



RIVERSIDE COUNTY
AUDITOR-CONTROLLER
11 SEP 22 PM 12:37

TO: Paul Angulo, Chief Financial Officer, Redevelopment Agency for the County of Riverside

FROM: Lisa Brandl, Deputy Executive Director, Redevelopment Agency for the County of Riverside *LB*

DATE: September 22, 2011

RE: 2011-2012 Statement of Indebtedness

The annual Statement of Indebtedness for the Redevelopment Agency for the County of Riverside is attached for your review and approval. Section 33675 of the Health and Safety Code requires submission of this statement by October 1, 2011.

The statement includes five (5) separate reports, one for each of the Redevelopment Project areas active as of June 30, 2011. The debt of the Agency can be summarized as follows:

<u>Description</u>	<u>Original Date Incurred</u>	<u>Original Prin. & Int. Amount</u>	<u>Total Outstanding Debt (Prin. & Int)</u>
Tax Increment Projects			\$ 5,843,096
CORAL-General	June 1988	\$ 3,116,960	\$ 2,621,728
CORAL-Mira Loma	May 1990	\$ 4,849,975	\$ 2,586,674
Housing Set-Aside Fund			\$ 425,456,142
Pass Through Agreements			\$ 365,236,265
County Auditor Fees			\$ 7,327,010
Tax Increment Debts / OPA Agreements			\$ 5,758,531
Tax Increment Property/Loans			\$ 24,876
2004 Tax Allocation Bonds	December 2004	\$ 220,443,771	\$ 181,679,061
2005 Tax Allocation Bonds	August 2005	\$277,620,609	\$ 229,836,345
2006 Tax Allocation Bonds Series A	October 2006	\$320,209,026	\$ 274,686,194
2006 Tax Allocation Bonds Series B	October 2006	\$ 63,440,860	\$ 54,536,556
2007 Tax Allocation Bonds	April 2007	\$159,837,019	\$ 139,792,550
2010 Tax Allocation Bonds	July 2010	\$198,719,856	\$ 194,957,473
2011 Tax Allocation Bonds	March 2011	\$197,969,396	\$ 197,969,396
√ VARP FY 11-12			\$ 31,498,284
√ VARP FY 12-13			\$ 7,470,531
Total			\$2,127,280,712

As the Agency's Chief Financial Officer, your certification of these statements is necessary. Please review, sign and date each of the statements, and return a copy of the signed statements to this office prior to October 25, 2011. A signed copy of the Statement of Indebtedness must accompany the State Controller's Report submitted in December 2011.

If you have any questions regarding this report, please contact Sylvia Frazee at (951) 955-6690.

Cc: **Pam Elias**
Peggy Sanchez

**Redevelopment Agency for the County of Riverside
Overview of Indebtedness by Project Area for FY 10-11 (SOI 11-12 report)**

	1-86	JVPA	MCPA	DCPA	I-215	Totals
Tax Increment Projects	833,567	3,646,032	225,819	439,610	698,068	5,843,096
Loan - Tech Park						- paid in full
CORAL - (General)	285,321	997,049	144,111	668,773	526,474	2,621,728
CORAL - (Mira Loma)		2,586,674				2,586,674
Housing Set-Aside	41,278,382	171,010,934	21,025,198	93,219,273	98,922,355	425,456,142
Pass Thrus	35,435,761	146,805,718	18,049,252	80,024,839	84,920,695	365,236,265
County Auditor Fees	715,211	2,796,069	456,165	1,799,411	1,560,154	7,327,010
Tax Increment Debts (OPA/Debt)			84,064	818,449	4,856,018	5,758,531
Tax Increment - Property/Loans		445			24,431	24,876
2009 Bond Anticipation Note						- paid in full
2004 Tax Allocation Bonds NHsg-PFA	40,880,131	35,874,793	11,768,775	58,491,031	34,664,331	181,679,061
2005 Tax Allocation Bonds NHsg	47,218,838	96,046,866	18,396,028	28,316,050	39,858,563	229,836,345
2006 Tax Allocation Bonds NHsg Ser.A		111,623,378		115,273,719	47,789,097	274,686,194
2006 Tax Allocation Bonds NHsg Ser. B	35,542,109		18,994,447			54,536,556
2007 Tax Allocation Bonds NHsg		139,792,550				139,792,550
2010 Tax Allocation Bonds NHsg			13,805,763	62,850,169	118,301,541	194,957,473
2011 Tax Allocation Bonds NHsg		129,035,537		14,301,796	54,632,063	197,969,396
Sub-Total of Indebtedness	202,189,320	840,216,045	102,949,622	456,203,120	486,753,790	2,088,311,897
VARP FY 11-12	3,396,932	11,993,980	1,759,148	7,996,658	6,351,566	31,498,284
VARP FY 12-13	805,659	2,844,643	417,222	1,896,589	1,506,418	7,470,531
Total of Indebtedness	206,391,911	855,054,668	105,125,992	456,096,367	494,611,774	2,127,280,712
Less: Available Revenue	7,964,935	3,204,027	3,679,085	31,767,863	4,700,606	51,316,516
Project Area Total Net Requirement	198,426,976	851,850,641	101,446,907	434,328,504	489,911,168	2,075,964,196

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency: REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
 Name of Project Area: 1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-EI Cerrito

Balances Carried Forward From:	Line	Current	
		Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (Optional)	(1)	\$ 202,189,320.00	\$ 9,129,319.00
Post Fiscal Period - Totals	(2)	\$ 4,202,591.00	\$ 3,396,932.00
Grand Totals	(3)	\$ 206,391,911.00	\$ 12,526,251.00
Available Revenues	(4)	\$ 7,964,935.00	
From Calculation of Available Revenues, Line 7	(5)	\$ 198,426,976.00	
Net Requirement			

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
 Pursuant to Section 336775 (b) of the Health and Safety Code,
 I hereby certify that the above is a true and accurate Statement
 of Indebtedness for the above named agency.

Paul Angulo, County Auditor/Controller
 Name Title
Paul Angulo → 10/18/11
 Signature Date

STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Redevelopment Agency
Name of Project Area

1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-EI Cerrito

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) Tax Increment Projects			Open			833,567.00	833,567.00
(B) CORAL (General)	06-88	96,374.00	28 yrs	5.65%		285,321.00	53,349.00
(C) Housing Set Aside			40 yrs			41,278,382.00	1,665,149.00
(D) Pass Through Agreements			Open			35,435,761.00	1,837,734.00
(E) County Auditor Fees			Open			715,211.00	126,788.00
(F) 1997 Series A Bonds	9-97	1,515,423.00	36 yrs	5.62%			
(G) OPA Agreements			Various				
(H) Tax Increment-Property/Loans			Open				
(I) Administrative Cost Reimb							
(J) State ERAF Deposit			Open				
Sub Total,						\$ 78,548,242.00	\$ 4,516,587.00
This Page						\$	\$
Totals Forward						\$ 123,641,078.00	\$ 4,612,732.00
From All Other Pages						\$	\$
Totals, Fiscal Year Indebtedness						\$ 202,189,320.00	\$ 9,129,319.00

Purpose of Indebtedness:

- (A) Tax Increment Projects
- (B) Reimbursement for County Services
- (C) Housing Set Aside- 20%
- (D) Pass Through Agreements
- (E) County Auditor Property Tax Administration fees
- (F) Tax Allocation Bonds 1997 Series A
- (G) Owner Participation Agreements
- (H) Tax Increment Property/Loans
- (I) Admin Cost Reimb
- (J) State ERAF Deposit

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR**

**REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-EI Cerrito**

Name of Redevelopment Agency
Name of Project Area

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) 2004 Tax Allocation Bonds	12/04	1,507,563.00	32	5.00	25,681,173.00	40,880,131.00	1,513,313.00	
(B) 2005 Tax Allocation Bonds	8/05	1,780,175.00	32	5.00	27,729,686.00	47,218,838.00	1,770,975.00	
(C) 2006 Tax Allocation Bonds Series B	10/06	1,331,694.00	31	5.00	19,300,572.00	35,542,109.00	1,328,444.00	
(D)								
(E)								
(F)								
(G)								
(H)								
(I)								
(J)								
(K)								
(L)								
Total This Page						\$ 123,641,078.00	\$ 4,612,732.00	

Purpose of Indebtedness:

- (A) 2004 Tax Allocation Bonds _____ (G)
- (B) 2005 Tax Allocation Bonds _____ (H)
- (C) 2006 Tax Allocation Bonds Series B _____ (I)
- (D) _____ (J)
- (E) _____ (K)
- (F) _____ (L)

STATEMENT OF INDEBTEDNESS - POST-FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2012 TAX YEAR

