

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

761 A



**FROM:** TLMA - Transportation Department

**SUBMITTAL DATE:**  
December 5, 2013

**SUBJECT:** Utility Agreement with Verizon California, Inc. for the Relocation of Telephone Facilities, Interstate 215 at Scott Rd. Interchange, Cities of Menifee and Murrieta. 3<sup>rd</sup>/5<sup>th</sup> Districts. [\$146,888]; Local Funds 100%

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the submitted Utility Agreement between the County of Riverside and Verizon California, Inc. for the relocation of underground telephone facilities, which are in conflict with the planned interchange improvements at Interstate 215 and Scott Road; and
2. Authorize the Chairman of the Board to execute the agreement on behalf of the County of Riverside.

**Patricia Romo**  
Assistant Director of Transportation

Juan C. Perez  
Director of Transportation and Land Management

JCP:sd

Departmental Concurrence

FORM APPROVED COUNTY COUNSEL  
BY: Patricia Victor 12/5/13  
MARSHAL VICTOR DATE

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)
<b>COST</b>	\$ 146,888	\$ 0.00	\$ 146,888	\$ 0.00	Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/>
<b>NET COUNTY COST</b>	\$	\$	\$	\$	

**SOURCE OF FUNDS:** Scott Road R&BBD (100%)  
There are no General Funds used in this project.

**Budget Adjustment:** No  
**For Fiscal Year:** 2014/15

**C.E.O. RECOMMENDATION:**

APPROVE

BY:   
Tina Grande

County Executive Office Signature

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Ashley, seconded by Supervisor Benoit and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Benoit and Ashley  
Nays: None  
Absent: Tavaglione and Stone  
Date: December 17, 2013  
xc: Transp

Kecia Harper-Ihem  
Clerk of the Board  
By:   
Deputy

- A-30
- Positions Added
- 4/5 Vote
- Change Order

**Prev. Agn. Ref.:** 10/18/05, Item 3-61 . **District:** 3/5 **Agenda Number:**

**3-55**

**SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

**FORM 11:** Utility Agreement with Verizon Communications for the Relocation of Telephone Facilities, Interstate 215 at Scott Rd. Interchange, City of Menifee. 3<sup>rd</sup>/5<sup>th</sup> District. [\$146,888]; Local Funds 100%

**DATE:** December 5, 2013

**PAGE:** 2 of 2

**BACKGROUND:**

**Summary**

The project to construct interchange improvements at Interstate 215 (I-215) and Scott Road is expected to begin in summer 2015, depending on project funding and right-of-way acquisition.

The proposed project will reconstruct and widen the existing interchange at Scott Road and I-215 and reconfigure the on and off ramps to improve travel through the corridor and ease congestion caused by the significant increase in traffic volume.

The submitted agreement provides for the relocation of underground telephone conduit systems, which are owned by Verizon California, Inc. (Verizon) and in conflict with the project improvements. The work will be staged and coordinated with the construction of the interchange improvements.

The County of Riverside (County) is the lead agency and is administering the project on behalf of the cities of Menifee and Murrieta (Cities) in accordance with the cooperative agreement that has been approved by the Cities, which is currently being prepared for submittal to the Board of Supervisors, and the cooperative agreement between the County and the State of California (State) dated October 18, 2005 (Agenda Item 3-61).

The Transportation Department has prepared the submitted agreement in accordance with State requirements, inasmuch as the County is acting as an agent of the State on this project. The agreement is consistent with the project requirements and has been reviewed and approved by County Counsel.

Execution of "Utility Agreements," using California Department of Transportation's (Caltrans) standard language, is required by Caltrans' policy and procedure as set forth in Chapter 13 of the State of California Right-of-Way Manual for utility relocations and protection work for state highway improvement projects for those utility-related costs that are to be partially or fully funded by the County.

