

ATTACHMENTS FILED WITH THE CLERK OF THE BOARD

Departmental Concurrence

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

413



FROM: Successor Agency to the Redevelopment Agency

SUBMITTAL DATE: July 29, 2013

SUBJECT: Investment Policy and Annual Disclosure Report for the Year Ending June 30, 2013

RECOMMENDED MOTION: That the Board of Supervisors receives and files the attached Disclosure Report on the Successor Agency to the Redevelopment Agency's Investment Portfolio for the year ending June 30, 2013, and adopt the Agency's Investment Policy as approved by the Investment Oversight Board on July 25, 2013.

BACKGROUND: Pursuant to Board Policy B-21, those departments and special districts whose funds reside in Trust or outside of the Treasurer's Pooled Investment Fund must adopt a policy establishing authority for investing, minimum requirements for quality investment practices, reporting, and auditing standards. The policy also requires the Successor Agency to the Redevelopment Agency for the County of Riverside (Agency) to annually adopt its Investment Policy, and to file Investment Disclosure Reports with the Board of Supervisors, the Oversight Board, the Auditor-Controller, and the Investment Oversight Committee at least once per year. Attached are the Agency's Investment Policy, dated September 1, 2013, and the Investment Disclosure Report for the year ending June 30, 2013.

Christopher M. Hans

Christopher M. Hans
Chief Deputy CEO

FINANCIAL DATA

Current F.Y. Total Cost:	\$ 0	In Current Year Budget:	Yes
Current F.Y. Net County Cost:	\$ 0	Budget Adjustment:	No
Annual Net County Cost:	\$ 0	For Fiscal Year:	

SOURCE OF FUNDS: N/A

Positions To Be Deleted Per A-30	<input type="checkbox"/>
Requires 4/5 Vote	<input type="checkbox"/>

C.E.O. RECOMMENDATION:

APPROVE

BY: *George A. Johnson*
George A. Johnson

County Executive Office Signature

- Policy
- Policy
- Consent
- Consent

MINUTES OF THE BOARD OF SUPERVISORS OF THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY

On motion of Supervisor Benoit, seconded by Supervisor Stone and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Tavaglione, Stone, Benoit and Ashley
Nays: None
Absent: None
Date: August 20, 2013
xc: RDA, EDA

Kecia Harper-Ihem
Clerk of the Board
By: *Kecia Harper-Ihem*
Deputy

4-1

Dept's Recomm.:

Per Exec. Ofc.:

**COUNTY OF RIVERSIDE, CALIFORNIA
BOARD OF SUPERVISORS POLICY**

<u>Subject:</u>	<u>Policy Number</u>	<u>Page</u>
COUNTY INVESTMENT POLICY STATEMENT	B-21	1 of 4

Policy:

This investment policy statement applies to all funds held in the County Treasury and those held in trust outside the County Treasury. The purpose of this policy is to safeguard public funds by assuring prudent investments and providing proper oversight of these investments.

I. County Treasurer's Investment Policy.

- A. The County Treasurer shall review and update the investment policy annually. The investment policy shall be reviewed by the Investment Oversight Committee and approved by the Board of Supervisors annually.
- B. The County Treasurer's Investment Policy shall be the county standard. Any funds held outside the County Treasury, which are not governed by its own investment policy, shall be subject to the County Treasurer's Investment Policy.
- C. To the extent feasible, all investment reports and investment policies will be standardized to facilitate review.

II. Investment Oversight Committee.

- A. The Investment Oversight Committee shall have five (5) to seven (7) members and be chaired by the County Executive Office.
- B. The members of the Investment Oversight Committee shall be chosen from among the following:
 - 1. The County Treasurer
 - 2. The Auditor-Controller
 - 3. Executive Office (chair)
 - 4. A representative of the Board of Supervisors
 - 5. The County Superintendent of Schools or designee
 - 6. A representative selected by schools and community college districts
 - 7. A representative selected by special districts with funds in the County Treasury
 - 8. Up to two members of the public.

COUNTY OF RIVERSIDE, CALIFORNIA
BOARD OF SUPERVISORS POLICY

<u>Subject:</u>	<u>Policy Number</u>	<u>Page</u>
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- C. Members of the Investment Oversight Committee shall be nominated by the County Treasurer and confirmed by the Board of Supervisors as openings occur.
- D. Investment Oversight Committee members shall be advised of the conflicts of interest prohibitions in sections 37132.1 through 27132.3 of the Government Code.
- E. The duties of the Investment Oversight Committee shall be those specified in sections 27133 (review of investment policies), 27134 (compliance audits) and 27137 (prohibits members from making investment decisions) of the Government Code and shall be limited to funds in the County Treasurer's Pooled Investment Fund (the Pool) and any other funds outside the County Treasury whose investment are under the direct control of the County Treasurer or Board of Supervisors.
- F. Each agency/fund investment officer will attend Investment Oversight Committee meetings to respond to questions posed by the committee.

III. Annual Investment Audit.

- A. The Investment Oversight Committee shall cause an annual audit to be performed, and review the annual audit prior to being presented to the funds governing board.
- B. The Annual Investment Audit shall be performed in accordance to Government Code 27134 and shall include the following:
 - 1. Accurate identification and classification of all securities noted on portfolio reports.
 - 2. Accurate market value pricing of the securities, as well as to identify the source of the pricing information.
 - 3. Confirmation of the present ratings assigned by the nationally recognized rating agencies on all commercial paper, medium terms notes, money market funds, municipal securities, and investment agreement contracts.
 - 4. Confirmation that maturities on investments coincide with cash-flow requirements, (i.e. debt service and claim disbursement requirements).
 - 5. Determination that policies governing bond fund investments are current and internal control measures are deemed adequate.

**COUNTY OF RIVERSIDE, CALIFORNIA
BOARD OF SUPERVISORS POLICY**

<u>Subject:</u>	<u>Policy Number</u>	<u>Page</u>
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C. The following funds/agencies shall be required to perform an annual investment audit:

1. County Treasury Pooled Investment Fund
2. County of Riverside Asset Leasing Corporation (CORAL)
3. County of Riverside Housing Authority
4. Economic Development Agency
5. Flood Control
6. Riverside District Court Financing Authority (U.S. District Court)
7. Riverside County Court Financing Authority (Bankruptcy Court)
8. Desert Facilities Corporation
9. Community Facilities Districts (CFD)/Assessment Districts (AD)

IV. Funds held by outside Trustees.

A. Included Funds

These funds shall include (a) proceeds of bonds or Certificates of Participation issued by the County of Riverside and districts and boards under the control of the Board of Supervisors, (b) any other funds held in trust, and (c) any funds held by a fiscal agent for the benefit of the County of Riverside, or any of its districts or boards (i.e. TRANS proceeds).

B. Authority to Invest

The authority for the direction and/or making of investments is delegated by the particular bond indenture, Board Resolution and/or fiscal agent agreement. All bond fund investments are to be performed by the county office or agency responsible for the bond administration, unless otherwise directed by the agency's governing board, or required by state or federal law.

COUNTY OF RIVERSIDE, CALIFORNIA
BOARD OF SUPERVISORS POLICY

<u>Subject:</u>	<u>Policy Number</u>	<u>Page</u>
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C. Investment Policy

Each agency with funds held by a trustee will develop standard permitted investment language to be included in the indenture which will become the funds' investment policy. The investment language will be submitted to the Investment Oversight Committee for review. All funds held under bond indentures should comply with the investment language in the indenture.

D. Investment Reports

Each agency shall prepare an annual report on its investments for review by the Investment Oversight Committee and its governing board.

E. Funds held in trust outside the County Treasury include:

1. County of Riverside Asset Leasing Corporation (CORAL)
2. Economic Development Agency (EDA) bond proceeds only
3. County Flood Control
4. County of Riverside Housing Authority
5. Riverside County Court Financing Corporation (Bankruptcy Court)
6. Riverside District Court Financing Corporation (U.S. District Court)
7. Desert Facilities Corporation
8. Community Facilities Districts (CFD)/Assessment Districts (AD)

V. Investment Advisors

To the extent authorized by the Board of Supervisors, an investment advisor may, pursuant to contract, prepare investment reports, provide financial advice and direction on investments to be made, advice on the quality and liquidity of the funds, and the extent to which investment earnings are able to close any negative arbitrage spread. The investment advisors authority shall be limited and shall not extend to the holding of bond proceeds and portfolio assets.

