SUBMITTAL TO THE BOARD OF SUPERVISORS **COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

SUBMITTAL DATE:

October 9, 2013

SUBJECT: Riverside County 2013 Community Indicators Report Agreement, All Districts, [\$50,000]

RECOMMENDED MOTION:

FROM: Economic Development Agency

That the Board of Supervisors approve the attached agreement between the Economic Development Agency (EDA) and The Community Foundation for the creation and production of the Riverside County 2013 Community Indicators Report.

BACKGROUND:

Summary

The Community Foundation serving the Counties of Riverside and San Bernardino Counties created and produced the Riverside County 2012 Community Indicators Report. The report presents research and analysis that reflects key indicators of our county's economic, social and environmental wellbeing.

(Continued)

Assistant County Executive Officer/EDA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Co	ost:	Oı	ngoing Cost:	POLICY/GONSENT (per Exec. Office)
COST	\$ 50,000	\$ 0	\$	50,000	\$	0	Consent ☐ Policy ☑
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$	0	Consent - Folicy	
SOURCE OF FUNDS: Economic Development Fund						Budget Adjustment: No	
						For Fiscal Year	: 2013/14
C.E.O. RECOMME	NDATION:	APPROVI	= /	(6)			

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Ashley and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Tavaglione, Stone and Ashley

Nays: Absent: None

Benoit

Date:

November 5, 2013

XC:

2013 001 58 PM 1: 19

Prev. Agn. Ref.:

District: ALL

Agenda Number:

Kecia Harper-Ihem

Clerk of the Board

Positions Added

FORM APPROVED COUNTY COUNSEL

Change Order

4/5 Vote A-30

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Economic Development Agency

FORM 11: Riverside County 2013 Community Indicators Report Agreement, All Districts, [\$50,000]

DATE: October 9, 2013

Page 2 of 2

BACKGROUND:

Summary (continued)

The Community Indicators Report provides a valuable tool to evaluate, target and address important issues.

One sample indicator will look at employment and salaries in five industry clusters chosen to reflect the diversity of Riverside County employment, major economic drivers within the county, and important industry sectors for workforce development. Approximately 41% of all Riverside County jobs can be found in the five clusters described in this indicator.

The report offers an honest and objective self-assessment of the county. The Community Foundation has the ability and resources to create and produce this report for 2013. The Community Indicators Report has a total sponsored cost of \$50,000. Upon Board approval, EDA will initially cover the full amount of \$50,000. Pending commitment from other county departments' sponsorships, EDA will be partially reimbursed, depending on the other county department contributions. Last year, county departments sponsored \$22,500 for the 2012 Community Indicators Report; EDA paid for the balance of \$27,500. If approved, EDA will solicit sponsorships from county departments for the 2013 report.

Impact on Residents and Businesses

The Community Impact Report will give community leaders another tool to help address and resolve important issues affecting residents and businesses.

Exhibit A

The Community Foundation shall create and produce the 2013 Riverside County Community Indicators Report. The report offers an honest and objective self-assessment of the county.

Metric

Create and produce the 2013
Riverside County Community
Indicators Report

Description

The Community Foundation serving the Counties of Riverside and San Bernardino Counties created and produced 2012 Riverside County Community Indicators Report. The report presents research and analysis that reflects key indicators of our county's economic, social environmental wellbeing. Community Indicators Report provides a valuable tool to evaluate, target and address important issues.

One sample indicator will look at employment and salaries in five industry clusters chosen to reflect the diversity of Riverside County employment, major economic drivers within the county, and important industry sectors for workforce development. Approximately 41% of all Riverside County jobs can be found in the five clusters described in this indicator. The report offers an honest and objective self-assessment of the county.

The Community Foundation has the ability and resources to create and produce this report for 2013.

Value

\$50,000

AGREEMENT BY AND BETWEEN THE COUNTY OF RIVERSIDE ECONOMIC DEVELOPMENT AGENCY AND THE COMMUNITY FOUNDATION

This Agreement is made and entered into on this State of November, 2013, by and between the County of Riverside, a political subdivision of the State of California, by and through its Economic Development Agency ("County"), and The Community Foundation a California Nonprofit Public Benefit Corporation (501)(c)(3) ("TCF").