Form R
(Optio

To be used only if the agency wishes to include indebtedness entered into after June 30

Name of Redevelopment Agency
 Name of Project Area

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
 1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-EI Cerrito

For Indebtedness Entered into post June 30, 2011

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) VARP - FY 11-12	5/1/2012	3,396,932.00				3,396,932.00	3,396,932.00	
(B) VARP - FY 12-13	5/1/2013	805,659.00				805,659.00	-	
(C)								
(D)								
(E)								
(F)								
(G)								
(H)								
(I)								
(J)								
(K)								
(L)								
TOTALS						\$ 4,202,591.00	\$ 3,396,932.00	

Purpose of Indebtedness:

- (A) VARP - FY 11-12 _____ (G) _____
- (B) VARP - FY 12-13 _____ (H) _____
- (C) _____ (I) _____
- (D) _____ (J) _____
- (E) _____ (K) _____
- (F) _____ (L) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**

Name of Project Area **1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-El Cerrito**

Tax Year **2011-2012** Reconciliation Dates: **From July 1, 2010 To June 30, 2011**

Debt Identification:		A	B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness, from:	Other Funds	Remaining Balance (A+B-C-D-E)	
SOI page and line:	Brief Description										
Prior Yr	Current Yr										
Pg 1	Pg 1										
Line A	Line A	761,048.00	461,721.00			389,202.00				833,567.00	
Pg 1	Pg 1										
Line B	Line B	322,120.00	3,676.00			40,475.00				285,321.00	
Pg 1	Pg 1										
Line C	Line C	42,000,494.00	985,571.00			1,707,683.00				41,278,382.00	
Pg 1	Pg 1										
Line D	Line D	37,433,388.00		743,874.00		1,253,753.00				35,435,761.00	
Pg 1	Pg 1										
Line E	Line E	619,265.00	185,033.00			89,087.00				715,211.00	
Pg 1	Pg 1										
Line F	Line F										
Pg 1	Pg 1										
Line G	Line G	15,604.00	10,354.00			25,958.00					
Pg 1	Pg 1										
Line H	Line H										
TOTAL - THIS PAGE		81,151,919.00	1,646,355.00	743,874.00		3,506,158.00				78,548,242.00	
TOTALS FORWARD		128,850,552.00	1,267,466.00			6,476,940.00				123,641,078.00	
GRAND TOTALS		\$ 210,002,471.00	\$ 2,913,821.00	\$ 743,874.00		\$ 9,983,098.00				\$ 202,189,320.00	

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt column. Use the page and line number that the indebtedness is listed on in each year as appropriate, and a brief description. Ignore any indebtedness fully repaid in the previous year, as it had a zero ending balance. All new indebtedness entered into since the previous SOI is to be listed below the previous indebtedness. Enter "new" in the "Prior Yr" page and line column for each new indebtedness.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Project Area 1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-El Cerrito

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011

Debt Identification:		A Outstanding Debt All Beginning Indebtedness	B Adjustments		C Decreases (Attach Explanation)	D Amounts Paid Against Indebtedness, from:		E Other Funds	F Remaining Balance (A+B-C-D-E)
Prior Yr Line	Current Yr Line		Increases (Attach Explanation)	Decreases (Attach Explanation)		Tax Increment	Other Funds		
Pg 1 Line 1	Pg 1 Line 1	-	1,118,402.00			1,118,402.00			
Pg 1 Line J	Pg 1 Line J	597,167.00	149,064.00			746,231.00			
Pg 2 Line A	Pg 2 Line A	42,392,569.00				1,512,438.00		40,880,131.00	
Pg 2 Line B	Pg 2 Line B	49,001,013.00				1,782,175.00		47,218,838.00	
Pg 2 Line C	Pg 2 Line C	36,859,803.00				1,317,694.00		35,542,109.00	
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
Pg Line	Pg Line								
TOTAL - THIS PAGE		128,850,552.00	1,267,466.00			6,476,940.00		123,641,078.00	

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt Column.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

PROJECT AREA 1-1986 Murrieta/Home Gardens/Lakeland Village/Temescal-EI Cerrito

TAX YEAR 2011-2012

RECONCILIATION DATES: JULY 1, 2010 TO JUNE 30, 2011

1. Beginning Balance, Available Revenues (See Instructions)	\$ 9,286,402.00 ✓
2. Tax Increment Received - Gross All Tax Increment Revenues, to including any Tax Increment passed through to other local taxing agencies	\$ 8,538,413.00
3. All other Available Revenues Received (See Instructions)	\$ 123,218.00
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	\$ -
5. Sum of Lines 1 through 4	<u>\$ 17,948,033.00</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	\$ 9,983,098.00 ✓
7. Available Revenues, End of Year (5 - 6)	<u>\$ 7,964,935.00</u> ✓

FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefor omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues".

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1149	414,597,445			
01-1151	56,302,561			
01-1152	127,731,765			
01-1153	246,621,367			
	<u>845,253,138</u>	8,452,531	198,426,976	189,974,445
01-1154	219,381,019			
01-1156	400,143,855			
01-1157	39,467,727			
01-1158	85,857,669			
01-1159	122,954,707			
01-1160	378,172,590			
01-1199	174,082,800			
01-1300	1,884,396,583			
	<u>3,304,456,950</u>	33,044,570	851,850,641	818,806,072
01-1155	296,480,518			
01-1161	34,991,005			
01-1162	17,698,270			
01-1163	101,138,654			
01-1164	5,246,383			
01-1165	7,897,118			
01-1166	579,931			
01-1167	75,072,854			
01-1168	(259,301,229)			
	<u>279,803,504</u>	2,798,035	101,447,407	98,649,372
01-1150	85,378			
01-1176	2,505,406			
01-1177	1,748,955,768			
01-1178	22,619,959			
01-1179	(170,963)			
01-1180	67,344,772			
01-1181	69,239,887			
01-1182	40,165,469			
01-1183	4,242,694			
01-1185	109,363,530			
01-1186	(87,555,280)			
01-1200	35,178			
01-1201	20,168,249			
01-1202	24,440,003			
01-1203	12,796,547			
01-1204	4,622,732			
	<u>2,038,859,329</u>	20,388,593	434,328,504	413,939,911

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1187	(31,564,117)			
01-1188	107,317,709			
01-1189	865,892,857			
01-1190	412,329,303			
01-1191	10,724,434			
01-1192	233,415,629			
01-1193	51,845,167			
01-1194	43,577,023			
01-1195	17,134,845			
01-1197	16,029,366			
01-1198	74,309,779			
01-1205	(13,846,352)			
01-1206	10,895,437			
	<u>1,798,061,080</u>	17,980,611	489,911,168	471,930,557

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Project Area JVPA - Jurupa Valley Project Area

	Balances Carried Forward From:	Line	Current	
			Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (Optional)	(From Form A, Page 1 Totals)	(1)	\$ 840,216,045.00 ✓	\$ 36,860,266.00
Post Fiscal Period - Totals	(From Form B Totals)	(2)	\$ 14,838,623.00	\$ 11,993,980.00
Grand Totals		(3)	\$ 855,054,668.00	\$ 48,854,246.00
Available Revenues		(4)	\$ 3,204,027.00 ✓	
From Calculation of Available Revenues, Line 7		(5)	\$ 851,850,641.00	
Net Requirement				

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 336775 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

Paul Angulo, County Auditor/Controller
 Name Title
Paul Angulo 10/18/11
 Signature Date

STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Redevelopment Agency

Name of Project Area

JVPA - Jurupa Valley Project Area

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) Tax Increment Projects			Open			3,646,032.00	3,646,032.00	
(B) Coral (General)	6-88	1,103,486.00	40yrs	5.65%		997,049.00	202,213.00	
(C) Coral (Mira Loma)	1-90	4,849,975.00	N/A	N/A		2,586,674.00	364,275.00	
(D) Housing Set Aside			40yrs			171,010,934.00	6,509,780.00	
(E) Pass Through Agreements			Open			146,805,718.00	7,744,962.00	
(F) County Auditor Fees			Open			2,796,069.00	495,669.00	
(G) 1997 Series A Bonds	9-97	16,054,444.00	36yrs	5.62%	21,095,667.00		-	
(H) OPA Agreements	Various		Various				-	
(I) Tax Increment Property/Loans			Open			445.00	445.00	
(J) 2001 Jurupa Valley Redev Tax Alloc Bonds	4-01	90,025,000.00	34yrs	5.1739%	108,877,235.00		-	
Sub Total,								
This Page						\$ 327,842,921.00	\$ 18,963,376.00	
Totals Forward						\$ 512,373,124.00	\$ 17,896,890.00	
From All Other Pages						\$ 840,216,045.00	\$ 36,860,266.00	
Totals, Fiscal Year Indebtedness								

