

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**FROM:** Don Kent, Treasurer/Tax Collector

**SUBMITTAL DATE:**  
AUG 02 2010

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 176, Items 476 and 478  
Last assessed to: James S. Whitehouse M.D. Trustee for the James S. Whitehouse M.D. Inc., Pension Plan as to an  
(Continued on Page 2)

**RECOMMENDED MOTION:** That the Board of Supervisors:

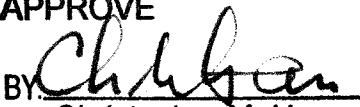
- 1) Approve the claims from Carl Wolnisty AKA Carl Wolnisty M.D., Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 2) Approve the claims from Harold W. McCoy and Peggy C. McCoy, Trustees of the Harold W. and Peggy C. McCoy Revocable Living Trust, dated July 19, 1990, last assessee's for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;

**BACKGROUND:** (Continued on page two)

  
\_\_\_\_\_  
Don Kent, Treasurer-Tax Collector

<b>FINANCIAL DATA</b>	Current F.Y. Total Cost:	\$142,232.54	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$ 0	For Fiscal Year:	2010-11

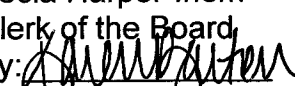
<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale	<b>Positions To Be Deleted Per A-30</b>	<input type="checkbox"/>
	<b>Requires 4/5 Vote</b>	<input type="checkbox"/>

**C.E.O. RECOMMENDATION:** APPROVE  
BY:   
Christopher M. Hans  
**County Executive Office Signature**


**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Ashley, seconded by Supervisor Buster and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Buster, Tavaglione, Stone, Benoit and Ashley  
Nays: None  
Absent: None  
Date: September 14, 2010  
xc: Treasurer, Auditor

Kecia Harper-Ihem  
Clerk of the Board  
By:   
Deputy

**9.36**

FORM APPROVED COUNTY COUNSEL  
BY:  DALE A. GARDNER  
DATE: 8/2/10  
Departmental Concurrence

Consent     Policy  
 Consent     Policy  
 Dept's Recomm.:  
 Per Exec. Ofc.:

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**SUBJECT: (Continued)**

undivided 22.65% interest, Carl Wolnisty M.D. Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan, as to undivided 11.32% interest; Harold W. McCoy and Peggy C. McCoy, Trustees of the Harold W. and Peggy C. McCoy, Revocable Living Trust, dated July 19, 1990, as to undivided 11.32% interest; Patricia A. Tozzer, Trustee for the Tozzer Family Trust as to an undivided 9.43% interest; Theresa A. Plantz, a married woman, as her sole and separate property, as to undivided 9.43% interest; Robert J. Lasagna and Catherine M. Lasagna, Co-Trustees of the Lasagna Family Trust dated December 6, 1988, as to undivided 9.43% interest; Elavumkel Joseph Mathew and Moonjaly Rosy Mathew, husband and wife as joint tenants, as to undivided 9.43% interest; Carl L. McCoy, Trustee of the Carl L. McCoy Revocable Living Trust, dated May 17, 1990, as to undivided 7.55% interest; Kenneth W. Hindman and Marie E. Hindman, Trustees of the Hindman Family Trust dated June 22, 1987, as to undivided 5.67% interest and James Curty and Myrtle W. Curty, Trustees of the James Curty and Myrtle W. Curty Family Trust dated July 13, 1988, as to an undivided 3.77% interest.

**BACKGROUND: (Continued)**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 13, 2006 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 3, 2006. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 5, 2006, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

**RECOMMENDED MOTION: (Continued)**

- 3) Approve the claims from Theresa A. Plantz AKA Theresa M. Plantz, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 4) Approve the claims from James L. Lasagna and Gloria V. Roberts, Successor Co-Trustees of the Lasagna Family Trust dated December 6, 1988, heirs to last assessee's for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 5) Approve the claims from Elavumkel Joseph Mathew and Moonjaly Rosy Mathew, last assessee's for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 6) Approve the claims from Carl L. McCoy, Trustee of the Carl L. McCoy Revocable Living Trust, dated May 17, 1990, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 7) Approve the claims from Patricia S. Seegraves and James A. Hindman, Successor Co-Trustees of the Hindman Family Trust dated June 22, 1987, heirs to last assessee's for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 8) Approve the claims from Betty Myers, Successor Trustee of the James Curty and Myrtle W. Curty Family Trust dated July 13, 1988, heir to last assessee's for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 811142005-2 & 811260013-4;
- 9) Deny the claims from Kenneth A. Hindman, Kaye Marie Hindman, Anita H. Barnes, Mary Travis and John Spencer Hindman;

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**RECOMMENDED MOTION:** (Continued)

- 10) Authorize and direct the Auditor-Controller to issue warrants to Carl Wolnisty AKA Carl Wolnisty M.D., Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan in the amount of \$23,705.42, Harold W. McCoy and Peggy C. McCoy, Trustees of the Harold W. and Peggy C. McCoy Revocable Living Trust, dated July 19, 1990 in the amount of \$23,705.42, Theresa A. Plantz AKA Theresa M. Plantz in the amount of \$19,747.54, James L. Lasagna, Successor Co-Trustee of the Lasagna Family Trust dated December 6, 1988 in the amount of \$9,873.77, Gloria V. Roberts, Successor Co-Trustee of the Lasagna Family Trust dated December 6, 1988 in the amount of \$9,873.77, Elavumkel Joseph Mathew and Moonjaly Rosy Mathew in the amount of \$19,747.54, Carl L. McCoy, Trustee of the Carl L. McCoy Revocable Living Trust, dated May 17, 1990 in the amount of \$15,810.60, Patricia S. Seegraves, Successor Co-Trustee of the Hindman Family Trust dated June 22, 1987 in the amount of \$5,936.83, James A. Hindman, Successor Co-Trustee of the Hindman Family Trust dated June 22, 1987 in the amount of \$5,936.82 and Betty Myers, Successor Trustee of the James Curty and Myrtle W. Curty Family Trust dated July 13, 1988 in the amount of \$7,894.83, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

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The Treasurer-Tax Collector has received seventeen claims for excess proceeds:

- 1) Claims from Carl Wolnisty AKA Carl Wolnisty M.D., Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323 and the Carl Wolnisty M.D. Inc. Defined Pension Plan.
- 2) Claims from Harold W. McCoy and Peggy C. McCoy, Trustees of the Harold W. and Peggy C. McCoy Revocable Living Trust, dated July 19, 1990 based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323 and the Harold W. and Peggy C. McCoy Revocable Living Trust, dated July 19, 1990.
- 3) Claims from Theresa A. Plantz AKA Theresa M. Plantz based on a Grant Deed recorded July 2, 2002 as Instrument No. 2002-364109.
- 4) Claims from James L. Lasagna and Gloria V. Roberts, Successor Co-Trustees of the Lasagna Family Trust dated December 6, 1988 based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323, the Lasagna Family Trust dated December 6, 1988 and the death certificates of Robert Joseph Lasagna and Catherine Mary Lasagna.
- 5) Claims from Elavumkel Joseph Mathew and Moonjaly Rosy Mathew based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323.
- 6) Claims from Carl L. McCoy, Trustee of the Carl L. McCoy Revocable Living Trust, dated May 17, 1990 based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323 and the Carl L. McCoy Revocable Living Trust, dated May 17, 1990.
- 7) Claims from Patricia S. Seegraves and James A. Hindman, Successor Co-Trustees of the Hindman Family Trust dated June 22, 1987 based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323, the Hindman Family Trust dated June 22, 1987 and the death certificates of Kenneth William Hindman and Marie E. Hindman.
- 8) Claims from Betty Myers, Successor Trustee of the James Curty and Myrtle W. Curty Revocable Trust Agreement dated July 13, 1988 based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323, the James Curty and Myrtle W. Curty Revocable Trust Agreement dated July 13, 1988 and the death certificates of James Oliver Curty and Myrtle W. Curty.
- 9) Claims from Kenneth A. Hindman, Kaye Marie Hindman, Anita H. Barnes, Mary Travis and John Spencer Hindman based on a Grant Deed recorded September 1, 1994 as Instrument No. 340323, the Hindman Family Trust dated June 22, 1987 and the death certificates of Kenneth William Hindman and Marie E. Hindman.

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Pursuant to Section 4675 (a) & (c) & (f) of the California Revenue and Taxation Code, it is the recommendation of this office that Carl Wolnisty AKA Carl Wolnisty M.D., Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan be awarded excess proceeds in the amount of \$23,705.42, Harold W. McCoy and Peggy C. McCoy, Trustees of the Harold W. and Peggy C. McCoy Revocable Living Trust, dated July 19, 1990 be awarded excess proceeds in the amount of \$23,705.42, Theresa A. Plantz AKA Theresa M. Plantz be awarded excess proceeds in the amount of \$19,747.54, James L. Lasagna, Successor Co-Trustee of the Lasagna Family Trust dated December 6, 1988 be awarded excess proceeds in the amount of \$9,873.77, Gloria V. Roberts, Successor Co-Trustee of the Lasagna Family Trust dated December 6, 1988 be awarded excess proceeds in the amount of \$9,873.77, Elavumkel Joseph Mathew and Moonjaly Rosy Mathew be awarded excess proceeds in the amount of \$19,747.54, Carl L. McCoy, Trustee of the Carl L. McCoy Revocable Living Trust, dated May 17, 1990 be awarded excess proceeds in the amount of \$15,810.60, Patricia S. Seegraves, Successor Co-Trustee of the Hindman Family Trust dated June 22, 1987 be awarded excess proceeds in the amount of \$5,936.83, James A. Hindman, Successor Co-Trustee of the Hindman Family Trust dated June 22, 1987 be awarded excess proceeds in the amount of \$5,936.82 and Betty Myers, Successor Trustee of the James Curty and Myrtle W. Curty Family Trust dated July 13, 1988 be awarded excess proceeds in the amount of \$7,894.83. The claims from Kenneth A. Hindman, Kaye Marie Hindman, Anita H. Barnes, Mary Travis and John Spencer Hindman be denied since they were unable to substantiate their claims. Since there are no other claimants the excess proceeds in the amount of \$67,179.33 will remain unclaimed. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 476 Assessment No.: 811142005-2

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ, THERESA A ETAL

Situs: 25250 RICE RD DESERT CENTER

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ \_\_\_\_\_ from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 107598; recorded on 3/15/04. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

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If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 7 day of June, 2006 at Riverside, Calif  
County, State

Carl Wolinsky  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

Carl Wolinsky  
Print Name

\_\_\_\_\_  
Print Name

3538 Sherman Dr #7  
Street Address

\_\_\_\_\_  
Street Address

Riverside, Ca 92504  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

951-688-5122  
Phone Number

\_\_\_\_\_  
Phone Number

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

RECEIVED  
06 JUN 19 AM 11:58  
RIVERSIDE COUNTY  
TREASURER/TAX COLLECTOR

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 478 Assessment No.: 811260013-4

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH & PLANT, THERESA A ETAL

Situs: 25850 RICE RD BLYTHE

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ \_\_\_\_\_ from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 107592; recorded on 3/15/94. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 7 day of June, 2006 at Riverside, California  
County, State

Carl Wolinsky MD  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

Carl Wolinsky  
Print Name

\_\_\_\_\_  
Print Name

3838 Sherman Dr #7  
Street Address

\_\_\_\_\_  
Street Address

Riverside, Ca 92503  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

951-688-5122  
Phone Number

\_\_\_\_\_  
Phone Number

PLEASE COMPLETE THIS INFORMATION

RECORDING REQUESTED BY:

JAMES S WHITEHOUSE, M.D. ET AL  
2361 Arroyo Drive  
Riverside, CA 92506

AND WHEN RECORDED MAIL TO:

JAMES S WHITEHOUSE MD  
2361 Arroyo Drive  
Riverside, CA 92506

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

SEP - 1 1994

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

SEP - 1 1994

THIS SPACE FOR RECORDER'S USE ONLY

340323

GRANT DEED

Title of Document

28/5 73rd  
23  
9

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION  
(\$3.00 Additional Recording Fee Applies)

STATE OF CALIFORNIA  
COUNTY OF Riverside

On March 30, 1994 before me,

PRISCILLA LERNA  
personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Priscilla Lerna  
PRISCILLA LERNA

STUART T. BAILEY, TRUSTEE AND H. RILEY, TRUSTEE  
Patricia A. Toller, Trustee  
Betty V. Decamp, Trustee  
Betty V. Decamp, Trustee  
RONALD D. KIDDY, H.D., TRUSTEE  
Bruno B. Baky, Marie Baky  
BRUNO BAKY MARIE BAKY



(This area for official notarial seal)

MAIL TAX STATEMENTS AS DIRECTED ABOVE

1002 (1/81)

Order No.  
SERIAL No.  
Loan No.

WHEN RECORDED MAIL TO:  
JAMES S. WHITEHOUSE, M.D., ET AL  
2361 ARROYO DRIVE  
RIVERSIDE, CA 92506

RECEIVED FOR RECORDING  
AT 10:01 AM

JUL 26 1994

Handwritten initials and markings

SPACE ABOVE THIS LINE FOR RECORDERS USE

MAIL TAX STATEMENTS TO:

AS DIRECTED ABOVE

DOCUMENTARY TRANSFER TAX \$ ..... TAX DUE .....  
LOS ANGELES COUNTY  
Computed on the consideration or value of property conveyed, (1%)  
computed on the consideration or value less bona or encumbrances  
remaining at time of sale

THE UNDERSIGNED GRANTOR(S)  
Signature of the grantor or Agent (including title) - Full Name

APR 8811-260-011  
8811-142-009  
8811-260-010  
8811-260-012

GRANT DEED

FOR VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, PER EXHIBIT "A" ATTACHED  
HERETO AND MADE A PART HEREOF

hereby GRANT(S) TO PER EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF

the real property in the City of UNINCORPORATED AREA  
County of RIVERSIDE

State of California, described as

SEE ATTACHED LEGAL DESCRIPTION  
PER EXHIBIT "C" ATTACHED HERETO AND  
MADE A PART HEREOF

[Handwritten Signature]		[Handwritten Signature]	
[Handwritten Signature]		[Handwritten Signature]	
Dept.	Phone #	Fax #	
Box #	[Handwritten Signature]		

This document is being recorded pursuant to Lot Line Adjustment No. 3712, approved by the  
Riverside County Planning Department on January 25, 1994 and recorded March 15, 1994 as  
Document No. 107392 in Official Records of Riverside County, California.

Dated MARCH 30, 1994

STATE OF CALIFORNIA  
COUNTY OF

of

personally appeared

known to me (or proved to me on the basis of satisfactory  
evidence) to be the person(s) whose name(s) have subscribed to the within  
instrument and acknowledged to me that he/she/they executed the same  
in his/her/their authorized capacity(ies), and that by his/her/their signa-  
ture on this instrument the person(s) or firm entity upon behalf of which  
he/she/they acted, executed the instrument

WITNESS my hand and official seal

Signature

[Handwritten Signature] JAMES S. WHITEHOUSE, M.D., TRUSTEE

[Handwritten Signature] JAMES CURT, TRUSTEE

[Handwritten Signature] JAMES H. CURT, TRUSTEE

[Handwritten Signature] PATRICIA A. FORBES, TRUSTEE

[Handwritten Signature] BETTY JOCKIM, TRUSTEE

[Handwritten Signature] DONALD D. LLOYD, M.D., TRUSTEE

[Handwritten Signature] BRUNO LAKEY, TRUSTEE

[Handwritten Signature] MARK LAKEY, TRUSTEE

STATE OF CALIFORNIA }  
COUNTY OF Riverside } ss.

On March 30, 1994, before me, PRISCILLA LERMA, personally appeared JAMES S. WHITEHOUSE, M.D., Trustee, JAMES CORTY, Trustee, WYLLIE W. CHERRY, Trustee, SIDNEY H. EIDER, Trustee, JOHN R. EIDER, Trustee, FRANKLIN A. WILZER, Trustee, DORIS H. ZDDY, M.D. Trustee, ERIC BERRY AND MARTY BERRY personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities and that by their signatures on the instrument the persons or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Signature *Priscilla Lerma*  
PRISCILLA LERMA



EXHIBIT "A"  
GRANTORS

JAMES H. WHITEHORN M.D. TRUSTEE OF THE JAMES S. WHITEHORN M.D. INC., PENSION PLAN AS TO AN UNDIVIDED 16.000000% INTEREST, JAMES CURRY AND HELEN W. CURRY, TRUSTEES UNDER TRUST AGREEMENT DATED JULY 13, 1988, AS TO AN UNDIVIDED 16.000000% INTEREST, SIDNEY T. RELEY AND ANNE M. RELEY, TRUSTEES OF THE RELEY FAMILY TRUST AS TO AN UNDIVIDED 12.000000% INTEREST, PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST AS TO AN UNDIVIDED 14.000000% INTEREST, BETTY W. DECAW AS TRUSTEE AND SUBSEQUENT TRUSTEE OF THE DECAW FAMILY TRUST DATED DECEMBER 21, 1987, AS TO AN UNDIVIDED 8.000000% INTEREST, RONALD D. EDDY M.D. TRUSTEE FOR THE DONALD D. EDDY M.D. INC., DEFINED BENEFIT PENSION PLAN AS TO AN UNDIVIDED 8.000000% INTEREST AND BRUCE BAKET AND MARIE BAKET HUSBAND AND WIFE AS JOINT TENANTS AS TO AN UNDIVIDED 8.000000% INTEREST

EXHIBIT "B"  
GRANTEES

JAMES S. WHITEHOUSE M. D. TRUSTEE FOR THE JAMES S. WHITEHOUSE M. D. INC., PENSION PLAN, AS TO AN UNDIVIDED 22.641510% INTEREST;  
 CARL MOLNISTY M. D. TRUSTEE FOR THE CARL MOLNISTY M. D. INC., DEFINED PENSION PLAN, AS TO AN UNDIVIDED 11.320755% INTEREST;  
 HAROLD W. MCCOY AND PEGGY C. MCCOY, TRUSTEES OF THE HAROLD W. AND PEGGY C. MCCOY, REVOCABLE LIVING TRUST, DATED JULY 19, 1990, AS TO AN UNDIVIDED 11.320755% INTEREST;  
 PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 THOMAS JOSEPH CONAHAN, SURVIVING TRUSTEE OF THE THOMAS JOSEPH CONAHAN AND BERTHA YOMA CONAHAN TRUST DATED 10/17/89, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 ROBERT J. LASAGNA AND CATHERINE H. LASAGNA, CO-TRUSTEES OF THE LASAGNA FAMILY TRUST DATED DECEMBER 6, 1988, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 ELAVUMCRL JOSEPH MATHEW AND MOONJALLY ROBY MATHEW, HUSBAND AND WIFE AS JOINT TENANTS, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 CARL L. MCCOY, TRUSTEE OF THE CARL L. MCCOY REVOCABLE LIVING TRUST, DATED MAY 17, 1990, AS TO AN UNDIVIDED 7.547170% INTEREST;  
 MERRITH W. HINDMAN AND MARIE E. HINDMAN, TRUSTEES OF THE HINDMAN FAMILY TRUST DATED JUNE 22, 1987, AS TO AN UNDIVIDED 5.660377% INTEREST AND  
 JAMES CURTY AND MYRTLE W. CURTY, TRUSTEES OF THE JAMES CURTY AND MYRTLE W. CURTY FAMILY TRUST DATED JULY 13, 1988, AS TO AN UNDIVIDED 3.773585% INTEREST

**EXHIBIT "C"  
LEGAL DESCRIPTION**

Lots 1 and 2 of the Southwest quarter and the Southeast quarter of Section 7 and Lot 1 of the Northwest quarter and the Northeast quarter of Section 7, Township 5 South, Range 16 East, San Bernardino Base and Meridian.

EXCEPTING therefrom that portion lying in the County Highway, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1945 as Instrument No. 2957.

ALSO EXCEPTING therefrom that portion of Lots 1 and 2 of the Southwest quarter of said Section and Lot 1 of the Northwest quarter and the Northeast quarter of said Section, lying North of said 100 feet wide County Highway.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section, thence South 88° 13' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1881.40 feet to the Southeastery line of County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeastery line of said County Road, 350 feet to the true point of beginning; thence continuing South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 600 feet; thence North 46° 08' West, 300 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section; thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1881.40 feet to the Southeastery line of the County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeastery line of said County Road, 650 feet to the true point of beginning; thence continuing South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 300 feet; thence North 44° 16' West, 150 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Beginning at the Northwest quarter of said Government Lot 2; thence South 01° 19' 49" East, along the Westerly line of said Government Lot 2, a distance of 1977.98 feet to its intersection with the Northwestery line of Desert Center-Rice Road as accepted by Resolution of the Board of Supervisors of the County of Riverside, State of California, a copy of said Resolution was recorded March 27, 1943 in Book 665, page 274, et seq., of Official Records of Riverside County, California; thence North 45° 30' 00" East, along the Northwestery line of said Desert Center-Rice Road, 1139.17 feet to a point that bears South 43° 29' 00" East, from the point of beginning; thence North 43° 29' 00" West, 1151 feet to the point of beginning.



## BEST BEST & KRIEGER LLP

A CALIFORNIA LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

INDIAN WELLS  
(760) 568-2611

IRVINE  
(949) 263-2600

ONTARIO  
(909) 989-8584

LAWYERS  
3750 UNIVERSITY AVENUE  
POST OFFICE BOX 1028  
RIVERSIDE, CALIFORNIA 92502-1028  
(951) 686-1450  
(951) 686-3083 FAX  
BBKLAW.COM

SACRAMENTO  
(916) 325-4000

SAN DIEGO  
(619) 525-1300

WALNUT CREEK  
(925) 977-3300

JOHN D. WAHLIN  
(951) 826-8313  
JOHN.WAHLIN@BBKLAW.COM

February 8, 2006

### CONFIDENTIAL

Carl Wolnisty, M.D.  
Carl Wolnisty, M.D., Inc.  
3838 Sherman Drive, Suite 7  
Riverside, CA 92503

Re: Carl Wolnisty, M.D., Inc. Defined Benefit Pension and Profit-Sharing Plans

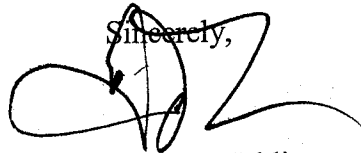
Dear Carl:

Enclosed is a Preliminary Change of Ownership Report ("PCOR") and Quitclaim Deed which we have prepared for the transfer of the Desert Center property from the Defined Benefit Pension Plan to the Profit-Sharing Plan. Based on our records search, the pension plan owns a 11.320755% interest in this property.

You will need to sign and date page 2 of the PCOR as the trustee of the Profit-Sharing Plan. Please sign in "trustee" after your signature. You will also need to sign the Quitclaim Deed as trustee of the pension plan and have your signature notarized by a notary public. Once completed, please return the originals to our office so we may record same with the Riverside County Recorder's office. The original deed, once recorded, will be returned directly to you from the County Recorder's office.

If you have any questions, please do not hesitate to contact my office.