Reference:

- Minute Order 3.7 of 04/20/99
- Minute Order 3.1 of 12/09/03
- Minute Order 3.3 of 04/10/07



JAY E. ORR
COUNTY EXECUTIVE OFFICER

COUNTY OF RIVERSIDE EXECUTIVE OFFICE

GEORGE A. JOHNSON
CHIEF ASSISTANT COUNTY EXECUTIVE OFFICER
ROB FIELD
ASSISTANT COUNTY EXECUTIVE OFFICER
ECONOMIC DEVELOPMENT AGENCY
BARBARA OLIVIER
ASSISTANT COUNTY EXECUTIVE OFFICER
HUMAN RESOURCES
ED CORSER
COUNTY FINANCE DIRECTOR
CHRISTOPHER HANS
CHIEF DEPUTY COUNTY EXECUTIVE OFFICER

COUNTY OF RIVERSIDE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY STATEMENT OF INVESTMENT POLICY

PURPOSE & OBJECTIVE

The objective of this policy is to safeguard principal, maintain sufficient liquidity to meet both expected and unexpected withdrawal requirements and earn the highest possible rate of return consistent with the prior two considerations. These objectives must be consistent and fully compliant with each debt issue's authorizing documents as well as State and Federal Law.

The policy is limited solely to the proceeds of the bonds that were issued by the former Redevelopment Agency for the County of Riverside. These funds are held by fiscal agents per routine bond indentures promised at sale. All other funds will be held in the County Treasury.

AUTHORITY

The authority for investment decisions is delegated by the specific legal documents of each (e.g., indenture, fiscal agent agreement, resolution, etc.) to the Successor Agency's administrative agents, currently the County Executive Officer and his or her designees.

INVESTMENT ADVISORS

To the extent authorized by the Successor Agency, the Board of Supervisors and/or the Oversight Board, an investment advisor may, pursuant to contract, provide financial advice and direction on investments to be made, but their authority shall be limited and shall not extend to the holding of bond proceeds and portfolio assets. Contracts with investment advisors shall stipulate that payment for services is to be made from the Successor Agency's Redevelopment Property Tax Trust Fund (RPTTF) and fully disclosed in the Successor Agency's Recognize Obligation Payment Schedule (ROPS).

AUTHORIZED INVESTMENTS

California Government Code Section 5922 (d) specifies that proceeds from a local government's debt issues may be invested in any investments specified in that issue's trust indenture, fiscal agency agreement, board resolution or ordinance. Therefore, each debt issue's individual authorizing documents will specify authorized investments in the definition section under the term "Permitted Investments" or "Investment Securities".

The Successor Agency shall comply with the schedule of "Permitted Investments" applicable to each issue. See Schedule 1.

LEVERAGE

No leverage shall be employed. No reverse-repurchase agreements are to be authorized nor shall any security purchased be made subject to a securities lending agreement.

COLLATERAL

Any repurchase agreements, or similar instruments, will be fully collateralized and the collateral shall be held by a third party trustee.

INVESTMENT AGREEMENTS

Investment agreements are authorized, but shall be awarded through a competitive bidding process and to the extent possible include three or more bids. Additionally, any requirements of tax counsel such as limitations and disclosure of the amount of fees shall be met.

Investments shall be restricted to those authorized by the issue's trust indenture and subject to the approval by the Board of Supervisors at the time of issuance.

TRADING OF SECURITIES

Securities may be traded or sold prior to maturity either at a profit or a loss when economic circumstances, trends in short-term interest rates, or deterioration in the credit-worthiness of the issuer warrants a sale of the securities to either enhance the investment's yield or to minimize further erosion or loss of investment principal. However, the sale of securities at a loss can only be made after first securing the approval of the Board of Supervisors.

COMPLIANCE REPORTS

The Successor Agency will provide the quarterly Investment Portfolio Disclosure Report for all its outstanding issues. Each report shall contain: a) market value summary by investment and by maturity; b) rating and yield summary by rating and by investment yield; c) details of the issues and accounts as well as detailed listing of investment holdings for each individual issue outstanding as of the report date.

SECURITY, CUSTODY AND DELIVERY

All securities are held by the authorized fiscal agent or trustee. All security transactions are to be conducted on a "delivery versus payment" basis. No securities shall be held by broker/dealers.

EFFECTIVE DATE

This policy statement is to be effective on the date of the approval by the County Board of Supervisors and the Successor Agency's Oversight Board and will remain in force until subsequently amended in writing by the Successor Agency and adopted by the Board of Supervisors and the Successor Agency's Oversight Board. The policy statement will be reviewed annually by the County's Investment Oversight Committee.



Christopher Hans, Chief Deputy CEO

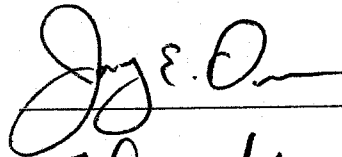
**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY
FOR THE COUNTY OF RIVERSIDE
Authorized Designees**

Only those whose signatures appear here are authorized to make investments, make wire or electronic fund transfers and to order the shipment and delivery of investment securities among accounts.

