# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE: JAN 0 9 2013

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 284.

Last assessed to: Lovie A. Brown, Trustee

# **RECOMMENDED MOTION:** That the Board of Supervisors:

1) Approve the claim from the City of San Jacinto for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 438442021-4;

(Continued on page two)

Departmental Concurrence

Policy

X

Consent

APPROVED COUNTY COUNSEL

BACKGROUND: (Continued on page two)

Don Kent, Treasurer-Tax Collector

**FINANCIAL** 

Current F.Y. Total Cost:

\$ 13,470.68

In Current Year Budget:

NO N/A

**Current F.Y. Net County Cost: DATA Annual Net County Cost:** 

\$ 0.00

For Fiscal Year:

**Budget Adjustment:** 

2012-13

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale

\$ 0.00

Positions To Be

**Deleted Per A-30** 

Requires 4/5 Vote

C.E.O. RECOMMENDATION:

APPROVE

**County Executive Office Signature** 

# MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Ashley and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Stone, Benoit and Ashley

Nays:

None

**Tavaglione** 

Absent: Date:

January 29, 2013

XC:

Treasurer, Auditor

Prev. Agn. Ref.:

District: 3/3

**Agenda Number:** 

Kecia Harper-Ihem

Clerk of the

Exec. Ofc.

ATTACHMENTS FILED

**BOARD OF SUPERVISORS** 

Form 11: Page 2

#### **RECOMMENDED MOTION: (Continued)**

2) Authorize and direct the Auditor-Controller to issue a warrant to the City of San Jacinto in the amount of \$13,470.68, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

**BACKGROUND:** (Continued)

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 15, 2011 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 18, 2011. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 2, 2011, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1) Claim from City of San Jacinto based on a Notice of Special Tax Lien recorded January 24, 1989 as Instrument No. 22840 and a Notice of Pending Action recorded February 3, 2011 as Instrument No. 2011-0055924...

Pursuant to Section 4675 (a) & (e) of the California Revenue and Taxation Code, it is the recommendation of this office that the City of San Jacinto be awarded excess proceeds in the amount of \$13,470.68. Since there are no other claimants the excess proceeds in the amount of \$53,027.20 will remain unclaimed. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.

# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

10: Don Rein, Heasurer-Tax Collector	
Re: Claim for Excess Proceeds	
TC 189 Item 284 Assessment No.: 4384420	
Assessee: BROWN, LOVIE A TR	RECEIVED THEAST-TAX COLLE
Situs: 992 COMMONWEALTH AVE SAN JACII	VTO RELATION
Date Sold: March 15, 2011	VE COLO
Date Deed to Purchaser Recorded: May 18, 20	11
Final Date to Submit Claim: May 21, 2012	11 - 25 D
Property owner(s) [check in one box] at the Recorder's Document No. 2.2940; recoll/We are the rightful claimants by virtue of the hereto each item of documentation supporting the NOTE: YOUR CLAIM WILL NOT BE CONSIDE  On January 31, 2011, pursuant to Govt. Code section 53311, et. seq.), the Cifforeclose on special taxes secured by real pas APN 438-442-021-4. Liability in this considerable cons	entioned real property. I/We were the lienholder(s), the time of the sale of the property as is evidenced by Riverside Count forded on low ward 24, 1337 A copy of this document is attached here to attached assignment of interest. I/We have listed below and attached e claim submitted.  RED UNLESS THE DOCUMENTATION IS ATTACHED.  the Mello-Roos Community Facilities Act of 1982, (California try of San Jacinto, on behalf of CFD No. 2, filed a complaint to property located within its geographical boundaries designated ase is established by statute. Special taxes, penalties, interest g to CFD No. 2 10,484.68, and continue to accrue.
breakdown of this sum is attached to this c If the property is held in Joint Tenancy, the taxsal have to sign the claim unless the claimant submi- claimant may only receive his or her respective por	le process has severed this Joint Tenancy, and all Joint Tentants will its proof that he or she is entitled to the full amount of the claim, the tion of the claim.
I/We affirm under penalty of perjury that the forego	ling is true and correct.
Debbio Vickey	, 20_11 at Riverside CA
Signature of Claimant	Signature of Claimant
Debbie Vickery	
Print Name	Print Name
595 S. San Jacinto	
Street Address	Street Address
San Julinto, CA 92583 City, State, Zip	City, State, Zip
951 537 6380	
Phone Number	Phone Number
	SCO 8-21 (1-99)