Sincerely,



John D. Wahlin  
of BEST BEST & KRIEGER LLP

Enclosures

RVBUS\LA\686656.1

## EXHIBIT "A"

### List of Sellers

#### Parcel 1 Sellers:

James S. Whitehouse M.D. Trustee of The James S. Whitehouse M.D. Inc., Pension Plan as to an undivided 36.400000%; James Curty and Myrtle W. Curty, Trustees under Trust Agreement dated July 13, 1988, as to an undivided 16.000000% interest; Sidney T. Exley and Ann M. Exley, Trustees of the Exley Family Trust as to an undivided 12.000000% interest; Patricia A. Tozzer, Trustee for the Tozzer Family Trust as to an undivided 14.000000% interest; Betty V. Decamp as Trustee and Subsequent Trustee of The Decamp Family Trust dated December 22, 1987, as to an 5.600000% interest; Donald D. Eddy M.D. Trustee for The Donald D. Eddy M.D. Inc., Defined Benefit Pension Plan as to an undivided 8.000000% interest; and Bruno Bakey and Marie Bakey, husband and wife as joint tenants as to an undivided 8.000000% interest

#### Parcel 2 Sellers:

James S. Whitehouse M.D. Trustee for the James S. Whitehouse M.D. Inc., Pension Plan, as to an undivided 22.641510% interest; Carl Wolnisty M.D. Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan, as to an undivided 11.320755% interest; Harold W. McCoy and Peggy C. McCoy, Trustees of The Harold W. McCoy and Peggy C. McCoy Revocable Living Trust dated July 19, 1990, as to an undivided 11.320755% interest; Patricia A. Tozzer, Trustee for the Tozzer Family Trust, as to an undivided 9.433962% interest; Thomas Joseph Conahan, Surviving Trustee of The Thomas Joseph Conahan and Bertha Iona Conahan Trust dated 10/17/89, as to an undivided 9.433962% interest; Robert J. Lasagna and Catherine J. Lasagna, Co-Trustees of The Lasagna Family Trust dated December 6, 1988, as to an undivided 9.433962% interest; Elavumkel Joseph Mathew and Moonjaly Rosy Mathew, husband and wife as joint tenants, as to an undivided 9.433962% interest, Carl L. McCoy, Trustee of The Carl L. McCoy Revocable Living Trust dated May 17, 1990, as to an undivided 7.547170%; Kenneth W. Hindman and Marie E. Hindman, Trustees of The Hindman Family Trust dated June 22, 1987, as to an undivided 5.660377% interest; and James Curty and Myrtle W. Curty, Trustees of The James Curty and Myrtle W. Curty Family Trust dated July 13, 1988 as to an undivided 3.773585% interest

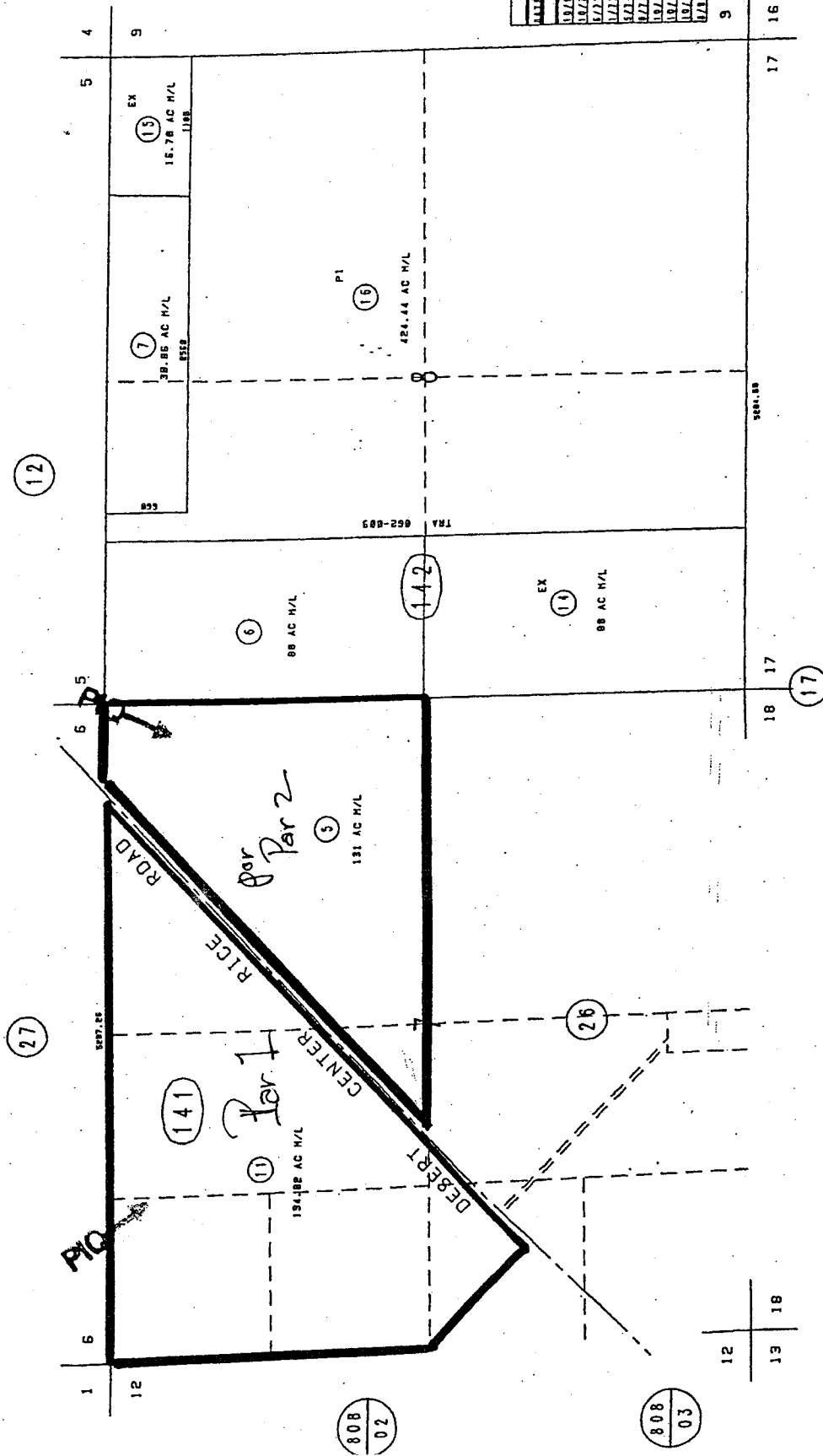
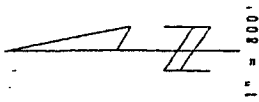
"This plat is for your aid in locating your land with reference to streets or other parcels. While this plat is believed to be correct, the Company Assumes no liability for any loss occurring by reason of reliance thereon".

THIS MAP WAS PREPARED FOR ASSESSMENT PURPOSES ONLY. NO LIABILITY IS ASSUMED FOR THE ACCURACY OF THE DATA SHOWN. ASSESSOR'S PARCELS MAY NOT COMPLY WITH LOCAL LOT-SPLIT OR BUILDING SITE ORDINANCES.

SEC 7 8 T5S,R16E

T.R.A. 062-000  
062-009

811-14  
807-39



DATE	BY	NO.	DESCRIPTION
07/18/94	J. J. J.	1	PREPARED
07/18/94	J. J. J.	2	REVISIONS
07/18/94	J. J. J.	3	REVISIONS
07/18/94	J. J. J.	4	REVISIONS
07/18/94	J. J. J.	5	REVISIONS
07/18/94	J. J. J.	6	REVISIONS
07/18/94	J. J. J.	7	REVISIONS
07/18/94	J. J. J.	8	REVISIONS
07/18/94	J. J. J.	9	REVISIONS
07/18/94	J. J. J.	10	REVISIONS
07/18/94	J. J. J.	11	REVISIONS
07/18/94	J. J. J.	12	REVISIONS
07/18/94	J. J. J.	13	REVISIONS
07/18/94	J. J. J.	14	REVISIONS
07/18/94	J. J. J.	15	REVISIONS
07/18/94	J. J. J.	16	REVISIONS
07/18/94	J. J. J.	17	REVISIONS
07/18/94	J. J. J.	18	REVISIONS
07/18/94	J. J. J.	19	REVISIONS
07/18/94	J. J. J.	20	REVISIONS

DATE: 07/01

ASSESSOR'S MAP BK. 811 PG. 14  
Riverside County, Calif. J.J.J.

NOV 1965  
REV. AUG 1994

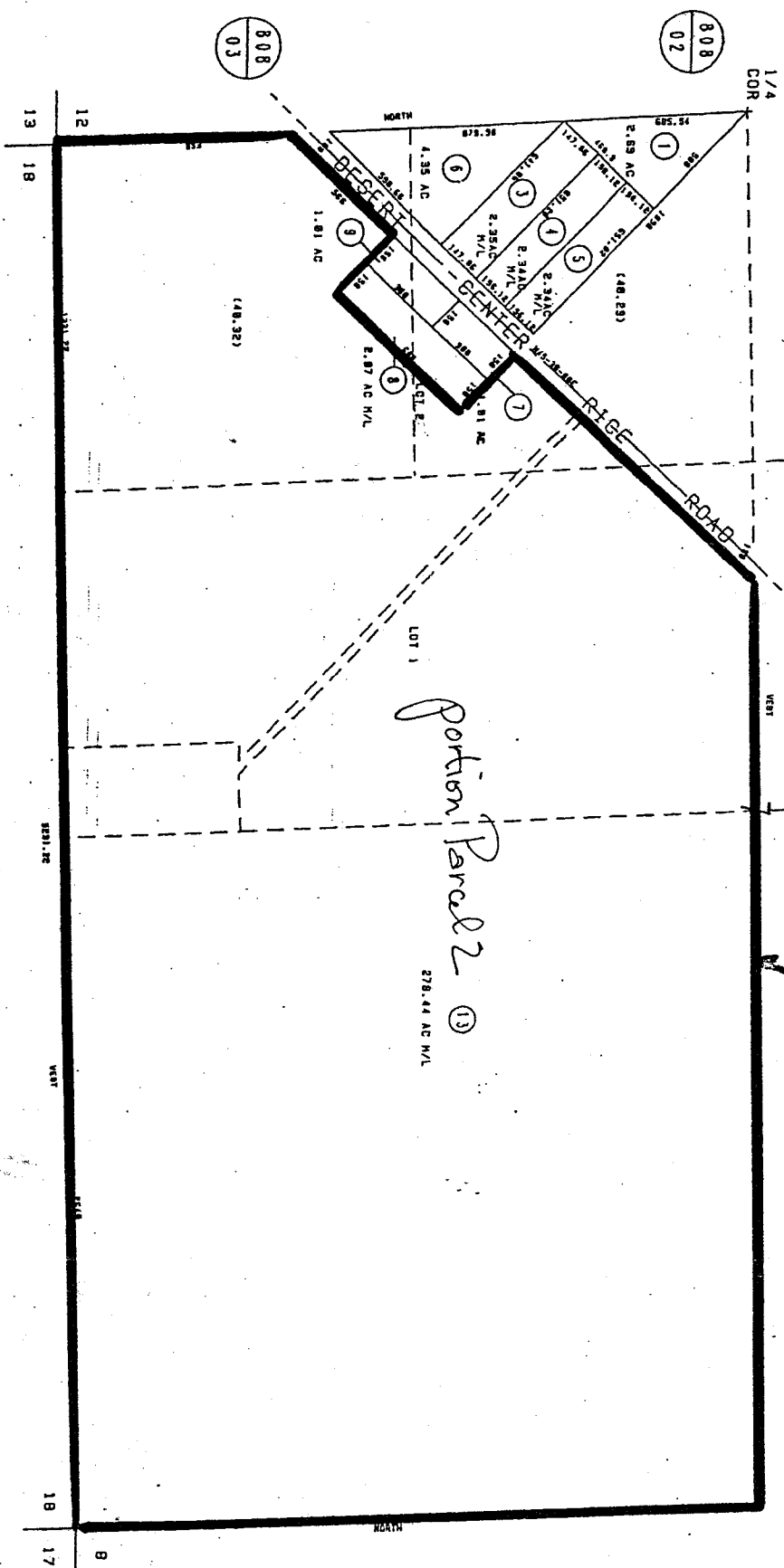
AUG 24 1994

"This plat is for your aid in locating your land with reference to streets or other parcels. While this plat is believed to be correct, the Company Assumes no liability for any loss occurring by reason of reliance thereon."

THIS MAP WAS PREPARED FOR ASSESSMENT PURPOSES ONLY. NO LIABILITY IS ASSUMED FOR THE ACCURACY OF THE DATA SHOWN. ASSESSOR'S PARCELS MAY NOT CORRESPOND WITH LOCAL LOT-SPLIT OR BUILDING SITE ORDINANCES.

SEC 7 T5S,R16E

T. R. A. 062-000 8111-26 811-14



ASSESSOR'S MAP BK. 811 PG. 26  
RIVERSIDE COUNTY, CALIF. R.A.A.

DATE: 08/17/81

(17)

AUG 2 & 1994  
OCT 1988  
REV. AUG 1994

REVISIONS	
DATE	DESCRIPTION
08/17/81	INITIAL
10/11/88	14-15-11
08/17/94	13

340323

PLEASE COMPLETE THIS INFORMATION

RECORDING REQUESTED BY:

JAMES S WHITEHOUSE, M.D. ✓ ET AL  
2361 Arroyo Drive  
Riverside, CA 92506

AND WHEN RECORDED MAIL TO:

JAMES S WHITEHOUSE MD ✓  
2361 Arroyo Drive ✓  
Riverside, CA 92506

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

SEP - 1 1994

RECORDED IN BOOK 10000  
PAGE 10000  
SEP 1 1994

THIS SPACE FOR RECORDER'S USE ONLY

GRANT DEED

Title of Document

28/5 x 3rd  
23  
9

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION  
(\$3.00 Additional Recording Fee Applies)

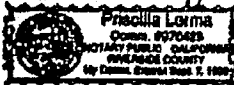
STATE OF CALIFORNIA  
COUNTY OF Riverside ss. *all here*  
On March 30, 1994 before me,  
PRISCILLA LERMA  
personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/hers/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Priscilla Lerma  
PRISCILLA LERMA

*James S Whitehouse, M.D.*  
SIDNEY J. BALLEW, TRUSTEE AND H. BALLEW, TRUSTEE  
*Patricia A. Tozzer*  
PATRICIA A. TOZZER, TRUSTEE  
*Betty V. Decamp*  
BETTY V. DECAMP, TRUSTEE  
*Ronald D. Eddy*  
RONALD D. EDDY, H.D., TRUSTEE  
*Bruno Bakery* *Marie Bakery*  
BRUNO BAKERY / MARIE BAKERY



(This area for official notarial seal)

!!!MAIL TAX STATEMENTS AS DIRECTED ABOVE!!!

1002 (1/81)

No.  
No.

WHEN RECORDED MAIL TO:

JAMES S. WHITEHOUSE, M.D., ET AL  
2361 ARROYO DRIVE  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

JUL 26 1994

*[Handwritten signature]*

SPACE ABOVE THIS LINE FOR RECORDERS USE

MAIL TAX STATEMENTS TO:  
AS DIRECTED ABOVE

DOCUMENTARY TRANSFER TAX \$ NO TAX DUE  
LOT LINE ADJUSTMENT  
Computed on the consideration or value of property conveyed; OR  
Computed on the consideration or value less liens or encumbrances  
remaining at time of sale.

THE UNDERSIGNED GRANTORS  
Signature of Declarant or Agent determining tax -- Print Name

APN #811-260-011  
#811-142-005  
#811-260-010  
#811-260-012

### GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, PER EXHIBIT "A" ATTACHED  
HERETO AND MADE A PART HEREOF

hereby GRANT(S) to PER EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF

the real property in the City of UNINCORPORATED AREA  
County of RIVERSIDE

State of California, described as

SEE ATTACHED LEGAL DESCRIPTION  
PER EXHIBIT "C" ATTACHED HERETO AND  
MADE A PART HEREOF

This document is being recorded pursuant to Lot Line Adjustment No. 3712, approved by the  
Riverside County Planning Department on January 25, 1994 and recorded March 15, 1994 as  
Document No. 107592 in Official Records of Riverside County, California.

Dated MARCH 30, 1994

STATE OF CALIFORNIA  
COUNTY OF Riverside

On March 30, 1994 before me,  
PRISCILLA LERMA

personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory  
evidence) to be the person(s) whose name(s) is/are subscribed to the within  
instrument and acknowledged to me that he/she/they executed the same  
in his/her/their authorized capacity(ies), and that by his/her/their signa-  
ture(s) on the instrument the person(s) or the entity upon behalf of which  
the person(s) acted, executed the instrument.

WITNESS my hand and official seal.  
Signature Priscilla Lerma  
PRISCILLA LERMA

*[Handwritten signature]*  
JAMES S. WHITEHOUSE, M.D., TRUSTEE  
*[Handwritten signature]*  
JAMES CURRY, TRUSTEE  
*[Handwritten signature]*  
HYNDAL W. CURRY, TRUSTEE  
*[Handwritten signature]*  
PATRICIA A. TOZZER, TRUSTEE  
*[Handwritten signature]*  
BETTY V. DECAMP, TRUSTEE  
*[Handwritten signature]*  
RONALD D. KIDY, M.D., TRUSTEE  
*[Handwritten signature]*  
BRUNO BAKERY  
*[Handwritten signature]*  
MARIE BAKERY



(This area for official notarial seal)

IF MAIL TAX STATEMENT APPLICABLE REFER TO IT BY NUMBER

1002 (1/91)

295583

STATE OF CALIFORNIA )  
COUNTY OF Riverside ) ss.

On March 30, 1994, before me, FRISCILLA LERMA, personally appeared JAMES S. WHITEHOUSE, M.D., Trustee, JAMES CURTY, Trustee, MYRTLE W. CURTY, Trustee, BERRY T. EALEY, Trustee, ANN H. EALEY, Trustee, PATRICIA A. TOLZER, Trustee, DONALD D. EDDY, M.D. Trustee, BRURO BAKRY AND HANIS BAKRY personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities and that by their signatures on the instrument the persons or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Signature *Priscilla Lerma*  
FRISCILLA LERMA



295583

EXHIBIT "A"  
GRANTORS

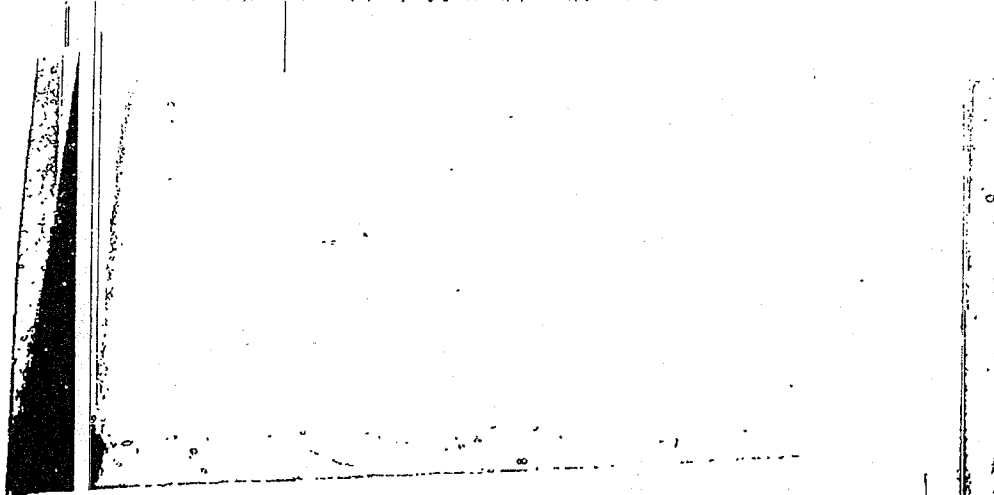
JAMES S. WHITEHOUSE M.D. TRUSTEE OF THE JAMES S. WHITEHOUSE M.D. INC., PENSION PLAN AS TO AN UNDIVIDED 36.400000% INTEREST, JAMES CURTY AND MYRLE W. CURTY, TRUSTEES UNDER TRUST AGREEMENT DATED JULY 13, 1988, AS TO AN UNDIVIDED 16.000000% INTEREST, SIDNEY T. EXLEY AND ANN M. EXLEY, TRUSTEES OF THE EXLEY FAMILY TRUST AS TO AN UNDIVIDED 12.000000% INTEREST, PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST AS TO AN UNDIVIDED 14.000000% INTEREST, BETTY V. DECAMP AS TRUSTEE AND SUBSEQUENT TRUSTEE OF THE DECAMP FAMILY TRUST DATED DECEMBER 22, 1987, AS TO AN UNDIVIDED 5.600000% INTEREST, DONALD D. EDDY M.D. TRUSTEE FOR THE DONALD D. EDDY M.D. INC., DEFINED BENEFIT PENSION PLAN AS TO AN UNDIVIDED 8.000000% INTEREST AND BRUNO BAKY AND MARIE BAKY HUSBAND AND WIFE AS JOINT TENANTS AS TO AN UNDIVIDED 8.000000% INTEREST



*New Grantees*  
295583

EXHIBIT "B"  
GRANTEES

JAMES S. WHITEHOUSE M. D. TRUSTEE FOR THE JAMES S. WHITEHOUSE M. D. INC., PENSION PLAN, AS TO AN UNDIVIDED 22.641510% INTEREST;  
CARL WOLMISTY M. D. TRUSTEE FOR THE CARL WOLMISTY M. D. INC., DEFINED PENSION PLAN, AS TO AN UNDIVIDED 11.320755% INTEREST;  
HAROLD W. MCCOY AND PEGGY C. MCCOY, TRUSTEES OF THE HAROLD W. AND PEGGY C. MCCOY, REVOCABLE LIVING TRUST, DATED JULY 19, 1990, AS TO AN UNDIVIDED 11.320755% INTEREST;  
PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST, AS TO AN UNDIVIDED 9.433962% INTEREST;  
THOMAS JOSEPH CONAHAN, SURVIVING TRUSTEE OF THE THOMAS JOSEPH CONAHAN AND BERTHA IONA CONAHAN TRUST DATED 10/17/89, AS TO AN UNDIVIDED 9.433962% INTEREST;  
ROBERT J. LASAGNA AND CATHERINE M. LASAGNA, CO-TRUSTEES OF THE LASAGNA FAMILY TRUST DATED DECEMBER 6, 1988, AS TO AN UNDIVIDED 9.433962% INTEREST;  
ELAVUNKEL JOSEPH MATHEN AND MOOMJALY ROSY MATHEN, HUSBAND AND WIFE AS JOINT TENANTS, AS TO AN UNDIVIDED 9.433962% INTEREST;  
CARL L. MCCOY, TRUSTEE OF THE CARL L. MCCOY REVOCABLE LIVING TRUST, DATED MAY 17, 1990, AS TO AN UNDIVIDED 7.547170% INTEREST;  
KENNETH W. HINDMAN AND MARIE E. HINDMAN, TRUSTEES OF THE HINDMAN FAMILY TRUST DATED JUNE 22, 1987, AS TO AN UNDIVIDED 5.660377% INTEREST AND  
JAMES CURTY AND MYRTLE W. CURTY, TRUSTEES OF THE JAMES CURTY AND MYRTLE W. CURTY FAMILY TRUST DATED JULY 13, 1988, AS TO AN UNDIVIDED 3.773585% INTEREST



295583

**EXHIBIT "C"  
LEGAL DESCRIPTION**

Lots 1 and 2 of the Southwest quarter and the Southeast quarter of Section 7 and Lot 1 of the Northwest quarter and the Northeast quarter of Section 7, Township 5 South, Range 16 East, San Bernardino Base and Meridian.

EXCEPTING therefrom that portion lying in the County Highway, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1945 as instrument No. 2957.