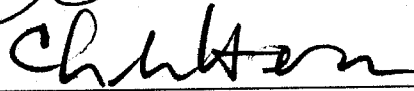
NAME/TITLE

SIGNATURE

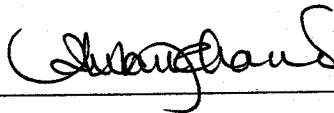
Jay E. Orr, County Executive Officer



Christopher Hans, Chief Deputy CEO



Ivan Chand, Deputy CEO



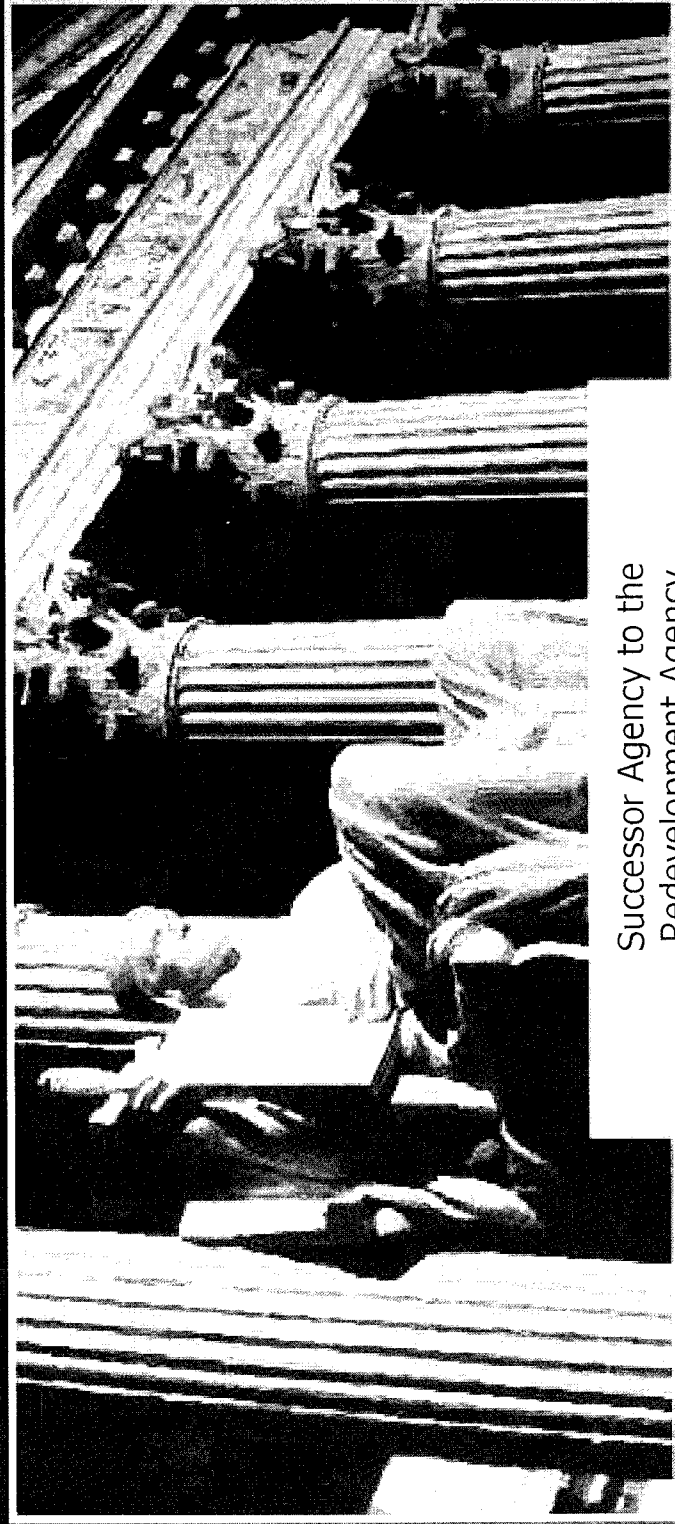
Debbie Courmoyer, Deputy CEO



SCHEDULE 1
Successor Agency to the Redevelopment Agency
for the County of Riverside
Authorized Investments

AUTHORIZED INVESTMENTS	PURCHASE RESTRICTIONS	CREDIT QUALITY (S&P/MOODY'S)
U.S. Treasury Notes, bills, bonds, or other certificates of indebtedness	N/A	N/A
Notes, participations, or obligations issued by the agencies of the Federal Government	N/A	N/A
Bonds, notes, warrants, or certificates of indebtedness issued by the State or local agencies or County of Riverside	No more than 13 month final maturity for corporate securities. No more than 3 year final maturity for state securities.	Long Term AA-, Aa2, AA- or better
Bankers Acceptances (BA)	No more than 180 days final maturity.	Short Term A-1, P-1, F-1 or better
Commercial Paper (CP)	No more than 270 days final maturity.	Short Term A-1, P-1, F-1 or better
Repurchase agreements with collateral restricted to U.S. Treasury or Agencies	Repurchase agreements to be on file	Short Term A-1, P-1, F-1 or better If A-2, P-2, F2 then overnight only
Medium Term Notes (MTNO) or Corporate Notes	No more than 13 month final maturity for corporate securities. No more than 2 year final maturity for state securities.	AA, Aa2, AA minimum if under 1 year
Investment Agreements	Appropriate Draw Dates	A or better with collateral AA or better without collateral
Money Market Mutual Funds (MMF) that invest in eligible securities meeting requirements of California Government Code	Registered with SEC No NAV adjustments No front end loads	Long Term - AAA (2 of 3 nationally recognized rating services)
Riverside County Investment Pool	According to the County's Investment Policy	N/A

INSIGHT
INNOVATION
INTERACTION



Successor Agency to the
Redevelopment Agency
for the County of Riverside
Investment Portfolio Disclosure Report
June 30, 2013

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July 11, 2013

Mr. Christopher Hans
Chief Deputy CEO
Riverside County Executive Office
4080 Lemon Street, 4th Floor
Riverside, CA 92501

Dear Mr. Christopher Hans,

Enclosed is the Investment Holdings Report for the Successor Agency to the Redevelopment Agency for the County of Riverside ("RDA") outstanding bond and certificate of participation issues for the period ending June 30, 2013 (the "Report Date"). This report contains various summaries and underlying details of the issues and accounts as well as a detailed listing of investment holdings for each individual issue outstanding as of the Report Date. We trust this quarterly report will be a useful tool for the Successor Agency Board and Oversight Board, the County's Investment Oversight Committee, and yourself in managing the investments of each issue.

Sincerely,

A handwritten signature in black ink that reads "BLX Group LLC". The signature is written in a cursive, flowing style.

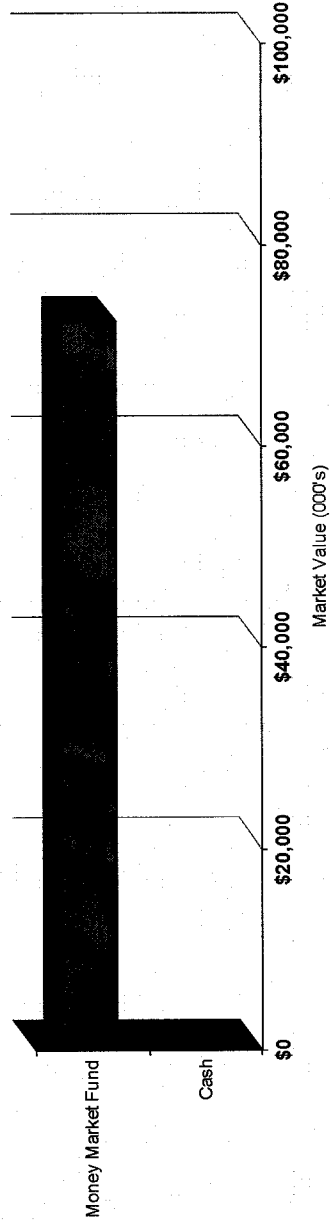
BLX Group LLC

6/30/2013

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

Asset Allocation

Investment Type	Issuer	Par Value	Book Value	Market Value
Cash	Cash	\$388.86	\$388.86	\$388.86
		\$388.86	\$388.86	\$388.86
	TOTAL			
Money Market Fund	Dreyfus Cali Antt Free Muni CM 6189 Inv	\$2,415.84	\$2,415.84	\$2,415.84
	Federated Prm Csh Ob #854	\$15,473,350.63	\$15,473,350.63	\$15,473,350.63
	Federated Prm Obl MM #396	\$162,132.02	\$162,132.02	\$162,132.02
	Federated US Treasury Cash Res #632	\$6,626.85	\$6,626.85	\$6,626.85
	Goldman Sachs Finc'l SQ Gov't #465	\$7.22	\$7.22	\$7.22
	JP Morgan US Trsry Plus Premier #3920	\$2,389.25	\$2,389.25	\$2,389.25
	RIVERSIDE COUNTY POOL	\$27,700,001.46	\$27,700,001.46	\$27,700,001.46
	Wells Fargo Adv Natl Tax Free #477	\$28,751,833.98	\$28,751,833.98	\$28,751,833.98
	TOTAL	\$72,098,757.25	\$72,098,757.25	\$72,098,757.25
	GRAND TOTAL	\$72,099,146.11	\$72,099,146.11	\$72,099,146.11



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2013

Market Value Summary

By Investment

Investment	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2010 Series C	2010 Series D	2010 Series E	2011 Series B-T	2011 Series Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	2011 Housing Bonds Series A-T	Grand Total
Cash							121	268	0					389
Dreyfus Call Amt Free Muni CM 6189 Inv								2,411				5		2,416
Federated Prm Cash Ob #854							2,313,816	8,615,846	532,225	1,192,017	1,409,620	1,409,827		15,473,351
Federated Prm Obl MM #398					5	26	52				162,002	48		162,132
Federated US Treasury Cash Res #632			6,547	79										6,627
Goldman Sachs Finc'l SQ Gov't #465			7	0										7
JP Morgan US Trisy Plus Premier #3820	1,636	553												2,389
RIVERSIDE COUNTY POOL	3,956,943	3,985,479	6,385,215	551,215	2,381,460	5,023,398			1,312,138	4,201,154				27,700,001
Wells Fargo Adv Nat'l Tax Free #477					38,330	2,308,133	17,031,681		4	9,339,552		17,067		28,751,834
Total	3,958,779	3,986,032	6,555	6,385,294	589,549	2,381,486	19,345,487	8,615,846	532,349	10,534,248	4,201,202	1,426,692	1,426,894	72,099,146