Purpose of Indebtedness:

- (A) Tax Increment Projects
- (B) Reimbursement for County Services
- (C) Reimbursement for County Services- Mira Loma
- (D) Housing Set Aside- 20%
- (E) Pass Through Agreements
- (F) County Auditor Property Tax Administration Fees
- (G) Tax Allocation Bonds 1997 Series A
- (H) Owner Participation Agreements
- (I) Tax Increment Property/Loans
- (J) 2001 Jurupa Valley Redevelopment Tax Allocation Bonds

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**
 Name of Project Area **JVPA - Jurupa Valley Project Area**

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) BAN Series 1999								
(B) Administrative Cost Reimb								
(C) State ERAF Deposit			Open					
(D) 2004 Tax Allocation Bonds	12/04	16,715,000.00	32	5.00	24,964,365.00	35,874,793.00	824,838.00	
(E) 2005 Tax Allocation Bonds	8/05	60,220,000.00	32	5.00	55,782,258.00	96,046,866.00	3,710,719.00	
(F) 2006 Tax Allocation Bonds Series A	10/06	68,740,000.00	30	5.00	61,287,726.00	111,623,378.00	4,200,719.00	
(G) 2007 Tax Allocation Bonds	4/07	89,990,000.00	28	4.5	69,847,019.00	139,792,550.00	5,532,813.00	
(H) 2011 Tax Allocation Bonds B & B-T	5/11	34,658,001.00	32		94,377,536.00	129,035,537.00	3,627,801.00	
(I)								
(J)								
(K)								
(L)								
Total This Page						\$ 512,373,124.00	\$ 17,896,890.00	

Purpose of Indebtedness:

- (A) BAN Series 1999 _____
- (B) Administrative Cost Reimb _____
- (C) State ERAF Deposit _____
- (D) 2004 Tax Allocation Bonds _____
- (E) 2005 Tax Allocation Bonds _____
- (F) 2006 Tax Allocation Bonds Series A _____
- (G) 2007 Tax Allocation Bonds _____
- (H) 2011 Tax Allocation Bonds B & B-T _____
- (I) _____
- (J) _____
- (K) _____
- (L) _____

**STATEMENT OF INDEBTEDNESS - POST SCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2012 TAX YEAR**

Form 1
(Optional)

To be used only if the agency wishes to include indebtedness entered into after June 30

Name of Redevelopment Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**

Name of Project Area **JVPA - Jurupa Valley Project Area**

For Indebtedness Entered into post June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) VARP - FY 11-12	5/1/2012	11,993,980.00				11,993,980.00	11,993,980.00
(B) VARP - FY 12-13	5/1/2013	2,844,643.00				2,844,643.00	
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
TOTALS						\$ 14,838,623.00	\$ 11,993,980.00

Purpose of Indebtedness:

- (A) VARP - FY 11-12 _____ (G) _____
- (B) VARP - FY 12-13 _____ (H) _____
- (C) _____ (I) _____
- (D) _____ (J) _____
- (E) _____ (K) _____
- (F) _____ (L) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**
 Name of Project Area **JVPA - Jurupa Valley Project Area**

Tax Year **2011-2012** Reconciliation Dates: **From July 1, 2010 To June 30, 2011**

Debt Identification:		A		B		C		D		E		F
SOI, page and line:	Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness, from:	Other Funds	Remaining Balance (A+B-C-D-E)			
Prior Yr	Current Yr											
Pg 1	Pg 1											
Line A	Line A	4,933,970.00			198,763.00	1,089,175.00			3,646,032.00			
Pg 1	Pg 1											
Line B	Line B	1,137,351.00		14,016.00		154,318.00			997,049.00			
Pg 1	Pg 1											
Line C	Line C	3,021,819.00			105,748.00	329,397.00			2,586,674.00			
Pg 1	Pg 1											
Line D	Line D	132,292,062.00		45,436,197.00		6,717,325.00			171,010,934.00			
Pg 1	Pg 1											
Line E	Line E	117,906,710.00		35,968,162.00		7,069,154.00			146,805,718.00			
Pg 1	Pg 1											
Line F	Line F	2,414,781.00		728,309.00		347,021.00			2,796,069.00			
Pg 1	Pg 1											
Line G	Line G											
Pg 1	Pg 1											
Line H	Line H											
TOTAL - THIS PAGE		261,706,693.00	82,146,684.00	304,511.00	15,706,390.00	327,842,476.00						
TOTALS FORWARD		399,753,616.00	134,665,652.00	22,045,699.00	512,373,569.00							
GRAND TOTALS		\$ 661,460,309.00	\$ 216,812,336.00	\$ 304,511.00	\$ 37,752,089.00	\$ 840,216,045.00						

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt column. Use the page and line number that the indebtedness is listed on in each year as appropriate, and a brief description. Ignore any indebtedness fully repaid in the previous year, as it had a zero ending balance. All new indebtedness entered into since the previous SOI is to be listed below the previous indebtedness. Enter "new" in the "Prior Yr" page and line column for each new indebtedness.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

PROJECT AREA JVPA - Jurupa Valley Project Area

TAX YEAR 2011-2012

RECONCILIATION DATES: JULY 1, 2010 TO JUNE 30, 2011

1. Beginning Balance, Available Revenues (See Instructions)	\$ 4,411,643.00 ✓
2. Tax Increment Received - Gross All Tax Increment Revenues, to including any Tax Increment passed through to other local taxing agencies	\$ 33,586,627.00
3. All other Available Revenues Received (See Instructions)	\$ 2,957,846.00
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	\$ -
5. Sum of Lines 1 through 4	\$ 40,956,116.00 ✓
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	\$ 37,752,089.00 ✓
7. Available Revenues, End of Year (5 - 6)	\$ 3,204,027.00 ✓

FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefor omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues".

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1149	414,597,445			
01-1151	56,302,561			
01-1152	127,731,765			
01-1153	246,621,367			
	<u>845,253,138</u>	8,452,531	198,426,976	189,974,445
01-1154	219,381,019			
01-1156	400,143,855			
01-1157	39,467,727			
01-1158	85,857,669			
01-1159	122,954,707			
01-1160	378,172,590			
01-1199	174,082,800			
01-1300	1,884,396,583			
	<u>3,304,456,950</u>	33,044,570	851,850,641	818,806,072
01-1155	296,480,518			
01-1161	34,991,005			
01-1162	17,698,270			
01-1163	101,138,654			
01-1164	5,246,383			
01-1165	7,897,118			
01-1166	579,931			
01-1167	75,072,854			
01-1168	(259,301,229)			
	<u>279,803,504</u>	2,798,035	101,447,407	98,649,372
01-1150	85,378			
01-1176	2,505,406			
01-1177	1,748,955,768			
01-1178	22,619,959			
01-1179	(170,963)			
01-1180	67,344,772			
01-1181	69,239,887			
01-1182	40,165,469			
01-1183	4,242,694			
01-1185	109,363,530			
01-1186	(87,555,280)			
01-1200	35,178			
01-1201	20,168,249			
01-1202	24,440,003			
01-1203	12,796,547			
01-1204	4,622,732			
	<u>2,038,859,329</u>	20,388,593	434,328,504	413,939,911

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1187	(31,564,117)			
01-1188	107,317,709			
01-1189	865,892,857			
01-1190	412,329,303			
01-1191	10,724,434			
01-1192	233,415,629			
01-1193	51,845,167			
01-1194	43,577,023			
01-1195	17,134,845			
01-1197	16,029,366			
01-1198	74,309,779			
01-1205	(13,846,352)			
01-1206	10,895,437			
	<u>1,798,061,080</u>	17,980,611	489,911,168	471,930,557

01-11-11, 01-11-11, 01-11-11

STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012' TAX YEAR

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Redevelopment Agency

Name of Project Area

MCPA - Mid-County Project Area

Balances Carried Forward From:	Line	Current	
		Total Outstanding Debt	Principa/Interest Due During Tax Year
Fiscal Period - Totals (Optional)	(1)	\$ 102,949,622.00 ✓	\$ 5,149,606.00
Post Fiscal Period - Totals	(2)	\$ 2,176,370.00	\$ 1,759,148.00
Grand Totals	(3)	\$ 105,125,992.00	\$ 6,908,754.00
Available Revenues	(4)	\$ 3,679,085.00 ✓	
From Calculation of Available Revenues, Line 7	(5)	\$ 101,446,907.00	
Net Requirement			

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 336775 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

Name: Paul Angulo, County Auditor/Controller Title: _____
 Signature: Paul Angulo Date: 10/18/11

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012' TAX YEAR
REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**