RECITALS:

WHEREAS, County has developed an Economic Development Plan, ("Action Plan") designed to create jobs, increase wages and capital investment in Riverside County; and

WHEREAS, TCF is a regional non-profit organization whose mission fits within a core part of EDA's mission: enhance quality of life; and

WHEREAS, County desires to partner with TCF to provide economic development services in order to effectuate County's Action Plan; and

WHEREAS, County has a need for research and analysis that reflects key indicators of our county's economic, social and environmental wellbeing and a report that offers an honest and objective self-assessment of the county and provides a broad perspective of life in Riverside County and the many factors that contribute to sustaining a healthy economy, environment and populace;

WHEREAS, TCF serving the Counties of Riverside and San Bernardino Counties created and produced the Riverside County 2012 Community Indicators Report; and

WHEREAS, County desires to partner with TCF who will provide the 2013 Community Indicators Report: a valuable tool to evaluate, target and address important county issues; and

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NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, County and The Community Foundation agree as follows:

1. PURPOSE OF AGREEMENT.

The purpose of this Agreement is to implement components of the County's Action Plan in Riverside County.

2. <u>SCOPE OF SERVICES.</u>

TCF shall provide professional services designed to provide a valuable tool to evaluate, target and address important County issues as specified in "Exhibit A", attached hereto, during the period of July 1, 2013, and September 30, 2013.

3. <u>COMPENSATION.</u>

For services provided in Section 2 by TCF pursuant to this Agreement, the County will forthwith provide the following:

a) \$50,000 (Fifty thousand dollars) in direct one-time funding.

Total compensation by the County is \$50,000.

4. MONTHLY REPORTING.

TCF shall provide the County with the following:

- a) A monthly report detailing research and report progress.
- 5. TERM.

This Agreement shall be in effect from date agreement entered into through September 30, 2013.

6. <u>ASSIGNMENT.</u>

Neither this Agreement nor any clause or provision contained herein may be assigned, transferred or released without the expressed written consent of the parties hereto.

7. CHANGES OR MODIFICATIONS.

No part of this Agreement may be modified, altered, amended, waived or changed without the expressed written consent of all parties.

8. <u>INDEMNIFICATION</u>.

- (i) TCF shall indemnify and hold County, its Boards, Districts, Special Districts, Directors, agencies, officers, agents and employees free and harmless from liability to any person or entity not a party to this Agreement from any damage, loss or injury to person and/or property which primarily relates to or arises out of any acts, errors or omissions of TCF, its contracting consultants, officers, agents, members, employees, or subcontractors in the performance of their services pursuant to this Agreement, and
- (ii) TCF shall defend at its expense, including attorneys' fees, County, its Boards, Districts, Special Districts, Directors, agencies, officers, agents and employees in any legal action brought on by a third party which primarily relates to or arises out of any acts, errors, or omissions of County, its contractors, consultants, officers, agents, members, employees, or subcontractors in the performance of their services pursuant to this Agreement.

9. <u>INDEPENDENT CONTRACTOR</u>.

TCF, its officers, employees and agents shall act in an independent contractor capacity during the term of this Agreement and not as officers, employees or agents of County, neither shall they have authority to contract for or on behalf of, or incur obligations on behalf of, County.

(i) TCF covenants that it presently has no interest, including but not limited to, other projects or contracts, and shall not acquire any such interest, direct or indirect, which would conflict in any manner or degree with TCF performance under this Agreement. TCF further covenants that no person or subcontractor having any such interest shall be employed or retained by TCF under this Agreement. TCF agrees to inform County of all The Community Foundation's

interests, if any, which are or may be perceived as incompatible with the County's interests.

- (ii) TCF shall not, under circumstances which could be interpreted as an attempt to influence the recipient in the conduct of his/her duties, accept any gratuity or special favor from individuals or firms with whom TCF is doing business or proposing to do business, in accomplishing the work under this Agreement.
- (iii) TCF or its employees shall not offer gifts, gratuity, favors and entertainment directly or indirectly to County employees.

