

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



FROM: Don Kent, Treasurer/Tax Collector

SUBMITTAL DATE: AUG 18 2014

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 461. Last assessed to: Ron Houck and Tracy Houck, husband and wife. District 4/5 [\$2,247] Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

 Approve the claim from Ron Houck and Tracy Houck AKA Tracy R. Houck, last assessees for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 642212014-0;

(continued on page two)

BACKGROUND:

<u>Summary</u>

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the March 15, 2011 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 18, 2011. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 2, 2011, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

Don Kent

Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:		Total Cost:		Ongoing Co	i t:	POLICY/CONSENT (per Exec. Office)
COST	\$ 2,24	7 \$	0	\$	2,247	\$	0	A
NET COUNTY COST	\$	0 \$.	0	\$	0	\$	0	Consent D Policy 🖔
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale Budget Adjustment: N/A								
							cal Year	14/15

C.E.O. RECOMMENDATION:

MELIKOAR

RY

County Executive Office Signature

Karen Lohnson

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Stone, seconded by Supervisor Jeffries and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Tavaglione, Stone and Ashley

Navs:

None

Absent:

Benoit

Date:

September 23, 2014

XC:

Treasurer, Auditor

Prev. Agn. Ref.:

District: 4/5

Agenda Number:

Deputy

Keçia Harper-Ihem

9-13

Dositions Added Change Order

> A-30 4/5 Vote

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 461. Last assessed to: Ron Houck and Tracy Houck, husband and wife. District 4/5 [\$2,247] Fund 65595 Excess Proceeds from Tax Sale.

DATE:

PAGE: Page 2 of 2

RECOMMENDED MOTION:

2. Authorize and direct the Auditor-Controller to issue a warrant to Ron Houck and Tracy Houck AKA Tracy R. Houck in the amount of \$2,247.22, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND: Summary (continued)

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Ron Houck and Tracy Houck AKA Tracy R. Houck based on a Joint Tenancy Grant Deed recorded April 23, 1991 as Instrument No. 132825.

Pursuant to Section 4675 (a) of the California Revenue and Taxation Code, it is the recommendation of this office that Ron Houck and Tracy Houck AKA Tracy R. Houck be awarded excess proceeds in the amount of \$2,247.22. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.

Impact on Citizens and Businesses

Excess proceeds are being released to the last assessees of the property.

ATTACHMENTS (if needed, in this order):

Copy of the Excess Proceeds Claim form and supporting documentation are attached.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Don Kent, Freasurer-Tax Collector		
Re: Claim for Excess Proceeds		
TC 189 Item 461 Assessment No.: 64221201	14-0	701 T
Assessee: HOUCK, RON & TRACY		NET NET
Situs:		RECEIVED 2011 SEP 14 AM 11: RIVERSIDE COUNT TREAS-TAX COLLEC
Date Sold: March 15, 2011		MII: 14
Date Deed to Purchaser Recorded: May 18, 2011	1	
Final Date to Submit Claim: May 21, 2012		OR #
i/We, pursuant to Revenue and Taxation Cods \$ \(\frac{1}{2} \) \(\frac{1}{2} \) from the sale of the above med property owner(s) [check in one box] at the Recorder's Document No; recoll/We are the rightful claimants by virtue of the above mentation supporting the	entioned real property. I/We were the lien ne time of the sale of the property as is evide orded on <u>APR.23.1991</u> . A copy of this doc attached assignment of interest. I/We have	holder(s), enced by Riverside County cument is attached here to.
NOTE: YOUR CLAIM WILL NOT BE CONSIDER	RED UNLESS THE DOCUMENTATION IS A	TTACHED.
If the property is held in Joint Tenancy, the taxsa have to sign the claim unless the claimant submiclaimant may only receive his or her respective policy. I/We affirm under penalty of perjury that the foregode the claimant is a sign at the claimant is a sign at the claimant is a sign at the claimant.	nits proof that he or she is entitled to the full ortion of the claim.	
Row Houcke Print Name 31901 Halisax Lu.	Tracy RHouds Print Name 37907 Halifax	<u>L</u> Ln
Street Address WMWeSter (A 02596) City, State, Zip	Street Address (I) M Child CA City, State, Zip	12596
951-926-1716	951-926-1716	
Phone Number	Phone Number	•

SCO 8-21 (1-99)

