

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE:

JUL 07 2010

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 179, Item 247.
Last assessed to: Frank R. Jordan, a Widower.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from United Pacific Assets, LLC, assignee for Frank R. Jordan, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 808270003-2;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to United Pacific Assets, LLC, assignee for Frank R. Jordan in the amount of \$4,198.38, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: (Continued on page two)




Don Kent, Treasurer-Tax Collector

FINANCIAL DATA	Current F.Y. Total Cost:	\$4,198.38	In Current Year Budget:	NO
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	N/A
	Annual Net County Cost:	\$ 0	For Fiscal Year:	2010-11

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY: 


Christopher M. Hans

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Ashley, seconded by Supervisor Buster and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.


Ayes: Buster, Tavaglione, Stone, Benoit and Ashley
Nays: None
Absent: None
Date: September 14, 2010
xc: Treasurer, Auditor

Kecia Harper-Ihem
Clerk of the Board
By: 

Deputy

Prev. Ag. Ref. ATTACHMENTS FILED WITH THE CLERK OF THE BOARD | District: 4 | Agenda Number:

9.85

FORM APPROVED COUNTY COUNSEL
BY:  DALE A. GARDNER
DATE: 7/7/10
Departmental Concurrence

Policy Policy
Consent Consent

Dept's Recomm.:
Per Exec. Ofc.:

BOARD OF SUPERVISORS

Form 11:

Page 2

BACKGROUND: (Continued)

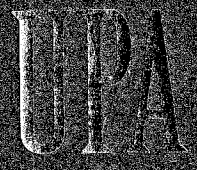
In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 17, 2008 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 12, 2008. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 9, 2008, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest

The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from United Pacific Assets, LLC, assignee for Frank R. Jordan based on an Assignment of Rights to Collect Excess Proceeds dated January 7, 2009 and a Grant Deed recorded August 26, 1998 as Instrument No. 357963.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that United Pacific Assets, LLC, assignee for Frank R. Jordan be awarded excess proceeds in the amount of \$4,198.38. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.

EP119 ITEM 347



UNITED
PACIFIC
ASSETS, LLC

Friday, January 16, 2009 1:44:26 PM

Riverside County Claim for Excess Proceeds

Date of Tax Sale: 3/17/2008 Assessor's Parcel Number: 808-270-008

17-23 H Street
Modesto, Ca 95354
T: 866-509-4107
F: 866-608-0647

info@compassse.com
www.simpleproceeds.com

Summary of Documents Provided

1. Vesting Document
2. Assignment of Rights from Frank R Jordan to United Pacific Assets, LLC
3. Claim for Excess Proceeds by United Pacific Assets, LLC



Call the Better
Business Bureau at
1-800-948-4880 to
verify our perfect
record.

If you have any requests for additional information we are happy to provide that, you may contact us via phone, email, mail, or facsimile.



Proud Members with a Perfect Record

RECORDING REQUESTED BY:
Fidelity National Title Company
Escrow No. 1204-CAH
Title Order No. 291615-06

When Recorded Mail Document
and Tax Statement To:
Mr. Frank R. Jordan
9808 Tierra Grande St., Ste 205
San Diego, CA 92128

RECORDING REQUESTED BY
FIDELITY NATIONAL TITLE INSURANCE CO

SURVEYORS
Mortgage Fund
\$10.00

PAID
Doc. Transfer Tax
Riv. Co. Recorder

357963

RECEIVED FOR RECORD
AT 8:00 AM

AUG 28 1998

Recorded in Office Records
of Riverside County, California

Recorder
Fees \$ 9

T
SL

A FN: 808-286-882-0 7062007
270-003

GRANT DEED

SPACE ABOVE THIS LINE FOR RECORDER'S USE

The undersigned grantor(s) declare(s):
Documentary transfer tax is \$ 8.80

- computed on full value of property conveyed, or
- computed on full value less value of liens or encumbrances remaining at time of sale,
- Unincorporated Area City of

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, JOJOBA FARMS of California, a California Corporation

hereby GRANT(S) to Frank R. Jordan, a Widower California

the following described real property in the County of Riverside, State of California

THE SOUTH HALF OF THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 10, TOWNSHIP 5 SOUTH, RANGE 15 EAST, SAN BERNARDINO BASE AND MERIDIAN

DATED: October 23, 1997

STATE OF CALIFORNIA
COUNTY OF Riverside

ON December 14, 1997 before me,
B.T. MORRING, Notary Public personally appeared
August Spangenberg

JOJOBA FARMS of California, a California corporation

By: [Signature]

I personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Witness my hand and official seal.

