SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



FROM: Don Kent, Treasurer/Tax Collector

AUG 0 7 2012

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 179, Item 261. Last assessed to: The Estate of Mable Washington.

RECOMMENDED MOTION: That the Board of Supervisors:

- Approve the claim from the City of Blythe for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 869080016-2;
- Approve the claim from the County of Riverside, Public Administrator for payment of excess proceeds resulting 2) from the Tax Collector's public auction sale associated with parcel 869080016-2;

(Continued on Page 2)

Departmental Concurrence

FORM APPROVED COUNTY COUNSEL

BACKGROUND: (Continued on page two)

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FINANCIAL DATA	Current F.Y. Total Cost:	\$21,584.06	In Current Year Budget:		NO	
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:		N/A	
	Annual Net County Cost:	et County Cost: \$ 0 For Fiscal Year:			2012-13	
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sa			le	Positions To Be Deleted Per A-30		
				Requires 4/5 Vote		

Don Kent, Treasurer-Tax Collector

C.E.O. RECOMMENDATION: APPROVE

> BY: Karen L. Johnson

County Executive Office Signature

 Ξ Consent Consent

Policy

Dep't Recomm.: Exec. Ofc.

Prev. Agn. Ref.:

District: 4/4

Agenda Number:

BOARD OF SUPERVISORS

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RECOMMENDED MOTION: (Continued)

- 3) Deny the claim from Global Discoveries, Ltd., assignee for Wayman Cavers, heir to the Estate of Mable Washington, last assesse;
- 4) Deny the claim from Global Discoveries, Ltd., assignee for Angela S. Cavers, heir to the Estate of Mable Washington, last assesse;
- Authorize and direct the Auditor-Controller to issue warrants to the City of Blythe in the amount of \$730.41 and the County of Riverside, Public Administrator, in the amount of \$20,853.65 no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: (Continued)

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2008 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 12, 2008. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 9, 2008, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received four claims for excess proceeds:

- 1) Claim from the City of Blythe based on a Certificate of Substandard Building recorded July 2, 2002 as Instrument No. 2002-366320.
- 2) Claim from the County of Riverside, Public Administrator based on an Order Granting Application to Reopen Petition of Public Administrator to Proceed Summarily under Probate Code Section 7621, 7660-7666.
- 3) Claim from Global Discoveries, Ltd., assignee for Wayman Cavers, heir to the Estate of Mable Washington based on an Assignment of Right to Collect Excess Proceeds dated April 7, 2008, an Affidavit-Death of Joint Tenant recorded January 4, 1990 as Instrument No. 004312, Affidavit's for Collection of Personal Property under California Probate Code Section 13101-13106 and the death certificates of Mabel Elizabeth Washington and Dana Norressia Cavers.
- 4) Claim from Global Discoveries, Ltd., assignee for Angela S. Cavers, heir to the Estate of Mable Washington based on an Assignment of Right to Collect Excess Proceeds dated April 7, 2008, an Affidavit-Death of Joint Tenant recorded January 4, 1990 as Instrument No. 004312, Affidavit's for Collection of Personal Property under California Probate Code Section 13101-13106 and the death certificates of Mabel Elizabeth Washington and Dana Norressia Cavers.

Pursuant to Section 4675 (a) & (b) & (e) of the California Revenue and Taxation Code, it is the recommendation of this office that the City of Blythe be awarded excess proceeds in the amount of \$730.41 and the County of Riverside, Public Administrator be awarded excess proceeds in the amount of \$20,853.65. Since the claim from the City of Blythe and County of Riverside, Public Administrator exceeds the amount of excess proceeds available there are no monies available for consideration for the claims from Global Discoveries, Ltd., assignee for Wayman Cavers and Angela S. Cavers heirs to the Estate of Mable Washington. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.