SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



FROM: County Counsel

SUBMITTAL DATE: December 4, 2014

SUBJECT: Approval of the Conflict of Interest Code of the San Jacinto Unified School District

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the Conflict of Interest Code submitted by San Jacinto Unified School District; and
- 2. Direct the Clerk of the Board to notify San Jacinto Unified School District of the action taken.

BACKGROUND:

Summary

Government Code section 87306.5 requires that all local agencies review their Conflict of Interest Code, and the listings of designated positions for employees who must disclose along with the types of disclosure required, and make appropriate amendments to each as required.

> GREGORY P. PRIAMOS County Counsel

> > Ongoing Cost:

I INAMOIAL DATA		Criocal Cours	 ar . our.	1.0		ΙÆ.		(per Exec. Office)	
COST	\$	N/A	\$ N/A	\$	N/A	\$	N/A	Consent Policy	
NET COUNTY COST	\$	N/A	N/A	\$	N/A	\$	N/A	Consent & Folicy	
SOURCE OF FUN	DS: 1	N/A					Budget Adjustment: N/A		
							For Fiscal Year	: N/A	
C.E.O. RECOMME	NDA	TION:		<u> </u>	(,			

Next Fiscal Year:

County Executive Office Signature

FINANCIAL DATA Current Fiscal Year:

Total Cost:

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Benoit and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Tavaglione, Benoit and Ashley

Nays:

None

Absent:

None

Date:

January 6, 2015

XC:

Co.Co., District, BB&K, COBcm

□ Prev. Agn. Ref.: 11/20/12; 2.7

District: 3

Agenda Number:

Kecia Harper-Ihem

POLICY/CONSENT

Positions Added

Change Order

 \Box

4/5 Vote A-30

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: San Jacinto Unified School District

DATE: December 4, 2014

PAGE: 2 of 2

BACKGROUND: Summary (continued)

Government Code Section 82011 identifies the Board of Supervisors for the County of Riverside as the code reviewing body for a local government agency within its county. A local government agency, as defined by Government Code Section 82041, includes San Jacinto Unified School District.

San Jacinto Unified School District recently amended its Conflict of Interest Code and has submitted it for approval by the Board of Supervisors as the code reviewing body.

This office has reviewed the revised Conflict of Interest Code and has found that it complies with statutory requirements. A complete copy of San Jacinto Unified School District's Conflict of Interest Code as revised is attached.

It is recommended that the Board of Supervisors approve San Jacinto Unified School District's Code as revised and that the Clerk of the Board notify the Agency of the action taken.

Impact on Citizens and Businesses

N/A.

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CONFLICT OF INTEREST CODE FOR THE SAN JACINTO UNIFIED SCHOOL DISTRICT

(Amended October 21, 2014)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the San Jacinto **Unified School District** (the "District").

All officials and designated positions required to submit a statement of economic interests shall file their statements with the Executive Assistant to the Superintendent and the Board of Trustees as the District's Filing Officer. The Executive Assistant to the Superintendent and the Board of Trustees shall make and retain a copy of all statements filed by Members of the Board of Trustees and the Superintendent, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of Riverside. The Executive Assistant to the Superintendent and the Board of Trustees shall retain the originals of the statements filed by all other officials and designated positions and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

FORM APPROVED COUNTY COUNSE

BBK – September 2014

APPENDIX

CONFLICT OF INTEREST CODE

OF THE

SAN JACINTO UNIFIED SCHOOL DISTRICT

(Amended October 21, 2014)

PART "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the District's Code, but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Board of Trustees

District Superintendent

Financial Consultants

Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

LAW OFFICES OF BEST BEST & KRIEGER LLP

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

DESIGNATED POSITIONS' TITLE OR FUNCTION	DISCLOSURE CATEGORIES ASSIGNED
	-
Assistant Principal	5
Assistant Superintendent – Business Services	1, 2
Assistant Superintendent - Educational Services	5
Assistant Superintendent – Personnel Services	5
Dean of Students/IB Coordinator	5
Deputy Superintendent	1, 2
Director, Facilities & Operations	1, 2
Director, Fiscal Services	1, 2
Director, Nutrition Services	5
Director, Preschool	5
Director, Special Education	5
Director, Student, Community & Personnel Suppo	ort 5
Director, Technology & Instruction	5
District Coordinator, ASES	5
Energy Education Manager	5
Executive Director, Business Services	4
Executive Director, Educational Services	5
Facilities Assistant	5
App. A-2-	BBK – September 20

LAW OFFICES OF BEST BEST & KRIEGER LLP

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u> <u>ASSIGNED</u>

Facilities Planner					
General Counsel					
Managing Counselor Therapist					
Network Administrator					
Personnel Coordinator					
Principal (ALL)	5				
Program Specialist/Coordinator I, Special Education					
Purchasing Specialist					
Risk Management & Employee Benefits Supervisor					
Supervisor, Accounting/Purchasing					
Supervisor, Custodial					
Supervisor, Maintenance and Grounds					
Supervisor, Nutrition Services					
Technology Systems Manager					

Consultant and New Positions²

The Superintendent may determine that, due to the range of duties or contractual obligations, it is more appropriate to designate a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

Individuals serving as a consultant as defined in FPPC Reg 18701 or in a new position must file under the broadest disclosure set forth in this Code subject to the following limitations:

PART"B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.³ Such economic interests are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

<u>Category 1</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business in, or own real property within the jurisdiction of the District.

<u>Category 2</u>: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

<u>Category 3</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

<u>Category 4</u>: All investments and business positions in business entities and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

<u>Category 5</u>: All investments and business positions in business entities and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

Category 6: All investments and business positions in business entities, and sources of income, including gifts, loans, and travel payments, that have filed claims against the District in the past 2 years, or have a claim pending before the District.

This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)