Execution of the agreement prior to December 31, 2013, will enable the contract to be executed without Buy-America requirements, under a very limited exemption. Verizon is currently not able to execute agreements that commit that company to comply with the Buy-America requirement.

Project No. B3-0689

**Impact on Residents and Businesses**

N/A

**SUPPLEMENTAL:**

**Additional Fiscal Information**

The utility relocation under this agreement will be funded by the Scott Road and Bridge Benefit District (R&BBD) 100%.

**Contract History and Price Reasonableness**

The costs for the utility relocations as estimated by Verizon have been reviewed by the Transportation Department and are consistent with the scope of the Verizon relocation work required for the interchange improvement project. The Utility Agreement requires final billing on the basis of actual costs incurred.

DISTRICT	COUNTY	ROUTE	POST MILE	PROJECT ID
08	Riverside	215	14.8/16.2	0800000011
FED. AID NO.		OWNERS FILE NUMBER		
N/A		8P0A0DF		

**FEDERAL PARTICIPATION**

On the Project  Yes  No      On the Utilities  Yes  No

Owner Payee Data No. \_\_\_\_\_ or Form STD 204 is attached

**UTILITY AGREEMENT NO. 08 - UT - 22049**

**DATE:** \_\_\_\_\_

The County of Riverside hereinafter called "COUNTY," proposes to construct improvements in the City of Murrieta/Menifee area of Riverside County. The planned improvements are to modify the interchange and widen Scott Road Bridge over Interchange 215, hereinafter referred to as "PROJECT" as a cooperative project between County of Riverside and the State of California Department of Transportation, hereinafter referred to as STATE. COUNTY is the lead agency for the PROJECT and is acting as an agent of the STATE with respect to PROJECT, under the terms of a cooperative agreement between STATE and COUNTY, with oversight provided to COUNTY by STATE.

**VERIZON CALIFORNIA INC.**  
**150 S. Juanita Street**  
**Hemet, CA 92543**

hereinafter called "OWNER," owns and maintains distribution communication facilities that are in conflict within the COUNTY's proposed freeway improvements which requires the relocation and replacement of underground facilities.

To accommodate COUNTY's project, it is hereby mutually agreed that:

**I. WORK TO BE DONE:**

In accordance with COUNTY's Notice to Owner No. 22049 dated \_\_\_\_ 2013 which is attached and made a part hereto, OWNER shall relocate or remove underground facilities and adjust to grade/above ground facilities. All work shall be performed substantially in accordance with the owners plan for OWNER'S Work Order No. 8P0A0DF dated June 3, 2011 consisting of six sheets, a copy of which is on file at COUNTY office at 3525 14th Street, Riverside, CA. 92501. Deviations from the OWNER'S plan described above, initiated by either COUNTY or OWNER, shall be agreed upon by both parties hereto under a Revised Notice to Owner. Such Revised Notices to Owner, approved by COUNTY and agreed to / acknowledged by the OWNER, will constitute an approved revision of the OWNER's plan described above and are hereby made a part hereof. No work under said deviation shall commence prior to written execution by the

OWNER of the Revised Notice to Owner. Changes in the scope of the work will require an Amendment to this Agreement in addition to the Revised Notice to Owner.

## **II. LIABILITY FOR WORK:**

The existing facilities described in Section I above will be relocated at 50% COUNTY expense and 50% OWNER expense in accordance with Section 5 of the Freeway Master Contract dated January 8, 2004.

## **III. PERFORMANCE OF WORK:**

OWNER agrees to perform the herein described work with its own forces or to cause the herein described work to be performed by the OWNER's contractor, employed by written contract on a continuing basis to perform work of this type, and to provide and furnish all necessary labor, materials, tools, and equipment required therefore, and to prosecute said work diligently to completion.

