

FORM APPROVED COUNTY COUNSEL 10/27/15  
 BY: GREGORY P. PRAMOS DATE

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
 COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

113A



**FROM:** Don Kent, Treasurer-Tax Collector

**SUBMITTAL DATE:**  
**OCT 28 2015**

**SUBJECT:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 196, Item 409. Last assessed to: Robert N. Jackson, Trustee for the Robert N. Jackson Family Trust dated December 11, 1987. District 5 [\$80,114]. Fund 65595 Excess Proceeds from Tax Sale.

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Narcie J. Ferreira, assignee for Marian L. Jackson, Successor Trustee of the Robert N. Jackson Family Trust dated December 11, 1987 for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 538133016-6;

(continued on page two)

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the April 29, 2013 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2013. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 17, 2013 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

*Don Kent*  
 Don Kent

Treasurer-Tax Collector

| FINANCIAL DATA  | Current Fiscal Year: | Next Fiscal Year: | Total Cost: | Ongoing Cost: | POLICY/CONSENT<br>(per Exec. Office)  |
|-----------------|----------------------|-------------------|-------------|---------------|---|
| COST            | \$ 80,114            | \$ 0              | \$ 80,114   | \$ 0          | Consent <input type="checkbox"/> Policy <input checked="" type="checkbox"/> |
| NET COUNTY COST | \$ 0                 | \$ 0              | \$ 0        | \$ 0          |   |

**SOURCE OF FUNDS:** Fund 65595 Excess Proceeds from Tax Sale

**Budget Adjustment:** N/A

**For Fiscal Year:** 15/16

**C.E.O. RECOMMENDATION:**

**APPROVE**

BY: *Samuel Wong 12/15/15*

County Executive Office Signature

Samuel Wong

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Washington, seconded by Supervisor Benoit and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Tavaglione, Washington, Benoit and Ashley  
 Nays: None  
 Absent: None  
 Date: December 15, 2015  
 xc: Treasurer

Kecia Harper-Ihem  
 Clerk of the Board

By: *[Signature]*  
 Deputy

Prev. Agn. Ref.:

District: 5

Agenda Number:

**9-5**

- A-30
- Positions Added
- 4/5 Vote
- Change Order

**SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

**FORM 11:** Recommendation for Distribution of Excess Proceeds for Tax Sale No. 196, Item 409. Last assessed to: Robert N. Jackson, Trustee for the Robert N. Jackson Family Trust dated December 11, 1987. District 5 [\$80,114]. Fund 65595 Excess Proceeds from Tax Sale.

**DATE:** OCT 28 2015

**PAGE:** Page 2 of 2

**RECOMMENDED MOTION:**

2. Deny the claim from the City of Banning;
3. Deny the claim from the State of California, State Board of Equalization;
4. Authorize and direct the Auditor-Controller to issue a warrant to Narcie J. Ferreira, assignee for Marian L. Jackson, Successor Trustee of the Robert N. Jackson Family Trust dated December 11, 1987 in the amount of \$80,114.79, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**BACKGROUND:**

**Summary (continued)**

The Treasurer-Tax Collector has received three claims for excess proceeds:

1. Claim from Narcie J. Ferreira, assignee for Marian L. Jackson, Successor Trustee of the Robert N. Jackson Family Trust dated December 11, 1987 based on an Assignment of Right to Collect Excess Proceeds dated April 18, 2014, a Grant Deed recorded September 24, 1999 as Instrument 1999-425968, the Robert N. Jackson Family Trust dated December 11, 1987 and the death certificate of Robert N. Jackson.
2. Claim from the City of Banning based on a Notice of Abatement/Assessment Lien recorded October 2, 2012 as Instrument No. 2012-0470904, a Notice of Abatement/Assessment Lien recorded October 2, 2012 as Instrument No. 2012-0470905 and a Notice of Abatement/Assessment Lien recorded November 1, 2012 as Instrument No. 2012-0525099.
3. Claim from the State of California, State Board of Equalization based on a Notice of State Tax Lien recorded March 26, 2009 as Instrument No. 2009-0146791.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Narcie J. Ferreira, assignee for Marian L. Jackson, Successor Trustee of the Robert N. Jackson Family Trust dated December 11, 1987 be awarded excess proceeds in the amount of \$80,114.79. The claim from the City of Banning be denied since the liens are satisfied and the claim withdrawn. The claim from the State of California, State Board of Equalization be denied since the lien filed was not against our last assessee. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