By Maturity

Maturity Date	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2010 Series C	2010 Series D	2010 Series E	2011 Series B-T	2011 Series Lien Series D	2011 Second Lien Series E	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A	2011 Housing Bonds Series A-T	Grand Total
7/1/2013	3,958,779	3,986,032	6,555	6,385,294	589,549	2,381,486	7,331,584	19,345,487	8,615,846	532,349	4,201,202	1,426,692	1,426,894	72,099,146
Total	3,958,779	3,986,032	6,555	6,385,294	589,549	2,381,486	7,331,584	19,345,487	8,615,846	532,349	4,201,202	1,426,692	1,426,894	72,099,146

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**
Rating and Yield Summary

6/30/2013

By Rating

Rating	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2010 Series C	2010 Series D	2010 Series E	2011 Series F	2011 Series G	2011 Series H	2011 Series I	2011 Series J	2010 Housing Bonds Series A	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A	2011 Housing Bonds Series A-T	Grand Total
Aaa	3,856,943	3,985,479	6,388,215	6,388,215	551,215	2,381,460	5,023,388						1,312,138	4,201,154			27,700,001
AAA/m/Aaa-mf	1,836	553	79	79	5	26	52	2,313,816	8,615,846	532,225	1,182,017		162,002	48	1,409,620	1,409,627	15,844,506
AAA/mmf					38,330		2,308,133	17,031,681		4	9,339,552			17,087			28,751,834
NR									121	2,679					5		2,805
Total	3,858,779	3,986,032	6,555	6,388,294	589,549	2,381,486	7,331,584	19,345,487	8,615,846	532,349	10,534,248	1,474,140	1,426,632	4,201,202	1,426,884	1,426,884	72,099,146

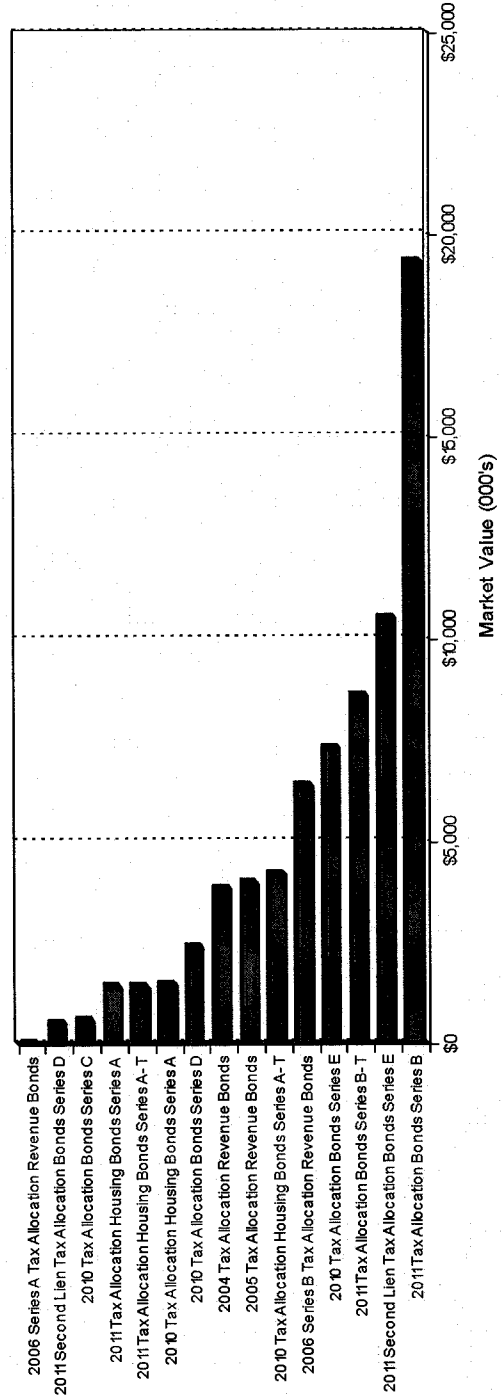
By Investment Yield

Investment	2004 Revenue Bonds	2005 Revenue Bonds	2006 Series A Tax Allocation	2006 Series B Tax Allocation	2010 Series C	2010 Series D	2010 Series E	2010 Series F	2011 Series G	2011 Series H	2011 Series I	2011 Series J	2010 Housing Bonds Series A	2010 Housing Bonds Series A-T	2011 Housing Bonds Series A	2011 Housing Bonds Series A-T	Yield
Cash																	0.00%
Dreyfus Call Amt Free Muni C/M 6188 Inv																	0.00%
Federated Prm Csh Ch #854									0.01%	0.01%	0.01%	0.01%					0.01%
Federated Prm Obl MM #306									0.01%	0.01%	0.01%	0.01%					0.01%
Federated US Treasury Cash Res #632																	0.00%
Goldman Sachs Finc1 SQ Govt #465																	0.00%
JP Morgan US Trsy Plus Premier #3920																	0.00%
RIVERSIDE COUNTY POOL									0.39%	0.39%	0.39%	0.39%					0.39%
Wells Fargo Adv Natl Tax Free #477									0.01%	0.01%	0.01%	0.01%					0.01%

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

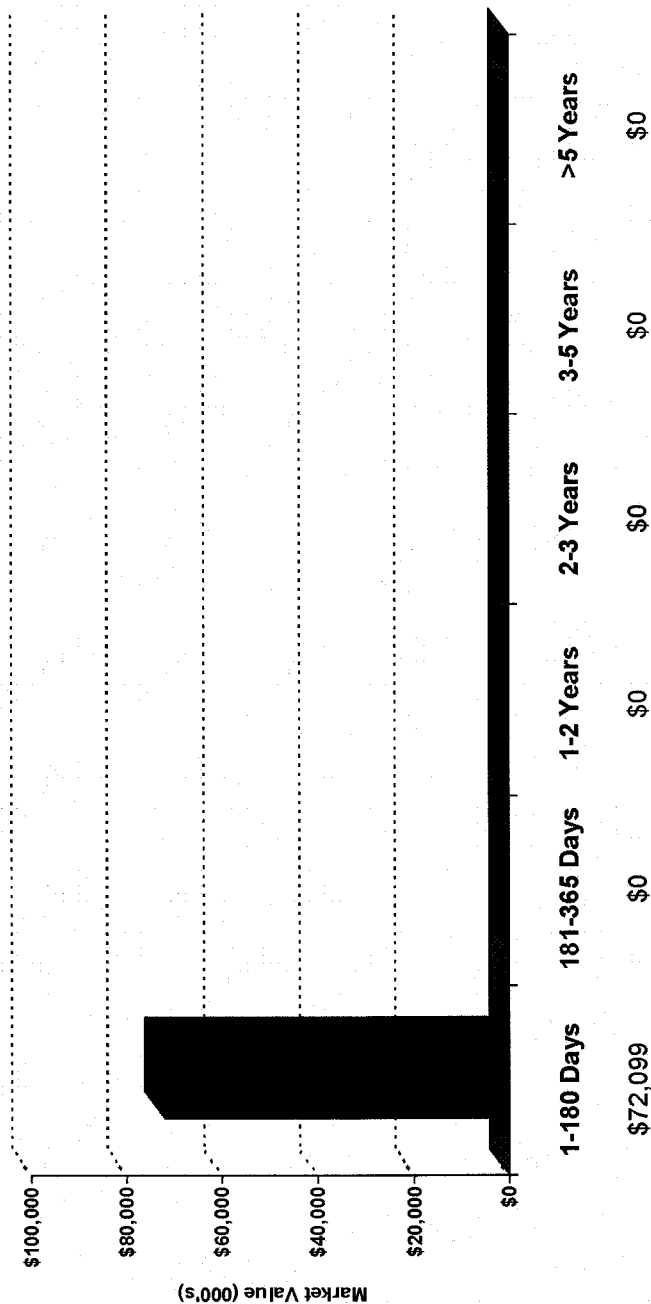
Bond Issue by Market Value

Bond Issue	Market Value
2004 Tax Allocation Revenue Bonds	\$3,858,778.99
2005 Tax Allocation Revenue Bonds	\$3,986,031.76
2006 Series A Tax Allocation Revenue Bonds	\$6,554,644
2006 Series B Tax Allocation Revenue Bonds	\$6,388,294.34
2010 Tax Allocation Bonds Series C	\$589,548.91
2010 Tax Allocation Bonds Series D	\$2,381,485.83
2010 Tax Allocation Bonds Series E	\$7,331,583.67
2010 Tax Allocation Housing Bonds Series A	\$1,474,140.35
2010 Tax Allocation Housing Bonds Series A-T	\$4,201,201.50
2011 Second Lien Tax Allocation Bonds Series D	\$532,349.29
2011 Second Lien Tax Allocation Bonds Series E	\$10,534,248.25
2011 Tax Allocation Bonds Series B	\$19,345,496.75
2011 Tax Allocation Bonds Series B-T	\$8,615,845.65
2011 Tax Allocation Housing Bonds Series A	\$1,426,692.21
2011 Tax Allocation Housing Bonds Series A-T	\$1,426,893.97
Total	\$72,099,146.11



