

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



FROM: Successor Agency to the Redevelopment Agency

SUBMITTAL DATE:
August 16, 2012

SUBJECT: Investment Policy and Annual Disclosure Report for the Year Ending June 30, 2012

RECOMMENDED MOTION: That the Board of Supervisors receive and file the attached Disclosure Report on the Successor Agency to the Redevelopment Agency's Investment Portfolio for the year ending June 30, 2012, and adopt the Agency's Investment Policy dated September 1, 2012.

BACKGROUND:

Pursuant to Board Policy B-21, those departments and special districts whose funds reside in Trust or outside of the Treasurer's Pooled Investment Fund must adopt a policy establishing authority for investing, minimum requirements for quality investment practices, reporting, and auditing standards. The policy also requires the Successor Agency to the Redevelopment Agency for the County of Riverside to annually adopt its Investment Policy, and to file Investment Disclosure Reports with the Board of Supervisors,

(Continued)

Robert Field
Assistant County Executive Officer/EDA

FINANCIAL DATA	Current F.Y. Total Cost:	\$ 0	In Current Year Budget:	Yes
	Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	No
	Annual Net County Cost:	\$ 0	For Fiscal Year:	2012/13

COMPANION ITEM ON BOARD AGENDA: No

SOURCE OF FUNDS: N/A	Positions To Be Deleted Per A-30	<input type="checkbox"/>
	Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY:
Jennifer L. Sargent

County Executive Office Signature

**MINUTES OF THE BOARD OF SUPERVISORS OF THE SUCCESSOR AGENCY TO
THE REDEVELOPMENT AGENCY**

On motion of Supervisor Tavaglione, seconded by Supervisor Benoit and duly carried, IT WAS ORDERED that the above matter is received and filed as recommended.

Ayes: Buster, Tavaglione, Benoit and Ashley
Nays: None
Absent: Stone
Date: August 28, 2012
xc: RDA, EDA

Kecia Harper-Ihem
Clerk of the Board
By:
Deputy

Prev. Agn. Ref.: 4.4 of 9/13/11

District: ALL

Agenda Number: **4.11**

ATTACHMENTS FILED
WITH THE CLERK OF THE BOARD

FORM APPROVED COUNTY COUNSEL
BY: ANITA C. WILLIS
DATE: 8-16-12
Departmental Concurrence

Dep't Recomm.: Consent Policy
Per Exec. Ofc.: Consent Policy

Successor Agency to the Redevelopment Agency
Investment Policy and Annual Disclosure Report for the Year Ending June 30, 2012
August 16, 2012
Page 2

BACKGROUND: (Continued)

the Oversight Board, the Auditor-Controller, and the Investment Oversight Committee at least once per year. Enclosed is the Successor Agency to the Redevelopment Agency's Investment Policy, dated September 1, 2012, and the Investment Disclosure Report for the year ending June 30, 2012.

Attachments:

Investment Portfolio Disclosure Report June 30, 2012



**SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY
FOR THE COUNTY OF RIVERSIDE
INVESTMENT POLICY STATEMENT
September 1, 2012**

PURPOSE & OBJECTIVE

This Investment Policy statement is limited solely to the proceeds of bonds issued by the former Redevelopment Agency for the County of Riverside. All other funds will be held in the County Treasury. The objective of the policy shall be first to safeguard principal, second to maintain sufficient liquidity to meet disbursement and reserve requirements and third to achieve the highest possible earning consistent with the prior two considerations.

AUTHORITY

The authority for investment decisions is delegated by the specific legal documents of each (e.g., indenture, fiscal agent agreement, resolution, etc.) to the Successor Agency's Assistant County Executive Officer/ Economic Development Agency and his or her designees.

INVESTMENT ADVISORS

The Successor Agency may authorize, by contract, investment advisory services to provide advice and direction on the investment of bond proceeds. Any such authority shall not include the holding of bond proceeds.

AUTHORIZED INVESTMENTS

Investments shall be restricted to those authorized by each bond indenture, all of which subject to approval by the Board of Supervisors at the time of issuance. A minimum rating of "A" or better by at least one of the three major rating agencies at the time of purchase is required. Any divestment in the event of a downgrade below the 'A' category shall not be automatic, but subject to the "prudent man" standard.

LEVERAGE

No leverage shall be employed. No reverse-repurchase agreements are to be authorized nor shall any security purchased with bond proceeds be subject to securities lending.

COLLATERAL

Any repurchase agreements, or similar instruments, will be fully collateralized and the collateral shall be held by a third party trustee.

INVESTMENT AGREEMENTS

Investment agreements are authorized, but shall be awarded through a competitive bidding process and to the extent possible include three or more bids. Additionally, any requirements of tax counsel such as limitations and disclosure of the amount of fees shall be met.

All providers shall have a minimum rating of "A". Any agreement with a provider with a rating below "AA" shall be fully collateralized.

INVESTMENT MATURITIES

All maturities should be matched to the specific requirements of the individual funds; debt service, construction, debt service reserve, etc. Debt Service Reserve Funds shall be limited to a five year maturity, unless the security purchased is an investment agreement which incorporates draw provisions without penalty on any interest payment date.

TRADING OF SECURITIES

Trading of securities is permitted prior to maturity whenever financial market conditions or changes to credit quality of the security in question warrant such action.

REPORTING

Security holdings shall be reported quarterly on a market-to-market basis.

SECURITY, CUSTODY & DELIVERY

All transactions shall be made on a "delivery versus payment" basis and held by the authorized trustee or fiscal agent. No securities shall be held by broker/dealers.

EFFECTIVE DATE

This policy statement is effective as of September 1, 2012 and will remain in force until amended in writing by the Successor Agency and adopted by the Board of Supervisors and the Oversight Board. The policy statement will be reviewed annually by the County's Investment Oversight Committee.

Robert Field, Assistant County Executive Officer/ EDA

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY
FOR THE COUNTY OF RIVERSIDE
Authorized Designees
September 1, 2012**

Only those staff whose signatures appear here are authorized to make investments, make wire or electronic fund transfers and to order the shipment and delivery of investment securities among accounts.

NAME/TITLE

SIGNATURE

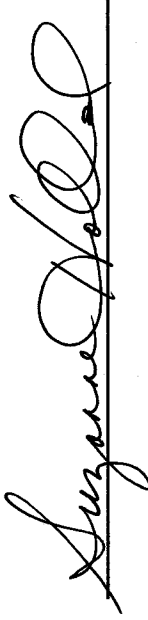
Robert Field, Assistant County Executive Officer / EDA



Lisa Brandl, Managing Director, EDA



Suzanne Holland, Assistant Director, EDA



insight
INNOVATION
integration



Successor Agency to the
Redevelopment Agency
for the County of Riverside
Investment Portfolio Disclosure Report
June 30, 2012

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July 17, 2012

Mr. Robert Field
Assistant County Executive Officer/EDA
Successor Agency to the Redevelopment Agency for the County of Riverside
3133 Mission Inn Avenue
Riverside, CA 92507

Dear Mr. Robert Field,

Enclosed is the Investment Holdings Report for the Successor Agency to the Redevelopment Agency for the County of Riverside ("RDA") outstanding bond and certificate of participation issues for the period ending June 30, 2012 (the "Report Date"). This report contains various summaries and underlying details of the issues and accounts as well as a detailed listing of investment holdings for each individual issue outstanding as of the Report Date. We trust this quarterly report will be a useful tool for the Successor Agency Board and Oversight Board, the County's Investment Oversight Committee, and yourself in managing the investments of each issue.