Name of Redevelopment Agency
Name of Project Area

MCPA - Mid-County Project Area

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) Tax Increment Projects			Open			225,819.00	225,819.00	
(B) Coral (General)	6-88	518,576.00	28 yrs	5.65%		144,111.00	30,933.00	
(C) Housing Set Aside			40 yrs			21,025,198.00	1,062,037.00	
(D) Pass Through Agreements			Open			18,049,252.00	1,449,436.00	
(E) County Auditor Fees			Open			456,165.00	80,866.00	
(F) 1997 Series A Bonds	9-97	10,439,394.00	36 yrs	5.62	13,720,371.00			
(G) OPA Agreements (TI debits)			Various			84,064.00	84,064.00	
(H) Tax Increment Property/Loans			Open					
(I) Administrative Costs			Open					
(J) State ERAF Deposit			Open					
Sub Total,								
This Page						\$ 39,984,609.00	\$ 2,933,155.00	
Totals Forward						\$ 62,965,013.00	\$ 2,216,451.00	
From All Other Pages						\$ 102,949,622.00	\$ 5,149,606.00	
Totals, Fiscal Year Indebtedness								

Purpose of Indebtedness:

- (A) Tax Increment Projects
- (B) Reimbursement for County Services
- (C) Housing Set Aside- 20%
- (D) Pass Through Agreements
- (E) County Auditor Property Tax Administration Fees
- (F) Tax Allocation Bonds 1997 Series A
- (G) Owner Participation Agreements
- (H) Tax Increment Property/Loans
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012' TAX YEAR**

Name of Redevelopment Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**
 Name of Project Area **MCPA - Mid-County Project Area**

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 2004 Tax Allocation Bonds	12-04	6,125,000.00	32	5.00	7,823,713.00	11,768,775.00	341,575.00
(B) 2005 Tax Allocation Bonds	8-05	12,385,000.00	32	5.00	10,233,972.00	18,396,028.00	785,694.00
(C) 2006 Tax Allocation Bonds Series B	10-06	11,775,000.00	31	5.00	10,320,288.00	18,994,447.00	705,869.00
(D) 2009 Bond Anticipation Note	07-09	2,000,000.00	2	3.5	70,000.00		
(E) 2010 Tax Allocation Bonds	06-10	5,645,000.00	31	5.4	8,408,247.36	13,805,763.00	383,313.00
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
Total This Page						\$ 62,965,013.00	\$ 2,216,451.00

Purpose of Indebtedness:

- (A) 2004 Tax Allocation Bonds (G)
- (B) 2005 Tax Allocation Bonds (H)
- (C) 2006 Tax Allocation Bonds Series B (I)
- (D) 2009 Bond Anticipation Note (J)
- (E) 2010 Tax Allocation Bonds (K)
- (F) (L)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2012 TAX YEAR

Form R
(Optional)

To be used only if the agency wishes to include indebtedness entered into after June 30

Name of Redevelopment Agency
 Name of Project Area

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
 MCPA - Mid-County Project Area

For Indebtedness Entered into post June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) VARP - FY 11-12	5/1/2012	1,759,148.00				1,759,148.00	1,759,148.00
(B) VARP - FY 12-13	5/1/2013	417,222.00				417,222.00	
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
TOTALS						\$ 2,176,370.00	\$ 1,759,148.00

Purpose of Indebtedness:

- (A) VARP - FY 11-12 _____ (G) _____
- (B) VARP - FY 12-13 _____ (H) _____
- (C) _____ (I) _____
- (D) _____ (J) _____
- (E) _____ (K) _____
- (F) _____ (L) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency: **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**
 Name of Project Area: **MCPA - Mid-County Project Area**

Tax Year: **2011-2012** Reconciliation Dates: **From July 1, 2010 To June 30, 2011**

Debt Identification:		A		B		C		D		E		F
SOI, page and line:	Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness, from:	Other Funds	Remaining Balance (A+B-C-D-E)			
Prior Yr	Current Yr											
Pg 1	Pg 1											
Line A	Line A	257,261.00		62,219.00		93,661.00			225,819.00			
Pg 1	Pg 1											
Line B	Line B	166,817.00		2,268.00		24,974.00			144,111.00			
Pg 1	Pg 1											
Line C	Line C	21,982,748.00		288,500.00		1,246,050.00			21,025,198.00			
Pg 1	Pg 1											
Line D	Line D	19,592,358.00		279,163.00		1,822,269.00			18,049,252.00			
Pg 1	Pg 1											
Line E	Line E	409,628.00		105,404.00		58,867.00			456,165.00			
Pg 1	Pg 1											
Line F	Line F											
Pg 1	Pg 1											
Line G	Line G	84,064.00							84,064.00			
Pg 1	Pg 1											
Line H	Line H											
TOTAL - THIS PAGE		\$ 42,492,876.00		737,554.00		3,245,821.00			39,984,609.00			
TOTALS FORWARD		\$ 53,367,616.00		14,657,610.00		4,777,859.00			62,965,013.00			
GRAND TOTALS		\$ 95,860,492.00		\$ 15,395,164.00		\$ 8,023,680.00		\$ 247,485.00	\$ 102,949,622.00			

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt column. Use the page and line number that the indebtedness is listed on in each year as appropriate, and a brief description. Ignore any indebtedness fully repaid in the previous year, as it had a zero ending balance. All new indebtedness entered into since the previous SOI is to be listed below the previous indebtedness. Enter "new" in the "Prior Yr" page and line column for each new indebtedness.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

PROJECT AREA MCPA - Mid-County Project Area

TAX YEAR 2011-2012'

RECONCILIATION DATES: JULY 1, 2010 TO JUNE 30, 2011

1. Beginning Balance, Available Revenues (See Instructions)	\$ <u>5,439,885.00</u> ✓
2. Tax Increment Received - Gross All Tax Increment Revenues, to including any Tax Increment passed through to other local taxing agencies	\$ <u>6,230,249.00</u>
3. All other Available Revenues Received (See Instructions)	\$ <u>32,631.00</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	\$ <u>247,485.00</u> ✓ <i>From 13</i>
5. Sum of Lines 1 through 4	\$ <u>11,950,250.00</u> ✓
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	\$ <u>8,271,165.00</u>
7. Available Revenues, End of Year (5 - 6)	\$ <u><u>3,679,085.00</u></u> ✓

FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefor omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues".

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1149	414,597,445			
01-1151	56,302,561			
01-1152	127,731,765			
01-1153	246,621,367			
	<u>845,253,138</u>	8,452,531	198,426,976	189,974,445
01-1154	219,381,019			
01-1156	400,143,855			
01-1157	39,467,727			
01-1158	85,857,669			
01-1159	122,954,707			
01-1160	378,172,590			
01-1199	174,082,800			
01-1300	1,884,396,583			
	<u>3,304,456,950</u>	33,044,570	851,850,641	818,806,072
01-1155	296,480,518			
01-1161	34,991,005			
01-1162	17,698,270			
01-1163	101,138,654			
01-1164	5,246,383			
01-1165	7,897,118			
01-1166	579,931			
01-1167	75,072,854			
01-1168	(259,301,229)			
	<u>279,803,504</u>	2,798,035	101,447,407	98,649,372
01-1150	85,378			
01-1176	2,505,406			
01-1177	1,748,955,768			
01-1178	22,619,959			
01-1179	(170,963)			
01-1180	67,344,772			
01-1181	69,239,887			
01-1182	40,165,469			
01-1183	4,242,694			
01-1185	109,363,530			
01-1186	(87,555,280)			
01-1200	35,178			
01-1201	20,168,249			
01-1202	24,440,003			
01-1203	12,796,547			
01-1204	4,622,732			
	<u>2,038,859,329</u>	20,388,593	434,328,504	413,939,911

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1187	(31,564,117)			
01-1188	107,317,709			
01-1189	865,892,857			
01-1190	412,329,303			
01-1191	10,724,434			
01-1192	233,415,629			
01-1193	51,845,167			
01-1194	43,577,023			
01-1195	17,134,845			
01-1197	16,029,366			
01-1198	74,309,779			
01-1205	(13,846,352)			
01-1206	10,895,437			
	<u>1,798,061,080</u>	17,980,611	489,911,168	471,930,557

01-1150, 01-1176 thru 01-1183, 01-1185, 01-1186, 01-1200, 01-1204

Cover Page

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR**

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

DCPA - Desert Communities Project Area

Name of Redevelopment Agency

Name of Project Area

Balances Carried Forward From:	Line	Current	
		Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (Optional)	(1)	\$ 456,203,120.00	\$ 22,392,615.00
Post Fiscal Period - Totals	(2)	\$ 9,893,247.00	\$ 7,996,658.00
Grand Totals	(3)	\$ 466,096,367.00	\$ 30,389,273.00
Available Revenues From Calculation of Available Revenues, Line 7	(4)	\$ 31,767,863.00	
Net Requirement	(5)	\$ 434,328,504.00	

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 336775 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.