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

Maturity By Market Value



**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2013

Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2004 Tax Allocation Revenue Bonds</i>		
	363812 04 Debt Service Reserve Account (01-86)	\$1,662,020.72
	363814 04 Revenue Fund	\$1,836.27
	363822 04 Debt Service Reserve Account (MCPA)	\$543,593.97
	363825 04 Debt Service Reserve Account (I-215)	\$1,651,328.03
	Total	\$3,858,778.99
<i>2005 Tax Allocation Revenue Bonds</i>		
	363850 05 PFA Revenue Fund	\$552.98
	363864 05 RDA Reserve Account (1-86)	\$1,803,599.70
	363884 05 RDA Reserve Account (MCPA)	\$707,019.58
	363904 05 RDA Reserve Account (I-215)	\$1,474,859.50
	Total	\$3,986,031.76
<i>2006 Series A Tax Allocation Revenue Bonds</i>		
	363869 06-A Revenue Fund	\$6,547.47
	363942 06-A RDA Redevelopment (JVPA)	\$3.92
	363965 06-A RDA Redevelopment (I-215)	\$3.25
	Total	\$6,554.64
<i>2006 Series B Tax Allocation Revenue Bonds</i>		
	363846 06-B Redevelopment (1-86)	\$6,388,214.91
	363846 06-B Redevelopment (1-86)	\$0.05
	363889 06-B Revenue Fund	\$79.38
	Total	\$6,388,294.34
<i>2010 Tax Allocation Bonds Series C</i>		
	871572 2010 Non Housing - Cost of Issuance (MCPA)	\$0.05
	871573 2010 RDA Reserve Account (MCPA)	\$4.50
	871573 2010 RDA Reserve Account (MCPA)	\$551,214.70
	871574 2010 RDA Debt Service Fund (MCPA)	\$1.39
	871576 2010 RDA Redevelopment (MCPA)	\$38,328.27
	Total	\$589,548.91
<i>2010 Tax Allocation Bonds Series D</i>		
	871593 2010 RDA Reserve Account (DCPA)	\$2,381,459.79
	871593 2010 RDA Reserve Account (DCPA)	\$19.46
	871596 2010 RDA Debt Service Fund (DCPA)	\$6.58
	Total	\$2,381,485.83
<i>2010 Tax Allocation Bonds Series E</i>		
	871601 2010 Non Housing - Cost of Issuance (I-215)	\$0.04
	871602 2010 RDA Reserve Account (I-215)	\$5,023,398.34
	871602 2010 RDA Reserve Account (I-215)	\$41.06
	871603 2010 RDA Redevelopment (I-215)	\$2,308,133.39
	871604 2010 RDA Debt Service Fund (I-215)	\$10.84
	Total	\$7,331,583.67
<i>2010 Tax Allocation Housing Bonds Series A</i>		
	871503 2010 Housing A - Cost of Issuance	\$0.05
	871504 2010 Housing A - Reserve Fund	\$10.76
	871504 2010 Housing A - Reserve Fund	\$1,312,138.35
	871505 2010 Housing A - Capitalized Interest Fund	\$161,991.19
	Total	\$1,474,140.35

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2013

Market Value Summary

<i>Bond Issue</i>	<i>Account</i>	<i>Market Value</i>
<i>2010 Tax Allocation Housing Bonds Series A-T</i>		
	871507 2010 Housing A - T - Reserve Fund	\$34.24
	871507 2010 Housing A - T - Reserve Fund	\$4,201,153.87
	871508 2010 Housing A - T - Cost of Issuance	\$0.23
	871514 2010 Housing A - T - Interest Account	\$13.16
	Total	\$4,201,201.50
<i>2011 Second Lien Tax Allocation Bonds Series D</i>		
	872242 2011 RDA Reserve Account (DCPA)	\$532,225.00
	872242 2011 RDA Reserve Account (DCPA)	\$120.63
	872243 2011 RDA Redevelopment (DCPA)	\$3.66
	Total	\$532,349.29
<i>2011 Second Lien Tax Allocation Bonds Series E</i>		
	872231 2011 RDA Non Housing - COI (I-215)	\$2,411.00
	872231 2011 RDA Non Housing - COI (I-215)	\$1.02
	872232 2011 RDA Reserve Account (I-215)	\$267.16
	872232 2011 RDA Reserve Account (I-215)	\$1,192,016.90
	872233 2011 RDA Redevelopment (I-215)	\$9,339,552.17
	Total	\$10,534,248.25
<i>2011 Tax Allocation Bonds Series B</i>		
	872152 2011 RDA Reserve Account (JVPA Series B)	\$2,313,813.49
	872153 2011 RDA Redevelopment (JVPA Series B)	\$17,031,680.58
	872154 2011 RDA Interest Account (JVPA Series B)	\$2.68
	Total	\$19,345,496.75
<i>2011 Tax Allocation Bonds Series B-T</i>		
	872161 2011 RDA Non Housing - COI (JVPA Series B-T)	\$7,334.70
	872162 2011 RDA Reserve Account (JVPA Series B-T)	\$1,152,756.89
	872163 2011 RDA Redevelopment (JVPA Series B-T)	\$7,455,750.47
	872164 2011 RDA Interest Account (JVPA Series B-T)	\$3.59
	Total	\$8,615,845.65
<i>2011 Tax Allocation Housing Bonds Series A</i>		
	871939 2011 Housing A - Cost of Issuance	\$17,067.01
	871939 2011 Housing A - Cost of Issuance	\$4.84
	871940 2011 Housing A - Reserve Fund	\$1,409,619.00
	871942 2011 Housing A - Interest Account	\$1.36
	Total	\$1,426,692.21
<i>2011 Tax Allocation Housing Bonds Series A-T</i>		
	871932 2011 Housing A - T - Cost of Issuance	\$4.88
	871932 2011 Housing A - T - Cost of Issuance	\$17,067.42
	871933 2011 Housing A - T - Reserve Fund	\$1,409,817.40
	871934 2011 Housing A - T - Interest Account	\$4.27
	Total	\$1,426,893.97
Grand Total		\$72,099,146.11