**Impact on Citizens and Businesses**

Excess proceeds are being released to the Successor Trustee of the last assessee of the property.

**ATTACHMENTS (if needed, in this order):**

Copies of the Excess Proceeds Claim forms and supporting documentation are attached.

**CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY**  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Don Kent, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 196 Item 409 Assessment No.: 538133016-6

Assessee: JACKSON ROBERT N ESTATE OF

Situs: 351 GENEVA AVE BANNING 92220

Date Sold: April 29, 2013

Date Deed to Purchaser Recorded: June 20, 2013

Final Date to Submit Claim: June 20, 2014

TREASURER-TAX COLLECTOR

APR 18 2014

RECEIVED

*MLL*

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 80,114.79 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1995-425968; recorded on 9/24/1998. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

**NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.**

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If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 18 day of April, 2014 at Riverside, CALIF  
County, State

Signature of Claimant

Signature of Claimant

Print Name

Print Name

Street Address

Street Address

City, State, Zip

City, State, Zip

Phone Number

Phone Number

Lawyers Title Co.

DOC # 1999-425968

09/24/1999 08:00A Fee:6.00

Page 1 of 1 Doc T Tax Paid

Recorded in Official Records

County of Riverside

Gary L. Orso

Assessor, County Clerk & Recorder

RECORDING REQUESTED BY

AND WHEN RECORDED MAIL TO:  
Robert N. Jackson, Trustee  
13241 Theodore  
Moreno Valley, CA 92555



| M | S | U | PAGE | SIZE | DA   | PCOR | NOCOR  | SMF  | MISC. |
|---|---|---|------|------|------|------|--------|------|-------|
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| A | R | L |      |      | COPY | LONG | REFUND | NCHG | EXAM  |

A.P.N.: 538-133-016 TRA #001000

Order

GRANT DEED

THE UNDERSIGNED GRANTOR(S) DECLARE(S) THAT DOCUMENTARY TRANSFER TAX IS: COUNTY \$94.05

computed on full value of property conveyed, or  
 computed on full value less value of liens or encumbrances remaining at time of sale,  
 unincorporated area;  City of Banning, and

T  
AS

437977-22

FOR A VALUABLE CONSIDERATION, Receipt of which is hereby acknowledged,  
Sven O. Forslund and Christina Forslund, husband and wife

hereby GRANT(S) to Robert N. Jackson, Trustee for the Robert N. Jackson Family Trust dated December 11, 1987.

the following described property in the City of Banning, County of Riverside State of California;

Lot 89 of Westhaven Village, as shown by map on file in Book 20, Page 70, of Maps, Records of Riverside County, California.

Sven O. Forslund  
Sven O. Forslund

Christina Forslund  
Christina Forslund

Document Date: August 24, 1999

STATE OF CALIFORNIA )  
COUNTY OF LOS ANGELES )

On SEPT 2 1999 before me, JEROME FRANKENBERGER  
personally appeared SVEN O. FORSLUND and CHRISTINA FORSLUND

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies) and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

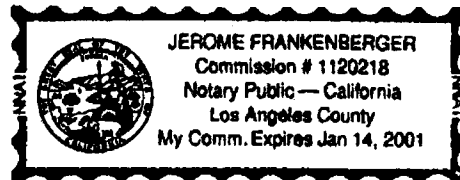
Signature Jerome Frankenger

This area for official notarial seal.

