

FORM APPROVED COUNTY COUNSEL 8/19/15  
 BY: GREGORY P. PRIAMOS DATE

Departmental Concurrence

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
 COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

257A



**FROM:** Don Kent, Treasurer-Tax Collector

**SUBMITTAL DATE:**  
 AUG 19 2015

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 196, Item 193. Last assessed to: Sherwood Development Group, Inc. District 5 [\$606] Fund 65595 Excess Proceeds from Tax Sale.

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from the Riverside County Treasurer-Tax Collector for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 350222047-7;  
 (continued on page two)

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the April 29, 2013 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2013. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 17, 2013 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.  
 (continued on page two)

*Don Kent*  
 Don Kent  
 Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)
COST	\$ 606	\$ 0	\$ 606	\$ 0	Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/>
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0	

**SOURCE OF FUNDS:** Fund 65595 Excess Proceeds from Tax Sale.

**Budget Adjustment:** N/A

**For Fiscal Year:** 15/16

**C.E.O. RECOMMENDATION:**

APPROVE

BY: *Samuel Wong 9/10/15*  
 Samuel Wong

County Executive Office Signature

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Ashley, seconded by Supervisor Benoit and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Tavaglione, Benoit and Ashley  
 Nays: None  
 Absent: Washington  
 Date: September 22, 2015  
 xc: Treasurer

Kecia Harper-Ihem  
 Clerk of the Board  
 By: *Cecilia Del*  
 Deputy

Prev. Agn. Ref.:

District: 5

Agenda Number:

9-41

- A-30
- Positions Added
- 4/5 Vote
- Change Order

**SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

**FORM 11:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 196, Item 193. Last assessed to: Sherwood Development Group, Inc. District 5 [\$606] Fund 65595 Excess Proceeds from Tax Sale.

**DATE:** AUG 19 2015

**PAGE:** Page 2 of 2

**RECOMMENDED MOTION:**

2. Authorize and direct the Auditor-Controller to issue a warrant to the Riverside County Treasurer-Tax Collector in the amount of \$606.98, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.
3. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$66.61 to the county general fund pursuant to Revenue and Taxation Code Section 4674.

**BACKGROUND:**

**Summary (continued)**

Revenue and Taxation Code 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code 4676 (c). The Treasurer-Tax Collector's Office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

- Examined title reports to notify all parties of interest attached to the parcel.
- Researched all last assessee's through the County's Property Tax System for any parties of interest.
- Used Accurant (people finder) to notify any new addresses that may be listed for our parties of interest.
- Advertised in newspapers for three consecutive weeks in the Desert Sun, Palo Verde Valley Times and the Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
- Sent out a certified mailing within 90 days as required by Revenue and Taxation Code 4675.

According to Revenue and Taxation Code 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the expiration of the one year following the recordation of the Tax Collector's deed to the Purchaser, which was recorded on June 20, 2013.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from the Riverside County Treasurer-Tax Collector based on a Certificate of Lien recorded March 10, 2009 as Instrument No. 2009-0114588 and taxes due and owing on assessments 052035077-7 and 052434990-4.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that the Riverside County Treasurer-Tax Collector be awarded excess proceeds in the amount of \$606.98. Since there are no other claimants the unclaimed excess proceeds in the amount of \$66.61 will be transferred to the county general fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

**Impact on Citizens and Businesses**

The excess proceeds are being released to the lien holder and transferred to the county general fund.

**ATTACHMENTS (if needed, in this order):**

A copy of the Excess Proceeds Claim form and supporting documentation are attached.

**CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY**  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Don Kent, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 196 Item 193 Assessment No.: 350222047-7

Assessee: SHERWOOD DEV GROUP INC

Situs: 23550 SHREEDER PL CANYON LAKE 92587

Date Sold: April 29, 2013

Date Deed to Purchaser Recorded: June 20, 2013

Final Date to Submit Claim: June 20, 2014

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 309,977 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. See attached, recorded on \_\_\_\_\_. A copy of this document is attached here to. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

**NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.**

See attached.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 16 day of JULY, 2013 at Riverside, CA  
County, State

[Signature]  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Phone Number

AT

THIS IS TO INFORM YOU THAT A TAX LIEN HAS BEEN FILED WITH RESPECT TO UNSECURED PROPERTY

When recorded, mail to:

X SHERWOOD DEV GRP  
11427 S GARZOLI AVE  
DELANO CA 93215

X Doc #. 2009-0114588 X  
03/10/2009 08:00A Fee: NC  
Page 1 of 1

Recorded in Official Records  
County of Riverside  
== Larry W Ward ==  
Assessor, County Clerk and Recorder

\*\*This document was electronically prepared and recorded by the County of Riverside\*\*

CERTIFICATE OF LIEN X

(Recorded pursuant to Revenue and Taxation Code Section 2191.3 et seq. and without acknowledgement pursuant to Government Code Section 27282)

STATE OF CALIFORNIA |  
COUNTY OF RIVERSIDE |SS

No. 0365968 ✓

I, Don Kent, Tax Collector of the County of Riverside, State of California, hereby certify that there are, on record in my office, unpaid taxes which were duly assessed, computed and levied for the fiscal year shown below pursuant to Section 2151 et seq. of the Revenue and Taxation Code.

The person(s) shown below is (are) liable to said County for the unpaid amounts set forth below plus any other penalties and charges which may accrue pursuant to law.

NAME AND ADDRESS

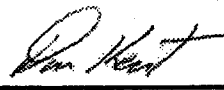
X SHERWOOD DEV GRP  
11427 S GARZOLI AVE  
DELANO CA 93215

Fiscal Year	Tax Rate Area	Assessment Number	Tax	Penalty	Cost	Recording Fee
2007-2008	054-202	052708857-4	\$102.44	\$10.24		\$13.00

Upon recordation of this certificate of lien, the total amount required to be paid constitutes a lien upon all personal property and real property now owned or subsequently acquired by the person(s) named herein before the date on which this lien expires.

This lien has the force, effect and priority of judgement lien for ten years from the recording of this instrument, unless sooner released or otherwise discharged.

Executed on 02/28/2009



Don Kent, Tax Collector

ASMTNBR: 052708857-4 YR: 2007 INPUT/PAY-DT: 04/29/2013 BAL-DUE: 237.01  
PARENT: 350152002-0 TRA: 026-172 BILLNBR: 006973600 TAX CODE 0-00

ASSESSEE: SHERWOOD DEV GRP,  
MAILADDR: 11427 S GARZOLI AVE DELANO CA 93215  
PRCLDESC: LOT 280 MB 042/015 TR 2257  
ID INFO: DUE TO NEW CONSTRUCTION EFFECTIVE DATE: 09/27/2007  
VALUE(S): STR: 127000

\* \* \* PRESS PA1 FOR MORE DATA \* \* \*  
\* \* \* \* \* E N F O R C E M E N T A C T I O N S \* \* \* \* \*

CTY: 33 LIEN NBR: 0365968 DOC: 000020090114588  
PRNT: 02/28/2009 RECD: 03/10/2009 RELD:  
NAME: SHERWOOD DEV GRP,  
ADDRESS: 11427 S GARZOLI AVE DELANO CA 932150000

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INPUT/PAY-DT: 04/29/2013  
\* \* \* \* \* C H A R G E S A N D P A Y M E N T H I S T O R Y \* \* \* \* \*

TAX CODE 0-00

DATE	DESCRIPTION	COLNBR	AMOUNT	BALANCE DUE
07/03/2008	TAXES		102.44	102.44
12/11/2008	DELQ PENALTY		10.24	112.68
02/28/2009	LIEN FEES		23.00	135.68
02/28/2009	MISC FEES		24.50	160.18
04/29/2013	ACCRUED PENALTY		76.83	237.01

INQUHIST 052035077-7 2003

07/16/2013 16:53:40 PAGE: 1

ASMTNBR: 052035077-7 YR: 2003 INPUT/PAY-DT: 04/29/2013 BAL-DUE: 208.06  
PARENT: 350051001-7 TRA: 026-172 BILLNBR: 006428021 TAX CODE 0-00

ASSESSEE: SHERWOOD DEV GROUP INC  
MAILNAME: C/O DOUG WILSON  
MAILADDR: 11427 S GARZOLI AVE DELANO CA 93215  
SITUS: 28015 DAKOTA DR CANYON LAKE 92587  
PRCLDESC: LOT 423 MB 042/015 TR 2257  
ID INFO: DUE TO CONVEYANCE NBR: 0982753 EFFECTIVE DATE: 12/17/2003  
CONVEY: STT 0982753 12/2003

