

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

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**FROM:** Don Kent, Treasurer/Tax Collector

**SUBMITTAL DATE:**  
OCT 29 2012

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 179, Item 140.  
Last assessed to: Thomas E. Patrick, Trustee of his Revocable Living Trust.

**RECOMMENDED MOTION:** That the Board of Supervisors:

- 1) Approve the claim from Craland Recoveries, Inc., agent for Jennifer L. Patrick, Successor Trustee of the Thomas E. Patrick Revocable Living Trust, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 517072005-5;

(Continued on page two)

**BACKGROUND:** (Continued on page two)

  
\_\_\_\_\_  
Don Kent, Treasurer-Tax Collector

<b>FINANCIAL DATA</b>	Current F.Y. Total Cost:	\$ 4,075.46	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$ 0.00	Budget Adjustment:	N/A
	Annual Net County Cost:	\$ 0.00	For Fiscal Year:	2012-13

<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale	<b>Positions To Be Deleted Per A-30</b>	<input type="checkbox"/>
	<b>Requires 4/5 Vote</b>	<input type="checkbox"/>

**C.E.O. RECOMMENDATION:**

APPROVE

BY:   
Karen L. Johnson

**County Executive Office Signature**

FORM APPROVED COUNTY COUNSEL  
BY: Dale A. Gardner 10/29/12 Department Tax Concurrence

Policy  
 Consent  
 Policy  
 Consent

Dep't Recomm.:  
 Per Exec. Ofc.:

**Prev. Agn. Ref.:** | **District:** 5/5 | **Agenda Number:**

ATTACHMENTS FILED  
WITH THE CLERK OF THE BOARD

9.7

**BOARD OF SUPERVISORS**

Form 11:

Page 2

**RECOMMENDED MOTION:** (Continued)

- 2) Authorize and direct the Auditor-Controller to issue a warrant to Craland Recoveries, Inc., agent for Jennifer L. Patrick, Successor Trustee of the Thomas E. Patrick Revocable Living Trust in the amount of \$4,075.46, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

**BACKGROUND:** (Continued)

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2008 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 12, 2008. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 9, 2008, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

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The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Craland Recoveries, Inc., agent for Jennifer L. Patrick, Successor Trustee of the Thomas E. Patrick Revocable Living Trust based on an Authorization for Agent to Collect Excess Proceeds dated March 28, 2009 and April 28, 2012, a Grant Deed recorded June 30, 1993 as Instrument No. 250833, The Thomas E. Patrick Revocable Living Trust AKA The Patrick Family Trust and the death certificate of Thomas E. Patrick.

Pursuant to Section 4675 (a) & (c) of the California Revenue and Taxation Code, it is the recommendation of this office that Craland Recoveries, Inc., agent for Jennifer L. Patrick, Successor Trustee of the Thomas E. Patrick Revocable Living Trust be awarded excess proceeds in the amount of \$4,075.46. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.