 Name Paul Angulo, County Auditor for Controls Title
 Signature Paul Angulo Date 10/18/11

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency: **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**
 Name of Project Area: **DCPA - Desert Communities Project Area**

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) Tax Increment Projects			Open			439,610.00	439,610.00
(B) Coral (General)	6-88	618,079.00	28 yrs	5.65%		668,773.00	123,835.00
(C) Housing Set Aside			40 yrs			93,219,273.00	4,189,374.00
(D) Pass Through Agreements			Open			80,024,839.00	5,866,949.00
(E) County Auditor Fees			Open			1,799,411.00	318,988.00
(F) Tax Allocation Bonds 1997 Series A	9-97	5,900,818.00	36 yrs	5.62%	7,757,454.00		-
(G) OPA Agreements (TI debt)	Various		Various			818,449.00	818,449.00
(H) Tax Increment Property/Loans			Open				-
(I) Administrative Cost Reimb			Open				-
(J)			Open				-
Sub Total,							
This Page							
Totals Forward						\$ 176,970,355.00	\$ 11,757,205.00
From All Other Pages						\$ 279,232,765.00	\$ 10,635,410.00
Totals, Fiscal Year Indebtedness						\$ 456,203,120.00	\$ 22,392,615.00

Purpose of Indebtedness:

- (A) Tax Increment Projects
- (B) Reimbursement for County Facilities
- (C) Housing Set Aside- 20%
- (D) Pass Through Agreements
- (E) County Auditor Property Tax Administration Fees
- (F) Tax Allocation Bonds 1997 Series A
- (G) Owner Participation Agreements
- (H) Tax Increment Property/Loans
- (I) Administrative Cost Reimb
- (J) State ERAF Deposit

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR
REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
DCPA - Desert Communities Project Area**

Name of Redevelopment Agency
Name of Project Area

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 2004 Tax Allocation Bonds	12/04	34,840,000.00	32	5.00	37,056,163.00	58,491,031.00	2,091,413.00
(B) 2005 Tax Allocation Bonds	8/05	16,995,000.00	32	5.00	16,854,655.00	28,316,050.00	1,025,975.00
(C) 2006 Tax Allocation Bonds Series A	10/06	71,725,000.00	31	5.00	62,884,956.00	115,273,719.00	4,415,838.00
(D) 2010 Tax Allocation Bonds	6/10	32,415,000.00	27		31,693,742.00	62,850,169.00	2,356,363.00
(E) 2011 Tax Allocation Bonds	3/11	6,475,000.00	27		7,826,796.00	14,301,796.00	745,821.00
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
Total This Page						\$ 279,232,765.00	\$ 10,635,410.00

Purpose of Indebtedness:

- (A) 2004 Tax Allocation Bonds _____ (G) _____
- (B) 2005 Tax Allocation Bonds _____ (H) _____
- (C) 2006 Tax Allocation Bonds Series A _____ (I) _____
- (D) 2010 Tax Allocation Bonds _____ (J) _____
- (E) 2011 Tax Allocation Bonds _____ (K) _____
- (F) _____ (L) _____

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2012 TAX YEAR

Form B
(Optio

To be used only if the agency wishes to include indebtedness entered into after June 30

Name of Redevelopment Agency
 Name of Project Area

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
 DCPA - Desert Communities Project Area

For Indebtedness Entered into post June 30, 2011

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) VARP - FY 11-12	5/1/2012	7,996,658.00				7,996,658.00	7,996,658.00
(B) VARP - FY 12-13	5/1/2013	1,896,589.00				1,896,589.00	
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
TOTALS							
POST FISCAL YEAR INDEBTEDNESS						\$ 9,893,247.00	\$ 7,996,658.00

Purpose of Indebtedness:

- (A) VARP - FY 11-12 _____ (G)
- (B) VARP - FY 12-13 _____ (H)
- (C) _____ (I)
- (D) _____ (J)
- (E) _____ (K)
- (F) _____ (L)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**

Name of Project Area **DCPA - Desert Communities Project Area**

Tax Year **2011-2012**

Reconciliation Dates: **From July 1, 2010 To June 30, 2011**

Debt Identification:		A		B		C		D		E		F
SOI, page and line:	Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness, from:	Other Funds	Remaining Balance (A+B-C-D-E)			
Prior Yr	Current Yr											
Pg 1	Pg 1											
Line A	Line A	723,888.00		480,792.00		765,070.00			439,610.00			
Pg 1	Pg 1			8,944.00		98,470.00			668,773.00			
Line B	Line B	758,299.00										
Pg 1	Pg 1			7,975,248.00		4,569,174.00			93,219,273.00			
Line C	Line C	89,813,199.00										
Pg 1	Pg 1			6,070,003.00		6,092,134.00			80,024,839.00			
Line D	Line D	80,046,970.00										
Pg 1	Pg 1			403,172.00		234,800.00			1,799,411.00			
Line E	Line E	1,631,039.00										
Pg 1	Pg 1											
Line F	Line F											
Pg 1	Pg 1											
Line G	Line G	912,449.00							818,449.00			
Pg 1	Pg 1											
Line H	Line H											
Pg 1	Pg 1											
Line H	Line H											
TOTAL - THIS PAGE		\$ 173,885,844.00		\$ 14,938,159.00		\$ 11,853,648.00			\$ 176,970,355.00			
TOTALS FORWARD		\$ 211,071,406.00		\$ 80,740,712.00		\$ 11,320,779.00			\$ 279,232,765.00			
GRAND TOTALS		\$ 384,957,250.00		\$ 95,678,871.00		\$ 23,174,427.00			\$ 456,203,120.00			

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt column. Use the page and line number that the Indebtedness is listed on in each year as appropriate, and a brief description. Ignore any Indebtedness fully repaid in the previous year, as it had a zero ending balance. All new Indebtedness entered into since the previous SOI is to be listed below the previous Indebtedness. Enter "new" in the "Prior Yr" page and line column for each new Indebtedness.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Project Area DCPA - Desert Communities Project Area

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011

Debt Identification:		A Outstanding Debt All Beginning Indebtedness	B Adjustments		C Decreases (Attach Explanation)	D Amounts Paid Against Indebtedness, from: Tax Increment Other Funds	E Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)			
Pg 1 Line I	Pg 1 Line I						
Pg 1 Line J	Pg 1 Line J	1,444,718.00	2,274,091.00		2,274,091.00		
Pg 2 Line A	Pg 2 Line A	60,585,944.00	56,082.00		1,500,800.00		
Pg 2 Line B	Pg 2 Line B	29,343,625.00			2,094,913.00		58,491,031.00
Pg 2 Line C	Pg 2 Line C	119,697,119.00			1,027,575.00		28,316,050.00
Pg NEW Line D	Pg NEW Line D		64,108,743.00		4,423,400.00		115,273,719.00
Pg NEW Line E	Pg NEW Line E		14,301,796.00			1,258,574.00	62,850,169.00
Pg Line	Pg Line						14,301,796.00
Pg Line	Pg Line						
Pg Line	Pg Line						
Pg Line	Pg Line						
Pg Line	Pg Line						
Pg Line	Pg Line						
Pg Line	Pg Line						
TOTAL - THIS PAGE		211,071,406.00	80,740,712.00		11,320,779.00	1,258,574.00	279,232,765.00

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt Column.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

PROJECT AREA DCPA - Desert Communities Project Area

TAX YEAR 2011-2012

RECONCILIATION DATES: JULY 1, 2010 TO JUNE 30, 2011

1. Beginning Balance, Available Revenues (See Instructions)	\$ 30,179,209.00 ✓
2. Tax Increment Received - Gross All Tax Increment Revenues, to including any Tax Increment passed through to other local taxing agencies	\$ 22,845,871.00
3. All other Available Revenues Received (See Instructions)	\$ 1,917,210.00
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	\$ 1,258,574.00
5. Sum of Lines 1 through 4	\$ 56,200,864.00
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	\$ 24,433,001.00 ✓
7. Available Revenues, End of Year (5 - 6)	\$ 31,767,863.00 ✓
FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS	

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefor omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues".