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2013

Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
2004 Tax Allocation Revenue Bonds		0.389%	4.947%
	363812 04 Debt Service Reserve Account (01-86)	0.389%	
	363814 04 Revenue Fund	0.000%	
	363822 04 Debt Service Reserve Account (MCPA)	0.389%	
	363825 04 Debt Service Reserve Account (I-215)	0.389%	
2005 Tax Allocation Revenue Bonds		0.389%	4.613%
	363850 05 PFA Revenue Fund	0.000%	
	363864 05 RDA Reserve Account (1-86)	0.389%	
	363884 05 RDA Reserve Account (MCPA)	0.389%	
	363904 05 RDA Reserve Account (I-215)	0.389%	
2006 Series A Tax Allocation Revenue Bonds		0.000%	4.560%
	363869 06-A Revenue Fund	0.000%	
	363942 06-A RDA Redevelopment (JVPA)	0.000%	
	363965 06-A RDA Redevelopment (I-215)	0.000%	
2006 Series B Tax Allocation Revenue Bonds		0.389%	4.699%
	363846 06-B Redevelopment (1-86)	0.389%	
	363846 06-B Redevelopment (1-86)	0.000%	
	363889 06-B Revenue Fund	0.000%	
2010 Tax Allocation Bonds Series C		0.364%	6.412%
	871572 2010 Non Housing - Cost of Issuance (MCPA)	0.010%	
	871573 2010 RDA Reserve Account (MCPA)	0.010%	
	871573 2010 RDA Reserve Account (MCPA)	0.389%	
	871574 2010 RDA Debt Service Fund (MCPA)	0.010%	
	871576 2010 RDA Redevelopment (MCPA)	0.010%	
2010 Tax Allocation Bonds Series D		0.389%	5.690%
	871593 2010 RDA Reserve Account (DCPA)	0.389%	
	871593 2010 RDA Reserve Account (DCPA)	0.010%	
	871596 2010 RDA Debt Service Fund (DCPA)	0.010%	
2010 Tax Allocation Bonds Series E		0.270%	6.363%
	871601 2010 Non Housing - Cost of Issuance (I-215)	0.010%	
	871602 2010 RDA Reserve Account (I-215)	0.389%	
	871602 2010 RDA Reserve Account (I-215)	0.010%	
	871603 2010 RDA Redevelopment (I-215)	0.010%	
	871604 2010 RDA Debt Service Fund (I-215)	0.010%	

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY FOR
THE COUNTY OF RIVERSIDE**

6/30/2013

Yield Summary

<i>Bond Issue</i>	<i>Full Name</i>	<i>Yield</i>	<i>Arbitrage Yield</i>
2010 Tax Allocation Housing Bonds Series A		0.347%	5.931%
	871503 2010 Housing A - Cost of Issuance	0.000%	
	871504 2010 Housing A - Reserve Fund	0.010%	
	871504 2010 Housing A - Reserve Fund	0.389%	
	871505 2010 Housing A - Capitalized Interest Fund	0.010%	
2010 Tax Allocation Housing Bonds Series A-T		0.389%	Taxable
	871507 2010 Housing A - T - Reserve Fund	0.010%	
	871507 2010 Housing A - T - Reserve Fund	0.389%	
	871508 2010 Housing A - T - Cost of Issuance	0.010%	
	871514 2010 Housing A - T - Interest Account	0.010%	
2011 Second Lien Tax Allocation Bonds Series D		0.010%	7.228%
	872242 2011 RDA Reserve Account (DCPA)	0.010%	
	872242 2011 RDA Reserve Account (DCPA)	0.000%	
	872243 2011 RDA Redevelopment (DCPA)	0.010%	
2011 Second Lien Tax Allocation Bonds Series E		0.010%	8.391%
	872231 2011 RDA Non Housing - COI (I-215)	0.000%	
	872231 2011 RDA Non Housing - COI (I-215)	0.000%	
	872232 2011 RDA Reserve Account (I-215)	0.000%	
	872232 2011 RDA Reserve Account (I-215)	0.010%	
	872233 2011 RDA Redevelopment (I-215)	0.010%	
2011 Tax Allocation Bonds Series B		0.010%	8.185%
	872152 2011 RDA Reserve Account (JVPA Series B)	0.010%	
	872153 2011 RDA Redevelopment (JVPA Series B)	0.010%	
	872154 2011 RDA Interest Account (JVPA Series B)	0.010%	
2011 Tax Allocation Bonds Series B-T		0.010%	Taxable
	872161 2011 RDA Non Housing - COI (JVPA Series B-T)	0.010%	
	872162 2011 RDA Reserve Account (JVPA Series B-T)	0.010%	
	872163 2011 RDA Redevelopment (JVPA Series B-T)	0.010%	
	872164 2011 RDA Interest Account (JVPA Series B-T)	0.010%	
2011 Tax Allocation Housing Bonds Series A		0.010%	8.065%
	871939 2011 Housing A - Cost of Issuance	0.010%	
	871939 2011 Housing A - Cost of Issuance	0.000%	
	871940 2011 Housing A - Reserve Fund	0.010%	
	871942 2011 Housing A - Interest Account	0.010%	
2011 Tax Allocation Housing Bonds Series A-T		0.010%	Taxable
	871932 2011 Housing A - T - Cost of Issuance	0.010%	
	871932 2011 Housing A - T - Cost of Issuance	0.010%	
	871933 2011 Housing A - T - Reserve Fund	0.010%	
	871934 2011 Housing A - T - Interest Account	0.010%	

Dated Date: 12/29/2004 **S&P:** BBB **Arbitrage Yield:** 4.947%
Due: 10/1/2037 **Moody's:** Ba1 **Arbitrage Position:** (\$5,956,218.38)
Call Date: 10/1/2014 **Fitch:** **Arbitrage Last Calc:** 10/1/2009
Trustee: Bank of New York **Credit Enhancement:** XLCA

\$102,755,000.00
 Redevelopment Agency
 of the County of Riverside
 2013 Tax Allocation Revenue Bonds

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363812 04 Debt Service Reserve Account (01-36)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$1,662,020.72	\$1,662,020.72	\$1,662,020.72
Sub Total:							\$1,662,020.72	\$1,662,020.72	\$1,662,020.72
# 363814 04 Revenue Fund	JP Morgan US Tisy Plus Premier #3820	0.000%	0.000%	7/1/2013		AAA/m/Aaa-mf	\$1,836.27	\$1,836.27	\$1,836.27
Sub Total:							\$1,836.27	\$1,836.27	\$1,836.27
# 363822 04 Debt Service Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$543,593.97	\$543,593.97	\$543,593.97
Sub Total:							\$543,593.97	\$543,593.97	\$543,593.97
# 363825 04 Debt Service Reserve Account (1-215)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$1,651,328.03	\$1,651,328.03	\$1,651,328.03
Sub Total:							\$1,651,328.03	\$1,651,328.03	\$1,651,328.03

\$1,836.27 \$1,836.27 \$1,836.27 \$543,593.97 \$543,593.97 \$543,593.97 \$1,651,328.03 \$1,651,328.03 \$1,651,328.03

Dated Date: 9/8/2005 **S&P:** BBB **Arbitrage Yield:** 4.613%
Due: 10/1/2037 **Moody's:** Ba1 **Arbitrage Position:** (\$1,385,956.72)
Call Date: 10/1/2015 **Fitch:** **Arbitrage Last Calc:** 10/1/2009
Trustee: Bank of New York **Credit Enhancement:** XLCA

9144 075 000 00
 Redevelopment Agency
 the County of Riverside
 005 Tax Allocation Revenue Bonds

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363850 05 PFA Revenue Fund	JP Morgan US Tstry Plus Premier #3920	0.000%	0.000%	7/1/2013	AAA/m/Aaa-mf		\$552.98	\$552.98	\$552.98
Sub Total:							\$552.98	\$552.98	\$552.98
# 363864 05 RDA Reserve Account (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013	Aaa		\$1,803,599.70	\$1,803,599.70	\$1,803,599.70
Sub Total:							\$1,803,599.70	\$1,803,599.70	\$1,803,599.70
# 363884 05 RDA Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013	Aaa		\$707,019.58	\$707,019.58	\$707,019.58
Sub Total:							\$707,019.58	\$707,019.58	\$707,019.58
# 363904 05 RDA Reserve Account (1-215)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013	Aaa		\$1,474,859.50	\$1,474,859.50	\$1,474,859.50
Sub Total:							\$1,474,859.50	\$1,474,859.50	\$1,474,859.50

363850 05 PFA Revenue Fund
 363864 05 RDA Reserve Account (1-86)
 363884 05 RDA Reserve Account (MCPA)
 363904 05 RDA Reserve Account (1-215)

Dated Date: 11/2/2006 **S&P:** A **Arbitrage Yield:** 4.560%
Due: 10/1/2037 **Moody's:** Baa1 **Arbitrage Position:** (\$6,187,770.66)
Call Date: 10/1/2016 **Fitch:** **Arbitrage Last Calc:** 10/1/2010
Trustee: Bank of New York **Credit Enhancement:** NATL-RE