Signature B.T. Moring

B. T. MORRING
Commission #1089483
Notary Public - California
Riverside County
My Comm. Expires Mar 28, 2000

MAIL TAX STATEMENTS AS DIRECTED ABOVE

FD-213 (Rev 9/94)

GRANT DEED

SANTA ANA COUNTY, CA 92770
SANTA ANA COUNTY, CA 92770

01A
11/11/70



Order No. 291615

EXHIBIT "ONE"

The South half of the Southwest quarter of the Southeast quarter of the Southeast quarter of Section 10, Township 5 South, Range 15 East, San Bernardino Base and Meridian, according to the Official Plat thereof.

Excepting therefrom all mineral deposits, with the right to mine and remove such deposits, as reserved by the United States in Patent recorded September 4, 1970, as Instrument No. 87691, Official Records, Riverside County, California.

ASSIGNMENT OF RIGHTS TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignors claim as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to UNITED PACIFIC ASSETS, LLC, my right to apply for and collect excess proceeds which you are holding and to which I am entitled from the sale of assessment number 808-270-003 sold at public auction on 3/17/2008. I understand that the total excess proceeds available for refund is \$4,687.00 and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VALUABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am Assigning

[Handwritten Signature]
(Signature of Party of Interest/Assignor)

Frank R Jordan
6533 Radio Dr.
SAN DIEGO, CA 92114-2022

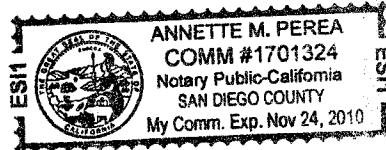
STATE OF CALIFORNIA
COUNTY OF SAN DIEGO

On 1-7-09 before me, Annette M. Perea, Notary Public (Notary name), personally appeared Frank R. Jordan, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in (his/her/their) authorized capacity(ies), and that by (his/her/their) signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature *[Handwritten Signature]* (Seal)



I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

[Handwritten Signature]
(Signature of Assignee)

PAUL D. TUNISON
1722 H St, Modesto, Ca 95354

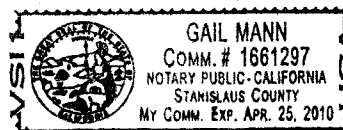
STATE OF CALIFORNIA
COUNTY OF STANISLAUS

On APRIL 6th 2009 before me, GAIL MANN, Notary Public (Notary name), personally appeared PAUL D. TUNISON, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature *[Handwritten Signature]* (Seal)



TAX DEFUALTED PROPERTY CLAIM FOR EXCESS PROCEEDS

Sale Date: 3/17/2008 APN: 808-270-003

Riverside County Tax Collector

We the undersigned claim about 100% of the claimant's share of the excess that had been assigned to **UNITED PACIFIC ASSETS, LLC.**, 1722 H Street, Modesto, CA 95354

We claim status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation:

We affirm under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed this 9 day of March, 2009 at Modesto, California
City State

Signature [Signature]
United Pacific Assets, LLC
Paul D Tunison, Managing Member
1722 H Street
Modesto CA 95354

State of California

County of Stanislaus

On 3/9/09 before me, Susana Martinez A. Notary Public (Notary name), personally appeared Paul D. Tunison, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she~~/~~they~~ executed the same in his/~~her~~/~~their~~ authorized capacity(~~s~~), and that by his/~~her~~/~~their~~ signature(~~s~~) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature] (Seal)

