

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

127A



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE:

AUG 08 2012

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 182, Item 204.
Last assessed to: Thomas E. Patrick, Trustee of his Revocable Living Trust.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Nationwide Asset Recovery Services, agent for Jennifer L. Patrick, Successor Trustee of The Thomas E. Patrick Revocable Living Trust AKA The Patrick Family Trust for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 517250023-1;

(Continued on Page 2)

BACKGROUND: (Continued on page two)



Don Kent, Treasurer-Tax Collector

FINANCIAL DATA	Current F.Y. Total Cost:	\$ 3,614.53	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$ 0.00	Budget Adjustment:	N/A
	Annual Net County Cost:	\$ 0.00	For Fiscal Year:	2012-13

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY: 
Karen L. Johnson

County Executive Office Signature

FORM APPROVED COUNTY COUNSEL

BY: Dale A. Gardner 8/8/12

DATE: 8/8/12
Departmental Concurrence

- Policy
- Consent
- Policy
- Consent

Dept't Recomm.:
Per Exec. Ofc.:

Prev. Agn. Ref.: | **District:** 5/5 | **Agenda Number:**

ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD

9.22

BOARD OF SUPERVISORS

Form 11:

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RECOMMENDED MOTION: (continued)

- 2) Authorize and direct the Auditor-Controller to issue a warrant to Nationwide Asset Recovery Services, agent for Jennifer L. Patrick, Successor Trustee of The Thomas E. Patrick Revocable Living Trust AKA The Patrick Family Trust in the amount of \$3,614.53, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: (Continued)

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 16, 2009 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 5, 2009. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 4, 2009, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Nationwide Asset Recovery Services, agent for Jennifer L. Patrick, Successor Trustee of The Thomas E. Patrick Revocable Living Trust AKA The Patrick Family Trust based on an Authorization for Agent to Collect Excess Proceeds dated March 28, 2009 and January 29, 2011, a Grant Deed recorded June 30, 1993 as Instrument No. 250833, The Thomas E. Patrick Revocable Living Trust AKA The Patrick Family Trust and the death certificate of Thomas E. Patrick.

Pursuant to Section 4675 (a) & (c) & (f) of the California Revenue and Taxation Code, it is the recommendation of this office that Nationwide Asset Recovery Services, agent for Jennifer L. Patrick, Successor Trustee of The Thomas E. Patrick Revocable Living Trust AKA The Patrick Family Trust be awarded excess proceeds in the amount of \$3,614.53. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.