

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

357A



FROM: Don Kent, Treasurer/Tax Collector

**SUBMITTAL DATE:
JAN 14 2015**

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 194, Item 33. Last assessed to: Donald Jackson, an unmarried man. District 1 [\$42,620] Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Donald R. Jackson Jr., heir to the Estate of Donald Jackson, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 318230085-0;

(continued on page two)

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the February 4, 2013 public auction sale. The deed conveying title to the purchasers at the auction was recorded April 1, 2013. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on April 24, 2013, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

Don Kent
Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)
COST	\$ 42,620	\$ 0	\$ 42,620	\$ 0	Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/>
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0	

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Budget Adjustment: N/A
	For Fiscal Year: 14/15

C.E.O. RECOMMENDATION: APPROVE

BY:
Samuel Wong

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

A-30 Positions Added 4/5 Vote Change Order

Prev. Agn. Ref.: _____ District: 1 Agenda Number: _____

9-46

FORM APPROVED COUNTY COUNSEL 1/14/15 DATE BY: GREGORY P. PRIAMOS

Departmental Concurrence

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 194, Item 33. Last assessed to: Donald Jackson, an unmarried man. District 1 [\$42,620] Fund 65595 Excess Proceeds from Tax Sale.

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PAGE: Page 2 of 2

RECOMMENDED MOTION:

2. Authorize and direct the Auditor-Controller to issue a warrant to Donald R. Jackson Jr., heir to the Estate of Donald Jackson in the amount of \$42,620.92, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND:

Summary (continued)

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Donald R. Jackson Jr., heir to the Estate of Donald Jackson based on a Grant Deed recorded December 21, 1988 as Instrument No. 374155, an Affidavit Under California Probate Code Section 13101 dated January 7, 2015, and the death certificate for Donald Ross Jackson.

Pursuant to Section 4675 (a) & (f) of the California Revenue and Taxation Code, it is the recommendation of this office that Donald R. Jackson Jr., heir to the Estate of Donald Jackson be awarded excess proceeds in the amount of \$42,620.92. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.

Impact on Citizens and Businesses

Excess proceeds are being released to the heir of the last assessee of the property.

ATTACHMENTS (if needed, in this order):

A copy of the Excess Proceeds Claim form and supporting documentation are attached.