Sincerely,

BLX Group LLC

BOSTON

DALLAS

DENVER

LOS ANGELES

NEW YORK

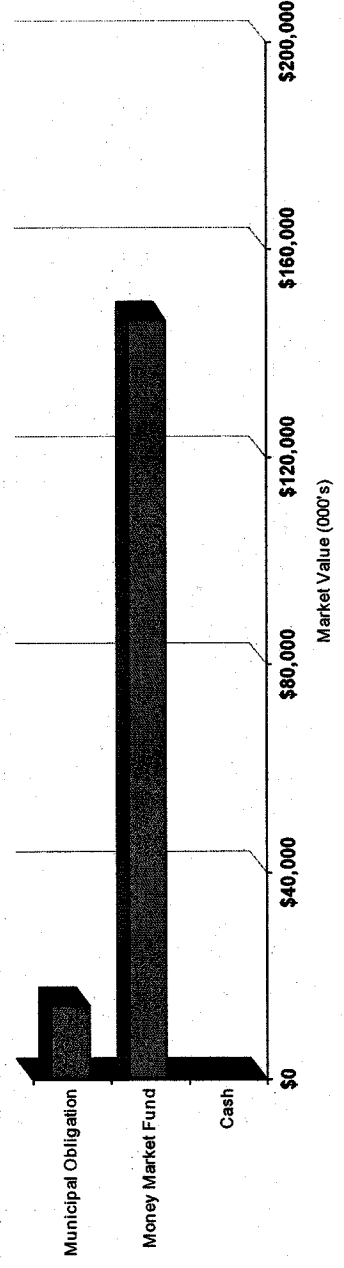
PHOENIX

TAMPA

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Asset Allocation

6/30/2012

Investment Type	Issuer	Par Value	Book Value	Market Value
Cash		\$211.20	\$211.20	\$211.20
	TOTAL	\$211.20	\$211.20	\$211.20
Money Market Fund	Dreyfus Cali Ant Free Muni CM 6189 Inv	\$16,770.78	\$16,770.78	\$16,770.78
	Federated Prm Csh Ob #854	\$15,751,718.27	\$15,751,718.27	\$15,751,718.27
	Federated Prm OBL MM #396	\$1,115,299.32	\$1,115,299.32	\$1,115,299.32
	Federated US Treasury Cash Res #632	\$6,626.81	\$6,626.81	\$6,626.81
	Goldman Sachs Finc'l SQ Gov't #465	\$6,199.21	\$6,199.21	\$6,199.21
	JP Morgan US Trsry Plus Premier #3920	\$2,389.23	\$2,389.23	\$2,389.23
	RIVERSIDE COUNTY POOL	\$58,479,305.60	\$58,479,305.60	\$58,479,305.60
	Wells Fargo Adv Nat'l Tax Free #477	\$70,697,863.28	\$70,697,863.28	\$70,697,863.28
	TOTAL	\$146,076,172.50	\$146,076,172.50	\$146,076,172.50
	Municipal Obligation	California St	\$4,200,000.00	\$4,200,000.00
California St Var-Kindergarten-A8-Rmkt		\$1,000,000.00	\$1,000,000.00	\$1,000,000.00
Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A		\$415,000.00	\$435,086.00	\$425,731.90
Lexington Cnty S C Health Svcs Prefrd		\$2,000,000.00	\$2,253,680.00	\$2,145,100.00
Riverside County Calif Transportation		\$1,900,000.00	\$1,900,000.00	\$1,900,000.00
San Diego Cnty Calif Regl Trans Commn Sales Tax		\$1,265,000.00	\$1,265,000.00	\$1,265,000.00
San Ysidro Calif Sch Dist		\$800,000.00	\$809,704.00	\$801,024.00
Stockton Calif Uni Sch Dist Ref		\$685,000.00	\$704,399.20	\$693,624.15
Tyler Tex Wtrwks & Swr Rev		\$1,625,000.00	\$1,720,371.25	\$1,636,683.75
TOTAL		\$13,890,000.00	\$14,288,240.45	\$14,067,163.80
GRAND TOTAL		\$159,966,383.70	\$160,364,624.15	\$160,143,547.50



SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

Market Value Summary

6/30/2012

By Investment

Investment	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2007 Jurupa Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series B-T	2011 Second Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	2011 Housing Bonds Series A	2011 Housing Bonds Series A-T	Grand Total
California St								4,200,000								4,200,000
California St Var-Kinderergarten-A8-Rmk								1,000,000								1,000,000
Cash										66	145	0				211
Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A													425,732			425,732
Dreyfus Call Amt Free Muni CM 6189 Inv									14,358		2,411			2		16,771
Federated Prm Csh Ob #854									2,313,581	8,893,472	532,225	1,192,017		1,409,476	1,410,946	16,761,718
Federated Prm OBL MM #396						5	22	46				1,115,031	196			1,115,299
Federated US Treasury Cash Res #632				6,547	79											6,627
Goldman Sachs Finot SQ Govt #465				4,392	1,807											6,199
JP Morgan US Treas Plus Premier #3920		1,836	553													2,389
Lexington City S C Health Svcs Prefrd															2,145,100	2,145,100
Riverside County Calif Transportation																1,900,000
RIVERSIDE COUNTY POOL	3,846,486	3,974,732	20,492	15,241,060	3,504,799	646,720	2,375,003	5,009,779				1,308,713	22,648,522			58,475,306
San Diego City Calif Regl Trans Commn Sales Tax																1,265,000
San Ysidro Calif Sch Dist									200,256							200,256
Stockton Calif Uni Sch Dist Ref																693,624
Tyler Tex Wtrks & Swr Rev									402,876	402,876	428,056			402,876		1,636,684
Wells Fargo Adv Natl Tax Free #477						2,420,807	631,802	18,494,196	18,563,816	4,338,267	8,699,647			5,925,227	11,804,100	70,697,863
Total	3,848,322	3,975,285	31,431	15,242,947	3,504,799	4,870,531	3,006,827	29,989,021	21,514,887	6,473,690	10,622,533	2,423,744	22,648,718	11,202,293	13,015,048	160,145,548

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Market Value Summary

6/30/2012

By Maturity

Maturity Date	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2007 Jurupa Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series B-F	2011 Second Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-F	2011 Housing Bonds Series A	2011 Housing Bonds Series A-F	Grand Total	
7/1/2012	3,848,322	3,975,285	31,431	15,242,947	3,504,799	2,970,531	3,006,827	23,504,021	20,911,755	8,893,472	4,870,588	2,423,744	22,648,718	7,334,705	13,015,048	146,076,384
7/1/2012						1,900,000		6,465,000								8,365,000
8/1/2012								200,256	200,256	200,256	200,256		200,256			801,024
9/1/2012								402,876	402,876	402,876	428,056		402,876			1,636,684
7/1/2013													693,624			693,624
8/1/2013													425,732			425,732
11/1/2013													2,145,100			2,145,100
Total	3,848,322	3,975,285	31,431	15,242,947	3,504,799	4,870,531	3,006,827	23,969,021	21,814,987	5,473,690	10,622,633	2,423,744	22,648,718	11,202,293	13,015,048	160,143,648

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Rating Summary

By Rating

Rating	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2007 Inyo Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series B	2011 Series B-T	2011 Series D Lien Series D	2011 Series E Lien Series E	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	Grand Total
A-/A2								4,200,000								4,200,000
A/A3								1,000,000								1,000,000
A+/A2													425,732			425,732
AA-								200,256	200,256	200,256	200,256	200,256				801,024
AA-/A1													2,145,100			2,145,100
AA-/A3													693,624			693,624
AA+/A2									402,876	402,876	402,876	428,056				3,536,684
Aaa	3,846,496	3,974,732	20,492	15,241,060	3,504,799	549,720	2,375,003	5,009,779					1,308,713	22,648,522		58,479,306
AAA/A2								1,265,000								1,265,000
AAA+/Aaa-mf	1,836	553	10,939	1,887		5	22	46	2,313,581	8,893,472	532,225	1,192,017	1,115,031	196	1,409,476	16,882,233
AAA+/mf						2,420,807	631,802	18,494,196	18,583,516	4,338,287	4,338,287	8,699,647		5,925,227	11,604,100	70,687,863
NR									14,368		66	2,556			2	16,982
Total	3,848,322	3,975,285	31,431	15,242,947	3,604,799	4,870,531	3,006,827	29,999,021	21,614,687	8,893,472	5,473,690	10,622,633	2,423,744	22,648,718	11,202,293	160,143,648