TREASURER-TAX COLLECTOR

APR 18 2014

RECEIVED *ml*



Mail Tax Statements to: SAME AS ABOVE or Address Noted Below

**ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS**

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to NARCIE J. FERREIRA my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 538133016-6, Tax Sale Number Item 409 sold at public auction on 4/25/2013. I understand that the total of excess proceeds available for refund is \$ 80,114.79 +/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VALUABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE.

I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

TaxID/SS# \_\_\_\_\_

Signed under seal this 18<sup>th</sup> day of April, 2014

*Marian L. Jackson*  
Name: Marian L. Jackson as Successor Trustee of The Robert N. Jackson Family Trust dated December 11, 1987  
Address: 5061 Paddock Place, Alta Loma, CA 91737  
Telephone: (909) 466-9202

Acknowledgment To Follow.

**RECEIVED**  
2014 APR 18 AM 11:16  
RIVERSIDE COUNTY  
TREAS-TAX COLLECTOR

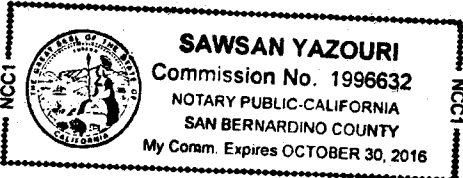
State of California )

County of San Bernardino )

On April 18, 2014 before me, Sawsan Yazouri, Notary Public, personally appeared **Marian L. Jackson**, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



[Signature]

(seal)

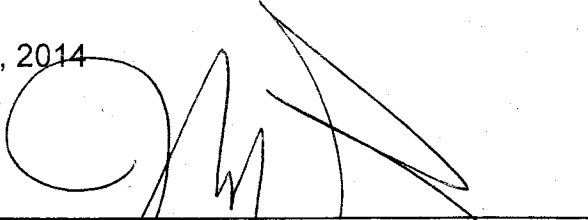
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I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

TaxID/SS#

Signed under seal this 18 day of April, 2014

Signature of Assignee:



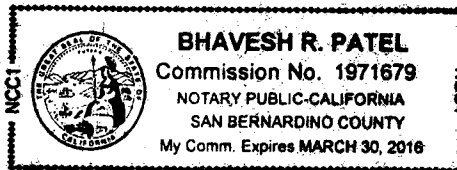
Name: Narcie J. Ferreira  
Address: 8350 Archibald Avenue, Ste 204, Rancho Cucamonga, CA 91730  
Telephone: (909) 466-9202

State of California )  
County of SAN BERNARDINO )

On April 18 2014 before me, BHAVESH R. PATEL, Notary Public, personally appeared **Narcie J. Ferreira**, basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she~~/they executed the same in his/~~her~~/their authorized capacity(ies), and that by his/~~her~~/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Bhavesh Patel

(seal)

**SPECIFIC POWER OF ATTORNEY**

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**BY THIS DOCUMENT IT IS HEREBY ACKNOWLEDGED**, that the undersigned, Marian L. Jackson as Successor Trustee of The Robert N. Jackson Family Trust dated December 11, 1987, of 8350 Archibald Ave Ste 204 Rancho Cucamonga, CA 91730, does hereby grant a limited and specific power of attorney to Narcie J. Ferreira, of 8350 Archibald Ave Ste 204 Rancho Cucamonga, California 91730, as my attorney-in-fact.

Whereas, I, Marian Jackson, Successor Trustee of the Robert N. Jackson Trust u/t/a 12/11/1987 has contracted with Narcie J. Ferreira, and others to to collect the excess proceeds from the Riverside County California Treasurer/Tax Collector resulting from the 4/25/2013 tax foreclosure sale of Assessor's Parcel Number(s) 538-133-016 and have been advised of my right to file a claim for the excess proceeds on behalf of the Robert N. Jackson Family Trust dated December 11, 1987.