# **CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

CIVIL CODE § 1189

On November 1 2011 before me	Tessa M Murphy, Notary Public Here Insert Name and Title of the Officer
personally appeared <u>Debble Y</u>	Name(s) of Signer(s)
TESSA M. MURPHY Commission # 1934968 Notary Public - California Riverside County My Comm. Expires May 5, 2015	who proved to me on the basis of satisfactor evidence to be the person(s) whose name(s) is/ar subscribed to the within instrument and acknowledge to me that he/she/they executed the same is his/her/their authorized capacity(ies), and that be his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.  I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.  WITNESS my hand and official seal.
	Signature: Signature of Notary Public Signature
Though the information below is not required and could prevent fraudulent removed and could prevent fraudulent fraud	Signature of Notary Públic  OPTIONAL  d by law, it may prove valuable to persons relying on the document oval and reattachment of this form to another document.  CESSPROCEEDS From Sole of Tax-Defaulted Pr
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Though the information below is not required and could prevent fraudulent remained could prevent fraudulent remained.  Description of Attached Document  Title or Type of Document: Claim for extending the content of t	Signature of Notary Public  DPTIONAL  d by law, it may prove valuable to persons relying on the document oval and reattachment of this form to another document.  CESSPROCEEDS From Sole of Tox-Defaulted Pr  Number of Pages:  Signer's Name:  Corporate Officer — Title(s):  Individual  Partner — Limited General  Attorney in Fact  Trustee  Guardian or Conservator  Other:  Other:
Though the information below is not required and could prevent fraudulent remains and could prevent fraudulent fraudule	Signature of Notary Public  DPTIONAL  d by law, it may prove valuable to persons relying on the document oval and reattachment of this form to another document.  CESSPROCEEDS From Sole of Tox-Defaulted Pr  Number of Pages:  Signer's Name:  Corporate Officer — Title(s):  Individual Partner — Limited — General Attorney in Fact Trustee Guardian or Conservator

# ATTACHMENT TO CLAIM FOR EXCESS PROCEEDS Sale Date March 15, 2011 TC 189 Item 284

		ည သ	IC 189 Item 284				•	
	PREVIOUS PROPERTY OWNER	TAX YEAR	LEVY	<b>PENALTY</b>	INTEREST	ADMIN FEE	TOTAL	
	LOVIE A. BROWN, TRUSTEE	04/10/2005	532.99	53.30	551.64	60.71	1.198.64	
	2963 COFFEEBERRY WAY	12/10/2005	543.25	54.33	464.48	71.42	1,133.48	
	SAN JACINTO, CA 92582	04/10/2006	543.25	54.33	464.48	71.42	1,133.48	
		12/10/2006	554.31	55.43	374.16	71.42	1,055.32	
		04/10/2007	554.31	55.43	374.16	71.42	1,055.32	
		12/10/2007	566.25	56.63	280.29	71.42	974.59	
		04/10/2008	566.25	56.63	280.29	71.46	974.63	
		04/10/2009	593.37	59.34	186.91	191.08	1,030.70	
		12/10/2009	596.84	59.68	80.57	227.16	964.25	
		04/10/2010	596.84	59.68	80.57	227.16	964.25	
	Account Subtotal:		5,647.66	564.78	3,137.57	1,134.67	10,484.68	
₹	Atty Fees						1,782.00	
ŏ	Costs						1,204.00	
							13,470.68	

PLEASE COMPLETE THIS INFORMATION RECORDING REQUESTED BY: Attorneys for City of San Jacinto

AND WHEN RECORDED MAIL TO: Victor L. Wolf **BEST BEST & KRIEGER LLP** 400 Mission Square 3750 University Avenue P.O. Box 1028 Riverside, CA 92502 Attorneys for City of San Jacinto

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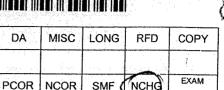
Page 1 of 6 Recorded in Official Records County of Riverside Larry W. Ward



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## NOTICE OF PENDING ACTION

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City of San Jacinto, on behalf of Community Facilities District No. 2 v. Lovie Brown, et al.