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Yield Summary

By Investment Yield

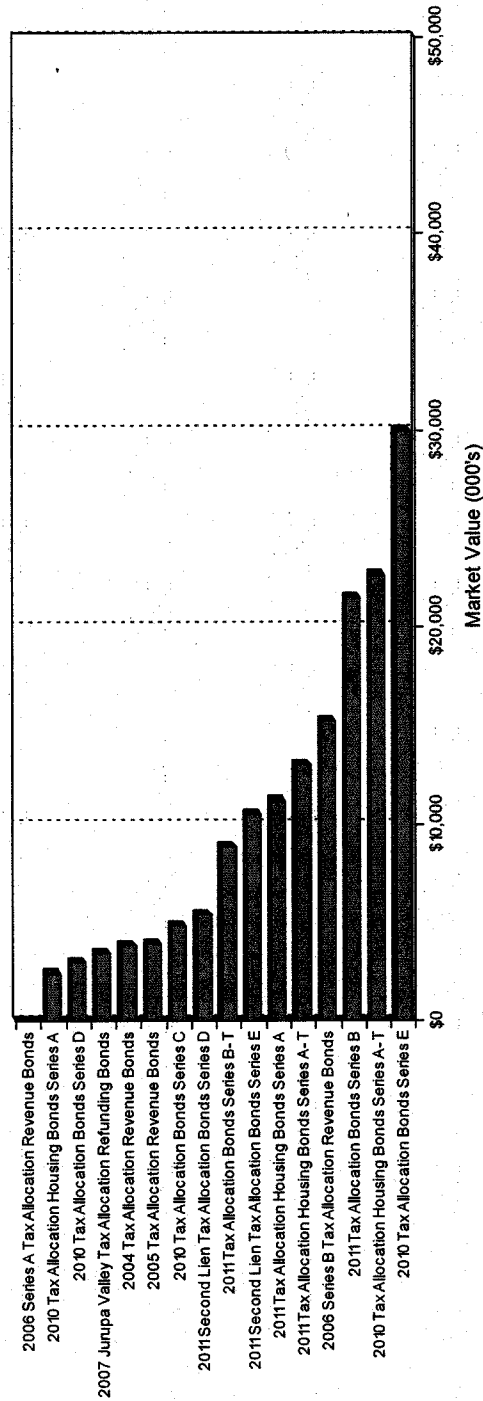
Investment	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2007 Inupa Valley	2010 Series C	2010 Series D	2010 Series E	2011 Series B	2011 Series B-T	2011 Second Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A-T
California St														
California St Va-Kindergarten-A8-Rmkt														
Cash														
Chino VY Uni Sch Dist Calif Ref-2012 Election-Ser A														
Dreyfus Call Amt Free Muni CM 6189 Inv														
Federated Prm Csh Ch #654														
Federated Prm Obj MM #396														
Federated US Treasury Cash Res #632														
Goldman Sachs Filted SQ Gov't #465														
JP Morgan US Treas Plus Premier #3920														
Lexington Cnty S C Health Svcs Prefrd														
Riverside County Calif Transportation														
RIVERSIDE COUNTY POOL														
San Diego Cnty Calif Regl Trans Commn Sales Tax														
San Ysidro Calif Sch Dist														
Stockton Calif Uni Sch Dist Ref														
Tyler Tex WtrWks & Swr Rev														
Wells Fargo Adv Natl Tax Free #477														

SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE

6/30/2012

Bond Issue by Market Value

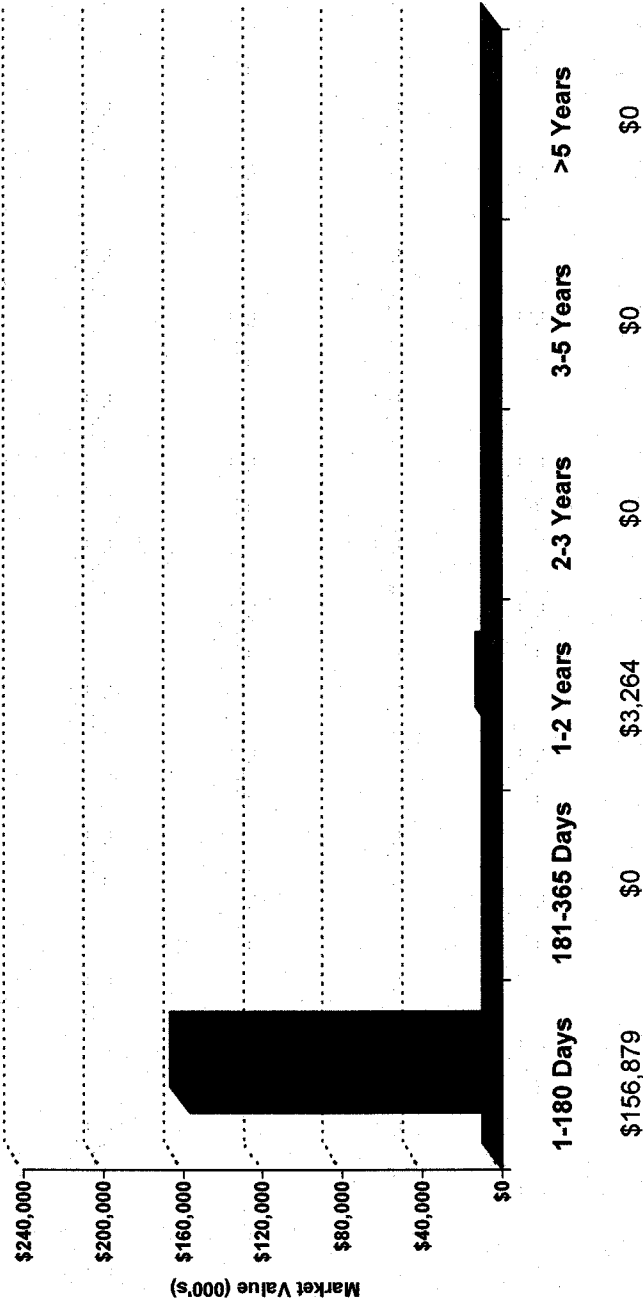
<i>Bond Issue</i>	<i>Market Value</i>
2004 Tax Allocation Revenue Bonds	\$3,848,322.37
2005 Tax Allocation Revenue Bonds	\$3,975,285.05
2006 Series A Tax Allocation Revenue Bonds	\$31,430.74
2006 Series B Tax Allocation Revenue Bonds	\$15,242,946.50
2007 Jurupa Valley Tax Allocation Refunding Bonds	\$3,504,798.59
2010 Tax Allocation Bonds Series C	\$4,970,631.38
2010 Tax Allocation Bonds Series D	\$3,006,827.37
2010 Tax Allocation Bonds Series E	\$29,969,020.85
2010 Tax Allocation Housing Bonds Series A	\$2,423,744.11
2010 Tax Allocation Housing Bonds Series A-T	\$22,648,717.68
2011 Second Lien Tax Allocation Bonds Series D	\$5,473,690.07
2011 Second Lien Tax Allocation Bonds Series E	\$10,522,532.56
2011 Tax Allocation Bonds Series B	\$21,514,887.08
2011 Tax Allocation Bonds Series P-T	\$8,893,472.13
2011 Tax Allocation Housing Bonds Series A	\$11,202,292.57
2011 Tax Allocation Housing Bonds Series A-T	\$13,015,048.45
Total	\$160,143,547.50