ALSO EXCEPTING therefrom that portion of Lots 1 and 2 of the Southwest quarter of said Section and Lot 1 of the Northwest quarter and the Northeast quarter of said Section, lying Northerly of said 100 feet wide County Highway.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section, thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1880.40 feet to the Southeastery line of County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeastery line of said County Road, 350 feet to the true point of beginning; thence continuing South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 600 feet; thence North 44° 06' West, 300 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section, thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1880.40 feet to the Southeastery line of the County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeastery line of said County Road, 650 feet to the true point of beginning; thence continuing South 45° 30' East, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 300 feet; thence North 44° 06' West, 150 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Beginning at the Northwest quarter of said Government Lot 2; thence South 01° 19' 45" East, along the Westerly line of said Government Lot 2, a distance of 1577.98 feet to its intersection with the Northwesterly line of Desert Center-Rice Road as accepted by Resolution of the Board of Supervisors of the County of Riverside, State of California, a copy of said Resolution was recorded March 27, 1945 in Book 665, page 274, et seq., of Official Records of Riverside County, California; thence North 45° 30' 00" East, along the Northwesterly line of said Desert Center-Rice Road, 1059.17 feet to a point that bears South 43° 29' 00" East, from the point of beginning; thence North 43° 29' 00" West, 1151 feet to the point of beginning.

**SENDER: COMPLETE THIS SECTION**

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

EP176 Items 476 & 478  
 Carl Wolnisty  
 3838 Sherman Dr #7  
 Riverside, CA 92507

2. Article Number  
 (Transfer from service label)

7003 2260 0004 1562 1708

**COMPLETE THIS SECTION ON DELIVERY**

A. Signature  
 X *Olga Hynes*  Agent  Addressee

B. Received by (Printed Name) *OLGA HYNES* C. Date of Delivery *3/29/10*

D. Is delivery address different from item 1?  Yes  No  
 If YES, enter delivery address below:

*Sam*

3. Service Type  
 Certified Mail  Express Mail  
 Registered  Return Receipt for Merchandise  
 Insured Mail  C.O.D.

4. Restricted Delivery? (Extra Fee)  Yes

March 25, 2010

Carl Wolnisty  
 3838 Sherman Dr #7  
 Riverside, CA 92507

Re: Apn: 811142005-2 & 8  
 TC 176 Items 476 & 47  
 Date of Sale: March 13

PS Form 3811, August 2001

Domestic Return Receipt

102595-02-M-1540

Dear Carl Wolnisty:

This office is in receipt of your claim for excess proceeds from the abovementioned tax sale. The documentation you have provided is insufficient to establish your claim. **Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Tax Collector in making the determination.**

- \_\_\_ Notarized Affidavit for Collection of Personal Property under California Probate Code 13100
- \_\_\_ Notarized Statement of different/mispelled name
- \_\_\_ Notarized Statement Giving Rights to Collect/Claim on behalf of
- \_\_\_ Copy of Trust/Will (Complete) for
- \_\_\_ Certified Death Certificates for
- \_\_\_ Copy of Birth Certificats for

- \_\_\_ Copy of Marriage Certificate for
- \_\_\_ Original Note/Payment Book
- \_\_\_ Updated Statement of Monies Owed (as of dated of tax sale)
- \_\_\_ Articles of Incorporation(if applicable Statement by Domestic Stock)
- \_\_\_ Court Order Appointing Administrator
- \_\_\_ Deed (Quitclaim/Grant etc..)
- X **Other - Copy of the Carl Wolnisty M.D. Inc Defined Pension Plan**

If you should have any questions, please contact me at the number listed below.

Sincerely,

*Desiree Taylor*

Desiree Taylor  
 Tax Enforcement Unit  
 (951) 955-3842  
 (951) 955-3990 Fax

# Carl Wolnisty, M.D., Inc.

INTERNAL MEDICINE • GASTROENTEROLOGY

3838 Sherman Drive  
Suite 7  
Riverside, CA 92503-4098  
(951) 688-5122

Desiree Taylor  
Riverside County Treasurer  
P.O. Box 12005  
Riverside, Ca 92502


Dear Ms Taylor,

Enclosed is a copy of the Defined Pension Plan.

As noted in the plan, as trustee I have exclusive authority to manage and control assets of the plan.

If you need anything else please let me know.

Sincerely,



Carl Wolnisty, M.D.

JON CHRISTENSEN  
ASSISTANT TREASURER-TAX COLLECTOR

SUE BAUER  
SR. CHIEF DEPUTY TREASURER-TAX COLLECTOR

DEBBIE BASHE  
INFORMATION TECHNOLOGY OFFICER II

GIOVANE PIZANO  
INVESTMENT MANAGER



DON KENT  
TREASURER

GARY COTTERILL  
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MATT JENNINGS  
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MELISSA JOHNSON  
CHIEF DEPUTY TREASURER-TAX COLLECTOR

ADRIANNA GOMEZ  
ADMINISTRATIVE SERVICES MANAGER I

March 25, 2010

Carl Wolnisty  
3838 Sherman Dr #7  
Riverside, CA 92507

Re: Apn: 811142005-2 & 811260013-4  
TC 176 Items 476 & 478  
Date of Sale: March 13, 2006

Dear Carl Wolnisty:

This office is in receipt of your claim for excess proceeds from the abovementioned tax sale. The documentation you have provided is insufficient to establish your claim.

**Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Tax Collector in making the determination.**

- |  |  |
|--|--|
| <input type="checkbox"/> Notarized Affidavit for Collection of Personal Property under California Probate Code 13100 | <input type="checkbox"/> Copy of Marriage Certificate for Original Note/Payment Book                       |
| <input type="checkbox"/> Notarized Statement of different/misspelled name  | <input type="checkbox"/> Updated Statement of Monies Owed (as of dated of tax sale)                        |
| <input type="checkbox"/> Notarized Statement Giving Rights to Collect/Claim on behalf of                             | <input type="checkbox"/> Articles of Incorporation (if applicable Statement by Domestic Stock)             |
| <input type="checkbox"/> Copy of Trust/Will (Complete) for   | <input type="checkbox"/> Court Order Appointing Administrator  |
| <input type="checkbox"/> Certified Death Certificates for  | <input type="checkbox"/> Deed (Quitclaim/Grant etc..)  |
| <input type="checkbox"/> Copy of Birth Certificats for   | <input checked="" type="checkbox"/> <b>Other - Copy of the Carl Wolnisty M.D. Inc Defined Pension Plan</b> |

If you should have any questions, please contact me at the number listed below.

Sincerely,

*Desiree Taylor*

Desiree Taylor  
Tax Enforcement Unit  
(951) 955-3842  
(951) 955-3990 Fax

RIVERSIDE COUNTY TREASURER-TAX COLLECTOR

\*\*\*\*\*

4080 LEMON STREET, 4TH FLOOR ★ P.O. BOX 12005 ★ RIVERSIDE, CALIFORNIA 92502  
WWW.RIVERSIDETAXINFO.COM ★ (951) 955-3900 ★ 1 (877) 748-2689 ★ FAX (951) 955-3923

**TRUST AGREEMENT**  
**FOR THE**  
**CARL WOLNISTY, M.D., INC.**  
**DEFINED BENEFIT PENSION PLAN**

THIS AGREEMENT is made and entered into by and between CARL WOLNISTY, M.D., INC., a California professional corporation ("Employer") and CARL WOLNISTY, M.D. (referred to as "Trustee").

RECITALS

1. Employer has restated the CARL WOLNISTY, M.D., INC. DEFINED BENEFIT PENSION PLAN, effective September 1, 1997.

2. Funds and other assets are from time to time contributed to the Trustee to be maintained in trust for the benefit of the Employees and their Beneficiaries under the terms of the Plan.

3. The Employer desires to restate the Trust Agreement established pursuant to the terms of the Plan.

NOW, THEREFORE, it is agreed by and between Employer and Trustee, effective September 1, 1997, as follows:

ARTICLE I  
DEFINITIONS

1.1 General Definitions. The words and phrases used in this Agreement shall have the same meanings as are defined in Article III of the Plan, unless their context clearly indicates otherwise or as otherwise specifically provided.

1.2 Additional Definitions. In addition to the terms defined in the Plan, the following words and phrases, when used herein, shall have the following meanings:

(a) Fund or Trust Fund. "Fund" or "Trust Fund" shall mean all monies, securities and assets held by the Trustee for the benefit of Participants and Beneficiaries.

(b) Investment Manager. "Investment Manager" shall mean a person or organization satisfying the requirements of Section 3(38) of ERISA, acting as a fiduciary (other than

a trustee or named fiduciary, as defined in Section 402(a)(2) of ERISA, who has provided written acknowledgment to the Employer and Trustee of the satisfaction of such requirements.

ARTICLE II  
ADMINISTRATION OF TRUST FUND

2.1 Establishment and Acceptance of Trust. The Employer hereby establishes with the Trustee, pursuant to the Plan, the CARL WOLNISTY, M.D., INC. DEFINED BENEFIT PENSION TRUST (the "Trust"). The Trust shall be administered as a Trust of such funds as shall from time to time be deposited with the Trustee, by or on behalf of the employees of the Employer, together with any income generated by the Trust Fund.

The Trustee hereby accepts the Trust created hereunder and agree to accept payments and contributions made to the Trust and to hold, manage, and administer the Trust pursuant to the terms of this Agreement. The Trustee shall be responsible for the investment and reinvestment of the Trust Fund and the Administrator hereby delegates to the Trustee, except as otherwise provided herein, the exclusive authority and discretion to manage and control the assets of the Trust.

2.2 Plan Administrator. The Employer shall be a named fiduciary and the Administrator, with authority to control and manage the operation and administration of the Plan.

2.3 Allocation and Delegation of Fiduciary Duties. The Administrator may allocate its fiduciary duties among its members or may delegate its responsibilities to persons who are not named fiduciaries with respect to the specific responsibility delegated. Such allocation shall be reviewed periodically by the Administrator and shall be terminable upon such notice as the Administrator, in its sole discretion, deems reasonable and prudent under the circumstances.

2.4 Trustee. The Trustee shall have the authority to receive, hold, invest, administer and distribute the Trust Fund as provided in the Plan and as directed by the Administrator. The Administrator shall administer the Plan in accordance with Article V of the Plan and the Trustee shall not be responsible for administering the Plan but shall only be responsible for administering the Trust Fund as established in this Agreement and in Article IV of the Plan.

2.5 Pooling of Assets. The assets of the Trust Fund may be combined or pooled with the assets of other trusts maintained by Employer under the provisions of any qualified employee benefit plan and the Trustee may commingle investments and carry joint accounts on behalf of the funds; provided that undivided shares or interests in such investments or accounts or in any pooled assets shall be allocated to each trust in accordance with its respective interest. In addition, the Trustee shall keep separate accounting records for each fund.

ARTICLE III  
INVESTMENT POWERS

3.1 Investment of Trust. The Trustee shall invest and reinvest the principal and income of the Trust Funds in such bonds, securities, real or personal property, or other forms of investment as the Trustee determines appropriate, except as limited as follows:

(a) The Trustee shall not engage in any transactions prohibited by Section 406 or 407 of the ERISA, or Section 4975(c) of the Code, except as provided in Sections 408 or 414(c) of ERISA or Section 4975(d) of the Internal Revenue Code.

(b) The Trustee shall not acquire any assets in which it would maintain the indicia of ownership outside the jurisdiction of the District Court of the United States, except as otherwise permitted by regulations of the Secretary of Labor of the United States.

3.2 Purchase of Life Insurance. At the direction of the Administrator in accordance with the Participant's election, the Trustee shall apply for life insurance to be issued on the life of any insurable Participant in the Plan. Any such policy shall be an ordinary term, whole or universal type form contract issued by any legal reserve life insurance company designated by the Administrator. Each such policy shall be a contract between the insurer and the Trustee, and shall be held by the Trustee as an asset of the Trust.

(a) Premiums and Policy Rights. The Trustee shall pay the premiums on any policy held in the Trust, accumulate dividends, and apply dividends in reduction of premiums. Any dividends payable with respect to any policy as to which there shall be no further premiums due shall be paid in cash to the Trustee and added to the Trust Fund, and allocated to the Participant's account from which the premiums on such policy have been paid. The Trustee shall exercise all rights, options, and benefits provided by any policy or permitted by any insurer with respect to any policy issued by it, including the right to change any provisions which shall become operative upon the retirement of any Participant. No Participant shall have the right to direct the Trustee with respect to any policy held in the Trust on his or her life.

(b) Limitation on Premiums. The aggregate premiums for life insurance in the case of each insured Participant shall be less than fifty percent (50%) of the aggregate of contributions allocated to him or her at any particular time. In addition, such insurance contracts shall be converted entirely to cash at or before retirement or distributed to the Participant upon retirement or any distribution to him prior to retirement.

(c) Beneficiary. The Trustee shall be the named beneficiary of any such policy.



ARTICLE IV  
TRANSFER OF INVESTMENT AUTHORITY

4.1 Transfer to Employer or Investment Manager. The Employer may remove from the Trustee and transfer to the Employer or to an Investment Manager the authority and duty to manage, acquire or dispose of all or a portion of the Trust assets. In addition, if such authority has been transferred to the Employer, it may appoint an Investment Manager to manage, acquire or dispose of all or a portion of the Trust assets.

(a) Transfer to Employer. If the authority to manage, acquire or dispose of trust assets is transferred to the Employer, the Trustee shall follow the written directions of the Employer with respect to the management, acquisition or disposal of trust assets. The Employer may employ such persons or organizations to render advice or perform other services with respect to its responsibilities as it determines to be necessary or appropriate. Such persons or organizations shall not be authorized to direct the Trustee as to investments, and shall have no discretionary authority over the assets of the Trust unless appointed as an Investment Manager.

(b) Investment Manager. If an Investment Manager is appointed by the Board of Directors of the Employer, the Trustee shall follow the written directions of the Investment Manager with respect to the management, acquisition or disposal of trust assets.

4.2 Self-Directed Accounts. The Administrator may authorize the Participants to select and manage the investment of all or a portion of the assets in their individual Accounts in accordance with the procedure established by the Administrator.

(a) Procedure for Directing Investments. Any Participant or Beneficiary who elects to direct the investment of his or her Accounts shall give investment instructions to the Trustee in writing, or otherwise (if written confirmation of such instructions can be obtained), in such form as the Trustee may require.

(b) Segregation of Accounts. The Trustee shall segregate the designated self-directed Account(s), or the applicable portion, and all earnings, gains, or losses of a Participant's Account(s) shall be allocated to such Account(s).

(c) Investment Expenses. Reasonable expenses incurred in connection with the implementation of investment instructions shall be charged to the Participant's Account(s) in accordance with procedures established by the Administrator.

4.3 Compliance with Investment Instructions. The Trustee shall implement Participant or instructions under Section 4.1 as soon as administratively practical, provided it may decline to carry out any instructions which it deems inappropriate by virtue of applicable law, including ERISA and regulations issued thereunder. In addition, the Trustee may decline to carry out instructions which:

(i) would result in a prohibited transaction, as defined in ERISA Section 406 or Code Section 4975;

(ii) would generate income that would be taxable to the Plan.

ARTICLE V  
SPECIFIC POWERS OF TRUSTEE

The Trustee shall have the full power and authority with respect to any and all assets at any time received or held in Trust, to do all such acts, take all such proceedings, and exercise all such rights and privileges as could be done, taken, or exercised by the absolute owner thereof, necessary to hold and administer the Trust Funds, including, but without in any way limiting the generality of the foregoing, the following powers and authority:

(a) To sell and exchange with any person any and all assets which from time to time comprise the Trust, at either public or private sale, at such time or times and on such terms and conditions as to credit or otherwise, as the Trustee, in its discretion, may deem appropriate;

(b) To invest and reinvest all or any part of the Trust in such manner as it shall deem advisable, including stocks, bonds, notes, option contracts, listed or unlisted, covered or uncovered, puts and calls, securities, or obligations of any kind, real property wherever situated, annuities, and such other property and investments as the Trustee deems advisable;

(c) To vote by proxy or otherwise to represent securities and in that connection to delegate such of its discretionary powers as it deems appropriate; to consent as stockholder to any corporation acts it shall deem proper; to participate in any plans or arrangements for the protection or promotion of the interest of stockholders; to pay such sums of money as it deems expedient for the protection of its interests as stockholder; and to retain assets received in lieu of or because of any securities held;

(d) To extend the time for payment of or hold past due any obligations held or any installment thereof; to consent to the modification thereof or waive any defaults thereunder; to compromise, arbitrate, or otherwise adjust claims in favor of or against the Trust; to foreclose upon any security in such manner as it deems proper; to pay such sums of money as it deems expedient for the insurance, protection, maintenance, and repair of property or to redeem property for nonpayment of taxes or any liens; and to lease for such time as the Trustee deems proper, whether within or beyond the termination of the Trust;

(e) To cause investments to be registered in its name as Trustee or in that of its nominee, or to retain investments unregistered and in a form permitting transfer delivery;

(f) To borrow money for any Trust purpose upon such terms and conditions as it deems proper and to obligate the Trust for repayment, and to encumber the Trust or any of its property;

(g) To lend money to any person, including any Participant; provided that loans to Participants shall have been authorized in writing by the Administrator and are in accordance with the provisions of the Plan, Section 408(b)(1) of ERISA and Internal Revenue Code Section 4975;

(h) To consult with or employ legal counsel of its own selection (who may, but need not be, counsel to the Employer or the Trustee), agents, or independent contractors (to whom it may delegate such ministerial and limited discretionary duties as it deems fit). The reasonable compensation and fees of such persons shall be chargeable as an expense of the Trust.

## ARTICLE VI FIDUCIARY STANDARDS AND INDEMNIFICATION

6.1 Fiduciary Standards. The Trustee and all other fiduciaries shall discharge their duties with respect to the Trust solely in the interest of the Participants of the Plan. These duties shall be discharged for the exclusive purpose of providing benefits to the Participants.

All fiduciaries shall discharge their duties in accordance with the documents and instruments governing the Plan and Trust to the extent the documents and instruments are consistent with the provisions of ERISA; provided, however, that the duties and responsibilities of the Trustee is limited to those expressly imposed upon the Trustee by this Trust Agreement.

6.2 Indemnification of Trustee. The Employer shall indemnify and hold harmless the Trustee from and against any and all liabilities, claims, demands, costs and expenses, including attorney's fees, arising out of an alleged breach in the performance of its fiduciary duties under this Agreement and under ERISA, other than such liabilities, claims, demands, costs and expenses as may result from gross negligence or willful misconduct. The Employer shall have the right, but not the obligation, to conduct the defense of such persons in any proceeding to which this Section applies. In lieu of the foregoing, the Employer may satisfy its obligations under this Section through the purchase of a policy or policies of insurance providing equivalent protection; however, no insurer shall have any rights against the Employer arising out of this Section.

## ARTICLE VII DISTRIBUTIONS

The Trustee shall from time to time make distributions from the Trust Fund in accordance with the written directions of the Administrator. These payments may be made either directly to the person designated by the Administrator or to the Administrator for transmittal to the Participant or Beneficiary. Additionally, the Administrator's directions may provide for the distribution of benefits directly to Participants, retired Participants, and their Beneficiaries, for the purchase of such insurance policies, including annuity contracts, as may be issued by any insurance carrier approved by the Employer.

The Trustee shall not be responsible in any way for the application of such payments, provided that the Trustee complies with the written instructions of the Administrator.

## ARTICLE VIII ACCOUNTING

8.1 Record-Keeping. The Trustee shall maintain accurate and detailed records and accounts of all investments, receipts, disbursements, and other transactions hereunder, and such records shall be available at all reasonable times to inspection by the Administrator or any other person designated by the Administrator.

The Trustee, at the direction of the Administrator, shall submit to the Administrator any valuations, reports, or other information as the Employer may reasonably require. In the absence of fraud or bad faith, the valuation of the Trust by the Trustee shall be conclusive.

8.2 Annual Account. Within a reasonable period following the close of each Plan Year (or following the close of such period as may be agreed upon by the Trustee and the Administrator), the Trustee shall file with the Administrator a written account setting forth a description of all securities and other property purchased and sold, all receipts, disbursements, and other transactions effected by it during such period, and listing the securities and other property held by it at the end of such period.

The Administrator may approve such account by written notice of approval delivered to the Trustee. Upon receipt of a written approval of the account, such account shall be final and binding, and shall be a full discharge of the Trustee's liability and responsibility to the Employer with respect to the matters set forth in such account.

## ARTICLE IX CHANGE OR ADDITION OF TRUSTEE

9.1 Resignation or Removal. Any Trustee may resign or be removed by Employer at any time upon the giving of thirty (30) days' written notice. Upon such resignation or removal, the Employer, by written designation, shall, if the former Trustee was a sole Trustee, and may, if the former Trustee was one of two or more Trustees, appoint a successor Trustee who shall have the same powers and duties as those conferred upon the former Trustee. Upon acceptance of such appointment by the successor Trustee, the Trustee shall transfer all Trust Funds and property to such successor.

9.2 Accounting. Within sixty (60) days after such transfer, the resigning or removed sole Trustee shall render to the Administrator an account in the form and manner prescribed for the annual account. The Administrator may approve such account by written notice of approval delivered to the Trustee. Upon receipt of a written approval of the account, such account shall be

final and binding, and shall be a full discharge of the Trustee's liability and responsibility to the Administrator with respect to the matters set forth in such account.

9.3 Co-Trustee. The Employer at any time may, by written designation, appoint one (1) or more additional Trustees who shall have the same powers and duties as those conferred upon the Trustee hereunder. Each Trustee shall perform his powers and duties in accordance with Sections 404 and 405 of ERISA.

#### ARTICLE X FEES AND EXPENSES

10.1 Compensation. The Employer shall pay to Trustee annually the expenses incurred in administering the Trust and such compensation for its services as Trustee as may be agreed upon from time to time. Such compensation and reasonable expenses shall be paid in accordance with Section 408(c)(2) of ERISA. Such amounts shall be paid from the Trust Fund unless paid by the Employer.

10.2 Taxes. All taxes of any kind assessed upon, or in respect of, the Trust Fund shall be paid from the Trust Fund.

#### ARTICLE XI AMENDMENT AND TERMINATION

11.1 Amendments. This Agreement, other than Section 11.2, may be amended at any time by written agreement of Employer and Trustee; provided, however, that such amendment shall not operate to:

- (a) Revest the Trust or any part thereof in Employer; or
- (b) Reduce the amount then held for the benefit of any Participant in the

Plan.

11.2 Termination. Employer intends that this Trust be permanently administered for the benefit of the Participants and this Trust is accordingly irrevocable, but Employer reserves the right to terminate the Trust by giving written notice to Trustee, and, upon such termination, the Trust shall be distributed as provided by law by the Trustee when directed by the Employer.

#### ARTICLE XII GENERAL PROVISIONS

12.1 Governing Law. This Trust will be administered in the State of California, and its validity, construction, and all rights hereunder shall be governed by ERISA, and to the extent

applicable, the laws of the State of California. If any provisions of this Agreement shall be invalid or unenforceable, the remaining provisions shall continue to be fully effective.

12.2 Diversion of Assets. No portion of the assets in the Trust shall revert to or become the property of the Employer or be diverted to purposes other than for the exclusive benefit of any Participant in the Plan or his beneficiaries, except as follows:

(a) In the event that this Trust fails initially to qualify as a tax exempt Trust under Section 501 of the Code, all contributions together with any income received or accrued thereon, less any benefits or expenses paid, may upon written direction of the Employer, be returned to Employer within one (1) year after the date of denial, notwithstanding the provisions of Article IX, and the Trust shall then terminate.