Riverside County Superior Court Case No. RIC 1101387

Title of Document

TRA: DTT:

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION (\$3:00 Additional Recording Fee Applies)

American LegalNet, Inc. www.FormsWorkflow.com

VICTOR L. WOLF, Bar No. 110107 MARK F. LOVELL, Bar No. 246652 1 **EXEMPT FROM RECORDING FEES PURSUANT TO GOVERNMENT** 2 **BEST BEST & KRIEGER LLP CODE SECTION 27383** 3750 University Avenue 3 P.O. Box 1028 Riverside, California 92502 Telephone: (951) 686-1450 4 Telecopier: (951) 686-3083 5 Attorneys for Plaintiff, City of San Jacinto, a 6 municipal corporation, on behalf of Community Facilities District No. 2, a California community 7 facilities district 8 9 SUPERIOR COURT OF THE STATE OF CALIFORNIA 10 COUNTY OF RIVERSIDE 11 12 CITY OF SAN JACINTO, a municipal Case No.: RIC 1101387 corporation, on behalf of COMMUNITY 13 FACILITIES DISTRICT No. 2, a California community facilities district, 14 Judge: John D. Molloy Plaintiff. 15 NOTICE OF PENDING ACTION **v.** . 16 LOVIE A. BROWN, TRUSTEE OF THE 17 REVOCABLE LIVING TRUST OF LOVIE ANNETTE BROWN; THE REVOCABLE LIVING TRUST OF 18 LOVIE ANNETTE BROWN; and DOES 1 19 through 50, inclusive. 20 Defendants. 21 22 23 24



2011-0055924 02/03/2011 03:56P 2 of 6

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NOTICE IS HEREBY GIVEN that an action has been commenced in the Superior Court of California, in and for the County of Riverside, by the above-named plaintiff against the abovenamed defendants. The purpose of the action is to foreclose a lien securing payment of delinquent special taxes levied by the City of San Jacinto, a municipal corporation ("City"), on behalf of Community Facilities District No. 2, a California community facilities district. The real property referred to and affected by this foreclosure proceeding is situated in the City of San Jacinto, County of Riverside, State of California, and the complete legal description of the affected property is set forth in Exhibit "1," attached hereto and incorporated herein by reference as though set forth here in full. The names of the owners and those who may have an interest in the property are set forth below:

#### Claimants

#### Interest

Brown, Trustee of the Living Trust of Lovie Revocable Annette Brown

**Property Owner** 

The Revocable Living Trust of Lovie Annette Brown

Unknown

The lienholder is the above-referenced plaintiff, City of San Jacinto, on behalf of Community Facilities District No. 2002-1. The lien secures payment of special taxes on property located within the boundaries of the District.

Dated: January 5/, 2011

**BEST BEST & KRIEGER LLP** 

MARK F. LOVELL Attorneys for Plaintiff

City of San Jacinto, a municipal corporation, on behalf of Community Facilities District No. 2, a

California community facilities district



# **LEGAL DESCRIPTION**

LOT 104 OF TRACT 24052, IN THE CITY OF SAN JACINTO, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 239, PAGES 63 THROUGH 68, INCLUSIVE OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

END OF LEGAL DESCRIPTION-

APN: 438-442-021-4



2011-0055924 02/03/2011 03:56P 4 of 6

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EXHIBIT "1"

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## LEGAL DESCRIPTION

LOT 104 OF TRACT 24052, IN THE CITY OF SAN JACINTO, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 239, PAGES 63 THROUGH 68, INCLUSIVE OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

END OF LEGAL DESCRIPTION-

APN: 438-442-021-4



2011-0055924 02/03/2011 03:56P 4 of 6

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EXHIBIT "1"

## PROOF OF SERVICE

I am employed in the County of Riverside, State of California. I am over the age of 18