	RECORDING REQUESTED BY	* (* -			
	COMMONWEALTH LAND TITLE CO.	1		0	
136865	AND WHEN RECORDED MAIL TO:	- -	D the Tar CONERLY SOUTHER	ECEIVED FOR RECORI AT 300 0°C CCK P.M.	23 1991 Freedy
1	Mail TAX STATEMENTS TO:	구 -	De. Tanthe Ta Will Loss E. COUR W. Co. Recorder	RECEIVED AT 3:00 0	APR 23
	Breat Address				
	City & Blate				
	L -	ل ل	6PACE A90V	e this line for f	RECORDER III UIBE
	Joint Ten	ancy Gr	ant Deed	A.P.H	642-212-014-0
	THIS FORM FURNISHED BY CO		_	NY	
()トゆの/	The undersigned grantor(s) declars(s): Documentary transfer tax is \$ 12.65 {xx } computed on full value of property con [] computed on full value less value of li {] Unincorporated eres: {xx } City of FOR A VALUABLE CONSIDERATION, received and portion of the construction of the control of the control of the real property in the County of Riverside Lot 173 of Miracle Heights Unit Pages 57 to 59, of Maps, Records April 12, 1991	ens and encu Desert Hot ipt of which ! LO, his wif and and wife No. 1, as	s hereby acknowle e and Sta	dgad, , AS sie of Califor ecorded in	JOINT TENANTS,
	STATE OF CALIFORNIA COUNTY OF THE LONG 1999 To said State, personally appeared For proved to me on the bosts of satisfactory evider persons whose names are subscribed to the will and acknowledged that the executed the second of the second	(known to me) nce) to be the		OFFICE JUNE G MOTARY PUBL LOS ANG My comm. 6	IAL SEAL GENNARIA LIC - CALIFORNIA SELES COUNTY EXPIRES AUG 12, 1991
	Signature		(Tbu	s arms for official sol	minds beeth

Form 3197 (CA 12-82)

Title Order No.

MAIL TAX STATEMENTS AS DIRECTED ABOVE.

Escrow or Losn No.

Commission of the State of the

166413

0431

County Administrative Center- 4th Floor 4080 Lemon Street, P.O. Box 12005 Riverside, CA 92502-2205 (951) 955-3900 (951) 955-3990 - Fax

E-mail: ttc@co.riverside.ca.us www.countytreasurer.org



Palm Springs Office 997 E Tahquitz Canyon Way, Suite A Palm Springs, CA 92262

Temecula Office 40935 County Center Drive, Suite C Temecula, CA 92591

June 2, 2011

HOUCK, RON & TRACY 37901 HALIFAX LN WINCHESTER, CA 92596

Re: EXCESS PROCEEDS FROM SALE OF TAX DEFAULTED PROPERTY

RECEIVED

SEP 1 3 2011

TREASURER- TAX COLLECTOR

Assessment No.: 642212014-0

Item: 461

Situs Address:

Assessee: Houck, Ron & Tracy Date Sold: March 15, 2011

Date Deed to Purchaser Recorded: May 18, 2011

Final Date to Submit Claim: May 21, 2012

Dear Sir or Madame:

The property referenced above was declared subject to the Tax Collector's power of sale for non-payment of taxes and later sold. Parties of Interest, as defined in Section 4675 of the California Revenue and Taxation Code (e.g., the last assessee and any lienholders of record), have a right to file a claim for any excess proceeds that remain after the tax liens and the costs of the sale have been satisfied. Our records show that you may be a party of interest, and we are enclosing for your convenience a claim form and a return envelope. Please note that your claim must be filed within one year of the date the deed to the purchaser was recorded (shown above). By law, we cannot accept claims after one year from this recording date. Claims submitted will be evaluated by our legal counsel and awarded in accordance with state law. The submission of a claim merely initiates that review.

The enclosed form is relatively simple and we must stress that most applicants will be able to fill it out without help. However, if you need help, please feel free to contact our office by mail, telephone or in person and we will help you without charge. You may telephone us at (951) 955-3842.

If you prefer to have an agent file your claim for you, or if you should decide to sell your claim (often referred to as "assignment") so that the purchaser of the claim may receive the funds, please advise us and we will send the proper form.

Please note also that the statutory procedures and the County's internal procedures dictate that most claims will not be processed until at least twenty (20) months following the date of recordation of the tax deed.

Sincerely,

DON KENT TREASURER-TAX COLLECTOR

Susan Loera
Deputy

117-170(Rev. 5-03)