(b) In the event a contribution is made due to a mistake of fact, the contribution may upon written direction of the Employer be returned to Employer within one (1) year of the payment; provided, (1) the amount returned does not exceed the amount which would have not been contributed had there been no mistake of fact; (2) the amount returned does not include earnings attributable to it; (3) the amount returned is reduced by any losses attributable to it; and (4) the individual account of no Participant is reduced by the return of the contribution to less than the amount which would have been in the account had the returned contribution never been made.

(c) In the event a contribution is disallowed, wholly or partially, as a deduction under Section 404 of the Code, as amended, and the contribution was conditioned on its deductibility, such contribution to the extent disallowed may upon written direction of the Employer be returned to Employer within one (1) year of the date of disallowance of the deduction; provided (1) the amount so returned does not exceed the amount which would not have been contributed had there been no error in determining the deduction; (2) the amount so returned does not include earnings attributable to it; (3) the amount so returned is reduced by any losses attributable to it; and (4) the individual account of no Participant is reduced by the return of the contribution to less than the amount which would have been in the account had the returned contribution never been made.

(d) Any unallocated balance in a suspense account created under the Plan which cannot be allocated upon the termination of the Plan without exceeding the limitations of Section 415 of the Code shall be returned to the Employer.

12.3 Spendthrift. No Participant shall have any right to assign, transfer, hypothecate, encumber, commute, or anticipate his or her interest in any benefits under this Trust, and such benefits shall not in any way be subject to any legal process of levy or execution upon, or attachment or garnishment proceedings, against the same for the payment of any claim against any such person. This prohibition against assignment or alienation of benefits shall not apply to any loan made to a Participant under Section (g) of Article V of this Agreement, if such loan is exempt from the tax imposed by Internal Revenue Code Section 4975(d)(1), or to the creation, assignment, or recognition or a right to any benefit pursuant to a qualified domestic relations order, as defined in Section 414(p) or the Code, as amended, or any domestic relations order entered into before January 1, 1985.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed  
on 11/18/, 2002.

EMPLOYER:

CARL WOLNISTY, M.D., INC.

By: Carl Wolnisty M.D. [Signature]  
President

By: Carl Wolnisty M.D. [Signature]  
Secretary

TRUSTEE:

Carl Wolnisty M.D. [Signature]  
Carl Wolnisty, M.D.

APPROVED AS TO FORM AND CONTENT:

BEST BEST & KRIEGER LLP

By: [Signature]  
Attorneys for Employer

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 476 Assessment No.: 811142005-2

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & BLANTZ, THERESA A ETAL

Situs: 25250 RICE RD DESERT CENTER

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

RECEIVED  
07 APR 26 PM 2:46  
RIVERSIDE COUNTY  
TREASURER/TAX COLLECTOR

We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ ALL from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. \_\_\_\_\_; recorded on JULY 26 1974. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 10 day of APRIL, 2007 at SAN BERNARDINO, CA.  
County, State

[Signature]  
Signature of Claimant

[Signature]  
Signature of Claimant

HAROLD W MCCOY  
Print Name

PEGGY C. MCCOY  
Print Name

2117 N. 2ND AVE  
Street Address

2117 N. 2ND AVE  
Street Address

UPLAND, CA. 91784  
City, State, Zip

UPLAND, CA. 91784  
City, State, Zip

909 982-3888  
Phone Number

909 982-3888  
Phone Number



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 478 Assessment No.: 811260013-4

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ, THERESA A ETAL

Situs: 25850 RICE RD BLYTHE

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

RECEIVED  
07 APR 26 PM 2:46  
RIVERSIDE COUNTY  
TREASURER & TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 144 from the sale of the above mentioned real property.  We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. \_\_\_\_\_; recorded on JULY 26, 1994. A copy of this document is attached hereto.  We are the rightful claimants by virtue of the attached assignment of interest.  We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 10 day of APRIL, 2007 at SAN BERNARDINO, CA.  
County, State

[Signature]  
Signature of Claimant

[Signature]  
Signature of Claimant

HAROLD W. MCCOY  
Print Name

PEGGY C. MCCOY  
Print Name

2117 N. 2ND AVE  
Street Address

2117 N. 2ND AVE  
Street Address

UPLAND, CA. 91784  
City, State, Zip

UPLAND, CA. 91784  
City, State, Zip

909 982-3888  
Phone Number

909 982-3888  
Phone Number

340323

PLEASE COMPLETE THIS INFORMATION

RECORDING REQUESTED BY:

JAMES S WHITEHOUSE, M.D. ✓ ET AL  
2361 Arroyo Drive  
Riverside, CA 92506

AND WHEN RECORDED MAIL TO:

JAMES S WHITEHOUSE MD ✓  
2361 Arroyo Drive ✓  
Riverside, CA 92506

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

SEP - 1 1994

RECORDED  
INDEXED  
FILED  
SEP 1 1994  
RIVERSIDE COUNTY

THIS SPACE FOR RECORDER'S USE ONLY

GRANT DEED

Title of Document

28/5 +3rd  
23  
9

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION  
(\$3.00 Additional Recording Fee Applies)

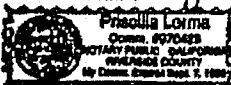
STATE OF CALIFORNIA  
COUNTY OF Riverside <sup>see all here</sup>  
On March 30, 1994 before me,  
PRISCILLA LERMA  
personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Priscilla Lerma  
PRISCILLA LERMA

Donald B. Eddy, M.D. TRUSTEE  
Patricia A. Tozzari TRUSTEE  
Betty V. Decamp, Trustee  
Bruno Baky TRUSTEE  
Marie Baky TRUSTEE



(This area for official notarial seal)

MAIL TAX STATEMENTS AS DIRECTED ABOVE!

1002 (1/91)

No. No.

370 WHEN RECORDED MAIL TO:  
JAMES S. WHITEHOUSE, M.D., ET AL  
2361 ARBOYO DRIVE  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 6:30 O'CLOCK

JUL 26 1994

*[Handwritten signature]*

SPACE ABOVE THIS LINE FOR RECORDERS USE

MAIL TAX STATEMENTS TO:  
AS DIRECTED ABOVE

DOCUMENTARY TRANSFER TAX \$ NO TAX DUE  
LOT LINE ADJUSTMENT  
Computed on the consideration or value of property conveyed; OR  
Computed on the consideration or value less liens or encumbrances  
remaining at time of sale.

THE UNDERSIGNED GRANTORS  
Signature of Declarant or Agent determining tax - Firm Name

APN #811-260-011  
#811-142-005  
#811-260-010  
#811-260-012

### GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, PER EXHIBIT "A" ATTACHED  
HERETO AND MADE A PART HEREOF

hereby GRANT(S) TO PER EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF

the real property in the City of UNINCORPORATED AREA  
County of RIVERSIDE

State of California, described as

SEE ATTACHED LEGAL DESCRIPTION  
PER EXHIBIT "C" ATTACHED HERETO AND  
MADE A PART HEREOF

This document is being recorded pursuant to Lot Line Adjustment No. 3712, approved by the  
Riverside County Planning Department on January 25, 1994 and recorded March 15, 1994 as  
Document No. 107592 in Official Records of Riverside County, California.

Dated MARCH 30, 1994

STATE OF CALIFORNIA  
COUNTY OF Riverside

On March 30, 1994 before me,  
PRISCILLA LERMA  
personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory  
evidence) to be the person(s) whose name(s) is/are subscribed to the within  
instrument and acknowledged to me that he/she/they executed the same  
in his/her/their authorized capacity(ies), and that by his/her/their signa-  
ture(s) on this instrument the person(s) or the entity upon behalf of which  
the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature *[Handwritten Signature]*  
PRISCILLA LERMA

*[Handwritten Signature]*  
JAMES S. WHITEHOUSE, M.D., TRUSTEE

*[Handwritten Signature]*  
JAMES CURRY, TRUSTEE

*[Handwritten Signature]*  
HYNDL A. CURRY, TRUSTEE

*[Handwritten Signature]*  
SIDNEY S. BERRY, TRUSTEE AND H. BERRY, TRUSTEE

*[Handwritten Signature]*  
PATRICIA A. TOZZER, TRUSTEE

*[Handwritten Signature]*  
BETTY V. DECAMP, TRUSTEE

*[Handwritten Signature]*  
RONALD D. EDDY, H.D., TRUSTEE

*[Handwritten Signature]*  
BRUNO BAKERY

*[Handwritten Signature]*  
MARIE BAKERY



(This area for official notarial seal)

*[Handwritten notes]*  
3300  
SEP 2 1994

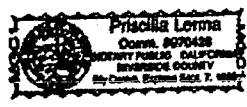
295583

STATE OF CALIFORNIA )  
COUNTY OF Riverside ) ss.

On March 30, 1994, before me, PRISCILLA LERMA, personally appeared JAMES S. WHITEHOUSE, M.D., Trustee, JAMES CURTY, Trustee, MYRTLE W. CURTY, Trustee, EBBY T. ELEY, Trustee, ANN H. ELEY, Trustee, PATRICIA A. TOLZER, Trustee, DONALD D. EDDY, M.D. Trustee, BRURO BAKY AND MARIE BAKY personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities and that by their signatures on the instrument the persons or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Signature *Priscilla Lerma*  
PRISCILLA LERMA



295583

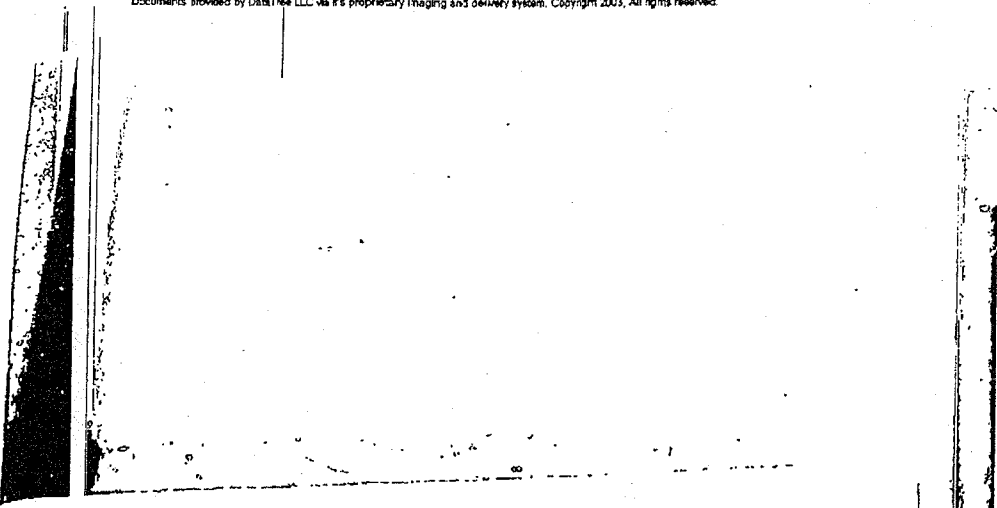
EXHIBIT "A"  
GRANTORS

JAMES S. WHITEHOUSE M.D. TRUSTEE OF THE JAMES S. WHITEHOUSE M.D. INC., PENSION PLAN AS TO AN UNDIVIDED 36.400000% INTEREST, JAMES CURRY AND MYRILE W. CURRY, TRUSTEES UNDER TRUST AGREEMENT DATED JULY 13, 1988, AS TO AN UNDIVIDED 16.000000% INTEREST, SIDNEY T. EXLEY AND ANN M. EXLEY, TRUSTEES OF THE EXLEY FAMILY TRUST AS TO AN UNDIVIDED 12.000000% INTEREST, PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST AS TO AN UNDIVIDED 14.000000% INTEREST, BETTY V. DECAMP AS TRUSTEE AND SUBSEQUENT TRUSTEE OF THE DECAMP FAMILY TRUST DATED DECEMBER 22, 1987, AS TO AN UNDIVIDED 5.600000% INTEREST, DONALD D. EDDY M.D. TRUSTEE FOR THE DONALD D. EDDY M.D. INC., DEFINED BENEFIT PENSION PLAN AS TO AN UNDIVIDED 8.000000% INTEREST AND BRUNO BAKY AND MARIE BAKY HUSBAND AND WIFE AS JOINT TENANTS AS TO AN UNDIVIDED 8.000000% INTEREST

*New Grantees*  
295583

EXHIBIT "B"  
GRANTEES

JAMES S. WHITEHOUSE M. D. TRUSTEE FOR THE JAMES S. WHITEHOUSE M. D. INC., PENSION PLAN, AS TO AN UNDIVIDED 22.641510% INTEREST;  
 CARL WOLMISTY M. D. TRUSTEE FOR THE CARL WOLMISTY M. D. INC., DEFINED PENSION PLAN, AS TO AN UNDIVIDED 11.320755% INTEREST;  
 HAROLD W. MCCOY AND PEGGY C. MCCOY, TRUSTEES OF THE HAROLD W. AND PEGGY C. MCCOY, REVOCABLE LIVING TRUST, DATED JULY 19, 1990, AS TO AN UNDIVIDED 11.320755% INTEREST;  
 PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 THOMAS JOSEPH CONAHAN, SURVIVING TRUSTEE OF THE THOMAS JOSEPH CONAHAN AND BERTHA IONA CONAHAN TRUST DATED 10/17/89, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 ROBERT J. LASAGNA AND CATHERINE M. LASAGNA, CO-TRUSTEES OF THE LASAGNA FAMILY TRUST DATED DECEMBER 6, 1988, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 ELAVUNKEL JOSEPH MATHW AND MOONJALY ROSY MATHW, HUSBAND AND WIFE AS JOINT TENANTS, AS TO AN UNDIVIDED 9.433962% INTEREST;  
 CARL L. MCCOY, TRUSTEE OF THE CARL L. MCCOY REVOCABLE LIVING TRUST, DATED MAY 17, 1990, AS TO AN UNDIVIDED 7.547170% INTEREST;  
 KENNETH W. HINDMAN AND MARIE E. HINDMAN, TRUSTEES OF THE HINDMAN FAMILY TRUST DATED JUNE 22, 1987, AS TO AN UNDIVIDED 5.660377% INTEREST AND JAMES CURTY AND MYRTLE W. CURTY, TRUSTEES OF THE JAMES CURTY AND MYRTLE W. CURTY FAMILY TRUST DATED JULY 13, 1988, AS TO AN UNDIVIDED 3.773585% INTEREST



295583

**EXHIBIT "C"  
LEGAL DESCRIPTION**

Lots 1 and 2 of the Southwest quarter and the Southeast quarter of Section 7 and Lot 1 of the Northwest quarter and the Northeast quarter of Section 7, Township 5 South, Range 16 East, San Bernardino Base and Meridian.

EXCEPTING therefrom that portion lying in the County Highway, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1943 as Instrument No. 2957.

ALSO EXCEPTING therefrom that portion of Lots 1 and 2 of the Southwest quarter of said Section and Lot 1 of the Northwest quarter and the Northeast quarter of said Section, lying Northerly of said 100 feet wide County Highway.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section, thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1850.40 feet to the Southeastery line of County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeastery line of said County Road, 350 feet to the true point of beginning; thence continuing South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 600 feet; thence North 44° 06' West, 300 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section; thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1850.40 feet to the Southeastery line of the County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeastery line of said County Road, 650 feet to the true point of beginning; thence continuing South 45° 30' East, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 300 feet; thence North 44° 06' West, 150 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Beginning at the Northwest corner of said Government Lot 2; thence South 01° 19' 45" East, along the Westerly line of said Government Lot 2, a distance of 1577.98 feet to its intersection with the Northwesterly line of Desert Center-Rice Road as accepted by Resolution of the Board of Supervisors of the County of Riverside, State of California, a copy of said Resolution was recorded March 27, 1943 in Book 663, page 274, et seq., of Official Records of Riverside County, California; thence North 45° 30' 00" East, along the Northwesterly line of said Desert Center-Rice Road, 1059.17 feet to a point that bears South 43° 29' 00" East, from the point of beginning; thence North 43° 29' 00" West, 1131 feet to the point of beginning.

No. No.

WHEN RECORDED MAIL TO:  
JAMES S. WHITEHOUSE, W.D., ET AL  
2361 ARROYO DRIVE  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

JUL 26 1994

*[Handwritten initials and scribbles]*

SPACE ABOVE THIS LINE FOR RECORDERS USE

MAIL TAX STATEMENTS TO:  
AS DIRECTED ABOVE

DOCUMENTARY TRANSFER TAX \$ NO TAX DUE  
LOT LINE ADJUSTMENT  
Computed on the consideration or value less liens or encumbrances remaining at time of sale.

THE UNDERSIGNED GRANTORS  
Signature of Grantor or Agent administering the — First Name

APR #811-260-011  
#811-142-005  
#811-260-010  
#811-260-012

### GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, PER EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

hereby GRANT(S) to PER EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF

the real property in the City of UNINCORPORATED AREA  
County of RIVERSIDE

State of California, described as

SEE ATTACHED LEGAL DESCRIPTION  
PER EXHIBIT "C" ATTACHED HERETO AND  
MADE A PART HEREOF

This document is being recorded pursuant to Lot Line Adjustment No. 3712, approved by the Riverside County Planning Department on January 25, 1994 and recorded March 15, 1994 as Document No. 107592 in Official Records of Riverside County, California.

Dated MARCH 30, 1994

STATE OF CALIFORNIA  
COUNTY OF Riverside  
On March 30, 1994  
PRISCILLA LORNA

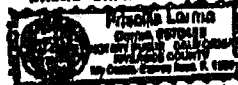
personally appeared BETTY V. DECAFF, TRUSTEE

personally known to me (or passed to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Priscilla Lorna  
PRISCILLA LORNA

James S. Whitehouse, Jr.  
JAMES S. WHITEHOUSE, JR., TRUSTEE  
James S. Whitehouse, Jr.  
JAMES S. WHITEHOUSE, JR., TRUSTEE  
Myrtle W. Curtis  
MYRTLE W. CURTIS, TRUSTEE  
Patricia A. Tozzer  
PATRICIA A. TOZZER, TRUSTEE  
Betty V. Decaff  
BETTY V. DECAFF, TRUSTEE  
Donald B. Eddy  
DONALD B. EDDY, R.D., TRUSTEE  
Bruno Barry  
BRUNO BARRY  
Marie Barry  
MARIE BARRY



(This area for official record seal)

*[Handwritten note: 1300 Sept 2000]*



**SENDER: COMPLETE THIS SECTION**

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

EP176 Items 476 & 478  
 Harold W. McCoy & Peggy C. McCoy  
 2117 N 2<sup>nd</sup> Ave  
 Upland, CA 91784

2. Article Number

*(Transfer from service label)*

7003 2260 0004 1562 1715

PS Form 3811, August 2001

Domestic Return Receipt

102595-02-M-15

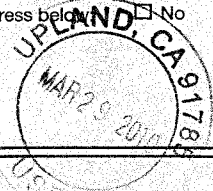
**COMPLETE THIS SECTION ON DELIVERY**

A. Signature

 Agent Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1?  Yes  
If YES, enter delivery address below  No

3. Service Type

 Certified Mail Express Mail Registered Return Receipt for Merchandise Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee)

 Yes

March 25, 2010

Harold W. McCoy & Peggy C. I  
 2117 N 2<sup>nd</sup> Ave  
 Upland, CA 91784

Re: Apn: 811142005-2 & 8  
 TC 176 Items 476 & 478  
 Date of Sale: March 13,

Dear Harold W. McCoy &amp; Peggy C. McCoy

This office is in receipt of your claim for excess proceeds from the abovementioned tax sale. The documentation you have provided is insufficient to establish your claim.

**Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Tax Collector in making the determination.**

\_\_\_ Notarized Affidavit for Collection of Personal Property under California Probate Code 13100

\_\_\_ Notarized Statement of different/mis spelled name

\_\_\_ Notarized Statement Giving Rights to Collect/Claim on behalf of

\_\_\_ Copy of Trust/Will (Complete) for

\_\_\_ Certified Death Certificates for

\_\_\_ Copy of Birth Certificates for

\_\_\_ Copy of Marriage Certificate for

\_\_\_ Original Note/Payment Book

\_\_\_ Updated Statement of Monies Owed (as of dated of tax sale)

\_\_\_ Articles of Incorporation (if applicable Statement by Domestic Stock)

\_\_\_ Court Order Appointing Administrator

\_\_\_ Deed (Quitclaim/Grant etc..)

**X Other - Copy of the Harold W. & Peggy C. McCoy Revocable Living Trust**

If you should have any questions, please contact me at the number listed below.

Sincerely,

*Desiree Taylor*

Desiree Taylor  
 Tax Enforcement Unit  
 (951) 955-3842  
 (951) 955-3990 Fax

JON CHRISTENSEN  
ASSISTANT TREASURER-TAX COLLECTOR

SUE BAUER  
SR. CHIEF DEPUTY TREASURER-TAX COLLECTOR

DEBBIE BASHE  
INFORMATION TECHNOLOGY OFFICER II

GIOVANE PIZANO  
INVESTMENT MANAGER



DON KENT  
TREASURER

GARY COTTERILL  
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MATT JENNINGS  
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MELISSA JOHNSON  
CHIEF DEPUTY TREASURER-TAX COLLECTOR

ADRIANNA GOMEZ  
ADMINISTRATIVE SERVICES MANAGER I

March 25, 2010

Harold W. McCoy & Peggy C. McCoy  
2117 N 2<sup>nd</sup> Ave  
Upland, CA 91784

Re: Apn: 811142005-2 & 811260013-4  
TC 176 Items 476 & 478  
Date of Sale: March 13, 2006

Dear Harold W. McCoy & Peggy C. McCoy

This office is in receipt of your claim for excess proceeds from the abovementioned tax sale. The documentation you have provided is insufficient to establish your claim.

**Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Tax Collector in making the determination.**

- |  |  |
|--|--|
| <input type="checkbox"/> Notarized Affidavit for Collection of Personal Property under California Probate Code 13100 | <input type="checkbox"/> Copy of Marriage Certificate for  |
| <input type="checkbox"/> Notarized Statement of different/misspelled name  | <input type="checkbox"/> Original Note/Payment Book  |
| <input type="checkbox"/> Notarized Statement Giving Rights to Collect/Claim on behalf of                             | <input type="checkbox"/> Updated Statement of Monies Owed (as of dated of tax sale)                                  |
| <input type="checkbox"/> Copy of Trust/Will (Complete) for   | <input type="checkbox"/> Articles of Incorporation (if applicable Statement by Domestic Stock)                       |
| <input type="checkbox"/> Certified Death Certificates for  | <input type="checkbox"/> Court Order Appointing Administrator  |
| <input type="checkbox"/> Copy of Birth Certificates for  | <input type="checkbox"/> Deed (Quitclaim/Grant etc..)  |
|  | <input checked="" type="checkbox"/> <b>Other - Copy of the Harold W. &amp; Peggy C. McCoy Revocable Living Trust</b> |

**SEE COPYS**

If you should have any questions, please contact me at the number listed below.