That on February 2, 2011, I served the within: NOTICE OF PENDING ACTION on the

(BY MAIL) I caused such envelope, as indicated on the attached service list, with postage

thereon fully prepaid, to be placed in the United States mail at Riverside, California. I am readily familiar with the firm's business practice for collection and processing of correspondence for

(BY CERTIFIED MAIL) I caused such envelope, as indicated on the attached service

(BY OVERNIGHT DELIVERY) I caused such envelope to be delivered via overnight

and not a party to the within action; my business address is 3750 University Avenue, Riverside.

interested parties in this action by placing a true copy thereof enclosed in a sealed envelope

mailing with the U.S. Postal Service pursuant to which practice the correspondence will be deposited with the U.S. Postal Service this same day in the ordinary course of business (C.C.P.

list, with postage thereon fully prepaid, to be mailed via certified mail (C.C.P. § 405.22).

facsimile at the numbers indicated on the attached service list (C.C.P. §1012.5).

Executed this \_\_\_\_\_\_ day of February 2011, at Riverside, California.

delivery (U.P.S.) addressed as indicated on the attached service list for deposit and delivery by Best Best & Krieger LLP following ordinary business practices (C.C.P. §1013(c) and (d)).

(BY PERSONAL SERVICE) I caused such envelope to be delivered by hand to the

(BY FACSIMILE) I caused such document to be served on all parties to this action via

(State) I declare under penalty of perjury under the laws of the State of California that the

(Federal) I declare that I am employed in the office of a member of the bar of this court at

STATE OF CALIFORNIA - COUNTY OF RIVERSIDE

addressed as follows: SEE ATTACHED SERVICE LIST

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California 92502.

§1013(a); 2015.5).

offices of the addressee.

above is true and correct.

whose direction the service was made.

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# **SERVICE LIST**

Lovie A. Brown, Trustee of the Revocable Living Trust of Lovie Annette Brown 992 Commonwealth San Jacinto, CA 92583

The Revocable Living Trust of Lovie Annette Brown 992 Commonwealth San Jacinto, CA 92583



2011-0055924 02/03/2011 03:56P

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# Resording Requested Byt

WHEN RECORDED RETURN TO:

DEPUTY CITY CLERK CITY OF SAN JACINTO P. O. BOX 488 SAN JACINTO, CA 92383 RECEIVED FOR RECORD AT 8:30 OCLOCK A.M.

NOTICE OF SPECIAL TAX LIEN

and the second s

Pursuant to the requirements of Section 3114.5 of the Streets and Highways Code and Section 53328.3 of the Government Code, the undersigned clerk of the legislative body of the CITY OF SAN JACINTO, STATE OF CALIFORNIA, HEREBY GIVES NOTICE that a lien to secure payment of a special tax which the City Council of the City of San Jacinto, County of Riverside, State of California, is authorized to annual levy a special tax for the following purpose:

> To pay for certain public capital facilities, including the payment of principal and interest on bonds, said facilities generally described as the construction and/or acquisition of certain street improvements, including grading, paving, curbs, gutters and sidewalks, together with street lighting, drainage facilities, landscaping, sanitary sewer, water reservoir and pump facilities and utility facilities, together with appurtenances and appurtenant work, to serve the properties within the boundaries of the District.

Providing for certain services generally described as additional police and fire services needed to serve the residents and homeowners within the boundaries of the District.

The special tax is authorized to be levied within Community Facilities District No. 2, which has now been officially formed, and the lien of the special tax is a continuing lien which shall secure each annual levy of the special tax and which shall continue in force and effect until the special tax obligation is prepaid, permanently satisfied and cancelled in accordance with law or until the special tax ceases to be levied and a notice of cessation of special tax is recorded in accordance with Section 53330.5 of the Government Code.

The rate and method of apportionment of the authorized special tax is as shown on the attached, referenced and incorporated Exhibit "A", and the special tax shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale and lien priority in case of delinquency as is provided for ad valorem taxes. Conditions under which the obligation to pay the special tax may be prepaid and permanently satisfied and the lien of the special tax cancelled are as follows:

> Any special tax may be prepaid and satisfied by the payment of the maximum present value of the special tax obligation.