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1149	414,597,445			
01-1151	56,302,561			
01-1152	127,731,765			
01-1153	246,621,367			
	<u>845,253,138</u>	8,452,531	198,426,976	189,974,445
01-1154	219,381,019			
01-1156	400,143,855			
01-1157	39,467,727			
01-1158	85,857,669			
01-1159	122,954,707			
01-1160	378,172,590			
01-1199	174,082,800			
01-1300	1,884,396,583			
	<u>3,304,456,950</u>	33,044,570	851,850,641	818,806,072
01-1155	296,480,518			
01-1161	34,991,005			
01-1162	17,698,270			
01-1163	101,138,654			
01-1164	5,246,383			
01-1165	7,897,118			
01-1166	579,931			
01-1167	75,072,854			
01-1168	(259,301,229)			
	<u>279,803,504</u>	2,798,035	101,447,407	98,649,372
01-1150	85,378			
01-1176	2,505,406			
01-1177	1,748,955,768			
01-1178	22,619,959			
01-1179	(170,963)			
01-1180	67,344,772			
01-1181	69,239,887			
01-1182	40,165,469			
01-1183	4,242,694			
01-1185	109,363,530			
01-1186	(87,555,280)			
01-1200	35,178			
01-1201	20,168,249			
01-1202	24,440,003			
01-1203	12,796,547			
01-1204	4,622,732			
	<u>2,038,859,329</u>	20,388,593	434,328,504	413,939,911

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1187	(31,564,117)			
01-1188	107,317,709			
01-1189	865,892,857			
01-1190	412,329,303			
01-1191	10,724,434			
01-1192	233,415,629			
01-1193	51,845,167			
01-1194	43,577,023			
01-1195	17,134,845			
01-1197	16,029,366			
01-1198	74,309,779			
01-1205	(13,846,352)			
01-1206	10,895,437			
	<u>1,798,061,080</u>	17,980,611	489,911,168	471,930,557

01-11-12, 01-11-17, 01-19-18, 01-12-15, 01-12-16

Cover Page

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR**


Name of Redevelopment Agency
Name of Project Area

**REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
I-215 Corridor- Lakeview/Mead Valley 2/Highgrove/Romoland**

	Balances Carried Forward From:	Line	Current	
			Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (Optional)	(From Form A, Page 1 Totals)	(1)	\$ 486,753,790.00	\$ 23,118,167.00
Post Fiscal Period - Totals	(From Form B Totals)	(2)	\$ 7,857,984.00	\$ 6,351,566.00
Grand Totals		(3)	\$ 494,611,774.00	\$ 29,469,733.00
Available Revenues From Calculation of Available Revenues, Line 7		(4)	\$ 4,700,606.00	
Net Requirement		(5)	\$ 489,911,168.00	

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 336775 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.


 Name: Paul Angulo, County Auditor/Controlle Title: _____
 Signature: _____ Date: 10/18/11

**STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR**

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Redevelopment Agency
Name of Project Area

I-215 Corridor- Lakeview/Mead Valley/Mead Valley 2/Highgrove/Romoland

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) Tax Increment Projects			Open			698,068.00	698,068.00
(B) Loan - Tech Park	12-99	1,100,000.00	15yrs	9.90%	1,056,955.00		
(C) Coral (General)	6-88	780,445.00	40yrs	5.65%		526,474.00	63,082.00
(D) Housing Set Aside			40yrs			98,922,355.00	3,632,335.00
(E) Pass Through Agreements			Open			84,920,695.00	4,045,277.00
(F) County Auditor Fees			Open			1,560,154.00	276,574.00
(G) 1997 Series A Bonds	9-97	9,573,403.00	36yrs	5.62%	12,584,237.00		-
(H) OPA Agreements (TI debts)	Various		Various			4,856,018.00	4,856,018.00
(I) Administrative Cost Reimbursement							
(J) State ERAF Deposit			Open				
Sub Total, This Page						\$ 191,483,764.00	\$ 13,571,354.00
Totals Forward From All Other Pages						\$ 295,270,026.00	\$ 9,546,813.00
Totals, Fiscal Year Indebtedness						\$ 486,753,790.00	\$ 23,118,167.00

Purpose of Indebtedness:

- (A) Tax Increment Projects
- (B) Loan from County of Riverside for Tech Park
- (C) Reimbursement for County Services
- (D) Housing Set Aside- 20%
- (E) Pass Through Agreements
- (F) County Auditor Property Tax Administration Fees
- (G) Tax Allocation Bonds 1997 Series A
- (H) Owner Participation Agreements
- (I) Administrative Cost Reimbursement
- (J) State ERAF Deposit

STATEMENT OF INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR

Name of Redevelopment Agency **REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE**
Name of Project Area **I-215 Corridor- Lakeview/Mead Valley/Mead Valley 2/Highgrove/Romoland**

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) 2004 Tax Allocation Bonds	12/04	20,240,000.00	32	5.00	22,133,358.00	34,664,331.00	1,204,888.00	
(B) Tax Increment - Property / Loans			Open			24,431.00	24,431.00	
(C) 2005 Tax Allocation Bonds	8/05	25,420,000.00	32	5.00	22,945,039.00	39,858,563.00	1,583,025.00	
(D) 2006 Tax Allocation Bonds Series A	10/06	29,255,000.00	31	5.00	26,316,343.00	47,789,097.00	1,775,506.00	
(E) 2009 Bond Anticipation Note	07/09	13,000,000.00	2 yrs	3.50%	299,234.00			
(F) 2010 Tax Allocation Bonds	7/10	50,520,000.00	31		70,037,866.00	118,301,541.00	3,667,656.00	
(G) 2011 Tax Allocation Bonds	3/11	12,579,720.00	34		42,052,343.00	54,632,063.00	1,291,307.00	
(H)								
(I)								
(J)								
(K)								
(L)								
Total This Page						\$ 295,270,026.00	\$ 9,546,813.00	

Purpose of Indebtedness:

- (A) 2004 Tax Allocation Bonds
- (B) Tax Increment Property/Loans
- (C) 2005 Tax Allocation Bonds
- (D) 2006 Tax Allocation Bonds Series A
- (E) 2009 Bond Anticipation Note
- (F) 2010 Tax Allocation Bonds
- (G) 2011 Tax Allocation Bonds
- (H)
- (I)
- (J)
- (K)
- (L)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY

Form P

FILED FOR THE 2011 TAX YEAR

(Option)

To be used only if the agency wishes to include indebtedness entered into after June 30

Name of Redevelopment Agency
Name of Project Area

REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE
I-215 Corridor- Lakeview/Mead Valley/Mead Valley 2/Highgrove/Romoland

For Indebtedness Entered into post June 30, 2010

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) VARP - FY 11-12	5/12	6,351,566.00				6,351,566.00	6,351,566.00
(B) VARP - FY 12-13	5/13	1,506,418.00				1,506,418.00	
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
TOTALS							
POST FISCAL YEAR INDEBTEDNESS						\$ 7,857,984.00	\$ 6,351,566.00

Purpose of Indebtedness:

- (A) VARP - FY 11-12 _____ (G) _____
- (B) VARP - FY 12-13 _____ (H) _____
- (C) _____ (I) _____
- (D) _____ (J) _____
- (E) _____ (K) _____
- (F) _____ (L) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Project Area I-215 Corridor- Lakeview/Mead Valley/Mead Valley 2/Highgrove/Romoland

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011

Debt Identification:		A	B		C		D	E		F
SOI, page and line:	Brief Description		Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments	Decreases (Attach Explanation)		Amounts Paid Against Indebtedness, from:	Other Funds	
Pg 1	Current Yr									
Pg 1	Line A									
Pg 1	Line B	1,012,946.00	176,558.00				491,436.00			698,068.00
Pg 1	Line C	2,305,351.00			715,472.00		1,589,879.00			
Pg 1	Line D	602,307.00	7,576.00				83,409.00			526,474.00
Pg 1	Line E	87,626,405.00	14,912,181.00				3,616,231.00			98,922,355.00
Pg 1	Line F	78,097,967.00	9,746,698.00				2,923,970.00			84,920,695.00
Pg 1	Line G	1,282,511.00	464,383.00				186,740.00			1,560,154.00
Pg 1	Line H	5,267,456.00					411,438.00			4,856,018.00
TOTAL - THIS PAGE		176,194,943.00	25,307,396.00		715,472.00		9,303,103.00			191,483,764.00
TOTALS FORWARD		141,379,216.00	179,242,136.00		772,920.00		22,322,081.00		2,256,325.00	295,270,026.00
GRAND TOTALS		\$ 317,574,159.00	\$ 204,549,532.00		\$ 1,488,392.00		\$ 31,625,184.00		\$ 2,256,325.00	\$ 486,753,790.00

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column B must equal this year's SOI Outstanding Debt column. Use the page and line number that the indebtedness is listed on in each year as appropriate, and a brief description. Ignore any indebtedness fully repaid in the previous year, as it had a zero ending balance. All new indebtedness entered into since the previous SOI is to be listed below the previous indebtedness. Enter "new" in the "Prior Yr" page and line column for each new indebtedness.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Name of Project Area I-215 Corridor- Lakeview/Mead Valley/Highgrove/Romoland