Sincerely,

*Desiree Taylor*

Desiree Taylor  
Tax Enforcement Unit  
(951) 955-3842  
(951) 955-3990 Fax

RIVERSIDE COUNTY TREASURER-TAX COLLECTOR

\*\*\*\*\*

4080 LEMON STREET, 4TH FLOOR \* P.O. BOX 12005 \* RIVERSIDE, CALIFORNIA 92502

*Harold W McCoy*

McCOY AND PEGGY C. McCOY  
REVOCABLE TRUST DECLARATION

COPY

2117 N. 2ND AVE  
UPLAND, CA 91784  
909 982-3888 HOME  
909 952-7019 CELL

ARTICLE ONE  
INTRODUCTION

1.1. Declaration. This Trust Declaration is made by HAROLD W. McCOY of San Bernardino County, California, and PEGGY C. McCOY San Bernardino County, California, herein called the "trustors." In this Declaration, HAROLD W. McCOY and PEGGY C. McCOY, when referred to in their fiduciary capacities, and each successor trustee, is referred to as the "trustee."

1.2. Beneficiaries. The following persons are the present beneficiaries of this trust:

NAME

HAROLD W. McCOY  
PEGGY C. McCOY

1.3. Identification of Trust. The trust created by this Trust declaration may be referred to as, and is sometimes herein called, THE HAROLD W. and PEGGY C. McCOY FAMILY REVOCABLE LIVING TRUST.

ARTICLE TWO

THE TRUST ESTATE

2.1. Transfer of Non-Insurance Assets. The trustees acknowledge receipt, without consideration, of the property listed in the SCHEDULE A attached to this trust.

(a) The trustors HAROLD W. McCOY and PEGGY C. McCOY declare that the property described in Schedule A, attached hereto and made a part of this trust, and all other property held in the name of the trust at the death of the last settlor, specifically including but not limited to, all the the trustors' real property, is held in trust under this instrument and is the community property of the Trustors.

2.2. Transfer of Insurance Assets. The trustee acknowledges receipt, without consideration, of each life insurance policy listed in the SCHEDULE B attached to this trust.

(a) The trustors have designated or agreed to designate the trustee as beneficiary of each policy of insurance upon the life of the insured trustor, to the end that the proceeds thereof shall be paid to the trustee upon deaths of each insured trustor, to be held in trust hereunder. Each policy

described in Schedule B is the community property of the trustors.

2.3. Ownership Rights in Insurance Policies. As to any insurance policy that is part of the trust estate, the trustor who has incidence of ownership in the policy reserves the following rights, elections, privileges, options, and powers:

- (a) To borrow money upon the policy and to pledge the same as security for the repayment of loans;
- (b) To surrender the policy for the cash surrender value thereof or for extended insurance.
- (c) To change the beneficiaries under the policy and to make successive changes of beneficiaries;
- (d) To convert the policy into another policy;
- (e) To receive all dividends and interest accruing upon accumulated dividends upon the policy;
- (f) To direct the disposition of dividends, and interest, both accruing and accumulated under the policy and from time to time to change such directions;
- (g) To collect, receive, and retain any and all disability, income, or other benefits that may become due or payable under the policy during the lifetime of the insured, free of this trust; and
- (h) To have and enjoy and to exercise as of that trustor's own rights, elections, privileges, options, and proceeds that may accrue or mature or exist under the policy during the life of the insured, free of this trust. The Trustee shall receive only policy proceeds payable at the insured's death, less charges or loans against the proceeds accrued during the insured's life.

2.4. Composition of Trust Estate. All of the property described in the Schedule A that has been made part of this instrument, and any property that later becomes subject to the trust, shall constitute the trust estate, which shall be administered, paid over, and delivered by the trustee in accordance with the terms of this instrument. As used in the preceding sentence, the term "property" includes, but is not limited to, (1) all insurance policies transferred to the trustee or in which the trustee is named as beneficiary, and the proceeds of such policies; and (2) any interest in any pension, retirement or death benefit, bonus, profit-sharing, or employees' savings plan, or any similar contract created or entered into by an employer for the benefit of some or all employees that is transferred to or received by the trustee or in which the trustee is named as beneficiary, and all proceeds of any such benefit, bonus, plan, or contract. The term "trust estate," when used in this instrument, shall be construed in a manner consistent with

resources, or sources of support, including the capacity for gainful employment of a beneficiary who has completed his or her education. All trust beneficiaries shall be bound by the trustee's good faith discretion.

(b) Notwithstanding the interests conveyed above, this trust shall terminate as to each beneficiary when each reaches the age of twenty-five (25) or twenty-one (21) after the last to die of the issue of the trustors, whichever occurs first, at which time that beneficiary's share shall be distributed to him or her outright and free of trust.

(c) This trust shall terminate when there are no grandchildren of the trustors, living at the death of the surviving trustor, who are under the age of twenty-five (25).

## ARTICLE SIX

### POWERS OF TRUSTEE

6.1. Trustee's Discretion to Manage Trust Property. The trustee's powers under this article shall be exercised in the trustee's absolute discretion.

6.2. Trustee's Powers Conferred by Instrument and by Law. In order to carry out the purposes of any trust under this instrument, the trustee may exercise any of the powers, authority, and discretion conferred on the trustee by the provisions of this instrument and, except as limited by any of the provisions of this instrument, by law, including but not limited to those powers set forth in Chapter 2 of Part 4 of Division 9 of the California Probate Code (commencing with section 16200).

6.3. General Powers of Trustee. Except as limited by a more specific provision of this instrument, the trustee is authorized and empowered in the trustee's discretion as follows:

(a) To sell, exchange, transfer, convey, lease without limitation as to term, borrow upon, and hypothecate all or any part of the trust property;

(b) To retain, maintain, repair, divide, partition, improve, and otherwise manage any trust property;

(c) To insure trust property against damage or loss, and the trustee against liability with respect to third persons, at the expense of the trusts, with the carriers and coverages that the trustee deems advisable;

(d) To commence or defend, at the expense of the trusts, legal actions relating to the trusts or any trust property as the trustee deems advisable;

(e) To compromise, submit to arbitration, settle, or release (with or without consideration) or otherwise adjust any claims in favor of or against the trusts;

(f) To hold trust property in the name of a nominee or nominees, with or without disclosing the trust character of such property (including securities in such condition that ownership may pass upon delivery), or in the name of the trustee as such trustee;

(g) To exercise the following powers with respect to any trust stock or other security: pay assessments or other charges levied; exercise or not exercise, as the trustee may deem advisable, subscriptions, conversion rights, or other rights or options that may devolve upon holders of such stocks or securities; and enter into shareholder agreements;

(h) To participate in any plans or proceedings for foreclosure or consolidation, merger, liquidation, or other reorganization of any corporation or organization having securities that are held as trust property and, in connection therewith, to deposit securities with any transfer title or securities upon the terms that the trustee deems advisable to any protective or other committee established in connection with any such plan or proceeding;

(i) To receive additions to the trusts from any source at any time;

(j) To borrow money for any trust purpose on such terms and conditions as the trustee deems advisable and to obligate the trusts to repay the borrowing; and

(k) To purchase property from, and to advance funds from the trust property with or without security to, the personal representative of the estate of either trustor.

(l) To act pursuant to any power of attorney created by the trustor whereby the trustee is an attorney in fact.

6.4. Employment of Agents. The trustee is authorized and empowered to employ attorneys, investment counsel, accountants, bookkeepers, or other persons to render services for the trustee or in the trustee's behalf with respect to all matters pertaining to any trust provided for in this instrument and to pay from the trust estate the reasonable fees and compensation of such persons for their services, these fees and compensation to be paid in addition to any fees paid to the trustee.

6.5. Stock Voting Rights. The trustee shall have power to vote and give proxies to vote trust securities.

6.6. General Power to Manage Real Property. The trustee is

authorized and empowered:

- (a) To subdivide and resubdivide trust real property and sign applications, maps, and other documents incidental thereto;
- (b) To dedicate trust real property for public purposes, with or without consideration;
- (c) To grant and impose upon trust real property, conditions, covenants, easements, restrictions, rights of way, and other servitudes;
- (d) To borrow against trust real property; and
- (e) To do such other acts as may appear to the trustee advisable in connection with the exercise of any of the foregoing powers.

6.7. Compromise of Death Taxes and Expenses. The trustee is authorized and empowered to compromise (either solely as trustee hereunder or by joining in or approving any compromise made by the executor or other personal representative of any estate for which the trustee is authorized to pay death taxes and expenses as defined in Article Nine of this instrument) any and all controversies which may arise with respect to determination of the amount of such death taxes and expenses, upon such terms as the trustee shall in the trustee's discretion deem to be for the best interests of the trust or the other interest out of which the same are to be paid, and to pay any sum or sums which may be the subject of such compromise in the same manner as the death taxes and expenses referred to in Article Five of this instrument.

6.8. Power to Invest and Retain Trust Property When Trustor(s) are Trustee. The trustee is authorized and empowered to manage, invest, and reinvest the trust estate and each and every part thereof, with power, as the trustee deems advisable, to purchase or otherwise acquire every kind of investment, real, personal, or mixed, including but not limited to improved and unimproved real property, corporate and government (whether local, state, or federal) obligations of every kind, stocks (both preferred and common), shares of mutual funds of any and every character, and to retain as an investment for the trust and in the same form as received by the trustee all or any of the property hereby or hereafter given to the trustee from any source, and the trustee is under no obligation or duty to diversify the investments of the trust. This paragraph shall be construed as expanding the standards set forth in California Probate Code section 16040(b).

6.9. Power of Successor Trustee to Invest and Retain Trust Property. In investing, reinvesting, purchasing, acquiring, exchanging, and selling trust property the trustee shall act with the care, skill, prudence, and diligence under the circumstances then prevailing, including but not limited to the general

respect to particular assets, as the person having that interest determines. Each disclaimer shall be made pursuant to the provisions of section 260 et seq. of the California Probate Code or section 2518 of the Internal Revenue Code. In addition to any other method of disclaimer or release recognized by law, a beneficial interest may be disclaimed or released by an acknowledged instrument executed by the person disclaiming that interest, and delivered to the trustee. The personal representative of a decedent's estate may disclaim or release the decedent's beneficial interest as provided in section 277(b) of the California Probate Code.

7.12. No-Contest Clause. If any person (referred to in this paragraph as "the contesting person") for any reason or in any manner, directly or indirectly, contests the validity of any trust under this instrument in whole or in part, on any ground, or opposes or objects to any trust provisions or seeks to invalidate them or seeks to succeed to any part of the trust estate otherwise than pursuant to the provisions of this instrument, the contesting person shall not take anything from the trust estate. Any gift or other interest in the trust estate to which the contesting person would otherwise have been entitled shall pass to those persons who would have been entitled thereto under the provisions of this instrument that would have been applicable if the contesting person had died without issue before the event that made him or her ineligible to receive such gift or other interest.

7.13. Simultaneous Death With Trustor. If a trustors die under circumstances in which the order of their deaths cannot be established by clear and convincing evidence, then for all purposes under this trust instrument it shall be conclusively presumed that HAROLD W. McCOY died first and that PEGGY C. McCOY survived, and all the terms and provisions of this instrument shall be construed accordingly. If trustor and a beneficiary under this instrument other than the trustor's spouse die under circumstances in which the order of their deaths cannot be established by clear and convincing evidence, the trustor shall be conclusively presumed to have survived the beneficiary and the provisions of this instrument shall be construed accordingly.

## ARTICLE EIGHT

### APPOINTMENT OF TRUSTEES

8.1. Initial Appointment. The initial trustees of this trust shall be HAROLD W. McCOY and PEGGY C. McCOY, acting jointly or either acting alone.

8.2. Successors. Should either trustee fail or cease to act as co-trustee before the natural termination of the trust, the remaining co-trustee shall thereafter serve as sole trustee of both trusts. If that remaining co-trustee should resign or cease to act, the trustors nominate TAMMY K. FRANCISCO as trustee of



X

\*  
NO

all trusts created by this instrument. Should she cease or fail to serve as trustee, the trustors nominate SABRINA ZEHNER as                      successor trustee of all trusts created by this instrument. Should she cease or fail to serve, the trustors nominate JERRY D. NEWELL or his nominee as successor executor of all trusts created herein.

8.3. Procedure for Succession. Any person, bank, or trust company entitled to become a successor trustee under the provisions of this article shall become such a trustee by signing the original of this instrument and all then effective amendments to this instrument. After a successor becomes trustee, the trustee who is being succeeded (or, if the trustee being succeeded is an individual who is deceased or incompetent, his or her personal representative, conservator, or guardian, as the case may be) shall promptly transfer and deliver to the successor trustee all trust property then in his, her, or its possession or control.

8.4. Successors' Powers and Duties. Any individual or corporation becoming a successor trustee as provided in this instrument, upon becoming successor trustee, immediately shall have and may exercise all or any of the powers and discretion which that individual or corporation would have had if it had been appointed an initial trustee. The individual or corporation shall succeed to all title of the trustee to trust properties and to all of the rights and duties of an initial trustee under this instrument.

8.5. Right of Resignation. Any trustee of this trust may resign at any time by giving written notice as provided in the following paragraph, without stating or giving any reason for his, her, or its resignation. A resignation shall be effective upon acceptance of the trust by the successor trustee, which acceptance shall be in accordance with the procedure provided in the paragraph above entitled "Procedure for Succession." A determination that an individual trustee is incompetent, as that term is defined in Article Nine of this instrument, shall be deemed a resignation by the individual trustee as of the date of that determination.

8.6. Resignation of Trustees. The resignation of an individual trustee of this trust shall be evidenced by an instrument in writing signed by the resigning trustee and delivered to the corporate trustee, unless said individual is unable to consent in writing due to his or her incapacity, in which case the declaration of incompetency as defined in Article Nine of this trust shall be deemed sufficient resignation. The resignation of a corporate trustee of this trust shall be evidenced by an instrument in writing signed by the resigning trustee and delivered to the individual trustees or the individual trustee, as the case may be. Upon resignation of the trustee, the vacancy shall be filled pursuant to the provisions of this article.

8.7. Compensation of Trustees. The successor trustee(s) under this trust shall be entitled to reasonable compensation for

their services on behalf of any trust created under this instrument.

8.8. Out-of-Pocket Costs. All trustees shall be entitled to reimbursement for reasonable out-of-pocket costs in connection with the administration of the trust.

8.9. Allocation. The compensation authorized in the foregoing paragraphs shall be paid wholly from principal or wholly from income or partly from each, as the trustee deems proper, and the determination of the trustee shall be conclusive.

## ARTICLE NINE

### APPLICABLE LAW, INTERPRETATION, AND CONSTRUCTION

9.1. Applicable Law. The trusts herein provided for have been created and accepted by the trustee in the State of California. All questions pertaining to the validity, interpretation, and administration of a trust shall be determined in accordance with the laws of California. This paragraph shall apply regardless of the domicile of any trustee or any beneficiary.

9.2. Severability Clause. Should any of the provisions of this instrument be for any reason invalid, the invalidity thereof shall not affect any of the other provisions of this instrument, and all invalid provisions hereof shall be wholly disregarded.

9.3. Gender and Number. Where appropriate, except where the context otherwise requires, the singular includes the plural, and words of any gender shall not be limited to that gender.

9.4. Captions. The captions of articles and paragraphs appearing herein are for convenience of reference only and shall have no significance in the construction or interpretation of this instrument.

9.5. Definition of Incompetency. For all purposes under this instrument, a person shall be deemed "incompetent" if and so long as a guardian or conservator of his or her person or estate duly appointed by a court of competent jurisdiction continues to serve, or upon certification by two physicians (licensed to practice under the laws of the state where the person is domiciled) that such person is unable properly to care for himself or herself or for his or her person or property.

9.6. Definition of Death Taxes and Expenses. As used in this instrument, the term "death taxes and expenses" shall include the following:

- (a) Any and all estate taxes, death duties, or inheritance taxes, with interest and penalties (if any) thereon, that may become due or payable (both with respect to property

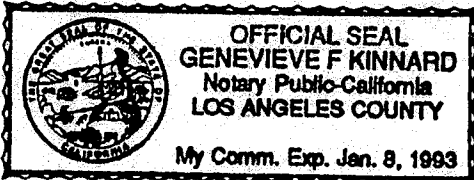
COPY

STATE OF CALIFORNIA )  
 )  
COUNTY OF LOS ANGELES ) ss

On this 19 day of July, in the year 1990,  
before me, the undersigned officer, personally appeared HAROLD W.  
McCOY and PEGGY C. McCOY, personally known to me (or proved to me  
on the basis of satisfactory evidence) to be the persons whose  
names are subscribed to this instrument, and acknowledged that  
they executed it.

(Seal)

*Genevieve F. Kinnard*  
Notary Public



COPY

held in trust under this instrument and to all other property that shall be subject to any of these taxes) to the United States or to any state thereof or to the government of any country other than the United States, or to any province or other political subdivision of any other country; provided, however, that no federal or state tax imposed on a "generation-skipping transfer" (as that phrase is presently defined in the federal tax laws and regulations) or any similar tax shall be included;

(b) All costs, expenses of litigation, counsel fees, or other charges that the trustee incurs in connection with the determination of the amount of the taxes, interest, or penalties referred to in subparagraph (a) of this paragraph (and the trustee is authorized to incur those costs, expenses of litigation, and counsel fees that the trustee shall determine to be for the best interests of the trust and of the persons interested therein); and

(c) Legally enforceable debts, expenses of funeral and last illness, and of administration of property.

ARTICLE TEN

CONCLUDING PROVISIONS

10.1. Execution. We, and each of us, certify that we have read the foregoing trust declaration and that it correctly states the terms and conditions under which the trust estate is to be held, managed, and disposed of by the trustees. We approve of the trust declaration in all particulars, and as the trustees named in the trust declaration, accept the trusts provided for in the declaration.

Executed on 7-19, 1990, at Glendora, California.

*Harold W. McCoy*  
HAROLD W. MccOY

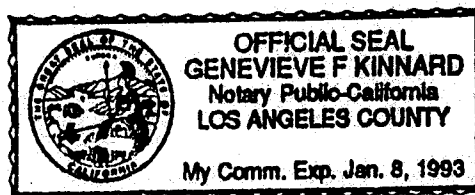
*Peggy C. McCoy*  
PEGGY C. MccOY

ACCEPTED BY:

*Harold W. McCoy*  
HAROLD W. MccOY, TRUSTEE

*Peggy C. McCoy*  
PEGGY C. MccOY, TRUSTEE

/////  
/////  
/////



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 476 Assessment No.: 811142005-2

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ, THERESA A ETAL

Situs: 25250 RICE RD DESERT CENTER

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 711 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2002-364109; recorded on 1-2-02. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this June day of 24, 2006 at Stark, Ohio  
County, State

Theresa M. Plantz  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

Theresa M. Plantz  
Print Name

\_\_\_\_\_  
Print Name

10237 Market Ave  
Street Address

\_\_\_\_\_  
Street Address

Hartsville, Ohio 44632  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

330 877-3992  
Phone Number

\_\_\_\_\_  
Phone Number

330 806-0828  
work 330 877-3631  
Fax 330 877-4423

**CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY**  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 478 Assessment No.: 811260013-4

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ, THERESA A ETAL

Situs: 25850 RICE RD BLYTHE

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ A-11 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [**check in one box**] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2002-364109; recorded on 7-2-02. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

**NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this ~~June~~ June day of 24, 2006 at Stark Ohio  
County, State

Theresa M. Plantz  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

Theresa M. Plantz  
Print Name

\_\_\_\_\_  
Print Name

10237 Market Ave  
Street Address

\_\_\_\_\_  
Street Address

Hartsville, Ohio 44632  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

330 877-3992  
Phone Number

\_\_\_\_\_  
Phone Number

Cell 330 806-0828  
work 330 877-3631

Fax 330- 877- 4423

340323

PLEASE COMPLETE THIS INFORMATION

RECORDING REQUESTED BY:

JAMES S WHITEHOUSE, M.D. ET AL  
2361 Arroyo Drive  
Riverside, CA 92506

AND WHEN RECORDED MAIL TO:

JAMES S WHITEHOUSE MD  
2361 Arroyo Drive  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 600 O'CLOCK

SEP - 1 1994

*Handwritten signature and initials*

THIS SPACE FOR RECORDER'S USE ONLY

GRANT DEED

Title of Document

*Handwritten notes: 28/6 x3 ad, 73, 9*

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION  
(\$3.00 Additional Recording Fee Applies)

STATE OF CALIFORNIA  
COUNTY OF Riverside

On March 30, 1994 before me,

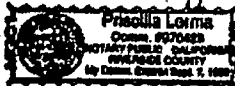
PRISCILLA LERNA  
personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature *Priscilla Lerna*  
PRISCILLA LERNA

*Sidney T. Bailey* TRUSTEE / *Don M. Eddy, Jr.* TRUSTEE  
*Patricia A. Tozzer* TRUSTEE  
*Betty V. Decamp* TRUSTEE  
*Ronald D. Eddy* TRUSTEE  
*Bruno Bakey* / *Marie Bakey*



(This area for official notarial seal)

MAIL TAX STATEMENTS AS DIRECTED ABOVE!

1002 (1/81)

Order No.  
Escrow No.  
Loan No.

DOC # 2002-364109  
000000 07/02/2002

WHEN RECORDED MAIL TO:  
MATTHEW E. NEALE, ESQ.  
34188 Coast Hwy.  
Dana Point, Ca. 92629

0000 Conformed Copy  
000 Has not been compared with original

Gary L. Orso  
00 County of Riverside  
Assessor, County Clerk & Recorder

SPACE ABOVE THIS LINE FOR RECORDER'S USE

MAIL TAX STATEMENTS TO:  
THERESA PLANTZ  
10237 Market Avenue  
Hartsville, Ohio 44632

DOCUMENTARY TRANSFER TAX \$ -0-  
..... Computed on the consideration or value of property conveyed; OR  
..... Computed on the consideration or value less liens or encumbrances  
remaining at time of sale.

Successor Trustee  
Signature of Declarant or Agent determining tax - Firm Name  
MATTHEW E. NEALE, Successor Trustee

**GRANT DEED**

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, MATTHEW E. NEALE, Successor Trustee of THE THOMAS JOSEPH CONAHAN AND BERTHA IONA CONAHAN TRUST DATED 10/17/89

hereby GRANT(S) to THERESA A. PLANTZ, A MARRIED WOMAN, AS HER SOLE AND SEPARATE PROPERTY, an undivided 9.433962% in

the real property in the City of Unincorporated Area  
County of Riverside

, State of California, described as

SEE ATTACHED LEGAL DESCRIPTION PER EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

A.P. #811-260-011  
#811-142-005  
#811-260-010  
#811-260-012

Dated June 21, 2002

[Signature], Successor Trustee  
MATTHEW E. NEALE, Successor Trustee

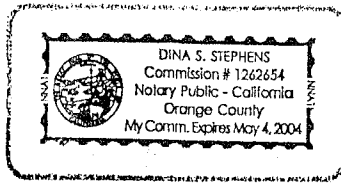
STATE OF CALIFORNIA  
COUNTY OF Orange

ss.

On JUNE 24, 2002  
before me, the undersigned, a Notary Public in and for said  
State, personally appeared  
MATTHEW E. NEALE

known to me to be the person whose name is  
subscribed to the within instrument and acknowledged that  
he executed the same.

WITNESS my hand and official seal.  
Signature Dina S. Stephens



(This area for official notarial seal)



EXHIBIT "A"

PARCEL NO. 1:

Lots 1 and 2 of the Southwest quarter and the Southeast quarter of Section 7, Township 5 South, Range 16 East, San Bernardino Base and Meridian.