10. INSURANCE.

- 10.1 Without limiting TCF's indemnification, TCF shall maintain in force at all times during the performance of this Agreement, insurance policies evidencing coverage during the entire term of the Agreement as follows:
- 10.2 <u>Workers' Compensation:</u> If TCF has employees as defined by the State of California, TCF shall maintain Workers' Compensations Insurance (Coverage A) as prescribed by the law of the State of California. Policy shall include Employers' Liability (Coverage B) including Occupational Disease with limits not less than \$1,000,000 per person per accident. Policy shall be endorsed to waive subrogation in favor of the County of Riverside; and, if applicable, to provide a Borrowed Servant/ Alternate Employer Endorsement.
- 10.3 <u>Commercial General Liability</u>: Commercial General Liability insurance coverage, including but not limited to, premises liability, contractual liability, completed operations, personal and advertising injury covering claims which may arise for or out of TCF 's performance of its obligations here under. Policy shall name the County of Riverside, its Boards, Agencies, Districts, Special Districts and Departments, their respective directors, officers, Board of Supervisors, elected officials, employees, agents or representatives as Additional Insureds. Policy's limit of liability shall not be less than \$1,000,000 per occurrence combined single limit. If such insurance contains

a general aggregate limit, it shall apply separately to this agreement or be no less than two (2) times the occurrence limit.

10.4 <u>Vehicle Liability</u>: If vehicles or mobile equipment are used in the performance of the obligations under this Agreement, TCF shall maintain liability insurance for all owned, non-owned or hired vehicles in an amount not less than \$1,000,000 per occurrence combined single limit. If such insurance contains a general aggregate limit, it shall apply separately to this agreement or be no less than two (2) times the occurrence limit. Policy shall name the County of Riverside, its Boards, Agencies, Districts, Special Districts and Departments, their respective directors, officers, Board of Supervisors, elected officials, employees, agents, or representatives as Additional Insureds.

10.5 General Insurance Provisions-All lines:

- a. Any insurance carrier providing insurance coverage hereunder shall be admitted to the State of California and have an A.M. BEST rating of not less than an A: VIII (A:8) unless such requirements are waived, in writing the County Risk Manager. If the County's Risk Manager waives a requirement for a particular insurer, such waiver is only valid for that specific insurer and only for one policy term.
- b. TCF's insurance carrier(s) must declare its self-insured retentions, If such self-insured retentions exceed \$500,000 per occurrence such retentions which are deemed unacceptable to the County, at the election of the County's Risk Manager, TCF 's carriers shall either; 1) reduce or eliminate such self-insured retentions as respects this Agreement with the County, or 2) procure a bond which guarantees payment of losses and related investigations, claims administration defense costs and expenses.
- c. TCF shall cause their insurance carrier(s) to furnish the County of Riverside with 1) a properly executed original Certificate(s) of Insurance and certified original copies of Endorsements effecting coverage as required herein; or, 2) if requested to so orally or in writing by the County Risk Manager, provide original

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Certified copies of policies including all Endorsements and all attachments thereto, showing such insurance is in full force and effect. Further, said Certificate(s) and policies of insurance shall contain the covenant of the insurance carrier(s) shall provide no less than thirty (30) days written notice be given to the County of Riverside prior to any material modification or cancellation or such insurance. In the event of a material modification or cancellation of coverage, this Agreement shall terminate forthwith, unless the County of Riverside receives, prior to such effective date, another properly executed original Certificate of Insurance and original copies of endorsements or certified original policies, including all endorsements and attachments thereto evidencing coverages and the insurance required herein is in full force and effect. Individual(s) authorized by the insurance carrier to do so on its behalf shall sign the original endorsements for each policy and the Certificate of Insurance. TCF shall not commence operations until the County of Riverside has been furnished original Certificate(s) of Insurance and certified original copies of endorsements or policies of insurance including all endorsements and any and all other attachments as required in this Section.

- d. It is understood and agreed by the parties hereto and TCF's insurance company(s), that the Certificate(s) of Insurance and policies shall so covenant and shall be construed as primary insurance, and the County's insurance and/or deductibles and or/self-insured retentions or self-insured programs shall not be construed as contributory.
- e. If, during the term of this Agreement or any extension thereof, there is a material change in the scope of services or performance of work the Risk Manager of the County of Riverside reserves the right to adjust the types of insurance required under this Agreement and the monetary limits of liability for the insurance coverages required herein, if; in the County's Risk Manager's reasonable judgment, the amount or type of insurance carried by TCF has become inadequate.

f. TCF shall pass down the insurance obligations contained herein to all tiers of TCF subcontractors working under this Agreement.