Tax Year **2011-2012** **Reconciliation Dates:** **From July 1, 2010 To June 30, 2011**

Debt Identification:		A	B		C		D		E		F
SOI, page and line:	Brief Description		Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness, from:	Other Funds	Remaining Balance (A+B-C-D-E)		
Prior Yr	Current Yr					Tax Increment					
Pg NEV	Pg 1										
Line I	Administrative Cost Reimb	-	1,953,766.00			1,953,766.00					
Pg NEV	Pg 1										
Line J	State ERAF Deposit	1,201,910.00			473,686.00	728,224.00					
Pg 2	Pg 2										
Line A	2004 Tax Allocation Bonds	35,869,393.00				1,205,062.00				34,664,331.00	
Pg 2	Pg 2										
Line B	Tax Increment-Property/Loans	-	2,098,441.00			2,074,010.00				24,431.00	
Pg 2	Pg 2										
Line C	2005 Tax Allocation Bonds	41,441,988.00				1,583,425.00				39,858,563.00	
Pg 2	Pg 2										
Line D	2006 Tax Allocation Bonds Series A	49,566,691.00				1,777,594.00				47,789,097.00	
Pg 2	Pg 2										
Line E	2009 Bond Anticipation Note	13,299,234.00				299,234.00					
Pg NEV	Pg 2										
Line F	2010 Tax Allocation Bonds		120,557,866.00						2,256,325.00	118,301,541.00	
Pg NEV	Pg 2										
Line G	2011 Tax Allocation Bonds		54,632,063.00							54,632,063.00	
Pg	Pg 2										
Line H											
Pg	Pg 2										
Line I											
Pg	Pg 2										
Line J											
TOTAL - THIS PAGE		141,379,216.00	179,242,136.00	772,920.00	22,322,081.00	2,256,325.00	295,270,026.00				

NOTE: Column A must equal the previous year Statement of Indebtedness Outstanding Debt. Column F must equal this year's SOI Outstanding Debt Column.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

PROJECT AREA I-215 Corridor- Lakeview/Mead Valley/Mead Valley 2/Highgrove/Ron

TAX YEAR 2011-2012

RECONCILIATION DATES: JULY 1, 2010 TO JUNE 30, 2011

1. Beginning Balance, Available Revenues (See Instructions)	\$ 17,297,079.00 ✓
2. Tax Increment Received - Gross All Tax Increment Revenues, to including any Tax Increment passed through to other local taxing agencies	\$ 18,081,156.00
3. All other Available Revenues Received (See Instructions)	\$ 947,555.00
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	\$ 2,256,325.00
5. Sum of Lines 1 through 4	\$ 38,582,115.00
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	\$ 33,881,509.00 ✓
7. Available Revenues, End of Year (5 - 6)	\$ 4,700,606.00 ✓

FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefor omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues".

Rev (5/2/94)

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1149	414,597,445			
01-1151	56,302,561			
01-1152	127,731,765			
01-1153	246,621,367			
	<u>845,253,138</u>	8,452,531	198,426,976	189,974,445
01-1154	219,381,019			
01-1156	400,143,855			
01-1157	39,467,727			
01-1158	85,857,669			
01-1159	122,954,707			
01-1160	378,172,590			
01-1199	174,082,800			
01-1300	1,884,396,583			
	<u>3,304,456,950</u>	33,044,570	851,850,641	818,806,072
01-1155	296,480,518			
01-1161	34,991,005			
01-1162	17,698,270			
01-1163	101,138,654			
01-1164	5,246,383			
01-1165	7,897,118			
01-1166	579,931			
01-1167	75,072,854			
01-1168	(259,301,229)			
	<u>279,803,504</u>	2,798,035	101,447,407	98,649,372
01-1150	85,378			
01-1176	2,505,406			
01-1177	1,748,955,768			
01-1178	22,619,959			
01-1179	(170,963)			
01-1180	67,344,772			
01-1181	69,239,887			
01-1182	40,165,469			
01-1183	4,242,694			
01-1185	109,363,530			
01-1186	(87,555,280)			
01-1200	35,178			
01-1201	20,168,249			
01-1202	24,440,003			
01-1203	12,796,547			
01-1204	4,622,732			
	<u>2,038,859,329</u>	20,388,593	434,328,504	413,939,911

Project	AV Increment	1%	Net Reqmt from SOI	Requirement greater than 1% Tax Increment
01-1187	(31,564,117)			
01-1188	107,317,709			
01-1189	865,892,857			
01-1190	412,329,303			
01-1191	10,724,434			
01-1192	233,415,629			
01-1193	51,845,167			
01-1194	43,577,023			
01-1195	17,134,845			
01-1197	16,029,366			
01-1198	74,309,779			
01-1205	(13,846,352)			
01-1206	10,895,437			
	<u>1,798,061,080</u>	17,980,611	489,911,168	471,930,557

FORM B DEBTS

(Supporting Documentation)

Assembly Bill No. 27

CHAPTER 6

An act to add Part 1.9 (commencing with Section 34192) to Division 24 of the Health and Safety Code, relating to redevelopment, and making an appropriation therefor, to take effect immediately, bill related to the budget.

[Approved by Governor June 28, 2011. Filed with Secretary of State June 29, 2011.]

LEGISLATIVE COUNSEL'S DIGEST

AB 27, Blumenfeld. Voluntary Alternative Redevelopment Program.

The Community Redevelopment Law authorizes the establishment of redevelopment agencies in communities to address the effects of blight, as defined, in those communities and requires agencies to prepare, or cause to be prepared, and to approve a redevelopment plan for each project area.

This bill would, notwithstanding specified law, upon the enactment of specified legislation concerning redevelopment, establish a voluntary alternative redevelopment program whereby a redevelopment agency would be authorized to continue to exist upon the enactment of an ordinance by the community to comply with the bill's provisions. The bill would require the city or county that created a redevelopment agency to notify the county auditor-controller, the Controller, and the Department of Finance on or before November 1, 2011, that the community will comply with the bill's provisions. The bill would require a participating city or county to make specified remittances to the county auditor-controller, who shall allocate the remittances for deposit into a Special District Allocation Fund, for specified allocation to certain special districts, and into the county Educational Revenue Augmentation Fund, as prescribed. The bill would authorize the city or county to enter into an agreement with the redevelopment agency in that jurisdiction, whereby the redevelopment agency would transfer a portion of its tax increment to the city or county for the purpose of financing certain activities within the redevelopment area, as specified. The bill would impose specified sanctions on a city or county that fails to make the required remittances, as determined by the Director of Finance. This bill would authorize the county auditor-controller to charge a fee that does not exceed the reasonable costs to the county auditor-controller to implement the provisions of this bill.

This bill would authorize a community to establish a new redevelopment agency only after the debt obligations of the former redevelopment agency have been retired and the community satisfies the provisions of this bill, as specified.

The bill would appropriate \$500,000 from the General Fund to the Department of Finance for the costs to comply with the bill.

receive such notices, but we note that those sections are subject to the court's stay. We will endeavor to continue to answer questions and follow up on any information needed with regards to remittance appeals.

A link to the court's revised order is provided below.

[CSC Revised Order 8/17](#)

The Department of Finance has calculated each RDA's payment amount pursuant to ABx1 27. These amounts along with a letter detailing ABx1 27 requirements were distributed to RDAs and to county auditor-controllers by mail on July 29, 2011. For further clarification of RDA's payment calculations, refer to the following spreadsheet:

[AB x1 27 Payment Calculations 2011-12](#)

For the ABx1 27 requirements, including instructions and forms for appealing your ABx1 27 payment amounts, please refer to the following documents:

[AB x1 27 Appeal Information Form](#)

[AB x1 27 Notification Letter](#)

Note: Due to the large number of cities and counties appealing their Voluntary Alternative Redevelopment Program remittance amounts, the Department of Finance has extended the appeals decision deadline from September 15, 2011 to October 15, 2011.

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WELCOME TO THE CALIFORNIA DEPARTMENT OF FINANCE

[Home](#) ⇒ [Assembly Bills 26 and 27](#)

AB 26 (Chapter 5, Statutes of 2011) and AB 27 (Chapter 6, Statutes of 2011), First Extraordinary Session

AB 26 provides for the dissolution of redevelopment agencies (RDAs) effective October 1, 2011.

AB 27 provides an alternative for communities to continue redevelopment.

This webpage may be changed frequently as procedures are developed and information becomes available.

