

SUBMITTAL DATE:

DEC 28 2015

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 200, Item 570. Last assessed to: Andrew Lee Woods, an unmarried man. District 4 [\$504]. Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

 Approve the claim from Andrew Lee Woods, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 721241016-0; (continued on page two)

BACKGROUND:

<u>Summary</u>

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the April 29, 2014 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2014. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 16, 2014, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest. (continued on page two)

Don Kent

Treasurer-Tax Collector

| FINANCIAL DATA | Current Fiscal Year: | Next Fiscal Year: | Total Cost: | Ongoing Cost: | POLICY/CONSENT (per Exec. Office) | |
|-----------------|-----------------------|--------------------|-------------|-----------------|--------------------------------------|--|
| COST | \$ 504 | \$ 0 | \$ 504 | \$ 0 | Onnert C Paline E | |
| NET COUNTY COST | \$ C | \$ 0 | \$ 0 | \$ 0 | Consent D Policy 🗹 | |
| SOURCE OF FUNI | DS: Fund 65595 | Excess Proceeds fr | om Tax Sale | Budget Adjustr | nent: N/A | |
| | | | | For Fiscal Year | : 15/16 | |
| C.E.O. RECOMME | NDATION: | APPROVE | | | | |
| | | 1 | 711 | | | |

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

| Positions Added | Change Order | | | | it. | | |
|-----------------|--------------|------------------|----|-----------|-----|--------|---------|
| | | 27 | | | 21 | | |
| A-30 | 4/5 Vote | | ž. | | | | |
| | | Prev. Agn. Ref.: | | District: | 4 | Agenda | Number: |
| | | | | | | | |

9-22

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 200, Item 570. Last assessed to:

Andrew Lee Woods, an unmarried man. District 4 [\$504]. Fund 65595 Excess Proceeds from Tax Sale.

DATE: DEC 28 2015 PAGE: Page 2 of 2

RECOMMENDED MOTION:

2. Authorize and direct the Auditor-Controller to issue a warrant to Andrew Lee Woods in the amount of \$504.86, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND: Summary (continued)

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Andrew Lee Woods based on a Quitclaim Deed recorded August 31, 2005 as Instrument No. 2005-0716878, a Grant Deed recorded August 31, 2005 as Instrument No. 2005-0717215 and a Grant Deed recorded January 31, 2013 as Instrument No. 2013-0056074.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Andrew Lee Woods be awarded excess proceeds in the amount of \$504.86. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Citizens and Businesses

Excess proceeds are being released to the last assessee of the property.

ATTACHMENTS (if needed, in this order):

A copy of the Excess Proceeds Claim form and supporting documentation is attached.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS) To: Don Kent, Treasurer-Tax Collector Re: **Claim for Excess Proceeds** TC 200 Item 570 Assessment No.: 721241016-0 Assessee: WOODS, ANDREW & ROBERTS, KEITH A Situs: Date Sold: April 29, 2014 Date Deed to Purchaser Recorded: June 20, 2014 Final Date to Submit Claim: June 22, 2015 I/Me, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of _ from the sale of the above mentioned real property. I/Vye were the ___ lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. ; recorded on A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will

have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. IAMO offices undo-

| inve anim under penalty of perjury that the foregoin | ig is true and correct. |
|--|----------------------------|
| Executed this 2000 day of 5000 | , 2018 at LOS AWARES PANIE |
| Andrew Woods Signature of Claimant | County, State 17 |
| Print Name 423 DEGNANBL #3 | Print Name |
| Street Address LOS AUGELES CA 90008 | Street Address |
| City, State, Zip 323-292-1017 | City, State, Zip |
| Phone Number | Phone Number |

SCO 8-21 (1-99)

