

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



535 A

**FROM:** Don Kent, Treasurer/Tax Collector

**SUBMITTAL DATE:**  
**SEP 26 2014**

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 490. Last assessed to: Patrick Adolph, an unmarried man. District 5/5 [\$14,583] Fund 65595 Excess Proceeds from Tax Sale.

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Global Discoveries, Ltd., assignee for Patrick Adolph, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 666110017-2;

(continued on page two)

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the March 15, 2011 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 18, 2011. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on June 2, 2011, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

Don Kent  
Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)
COST	\$ 14,583	\$ 0	\$ 14,583	\$ 0	Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/>
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0	

**SOURCE OF FUNDS:** Fund 65595 Excess Proceeds from Tax Sale

**Budget Adjustment:** N/A

**For Fiscal Year:** 14/15

**C.E.O. RECOMMENDATION:**

**APPROVE**

BY: 12/2/14  
**Samuel Wong**

County Executive Office Signature

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Jeffries, seconded by Supervisor Benoit and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Benoit and Ashley  
Nays: None  
Absent: Tavaglione  
Date: December 9, 2014  
xc: Treasurer, Auditor

Kecia Harper-Ihem  
Clerk of the Board

By: Deputy

Prev. Agn. Ref.:

District: 5/5

Agenda Number:

**9-20**

FORM APPROVED COUNTY COUNSEL  
BY: 9/26/14  
DATE: GREGORY P. PRIAMOS

Departmental Concurrence

- A-30
- Positions Added
- 4/5 Vote
- Change Order

**SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

**FORM 11:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 189, Item 490. Last assessed to: Patrick Adolph. District 5/5 [\$14,583] Fund 65595 Excess Proceeds from Tax Sale.

**DATE:** SEP 26 2014

**PAGE:** Page 2 of 2

**RECOMMENDED MOTION:**

2. Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries, Ltd., assignee for Patrick Adolph in the amount of \$14,583.82, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**BACKGROUND:**

**Summary (continued)**

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Global Discoveries, Ltd., assignee for Patrick Adolph based on an Assignment of Right to Collect Excess Proceeds dated February 22, 2012 and a Grant Deed recorded March 30, 2004 as Instrument No. 2004-0223693.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, Ltd., assignee for Patrick Adolph be awarded excess proceeds in the amount of \$14,583.82. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.

**Impact on Citizens and Businesses**

Excess proceeds are being released to the last assessee of the property.

**ATTACHMENTS (if needed, in this order):**

A copy of the Excess Proceeds Claim form and supporting documentation are attached.

**CLAIM SUMMARY**

Date: February 24, 2012  
To: Riverside County Treasurer and Tax Collector  
Assessors Parcel Number: 666110017-2  
Last Assessee: ADOLPH PATRICK  
Sale Date: 3/15/2011  
TC: 189  
Item Number: 490  
Deadline: 5/18/2012

RECEIVED  
2012 MAR 14 AM 9:24  
RIVERSIDE COUNTY  
TREAS-TAX COLLECTOR

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

1. Grant Deed granting interest to Patrick Adolph, an unmarried man as Document Number: 2004-0223693, Recorded in Riverside County on 03/30/2004.
2. Assignment of Rights To Collect Excess Proceeds signed by Patrick Adolph
3. Claim form(s) signed by Global Discoveries
4. Color Photo ID for Assignor: Patrick Adolph

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

- One warrant in the amount of \$14,583.82 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries, Ltd. and mailed to P.O. Box 1748, Modesto, California 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Chief Operating Officer, at (209) 593-3913, or e-mail to [jed@globaldiscoveries.com](mailto:jed@globaldiscoveries.com).

