SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA





FROM: County Counsel

SUBMITTAL DATE: January 27, 2011

SUBJECT: Approval of the Conflict of Interest Code of the Banning Unified School District

RECOMMENDED MOTION: That the Board of Supervisors approves the Conflict of Interest Code submitted by Banning Unified School District.

BACKGROUND: Government Code section 87306.5 requires that all local agencies review their Conflict of Interest Code, and the listings of designated positions for employees who must disclose along with the types of disclosure required, and make appropriate amendments to each as required.

(Continued)

Departmental Concurrence

L. ALEXANDRA FONG, Deputy County Counsel for PAMELA J. WALLS, County Counsel

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FINANCIAL DATA	Current F.Y. Total Cost:	\$ N/A	In Current Year Bud	get: N/A
	Current F.Y. Net County Cost:	\$ N/A	Budget Adjustment: N/A	
	Annual Net County Cost:	\$ N/A	For Fiscal Year:	N/A
SOURCE OF FUNDS:			Positions To Be Deleted Per A-30	
				Requires 4/5 Vote
C.E.O. RECO	OMMENDATION:	APPROVE)	1	

Policy Policy

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Consent Consent

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Stone, seconded by Supervisor Benoit and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Buster, Tavaglione, Stone, Benoit and Ashley

Nays: Absent: None None

County Executive Office Signature

Date:

February 8, 2011

XC:

Co.Co., District, COB

Kecia Harper-Ihem Clerk of the Board

y: Xallubar

Deputy

er Exec. Ofc.:

Dep't Recomm.

Prev. Agn. Ref.: 10/28/08; 2.18 District: 5

Agenda Number:

2.7

Approval of Conflict of Interest Code Banning Unified School District January 27, 2011 Page 2

Government Code Section 82011 identifies the Board of Supervisors for the County of Riverside as the code reviewing body for a local government agency within its county. A local government agency, as defined by Government Code Section 82041, includes a school district.

The Banning Unified School District recently revised the appendix to its Conflict of Interest Code and has submitted it for approval by the Board of Supervisors as the code reviewing body.

This office has reviewed the revised appendix and has found that it complies with statutory requirements. It is recommended that the Board of Supervisors approve Banning Unified School District's Conflict of Interest Code as revised and that the Clerk of the Board notify the Agency of the action taken.

CONFLICT OF INTEREST CODE FOR THE BANNING UNIFIED SCHOOL DISTRICT

(Amended November 18, 2010)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) which contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code of the Banning Unified School District (the "District").

All officials and designated employees required to submit a statement of economic interests shall file their statements with the Secretary to the Superintendent as the District's Filing Officer. The Filing Officer shall make and retain a copy of all statements filed by Members of the Board of Education and the Superintendent, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of Riverside. The Filing Officer shall retain the originals of the statements filed by all other officials and designated employees and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX

CONFLICT OF INTEREST CODE

OF THE

BANNING UNIFIED SCHOOL DISTRICT

(Amended November 18, 2010)

EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the District's Code, but are subject to the disclosure requirements of the Act. (Government Code Section 87200 et seq.). [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Board of Education

Superintendent

Assistant Superintendent, Business Services

Financial Consultants

Individuals holding one of the above listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by § 87200.

DESIGNATED EMPLOYEES'

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

TITLE OR FUNCTION ASSIGNED **Account Technician** 4 Assistant Principal (ALL) 5 Assistant Superintendent, Curriculum, Instruction & Assessment 5 5 Assistant Superintendent, Human Resources Coordinator, Registration and Student Support 5 5 Dean (ALL) Director, Education Services 5 Director, Maintenance, Operations & Transportation 5 Director, Nutrition Services 5 5 Director, Personnel Commission Director, Special Education/Student Services 5 **Facilities Director** 2, 3, 5 Information Technology Director 5 Multilingual and Categorical Programs Director 5 Principal (ALL) 5 Supervisor, Fiscal Services 2, 3, 4 Warehouseman 5

DISCLOSURE CATEGORIES

DESIGNATED EMPLOYEES' TITLE OR FUNCTION

DISCLOSURE CATEGORIES ASSIGNED

MEMBERS OF BOARDS, COMMITTEES & COMMISSIONS

Citizens' Oversight Committee

1, 2

Consultant²

Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

EXHIBIT "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

<u>Category 1</u>: All investments and business positions and sources of income, including gifts, loans and travel payments, that are located in, do business in, or own real property within the jurisdiction of the District.

<u>Category 2</u>: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

<u>Category 3</u>: All investments and business positions and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District

<u>Category 4</u>: All investments and business positions and sources of income, including gifts, loans and travel payments, that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

<u>Category 5</u>: All investments and business positions and sources of income, including gifts, loans and travel payments, that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's department, unit or division.