Notice is further given that upon the recording of this notice in the Office of the County Recorder, the obligation to pay the special tax levy shall become a lien upon all non-exempt real property within the District in accordance with Section 3115.5 of the Streets and Highways Code.

The names of the owner(s) of the real property included within this Community Facilities District as they appear on the last secured assessment roll as of the date of recording of this Notice and the Assessor's tax parcel(s) numbers of all parcels or any portion thereof which are included within this Community Pacilities District are as set forth on the attached, referenced and incorporated Exhibit "B".

Reference is made to the boundary map of the Community Pacilities District recorded 26 \_\_\_, Page 18 , of Haps of Assessment and Community Facilities Districts in the Office of the County Recorder for the County of Riverside, State of California, which map is now the final boundary map of the Community Facilities District.

· Profes

For further information concerning the current and estimated future tax liability of owners or purchasers of real property subject to this special tax lies, interested persons should contact the following designated person:

BRIAN MCNABB
DIRECTOR OF COMMUNITY DEVELOPMENT
CITY OF SAN JACINTO
P. O. BOX 488
201 EAST HAIN STREET
SAN JACINTO, CA 92383
TELEPHONE: (714) 654-7337

DATED: January 19, 1989

OPPUTY CITY CLERK CITY OF SAN JACINTO STATE OF CALIFORNIA

#### CITY OF SAN JACINTO

#### COMMUNITY FACILITIES DISTRICT NO. 2

#### EXHIBIT "A"

#### RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

The Resolution of Intention refers to this Exhibit for an explanation of the rate and apportionment of the special tax so as to allow each landowner or resident within the proposed district to estimate the maximum annual amount that would be required for payment. For particulars as to the rate and method of apportionment, see the following:

#### PROPERTY CATEGORIES AND MAXIMUM ANNUAL TAX

MAXIMUM ANNUAL TAX

Taxable property categories and initial maximum annual taxes are as follows:

PROF	PERTY CATEGORY		(FIS	CAL YEAR 1989-90)
Ĭ.	RESIDENTIAL UNIT	TAX	"A" 1	\$0.59 per square foot per year for developed area
		TAX	"8" :	\$96.40 per dwelling unit
11.	COMMERCIAL AND INDUSTRIAL	TAX	"A" :	\$1.00 per square foot per year for developed area

RESIDENTIAL, COMMERCIAL AND INDUSTRIAL taxes shall be levied on all property upon the issuance of a building permit in the fiscal year next following the issuance of the building permit.

TAX "B": \$0.05 per square foot per year for developed area

#### III. ACREAGE

The following acreage shall be that as shown on any approved tentative or final parcel map and/or subdivision map:

A.	APARTHENT UNIT:	Not to exceed \$7500
		ber scre ber Assi
В.	ANY OTHER RESIDENTIAL USE:	Not to exceed \$6500
		per acre per year
c.	COMMERCIAL AND INDUSTRIAL USE:	Not to exceed \$7500
		per year
ALL	OTHER ACREAGE NOT SHOWN ON A MAPI	Not to exceed \$7500

#### APPLICATION OF TAX

per year

=

FIRST, each year determine the amount of money necessary to pay for all authorized facilities, services and bond obligation.

SECOND, determine number of taxable RESIDENTIAL, COMMERCIAL AND INDUSTRIAL UNITS where building permits have been issued as of June 30th of any fiscal year and lavy taxes not to exceed the annual maximum amount allowable.

THIRD, to the extent necessary to make payments for bond obligation and/or for authorized services, levy taxes on ACREAGS land not to exceed the maximum amounts allowable.

#### ESCALATION OF TAX

The above authorized taxes for are for fiscal year 1989-90, and are subject to annual increases as follows:

TAX "A" (RESIDENTIAL, COMMERCIAL AND INDUSTRIAL) shall be annually increased to reflect increases in the Construction Cost Index, but not less than 2% per year. Once property is subject to a building permit, the property and tax rate shall be subject to the annual increase not to exceed 2% per year.

TAX "8" (RESIDENTIAL, COMMERCIAL AND INDUSTRIAL) shall be annually increased to reflect increases in the Consumer Price Index.