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

**Certified Tracking Number: 7009-3410-0001-7917-8856**



ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to GLOBAL DISCOVERIES, LTD. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 666110017-2, Tax Sale Number, Item 490 sold at public auction on 3/15/2011. I understand that the total of excess proceeds available for refund is \$ 14,583.82+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VALUABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

*Patrick Adolph*  
(Signature of Party of Interest/Assignor) (Date) 2/22/12

Patrick Adolph  
(Name Printed)

Tax ID/SS# [REDACTED]

P.O. Box 580119  
(Address)

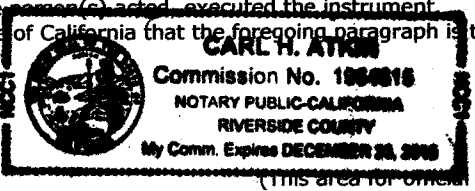
North Palm Springs, CA 92258-0119  
(City/State/Zip)

STATE OF CALIFORNIA )  
COUNTY OF RIVERSIDE )

(760) 835-1569  
(Area Code/Telephone Number)

On FEBRUARY 22, 2012, before me, the undersigned, a Notary Public in and for said State, personally appeared PATRICK ADOLPH Who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal  
*[Signature]*  
(Signature of Notary)



I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

*[Signature]*  
(Signature of Assignee)

Jed Byerly, Chief Operating Officer  
(Name Printed)

Tax ID/SS# 77-0558969

Global Discoveries, Ltd.  
(Address)

STATE OF CALIFORNIA )  
COUNTY OF Stanislaus )

P.O. Box 1748  
Modesto, California 95353-1748  
(City/State/Zip)

Phone: (209) 593-3913

On February 27<sup>th</sup> 2012, before me, the undersigned, a Notary Public in and for said State, personally appeared \*\*\*Jed Byerly\*\*\* who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal

*[Signature]*  
(Signature of Notary)



[REDACTED]

**CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX DEFAULTED PROPERTY**

To: Riverside County Treasurer and Tax Collector

Assessor's Parcel No: 666110017-2  
Item Number: 490  
Default Number: TC 189  
Date of Sale: 3/15/2011

The undersigned claimant, Global Discoveries, Ltd., claims \$14,583.82+/- or 100% of the claimant's share of the actual amount of excess proceeds from the sale of the property referenced above.

Global Discoveries, Ltd., claims its status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation:

Please refer to Claim Summary and attached Documents

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 24<sup>th</sup> day of February, 2012 at Modesto, California.

By: [Signature]  
Jed Byerly, Chief Operating Officer  
Global Discoveries, Ltd. Tax ID # 77-0558969  
P.O. Box 1748  
Modesto, CA 95353-1748  
(209) 593-3913

**CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC**

State of California )

County of Stanislaus )

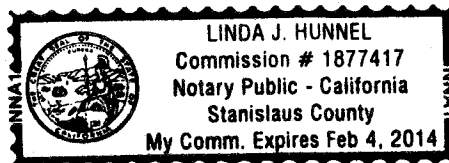
On February 27, 2012 before me, Linda J. Hunnel Notary Public, personally appeared  
(Date) (here insert name and title of the officer)

Jed Byerly, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[Signature] (seal)  
Signature of Notary Public

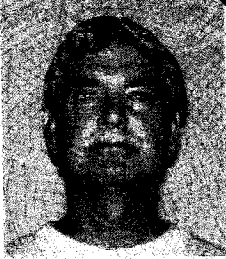


**DMV CALIFORNIA DMV**

**DRIVER LICENSE**

CLASS: C M1

EXPIRES 06-30-14



PATRICK BERNARD ADOLPH  
724 E SPENCER DR  
PALM SPRINGS CA 92262

SEX: M    HAIR: BRN    EYES: BLU  
HT: 6-02    WT: 180    DOB: 06-30-51

RSTR: CORR LENS

A handwritten signature in black ink, appearing to read "Patrick Adolph".

06/12/2009 235 RB FD/14





RECORDING REQUESTED BY  
Lawyers Title Co.

