

### SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA





**SUBMITTAL DATE:** 

September 16, 2014

FROM: County Counsel

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the Conflict of Interest Code submitted by Jurupa Community Services District; and

SUBJECT: Approval of the Conflict of Interest Code of the Jurupa Community Services District

2. Direct the Clerk of the Board to notify Jurupa Community Services District of the action taken.

### **BACKGROUND:**

Summary

Government Code section 87306.5 requires that all local agencies review their Conflict of Interest Code, and the listings of designated positions for employees who must disclose along with the types of disclosure required, and make appropriate amendments to each as required.

> GREGORY P. PRIAMOS County Counsel

> > POLICY/CONSENT

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	(per Exec. Office)				
COST	\$ N/A	\$ N/A	\$ N/A	\$ N/A	Concept C Policy C				
NET COUNTY COST	\$ N/A	N/A	\$ N/A	\$ N/A	Consent □ Policy □				
SOURCE OF FUNDS: N/A Budget Adjustment: N/A									
				For Fiscal Year	: N/A				
C.E.O. RECOMMENDATION:									
BY: Linui C. Rande									

		County Executive Office Signature Denise C
		MINUTES OF THE BOARD OF SUPERVISORS
Positions Added	Change Order	
A-30	4/5 Vote	FILT 14 1:57
		Prev. Agn. Ref.: 2/15/11; 2.14

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

**FORM 11: Jurupa Community Services District** 

DATE: September 16, 2014

**PAGE:** 2 of 2

### BACKGROUND: Summary (continued)

Government Code Section 82011 identifies the Board of Supervisors for the County of Riverside as the code reviewing body for a local government agency within its county. A local government agency, as defined by Government Code Section 82041, includes the Jurupa Community Services District.

Jurupa Community Services District recently amended its Conflict of Interest Code to include new positions that must be designated and to revise titles of existing positions. Jurupa Community Services District has submitted it for approval by the Board of Supervisors as the code reviewing body.

This office has reviewed the revised Conflict of Interest Code and has found that it complies with statutory requirements. A complete copy of Jurupa Community Services District's Conflict of Interest Code as revised is attached.

It is recommended that the Board of Supervisors approve Jurupa Community Services District as revised and that the Clerk of the Board notify the Agency of the action taken.

#### **Impact on Citizens and Businesses**

N/A.

# <u>CONFLICT OF INTEREST CODE FOR THE</u> <u>JURUPA COMMUNITY SERVICES DISTRICT</u>

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) which contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Jurupa Community Services District** (the "**District**").

All officials and designated positions shall file their statements of economic interest with the **General Manager** as the District's Filing Officer. The **General Manager** shall make and retain a copy of all statements filed by Members of the Board of Directors and the General Manager, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of Riverside. The **General Manager** shall retain the originals of the statements filed by all other officials and designated employees and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

FORM APPROVED COUNTY COUNSEL

BY: ALEXANDRA FONG DATE

### **APPENDIX**

### CONFLICT OF INTEREST CODE

### OF THE

### JURUPA COMMUNITY SERVICES DISTRICT

(Amended August 11, 2014)

### PART "A"

### OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the District's Code, but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments<sup>1</sup>:

Members of the Board of Directors

General Manager

Director of Finance & Administration

Financial Consultants

Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

### LAW OFFICES OF BEST & KRIEGER LLP

### **DESIGNATED POSITIONS**

### **GOVERNED BY THE CONFLICT OF INTEREST CODE**

DESIGNATED POSITIONS'	DISCLOSURE CATEGORIES
TITLE OR FUNCTION	<u>ASSIGNED</u>
Accounting Manager	5
Budget Analyst	4
Community Affairs Officer	5
Conservation Coordinator	2, 5
Customer Service Manager	5
Development Supervisor	2, 3, 5
Director of Engineering & Operations	2, 3, 4
Director of Parks & Community Affairs	2, 3, 5
District Engineer	2, 3, 5
Engineering Manager	2, 3, 5
Executive Assistant/Board Secretary	5
Facilities & Fleet Supervisor	5
Finance Manager	1, 2
Fleet Mechanic II	5
General Counsel	1, 2
Human Resources Analyst	5
Human Resources Manager	5
Information Technology Analyst	5
Information Technology GIS Analyst	5
Information Technology Manager	5

### LAW OFFICES OF BEST & KRIEGER LLP

### **DISCLOSURE CATEGORIES DESIGNATED POSITIONS' TITLE OR FUNCTION ASSIGNED** 5 IT SCADA Coordinator Park Maintenance Supervisor 3, 5 5 Park Services Supervisor 2, 3, 5 Parks & Recreation Manager **Record Retention Coordinator** 5 5 Recreation Specialist 5 Recreation Supervisor 5 Safety Program Coordinator Senior Construction Inspector 2, 3, 5, 6 Senior Engineer 2, 3, 5, 6 2, 3, 5 Sewer Operations Manager Sewer Service & Maintenance Foreman 5 Sewer Systems Supervisor 5 Source Control Supervisor 4 Warehouse/Inventory Control Water Distribution Supervisor 5 2, 3, 5 Water Operations & Facilities Manager Water Service & Maintenance Foreman 5 Water Systems Supervisor 5 Water Treatment Plant Supervisor 5

#### LAW OFFICES OF BEST & KRIEGER LLP

# DESIGNATED POSITIONS' TITLE OR FUNCTION

# DISCLOSURE CATEGORIES ASSIGNED

Consultants and New Positions<sup>2</sup>

Individuals providing services as a Consultant defined in Regulation 18701, or in a new position created since this Code was last approved that make or participate in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

### PART "B"

### DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the Designated Position must disclose for each disclosure category to which he or she is assigned.<sup>3</sup> Such economic interests are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

- <u>Category 1</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business in or own real property within the jurisdiction of the District.
- <u>Category 2</u>: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.
- <u>Category 3</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of District.
- <u>Category 4</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type utilized by the District.
- <u>Category 5</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Position's department, unit or division.
- <u>Category 6</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, subject to the regulatory, permit, or licensing authority of the designated employee's department, unit or division.

This Conflict of Interest Code does not require the reporting of gifts outside this agency's jurisdiction if the source does not have some connection with, or bearing upon the functions or duties of the position. (Reg. 18730.1)