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2012

Maturity By Market Value



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2012

Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2004 Tax Allocation Revenue Bonds</i>		
363812	04 Debt Service Reserve Account (01-86)	\$1,657,514.79
363814	04 Revenue Fund	\$1,836.27
363822	04 Debt Service Reserve Account (MCPA)	\$542,120.23
363825	04 Debt Service Reserve Account (I-215)	\$1,646,851.08
Total		\$3,848,322.37
<i>2005 Tax Allocation Revenue Bonds</i>		
363850	05 PFA Revenue Fund	\$552.96
363864	05 RDA Reserve Account (1-86)	\$1,798,709.94
363866	05 RDA Redevelopment (1-86)	\$0.11
363884	05 RDA Reserve Account (MCPA)	\$705,102.77
363886	05 RDA Redevelopment (MCPA)	\$58.28
363904	05 RDA Reserve Account (I-215)	\$1,470,860.99
Total		\$3,975,285.05
<i>2006 Series A Tax Allocation Revenue Bonds</i>		
363869	06-A Revenue Fund	\$6,547.45
363942	06-A RDA Redevelopment (JVPA)	\$16.97
363942	06-A RDA Redevelopment (JVPA)	\$9,870.27
363957	06-A RDA Redevelopment (DCPA)	\$3,499.07
363965	06-A RDA Redevelopment (I-215)	\$4,374.75
363965	06-A RDA Redevelopment (I-215)	\$7,122.23
Total		\$31,430.74
<i>2006 Series B Tax Allocation Revenue Bonds</i>		
363846	06-B Redevelopment (1-86)	\$105.84
363846	06-B Redevelopment (1-86)	\$12,195,588.40
363889	06-B Revenue Fund	\$79.36
363950	06-B Redevelopment (MCPA)	\$3,045,471.25
363950	06-B Redevelopment (MCPA)	\$1,701.65
Total		\$15,242,946.50
<i>2007 Jurupa Valley Tax Allocation Refunding Bonds</i>		
807243	07 Jurupa Redevelopment	\$3,504,798.59
Total		\$3,504,798.59
<i>2010 Tax Allocation Bonds Series C</i>		
871572	2010 Non Housing - Cost of Issuance (MCPA)	\$0.05
871573	2010 RDA Reserve Account (MCPA)	\$549,720.29
871573	2010 RDA Reserve Account (MCPA)	\$4.50
871574	2010 RDA Debt Service Fund (MCPA)	\$0.79
871576	2010 RDA Redevelopment (MCPA)	\$2,420,805.75
871576	2010 RDA Redevelopment (MCPA)	\$1,900,000.00
Total		\$4,870,531.38
<i>2010 Tax Allocation Bonds Series D</i>		
871593	2010 RDA Reserve Account (DCPA)	\$2,375,003.37
871593	2010 RDA Reserve Account (DCPA)	\$19.46
871595	2010 RDA Redevelopment (DCPA)	\$631,801.99
871596	2010 RDA Debt Service Fund (DCPA)	\$2.55
Total		\$3,006,827.37

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2012

Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2010 Tax Allocation Bonds Series E</i>		
871601	2010 Non Housing - Cost of Issuance (I-215)	\$0.04
871602	2010 RDA Reserve Account (I-215)	\$5,009,779.33
871602	2010 RDA Reserve Account (I-215)	\$41.06
871603	2010 RDA Redevelopment (I-215)	\$1,265,000.00
871603	2010 RDA Redevelopment (I-215)	\$18,494,195.80
871603	2010 RDA Redevelopment (I-215)	\$4,200,000.00
871603	2010 RDA Redevelopment (I-215)	\$1,000,000.00
871604	2010 RDA Debt Service Fund (I-215)	\$4.62
Total		\$29,969,020.85
<i>2010 Tax Allocation Housing Bonds Series A</i>		
871502	2010 Housing A - Bond Proceeds	\$132.05
871502	2010 Housing A - Bond Proceeds	\$0.09
871503	2010 Housing A - Cost of Issuance	\$0.05
871504	2010 Housing A - Reserve Fund	\$10.76
871504	2010 Housing A - Reserve Fund	\$1,308,580.98
871505	2010 Housing A - Capitalized Interest Fund	\$1,115,020.18
Total		\$2,423,744.11
<i>2010 Tax Allocation Housing Bonds Series A-T</i>		
871507	2010 Housing A - T - Reserve Fund	\$34.24
871507	2010 Housing A - T - Reserve Fund	\$4,189,764.07
871508	2010 Housing A - T - Cost of Issuance	\$0.23
871509	2010 Housing A - T - Bond Proceeds	\$156.13
871509	2010 Housing A - T - Bond Proceeds	\$18,458,757.51
871514	2010 Housing A - T - Interest Account	\$5.50
Total		\$22,648,717.68
<i>2011 Second Lien Tax Allocation Bonds Series D</i>		
872242	2011 RDA Reserve Account (DCPA)	\$532,225.00
872242	2011 RDA Reserve Account (DCPA)	\$65.69
872243	2011 RDA Redevelopment (DCPA)	\$402,876.00
872243	2011 RDA Redevelopment (DCPA)	\$4,338,267.38
872243	2011 RDA Redevelopment (DCPA)	\$200,256.00
Total		\$5,473,690.07
<i>2011 Second Lien Tax Allocation Bonds Series E</i>		
872231	2011 RDA Non Housing - COI (I-215)	\$2,411.00
872232	2011 RDA Reserve Account (I-215)	\$1,192,016.90
872232	2011 RDA Reserve Account (I-215)	\$145.46
872233	2011 RDA Redevelopment (I-215)	\$200,256.00
872233	2011 RDA Redevelopment (I-215)	\$428,055.75
872233	2011 RDA Redevelopment (I-215)	\$8,699,647.45
Total		\$10,522,532.56
<i>2011 Tax Allocation Bonds Series B</i>		
872151	2011 RDA Non Housing - COI (JVPA Series B)	\$14,358.22
872152	2011 RDA Reserve Account (JVPA Series B)	\$2,313,579.50
872153	2011 RDA Redevelopment (JVPA Series B)	\$200,256.00
872153	2011 RDA Redevelopment (JVPA Series B)	\$402,876.00
872153	2011 RDA Redevelopment (JVPA Series B)	\$18,583,816.14
872154	2011 RDA Interest Account (JVPA Series B)	\$1.22
Total		\$21,514,887.08

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Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2011 Tax Allocation Bonds Series B-T</i>		
872161	2011 RDA Non Housing - COI (JVPA Series B-T)	\$7,334.20
872162	2011 RDA Reserve Account (JVPA Series B-T)	\$1,152,639.36
872163	2011 RDA Redevelopment (JVPA Series B-T)	\$7,733,497.79
872164	2011 RDA Interest Account (JVPA Series B-T)	\$0.78
Total		\$8,893,472.13
<i>2011 Tax Allocation Housing Bonds Series A</i>		
871939	2011 Housing A - Cost of Issuance	\$1.56
871939	2011 Housing A - Cost of Issuance	\$17,067.01
871940	2011 Housing A - Reserve Fund	\$1,409,475.53
871941	2011 Housing A - Bond Proceeds	\$425,731.90
871941	2011 Housing A - Bond Proceeds	\$5,908,160.42
871941	2011 Housing A - Bond Proceeds	\$200,256.00
871941	2011 Housing A - Bond Proceeds	\$693,624.15
871941	2011 Housing A - Bond Proceeds	\$2,145,100.00
871941	2011 Housing A - Bond Proceeds	\$402,876.00
Total		\$11,202,292.57
<i>2011 Tax Allocation Housing Bonds Series A-T</i>		
871932	2011 Housing A - T - Cost of Issuance	\$1.60
871932	2011 Housing A - T - Cost of Issuance	\$17,067.42
871933	2011 Housing A - T - Reserve Fund	\$1,409,673.88
871934	2011 Housing A - T - Interest Account	\$1.12
871937	2011 Housing A - T - Bond Proceeds	\$1,271.39
871937	2011 Housing A - T - Bond Proceeds	\$11,587,033.04
Total		\$13,015,048.45
Grand Total		\$160,143,547.50