AND WHEN RECORDED MAIL TO:  
PATRICK ADOLPH  
P. O. BOX 580456  
NORTH PALM SPRINGS, CA. 92258



M	S	U	PAGE	SIZE	DA	PCDR	HOCOR	SMF	MISC.	
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CM

A.P.N.: 666-110-016 & 017 TRA #: 061-085

Order No.:

Escrow No.: 31555-KK

### GRANT DEED

THE UNDERSIGNED GRANTOR(S) DECLARE(S) THAT DOCUMENTARY TRANSFER TAX IS: COUNTY \$51.70  
 computed on full value of property conveyed, or  
 computed on full value less value of liens or encumbrances remaining at time of sale,  
unincorporated area; [ ] City of , and

23  
T  
CM

FOR A VALUABLE CONSIDERATION, Receipt of which is hereby acknowledged,  
BETTY SPAULDING HAAS, TRUSTEE OF THE WILSON EDWIN HAAS AND BETTY SPAULDING HAAS  
REVOCABLE TRUST DATED DECMEBER 29, 1994

hereby GRANT(S) to PATRICK ADOLPH, AN UNMARRIED MAN

the following described property in the County of RIVERSIDE State of California;

~~THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF THE  
NORTHEAST QUARTER OF SECTION 10, TOWNSHIP 3 SOUTH, RANGE 4 EAST, SAN BERNARDINO BASE  
AND MERIDIAN.  
EXCEPT THEREFROM THAT PORTION CONTAINED IN THE DEED RECORDED MAY 7, 1963 IN BOOK  
2587, PAGE 568 OF OFFICIAL RECORDS.~~

SEE ATTACHED EXHIBIT 'A'

BETTY SPAULDING HAAS, TRUSTEE OF THE  
WILSON EDWIN HAAS AND BETTY SPAULDING  
HAAS REVOCABLE TRUST DATED DECMEBER  
29, 1994

By: Betty Spaulding Haas Trustee  
BETTY SPAULDING HAAS, TRUSTEE

Document Date: February 6, 2004

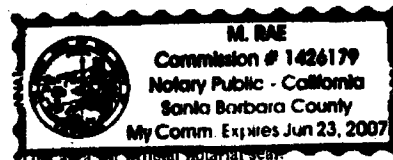
STATE OF CALIFORNIA )  
COUNTY OF Santa Barbara )

On Monday 17, 2004 before me, M. Rae  
personally appeared Betty Spaulding Haas

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies) and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature M. Rae



File No: 07104200

## **EXHIBIT "A"**

All that certain real property situated in the County of Riverside, State of California, described as follows:

**Parcel 1:**

The North 141 feet of the West 173 feet of the Southwest quarter (SW  $\frac{1}{4}$ ) of the Southwest quarter (SW  $\frac{1}{4}$ ) of the Southeast quarter (SE  $\frac{1}{4}$ ) of the Northeast quarter (NE  $\frac{1}{4}$ ) of Section 10, Township 3 South, Range 4 East, San Bernardino Meridian.

**Parcel 2:**

The Southwest quarter of the Southwest quarter of the Southeast quarter of the Northeast quarter of Section 10, Township 3 South, Range 4 East, San Bernardino Meridian.

Except therefrom that portion contained in the Deed recorded May 7, 1963 in Book 3387, page 568 of Official Records.

**CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

State of California

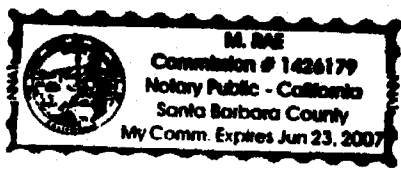
County of Santa Barbara } ss.

On 3/17/04 before me, M. Rae, Notary Public  
Date Name and Title of Officer (e.g., "Jane Doe, Notary Public")

personally appeared Betty Spaulding Haas  
Name(s) of Signer(s)

- personally known to me
- proved to me on the basis of satisfactory evidence

to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal.  
M. Rae  
Signature of Notary Public

**OPTIONAL**

*Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.*

**Description of Attached Document**

Title or Type of Document: Grant Deed

Document Date: 2/6/04 Number of Pages: 1

Signer(s) Other Than Named Above: Ø

**Capacity(ies) Claimed by Signer**

Signer's Name: Betty Spaulding Haas

- Individual
- Corporate Officer — Title(s): \_\_\_\_\_
- Partner —  Limited  General
- Attorney-in-Fact
- Trustee
- Guardian or Conservator
- Other: \_\_\_\_\_

Signer Is Representing: self