The following e-mail address and phone number is provided for all communications with the Department of Finance regarding these bills. Please do not send e-mail or call directly to staff, as your message may be misdirected:

email_redevelopment_administration@dof.ca.gov

(916) 445-1546

On August 11, 2011, the California Supreme Court agreed to hear the case *California Redevelopment Assoc. v. Matosantos*. The Court agreed to an expedited process and to provide a decision by January 15, 2011. The Court also issued an order granting a stay of the provisions of AB x1 26 and AB x1 27, except for most of the provisions of Part 1.8 of Division 24 of the Health and Safety Code that were enacted in AB 26 x1. Subsequently, on August 17, 2011, the court issued a revised order that did not stay any of the provisions of Part 1.8 and further removed the stay on paragraph (2) of subdivision (b) Section 34194 of the Health and Safety Code as enacted in AB x1 27.

Please note, the portions of AB x1 26 that were not stayed do place various restrictions and obligations on redevelopment agencies. (See Part. 1.8 of Division 24 of the Health and Safety Code, entitled "Restrictions on Redevelopment Agency Operations".) An example of an obligation is that by August 29, redevelopment agencies need to adopt an Enforceable Obligation Payment Schedule pursuant to subdivision (g) of section 34169. A link to or copy of an Enforceable Obligation Payment Schedule should be e-mailed to the Redevelopment Administration address noted above.

Further, redevelopment agencies are to preserve all assets, minimize all liabilities, and preserve all records. Additionally, except under certain exceptions as described in statute, redevelopment agencies may not take any action to incur indebtedness, pledge or encumber revenues, make loans, enter contracts, increase deposits to the Low and Moderate Income Housing Fund, transfer funds out of the Low and Moderate Housing Fund, dispose of or transfer assets, acquire real property, enter leases, provide optional or discretionary bonuses, or increase staffing numbers. Beyond fiscal issues, there are other restrictions include barring: the alteration of a redevelopment plan; the creation of or change to boundaries of a project area; the designation of or change to a survey area; the making or modifying a declaration of blight; entering into any new partnerships; or, agreeing to any new duties.

This is a partial listing of the requirements and restrictions of the statutory provisions, and it is not intended to be complete. The document linked below provides a section by section summary of provisions still in effect with some parenthetical commentary. Redevelopment agencies should consult their own counsel for legal advice regarding obligations and restrictions.

[Summary of Provisions of Part 1.8](#)

The Supreme Court's revised order allows Section 34194 (b) (2) of the Health and Safety Code to continue to operate during the litigation. This paragraph provides for the calculation of community remittances, and appeals related to the amounts of those remittances. Department Finance will continue to review the appeals filed with us by the August 15 deadline provided in that section. While it is possible the court may extend that deadline, unless it does, we have no authority to act on appeals filed after that date. With regard to the filing of notice with us of adoption of resolutions and ordinances under Sections 34193 and 34193.1, we intend to keep this website and e-mail address functioning to

Patrol 2007-10

Hunter	17,028,003	0.3001%	1,200,422	1,933,236	2,707,386	12,387,381	0.5060%	2,023,901	\$ 1,612,162
Se	2,489,125	0.0439%	175,476	504,204	291,175	1,693,746	0.0692%	276,731	\$ 226,103
Agency	7,581,130	0.1336%	534,446	2,108,668	3,211,088	2,261,374	0.0924%	369,473	\$ 451,959
Orange	2,415,463	0.0426%	170,283	-	734,219	1,681,244	0.0687%	274,689	\$ 222,486
Orange	12,468,889	0.2198%	879,018	2,450,133	2,537,699	7,481,057	0.3056%	1,222,286	\$ 1,050,652
Orange	19,297,179	0.3401%	1,360,392	2,314,258	4,675,834	12,307,087	0.5027%	2,010,782	\$ 1,685,587
Orange	36,924,630	0.6508%	2,603,073	7,133,756	819,879	28,970,995	1.1834%	4,733,400	\$ 3,668,237
Orange	959,258	0.0169%	67,625	277,887	337,686	343,685	0.0140%	56,153	\$ 61,889
Orange	2,352,550	0.0415%	165,848	170,180	931,801	1,250,569	0.0511%	204,323	\$ 185,085
Orange	10,719,695	0.1889%	755,706	2,693,692	1,686,297	6,339,706	0.2590%	1,035,807	\$ 895,756
Orange	6,951,110	0.1225%	490,032	1,989,572	2,582,614	2,378,924	0.0972%	388,678	\$ 439,355
Orange	5,510,947	0.0971%	388,505	928,236	1,926,404	2,656,307	0.1085%	433,998	\$ 411,252
Orange	4,259,493	0.0751%	300,281	850,241	1,763,727	1,645,525	0.0672%	268,853	\$ 284,567
Orange	678,956	0.0825%	329,852	789,950	2,458,223	1,430,783	0.0584%	233,767	\$ 281,810
Orange	822,981	0.0145%	58,018	338,479	302,787	181,715	0.0074%	29,689	\$ 43,853
Orange	482,331	0.4844%	1,937,420	6,106,557	14,446,158	6,929,616	0.2830%	1,132,189	\$ 1,534,805
Orange	712,845	0.1712%	684,726	1,333,337	2,553,108	5,826,400	0.2380%	951,941	\$ 818,333
Orange	178,098	1.5069%	6,427,776	39,085,942	31,898,436	20,193,720	0.8248%	3,299,333	\$ 4,863,554
Orange	081,802	0.1072%	428,748	1,442,058	2,490,693	2,149,051	0.0878%	351,121	\$ 389,935
Orange	042,897	0.3356%	1,342,466	7,440,446	9,850,835	1,751,616	0.0715%	286,186	\$ 814,326
Orange	655,689	0.2583%	1,033,181	5,251,631	1,309,325	8,094,733	0.3306%	1,322,551	\$ 1,177,866
Orange	128,867	1.3946%	5,578,342	42,534,458	17,584,107	19,010,302	0.7765%	3,105,981	\$ 4,342,162
Orange	892,412	0.4387%	1,754,839	9,604,372	3,558,405	11,729,635	0.4791%	1,916,436	\$ 1,835,637
Orange	635,673	0.1169%	467,795	2,720,391	113,800	3,801,482	0.1553%	621,102	\$ 544,448
Orange	775,956	0.4190%	1,676,132	12,525,495	3,739,148	7,511,313	0.3068%	1,227,229	\$ 1,451,681
Orange	571,841	0.1511%	604,288	1,714,149	3,258,286	3,599,406	0.1470%	588,086	\$ 596,187
Orange	888,548	0.2800%	1,120,094	7,147,710	6,237,410	2,503,428	0.1023%	409,020	\$ 764,557
Orange	440,964	1.7702%	7,080,779	20,827,346	31,504,393	48,109,225	1.9651%	7,860,283	\$ 7,470,531
Orange	315,017	0.3580%	1,432,146	11,506,378	3,843,871	4,964,768	0.2028%	811,164	\$ 1,121,655
Orange	775,026	0.1547%	618,612	1,931,125	2,776,825	4,067,076	0.1661%	664,496	\$ 641,554
Orange	473,541	0.4842%	1,936,800	7,927,679	8,547,374	10,998,488	0.4492%	1,796,978	\$ 1,866,889
Orange	562,361	0.6796%	2,718,528	22,107,922	12,575,157	3,879,282	0.1585%	633,813	\$ 1,676,170
Orange	259,366	0.2337%	934,745	4,013,083	3,851,027	5,395,256	0.2204%	881,499	\$ 908,122
Orange	397,797	0.2485%	993,851	6,841,425	2,765,719	4,490,653	0.1834%	733,701	\$ 863,776
Orange	784,940	0.8598%	3,439,188	28,332,347	13,157,661	7,294,932	0.2980%	1,191,876	\$ 2,315,532
Orange	182,797	1.1541%	4,616,336	17,210,166	20,666,628	27,606,003	1.1276%	4,510,382	\$ 4,563,359
Orange	567,845	0.1158%	463,013	2,283,976	638,146	3,645,723	0.1489%	595,653	\$ 529,333
Orange	367,249	0.0523%	209,182	596,546	546,900	1,823,803	0.0745%	297,980	\$ 253,581
Orange	707,811	0.0477%	190,892	543,469	148,355	2,015,987	0.0823%	329,380	\$ 260,136
Orange	170,825	0.0083%	33,192	-	-	470,825	0.0192%	76,925	\$ 55,059
Orange	307,072	0.1376%	550,375	515,769	1,855,455	5,435,848	0.2220%	888,131	\$ 719,253
Orange	153,108	0.0520%	208,185	160,227	1,126,341	1,666,540	0.0681%	272,286	\$ 240,236
Orange	150,651	1.0160%	4,064,194	3,702,680	25,465,266	28,482,705	1.1634%	4,653,621	\$ 4,358,908