Use of out-of-state personnel,(or personnel requiring lodging and meal per diem expenses) will not be allowed without prior written authorization by State's representative. Requests for such permission must be contained in OWNER's estimate of actual and necessary relocation costs. Accounting form FA-1301 is to be completed and submitted for all non-State personnel travel per diem. OWNER shall include an explanation why local employee or contract labor is not considered adequate for the relocation work proposed. Per diem expenses shall not exceed the per diem expense amounts allowed under the State's Department of Personnel Administration travel expense guidelines.

Pursuant to Public Works Case No. 2001—059 determination by the California Department of Industrial Relations, dated October 25, 2002, work performed by OWNER's contractor is a public work under the definition of Labor Code Section 1720 (a) and is, therefore, subject to prevailing wage requirements. OWNER shall verify compliance with this requirement in the administration of its contracts referenced above.

## **IV. PAYMENT FOR WORK:**

The County shall pay its share of the actual and necessary cost of the herein described work within 60 days after receipt of Five (5) copies of OWNER's itemized bill, signed by a responsible official of OWNER's organization, and prepared on OWNER's letterhead, compiled on the basis of the actual and necessary cost and expense incurred and charged or allocated to said work in accordance with the uniform system of accounts prescribed for OWNER by the California Public Utilities Commission, Federal Energy Regulatory Commission or Federal Communications Commission, whichever is applicable.

It is understood and agreed that the COUNTY will not pay for any betterment or increase in capacity of OWNER's facilities in the new location and that OWNER shall give credit to the COUNTY for the "used life" or accrued depreciation of the replaced facilities and for the salvage value of any material or parts salvaged and retained or sold by OWNER.

Not more frequently than once a month, but at least quarterly, OWNER will prepare and submit progress bills for costs incurred not to exceed OWNER's recorded costs as of the billing date less estimated credits applicable to completed work. Payment of progress bills not to exceed the amount of this Agreement may be made under the terms of this Agreement. Payment of progress bills which exceed the amount of this Agreement may be made after receipt and approval by COUNTY of documentation supporting the cost increase and after an Amendment to this Agreement has been executed by the parties to this Agreement.

The OWNER shall submit a final bill to the COUNTY within 360 days after the completion of the work described in Section I above. If the COUNTY has not received a final bill within 360 days after notification of completion of OWNER's work described in Section I of this Agreement, and COUNTY has delivered to OWNER fully executed Directors Deeds, Consents to Common Use or Joint Use Agreement as required for Owner's facilities, COUNTY will provide written notification to OWNER of its intent to close its file within 30 days and OWNER hereby acknowledges, to the extent allowed by law, that all remaining costs will be deemed to have been abandoned. If the COUNTY processes a final bill for payment more than 360 days after notification of completion of OWNER's work, payment of the late bill may be subject to allocation and or approval by the California Transportation Commission.

The final billing shall be in the form of an itemized statement of the total costs charged to the project, less the credits provided for in this Agreement, and less any amounts covered by progress billings. However, the COUNTY shall not pay final bills which exceed the estimated costs of this Agreement without documentation of the reason for the increase of said cost from the OWNER and approval of documentation by the COUNTY. Except, if the final bill exceeds the OWNER's estimated costs solely as the result of a revised Notice to Owner as provided for in Section I, a copy of said revised Notice to Owner shall suffice as documentation. In either case, payment of the amount over the estimated cost of this Agreement may be subject to allocation and / or approval by the California Transportation Commission.

In any event if the final bill exceeds 125% of the estimated cost of this Agreement, an Amended Agreement shall be executed by the parties to this Agreement prior to the payment of the OWNER's final bill. Any and all increases in costs that are the direct result of deviations from the work described in Section I of this Agreement shall have the prior concurrence of COUNTY.

Detailed records from which the billing is compiled shall be retained by the OWNER for a period of three years from the date of the final payment and will be available for audit by the County and or Federal auditors. Owner agrees to comply with Contract Cost Principles and Procedures as set forth in 48 CFR, Chapter 1, Part 31, et seq, 23 CFR, Chapter 1, Part 645 and / or 18 CFR, Chapter 1, Parts 101, 201, et al. If a subsequent County and / or Federal audit determines payments to be unallowable, OWNER agrees to reimburse COUNTY upon receipt of the COUNTY's billing.