EXCEPTING therefrom that portion lying in the County Highway, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1945 as Instrument No. 2957.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section, thence South  $88^{\circ} 53' 30''$  West, on the South line of said section, 200 feet; thence North  $01^{\circ} 06' 30''$  West, 598.43 feet; thence North  $44^{\circ} 35' 35''$  West, 1880.40 feet to the Southeasterly line of County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South  $45^{\circ} 30'$  West on the Southeasterly line of said County Road, 350 feet to the true point of beginning; thence continuing South  $45^{\circ} 30'$  West, 300 feet; thence South  $44^{\circ} 06'$  East, 150 feet; thence South  $45^{\circ} 30'$  West, 300 feet; thence South  $44^{\circ} 06'$  East, 150 feet; thence North  $45^{\circ} 30'$  East, 600 feet; thence North  $44^{\circ} 06'$  West, 300 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section; thence South  $88^{\circ} 53' 30''$  West, on the South line of said Section, 200 feet; thence North  $01^{\circ} 06' 30''$  West, 598.43 feet; thence North  $44^{\circ} 35' 35''$  West, 1880.40 feet to the Southeasterly line of the County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South  $45^{\circ} 30'$  West on the Southeasterly line of said County Road, 650 feet to the true point of beginning; thence continuing South  $45^{\circ} 30'$  East, 300 feet; thence South  $44^{\circ} 06'$  East, 150 feet; thence North  $45^{\circ} 30'$  East, 300 feet; thence North  $44^{\circ} 06'$  West, 150 feet to the true point of beginning.

2002-364103  
07/02/2002 09:00m  
2 of 4



ALSO EXCEPTING therefrom that portion described as follows:

Beginning at the Northwest quarter of said Government Lot 2; thence South  $01^{\circ} 19' 49''$  East, along the Westerly line of said Government Lot 2, a distance of 1577.98 feet to its intersection with the Northwesterly line of Desert Center-Rice Road as accepted by Resolution of the Board of Supervisors of the County of Riverside, State of California, a copy of said Resolution was recorded March 27, 1945 in Book 665, page 274, et seq., of Official Records of Riverside County, California; thence North  $45^{\circ} 30' 00''$  East, along the Northwesterly line of said Desert Center-Rice Road, 1059.17 feet to a point that bears South  $43^{\circ} 29' 00''$  East, from the point of beginning; thence North  $43^{\circ} 29' 00''$  West, 1151 feet to the point of beginning.

PARCEL NO. 2:

Lots 1 and 2 of the Northwest quarter and the Northeast quarter of Section 7, Township 5 South, Range 16 East, San Bernardino Base and Meridian;

EXCEPTING therefrom that portion lying in the County Highway, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1945 as Instrument No. 2957.

ALSO EXCEPTING therefrom all uranium, thorium and other fissionable materials, all oil, gas, petroleum, asphaltum, and other hydrocarbon substances and other minerals and mineral ores of every kind and character, whether similar to these herein specified or not, within or underlying, or which may be produced from the hereinbefore described land, together with the right to use that portion only of said land which underlies a plane parallel to and 500 feet below the present surface of said land, for the purpose of prospecting for, developing and/or extracting said uranium, thorium, and other fissionable materials, oil, gas, petroleum, asphaltum, and other mineral or hydrocarbon substances from said land, it being expressly understood and agreed that said SOUTHERN CALIFORNIA EDISON COMPANY, its successors and assigns, shall have no right to enter upon the surface of said land, or to use said land or any portion thereof to said depth of 500 feet, for any purpose whatsoever over the following described property:

-continued-



2002-364103  
07/02/2002 08:00A  
3 of 4

Commencing at the point of intersection of the Northwesterly Right of Way Line of the County Highway, known as Rice Road, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1945, as Instrument No. 2957, in Book 665, page 274, Official Records of Riverside County and the center line of the 100 foot wide Transmission Line Right of Way Easement, granted by Ruth M. Anderson to California Electric Power Company by Easement dated August 13, 1957, and recorded September 19, 1957, in Book 2150, page 371, Official Records of said County, as said County Highway and Transmission Line are now located and existing across the Northwest quarter of said Section 7, said point of intersection being distant South 46° 53' East, 3062 feet, more or less, measured from the Northwest corner of said Section 7; thence along the Northwesterly Right of Way Line of said County Highway, 100 feet wide, South 45° 30' West, 50.06 feet to a point on the Southwesterly right of way line of said 100 foot wide Transmission Line Right of Way Easement and the TRUE POINT OF BEGINNING of the parcel of land and real property herein granted; thence continuing along said Northwesterly Right of Way Line of said County Highway, 100 feet wide, South 45° 30' West, 120.00 feet; thence North 44° 30' West, 100.00 feet; thence North 45° 30' East, 124.81 feet, more or less, to a point on the Southwesterly Right of Way line of said 100 foot wide Transmission Line Right of Way Easement; thence along said Southwesterly Right of Way Line South 41° 44' 53" East, 100.12 feet, more or less, to the TRUE POINT OF BEGINNING.



2002-364109  
07/02/2002 09:00A  
4 of 4

LAW OFFICES OF  
NEALE & SUNDLY

34188 PACIFIC COAST HIGHWAY  
DANA POINT, CA 92629  
TELEPHONE: (949) 661.1007 FACSIMILE: (949) 661.3619

MATTHEW E. NEALE, J.D.

SBN 74036

RECEIVED

06 AUG 23 PH12: 27

RIVERSIDE COUNTY  
MATTHEW E. NEALE, J.D.  
SBN 195821

August 21, 2006

Paul McDonnell, Treasurer-Tax Collector  
Post Office Box 12005  
Riverside, Ca. 92502-2205

Re: "Claim for Excess Proceeds from The  
Sale of Tax-Defaulted Property"

TC 176, Item 476, A.P. No 811-142-005-2,

as well as:

A.P. #811-260-011,  
A.P. #811-260-010, and  
A.P. #811-260-012

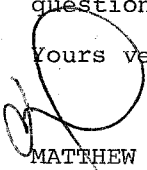
Dear Mr. Mc Donnell:

Enclosed please find my client's completed "Claim for  
Excess Proceeds from The Sale of Tax Defaulted Property"  
on TC 176, Item 476, Assessment No. 811142005-2.

You will note that I have also included A.P. #811-260-011,  
A.P. #811-260-010, and A.P. #811-260-012, in the event  
that there are excess proceeds due from the sale of these  
three parcels, as well.

Please feel free to contact me should you have any  
questions.

Yours very truly,

  
MATTHEW E. NEALE

MEN:pbs  
Encl.

Dear Desiree Taylor

I Theresa Mary ( Conahan ) Plantz will send you a copy of my birth certificate and a copy of my marriage certificate in hope that this will clear up the matter of my middle initial. I do not know where the initial was first misplaced, but I have mail from your office with Theresa M., Theresa, and Theresa A. on differant papers. The birth and marriage certificates should show my madden name was Conahan in relation to my Uncle Tommy. They also show my middle initial on both. I will have this letter noterised and hope this will clear up any questions. If you require any further information please let me know and I will get what is required. Thank you for your attention to this matter.

Thanks again  
Mrs Theresa M. Plantz

*Theresa M. Plantz*

*State of Ohio  
County of Stark*

*Before me, a notary public in and for said county and state, personally appeared Mrs. Theresa M. Plantz who acknowledges the same is true and correct. Signed the 3<sup>rd</sup> day of June 2010 at Kentville, Ohio.*

*Lori L. Robertson*



LORI L. ROBERTSON  
Notary Public, State of Ohio  
My Commission Expires 3-29-12

**OHIO DEPARTMENT OF HEALTH  
DIVISION OF VITAL STATISTICS  
CERTIFICATE OF LIVE BIRTH**

Reg. Dist. No. 7701  
Primary Reg. Dist. No. 7701

Registrar's No. 594011

Birth No. 134

1. PLACE OF BIRTH a. COUNTY <u>Summit</u>		2. USUAL RESIDENCE OF MOTHER (Where does mother live?) a. STATE <u>Ohio</u> b. COUNTY <u>Summit</u>	
b. CITY (If outside corporate limits, write RURAL and give township) OR VILLAGE <u>Akron</u>		c. CITY (If outside corporate limits, write RURAL and give township) OR VILLAGE <u>Northampton Twp.</u>	
c. FULL NAME OF (If NOT in hospital or institution, give street address or location) HOSPITAL OR INSTITUTION <u>St. Thomas Hospital</u>		d. STREET (If rural, give location) ADDRESS <u>4051 Wyoga Lake Rd.</u>	
3. CHILD'S NAME (TYPE OR PRINT) a. (First) <u>Theresa</u> b. (Middle) <u>Mary</u> c. (Last) <u>Conahan</u>			
4. SEX <u>F</u>	5a. THIS BIRTH Single <input checked="" type="checkbox"/> Twin <input type="checkbox"/> Triplet <input type="checkbox"/>	5b. IF TWIN OR TRIPLET (This child born) 1st <input type="checkbox"/> 2nd <input type="checkbox"/> 3rd <input type="checkbox"/>	6. DATE OF BIRTH (Month) (Day) (Year) <u>August 7, 1955</u>

**FATHER OF CHILD**

7. FULL NAME a. (First) <u>Hugh Francois</u> b. (Middle) <u>Conahan</u> c. (Last) <u>Conahan</u>		8. COLOR OF HAIR <u>White</u>
9. AGE (At time of this birth) YEARS <u>37</u>	10. BIRTHPLACE (State or foreign country) <u>Michigan</u>	11a. USUAL OCCUPATION <u>Rubberwork</u> 11b. KIND OF BUSINESS OR INDUSTRY <u>B. F. Goodrich</u>

**MOTHER OF CHILD**

12. FULL MAIDEN NAME a. (First) <u>Catherine Rita</u> b. (Middle) <u>Daly</u> c. (Last) <u>Daly</u>		13. COLOR OF HAIR <u>White</u>
14. AGE (At time of this birth) YEARS <u>35</u>	15. BIRTHPLACE (State or foreign country) <u>Ohio</u>	16. CHILDREN PREVIOUSLY BORN TO THIS MOTHER (Do NOT include stillborn or aborted pregnancies) a. How many OTHER children are now living? <u>6</u> b. How many OTHER children were born alive but are now dead? <u>1</u> c. How many were stillborn or dead after pregnancy? <u>0</u>

17. INFORMANT'S NAME OR SIGNATURE <u>Catherine Rita Conahan</u>		18a. SIGNATURE <u>Marshall J. Pierson</u>	18b. SPECIFY IF M. D., D. O., OR OTHER <u>M. D.</u>
18c. ADDRESS <u>2668 North Haven Blvd., Cuyahoga Falls</u>		18d. DATE SIGNED <u>8-10-55</u>	
19. DATE REG'D BY LOCAL REG. <u>8-16-55</u>	20. REGISTRAR'S SIGNATURE <u>Ruth Holecek</u>	21. DATE SEROLOGIC TEST FOR SYPHILIS <u>Jan. 1955</u>	

*I hereby certify that this child was born alive on the date above stated at 11:54 A.M.*

This is to Certify

that Charles E. Plantz  
of Hartville, Ohio  
and Theresa M. Conahan  
of Cuyahoga Falls, Ohio

were by  me united  
in Marriage

according to the Ordinance of God and the  
Laws of the State of Ohio  
at Grace Lutheran Church on the 24<sup>th</sup>  
day of November in the year of Our Lord,  
One Thousand Nine Hundred and seventy-two

"What therefore God hath joined together, let not man put asunder"

Rev. Donald L. Winkler  
Grace Lutheran Church  
Hartville, Ohio

Witnesses { Patricia M. Conahan  
James A. Plantz

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TCL 176 Item 176 Assessment No.: 811142005-2

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ, THERESA A ETAL

Situs: 25250 RICE Rd DESERT CENTER

Date Sold: MARCH 13, 2006

Date Deed to Purchaser Recorded: MAY 3, 2006

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ \_\_\_\_\_ from the sale of the above mentioned real property. I/We were the  lienholder(s)  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. \_\_\_\_\_; recorded on JULY 26, 1994. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 14 day of APRIL, 2007 at SAN BERNARDINO, CALIF.  
County, State

James L. Lasagna  
Signature of Claimant

Gloria V. Roberts  
Signature of Claimant

JAMES L. LASAGNA  
Print Name

GLORIA V. ROBERTS  
Print Name

558 GRANT ST  
Street Address

28071 CALLE SAN REMO  
Street Address

UPLAND, CA 91784  
City, State, Zip

SAN JUAN CAPISTRANO CA  
City, State, Zip 92675

909-982-5627  
Phone Number

949 493-7437  
Phone Number

RECEIVED  
7 APR 17 AM 8:49  
RIVERSIDE COUNTY  
TREASURER/TAX COLLECTOR



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 18 Assessment No.: 811260013-4

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH  
TR & PLANTZ, THERESA A ETAL

Situs: 25850 RICE Rd BLYTHE

Date Sold: MARCH 13, 2006

Date Deed to Purchaser Recorded: MAY 3, 2006

We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ \_\_\_\_\_ from the sale of the above mentioned real property.  We were the  lienholder(s)  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. \_\_\_\_\_; recorded on JULY 26, 1994. A copy of this document is attached hereto.  We are the rightful claimants by virtue of the attached assignment of interest.  We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 14 day of APRIL, 2007 at SAN BERNARDINO, CALIF.  
County, State

James L. Lasagna  
Signature of Claimant

Gloria V. Roberts  
Signature of Claimant

JAMES L. LASAGNA  
Print Name

GLORIA V. ROBERTS  
Print Name

558 GRANT ST  
Street Address

28071 Calle San Remo  
Street Address

UPLAND, CA 91784  
City, State, Zip

San Juan Capistrano, CA 92675  
City, State, Zip

909-982-5627  
Phone Number

949-493-7437  
Phone Number

RECEIVED  
07 APR 17 AM 8:11  
RIVERSIDE COUNTY  
TREASURER/TAX COLLECTOR

340323

PLEASE COMPLETE THIS INFORMATION

RECORDING REQUESTED BY:

JAMES S WHITEHOUSE, M.D. ET AL  
2361 Arroyo Drive  
Riverside, CA 92506

AND WHEN RECORDED MAIL TO:

JAMES S WHITEHOUSE MD ✓  
2361 Arroyo Drive ✓  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 6:00 O'CLOCK

SEP - 1 1994

RECORDING DIVISION  
COUNTY CLERK  
RIVERSIDE COUNTY

*[Handwritten initials]*

THIS SPACE FOR RECORDER'S USE ONLY

GRANT DEED

Title of Document

*23/5 73 ad*  
*(23)*  
*9*

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION  
(\$3.00 Additional Recording Fee Applies)

STATE OF CALIFORNIA  
COUNTY OF Riverside

On March 30, 1994 before me, *see all here*

PRISCILLA LERMA  
personally appeared BETTY V. DECAMP, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature *[Signature]*  
PRISCILLA LERMA

*[Signatures]*  
SIDNEY T. BAKER, TRUSTEE/AGNE H. MILBY, TRUSTEE  
PATRICIA A. TOZZER, TRUSTEE  
BETTY V. DECAMP, TRUSTEE  
DONALD D. EDDY, M.D., TRUSTEE  
BRUNO BAKRY / MARIE BAKRY



(This area for official notarial seal)

MAIL TAX STATEMENTS AS DIRECTED ABOVE!

1002 (1/91)

010

No. No.

WHEN RECORDED MAIL TO:  
JAMES S. WHITEMOUR, M.D., ET AL  
2361 ARROYO DRIVE  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 8:00 CLOCK

JUL 26 1994

*[Handwritten initials]*

(SPACE ABOVE THIS LINE FOR RECORDER'S USE)

MAIL TAX STATEMENTS TO:  
AS DIRECTED ABOVE

DOCUMENTARY TRANSFER TAX \$ NO TAX DUE  
LOT LINE ADJUSTMENT  
Computed on the consideration or value less bona fide encumbrances  
remaining at time of sale.  
THE UNDERSIGNED GRANTORS  
Signature of Instrument or Agent, Submitting This - Print Name

APN #811-260-011  
#811-242-005  
#811-260-010  
#811-260-012

### GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, PER EXHIBIT "A" ATTACHED  
HERE TO AND MADE A PART HEREOF

hereby GRANT(S) to PER EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF

the real property in the City of UNINCORPORATED AREA  
County of RIVERSIDE

State of California, described as

SEE ATTACHED LEGAL DESCRIPTION  
PER EXHIBIT "C" ATTACHED HERETO AND  
MADE A PART HEREOF

This document is being recorded pursuant to Lot Line Adjustment No. 3712, approved by the  
Riverside County Planning Department on January 25, 1994 and recorded March 15, 1994 as  
Document No. 107592 in Official Records of Riverside County, California.

Dated MARCH 30, 1994

STATE OF CALIFORNIA  
COUNTY OF Riverside  
On March 30, 1994 before me,  
PRISCILLA LERMA

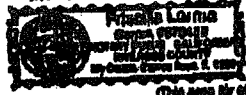
personally appeared BETTY V. DECAFF, TRUSTEE

personally known to me (or proved to me on the basis of satisfactory  
evidence) to be the person(s) whose name(s) is/are subscribed to the within  
instrument and acknowledged to me that he/she/they executed the same  
in his/her/their authorized capacity(ies), and that by his/her/their signa-  
ture(s) on the instrument the person(s) or the entity upon behalf of which  
the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Priscilla Lerma  
PRISCILLA LERMA

JAMES S. WHITEMOUR, M.D., TRUSTEE  
JAMES CURTY, TRUSTEE  
SYDNEY J. CURTY, TRUSTEE  
STUART C. BAKER, TRUSTEE  
PATRICIA A. TOZZER, TRUSTEE  
BETTY V. DECAFF, TRUSTEE  
RONALD D. BERRY, M.D., TRUSTEE  
BRUNO BAKRY, TRUSTEE  
MARIE BAKRY, TRUSTEE



(This area for official notated seal)

*[Handwritten note: 73,000 Sec 2036]*

Order No.  
Escrow No.  
Loan No.

295583

WHEN RECORDED MAIL TO:  
JAMES S. WHITEHOUSE, M.D., ET AL  
2361 ARROYO DRIVE  
RIVERSIDE, CA 92506

RECEIVED FOR RECORD  
AT 8:00 O'CLOCK

JUL 26 1994

Recorded in Official Records  
of Riverside County, California  
Recorder  
Fees \$ 20

SPACE ABOVE THIS LINE FOR RECORDER'S USE

MAIL TAX STATEMENTS TO:

AS DIRECTED ABOVE

DOCUMENTARY TRANSFER TAX \$ NO TAX DUE  
LOT LINE ADJUSTMENT  
Computed on the consideration or value of property conveyed. OR  
Computed on the consideration or value less liens or encumbrances  
remaining at time of sale

THE UNDERSIGNED GRANTORS

Signature of Declarant or Agent determining tax Firm Name

APN #811-260-011  
#811-142-005  
#811-260-010  
#811-260-012

### GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, PER EXHIBIT "A" ATTACHED  
HERETO AND MADE A PART HEREOF

hereby GRANT(S) to PER EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF

the real property in the City of UNINCORPORATED AREA  
County of RIVERSIDE

State of California, described as

SEE ATTACHED LEGAL DESCRIPTION  
PER EXHIBIT "C" ATTACHED HERETO AND  
MADE A PART HEREOF

This document is being recorded pursuant to Lot Line Adjustment No. 3712, approved by the  
Riverside County Planning Department on January 25, 1994 and recorded March 15, 1994 as  
Document No. 107592 in Official Records of Riverside County, California.

Dated MARCH 30, 1994

STATE OF CALIFORNIA } ss  
COUNTY OF \_\_\_\_\_ }

On \_\_\_\_\_ before me

personally appeared \_\_\_\_\_

personally known to me (or proved to me on the basis of satisfactory  
evidence) to be the person(s) whose name(s) is/are subscribed to the within  
instrument and acknowledged to me that he/she/they executed the same  
in his/her/their authorized capacity(ies), and that by his/her/their signa-  
ture(s) on the instrument the person(s) or the entity upon behalf of which  
the person(s) acted, executed the instrument.

WITNESS my hand and official seal

*James S. Whitehouse, M.D.*  
JAMES S. WHITEHOUSE, M.D., TRUSTEE

*James S. Curty*  
JAMES CURTY, TRUSTEE

*Myrtle W. Curty*  
MYRTLE W. CURTY, TRUSTEE

*Stanley W. Exley, Trustee and H. Exley, Trustee*  
STANLEY W. EXLEY, TRUSTEE AND H. EXLEY, TRUSTEE

*Patricia A. Tozzer*  
PATRICIA A. TOZZER, TRUSTEE

*Betty V. Decamp*  
BETTY V. DECAMP, TRUSTEE

*Donald D. Eddy*  
DONALD D. EDDY, M.D., TRUSTEE

*Bruno Bakey*  
BRUNO BAKEY / *Marie Bakey* / MARIE BAKEY

(This area for official notarial seal)

STATE OF CALIFORNIA            )  
COUNTY OF Riverside        ) ss.

On March 30, 1994, before me, PRISCILLA LERMA, personally appeared JAMES S. WHITEHOUSE, M.D., Trustee, JAMES CURTY, Trustee, MYRTLE W. CURTY, Trustee, SIDNEY T. EXLEY, Trustee, ANN M. EXLEY, Trustee, PATRICIA A. TOZZER, Trustee, DONALD D. EDDY, M.D. Trustee, BRUNO BAREY AND MARIE BAREY personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities and that by their signatures on the instrument the persons or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Signature

Priscilla Lerma

PRISCILLA LERMA

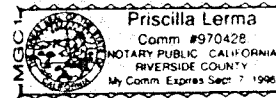


EXHIBIT "A"  
GRANTORS

JAMES S. WHITEHOUSE M.D. TRUSTEE OF THE JAMES S. WHITEHOUSE M.D. INC., PENSION PLAN AS TO AN UNDIVIDED 36.400000% INTEREST, JAMES CURTY AND MYRTLE W. CURTY, TRUSTEES UNDER TRUST AGREEMENT DATED JULY 13, 1988, AS TO AN UNDIVIDED 16.000000% INTEREST, SIDNEY T. EXLEY AND ANN M. EXLEY, TRUSTEES OF THE EXLEY FAMILY TRUST AS TO AN UNDIVIDED 12.000000% INTEREST, PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST AS TO AN UNDIVIDED 14.000000% INTEREST, BETTY V. DECAMP AS TRUSTEE AND SUBSEQUENT TRUSTEE OF THE DECAMP FAMILY TRUST — DATED DECEMBER 22, 1987, AS TO AN UNDIVIDED 5.600000% INTEREST, DONALD D. EDDY M.D. TRUSTEE FOR THE DONALD D. EDDY M.D. INC., DEFINED BENEFIT PENSION PLAN AS TO AN UNDIVIDED 8.000000% INTEREST AND BRUNO BAKEY AND MARIE BAKEY HUSBAND AND WIFE AS JOINT TENANTS AS TO AN UNDIVIDED 8.000000% INTEREST

EXHIBIT "B"  
GRANTEES

JAMES S. WHITEHOUSE M. D. TRUSTEE FOR THE JAMES S. WHITEHOUSE M. D. INC., PENSION PLAN, AS TO AN UNDIVIDED 22.641510% INTEREST;  
CARL WOLNISTY M. D. TRUSTEE FOR THE CARL WOLNISTY M. D. INC., DEFINED PENSION PLAN, AS TO AN UNDIVIDED 11.320755% INTEREST;  
HAROLD W. MCCOY AND PEGGY C. MCCOY, TRUSTEES OF THE HAROLD W. AND PEGGY C. MCCOY, REVOCABLE LIVING TRUST, DATED JULY 19, 1990, AS TO AN UNDIVIDED 11.320755% INTEREST;  
PATRICIA A. TOZZER, TRUSTEE FOR THE TOZZER FAMILY TRUST, AS TO AN UNDIVIDED 9.433962% INTEREST;  
THOMAS JOSEPH CONAHAN, SURVIVING TRUSTEE OF THE THOMAS JOSEPH CONAHAN AND BERTHA IONA CONAHAN TRUST DATED 10/17/89, AS TO AN UNDIVIDED 9.433962% INTEREST;  
ROBERT J. LASAGNA AND CATHERINE M. LASAGNA, CO-TRUSTEES OF THE LASAGNA FAMILY TRUST DATED DECEMBER 6, 1988, AS TO AN UNDIVIDED 9.433962% INTEREST;  
ELAVUMKEL JOSEPH MATHEW AND MOONJALY ROSY MATHEW, HUSBAND AND WIFE AS JOINT TENANTS, AS TO AN UNDIVIDED 9.433962% INTEREST;  
CARL L. MCCOY, TRUSTEE OF THE CARL L. MCCOY REVOCABLE LIVING TRUST, DATED MAY 17, 1990, AS TO AN UNDIVIDED 7.547170% INTEREST;  
KENNETH W. HINDMAN AND MARIE E. HINDMAN, TRUSTEES OF THE HINDMAN FAMILY TRUST DATED JUNE 22, 1987, AS TO AN UNDIVIDED 5.660377% INTEREST AND  
JAMES CURTY AND MYRTLE W. CURTY, TRUSTEES OF THE JAMES CURTY AND MYRTLE W. CURTY FAMILY TRUST DATED JULY 13, 1988, AS TO AN UNDIVIDED 3.773585% INTEREST

EXHIBIT "C"  
LEGAL DESCRIPTION

Lots 1 and 2 of the Southwest quarter and the Southeast quarter of Section 7 and Lot 1 of the Northwest quarter and the Northeast quarter of Section 7, Township 5 South, Range 16 East, San Bernardino Base and Meridian.