11. <u>TERMINATION.</u>

- a) This Agreement may be terminated:
- (i) By either TCF or County if the other party breaches any of the material terms of this Agreement, which default is not cured within thirty (30) days following written notice of such default of the defaulting party. If the default is not cured within the thirty (30) day period, the non-defaulting party may terminate this Agreement by giving notice of its decision to do so.
- (ii) In the event that either party becomes insolvent, makes an assignment for the benefit of creditors, becomes the subject of any bankruptcy, reorganization or arrangement proceeding or defaults in any obligation, which default would foreclose such party from exercising its right or prevent it from paying its obligations hereunder, then such action shall be a default hereunder, and this Agreement may be terminated by written notice to the defaulting party.
- (iii) By either TCF or County of Riverside for its convenience upon thirty (30) days written notice to the other party. In the event the County of Riverside terminates this agreement under this Section 11.a) (iii), County shall not be entitled to any reimbursement of funds either expended by the County of Riverside pursuant to this Agreement or paid to TCF pursuant to Section 3, above unless TCF breaches material terms of this agreement then County would be entitled to reimbursement commensurate to the benefits value within a mutually agreed upon timeframe.
- b) Notices shall be sent via U.S. Postal Service registered mail return receipt request to the individual identified in Section 18, below.
- c) In the event TCF fails to deliver all County benefits as outlined in Section 2, above, for any reason other than as a result of: 1) breach of Agreement, 2) TCF terminates Agreement in accordance with Section 12.a)(iii) above, or 3) acts of

God, fires, accidents or other occurrences beyond the reasonable control of TCF (whether like or unlike any of these enumerated herein), County, in addition to all other rights and remedies available at law or in equity, shall be entitled to a refund commensurate to the benefits' value, within a mutually agreed upon timeframe. The benefits' value is to be mutually agreed upon by County and TCF.

12. <u>ADMINISTRATION.</u>

The Assistant County Executive Officer/EDA (or designee) shall administer this Agreement on behalf of County.

13. <u>NONDISCRIMINATION.</u>

TCF represents that it is an equal opportunity employer and it shall not discriminate against any employee, applicant for employment based on age or any other protected class pursuant to the Fair Housing Act (FEHA). Such nondiscrimination shall include, but not be limited to, all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination.

14. <u>ENTIRE AGREEMENT.</u>

This Agreement contains the entire agreement and understanding between the parties. There are no oral understandings, terms, conditions or promises, and no party has relied upon any representations, express or implied, not contained in this Agreement. This Agreement may be modified or amended only in writing signed by the party to be charged.

15. WAIVER.

Any waiver by County of any breach of any one of more of the terms of this Agreement shall not be construed to be a waiver of subsequent or other breach of the same or of any term thereof. Failure on part of the County to require exact, full and complete compliance with any terms of this Agreement shall not be construed as in any manner changing the term hereof, or estopping County form enforcement thereof.

16. <u>SEVERABILITY.</u>

If any provision of this Agreement is held by a court of competent jurisdiction to be

17. <u>CALIFORNIA JURISDICTION AND VENUE.</u> This Agreement shall be construed under the laws of the State of California. Each party hereto acknowledges that this Agreement is entered into and is to be performed within the jurisdiction of the State of California and that the courts of the State of California shall have jurisdiction over any and all claims, controversies, disputes and disagreements arising out of this Agreement or breach thereof. The parties agree to the jurisdiction and venue of the Superior Court of the County of Riverside, State of California.

18. NOTICES.

Any notices required or desired to be served by either party upon the other shall be addressed to the respective parties as set forth below:

COUNTY:

Lisa Brandl Managing Director County of Riverside EDA 3403 Tenth Street, Suite 400 Riverside, CA 92501

THE COMMUNITY FOUNDATION:

Dr. Jonathan Lorenzo Yorba President/CEO The Community Foundation 3700 Sixth Street, Suite 200 Riverside. CA 92501

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. 1	WITHESS WHEREOF, the Co	ounty and The Community Foundation
2 2	executed this Agreement as of the date first	above written.
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4	COUNTY OF RIVERSIDE:	THE COMMUNITY FOUNDATION
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6	By: John / Denort	By Amalhan legenzo John
7	John J. Benott, Chairman Board of Supervisors	Dr. Jonathan Lorenzo Yorba
8	Board of Oupervisors	/President/CEO /
9		
10	ATTEST: Kecia Harper-Ihem	
11	Clerk of the Board	
12	By: Faillbatton	
13	Deputy	
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18	APPROVED AS TO FORM:	
19	Pamela J. Walls	
20	County Counsel	
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22	By: Paul Early	
23	Deputy	
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