2005-0716878

08/31/2005 08:00A Fee:7.00 Page 1 of 1

Recorded in Official Records County of Riverside

Larry W. Ward County Clerk & Recorder





| AND N | MAIL TAX STATEMENTS TO | | | | | wenn | | | | , | | |
|---------------------|------------------------------------|---|----|---|---|------|------|------|------|---------|------|-------|
| NAME | ANDREW LEE WOODS | | 64 | S | U | PAGE | SIZE | DA | PCOR | NOCOR | SMF | MISC. |
| ADDRESS | PO BOX 875522 | | | 1 | _ | | _ | 7 | - | - | - | (0) |
| CITY STATE & ZIP | LOS ANGELES CALIFORNIA, 90087 J | × | | R | | | _ | COPY | LONG | REFUND | NCHG | EXAM |
| | 2 | | | 1 | 1 | 1 | 1 | | 721 | 241 016 | cal | - |

RECORDING REQUESTED BY

WHEN RECORDED MAIL TO

ANDREW LEE WOODS

721-241-016-0 V APN NO. ESCROW OR LOAN NO. TITLE ORDER NO. QUITCLAIM DEED / THE UNDERSIGNED GRANTOR(s) DECLARE(s) 0 CITY TAX TRANSFER TAX DOCUMENTARY ☐ computed on full value of property conveyed, or ☐ computed on full value less value of liens or encumbrances remaining at time of sale, ☐ Unincorporated area: ☐ City of _ and FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, KEITH A ROBERTS, a single man hereby remise, release and forever quitclaim his undivided 50% interest in said property to ANDREW LEE WOODS, an unmarried man the following described real property in the County of Riverside, State of California: Lot 282 of Tract 2337, as shown by map on file in Book 43, Pages 45, 46, 47, 48, and 49 of Maps, in the office of the county recorder of said county. rith a Roberto JUNE 24, 2004 STATE OF CALIFORNIA } S.S. COUNTY OF LOS ANGELES MABLE LEE WYATT, NOTARY PUBLIC before me. JUNE 24, 2004 (here insert name and title of the officer), personally appeared KEITH A ROBERTSpersonally known to me (or proved to me on the basis of satisfactory evidence) to be the personally known to me (or proved to me on the basis of satisfactory evidence) to be the personal whose dame is a satisfactory evidence of the personal whose dame is a satisfactory evidence), and that by his her/their sanature is on the instrument the personal, or the entity upon behalf of which the personal acted, executed the instrument. MABLE LEE WYATT WITNESS my hand and official seal. Comm. # 1280267 ARY PUBLIC-CALIFORNIA MAS: 1 QUITCLM.DOC DOCUMENT PROVIDED BY STEWART TITLE OF CALIFORNIA

Page 1 of 1

RECORDING REQUESTED BY:

Andrew Lee Woods

When Recorded Mail Document and Tax Statement To:

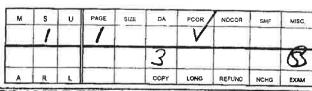
Andrew Lee Woods P.O.Box 875522 Los Angeles, Calif. 90087

DOC # 2005-0717215 V

Page 1 of 1 Recorded in Official Records County of Riverside

Larry W. Ward sessor, County Clerk & Recorder





GRANT DEED /

APN 721-241-016-0

The undersigned grantor(s) declare(s)

Documentary transfer tax is \$ NONE No tax due, no consideration paid

] computed on full value of property conveyed, or

] computed on full value less value of liens or encumbrances remaining at time of sale,

Unincorporated Area City of



FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged:

ANDREW LEE WOODS AND KEITH A. ROBERTS. SUCCESSOR TRUSTEES OF THE CELIA A. DUMAS LIVING TRUST DATED SPETEMBER 13, 1996 \checkmark

bereby GRANT(S) to

ANDREW LEE WOODS, AN UNMARRIED MAN, as to an undivided 25% interest, LOUIS A. HARRIS, a married man as his Sole and separate property as to an undivided 25% interest, and KEITH A. ROBERTS, a single man as to an undivided 50% interest

the following described real property in the City of County of Riverside

Riverside

State of California

Lot 282 of Tract 2337, as shown by map on file in Book 43, Pages 45, 46, 47, 48 and 49 of Maps, in the office of the county recorder of said county.

