

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE:
JUL 06 2010

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 179, Item 147.
Last assessed to: Bertha Mae Bolton.

RECOMMENDED MOTION: That the Board of Supervisors:

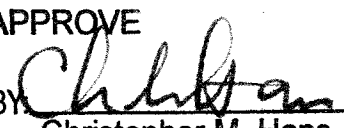
- 1) Approve the claim from United Pacific Assets, LLC, assignee for Bertha M Bolton AKA Bertha Mae Bolton, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 525073009-1;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to United Pacific Assets, LLC, assignee for Bertha M Bolton AKA Bertha Mae Bolton in the amount of \$1,091.90, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: (Continued on page two)


Don Kent, Treasurer-Tax Collector

FINANCIAL DATA	Current F.Y. Total Cost:	\$1,091.90	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$ 0	For Fiscal Year:	2010-11

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:
 APPROVE
 BY: 
 Christopher M. Hans
 County Executive Office Signature

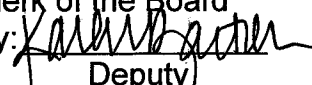
FORM APPROVED COUNTY COUNSEL
BY: Dale A. Gardner 7/6/10
DALE A. GARDNER
Departmental Concurrence

Policy
 Policy
 Consent
 Consent
 Dept't Recomm.:
 Per Exec. Ofc.:

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Ashley, seconded by Supervisor Buster and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Buster, Tavaglione, Stone, Benoit and Ashley
 Nays: None
 Absent: None
 Date: September 14, 2010
 xc: Treasurer, Auditor

Kecia Harper-Ihem
 Clerk of the Board
 By: 
 Deputy

BOARD OF SUPERVISORS

Form 11:

Page 2

BACKGROUND: (Continued)

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2008 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 12, 2008. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 9, 2008, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from United Pacific Assets, LLC, assignee for Bertha M Bolton AKA Bertha Mae Bolton based on an Assignment of Right to Collect Excess Proceeds dated May 19, 2008 and a Grant Deed recorded August 10, 1995 as Instrument No. 262059.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that United Pacific Assets, LLC, assignee for Bertha M Bolton AKA Bertha Mae Bolton be awarded excess proceeds in the amount of \$1,091.90. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.



UNITED
PACIFIC
ASSETS, LLC

TC179
Item 147

Tuesday, December 23, 2008 4:10:21 PM

Riverside County Claim for Excess Proceeds

Date of Tax Sale: 3/17/2008 Assessor's Parcel Number: 525-073-009

1722 H Street
Modesto, Ca 95354
T: 866-505-4197
F: 866-608-0647

info@compasset.com
www.simpleproceeds.com

RECEIVED
RIVERSIDE COUNTY
CLERK'S OFFICE
2008 DEC 23 4:10:21 PM

Summary of Documents Provided

1. Vesting Document
2. Assignment of Rights from Bertha M Bolton to United Pacific Assets, LLC
3. Claim for Excess Proceeds by United Pacific Assets, LLC

If you have any requests for additional information we are happy to provide that, you may contact us via phone, email, mail or facsimile

RECORDING REQUESTED BY

AND WHEN RECORDER MAIL THIS DEED AND UNLESS OTHERWISE SHOWN BELOW MAIL TAX STATEMENT TO

Name Ms. Bertha Mae Bolton
Street Address 3441 Opal Street
City & State Riverside, CA 92509
Zip

Title Order No. Form No.

262059
RECEIVED FOR RECORD
AT 8:00 O'CLOCK

AUG 10 1995

Forwarded to Official Records
of Riverside County, California

Recorder
Fees \$ 9

SPACE ABOVE THIS LINE FOR RECORDER'S USE

CTC 1-101 (8-93)

Grant Deed

THE UNDERSIGNED GRANTOR(S) DECLARE(S)

DOCUMENTARY TRANSFER TAX IS \$ 0
 unincorporated area City of _____

Parcel No. _____
 computed on full value of interest or property conveyed, or
 computed on full value less value of liens or encumbrances remaining at time of sale, and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged.

