SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

703A

FROM: County Counsel

SUBMITTAL DATE: April 2, 2015

SUBJECT: Approval of the Conflict of Interest Code of the Murrieta Valley Unified School District

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the Conflict of Interest Code submitted by Murrieta Valley Unified School District; and
- 2. Direct the Clerk of the Board to notify Murrieta Valley Unified School District of the action taken.

BACKGROUND:

<u>Summary</u>

Government Code section 87306.5 requires that all local agencies review their Conflict of Interest Code, and the listings of designated positions for employees who must disclose along with the types of disclosure required, and make appropriate amendments to each as required.

GREGORY P. PRIAMOS County Counsel

FINANCIAL DATA COST	\$	N/A	\$	N/A	\$	N/A	\$	N/A	(per Exec. Office)	
NET COUNTY COST	\$	N/A		N/A	\$	N/A	\$	N/A Consent	Consent Policy	
SOURCE OF FUNDS: N/A								Budget Adjustment: N/A		
							For Fiscal Year	: N/A		

C.E.O. RECOMMENDATION:

APPROVE

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Benoit, seconded by Supervisor Washington and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Positions Added

A-30

Change Order

4/5 Vote

Jeffries, Tavaglione, Washington, Benoit and Ashley

Nays:

None

Absent:

None

Date:

April 28, 2015

XC:

Co.Co., District, COB

□ Prev. Agn. Ref.: 1/26/99; 2.3

District: 3

Agenda Number:

Kedia Harper-Ihem Clerk of the Board By Deputy

Deputy 2

Departmental Concurrence

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Murrieta Valley Unified School District

DATE: April 2, 2015

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BACKGROUND: Summary (continued)

Government Code Section 82011 identifies the Board of Supervisors for the County of Riverside as the code reviewing body for a local government agency within its county. A local government agency, as defined by Government Code Section 82041, includes Murrieta Valley Unified School District.

Murrieta Valley Unified School District recently revised its Conflict of Interest Code (appendix) and has submitted it to the Board of Supervisors as the code reviewing body.

This office has reviewed the revised Conflict of Interest Code (appendix) and has found that it complies with statutory requirements. A copy of Murrieta Valley Unified School District's revised Conflict of Interest Code (appendix) is attached.

It is recommended that the Board of Supervisors approve Murrieta Valley Unified School District's Code as revised and that the Clerk of the Board notify the Agency of the action taken.

Impact on Citizens and Businesses

N/A.

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Bylaws of the Board

CONFLICT OF INTEREST

APPENDIX

Disclosure Categories

- 1. Category 1: A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.
- 2. Category 2: A person designated Category 2 shall disclose:
 - a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.
 - b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

Designated Position/Disclosure Category

Category 1 Positions:
Governing Board Members
District Superintendent
Assistant Superintendent
Deputy Superintendent
Purchasing Agent

Category 2 Positions:

Director
Principal
Assistant Principal
Deputy Principal
Maintenance and Operations Director
Program Specialist
Coordinator
Supervisor
Dean of Students

FORM APPROVED COUNTY COUNSEL
BY: H215
L. ALEXANDRA FONG DATE

Bylaws of the Board

CONFLICT OF INTEREST (continued)

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)

- 1. Approve a rate, rule, or regulation
- 2. Adopt or enforce a law
- Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, 3. or similar authorization or entitlement
- Authorize the district to enter into, modify, or renew a contract that requires district 4. approval
- Grant district approval to a contract that requires district approval and in which the district 5. is a party, or to the specifications for such a contract
- Grant district approval to a plan, design, report, study, or similar item 6.
- Adopt or grant district approval of district policies, standards, or guidelines 7.

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18702.2 or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18701)

Exhibit

MURRIETA VALLEY USD

Murrieta. California

June 13, 1990

adopted: revised:

February 8, 1996

revised:

October 10, 1996

revised:

December 10, 1998

revised:

revised:

December 14, 2000

November 17, 2005

revised:

September 19, 2007

revised

September 11, 2014