VALUE(S): LND: 33000 STR: 100000

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INPUT/PAY-DT: 04/29/2013

\* \* \* \* \* C H A R G E S A N D P A Y M E N T H I S T O R Y \* \* \* \* \*

TAX CODE 0-00

DATE	DESCRIPTION	COLNBR	AMOUNT	BALANCE DUE
08/05/2004	TAXES		80.96	80.96
12/11/2004	DELQ PENALTY		8.09	89.05
04/29/2013	ACCRUED PENALTY		119.01	208.06

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INQUHIST 052434990-4 2005

07/16/2013 16:53:53 PAGE: 1

ASMTNBR: 052434990-4 YR: 2005 INPUT/PAY-DT: 04/29/2013 BAL-DUE: 161.91  
PARENT: 350103015-0 TRA: 026-172 BILLNBR: 006812840 TAX CODE 0-00

ASSESSEE: SHERWOOD DEV GROUP INC  
MAILADDR: 11427 S GARZOLI AVE DELANO CA 93215  
SITUS: 23909 LUCAS DR CANYON LAKE 92587  
PRCLDESC: LOT 17 BLK O MB 012/028 LAKE ELSINORE LODGE 2  
ID INFO: DUE TO CONVEYANCE NBR: 0578282 EFFECTIVE DATE: 07/20/2005  
CONVEY: STT 0578282 07/2005

VALUE(S): LND: 14000

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INPUT/PAY-DT: 04/29/2013

\* \* \* \* \* C H A R G E S A N D P A Y M E N T H I S T O R Y \* \* \* \* \*

TAX CODE 0-00

DATE	DESCRIPTION	COLNBR	AMOUNT	BALANCE DUE
12/08/2006	TAXES		73.77	73.77
02/01/2007	DELQ PENALTY		7.37	81.14
04/29/2013	ACCRUED PENALTY		80.77	161.91

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INQUHIST 052035077-7 2003

08/04/2015 16:25:42 PAGE: 1

ASMTNBR: 052035077-7 YR: 2003 INPUT/PAY-DT: 04/29/2013 BAL-DUE: 208.06  
PARENT: 350051001-7 TRA: 026-172 BILLNBR: 006428021 TAX CODE 0-00

ASSESSEE: SHERWOOD DEV GROUP INC  
MAILNAME: C/O DOUG WILSON  
MAILADDR: 11427 S GARZOLI AVE DELANO CA 93215  
SITUS: 28015 DAKOTA DR CANYON LAKE 92587  
PRCLDESC: LOT 423 MB 042/015 TR 2257  
ID INFO: DUE TO CONVEYANCE NBR: 0982753 EFFECTIVE DATE: 12/17/2003  
CONVEY: STT 0982753 12/2003

VALUE(S): LND: 33000 STR: 100000

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INPUT/PAY-DT: 04/29/2013

\* \* \* \* \* C H A R G E S A N D P A Y M E N T H I S T O R Y \* \* \* \* \*

TAX CODE 0-00

DATE	DESCRIPTION	COLNBR	AMOUNT	BALANCE DUE
08/05/2004	TAXES		80.96	80.96
12/11/2004	DELQ PENALTY		8.09	89.05
04/29/2013	ACCRUED PENALTY		119.01	208.06

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INQUHIST 052434990-4 2005

08/04/2015 16:28:49 PAGE: 1

ASMTNBR: 052434990-4 YR: 2005 INPUT/PAY-DT: 04/29/2013 BAL-DUE: 161.91  
PARENT: 350103015-0 TRA: 026-172 BILLNBR: 006812840 TAX CODE 0-00

ASSESSEE: SHERWOOD DEV GROUP INC  
MAILADDR: 11427 S GARZOLI AVE DELANO CA 93215  
SITUS: 23909 LUCAS DR CANYON LAKE 92587  
PRCLDESC: LOT 17 BLK O MB 012/028 LAKE ELSINORE LODGE 2  
ID INFO: DUE TO CONVEYANCE NBR: 0578282 EFFECTIVE DATE: 07/20/2005  
CONVEY: STT 0578282 07/2005

VALUE(S): LND: 14000

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INPUT/PAY-DT: 04/29/2013

\* \* \* \* \* C H A R G E S A N D P A Y M E N T H I S T O R Y \* \* \* \* \*

TAX CODE 0-00

DATE	DESCRIPTION	COLNBR	AMOUNT	BALANCE DUE
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04/29/2013	ACCRUED PENALTY		80.77	161.91

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