DATED October 22, 2001

STATE OF CALIFORNIA MANY COUNTY OF LOS THE PLIVERS DE

On MARCH 1,2003 before me, the undersigned, Personally appeared Andrew Lee Woods and Keith A. Roberts personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/accounteribed to the within instrument and acknowledged to me that he/she/fney executed the same in his/her/fneib authorized capacity(ies), and that by his/her/fneib authorized capacity(ies), and that by his/her/fneib authorized capacity(ies) and

Witness my hand and official seal.

SIGNATURE THE SEE WYNTH MAIL TAX STATEMENT AS DIRECTED ABOVE

ANDREW LEE WOODS

Keith a. Roberto

KEITH A. ROBERTS

MABLE LEE WYATT
Comm. # 1280267
NOTARY PUBLIC-CALIFORNIA L
NOTARY PUBLIC-CA

RECORDING REQUESTED BY:

COMSTOCK & SHARPE, INC.

AND WHEN RECORDED MAIL TO:

ANDREW WOODS

CO COMSTOCK & SHARPE, INC 11100 Washington Boulevard Culver City, CA 90232

Order No.:

Escrow No.:

Assessor Parcel Number: 721-241-016

DOC # 2013-0056074 /01/31/2013 04:37P Fee:21.00 Page 1 of 3 Recorded in Official Records County of Riverside Larry W. Ward Assessor, County Clerk & Recorder



| s. | R | U | PAGE | SIZE | DA | MISC | LONG | RFD | COPY |
|----|---|---|------|------|------|------|------|-----|------|
| | | | 3 | | | | - | | 15 |
| м | Α | L | 465 | 426 | PCOR | NCOR | SMF | | |
| | | | | | T; | | CTY | UNI | 026 |

22.50



(Title of Document)

(This page added to provide adequate space for Recording Information - Additional Recording Fee applies.)

GRANT DEED

THE UNDERSIGNED GRANTOR(s) DECLARE(s):

| DOCUMENTARY TRANSFER | ₹ TAX is \$ | | | | | |
|--|---|---|---------------|--|--|--|
| ☐ computed on full value of property ☐ Unincorporated area: | | e less value of liens or encumbrances remaining and | at time of sa | | | |
| SEVENA HARRIS, as the d | luly authorized Representa grants to ANDREW WO | ch is hereby acknowledged, granto ative and Administrator of the Esta ODS, grantee, a one-fourth(25%) | or, te | | | |
| RESIDENTIAL VACANT LA Lot 282 of Tract 2337, as po County Recorder of the Cou 721-241-016). | er maps in Book 43, Page | s 45-49, of Maps in the Office of th California (Assessor Parcel Numb | ne er: | | | |
| Dated: 1/18/12 | | Sevena Harris | is | | | |
| Subscribed and sworn to (or affirm | | Tax | | | | |
| by | | | A | | | |
| proved to me on the basis of satisfable the person(s) who appeared bef | actory evidence to | | | | | |
| certify under PENALTY OF PERJUR | Y under the laws of the State of Ca | alifornia that the foregoing paragraph is true a | nd correct. | | | |
| Witness my hand and official seal. | | | | | | |
| | | s | | | | |
| Signature | | (This area for notary s | tamp) | | | |
| | | | | | | |

| State of California |
|--|
| County of Los Angeles |
| |
| |
| On January 15, 2013 before me, RICHARD W. SHARPE, Notary Public, |
| personally appeared SEVENA HARRIS , |
| who proved to me on the basis of satisfactory evidence to be the person(s) whose |
| name(s) is/are subscribed to the within instrument and acknowledged to me that |
| he/she/they executed the same in his/her/their authorized capacity(ies), and that by |
| his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of |
| which the person(s) acted, executed the instrument. |
| S S S S S S S S S S S S S S S S S S S |
| I certify under PENALTY OF PERJURY under the laws of the State of California that the |
| foregoing paragraph is true and correct. |
| |
| WITNESS my hand and official seal. RICHARD W. SHARPE Commission # 1983425 |
| Signature (Seal) Notary Public - California Los Angeles County My Comm. Expires Jul 25, 2016 |