EXCEPTING therefrom that portion lying in the County Highway, 100 feet wide, as designated by Resolution of the County of Riverside, a certified copy of which was filed for record March 27, 1945 as Instrument No. 2957.

ALSO EXCEPTING therefrom that portion of Lots 1 and 2 of the Southwest quarter of said Section and Lot 1 of the Northwest quarter and the Northeast quarter of said Section, lying Northerly of said 100 feet wide County Highway.

ALSO EXCEPTING therefrom that portion described as follows:

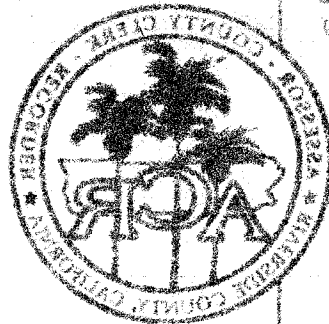
Commencing at the Southeast corner of the Southwest quarter of said Section, thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1880.40 feet to the Southeasterly line of County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeasterly line of said County Road, 350 feet to the true point of beginning; thence continuing South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence South 45° 30' West, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 600 feet; thence North 44° 06' West, 300 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Commencing at the Southeast corner of the Southwest quarter of said Section, thence South 88° 53' 30" West, on the South line of said section, 200 feet; thence North 01° 06' 30" West, 598.43 feet; thence North 44° 35' 35" West, 1880.40 feet to the Southeasterly line of the County Road, as shown on Record of Survey on file in Book 12, page 81 of Records of Survey, Riverside County Records; thence South 45° 30' West on the Southeasterly line of said County Road, 650 feet to the true point of beginning; thence continuing South 45° 30' East, 300 feet; thence South 44° 06' East, 150 feet; thence North 45° 30' East, 300 feet; thence North 44° 06' West, 150 feet to the true point of beginning.

ALSO EXCEPTING therefrom that portion described as follows:

Beginning at the Northwest quarter of said Government Lot 2, thence South 01° 19' 49" East, along the Westerly line of said Government Lot 2, a distance of 1577.98 feet to its intersection with the Northwesterly line of Desert Center-Rice Road as accepted by Resolution of the Board of Supervisors of the County of Riverside, State of California, a copy of said Resolution was recorded March 27, 1945 in Book 665, page 274, et seq., of Official Records of Riverside County, California; thence North 45° 30' 00" East, along the Northwesterly line of said Desert Center-Rice Road, 1059.17 feet to a point on the South line of 1960 East from the point of beginning, thence North 43° 29' 00" West, 1151 feet to the point of beginning.



of mentioned (mirrored) instrument to  
inscribed (mirrored) the date has been  
has been (mirrored) a full and correct  
has all (mirrored) no change and to your records  
to record (mirrored) in my office.

*Robert W. Jones*  
Assessor - County Clerk - Recorder  
County of Riverside, State of California

Verification must be in red to be  
CERTIFIED COPY



## EXHIBIT "A"

## List of Sellers

Parcel 1 Sellers:

James S. Whitehouse M.D. Trustee of The James S. Whitehouse M.D. Inc., Pension Plan as to an undivided 36.400000%; James Curty and Myrtle W. Curty, Trustees under Trust Agreement dated July 13, 1988, as to an undivided 16.000000% interest; Sidney T. Exley and Ann M. Exley, Trustees of the Exley Family Trust as to an undivided 12.000000% interest; Patricia A. Tozzer, Trustee for the Tozzer Family Trust as to an undivided 14.000000% interest; Betty V. Decamp as Trustee and Subsequent Trustee of The Decamp Family Trust dated December 22, 1987, as to an 5.600000% interest; Donald D. Eddy M.D. Trustee for The Donald D. Eddy M.D. Inc., Defined Benefit Pension Plan as to an undivided 8.000000% interest; and Bruno Bakey and Marie Bakey, husband and wife as joint tenants as to an undivided 8.000000% interest

Parcel 2 Sellers:

James S. Whitehouse M.D. Trustee for the James S. Whitehouse M.D. Inc., Pension Plan, as to an undivided 22.641510% interest; Carl Wolnisty M.D. Trustee for the Carl Wolnisty M.D. Inc., Defined Pension Plan, as to an undivided 11.320755% interest; Harold W. McCoy and Peggy C. McCoy, Trustees of The Harold W. McCoy and Peggy C. McCoy Revocable Living Trust dated July 19, 1990, as to an undivided 11.320755% interest; Patricia A. Tozzer, Trustee for the Tozzer Family Trust, as to an undivided 9.433962% interest; Thomas Joseph Conahan, Surviving Trustee of The Thomas Joseph Conahan and Bertha Iona Conahan Trust dated 10/17/89, as to an undivided 9.433962% interest; Robert J. Lasagna and Catherine J. Lasagna, Co-Trustees of The Lasagna Family Trust dated December 6, 1988, as to an undivided 9.433962% interest; Elavumkel Joseph Mathew and Moonjaly Rosy Mathew, husband and wife as joint tenants, as to an undivided 9.433962% interest; Carl L. McCoy, Trustee of The Carl L. McCoy Revocable Living Trust dated May 17, 1990, as to an undivided 7.547170%; Kenneth W. Hindman and Marie E. Hindman, Trustees of The Hindman Family Trust dated June 22, 1987, as to an undivided 5.660377% interest; and James Curty and Myrtle W. Curty, Trustees of The James Curty and Myrtle W. Curty Family Trust dated July 13, 1988 as to an undivided 3.773585% interest

COPY

DECLARATION OF TRUST

LASAGNA FAMILY TRUST

ROBERT J. LASAGNA and CATHERINE M. LASAGNA, husband and wife of San Bernardino County, California, herein called Trustors, hereby transfers to ROBERT J. LASAGNA and CATHERINE M. LASAGNA, as Co-Trustees, all the property described in Exhibit "A", attached hereto, to constitute, together with any other property that may become subject to this Declaration of Trust, the Trust Estate, to be held, administered and distributed by the Trustees acting jointly or individually. Either Co-Trustee may act individually.

ARTICLE 1. RIGHTS RESERVED TO TRUSTOR

Additions to Trust

Section 1.01 The Trustors shall have the right at any time, either during their lifetime or by Will at their demise, to add other property acceptable to the Trustees to the Trust created by this Declaration and such property, when received and accepted by the Trustees, shall become a part of the Trust Estate of this Trust.

Power to Change or Revoke Trust

Section 1.02. While living, the Trustors may either jointly as to community property or either Trustee as to his or her separate property may, at any time and from time to

time, by written notice signed by the Trustors and delivered to the Trustees do any of the following:

(a) Revoke or change the interest in any trust created or to be created pursuant to this Declaration of any beneficiary named in this Declaration or in any amendment to this Declaration.

(b) Amend any provision of this Declaration or any amendment to this Declaration to such extent as may be acceptable to the Trustee.

(c) Revoke in whole or in part any trust or trusts created by or to be created pursuant to this Declaration:

(d) Withdraw all or any part of the Trust estate.

#### Trust Irrevocable on Death of Trustors

Section 1.03. On the death of the Trustors, or either of them the trust created by this Declaration shall become irrevocable, and not subject to amendment or termination of any kind.

### ARTICLE 2. DISTRIBUTIONS BY TRUSTEE

SECTION 2.01. During the life of the Trustors, the Trustees shall pay to or apply for the benefit of the Trustors in monthly or other convenient installments all of the net income from the Trust Estate unless otherwise directed in writing by the Trustors.

#### Invasion of Principal for Trustors

Section 2.02. The Trustees shall pay to or apply for

the benefit of the Trustors, in addition to the net income from the Trust Estate, such amounts from the principal of the Trust Estate, up to the whole thereof as the Trustees may from time to time deem necessary or advisable for the Trustors' use and benefit.

SECTION 2.03. On the death and/or incapacity of both of Trustors, JAMES L. LASAGNA and GLORIA V. ROBERTS, shall act as successor Co-Trustees.

ARTICLE 3. ADMINISTRATION AND DISTRIBUTION OF TRUST ASSETS ON THE DEMISE OF EITHER TRUSTOR.

Section 3.01. On the death of either Trustor leaving the other Trustor surviving, the trustee shall collect all insurance proceeds payable to trustee by reason of such death, all bequests and devises distributable to the trust estate under the will of the deceased trustor; and the surviving Trustee shall divide the entire Trust Estate into two separate Trusts to be known and designated herein as "Trust A" and "Trust B". The principal or Trust Estate of "Trust A" shall consist of the surviving Trustor's vested interest in the community property subject to this trust. The principal of "Trust B" shall consist of all of decedent's

ARTICLE 7. CONSTRUCTION OF TRUST

Applicable Law

Section 7.01. The trusts created by this Declaration have been accepted by the Trustees in the State of California, will be administered by the Trustee in California, and the validity, construction and all rights under this Declaration shall be governed by the laws of the State of California.

Invalidity of any Provision

Section 7.02. Should any provision of this Declaration be or become invalid or unenforceable, the remaining provisions of this Declaration shall be and continue to be fully effective.

Notices

Section 7.03. Any notices or other communication required or permitted by this Declaration to be delivered to or served on the Trustee shall be deemed properly delivered to, served on, and received by the Trustee when personally delivered to the Trustee or, in lieu of such personal service, when deposited in the United States mail, certified mail with postage prepaid, addressed to the Trustee.

EXECUTED on this 16<sup>th</sup> day of December, 1988.  
at Ontario, California.

Trustors:

Robert J. Lasagna  
ROBERT J. LASAGNA

Catherine M. Lasagna  
CATHERINE M. LASAGNA

Trustees:

Robert J. Lasagna  
ROBERT J. LASAGNA

Catherine M. Lasagna  
CATHERINE M. LASAGNA

APPROVED BY:

Richard A. Davidson  
RICHARD A. DAVIDSON, ATTORNEY

SECOND AMENDMENT TO DECLARATION OF TRUST  
LASAGNA FAMILY TRUST

That certain Declaration of Trust known as the LASAGNA FAMILY TRUST entered into on December 6, 1988, by and between ROBERT J. LASAGNA and CATHERINE M. LASAGNA, husband and wife, as Trustors and as Trustees, as heretofore amended on April 12, 1990, is hereby amended in its entirety to read as follows:

ARTICLE I  
TRUST PROPERTY

The Trustors have transferred and delivered or will transfer and deliver to the Trustee, without consideration, the property described in Schedule A attached hereto. Additional property, real or personal, or any interest therein, acceptable to the Trustee, may be transferred to this Trust by the Trustors or any other person. The Trustee agrees to hold, manage and distribute the property described in Schedule A, the proceeds of any life insurance policies, and all other property hereafter received, as hereinafter provided.

ARTICLE II  
CHARACTER OF PROPERTY

The Trustors intend that all community property transferred to this Trust and the proceeds thereof (the "community estate") shall continue to retain its character as community property of the

Trustors during their lifetimes. Similarly, Trustors intend that all separate property of either Trustor and the proceeds thereof (the "separate estate") shall retain its character as such property during the joint lifetimes of the Trustors.

ARTICLE III  
PROVISIONS RELATING TO POLICIES OF LIFE INSURANCE

3.01 Trustee's Duties: With respect to life insurance policies not owned by the Trustee, the Trustee shall be under no duty to pay premiums, assessments or any other charge upon any of said policies, to keep itself informed with respect to the payment thereof or to take any other action to keep such policies in force. If any such policies are delivered to the Trustee, the Trustee shall hold such policies subject to the written order of the Trustors, or either of them, without obligation during the lifetime of the insured Trustor other than the safekeeping of such policies.

3.02 Rights Reserved by Trustors: Until the death of the insured, the Trustors, jointly or separately, in accordance with their respective rights apart from this Trust Agreement shall have all the rights of ownership in the life insurance policies made payable to the Trustee, including, but not limited to, the right to sell, assign or hypothecate any of said policies; to change the beneficiary under and to exercise any option or privilege granted by any of said policies, to borrow any sum in accordance with the provisions of any such policies, and to receive all payments, dividends, surrender values, benefits or privileges of any kind which may



or any amendment thereto, for the purpose of allowing the attorney in fact to make gifts on the behalf of the principal-Trustor(s) to any person or persons to the full extent of the annual federal gift tax exclusion under Internal Revenue Code Section 2503(b) or any successor statute, and also to make gifts on the behalf of the principal-Trustor(s) to any charitable organization.

ARTICLE VIII  
SUCCESSOR TRUSTEE; RESIGNATION OF TRUSTEE

8.01 Successor Trustees: If either ROBERT J. LASAGNA or CATHERINE M. LASAGNA shall for any reason cease to act as co-Trustee, the other of them shall be the sole Trustee. If both ROBERT J. LASAGNA and CATHERINE M. LASAGNA shall for any reason cease to act as Trustee, the following, in the order indicated, are nominated as successor sole Trustees:

- (a) JAMES L. LASAGNA and GLORIA V. ROBERTS, or either of them
- (b) CINDI SPEARS

8.02 Resignation and Appointment of Successor: Any Trustee may resign at any time upon giving written notice, by certified mail to the last known address of the addressee, thirty (30) days before such resignation shall take effect, to the Trustors, or the survivor of them or, after the death of both Trustors, to all adult beneficiaries and to the guardians, conservators or other fiduciaries of the persons or property of any minor or incompetent beneficiaries who may then be entitled or authorized, in the Trustee's discretion to receive payments of income hereunder. If no successor Trustee is

herein designated to act in the event of the resignation of the resigning Trustee or no successor Trustee accepts the office, a majority of those to whom such notice of resignation shall be given shall designate a successor Trustee by written notice to the resigning Trustee. In the event a successor Trustee shall not be so designated, the resigning Trustee shall have the right to appoint a successor corporate Trustee, or the resigning Trustee or any such beneficiary of this Trust may secure the appointment of a successor Trustee by a court of competent jurisdiction, at the expense of the trust estate. The resigning Trustee shall transfer and deliver to the successor Trustee the then entire trust estate and shall thereupon be discharged as Trustee of this Trust and shall have no further powers, discretions, rights, obligations or duties with regard to the trust estate and all such powers, discretions, rights, obligations and duties of the resigning Trustee shall inure to and be binding upon such successor Trustee.

8.03 No Liability for Acts of Prior Trustee: No successor Trustee, whether or not specifically named herein, shall have any responsibility for the acts or omissions of any prior Trustee and no duty to audit or investigate the accounts or administration of any such Trustee.

ARTICLE IX  
TRUSTEE'S FEES

For its services as Trustee, the Trustee shall receive reasonable compensation.

ARTICLE X  
GOVERNING LAW

This Trust has been accepted by the Trustee in the State of California, and its validity, construction and all rights thereunder shall be governed by the laws of that State.

Executed this 15 day of SEPTEMBER, 1993.

Robert J. Lasagna  
ROBERT J. LASAGNA

Catherine M. Lasagna  
CATHERINE M. LASAGNA

TRUSTORS

Robert J. Lasagna  
ROBERT J. LASAGNA

Catherine M. Lasagna  
CATHERINE M. LASAGNA

TRUSTEE

APPROVED:  
VINNEDGE, GAFNEY & GLADSON, INC.

By [Signature]  
Attorneys for Trustors

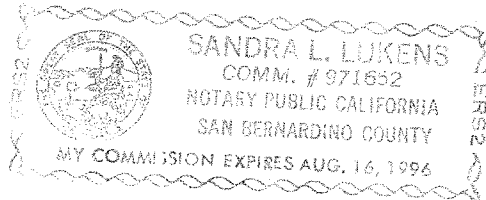
STATE OF CALIFORNIA )  
  : ss.  
COUNTY OF SAN BERNARDINO)

On October 15, 1993, before me, SANDRA L. LUKENS

  , Notary Public, personally appeared ROBERT J. LASAGNA and CATHERINE M. LASAGNA, personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their signatures on the instrument the persons, or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Sandra L. Lukens  
NOTARY PUBLIC



**CERTIFICATION OF VITAL RECORD**

# COUNTY of SAN BERNARDINO

DEPARTMENT OF PUBLIC HEALTH

351 MT. VIEW AVENUE, SAN BERNARDINO, CALIFORNIA 92415-0010

**CERTIFICATE OF DEATH**

STATE OF CALIFORNIA  
USE BLACK INK ONLY/NO ERASURES, WHITEOUTS OR ALTERATIONS  
VS-11 (REV. 7/93)

STATE FILE NUMBER		LOCAL REGISTRATION NUMBER						
1. NAME OF DECEDENT—FIRST (GIVEN) <b>Robert</b>		2. MIDDLE <b>Joseph</b>		3. LAST (FAMILY) <b>Lasagna</b>				
4. DATE OF BIRTH M/M/DD/CCYY <b>07/05/1904</b>		5. AGE YRS. <b>92</b>		IF UNDER 1 YEAR IF UNDER 24 HOURS MONTHS   DAYS   HOURS   MINUTES		6. SEX <b>M</b>	7. DATE OF DEATH M/M/DD/CCYY <b>09/27/1996</b>	8. HOUR <b>1135</b>
9. STATE OF BIRTH <b>Italy</b>		10. SOCIAL SECURITY NO. <b>[REDACTED]</b>		11. MILITARY SERVICE 19__ TO 19__ <input type="checkbox"/> NONE		12. MARITAL STATUS <b>Married</b>		13. EDUCATION—YEARS COMPLETED <b>10</b>
14. RACE <b>White</b>		15. HISPANIC—SPECIFY <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		16. USUAL EMPLOYER <b>Lytle Creek Winery</b>				
17. OCCUPATION <b>Owner</b>		18. KIND OF BUSINESS <b>Winery</b>		19. YEARS IN OCCUPATION <b>35</b>				
20. RESIDENCE—STREET AND NUMBER OR LOCATION <b>1874 Derby Way</b>								
21. CITY <b>Upland</b>		22. COUNTY <b>San Bernardino</b>		23. ZIP CODE <b>91786</b>		24. YRS IN COUNTY <b>75</b>	25. STATE OR FOREIGN COUNTRY <b>CA</b>	
26. NAME, RELATIONSHIP <b>Catherine Lasagna, Wife</b>		27. MAILING ADDRESS (STREET AND NUMBER OR RURAL ROUTE NUMBER, CITY OR TOWN, STATE, ZIP) <b>1874 Derby Way Upland CA 91786</b>						
28. NAME OF SURVIVING SPOUSE—FIRST <b>Catherine</b>		29. MIDDLE <b>Mary</b>		30. LAST (MAIDEN NAME) <b>Audenino</b>				
31. NAME OF FATHER—FIRST <b>Lawrence</b>		32. MIDDLE <b>-</b>		33. LAST <b>Lasagna</b>		34. BIRTH STATE <b>Italy</b>		
35. NAME OF MOTHER—FIRST <b>Severina</b>		36. MIDDLE <b>-</b>		37. LAST (MAIDEN) <b>Accornaro</b>		38. BIRTH STATE <b>Italy</b>		
39. DATE M/M/DD/CCYY <b>10/01/1996</b>		40. PLACE OF FINAL DISPOSITION <b>BelleVue Mausoleum 1240 W. G St. Ontario CA</b>						
41. TYPE OF DISPOSITIONS <b>BU</b>		42. SIGNATURE OF EMBALMER <i>Richard Gauer</i>		43. LICENSE NO. <b>6787</b>				
44. NAME OF FUNERAL DIRECTOR <b>Draper Mortuary</b>		45. LICENSE NO. <b>FD 392</b>		46. SIGNATURE OF LOCAL REGISTRAR <i>Thomas J. Prendergast, M.D.</i>		47. DATE M/M/DD/CCYY DL <b>09/30/1996</b>		
101. PLACE OF DEATH <b>Christian Heritage Care Ctr</b>		102. IF HOSPITAL, SPECIFY ONE: <input type="checkbox"/> IP <input type="checkbox"/> ER/OP <input type="checkbox"/> DOA <input checked="" type="checkbox"/> CONV. HOSP. <input type="checkbox"/> RES. <input type="checkbox"/> OTHER		103. FACILITY OTHER THAN HOSPITAL: <input type="checkbox"/> CONV. HOSP. <input type="checkbox"/> RES. <input type="checkbox"/> OTHER		104. COUNTY <b>San Bernardino</b>		
105. STREET ADDRESS—STREET AND NUMBER OR LOCATION <b>275 Garnet Way</b>		106. CITY <b>Upland</b>						
107. DEATH WAS CAUSED BY: (ENTER ONLY ONE CAUSE PER LINE FOR A, B, C, AND D)		TIME INTERVAL BETWEEN ONSET AND DEATH		108. DEATH REPORTED TO CORONER <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO REFERRAL NUMBER				
IMMEDIATE CAUSE (A) <b>Cardiopulmonary Arrest</b>		mins		109. BIOPSY PERFORMED <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO				
DUE TO (B) <b>ASHD</b>		yrs		110. AUTOPSY PERFORMED <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO				
DUE TO (C) <b>Congestive Heart Failure</b>		yrs		111. USED IN DETERMINING CAUSE <input type="checkbox"/> YES <input type="checkbox"/> NO				
DUE TO (D)								
112. OTHER SIGNIFICANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RELATED TO CAUSE GIVEN IN 107 <b>Renal Failure, Hypertention</b>								
113. WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 107 OR 112? IF YES, LIST TYPE OF OPERATION AND DATE. <b>No</b>								
114. I CERTIFY THAT TO THE BEST OF MY KNOWLEDGE DEATH OCCURRED AT THE HOUR, DATE AND PLACE STATED FROM THE CAUSES STATED. DECEDENT ATTENDED SINCE M/M/DD/CCYY <b>09/13/1996</b> DECEDENT LAST SEEN ALIVE M/M/DD/CCYY <b>09/27/1996</b>		115. SIGNATURE AND TITLE OF CERTIFIER <i>Thomas A. Woodbury, D.O.</i>		116. LICENSE NO. <b>20A6259</b>		117. DATE M/M/DD/CCYY <b>09/27/1996</b>		
		118. TYPE ATTENDING PHYSICIAN'S NAME, MAILING ADDRESS + ZIP <b>Thomas A. Woodbury D.O. 2598 S. Archibald Ave #A, Ontario, CA 91761</b>						
119. MANNER OF DEATH <input type="checkbox"/> NATURAL <input type="checkbox"/> SUICIDE <input type="checkbox"/> HOMICIDE <input type="checkbox"/> ACCIDENT <input type="checkbox"/> PENDING INVESTIGATION <input type="checkbox"/> COULD NOT BE DETERMINED		120. INJURY AT WORK <input type="checkbox"/> YES <input type="checkbox"/> NO		121. INJURY DATE M/M/DD/CCYY		122. HOUR		
		123. PLACE OF INJURY						
		124. DESCRIBE HOW INJURY OCCURRED (EVENTS WHICH RESULTED IN INJURY)						
125. LOCATION (STREET AND NUMBER OR LOCATION AND CITY AND ZIP CODE)								
126. SIGNATURE OF CORONER OR DEPUTY CORONER		127. DATE M/M/DD/CCYY		128. TYPED NAME, TITLE OF CORONER OR DEPUTY CORONER				
STATE REGISTRAR <b>A12-10-2</b>		B		C		D		
E		F		G		H		
FAX AUTH. # <b>7825572</b>		CENSUS TRACT <b>00806</b>		<b>4140</b>				

683700

**CERTIFIED COPY OF VITAL RECORDS**

STATE OF CALIFORNIA }  
COUNTY OF SAN BERNARDINO } SS

DATE ISSUED **OCT 0 2 1996**

This is a true and exact reproduction of the document officially registered and placed on file in the VITAL RECORDS SECTION, SAN BERNARDINO DEPARTMENT OF PUBLIC HEALTH.