Said attorney-in-fact shall have authority and the power to undertake and perform only the following acts on my behalf to:

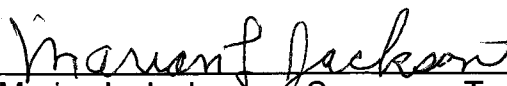
- 1.] Request and obtain any and all information and/or documentation being held by any governmental or non-governmental agency that my attorney-in-fact deems necessary to gather in order to substantiate a claim to the excess proceeds.
- 2.] Hire and retain legal counsel, or act as legal counsel, in order to assist Narcie J. Ferreira to claim the excess proceeds.
- 3.] Deposit excess proceeds check into attorney-in-facts bank and/or trust account.

This authority shall also include any incidental acts that are reasonably required to carry out and perform the specific authorities herein granted.

This power of attorney shall be effective upon execution. This power of attorney may be revoked by me at any time. This power of attorney shall automatically be revoked upon my death.

My attorney-in-fact agrees to this appointment subject to its terms. My attorney-in-fact agrees to act as my fiduciary and in my best interests, as seems advisable to the best of his discretion.

Signed under seal this 18<sup>th</sup> day of April, 2014

  
Marian L. Jackson as Successor Trustee of The Robert N. Jackson Family Trust dated December 11, 1987

Acknowledgment To Follow.



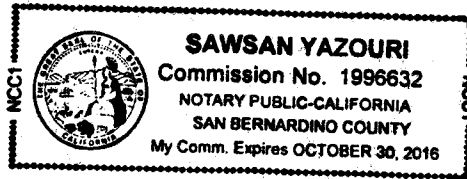
CERTIFICATE OF ACKNOWLEDGMENT OF NOTARY PUBLIC

State of California )  
 )  
 )  
County of San Bernardino )

On April 18, 2014 before me, Sawsan Yazouri, Notary Public, personally appeared **Marian L. Jackson**, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



[Handwritten Signature]

(seal)

**DECLARATION OF ONE AND THE SAME PERSON**

I, MARIAN L. JACKSON, AS SUCCESSOR TRUSTEE OF THE ROBERT N. JACKSON FAMILY TRUST DATED DECEMBER 11, 1987, do hereby declare:

1. I am over the age of 18 and a resident of 5061 Paddock Place, Alta Loma, California 91737. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
2. I am one and the same person as Marian Louise Jackson, Marian L. Jackson and Marian Jackson.
3. I am one and the same person who is noted on the referenced ROBERT N. JACKSON FAMILY TRUST, DATED DECEMBER 11, 1987.
4. THE ROBERT N. JACKSON FAMILY TRUST DATED DECEMBER 11, 1987 is one and the same Trust that is noted on the referenced Grant Deed as Document Number 1999-425968, Recorded in Riverside County on 9/24/1999.
5. I assigned the excess proceeds to Narcie J. Ferreira for Riverside County Assessors Parcel No. 538-133-016 on April 18, 2014.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 18<sup>th</sup> day of April, 2014, at Alta Loma, California.

Name: Marian L. Jackson  
 Marian L. Jackson as Successor Trustee of The Robert N. Jackson Family Trust dated December 11, 1987

Address: 5061 Paddock Place, Alta Loma, CA 91737

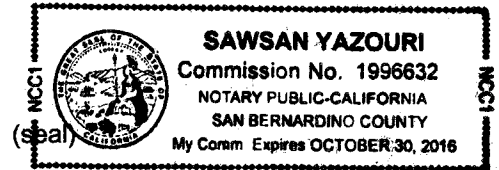
Telephone: (909) 466-9202

**JURAT**

State of California )  
 County of San Bernardino )

Subscribed and sworn (affirmed) before me on this 18 day of April, 2014 by **Marian L. Jackson**, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

[Signature]  
 Signature of Notary



# CERTIFICATE OF TRUSTEE UNDER TRUST

[California Probate Code §18100.5]

I/We, MARIAN L. JACKSON, AS SUCCESSOR TRUSTEE OF THE ROBERT N. JACKSON FAMILY TRUST DATED DECEMBER 11, 1987, being of legal age, declares under penalty of perjury:

1. Declarant(s) certify the existence of the following described Trust and state that he/she/they are all of the current trustees:  
Name of Trust: THE ROBERT N. JACKSON FAMILY TRUST DATED DECEMBER 11, 1987  
Date of Trust: December 11, 1987  
Trustor(s)/Settlor(s): ROBERT N. JACKSON and MARIAN L. JACKSON  
Original Trustee(s): ROBERT N. JACKSON  
Trust Identification, Social Security or Employer Identification: \_\_\_\_\_
2. Declarant(s) state that the Trust is in full force and effect and has not been revoked, terminated, or otherwise amended in any manner which would cause the representations in this Certification to be incorrect. The name(s) of all persons who have any power to revoke the trust are: MARIAN L. JACKSON
3. Declarant(s) state that the following named trustee(s) is/are full empowered to act for said Trust and is/are properly exercising his/her/their authority under said Trust in negotiating for, contract for and executing the document(s) attached hereto, and that no trustee(s) other than the following named trustees are necessary under the Trust to sign said document(s):  
Trustees authorized to sign: MARIAN L. JACKSON  
Nature of document: Assignment of Right To Collect Excess Proceeds  
Date of Document: April 18, 2014
4. Declarant(s) state that to the best of their knowledge, there are no claims, challenges of any kind or cause of action alleged, contesting or questioning the validity of the Trust or the trustee's authority to act for the Trust.
5. This Declaration is prepared and executed pursuant to California Probate Code §18100.5.

Signed under penalty of perjury, this 18<sup>th</sup> day of April, 2014

Name: Marian L. Jackson  
Address: 5061 Paddock Place  
Alta Loma, CA 91737

Acknowledgment To Follow.

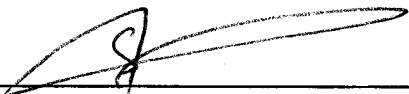
CERTIFICATE OF ACKNOWLEDGMENT OF NOTARY PUBLIC

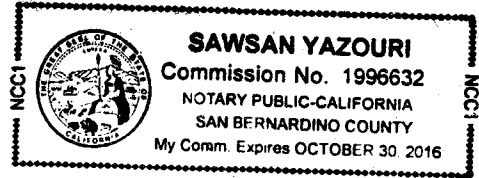
State of California )  
 )  
 )  
County of San Bernardino )

On April 18, 2014 before me, Sawsan Yazouri Notary Public, personally appeared **Marian L. Jackson**, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(~~ies~~), and that by his/her/their signature(~~s~~) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

  
\_\_\_\_\_



(seal)

**AMENDMENT TO THE ROBERT N. JACKSON FAMILY TRUST**  
**Dated December 11, 1987**

**ROBERT N. JACKSON and MARIAN L. JACKSON, as Trustor, and ROBERT N. JACKSON, as Trustee, do hereby recognize and/or amend The Robert N. Jackson Family Trust, Dated December 11, 1987, (hereinafter referred to as "TRUST") as follows:**

**1.] Attachment Hereto And Incorporation Herein:**

Attached hereto as Exhibit "A" and incorporated herein by reference is a true and correct photocopy of THE ROBERT N. JACKSON FAMILY TRUST, Dated December 11, 1987. Said photocopy shall be deemed a duplicate original for the purposes of this amendment and any and all legal matter arising therefrom.

**2.] Amendment To Section "I":**

The following portions of Section "I" ["RECITALS"] of the TRUST is to be amended as follows:

- A.] The name of "ROBIN LOUISE JACKSON," containing an inter-lineal correction to "ROBYN LOUISE JACKSON," shall be recognized as "ROBYN LOUISE JACKSON;
- B.] The name of "DIANNE JACKSON DAVENPORT" is to be changed to "DIANNE BEAN"; and
- C.] The name of "MARILYN JACKSON BALCH" is to be changed to "MARILYN SMITH."

As to all other portion(s) of said section is to remain without change and/or modification.