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Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
2004 Tax Allocation Revenue Bonds		0.450%	4.947%
	363812 04 Debt Service Reserve Account (01-86)	0.450%	
	363814 04 Revenue Fund	0.000%	
	363822 04 Debt Service Reserve Account (MCPA)	0.450%	
	363825 04 Debt Service Reserve Account (I-215)	0.450%	
2005 Tax Allocation Revenue Bonds		0.450%	4.613%
	363850 05 PFA Revenue Fund	0.000%	
	363864 05 RDA Reserve Account (1-86)	0.450%	
	363866 05 RDA Redevelopment (1-86)	0.450%	
	363884 05 RDA Reserve Account (MCPA)	0.450%	
	363886 05 RDA Redevelopment (MCPA)	0.450%	
	363904 05 RDA Reserve Account (I-215)	0.450%	
2006 Series A Tax Allocation Revenue Bonds		0.300%	4.560%
	363869 06-A Revenue Fund	0.000%	
	363942 06-A RDA Redevelopment (JVPA)	0.050%	
	363942 06-A RDA Redevelopment (JVPA)	0.450%	
	363957 06-A RDA Redevelopment (DCPA)	0.450%	
	363965 06-A RDA Redevelopment (I-215)	0.450%	
	363965 06-A RDA Redevelopment (I-215)	0.050%	
2006 Series B Tax Allocation Revenue Bonds		0.450%	4.699%
	363846 06-B Redevelopment (1-86)	0.050%	
	363846 06-B Redevelopment (1-86)	0.450%	
	363889 06-B Revenue Fund	0.000%	
	363950 06-B Redevelopment (MCPA)	0.050%	
	363950 06-B Redevelopment (MCPA)	0.450%	
2007 Jurupa Valley Tax Allocation Refunding Bonds		0.450%	4.503%
	807243 07 Jurupa Redevelopment	0.450%	
2010 Tax Allocation Bonds Series C		0.126%	6.412%
	871572 2010 Non Housing - Cost of Issuance (MCPA)	0.010%	
	871573 2010 RDA Reserve Account (MCPA)	0.450%	
	871573 2010 RDA Reserve Account (MCPA)	0.010%	
	871574 2010 RDA Debt Service Fund (MCPA)	0.010%	
	871576 2010 RDA Redevelopment (MCPA)	0.010%	
	871576 2010 RDA Redevelopment (MCPA)	0.180%	
2010 Tax Allocation Bonds Series D		0.358%	5.690%
	871593 2010 RDA Reserve Account (DCPA)	0.010%	
	871593 2010 RDA Reserve Account (DCPA)	0.450%	
	871595 2010 RDA Redevelopment (DCPA)	0.010%	
	871596 2010 RDA Debt Service Fund (DCPA)	0.010%	

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Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
<i>2010 Tax Allocation Bonds Series E</i>		0.119%	6.363%
	871601 2010 Non Housing - Cost of Issuance (I-215)	0.010%	
	871602 2010 RDA Reserve Account (I-215)	0.450%	
	871602 2010 RDA Reserve Account (I-215)	0.010%	
	871603 2010 RDA Redevelopment (I-215)	0.190%	
	871603 2010 RDA Redevelopment (I-215)	0.150%	
	871603 2010 RDA Redevelopment (I-215)	0.180%	
	871603 2010 RDA Redevelopment (I-215)	0.010%	
	871604 2010 RDA Debt Service Fund (I-215)	0.010%	
<i>2010 Tax Allocation Housing Bonds Series A</i>		0.248%	5.931%
	871502 2010 Housing A - Bond Proceeds	0.010%	
	871502 2010 Housing A - Bond Proceeds	0.450%	
	871503 2010 Housing A - Cost of Issuance	0.000%	
	871504 2010 Housing A - Reserve Fund	0.010%	
	871504 2010 Housing A - Reserve Fund	0.450%	
	871505 2010 Housing A - Capitalized Interest Fund	0.010%	
<i>2010 Tax Allocation Housing Bonds Series A-T</i>		0.450%	Taxable
	871507 2010 Housing A - T - Reserve Fund	0.450%	
	871507 2010 Housing A - T - Reserve Fund	0.010%	
	871508 2010 Housing A - T - Cost of Issuance	0.010%	
	871509 2010 Housing A - T - Bond Proceeds	0.010%	
	871509 2010 Housing A - T - Bond Proceeds	0.450%	
	871514 2010 Housing A - T - Interest Account	0.010%	
<i>2011 Second Lien Tax Allocation Bonds Series D</i>		0.450%	7.228%
	872242 2011 RDA Reserve Account (DCPA)	0.000%	
	872242 2011 RDA Reserve Account (DCPA)	0.010%	
	872243 2011 RDA Redevelopment (DCPA)	0.010%	
	872243 2011 RDA Redevelopment (DCPA)	2.000%	
	872243 2011 RDA Redevelopment (DCPA)	5.000%	
<i>2011 Second Lien Tax Allocation Bonds Series E</i>		0.251%	8.391%
	872231 2011 RDA Non Housing - COI (I-215)	0.000%	
	872232 2011 RDA Reserve Account (I-215)	0.000%	
	872232 2011 RDA Reserve Account (I-215)	0.010%	
	872233 2011 RDA Redevelopment (I-215)	0.010%	
	872233 2011 RDA Redevelopment (I-215)	5.000%	
	872233 2011 RDA Redevelopment (I-215)	2.000%	

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Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
<i>2011 Tax Allocation Bonds Series B</i>		<i>0.122%</i>	<i>8.185%</i>
	872151 2011 RDA Non Housing - COI (JVPA Series B)	0.000%	
	872152 2011 RDA Reserve Account (JVPA Series B)	0.010%	
	872153 2011 RDA Redevelopment (JVPA Series B)	5.000%	
	872153 2011 RDA Redevelopment (JVPA Series B)	2.000%	
	872153 2011 RDA Redevelopment (JVPA Series B)	0.010%	
	872154 2011 RDA Interest Account (JVPA Series B)	0.010%	
<i>2011 Tax Allocation Bonds Series B-T</i>		<i>0.010%</i>	<i>Taxable</i>
	872161 2011 RDA Non Housing - COI (JVPA Series B-T)	0.010%	
	872162 2011 RDA Reserve Account (JVPA Series B-T)	0.010%	
	872163 2011 RDA Redevelopment (JVPA Series B-T)	0.010%	
	872164 2011 RDA Interest Account (JVPA Series B-T)	0.010%	
<i>2011 Tax Allocation Housing Bonds Series A</i>		<i>1.623%</i>	<i>8.065%</i>
	871939 2011 Housing A - Cost of Issuance	0.010%	
	871939 2011 Housing A - Cost of Issuance	0.000%	
	871940 2011 Housing A - Reserve Fund	0.010%	
	871941 2011 Housing A - Bond Proceeds	2.000%	
	871941 2011 Housing A - Bond Proceeds	5.000%	
	871941 2011 Housing A - Bond Proceeds	3.000%	
	871941 2011 Housing A - Bond Proceeds	0.010%	
	871941 2011 Housing A - Bond Proceeds	3.000%	
	871941 2011 Housing A - Bond Proceeds	5.750%	
<i>2011 Tax Allocation Housing Bonds Series A-T</i>		<i>0.010%</i>	<i>Taxable</i>
	871932 2011 Housing A - T - Cost of Issuance	0.010%	
	871932 2011 Housing A - T - Cost of Issuance	0.010%	
	871933 2011 Housing A - T - Reserve Fund	0.010%	
	871934 2011 Housing A - T - Interest Account	0.010%	
	871937 2011 Housing A - T - Bond Proceeds	0.010%	
	871937 2011 Housing A - T - Bond Proceeds	0.010%	