*Thomas J. Prendergast, M.D.*  
THOMAS J. PRENDERGAST, M.D.  
COUNTY HEALTH OFFICER  
REGISTRAR OF VITAL STATISTICS

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar.



STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF SAN BERNARDINO

DEPARTMENT OF PUBLIC HEALTH

351 MT. VIEW AVENUE, SAN BERNARDINO, CALIFORNIA 92415-0010

CERTIFICATE OF DEATH

STATE OF CALIFORNIA  
USE BLACK INK ONLY! NO ERASERS, WHITEOUTS OR ALTERATIONS  
VS-11 (REV 1/03)

STATE FILE NUMBER		LOCAL REGISTRATION NUMBER	
1. NAME OF DECEDENT - FIRST (Given) <b>CATHERINE</b>		2. MIDDLE <b>MARY</b>	
3. LAST (Family) <b>LASAGNA</b>		4. DATE OF BIRTH mm/dd/yyyy <b>05/24/1908</b>	
AKA ALSO KNOWN AS -- Include full AKA (FIRST, MIDDLE, LAST)		5. AGE Yrs. <b>95</b>	
9. BIRTH STATE/FOREIGN COUNTRY <b>ITALY</b>		10. SOCIAL SECURITY NUMBER [REDACTED]	
11. EVER IN U.S. ARMED FORCES? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> UNK		12. MARITAL STATUS (at Time of Death) <b>WIDOWED</b>	
13. EDUCATION (Highest Level/Degree (See worksheet on back)) <b>12</b>		14/15. WAS DECEDENT SPANISH/HISPANIC/LATINO? (If yes, see worksheet on back) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
16. DECEDENT'S RACE -- (Up to 3 races may be listed (see worksheet on back)) <b>WHITE</b>		7. DATE OF DEATH mm/dd/yyyy <b>12/24/2003</b>	
17. USUAL OCCUPATION -- Type of work for most of life. DO NOT USE RETIRED <b>HOMEMAKER</b>		18. KIND OF BUSINESS OR INDUSTRY (e.g., grocery store, road construction, employment agency, etc.) <b>OWN HOME</b>	
19. YEARS IN OCCUPATION <b>75</b>		20. DECEDENT'S RESIDENCE (Street and number or location) <b>1874 DERBY WAY</b>	
21. CITY <b>UPLAND</b>		22. COUNTY/PROVINCE <b>SAN BERNARDINO</b>	
23. ZIP CODE <b>91784</b>		24. YEARS IN COUNTY <b>83</b>	
25. STATE/FOREIGN COUNTRY <b>CA</b>		26. INFORMANT'S NAME, RELATIONSHIP <b>JAMES L. LASAGNA - SON</b>	
27. INFORMANT'S MAILING ADDRESS (Street and number or rural route number, city or town, state, ZIP) <b>558 GRANT ST., UPLAND, CA 91784</b>		28. NAME OF SURVIVING SPOUSE -- FIRST <b>-</b>	
29. MIDDLE <b>-</b>		30. LAST (Maiden Name) <b>-</b>	
31. NAME OF FATHER -- FIRST <b>JAMES</b>		32. MIDDLE <b>-</b>	
33. LAST <b>AUDENINO</b>		34. BIRTH STATE <b>ITALY</b>	
35. NAME OF MOTHER -- FIRST <b>MARY</b>		36. MIDDLE <b>-</b>	
37. LAST (Maiden) <b>CORREGIA</b>		38. BIRTH STATE <b>ITALY</b>	
39. DISPOSITION DATE mm/dd/yyyy <b>12/31/2003</b>		40. PLACE OF FINAL DISPOSITION <b>BELLEVUE MEMORIAL PARK, 1240 W. G ST. ONTARIO, CA 91762</b>	
41. TYPE OF DISPOSITION(S) <b>BU</b>		42. SIGNATURE OF EMBALMER <i>Terence J. Shatkoski</i>	
43. LICENSE NUMBER <b>7913</b>		44. NAME OF FUNERAL ESTABLISHMENT <b>DRAPER MORTUARY</b>	
45. LICENSE NUMBER <b>FD 392</b>		46. SIGNATURE OF LOCAL REGISTRAR <i>[Signature]</i>	
47. DATE mm/dd/yyyy <b>12/30/2003</b>		101. PLACE OF DEATH <b>CHRISTIAN HERITAGE CARE CENTER</b>	
102. IF HOSPITAL, SPECIFY ONE <input type="checkbox"/> IP <input type="checkbox"/> ER/OP <input type="checkbox"/> DCA <input type="checkbox"/> Hospice <input checked="" type="checkbox"/> Nursing Home/LTC <input type="checkbox"/> Decedent's Home <input type="checkbox"/> Other		103. IF OTHER THAN HOSPITAL, SPECIFY ONE <input type="checkbox"/> IP <input type="checkbox"/> ER/OP <input type="checkbox"/> DCA <input type="checkbox"/> Hospice <input checked="" type="checkbox"/> Nursing Home/LTC <input type="checkbox"/> Decedent's Home <input type="checkbox"/> Other	
104. COUNTY <b>SAN BERNARDINO</b>		105. FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number or location) <b>275 GARNET WAY</b>	
106. CITY <b>UPLAND</b>		107. CAUSE OF DEATH Enter the chain of events -- diseases, injuries, or complications -- that directly caused death. DO NOT enter terminal events such as cardiac arrest, respiratory arrest, or ventricular fibrillation without showing the etiology. DO NOT ABBREVIATE. IMMEDIATE CAUSE (A) (Final disease or condition resulting in death) <b>RESPIRATORY FAILURE</b> Underlying Cause (B) <b>ATHEROSCLEROTIC HEART DISEASE</b> Underlying Cause (C) (Disease or injury that initiated the events resulting in death) LAST <b>CAD</b>	
108. DEATH REPORTED TO CORONER? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		109. BIOPSY PERFORMED? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
110. AUTOPSY PERFORMED? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		111. USED IN DETERMINING CAUSE? <input type="checkbox"/> YES <input type="checkbox"/> NO	
112. OTHER SIGNIFICANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RESULTING IN THE UNDERLYING CAUSE GIVEN IN 107 <b>NONE</b>		113. WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 107 OR 112? (If yes, list type of operation and date) <b>NO</b>	
113A. IF FEMALE, PREGNANT IN LAST YEAR? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> UNK		114. I CERTIFY THAT TO THE BEST OF MY KNOWLEDGE DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSES STATED. Decedent Attended Since <b>12/18/2003</b> Decedent Last Seen Alive <b>12/18/2003</b>	
115. SIGNATURE AND TITLE OF CERTIFIER <i>[Signature]</i>		116. LICENSE NUMBER <b>20A7322</b>	
117. DATE mm/dd/yyyy <b>12/29/2003</b>		118. TYPE ATTENDING PHYSICIAN'S NAME, MAILING ADDRESS, ZIP CODE <b>DALJINDER TAKHAR DO. 9089 BASELINE RD. #100, RANCHO CUCAMONGA, CA 91729</b>	
119. I CERTIFY THAT IN MY OPINION DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSES STATED. MANNER OF DEATH <input type="checkbox"/> Natural <input type="checkbox"/> Accident <input type="checkbox"/> Homicide <input type="checkbox"/> Suicide <input type="checkbox"/> Pending Investigation <input type="checkbox"/> Could not be determined		120. INJURED AT WORK? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNK	
121. INJURY DATE mm/dd/yyyy		122. HOUR (24 Hours)	
123. PLACE OF INJURY (e.g., home, construction site, wooded area, etc.)			
124. DESCRIBE HOW INJURY OCCURRED (Events which resulted in injury)			
125. LOCATION OF INJURY (Street and number, or location, and city, and ZIP)			
126. SIGNATURE OF CORONER / DEPUTY CORONER		127. DATE mm/dd/yyyy	
128. TYPE NAME, TITLE OF CORONER / DEPUTY CORONER			
STATE REGISTRAR	A <b>4-1-21</b>	B	C
	D	E	FAX AUTH. # <b>2376138</b>
			CENSUS TRACT

CERTIFIED COPY OF VITAL RECORDS

STATE OF CALIFORNIA

COUNTY OF SAN BERNARDINO

} SS

DATE ISSUED **01/21/2004**

This is a true and exact reproduction of the document officially registered and placed on file in the VITAL RECORDS SECTION, SAN BERNARDINO DEPARTMENT OF PUBLIC HEALTH.

*[Signature]*  
THOMAS J. PRENDERGAST, M.D.  
COUNTY HEALTH OFFICER  
REGISTRAR OF VITAL STATISTICS



\*001343851\*

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar.





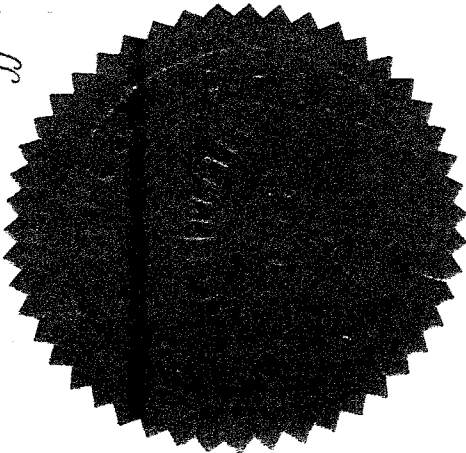
# BIRTH CERTIFICATE

San Antonio Community Hospital  
Hpland, California

This **Witness**

That James Lawrence Casaque was born in this Hospital at 4:40 a.m. Wednesday the 30th day of January A.D. 1935.

In Witness Whereof the said Hospital has caused this certificate to be signed by its duly authorized officer and its Corporate Seal to be hereunto affixed.



Superintendent

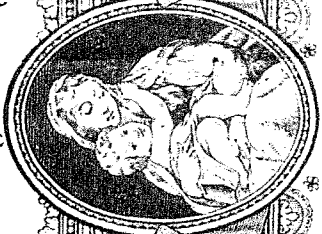
*Al Craig*  
Attending Physician

Family Physician

Father's full name Robert Joseph Casaque  
Birthplace Montemagno, Italy Date June 5, 1904  
Mother's maiden name Catherine Mary Aldemino  
Birthplace Castelnuovo Balcea, Italy Date May 24, 1908  
Date and place of marriage June 10, 1928, Ontario, Calif.

Form A—Hollister Birth Certificate

Design ©1938, Franklin C. Hollister, Chicago



Remember thy Creator

in the days of thy youth





Hospital

Birth

Certificate

French Hospital  
Los Angeles, California

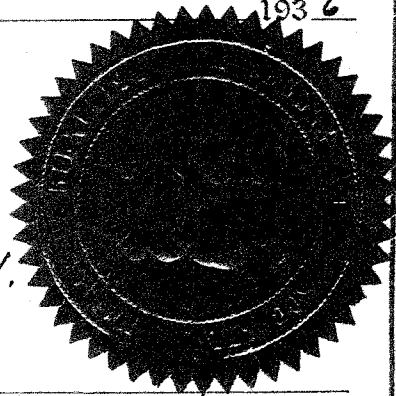
This Certifies

that Carol Marie Liocca weighing 9 lbs. 1 ozs.

Was Born in this Hospital at 9:20 o'clock a.m. 1936

In Witness Whereof the said Hospital has caused this Certificate to be signed by its duly authorized officer and by the attending physician and has hereunto affixed its seal.

Alma Weber Strang R.N.  
Superintendent or Director



Attending Physician

Family History

Father's Name Ed Liocca

Residence El Monte

Birthplace Italy Date 0

Mother's maiden name Laura Weaver

Birthplace Colorado Date

Place of marriage of parents San Bernardino

Date of marriage of parents Nov 13, 1935

BABY'S FOOTPRINT

GFT

# Certificate of Marriage



Church of

*St George's*  
*Ontario, Calif*

This is to Certify

That *James L. Lasagna*  
and *Carol M. Cicca*

were lawfully **Married**  
on the *15<sup>th</sup>* day of *October* 19*55*

— According to the Rite of the Roman Catholic Church —

and in conformity with the laws of the State of  
*California*, Rev. *John Quinn*  
officiating, in the presence of *Edward Cicca*  
and *Gloria Lasagna* Witnesses, as appears  
from the Marriage Register of this Church.

Dated *Oct 28 1955*  
*Rev. Louis J. Moore* Assistant  
Pastor

County of San Bernardino
Auditor/Controller-Recorder, County Clerk
www.sbcounty.gov/acr

BOOK 5 PAGE 56

PLACE OF BIRTH. Dist. No. 3605
County of San Bernardino

STATE OF CALIFORNIA
DEPARTMENT OF PUBLIC HEALTH
VITAL STATISTICS

Local Registered No. 56

City or Town of Upland
or Rural Registration District

(No. San Antonio born Hospital Ward)

[If birth occurred in a hospital or institution, give its NAME instead of street and number.]

FULL NAME OF CHILD Gloria Vivian Lasagna
[If child is not yet named, make supplemental report as directed.]

PERSONAL AND STATISTICAL PARTICULARS

Form with fields for SEX OF CHILD (Girl), FATHER (Robert Joseph Lasagna), MOTHER (Katherine Audenino), RESIDENCE (Etiwanda, Calif.), COLOR OR RACE (Caucasian), BIRTHPLACE (Italy), OCCUPATION (Rancher, Housewife), etc.

CERTIFICATE OF ATTENDING PHYSICIAN OR MIDWIFE

I hereby certify that I attended the birth of this child, who was born alive at 11:35 PM.
Signature: Mary Craig Williamson M.D.
Dated: March 22, 1931
Address: 404 Second Ave. Upland, Calif.
Filed: 3/23/31

This is a true and exact reproduction of the document officially registered and placed on file in the Office of the Auditor/Controller-Recorder, County of San Bernardino.

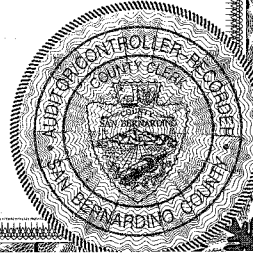
DATE ISSUED MAR 28 2007

Larry Walker
LARRY WALKER
Auditor/Controller-Recorder, County Clerk
San Bernardino County, California

This copy not valid unless prepared on engraved border displaying date, seal and signature of the Auditor/Controller-Recorder.

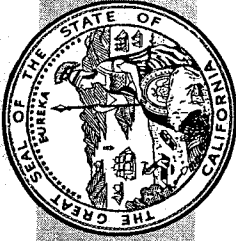


\*001229343\*



# MARRIAGE

# CERTIFICATE



State of California

County of San Bernardino

I hereby Certify that on February 24 19 62

MONTH

DAY

at Ontario California, under authority

of a license issued by the County Clerk of the County of San Bernardino, I, the

undersigned, as a Roman Catholic Priest, joined in marriage

Charles Morgan Roberts and Gloria Vivian Lasagna

in the presence of Richard Nissotti, residing at West Covina

California, and Katherine Cook, residing at South Pasadena

California.

*Rev. J. Ernest Taylor*  
SIGNATURE OF PERSON SOLEMNIZING MARRIAGE

**TO THE BRIDE AND GROOM**

**COMPLETION OF THIS MARRIAGE CERTIFICATE**

This Marriage Certificate will be completed and given to you by the person performing the marriage ceremony immediately after the marriage ceremony.

\* \* \* \* \*

**REGISTRATION OF CERTIFICATE OF REGISTRY OF MARRIAGE**

The original Certificate of Registry of Marriage is to be completed by the person performing the ceremony and registered within four days after the marriage ceremony with the Local Registrar of Marriages (County Recorder of the county where the license was issued). After a Local Registrar's copy is prepared, the original record is then forwarded to the State Registrar of Vital Statistics.

\* \* \* \* \*

**CERTIFIED COPY OF REGISTERED CERTIFICATE (Section 10575, Health and Safety Code)**

A certified copy of the officially registered Certificate of Registry of Marriage may be obtained for the statutory fee of \$2.00 from the Local Registrar of Marriages (County Recorder of the county where the license was issued) or from the State Registrar of Vital Statistics.

STATE OF CALIFORNIA

DEPARTMENT OF PUBLIC HEALTH

REV. 1-1-60  
FORM VS-118

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 476 Assessment No.: 811142005-2

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ,  
THERESA A ETAL

Situs: 25250 RICE RD DESERT CENTER

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 11289.78 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 295583; recorded on JULY 26, 1994. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

1. COPY OF GRANT DEED [5 PAGES] RECORDED AS DOCUMENT No. 295583 ON JULY 26, 1994 AT RIVERSIDE COUNTY
2. EXPLANATION SHEET: CLAIM FOR EXCESS PROCEEDS [1 PAGE] SHOWING HOW CLAIM WAS RELATED AND COMPUTED, FOR CONCERNED TAX SOLD ASSESSMENT No. \_\_\_\_\_
3. COVER LETTER: CLAIM FOR EXCESS PROCEEDS, ADDRESSED TO YOU \_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 7<sup>th</sup> day of APRIL, 2007 at BANGALORE, INDIA  
County, State

Elavumkel Joph Mathew  
Signature of Claimant

Moornjaly Rosy Mathew  
Signature of Claimant

ELAVUMKEL JOSEPH MATHEW  
Print Name

MOORNJALY ROSY MATHEW  
Print Name

155/2, 8<sup>th</sup> CROSS, S.T. BED, KORAMANGALA  
Street Address

155/2, 8<sup>th</sup> CROSS S.T. BED KORAMANGALA  
Street Address

BANGALORE, INDIA, 560034  
City, State, Zip

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City, State, Zip

2552-1522, AREACODE: 80, COUNTRY CODE: 91  
Phone Number

2552-1533, AREACODE: 80, COUNTRY CODE: 91  
Phone Number

**EXPLANATION SHEET: CLAIM FOR EXCESS PROCEEDS:**  
**TC 176 ITEM 476 ASSESSMENT NO: 811142005-2**

**EXPLANATION FOR CLAIM**

Please refer to 5 pages of the attached copy of grant deed document recorded as Riverside County recorder's Document No.295583, recorded on 07/26/1994 as basis of our claim for excess proceeds.

This Grant deed document recorded pursuant to lot line adjustment No. 3712, approved by the Riverside County planning department on January 25, 1994 and recorded March 15, 1994 as document No. 107592 in the official records of Riverside County California, per exhibit 'B' grantees, made us Elavumkel Joseph Mathew and Moonjaly Rosy Mathew, husband and wife as joint tenants, owners of undivided 9.433962% interest of assessor's parcel Numbers:  
APN 811-142-005, measuring 131 acres and  
APN 811-260-010, APN 811-260-011, APN 811-260-012, together measuring 278.44 acres.

The 131 acre property and the combined 278.44 acre properties were sold for tax default under the following assessment Nos. and the details of tax due, excess proceeds and our claim amount are tabulated below against each of the assessment numbers.

<u>Acres</u>	<u>Assessment No.</u>	<u>Item No.</u>	<u>tax due \$</u>	<u>excess \$</u>	<u>our claim \$</u>
131	APN 811142 005-2	476	8,814.00	119,671.11	11,289.78
278.44	APN 811260 013-4	478	79,744.00	89,740.76	8466.10

Our claim amount is arrived at by multiplying excess proceeds by 9.433962% which is our undivided share in the respective properties.

Our claim for excess proceeds for Assessment No: APN 811142 005-2 is \$ 11,289.78. This amount is shown on the attached excess claim form TC 176 Item 476, Assessment No: 811142005-2 as our claim amount.

Elavumkel Joseph Mathew *elavumkel Jph Mathew*

Moonjaly Rosy Mathew *Moonjaly Rosy Mathew*

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Paul McDonnell, Treasurer and Tax Collector

Re: Claim for Excess Proceeds

TC 176 Item 478 Assessment No.: 811260013-4

Assessee: WHITEHOUSE, JAMES TR & TOZZER, PATRICIA TR & CONAHAN, THOMAS JOSEPH TR & PLANTZ, THERESA A ETAL

Situs: 25850 RICE RD BLYTHE

Date Sold: March 13, 2006

Date Deed to Purchaser Recorded: May 3, 2006

Final Date to Submit Claim: May 3, 2007

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 8466.10 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 295583; recorded on JULY 26, 1994. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

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3. COVER LETTER: CLAIM FOR EXCESS PROCEEDS, ADDRESSED TO YOU.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 7<sup>th</sup> day of APRIL, 2007 at BANGALORE, INDIA  
County, State

Elavumkel Jph Mathew  
Signature of Claimant

Moontaly Rosy Mathew  
Signature of Claimant

ELAVUMKEL JOSEPH MATHEW  
Print Name

MOONTALY ROSY MATHEW  
Print Name

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2552-1522, AREA CODE: 80, COUNTRY CODE: 91  
Phone Number

2552-1533, AREA CODE: 80, COUNTRY CODE: 91  
Phone Number



**EXPLANATION SHEET: CLAIM FOR EXCESS PROCEEDS:**  
**TC 176 ITEM 478 ASSESSMENT NO: 811260013-4**

**EXPLANATION FOR CLAIM**

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278.44	APN 811260 013-4	478	79,744.00	89,740.76	8466.10

Our claim amount is arrived at by multiplying excess proceeds by 9.433962% which is our undivided share in the respective properties.

Our claim for excess proceeds for Assessment No: APN 811260 013-4 is \$ 8466.10.  
This amount is shown on the attached excess claim form TC 176 Item 478, Assessment No: 811260013-4 as our claim amount.

Elavumkel Joseph Mathew *Elavumkel Jpn Mathew*

Moonjaly Rosy Mathew *Moonjaly Rosy Mathew*