**3.] Amendment To Section "VI":**

The following portions of Section "VI" ["DISTRIBUTION UPON DEATH OF BOTH TRUSTORS"], Subsection "A" ["Specific Bequest if ROBERT N. JACKSON is the Surviving Trustor"] of the TRUST is to be amended as follows:

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A.] The entire portion of said Section "VI," Subsection "A," of the TRUST is to be stricken as though never issued by the ROBERT N. JACKSON and stated within the TRUST. For clarity, the following portions of the said portion of the Trust are to be stricken:

1. To DIANNE JACKSON DAVENPORT the sum of Ten Thousand Dollars.

2. To MARILYN JACKSON BALCH the sum of Ten Thousand Dollars."

B.] Said portion of the TRUST is not to be replaced in any form and manner.

4. Amendment To Section "VIII"

The following portions of Section "VIII" ["APPOINTMENT OF SUCCESSOR TRUSTEE"] of the TRUST is to be amended as follows:

A.] The following portion of the TRUST is to be stricken, in an full and complete manner and replaced, as set forth herein:

"IF (sic) she is unable or unwilling to serve, then DIANE JACKSON DAVENPORT shall service. If none of such persons is able and willing to serve, the MARILYN JACKSON BALCH shall serve as Trustee.<sup>1</sup>"

B.] The foregoing portion of the TRUST is to be replaced with the following:

"If MARIAN L. JACKSON is unable or unwilling to serve, then ROBYN LOUISE JACKSON and TERESA DIANNE JACKSON shall serve as Co-Trustees. If either Co-Trustee, ROBYN LOUISE JACKSON and TERESA DIANNE JACKSON, is unable or unwilling to act or to continue to act as Co-Trustee, then the remaining Co-Trustee shall proceed as the sole Trustee of this TRUST with the same powers, rights, discretions, obligations, and immunities. "

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<sup>1</sup> For clarity, the "she" that is being referred to is MARIAN L. JACKSON.

C] As to all other portions of said sections to remain without change and/or modification.

IN WITNESS WHEREOF, the Thrustors and the Trustee have executed this Amendment to The Robert N. Jackson Family Trust on the \_\_\_ day of May 2000.

THRUSTORS:

Robert N. Jackson  
ROBERT N. JACKSON, Trustor Trustee

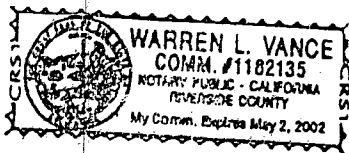
Marian L. Jackson  
MARIAN L. JACKSON, Trustor

On this 7 day of September ~~May~~ 2000, before me, WARREN L. VANCE, the undersigned Notary Public, personally appeared ROBERT N. JACKSON and MARIAN L. JACKSON.

personally known to me -or-

proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.



Warren L. Vance

**Exhibit "A"**

[A true and correct photocopy of THE ROBERT N. JACKSON  
FAMILY TRUST, Dated December 11, 1987]



TRUST AGREEMENT ESTABLISHING  
THE ROBERT N. JACKSON FAMILY TRUST

ROBERT N. JACKSON and MARIAN L. JACKSON, as Trustors, and ROBERT N. JACKSON, as Trustee, do hereby establish The Robert N. Jackson Family Trust this 11<sup>th</sup> day of December, 1987.

I

RECITALS

The Trustors are married. The Trustors have two children now living whose names are ROBYN LOUISE JACKSON and TERESA DIANNE JACKSON. ROBERT N. JACKSON has two children from a prior marriage whose names are DIANNE JACKSON DAVENPORT and MARILYN JACKSON BALCH.