Dated Date: 12/29/2004 S&P: BBB Arbitrage Yield: 4.947%
 Due: 10/1/2037 Moody's: Ba1 Arbitrage Position: (\$5,956,218.38)
 Call Date: 10/1/2014 Fitch: Arbitrage Last Calc: 10/1/2009
 Trustee: Bank of New York Credit Enhancement: XLCA

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363812 04 Debt Service Reserve Account (01-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,657,514.79	\$1,657,514.79	\$1,657,514.79
Sub Total:							\$1,657,514.79	\$1,657,514.79	\$1,657,514.79
# 363814 04 Revenue Fund	JP Morgan US Trisy Plus Premier #3920	0.000%	0.000%	7/1/2012		AA-Am/Aaa-mf	\$1,836.27	\$1,836.27	\$1,836.27
Sub Total:							\$1,836.27	\$1,836.27	\$1,836.27
# 363822 04 Debt Service Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$542,120.23	\$542,120.23	\$542,120.23
Sub Total:							\$542,120.23	\$542,120.23	\$542,120.23
# 363825 04 Debt Service Reserve Account (L-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,646,851.08	\$1,646,851.08	\$1,646,851.08
Sub Total:							\$1,646,851.08	\$1,646,851.08	\$1,646,851.08

Dated Date: 9/8/2005 S&P: BBB Arbitrage Yield: 4.613%
 Due: 10/1/2037 Moody's: Ba1 Arbitrage Position: (\$1,385,956.72)
 Call Date: 10/1/2015 Fitch: Arbitrage Last Calc: 10/1/2009
 Trustee: Bank of New York Credit Enhancement: XLCA

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363860 05 PFA Revenue Fund	JP Morgan US Trsy Plus Premier #3920	0.000%	0.000%	7/1/2012	AAA/AAA-mf		\$552.96	\$552.96	\$552.96
Sub Total:							\$552.96	\$552.96	\$552.96
# 363864 05 RDA Reserve Account (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012	Aaa		\$1,798,709.94	\$1,798,709.94	\$1,798,709.94
Sub Total:							\$1,798,709.94	\$1,798,709.94	\$1,798,709.94
# 363866 05 RDA Redevelopment (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012	Aaa		\$0.11	\$0.11	\$0.11
Sub Total:							\$0.11	\$0.11	\$0.11
# 363884 05 RDA Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012	Aaa		\$705,102.77	\$705,102.77	\$705,102.77
Sub Total:							\$705,102.77	\$705,102.77	\$705,102.77
# 363888 05 RDA Redevelopment (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012	Aaa		\$58.28	\$58.28	\$58.28
Sub Total:							\$58.28	\$58.28	\$58.28
# 363904 05 RDA Reserve Account (1-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012	Aaa		\$1,470,860.99	\$1,470,860.99	\$1,470,860.99
Sub Total:							\$1,470,860.99	\$1,470,860.99	\$1,470,860.99

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Dated Date: 11/2/2006
 Due: 10/1/2037
 Call Date: 10/1/2016
 Trustee: Bank of New York

S&P: BBB
 Moody's: Baa2
 Fitch:

Arbitrage Yield: 4.560%
 Arbitrage Position: (\$6,187,770.66)
 Arbitrage Last Calc: 10/1/2010

Credit Enhancement: NATL-RE

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363869 06-A Revenue Fund	Federated US Treasury Cash Res #532	0.000%	0.000%	7/1/2012		AAAm/Aaa-mf	\$6,547.45	\$6,547.45	\$6,547.45
Sub Total:							\$6,547.45	\$6,547.45	\$6,547.45
# 363942 06-A RDA Redevelopment (JVPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$9,870.27	\$9,870.27	\$9,870.27
# 363942 06-A RDA Redevelopment (JVPA)	Goldman Sachs Finc'l SQ Gov't #465	0.000%	0.050%	7/1/2012		AAAm/Aaa-mf	\$16.97	\$16.97	\$16.97
Sub Total:							\$9,887.24	\$9,887.24	\$9,887.24
# 363957 06-A RDA Redevelopment (DCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$3,499.07	\$3,499.07	\$3,499.07
Sub Total:							\$3,499.07	\$3,499.07	\$3,499.07
# 363965 06-A RDA Redevelopment (I-215)	Goldman Sachs Finc'l SQ Gov't #465	0.000%	0.050%	7/1/2012		AAAm/Aaa-mf	\$4,374.75	\$4,374.75	\$4,374.75
# 363965 06-A RDA Redevelopment (I-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$7,122.23	\$7,122.23	\$7,122.23
Sub Total:							\$11,496.98	\$11,496.98	\$11,496.98

Dated Date: 11/2/2006 S&P: BBB+ Arbitrage Yield: 4.699%
 Due: 10/1/2037 Moody's: Baa2 Arbitrage Position: (\$2,238,054.53)
 Call Date: 10/1/2016 Fitch: Arbitrage Last Calc: 10/1/2010
 Trustee: Bank of New York Credit Enhancement: NATL-RE

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363946 06-B Redevelopment (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$12,195,588.40	\$12,195,588.40	\$12,195,588.40
# 363946 06-B Redevelopment (1-86)	Goldman Sachs Finc'l SO Gov't #465	0.000%	0.050%	7/1/2012		AAA-m/Aaa-mf	\$105.84	\$105.84	\$105.84
Sub Total:							\$12,195,694.24	\$12,195,694.24	\$12,195,694.24
# 363889 06-B Revenue Fund	Federated US Treasury Cash Res #632	0.000%	0.000%	7/1/2012		AAA-m/Aaa-mf	\$79.36	\$79.36	\$79.36
Sub Total:							\$79.36	\$79.36	\$79.36
# 363950 06-B Redevelopment (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$3,045,471.25	\$3,045,471.25	\$3,045,471.25
# 363950 06-B Redevelopment (MCPA)	Goldman Sachs Finc'l SO Gov't #465	0.000%	0.050%	7/1/2012		AAA-m/Aaa-mf	\$1,701.65	\$1,701.65	\$1,701.65
Sub Total:							\$3,047,172.90	\$3,047,172.90	\$3,047,172.90

Dated Date: 5/10/2007 S&P: A- Arbitrage Yield: 4.503%
 Due: 10/1/2035 Moody's: Baa2 Arbitrage Position:
 Call Date: 10/1/2017 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement: NATL-RE

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 807243 07 Jurupa Redevelopment	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$3,504,798.59	\$3,504,798.59	\$3,504,798.59
Sub Total:							\$3,504,798.59	\$3,504,798.59	\$3,504,798.59