The CATEGORY III ACREAGE TAX shall be annually increased to reflect increases in the Construction Cost Index.

#### TERM

The Final Land Use Tax "A" for Residential, Commercial and Industrial taxes, shall be levied for a period of 25 years from its initial levy.

The Final Land Use Residential Tax "B" shall be levied as long as necessary to pay for additional services.

The Acreage Tax shall be levied as long as necessary to make payment for services and payment on bond obligations.

#### DEFINITIONS

The "Construction Cost Index" shall be the Construction Cost Index for the City of Los Angeles, as adjusted annually, based upon available data as of June 30th of each year, as set forth in the Engineering News-Record (ENR), HcGraw-Hill Construction Weekly.

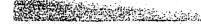
The "Consumer Price Index" shall be the Los Angeles/Riverside Area - All Urban Consumer Price Index, published by the United States Bureau of Labor Statistics, as said data is available June 30th of each fiscal year.

"Developed Area" shall be all land as measured from outside walls, excluding garage, covered ways and overhangs, patios and additions.

"Fiscal Year" shall be July 1 through June 30.

For all particulars relating to implementation, further interpretation, definitions, and all other particulars related to the method and apportionment of the tax, reference is made to the Report of Engineer as previously approved by this legislative body.

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# CITY OF SAN JACINTO COMMUNITY FACILITIES DISTRICT NO. 2

EXHIBIT "8"

#### MELLO ROOS NO. 2

ASSESSOR'S PARCEL NO.	owner's name
433-200-010-1	PR EQUITIES LTD
433-200-011-2	PR EUQUITIES LTD
433-200-012-3	PR EQUITIES LTD
433-200-013-4	PR EQUITIES LTD
433-200-014-5	PR EQUITIES LTD
433-200-015-6	PR EQUITIES LTD
433-200-016-7	PR EQUITIES LTD
433-200-017-8	PR EQUITIES LTD
433-200-019-0	PR EQUITIES LTD
433-200-020-0	HOWARD ROSE CO.
433-200-023-3	PR EQUITIES LTD
433-200-027-7	PR EQUITIES LTD
437-310-008-8	PR EQUITIES LTD
437-310-009-9	PR EQUITIES LTD
437-310-019-8	PR EQUITIES LTD
437-310-020-B	PR EQUITIES LTD
437-310-021-9	PR EQUITIES LTD
437-310-022-0	PR EQUITIES LTD

MELLO ROOS NO. 2

PAGE NO. 1



Indian Wells (760) 568-2611

Invine (949) 263-2600 Los Angeles

(213) 617-8100 Ontario

(909) 989-8584

# BEST BEST & KRIEGER 3 ATTORNEYS AT LAW

3750 University Avenue, Suite 400, P.O. Box 1028, Riverside, CA 92502 Phone: (951) 686-1450 | Fax: (951) 686-3083 | www.bbklaw.com

Sacramento (916) 325-4000 San Diego (619) 525-1300 Walnut Creek (925) 977-3300 Washington, DC (202) 785-0600

Evelyn F. Shackford (951) 826-8225 evelyn.shackford@bbklaw.com

November 2, 2011

Don Kent, Treasurer-Tax Collector Post Office Box 12005 Riverside, CA 92502-2205

Re:

City of San Jacinto, on behalf of Community Facilities District No. 2,

etc. v. Lovie A. Brown, etc. et al. RIC 1101387

APN: 438-442-021-4 / 992 Commonwealth Ave., San Jacinto CA Sale Date: March 15, 2011- Recording Date May 18, 2011 / Item 284

Dear Mr. Kent:

Please find enclosed an executed Claim for Excess Proceeds for APN 438-442-021-4 which is located within the boundaries of Community Facilities District No. 2. Further, I am including a copy of the Notice of Special Tax, which evidences a lien in favor of the City of San Jacinto, on behalf of Community Facilities District No. 2. I have also included a copy of the Notice of Pending Action for the above-referenced action.

