011 RDA Redevelopment (I-215)	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$200,000.00	\$202,428.00	\$200,256.00
# 872233 2011 RDA Redevelopment (I-215)	Tyler Tex Wtwks & Swr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$425,000.00	\$449,643.25	\$428,055.75
Sub Total:							\$9,324,647.45	\$9,352,016.70	\$9,327,959.20
Total:							\$10,519,220.81	\$10,546,590.06	\$10,522,532.56

\$15,885,000.00
 Redevelopment Agency for
 the County of Riverside
 2010 Tax Allocation Housing Bonds Series A

Dated Date: 6/3/2010 S&P: A- Arbitrage Yield: 5.931%
 Due: 10/1/2039 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2020 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871502 2010 Housing A - Bond Proceeds	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$132.05	\$132.05	\$132.05
# 871502 2010 Housing A - Bond Proceeds	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-rtf	\$0.09	\$0.09	\$0.09
Sub Total:							\$132.14	\$132.14	\$132.14
# 871503 2010 Housing A - Cost of Issuance	Cash	0.000%	0.000%	7/1/2012		NR	\$0.05	\$0.05	\$0.05
Sub Total:							\$0.05	\$0.05	\$0.05
# 871504 2010 Housing A - Reserve Fund	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,308,580.98	\$1,308,580.98	\$1,308,580.98
# 871504 2010 Housing A - Reserve Fund	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-rtf	\$10.76	\$10.76	\$10.76
Sub Total:							\$1,308,591.74	\$1,308,591.74	\$1,308,591.74
# 871505 2010 Housing A - Capitalized Interest Fund	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-rtf	\$1,115,020.18	\$1,115,020.18	\$1,115,020.18
Sub Total:							\$1,115,020.18	\$1,115,020.18	\$1,115,020.18
Total:							\$2,423,744.11	\$2,423,744.11	\$2,423,744.11

\$50,860,000.00
 Redevelopment Agency for
 the County of Riverside
 2010 Tax Allocation Housing Bonds Series A-T

Dated Date: 6/3/2010 S&P: A- Arbitrage Yield: Taxable
 Due: 10/1/2037 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2020 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871507 2010 Housing A - T - Reserve Fund	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$4,189,764.07	\$4,189,764.07	\$4,189,764.07
# 871507 2010 Housing A - T - Reserve Fund	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$34.24	\$34.24	\$34.24
Sub Total:							\$4,189,798.31	\$4,189,798.31	\$4,189,798.31
# 871508 2010 Housing A - T - Cost of Issuance	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$0.23	\$0.23	\$0.23
Sub Total:							\$0.23	\$0.23	\$0.23
# 871509 2010 Housing A - T - Bond Proceeds	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$18,458,757.51	\$18,458,757.51	\$18,458,757.51
# 871509 2010 Housing A - T - Bond Proceeds	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$156.13	\$156.13	\$156.13
Sub Total:							\$18,458,913.64	\$18,458,913.64	\$18,458,913.64
# 871514 2010 Housing A - T - Interest Account	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$5.50	\$5.50	\$5.50
Sub Total:							\$5.50	\$5.50	\$5.50
Total:							\$22,648,717.68	\$22,648,717.68	\$22,648,717.68

\$14,093,027.60
 Redevelopment Agency for
 the County of Riverside
 2011 Tax Allocation Housing Bonds Series A

Dated Date: 3/8/2011 S&P: A- Arbitrage Yield: 8.065%
 Due: 10/1/2042 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871939 2011 Housing A - Cost of Issuance	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AA-Amf	\$17,067.01	\$17,067.01	\$17,067.01
# 871939 2011 Housing A - Cost of Issuance	Dreyfus Cali Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2012		NR	\$1.56	\$1.56	\$1.56
Sub Total:	Federated Prim Csh Ob #864	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$17,068.57	\$17,068.57	\$17,068.57
Sub Total:	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$1,409,475.53	\$1,409,475.53	\$1,409,475.53
# 871941 2011 Housing A - Bond Proceeds	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$5,908,160.42	\$5,908,160.42	\$5,908,160.42
# 871941 2011 Housing A - Bond Proceeds	Tyler Tex Wtrwks & Swr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$200,000.00	\$202,426.00	\$200,256.00
# 871941 2011 Housing A - Bond Proceeds	Stockton Calif Uni Sch Dist Ref	3.000%	3.000%	7/1/2013		AA-/Aa3	\$400,000.00	\$423,476.00	\$402,876.00
# 871941 2011 Housing A - Bond Proceeds	Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A	3.000%	3.000%	8/1/2013		A+/Aa2	\$685,000.00	\$704,399.20	\$693,624.15
# 871941 2011 Housing A - Bond Proceeds	Lexington Cnty S C Health Svcs Prefrd	5.750%	5.750%	11/1/2013		AA-/A1	\$415,000.00	\$435,086.00	\$425,731.90
Sub Total:							\$9,608,160.42	\$9,927,227.62	\$9,775,748.47
Total:							\$11,034,704.52	\$11,363,771.72	\$11,202,292.57

<p>\$14,095,000.00 Redevelopment Agency for the County of Riverside 2011 Tax Allocation Housing Bonds Series A-T</p>	<p>Dated Date: 3/8/2011 Due: 10/1/2021 Call Date: Not Callable Trustee: Bank of New York</p> <p>S&P: A- Moody's: Ba1 Fitch: Credit Enhancement:</p> <p>Arbitrage Yield: Taxable Arbitrage Position: Arbitrage Last Calc:</p>
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Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871932 2011 Housing A - T - Cost of Issuance	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$17,067.42	\$17,067.42	\$17,067.42
# 871932 2011 Housing A - T - Cost of Issuance	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$1.60	\$1.60	\$1.60
Sub Total:							\$17,069.02	\$17,069.02	\$17,069.02
# 871933 2011 Housing A - T - Reserve Fund	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$1,409,673.88	\$1,409,673.88	\$1,409,673.88
Sub Total:							\$1,409,673.88	\$1,409,673.88	\$1,409,673.88
# 871934 2011 Housing A - T - Interest Account	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$1.12	\$1.12	\$1.12
Sub Total:							\$1.12	\$1.12	\$1.12
# 871937 2011 Housing A - T - Bond Proceeds	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmf	\$11,567,033.04	\$11,567,033.04	\$11,567,033.04
# 871937 2011 Housing A - T - Bond Proceeds	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$1,271.39	\$1,271.39	\$1,271.39
Sub Total:							\$11,568,304.43	\$11,568,304.43	\$11,568,304.43
Total:							\$13,015,048.45	\$13,015,048.45	\$13,015,048.45