CRAIG YOUNG, A SINGLE MAN AS HIS SOLE AND SEPARATE PROPERTY

hereby GRANT(S) to

BERTHA MAE BOLTON

the following described real property in the
county of Riverside state of California:

APN #: 525-073-009

Lot 41 of Cabazon Springs, as shown by map on file in book 34
page 68 of maps, Riverside County Records.

(Unincorporated)

Dated August 9, 1995

Craig Young
CRAIG YOUNG

STATE OF CALIFORNIA } S.S.
COUNTY OF _____

On _____ before me,

a Notary Public in and for said County and State, personally appeared

personally known to me (or proved to me on the basis of satisfactory
evidence) to be the person(s) whose name(s) is/are subscribed to the
within instrument and acknowledged to me that he/she/they executed
the same in his/her/their authorized capacity(ies), and that by his/her/their
signature(s) on the instrument the person(s), or the entity upon behalf
of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal

Signature _____

(This area for official notarial seal)

See attached acknowledgement

MAIL TAX STATEMENTS TO PARTY SHOWN ON FOLLOWING LINE; IF NO PARTY SHOWN, MAIL AS DIRECTED ABOVE

Name Street Address City & State

262059

8 10 95

THIS MICROFILM OPERATED
1995 BY SECURITY UNION TITLE
INSURANCE COMPANY,
MICROFILMS DIVISION

ASSIGNMENT OF RIGHTS TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignors claim as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to UNITED PACIFIC ASSETS, LLC, my right to apply for and collect excess proceeds which you are holding and to which I am entitled from the sale of assessment number 525-073-009 sold at public auction on 3/17/2008. I understand that the total excess proceeds available for refund is \$1,580.00 and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VALUABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am Assigning.

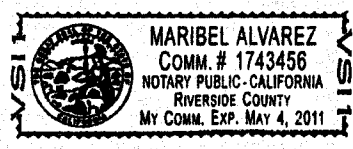
(Signature of Party of Interest/Assignor) → Bertha m Bolton
Bertha m Bolton
5062 Hill Pl
Riverside, Ca 92509-3826

STATE OF CALIFORNIA
COUNTY OF Riverside

On May 19th 2008 before me, Maribel Alvarez (Notary name), personally appeared Bertha M Bolton, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.
Signature [Signature] (Seal)



I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

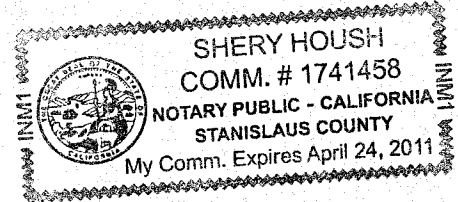
[Signature]
(Signature of Assignee) PAUL D. TUNISON, United Pacific Assets, LLC
1722 H St, Modesto, Ca 95354

STATE OF CALIFORNIA
COUNTY OF Stanislaus

On 12-31-2008 before me, Shery Housh (Notary name), personally appeared Paul D. Tunison, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.
Signature [Signature] (Seal)



TAX DEFUALTED PROPERTY CLAIM FOR EXCESS PROCEEDS

Sale Date: 3/17/2008 APN: 525-073-009

Riverside County Tax Collector

We the undersigned claim about 100% of the claimant's share of the excess that had been assigned to **UNITED PACIFIC ASSETS, LLC.**, 1722 H Street, Modesto, CA 95354

We claim status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation:

We affirm under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed this 31 day of Dec, 2008 at Modesto, CA.
City State

Signature [Signature]
United Pacific Assets, LLC
Paul D Tunison, Managing Member
1722 H Street
Modesto CA 95354

State of California

County of Stanislaus

On 12-31-2008 before me, Shery Housh (Notary name), personally appeared Paul D. Tunison, who

proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature] (Seal)