The attached summary of the special tax include the delinquent special taxes, penalties, interest, administrative fees, and attorneys' fees and costs incurred by the City in pursuing the above-reference foreclosure action up to the date of the sale. The delinquency information is provided by the financial consultant for the City of San Jacinto, NBS Government Finance Group. As you are aware, pursuant to Revenue & Taxation Code section 2192.1 the District's Lien enjoys the same priority as the ad valorem tax levied by the County. Further pursuant to Government Code Section 53356 et seq. the City is entitled to the attorneys' fees and costs incurred in pursuing the foreclosure action.

Should you have any questions, or require further documentation please call the undersigned at (951) 826-8225.

Sincerely,

Evelyn F. Shackford

Paralegal for BEST BEST & KRIEGER LLP

# Taylor, Desiree

From:

Evelyn Shackford < Evelyn Shackford @bbklaw.com >

Sent:

Thursday, August 30, 2012 3:45 PM

To: Cc: Taylor, Desiree Vickery, Debbie

Costs

Subject:

City of San Jacinto v. Brown APN 438-442-021-4

Ms. Taylor, Pursuant to our telephone discussion, the amount of \$13, 470.68 as set forth in the City's Claim for Excess Proceeds is still due and owing the City of San Jacinto. Should you have further questions, please call me @ 951.826.8225. Also, do you happen to have an idea when this will be paid? Thank You, Evelyn

CLAIM				e de jûse Port Diskuted fan M			
APN	PREVIOUS PROPERTY OWNER	TAX YEAR	LEVY	PENALTY	INTEREST	ADMIN FEE	TC
438-442-021-4	LOVIE A. BROWN, TRUSTEE	04/10/2005	532.99	53.30	551.64	60.71	1,
	2963 COFFEEBERRY WAY	12/10/2005	543.25	54.33	464.48	71.42	1,
	SAN JACINTO, CA 92582	4/10/2006	543.25	54.33	464.48	71.42	1,
		12/10/2006	554.31	55.43	374.16	71.42	1,
		4/10/2007	554.31	55.43	374.16	71.42	1,
		12/10/2007	566.25	56.63	280.29	71.42	
		4/10/2008	566.25	56.63	280.29	71.46	,
		4/10/2009	593.37	59.34	186.91	191.08	1,
a de la companya de		12/10/2009	596.84	59.68	80.57	227.16	
		4/10/2010	596.84	59.68	80.57	227.16	
	Account Subtotal:		5,647.	564.7	3,137.5	1,134.67	1(
	Account Subtotal:		66	8	7	1,154.07	λ. λ.
	Atty Fees						1,

IRS CIRCULAR 230 NOTICE: To ensure compliance with requirements imposed by the IRS, we inform you that any U.S. tax advice contained in this communication (or in any attachment) is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed in this communication (or in any attachment).

This email and any files transmitted with it may contain privileged or otherwise confidential information. If you are not the intended recipient, or believe that you may have received this communication in error, please advise the sender via reply email and delete the email you received.

Ms. Taylor, Pursuant to our telephone discussion, the amount of \$13, 470.68 as set forth in the City's Claim for E Thank You, Evelyn

CLAIM	s and the field to					
APN S PROPERT	TAX YEAR	LEVY	PENALTY	INTEREST	ADMIN FEE	TOTAL
438-442- 021-4 . BROWN, 1	04/10/20 05	532.99	53.3	551.64	60.71	1,198.64
2963 COFFEEBERF	12/10/20 05	543.25	54.33	464.48	71.42	1,133.48
SAN JACINTO, CA	#######	543.25	54.33	464.48	71.42	1,133.48
	########	554.31	55.43	374.16	71.42	1,055.32
de la companya de la La companya de la co	########	554.31	55.43	374.16	71.42	1,055.32
	########	566.25	56.63	280.29	71.42	974.59
	########	566.25	56.63	280.29	71.46	974.63
	#######	593.37	59.34	186.91	191.08	1,030.70
	########	596.84	59.68	80.57	227.16	964.25
	#######	596.84	59.68	80.57	227.16	964.25
Account Subtotal:		5,647.66	564.78	3,137.57	1,134.67	10,484.68
Atty Fees						1,782.00
Costs						1,204.00
						13,470.68