CK PARA MPOP (Rev 06/08)

ORIGINAL FILED Albert Passaretti, Esq. 1 Attorney at Law, SBN 79522 3660 Wilshire Boulevard, Ste 1132 2 Los Angeles, California 90010 Telephone (213) 480-1960 3 LOS ANGELES SUFERIOR COURT Attorney for Petitioner, Co-Trustee Andrew Lee Woods 4 5 SUPERIOR COURT OF CALIFORNIA 6 LOS ANGELES COUNTY 7 8 9 CASE NO.: BP 093 282 10 In Re Estate of: [Related to BP 097 857 and BP 097 858] 11 ORDER APPROVING FIRST AND FINAL ACCOUNT OF ANDREW LEE 12 CELIA A. DUMAS. WOODS 13 [Assigned to Judge Aviva K. Bobb] Decedent 14 Date: October 25, 2006 Time: 8:30 A.M. 15 Dept: Department 11 16 17 18 IT IS HEREBY ORDERED, ADJUDGED, AND DECREED: 19 The first and final account and petition for its settlement of Trustee Andrew Lee Woods 20 1. is confirmed and approved; all the transactions, distributions, and proceedings of set 21 forth in the first and final account and report are confirmed and approved. 22 23 Celia A. Dumas, died on August 20, 2000, being a resident of Los Angeles County, State 24 2. 25 of California. 26 On or about September 13, 1996, prior to decedent's death, Decedent executed a 27 3. 28

Order Approving First and Final Account of Andrew Lee Woods

2

3

1

Crestline Property was transferred by deed executed by Andrew Lee Woods and Keith A. Roberts 75% to Andrew Lee Woods and 25% to Louis Harris.

4 5

6

7

8

9

Palmdale/Lancaster Vacant Lots, Los Angeles County, State of California, Lots 213 17. and 214 of Tract 28484, as per maps in book 765, Pages 24 to 32 (the "Palmdale Lots"). Title to the Palmdale Lots were held in the Trust on the date of death of decedent. On October 22, 2001 Keith A. Roberts and Andrew Lee Woods transferred the Palmdale Lots 50% to Keith A. Roberts, 25% to Andrew Lee Woods, and 25% to Louis Harris. On June 24, 2004 Keith A. Roberts transferred his 50% interest to Andrew Lee Woods; the current title of the Palmdale Lots is held 75% by Andrew Lee Woods and 25% by Louis Harris.

11 12

10

13

14 15

16

17

18

19

20

21

22

23 24

25

26

27

28

Riverside Vacant Lot, Lot 282 of Tract 2337, as per maps in book 43, Pages 45-49 Riverside County Recorder (the "Riverside Lot"). Title to the Riverside Lot was held in the Trust on the date of death of decedent. On October 22, 2001 Keith A. Roberts and Andrew Lee Woods transferred the Riverside Lot 50% to Keith A. Roberts, 25% to Andrew Lee Woods, and 25% to Louis Harris. On June 24, 2004 Keith A. Roberts transferred his 50% interest to Andrew Lee Woods; the current title of the Riverside Lot is held 75% by Andrew Lee Woods and 25% by Louis Harris.

Trust Distribution to Sevena Harris and Louis Harris. In addition to the above 19. mentioned conveyances, transfers, and distributions Andrew Lee Woods will distribute the sum of \$43,000 to Sevena Harris and Louis Harris, payable \$21,500 from Andrew Lee Woods' share of the sale proceeds directly from the sale escrow of the Vermont Property and \$21,500 from Andrew Lee Woods' share of the sale proceeds directly from the sale escrow of the Crestline Property.

Partition by Sale. Andrew Lee Woods, Sevena Harris and Louis Harris will partition by 20.