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Dated Date: 7/8/2010 S&P: BBB+ Arbitrage Yield: 6.412%
 Due: 10/1/2040 Moody's: Arbitrage Position:
 Call Date: 10/1/2018 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871572 2010 Non Housing - Cost of Issuance (MCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAA-mmmf	\$0.05	\$0.05	\$0.05
Sub Total:							\$0.05	\$0.05	\$0.05
# 871573 2010 RDA Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$549,720.29	\$549,720.29	\$549,720.29
# 871573 2010 RDA Reserve Account (MCPA)	Federated Pm Obl MM #396	0.000%	0.010%	7/1/2012		AAAm/AAA-mf	\$4.50	\$4.50	\$4.50
Sub Total:							\$549,724.79	\$549,724.79	\$549,724.79
# 871574 2010 RDA Debt Service Fund (MCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAA-mmmf	\$0.79	\$0.79	\$0.79
Sub Total:							\$0.79	\$0.79	\$0.79
# 871576 2010 RDA Redevelopment (MCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAA-mmmf	\$2,420,805.75	\$2,420,805.75	\$2,420,805.75
# 871576 2010 RDA Redevelopment (MCPA)	Riverside County Calif Transportation	0.180%	0.180%	6/1/2029	7/7/2012	AA+/Aa2	\$1,900,000.00	\$1,900,000.00	\$1,900,000.00
Sub Total:							\$4,320,805.75	\$4,320,805.75	\$4,320,805.75

Dated Date: 7/8/2010 S&P: BBB Arbitrage Yield: 5.690%
 Due: 10/1/2037 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2020 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871593 2010 RDA Reserve Account (DCPA)	RIVERSIDE COUNTY POOL	0.000%	0.460%	7/1/2012		Aaa	\$2,375,003.37	\$2,375,003.37	\$2,375,003.37
# 871593 2010 RDA Reserve Account (DCPA)	Federated Prm Obl MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$19.46	\$19.46	\$19.46
Sub Total:							\$2,375,022.83	\$2,375,022.83	\$2,375,022.83
# 871595 2010 RDA Redevelopment (DCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAA-mmf	\$631,801.99	\$631,801.99	\$631,801.99
Sub Total:							\$631,801.99	\$631,801.99	\$631,801.99
# 871596 2010 RDA Debt Service Fund (DCPA)	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$2.55	\$2.55	\$2.55
Sub Total:							\$2.55	\$2.55	\$2.55

Dated Date: 7/8/2010 S&P: A- Arbitrage Yield: 6.363%
 Due: 10/1/2040 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2020 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871601 2010 Non Housing - Cost of Issuance (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmf	\$0.04	\$0.04	\$0.04
Sub Total:							\$0.04	\$0.04	\$0.04
# 871602 2010 RDA Reserve Account (I-215)	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$5,009,779.33	\$5,009,779.33	\$5,009,779.33
# 871602 2010 RDA Reserve Account (I-215)	Federated Pfm Obl MM #396	0.000%	0.010%	7/1/2012		AAAml/Aaa-mf	\$41.06	\$41.06	\$41.06
Sub Total:							\$5,009,820.39	\$5,009,820.39	\$5,009,820.39
# 871603 2010 RDA Redevelopment (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmf	\$18,494,195.80	\$18,494,195.80	\$18,494,195.80
# 871603 2010 RDA Redevelopment (I-215)	California St	0.180%	0.180%	5/1/2033	7/7/2012	A-Aa2	\$4,200,000.00	\$4,200,000.00	\$4,200,000.00
# 871603 2010 RDA Redevelopment (I-215)	California St Var-Kindergarten-A8-Rmkt	0.190%	0.190%	5/1/2034	7/7/2012	A/Aa3	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00
# 871603 2010 RDA Redevelopment (I-215)	San Diego Cnty Calif Regl Trans Comm Sales Tax	0.150%	0.150%	4/1/2038	7/7/2012	AAA/Aa2	\$1,265,000.00	\$1,265,000.00	\$1,265,000.00
Sub Total:							\$24,959,195.80	\$24,959,195.80	\$24,959,195.80
# 871604 2010 RDA Debt Service Fund (I-215)	Federated Pfm Obl MM #396	0.000%	0.010%	7/1/2012		AAAml/Aaa-mf	\$4.62	\$4.62	\$4.62
Sub Total:							\$4.62	\$4.62	\$4.62

Dated Date: 3/17/2011 S&P: A- Arbitrage Yield: 8.185%
 Due: 10/1/2042 Moody's: Arbitrage Position:
 Call Date: 10/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872151 2011 RDA Non Housing - COI (JVPA Series B)	Dreyfus Call Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2012		NR	\$14,358.22	\$14,358.22	\$14,358.22
Sub Total:							\$14,358.22	\$14,358.22	\$14,358.22
# 872152 2011 RDA Reserve Account (JVPA Series B)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/m/Aaa-mf	\$2,313,579.50	\$2,313,579.50	\$2,313,579.50
Sub Total:							\$2,313,579.50	\$2,313,579.50	\$2,313,579.50
# 872153 2011 RDA Redevelopment (JVPA Series B)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAA/mmf	\$18,583,816.14	\$18,583,816.14	\$18,583,816.14
# 872153 2011 RDA Redevelopment (JVPA Series B)	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$200,000.00	\$202,426.00	\$200,256.00
# 872153 2011 RDA Redevelopment (JVPA Series B)	Tyler Tex Wtrwks & Swr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$400,000.00	\$423,476.00	\$402,876.00
Sub Total:							\$19,183,816.14	\$19,209,718.14	\$19,186,948.14
# 872154 2011 RDA Interest Account (JVPA Series B)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/m/Aaa-mf	\$1.22	\$1.22	\$1.22
Sub Total:							\$1.22	\$1.22	\$1.22

Dated Date: 3/17/2011 S&P: A- Arbitrage Yield: Taxable
 Due: 10/1/2019 Moody's: Arbitrage Position:
 Call Date: Not Callable Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872161 2011 RDA Non Housing - COI (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/AAA-mf	\$7,334.20	\$7,334.20	\$7,334.20
Sub Total:							\$7,334.20	\$7,334.20	\$7,334.20
# 872162 2011 RDA Reserve Account (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/AAA-mf	\$1,152,639.36	\$1,152,639.36	\$1,152,639.36
Sub Total:							\$1,152,639.36	\$1,152,639.36	\$1,152,639.36
# 872163 2011 RDA Redevelopment (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/AAA-mf	\$7,733,497.79	\$7,733,497.79	\$7,733,497.79
Sub Total:							\$7,733,497.79	\$7,733,497.79	\$7,733,497.79
# 872164 2011 RDA Interest Account (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAA/AAA-mf	\$0.78	\$0.78	\$0.78
Sub Total:							\$0.78	\$0.78	\$0.78

Dated Date: 3/17/2011 S&P: BBB- Arbitrage Yield: 7.228%
 Due: 12/1/2037 Moody's: Arbitrage Position:
 Call Date: 12/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872242 2011 RDA Reserve Account (DCPA)	Cash	0.000%	0.000%	7/1/2012		NR	\$65.69	\$65.69	\$65.69
# 872242 2011 RDA Reserve Account (DCPA)	Federated Pfm Csh Ob #654	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$532,225.00	\$532,225.00	\$532,225.00
Sub Total:							\$532,290.69	\$532,290.69	\$532,290.69
# 872243 2011 RDA Redevelopment (DCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AAA-nmf	\$4,338,267.38	\$4,338,267.38	\$4,338,267.38
# 872243 2011 RDA Redevelopment (DCPA)	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$200,000.00	\$202,426.00	\$200,256.00
# 872243 2011 RDA Redevelopment (DCPA)	Tyler Tex Wtrwks & Swr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$400,000.00	\$423,476.00	\$402,876.00
Sub Total:							\$4,938,267.38	\$4,964,168.38	\$4,941,399.38