\$169,720,000.00
 Redevelopment Agency
 The County of Riverside
 2005 Series A13 Allocation Revenue Bonds

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363869 06-A Revenue Fund	Federated US Treasury Cash Res #632	0.000%	0.000%	7/1/2013	AAA/m/Aaa-mf		\$6,547.47	\$6,547.47	\$6,547.47
Sub Total:							\$6,547.47	\$6,547.47	\$6,547.47
# 363942 06-A RDA Redevelopment (JVPA)	Goldman Sachs Finc'l SQ Gov't #465	0.000%	0.000%	7/1/2013	AAA/m/Aaa-mf		\$3.92	\$3.92	\$3.92
Sub Total:							\$3.92	\$3.92	\$3.92
# 363965 06-A RDA Redevelopment (I-215)	Goldman Sachs Finc'l SQ Gov't #465	0.000%	0.000%	7/1/2013	AAA/m/Aaa-mf		\$3.25	\$3.25	\$3.25
Sub Total:							\$3.25	\$3.25	\$3.25

Dated Date: 11/2/2006
 Due: 10/1/2037
 Call Date: 10/1/2016
 Trustee: Bank of New York
 S&P: A
 Moody's: Baa1
 Fitch:
 Credit Enhancement: NATL-RE
 Arbitrage Yield: 4.699%
 Arbitrage Position: (\$2,238,054.53)
 Arbitrage Last Calc: 10/1/2010

2007 Series B Tax Allocation Revenue Bonds
 the County of Riverside
 Redevelopment Agency for
 \$5,392,000.00

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 363846 06-B Redevelopment (1-86)	Goldman Sachs Fincl SO Gov't #465	0.000%	0.000%	7/1/2013		AAA/m/Aaa-mf	\$0.05	\$0.05	\$0.05
# 363846 06-B Redevelopment (1-86)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$6,388,214.91	\$6,388,214.91	\$6,388,214.91
Sub Total:							\$6,388,214.96	\$6,388,214.96	\$6,388,214.96
# 363889 06-B Revenue Fund	Federated US Treasury Cash Res #632	0.000%	0.000%	7/1/2013		AAA/m/Aaa-mf	\$79.38	\$79.38	\$79.38
Sub Total:							\$79.38	\$79.38	\$79.38

Total: \$6,388,294.34

Dated Date: 7/8/2010 **S&P:** BBB+ **Arbitrage Yield:** 6.412%
Due: 10/1/2040 **Moody's:** **Arbitrage Position:**
Call Date: 10/1/2018 **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

35,645,000.00
 Redevelopment Agency
 The County of Riverside
 2010 Tax Allocation Bonds Series C

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871572 2010 Non Housing - Cost of Issuance (MCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$0.05	\$0.05	\$0.05
Sub Total:							\$0.05	\$0.05	\$0.05
# 871573 2010 RDA Reserve Account (MCPA)	Federated Pm Cbl MM #396	0.000%	0.010%	7/1/2013		AAA/mAaa-mf	\$4.50	\$4.50	\$4.50
# 871573 2010 RDA Reserve Account (MCPA)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$551,214.70	\$551,214.70	\$551,214.70
Sub Total:							\$551,219.20	\$551,219.20	\$551,219.20
# 871574 2010 RDA Debt Service Fund (MCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$1.39	\$1.39	\$1.39
Sub Total:							\$1.39	\$1.39	\$1.39
# 871576 2010 RDA Redevelopment (MCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$38,328.27	\$38,328.27	\$38,328.27
Sub Total:							\$38,328.27	\$38,328.27	\$38,328.27

\$38,328.27
 \$38,328.27

Dated Date: 7/8/2010 **S&P:** BBB **Arbitrage Yield:** 5.690%
Due: 10/1/2037 **Moody's:** Ba1 **Arbitrage Position:**
Call Date: 10/1/2020 **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

2010 Tax Allocation Bonds Series 2010
 Federated Prime Agency 2010
 The County of Riverside
 2010 Tax Allocation Bonds Series 2010

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871593 2010 RDA Reserve Account (DCPA)	Federated Pm Obl MM #396	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$19.46	\$19.46	\$19.46
# 871593 2010 RDA Reserve Account (DCPA)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$2,381,459.79	\$2,381,459.79	\$2,381,459.79
Sub Total:							\$2,381,479.25	\$2,381,479.25	\$2,381,479.25
# 871596 2010 RDA Debt Service Fund (DCPA)	Federated Pm Obl MM #396	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$6.58	\$6.58	\$6.58
Sub Total:							\$6.58	\$6.58	\$6.58

Total: \$2,381,485.83 \$2,381,485.83 \$2,381,485.83

Dated Date: 7/8/2010 **S&P:** A- **Arbitrage Yield:** 6.363%
Due: 10/1/2040 **Moody's:** Ba1 **Arbitrage Position:**
Call Date: 10/1/2020 **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871601 2010 Non Housing - Cost of Issuance (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$0.04	\$0.04	\$0.04
Sub Total:							\$0.04	\$0.04	\$0.04
# 871602 2010 RDA Reserve Account (I-215)	Federated Prim Obl MM #396	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$41.06	\$41.06	\$41.06
# 871602 2010 RDA Reserve Account (I-215)	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$5,023,398.34	\$5,023,398.34	\$5,023,398.34
Sub Total:							\$5,023,439.40	\$5,023,439.40	\$5,023,439.40
# 871603 2010 RDA Redevelopment (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$2,308,133.39	\$2,308,133.39	\$2,308,133.39
Sub Total:							\$2,308,133.39	\$2,308,133.39	\$2,308,133.39
# 871604 2010 RDA Debt Service Fund (I-215)	Federated Prim OBL MM #396	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$10.84	\$10.84	\$10.84
Sub Total:							\$10.84	\$10.84	\$10.84

Total: \$5,056,912.67 \$5,056,912.67 \$5,056,912.67

Dated Date: 3/17/2011
 Due: 10/1/2042
 Call Date: 10/1/2021
 Trustee: Bank of New York
 S&P: A-
 Moody's:
 Fitch:
 Credit Enhancement:

Arbitrage Yield: 8.185%
 Arbitrage Position:
 Arbitrage Last Calc:

623,133,000.58
 Redevelopment Agency
 The County of Riverside
 2011 Tax Allocation Bonds Series B

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872152 2011 RDA Reserve Account (JVPA Series B)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$2,313,813.49	\$2,313,813.49	\$2,313,813.49
Sub Total:							\$2,313,813.49	\$2,313,813.49	\$2,313,813.49
# 872153 2011 RDA Redevelopment (JVPA Series B)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$17,031,680.58	\$17,031,680.58	\$17,031,680.58
Sub Total:							\$17,031,680.58	\$17,031,680.58	\$17,031,680.58
# 872154 2011 RDA Interest Account (JVPA Series B)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$2.68	\$2.68	\$2.68
Sub Total:							\$2.68	\$2.68	\$2.68

Total: \$19,347,496.75
 \$19,347,496.75

Dated Date: 3/17/2011 **S&P:** A- **Arbitrage Yield:** Taxable
Due: 10/1/2019 **Moody's:** **Arbitrage Position:**
Call Date: Not Callable **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872161 2011 RDA Non Housing - COI (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$7,334.70	\$7,334.70	\$7,334.70
Sub Total:							\$7,334.70	\$7,334.70	\$7,334.70
# 872162 2011 RDA Reserve Account (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$1,152,756.89	\$1,152,756.89	\$1,152,756.89
Sub Total:							\$1,152,756.89	\$1,152,756.89	\$1,152,756.89
# 872163 2011 RDA Redevelopment (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$7,455,750.47	\$7,455,750.47	\$7,455,750.47
Sub Total:							\$7,455,750.47	\$7,455,750.47	\$7,455,750.47
# 872164 2011 RDA Interest Account (JVPA Series B-T)	Federated Prm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$3.59	\$3.59	\$3.59
Sub Total:							\$3.59	\$3.59	\$3.59