## V. GENERAL CONDITIONS:

All costs accrued by OWNER as a result of COUNTY's request of May 26, 2011 to review, study and/or prepare relocation plans and estimates for the project associated with this Agreement may be billed pursuant to the terms and conditions of this Agreement.

All obligations of COUNTY under the terms of this Agreement are subject to the passage of annual Budget Act by the State legislature and the allocation of those funds by the California Transportation Commission.

If COUNTY's project which precipitated this Agreement is canceled or modified so as to eliminate the necessity of work by OWNER, COUNTY will notify OWNER in writing and COUNTY reserves the right to terminate this Agreement by Amendment. The Amendment shall provide mutually acceptable terms and conditions for terminating the Agreement.

OWNER shall submit a Notice of Completion to COUNTY within 30 days of the completion of the work described herein.

**THE ESTIMATED COST TO THE COUNTY FOR ITS SHARE OF THE ABOVE DESCRIBED WORK IS AS FOLLOWS:**

Consisting of Design funds:	\$	<u>0.00</u>
Consisting of Construction funds:	\$	<u>0.00</u>
Consisting of Right of Way funds:	\$	<u>146,887.62</u>
<b>Total</b>	\$	<u>146,887.62</u>

IN WITNESS WHEREOF, the parties have executed this AGREEMENT as of the day and year above written.

**COUNTY OF RIVERSIDE:**

**VERIZON CALIFORNIA INC.:**

ATTEST:  
KECIA HARPER-IHEM, Clerk  
By Reginald Ross  
DEPUTY

By John J. Benoit

DEC 17 2013  
Date

Name JOHN J. BENOIT

Title CHAIRMAN, BOARD OF SUPERVISORS

By William Keakns

11/26/2013  
Date

Name William Keakns

Title Section Manager

**APPROVAL RECOMMENDED:**

By \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

By \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

FORM APPROVED COUNTY COUNSEL

BY: M. Victor 12/5/13  
MARSHA L. VICTOR DATE

COUNTY OF RIVERSIDE - TRANSPORTATION DEPARTMENT  
**STANDARD ESTIMATE/LUMP-SUM ESTIMATE FORMAT**  
 (Based on Caltrans Format)

EXHIBIT  
 13-EX-21 (REV 9/2007)

**COMPANY NAME**  
**VERIZON CALIFORNIA INC.**

To: County of Riverside  
 Transportation Department  
 3525 14th Street Annex  
 Riverside, CA 92501

EA 0A0200  
 Contact Phil Brillinger  
 Phone (951) 658-7305  
 Plan No. 8POA0DF

Under UTILITY AGREEMENT No. 2204, the following is an estimate of costs to remove and relocate existing facilities for the I/215 Scott Road Interchange Project.

**Estimated Cost - Summary**

<b>Estimated Work</b>		
Engineering	0	
Construction	298,767.96	
Design Costs	0	
Material	0	
Transportation and Equipment		
Estimated Work Total		298,767.96
<b>Contracted Out</b>		
Engineering	0	
Construction	0	
Design Costs	0	
Material	0	
Transportation and Equipment	0	
Contracted Out Total		0
<b>Credits</b>		
Betterment	0.00	
Depreciation	3,783.53	
Salvage	1,209.19	
Total Credits		4,992.72
<b>Estimated Total Cost less credits</b>		<b>293,775.24</b>
<b>Bill to County [Total Estimated Cost x 50.00%</b>		<b>146,887.62</b>

**NOTES:**

- (1) The cost categories are not limited to those shown and may vary according to the nature of the relocation project.
- (2) Cost breakdown of plant betterment should be noted
- (3) 23 CFR 645.113 requires an estimate to be sufficiently informative to provide a clear description of work.