Dated Date: 3/17/2011 S&P: BBB+ Arbitrage Yield: 8.391%
 Due: 12/1/2044 Moody's: Arbitrage Position:
 Call Date: 12/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872231 2011 RDA Non Housing - COI (I-215)	Dreyfus Call Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2012		NR	\$2,411.00	\$2,411.00	\$2,411.00
Sub Total:							\$2,411.00	\$2,411.00	\$2,411.00
# 872232 2011 RDA Reserve Account (I-215)	Cash	0.000%	0.000%	7/1/2012		NR	\$145.46	\$145.46	\$145.46
# 872232 2011 RDA Reserve Account (I-215)	Federated Pm Csh Ob #854	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$1,192,016.90	\$1,192,016.90	\$1,192,016.90
Sub Total:							\$1,192,162.36	\$1,192,162.36	\$1,192,162.36
# 872233 2011 RDA Redevelopment (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012		AA-Ammf	\$8,699,647.45	\$8,699,647.45	\$8,699,647.45
# 872233 2011 RDA Redevelopment (I-215)	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012		AA-	\$202,426.00	\$202,426.00	\$202,426.00
# 872233 2011 RDA Redevelopment (I-215)	Tyler Tex Wtrwks & Swr Rev	5.000%	5.000%	9/1/2012		AA+/Aa2	\$449,943.25	\$449,943.25	\$428,055.75
Sub Total:							\$9,324,647.45	\$9,362,016.70	\$9,327,959.20

Dated Date: 6/3/2010 S&P: A- Arbitrage Yield: 5.931%
 Due: 10/1/2039 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2020 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871502 2010 Housing A - Bond Proceeds	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$132.05	\$132.05	\$132.05
# 871502 2010 Housing A - Bond Proceeds	Federated Pm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$0.09	\$0.09	\$0.09
Sub Total:							\$132.14	\$132.14	\$132.14
# 871503 2010 Housing A - Cost of Issuance	Cash	0.000%	0.000%	7/1/2012		NR	\$0.05	\$0.05	\$0.05
Sub Total:							\$0.05	\$0.05	\$0.05
# 871504 2010 Housing A - Reserve Fund	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$1,308,580.98	\$1,308,580.98	\$1,308,580.98
# 871504 2010 Housing A - Reserve Fund	Federated Pm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$10.76	\$10.76	\$10.76
Sub Total:							\$1,308,591.74	\$1,308,591.74	\$1,308,591.74
# 871505 2010 Housing A - Capitalized Interest Fund	Federated Pm OBL MM #396	0.000%	0.010%	7/1/2012		AA-Am/Aaa-mf	\$1,115,020.18	\$1,115,020.18	\$1,115,020.18
Sub Total:							\$1,115,020.18	\$1,115,020.18	\$1,115,020.18

Dated Date: 6/3/2010 S&P: A- Arbitrage Yield: Taxable
 Due: 10/1/2037 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2020 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871507 2010 Housing A - T - Reserve Fund	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$4,189,764.07	\$4,189,764.07	\$4,189,764.07
# 871507 2010 Housing A - T - Reserve Fund	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$34.24	\$34.24	\$34.24
Sub Total:							\$4,189,798.31	\$4,189,798.31	\$4,189,798.31
# 871508 2010 Housing A - T - Cost of Issuance	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$0.23	\$0.23	\$0.23
Sub Total:							\$0.23	\$0.23	\$0.23
# 871509 2010 Housing A - T - Bond Proceeds	RIVERSIDE COUNTY POOL	0.000%	0.450%	7/1/2012		Aaa	\$18,458,757.51	\$18,458,757.51	\$18,458,757.51
# 871509 2010 Housing A - T - Bond Proceeds	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$156.13	\$156.13	\$156.13
Sub Total:							\$18,458,913.64	\$18,458,913.64	\$18,458,913.64
# 871514 2010 Housing A - T - Interest Account	Federated Prm OBL MM #396	0.000%	0.010%	7/1/2012		AAAm/Aaa-mf	\$5.50	\$5.50	\$5.50
Sub Total:							\$5.50	\$5.50	\$5.50

Dated Date: 3/8/2011 S&P: A- Arbitrage Yield: 8.065%
 Due: 10/1/2042 Moody's: Ba1 Arbitrage Position:
 Call Date: 10/1/2021 Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871939 2011 Housing A - Cost of Issuance	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012	AAAmmf	AAAmmf	\$17,067.01	\$17,067.01	\$17,067.01
# 871939 2011 Housing A - Cost of Issuance	Dreyfus Call Arnt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2012	NR	NR	\$1.56	\$1.56	\$1.56
Sub Total:							\$17,068.57	\$17,068.57	\$17,068.57
# 871940 2011 Housing A - Reserve Fund	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2012	AAAmm/Aaa-mf	AAAmm/Aaa-mf	\$1,409,475.53	\$1,409,475.53	\$1,409,475.53
Sub Total:							\$1,409,475.53	\$1,409,475.53	\$1,409,475.53
# 871941 2011 Housing A - Bond Proceeds	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2012	AAAmmf	AAAmmf	\$5,908,160.42	\$5,908,160.42	\$5,908,160.42
# 871941 2011 Housing A - Bond Proceeds	San Ysidro Calif Sch Dist	2.000%	2.000%	8/1/2012	AA-	AA-	\$200,000.00	\$202,426.00	\$200,256.00
# 871941 2011 Housing A - Bond Proceeds	Tyler Tex Wtrwks & Swr Rev	5.000%	5.000%	9/1/2012	AA+/Aa2	AA+/Aa2	\$400,000.00	\$423,476.00	\$402,876.00
# 871941 2011 Housing A - Bond Proceeds	Stockton Calif Uni Sch Dist Ref	3.000%	3.000%	7/1/2013	AA-/Aa3	AA-/Aa3	\$685,000.00	\$704,399.20	\$693,624.15
# 871941 2011 Housing A - Bond Proceeds	Chino VY Uni Sch Dist Calif Ref-2002 Election-Ser A	3.000%	3.000%	8/1/2013	A+/Aa2	A+/Aa2	\$415,000.00	\$435,086.00	\$425,731.90
# 871941 2011 Housing A - Bond Proceeds	Lexington Cty S C Health Svcs Prerfd	5.750%	5.750%	11/1/2013	AA-/A1	AA-/A1	\$2,000,000.00	\$2,253,680.00	\$2,145,100.00
Sub Total:							\$9,608,160.42	\$9,927,227.62	\$9,775,748.47

Dated Date: 3/8/2011 S&P: A- Arbitrage Yield: Taxable
 Due: 10/1/2021 Moody's: Ba1 Arbitrage Position:
 Call Date: Not Callable Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871932 2011 Housing A - T - Cost of Issuance	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmf	\$17,067.42	\$17,067.42	\$17,067.42
# 871932 2011 Housing A - T - Cost of Issuance	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAAmm/AAA-mf	\$1.60	\$1.60	\$1.60
Sub Total:							\$17,069.02	\$17,069.02	\$17,069.02
# 871933 2011 Housing A - T - Reserve Fund	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAAmm/AAA-mf	\$1,409,673.88	\$1,409,673.88	\$1,409,673.88
Sub Total:							\$1,409,673.88	\$1,409,673.88	\$1,409,673.88
# 871934 2011 Housing A - T - Interest Account	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAAmm/AAA-mf	\$1.12	\$1.12	\$1.12
Sub Total:							\$1.12	\$1.12	\$1.12
# 871937 2011 Housing A - T - Bond Proceeds	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2012		AAAmmf	\$11,587,033.04	\$11,587,033.04	\$11,587,033.04
# 871937 2011 Housing A - T - Bond Proceeds	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2012		AAAmm/AAA-mf	\$1,271.39	\$1,271.39	\$1,271.39
Sub Total:							\$11,588,304.43	\$11,588,304.43	\$11,588,304.43