

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

168A



**FROM:** Don Kent, Treasurer/Tax Collector

**SUBMITTAL DATE:**

FEB 26 2014

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 494.  
Last assessed To: David E. Rock, a married man. District 4/5 [\$8,659] Fund 65595 Excess Proceeds from Tax Sale.

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from David E. Rock, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 666422002-2;
2. Authorize and direct the Auditor-Controller to issue a warrant to David E. Rock in the amount of \$8,659.85, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

(continued on page two)

**BACKGROUND:**

Summary

(continued on page two)

Don Kent  
Treasurer-Tax Collector

FORM APPROVED COUNTY COUNSEL  
BY: Dale A. Gardner 2/26/14  
DALE A. GARDNER DATE  
Departmental Concurrence

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)
COST	\$ 8,659	\$ 0	\$ 8,659.	\$ 0.	Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/>
NET COUNTY COST	\$ 0.	\$ 0	\$ 0	\$ 0	

<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale	<b>Budget Adjustment:</b> N/A
	<b>For Fiscal Year:</b> 13/14

**C.E.O. RECOMMENDATION:** APPROVE  
BY:   
Karen L. Johnson  
County Executive Office Signature

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Benoit, seconded by Supervisor Stone and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Tavaglione, Stone, Benoit and Ashley  
Nays: None  
Absent: None  
Date: April 22, 2014  
xc: Treasurer, Auditor

Kecia Harper-Ihem  
Clerk of the Board  
By:   
Deputy

A-30  
 Positions Added  
 4/5 Vote  
 Change Order

Prev. Agn. Ref.: District: 4/5 Agenda Number:

**9-11**

**SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

**FORM 11:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 494

Last Assessed To: David E. Rock, a married man. District 4/5 [\$8,659.85] Fund 65595 Excess Proceeds from Tax Sale.

**DATE:** FEB 26 2014

**PAGE:** Page 2 of 2

**BACKGROUND:**

**Summary (continued)**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the March 15, 2011 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 18, 2011. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 2, 2011, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from David E. Rock based on a Tax Deed to Purchaser recorded May 20, 2004 as Instrument No. 2004-0379915.

Pursuant to Section 4675 (a) of the California Revenue and Taxation Code, it is the recommendation of this office that David E. Rock be awarded excess proceeds in the amount of \$8,659.85. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.

**Impact on Citizens and Businesses**

Excess proceeds are being released to the last assessee of the property.

**ATTACHMENTS (if needed, in this order):**

Copies of the Excess Proceeds Claim form and supporting documentation are attached.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Don Kent, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 189 Item 494 Assessment No.: 666422002-2

Assessee: ROCK, DAVID E

Situs: 19345 NEWHALL ST DSRT HOT SPG

Date Sold: March 15, 2011

Date Deed to Purchaser Recorded: May 18, 2011

Final Date to Submit Claim: May 21, 2012

RECEIVED  
2011 NOV 28 PM 12:23  
RIVERSIDE COUNTY  
TREAS-TAX COLLECTION

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 8,659.85 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2004-0379915, recorded on 05/20/2004. A copy of this document is attached here to. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Tax Deed to purchaser of tax defaulted property  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tentants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 28th day of November, 2011 at Riverside, California  
County, State

[Signature]  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

DAVID E. Rock  
Print Name

\_\_\_\_\_  
Print Name

3562 N. Orange wood Ave  
Street Address

\_\_\_\_\_  
Street Address

Rivto, CA 92377  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

957-283-3713  
Phone Number

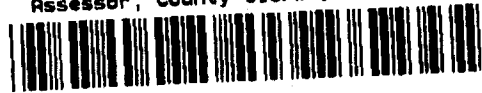
\_\_\_\_\_  
Phone Number

DAVID E ROCK  
3562 N. ORANGE WOOD AVE  
RIALTO, CA 92377

DOC # 2004-0379915

05/20/2004 08:00A Fee:7.00  
Page 1 of 1 Doc T Tax Paid  
Recorded in Official Records  
County of Riverside

Gary L. Orso  
Assessor, County Clerk & Recorder



M	S	U	PAGE	SIZE	DA	PCOR	NOCOR	SMF	MISC	
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A	R	L				COPY	LONG	REFUND	NCHG	EXAM

TRA 011-094

Doc. Trans. Tax - computed on full value of property conveyed \$ 50.60

Paul McDonnell, Tax Collector

*Paul McDonnell*  
Signature of Declarant

### TAX DEED TO PURCHASER OF TAX-DEFAULTED PROPERTY

On which the legally levied taxes were a lien for Fiscal Year 1995-1996

and for nonpayment were duly declared to be in default 1996-666422002-0000  
Default Number

M  
AM

This deed, between the Tax Collector of RIVERSIDE County ("SELLER") and DAVID E ROCK, A MARRIED MAN

("PURCHASER") conveys to the PURCHASER free of all encumbrances of any kind existing before the sale, except those referred to in §3712 of the Revenue and Taxation Code, to the real property described herein which the SELLER sold to the PURCHASER at a public auction held on MARCH 16, 2004 pursuant to a statutory power of sale in accordance with the provisions of Division 1, Part 6, Chapter 7, Revenue and Taxation Code, for the sum of \$46,000.00 ASSESSMENT DIST. NO. 167 objected to the sale.

In accordance with law, the SELLER, hereby grants to the PURCHASER that real property situated in said county, State of California, last assessed to FURST CORP, described as follows:

666422002-2  
Assessor's Parcel Number

IN THE CITY OF PALM SPRINGS

PARCEL 43 OF PARCEL MAP 20820, AS SHOWN BY MAP ON FILE IN BOOK 166, PAGE 70-73 OF PARCEL MAPS, RECORDS OF RIVERSIDE COUNTY.

State of California  
RIVERSIDE County

Executed on  
MARCH 16, 2004

By Paul McDonnell  
Tax Collector

On 5-19-04, before me, Gary L. Orso, Assessor, Clerk-Recorder, Paul McDonnell personally known to me to be the Treasurer and Tax Collector for Riverside County and the person who subscribed to the within instrument in his capacity as the County Tax Collector, and that by his signature on the instrument executed the instrument on behalf of the County of Riverside.

WITNESS my hand and official seal.

GARY L. ORSO  
Assessor, Clerk-Recorder

By: [Signature]  
Deputy

