

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

360A



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE:

JAN 13 2015

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 195, Item 128. Last assessed to: William A. Lee and Maureen A. Lee, Husband and Wife, as Joint Tenants w/ROS. District 4 [\$1,675] Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from William A. Lee and Maureen A. Lee, last assessees for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 010652107-2;

(continued on page two)

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the February 4, 2013 public auction sale. The deed conveying title to the purchasers at the auction was recorded April 1, 2013. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on April 24, 2013, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

Don Kent
Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)
COST	\$ 1,675	\$ 0	\$ 1,675	\$ 0	Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/>
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0	

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Budget Adjustment: N/A
	For Fiscal Year: 14/15

C.E.O. RECOMMENDATION:

APPROVE

BY: 3/12/15
Samuel Wong

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

FORM APPROVED COUNTY COUNSEL 1/13/15
BY: GREGORY P. PRAMOS DATE

Departmental Concurrence

- A-30
- Positions Added
- 4/5 Vote
- Change Order

Prev. Agn. Ref.: | District: 4 | Agenda Number:

9-49

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 195, Item 128. Last assessed to: William A. Lee and Maureen A, Lee, Husband and Wife, as Joint Tenants w/ROS. District 4 [\$1,675] Fund 65595 Excess Proceeds from Tax Sale.

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RECOMMENDED MOTION:

2. Deny the claim from Michael S. Hunt, Attorney for Chase Bank USA, N.A.;
3. Deny the claim from the State of California, Employment Development Department;
4. Authorize and direct the Auditor-Controller to issue a warrant to William A. Lee and Maureen A. Lee in the amount of \$1675.77 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND:

Summary (continued)

The Treasurer-Tax Collector has received three claims for excess proceeds:

1. Claim from William A. Lee and Maureen A. Lee based on a Grant Deed recorded June 12, 1997 as Instrument No. 206226.
2. Claim from Michael S. Hunt, Attorney for Chase Bank USA, N.A based on an Abstract of Judgment recorded June 27, 2011 as Instrument No. 2011-0281658.
3. Claim from the State of California, Employment Development Department based on an Abstract of Judgment recorded April 19, 2004 as Instrument No. 2004-282172.

Pursuant to Section 4675 (a) & (e) of the California Revenue and Taxation Code, it is the recommendation of this office that William A. Lee and Maureen A. Lee be awarded excess proceeds in the amount of \$1,675.77 and the claims from Michael S. Hunt, Attorney for Chase Bank USA, N.A and the State of California, Employment Development Department be denied since the liens filed are not associated with our last assesseees. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Citizens and Businesses

Excess proceeds are being released to the last assesseees of the property.

ATTACHMENTS (if needed, in this order):

Copies of Excess Proceeds Claim forms and supporting documentation are attached.