3/17/2013 10:00:00 AM
 Development Account (JVPA Series B-T)
 Bank of New York
 2013 City Allocation Bonds (Series B-T)

Dated Date: 3/17/2011 **S&P:** BBB- **Arbitrage Yield:** 7.228%
Due: 12/1/2037 **Moody's:** **Arbitrage Position:**
Call Date: 12/1/2021 **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

\$3,476,000.00
 Redevelopment Agency
 the City of Riverside
 2011 Second Lien Tax Allocation Bonds Series D

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872242 2011 RDA Reserve Account (DCPA)	Federated Pm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$532,225.00	\$532,225.00	\$532,225.00
# 872242 2011 RDA Reserve Account (DCPA)	Cash	0.000%	0.000%	7/1/2013		NR	\$120.63	\$120.63	\$120.63
Sub Total:							\$532,345.63	\$532,345.63	\$532,345.63
# 872243 2011 RDA Redevelopment (DCPA)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$3.66	\$3.66	\$3.66
Sub Total:							\$3.66	\$3.66	\$3.66

\$532,345.63
 \$532,345.63

Dated Date: 3/17/2011 **S&P:** BBB+ **Arbitrage Yield:** 8.391%
Due: 12/1/2044 **Moody's:** **Arbitrage Position:**
Call Date: 12/1/2021 **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

612,579,720.00
 Redevelopment Authority
 The County of New York
 2011 Specimen Tax Allocation Statement

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 872231 2011 RDA Non Housing - COI (I-215)	Dreyfus Call Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2013		NR	\$2,411.00	\$2,411.00	\$2,411.00
# 872231 2011 RDA Non Housing - COI (I-215)	Cash	0.000%	0.000%	7/1/2013		NR	\$1.02	\$1.02	\$1.02
Sub Total:							\$2,412.02	\$2,412.02	\$2,412.02
# 872232 2011 RDA Reserve Account (I-215)	Federated Ffm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/Aaa-mf	\$1,192,016.90	\$1,192,016.90	\$1,192,016.90
# 872232 2011 RDA Reserve Account (I-215)	Cash	0.000%	0.000%	7/1/2013		NR	\$267.16	\$267.16	\$267.16
Sub Total:							\$1,192,284.06	\$1,192,284.06	\$1,192,284.06
# 872233 2011 RDA Redevelopment (I-215)	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAA/mmf	\$9,339,562.17	\$9,339,562.17	\$9,339,562.17
Sub Total:							\$9,339,562.17	\$9,339,562.17	\$9,339,562.17

\$10,248.25 \$10,248.25

Dated Date: 6/3/2010 **S&P:** A- **Arbitrage Yield:** 5.931%
Due: 10/1/2039 **Moody's:** Ba1 **Arbitrage Position:**
Call Date: 10/1/2020 **Fitch:** **Arbitrage Last Calc:**
Trustee: Bank of New York **Credit Enhancement:**

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871503 2010 Housing A - Cost of Issuance	Cash	0.000%	0.000%	7/1/2013		NR	\$0.05	\$0.05	\$0.05
Sub Total:							\$0.05	\$0.05	\$0.05
# 871504 2010 Housing A - Reserve Fund	Federated Pm OBL MM #396	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$10.76	\$10.76	\$10.76
# 871504 2010 Housing A - Reserve Fund	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013		Aaa	\$1,312,138.35	\$1,312,138.35	\$1,312,138.35
Sub Total:							\$1,312,149.11	\$1,312,149.11	\$1,312,149.11
# 871505 2010 Housing A - Capitalized Interest Fund	Federated Pm OBL MM #396	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$161,991.19	\$161,991.19	\$161,991.19
Sub Total:							\$161,991.19	\$161,991.19	\$161,991.19

Dated Date: 6/3/2010
 Due: 10/1/2037
 Call Date: 10/1/2020
 Trustee: Bank of New York

S&P: A-
 Moody's: Ba1
 Fitch:

Arbitrage Yield: Taxable
 Arbitrage Position:
 Arbitrage Last Calc:

Credit Enhancement:

2010 Allocation of Bonds Series 2010
 the County of Riverside
 Redevelopment Agency for

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871507 2010 Housing A - T - Reserve Fund	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2013	AAA/m/Aaa-mf	Aaa	\$34.24	\$34.24	\$34.24
# 871507 2010 Housing A - T - Reserve Fund	RIVERSIDE COUNTY POOL	0.000%	0.389%	7/1/2013			\$4,201,153.87	\$4,201,153.87	\$4,201,153.87
Sub Total:							\$4,201,188.11	\$4,201,188.11	\$4,201,188.11
# 871508 2010 Housing A - T - Cost of Issuance	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2013	AAA/m/Aaa-mf		\$0.23	\$0.23	\$0.23
Sub Total:							\$0.23	\$0.23	\$0.23
# 871514 2010 Housing A - T - Interest Account	Federated Pfm OBL MM #396	0.000%	0.010%	7/1/2013	AAA/m/Aaa-mf		\$13.16	\$13.16	\$13.16
Sub Total:							\$13.16	\$13.16	\$13.16

Total: \$4,201,201.50

Dated Date: 3/8/2011
 Due: 10/1/2042
 Call Date: 10/1/2021
 Trustee: Bank of New York

S&P: A-
 Moody's: Ba1
 Fitch:

Arbitrage Yield: 8.065%
 Arbitrage Position:
 Arbitrage Last Calc:

2011 Allocation Housing Bonds Series A

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871939 2011 Housing A - Cost of Issuance	Dreyfus Call Amt Free Muni CM 6189 Inv	0.000%	0.000%	7/1/2013		NR	\$4.84	\$4.84	\$4.84
# 871939 2011 Housing A - Cost of Issuance	Wells Fargo Adv Natl Tax Free #477	0.000%	0.010%	7/1/2013		AAAmmf	\$17,067.01	\$17,067.01	\$17,067.01
Sub Total:							\$17,071.85	\$17,071.85	\$17,071.85
# 871940 2011 Housing A - Reserve Fund	Federated Pfm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$1,409,619.00	\$1,409,619.00	\$1,409,619.00
Sub Total:							\$1,409,619.00	\$1,409,619.00	\$1,409,619.00
# 871942 2011 Housing A - Interest Account	Federated Pfm Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/m/Aaa-mf	\$1.36	\$1.36	\$1.36
Sub Total:							\$1.36	\$1.36	\$1.36

Total: \$1,426,692

Dated Date: 3/8/2011 S&P: A- Arbitrage Yield: Taxable
 Due: 10/1/2021 Moody's: Ba1 Arbitrage Position:
 Call Date: Not Callable Fitch: Arbitrage Last Calc:
 Trustee: Bank of New York Credit Enhancement:

Account	Investment	Coupon	Yield	Maturity	Effective Maturity	Ratings	Par Value	Book Value	Market Value
# 871932 2011 Housing A - T - Cost of Issuance	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/mi/Aaa-mf	\$4.88	\$4.88	\$4.88
# 871932 2011 Housing A - T - Cost of Issuance	Wells Fargo Adv Nat'l Tax Free #477	0.000%	0.010%	7/1/2013		AAA/mmf	\$17,067.42	\$17,067.42	\$17,067.42
Sub Total:							\$17,072.30	\$17,072.30	\$17,072.30
# 871933 2011 Housing A - T - Reserve Fund	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/mi/Aaa-mf	\$1,409,817.40	\$1,409,817.40	\$1,409,817.40
Sub Total:							\$1,409,817.40	\$1,409,817.40	\$1,409,817.40
# 871934 2011 Housing A - T - Interest Account	Federated Prim Csh Ob #854	0.000%	0.010%	7/1/2013		AAA/mi/Aaa-mf	\$4.27	\$4.27	\$4.27
Sub Total:							\$4.27	\$4.27	\$4.27

Total: \$14,099,000.00
 Redevelopment Agency
 The County of Riverside
 2011 Allocation Housing Bonds Series A-T