II

THE TRUST ESTATE

A. Trust Estate Defined

The Trustors have transferred, without consideration, the property title to which stands in the name of the Trustee hereof. Other property satisfactory to the Trustee may be transferred to the trust by any person. The property which has been or may be transferred to the trust is principally the separate property of ROBERT N. JACKSON. However, some of the property so transferred or to be transferred may be wholly or partially community property and MARIAN L. JACKSON is joining in the execution of this Agreement as a Trustor in order to confirm the transfers of property to the trust and to indicate her approval of the disposition of that property made herein. The Trustee hereby agrees to hold, administer and distribute in accordance with the provisions hereof, the property transferred into the trust and any other property acceptable to the Trustee which anyone may desire to add to the trust. All property initially or hereafter transferred to the trust, including property passing to the trust by either of the Trustors' Wills, hereinafter sometimes is termed the "Trust Estate."

B. Retention of Property Character

Any property transferred to the trust shall retain its community property or separate property character after its transfer. While both Trustors are living, the Trustee shall have no more extensive powers over any community property transferred to the Trust Estate than either of the Trustors would have had under the applicable provisions of the California Civil Code.

DISTRIBUTIONS WHILE BOTH  
TRUSTORS ARE LIVING

A. Community Property

While both Trustors are living, the Trustee shall pay to or apply for the benefit of the Trustors as much of the net income and principal of the community property trust assets as either Trustor requests. In addition, the Trustee may pay to or apply for the benefit of the Trustors as much of the net income and principal of the community property trust assets as the Trustee, in the Trustee's discretion, deems appropriate for the Trustors' reasonable support, maintenance, and general welfare, including the satisfaction of any support obligations of a Trustor in accordance with California law then in effect. All community property trust assets distributed to a Trustor shall remain community property.

B. Separate Property

While both Trustors are living, the Trustee shall pay to or apply for the benefit of a Trustor whose separate property was transferred to the Trust as much of the net income and principal of such Trustor's separate property trust assets as such Trustor requests. In addition, the Trustee may pay to or apply for the benefit of such Trustor as much of the net income and principal of such Trustor's separate property trust assets as the Trustee, in the Trustee's discretion, deems appropriate for such Trustor's reasonable support, maintenance, and general welfare, including the satisfaction of any support obligations of such Trustor in accordance with California law then in effect.

IV

DIVISION UPON DEATH OF  
FIRST TRUSTOR TO DIE

The first Trustor to die shall be referred to as the "Deceased Trustor" and the then living Trustor shall be referred to as the "Surviving Trustor." Upon the death of the Deceased Trustor, the Trustee shall divide the Trust Estate as follows:

A. Specific Bequests if ROBERT N. JACKSON shall be the First to be Deceased

The Trustee shall distribute from property of the Trust Estate constituting separate property of ROBERT N. JACKSON or his share of the community property the following bequests:

1. To DIANNE JACKSON DAVENPORT the sum of Ten Thousand Dollars.
2. To MARILYN JACKSON BALCH the sum of Ten Thousand Dollars.

B. Survivor's Trust

The Trustee shall first set aside the following assets:

1. The Surviving Trustor's beneficial interest in the community property trust assets;
2. The Surviving Trustor's beneficial interest in the Surviving Trustor's separate property trust assets; and
3. The Deceased Trustor's beneficial interest in all jewelry, silverware, books, paintings, pictures, works of art, household furniture and furnishings commonly used in connection with any residences the Trustors were occupying at the Deceased Trustor's death, personal automobiles, recreational vehicles, boats, clothing, and other personal effects, together with any insurance on such property.

The foregoing assets are designated herein as the "Survivor's Trust" and shall be distributed as provided in Paragraph V. A.

B. Family Trust

The Trustee shall next set aside an amount equal to the maximum amount which would not be subject to federal estate taxation by virtue of the unified credit in effect at the time of the Deceased Trustor's death (adjusted if required by Internal Revenue Code Section 2010(c)). The foregoing amount shall be reduced, up to the full extent thereof, by:

1. The total of any "adjusted taxable gifts" (as defined in Internal Revenue Code Section 2001(b)) made by the Deceased Trustor; and
2. The value of any property which passes or is deemed to have passed under other provisions of this Agreement or otherwise than by this Agreement to the extent that such property is included in the Deceased Trustor's gross estate for federal estate tax purposes and to the extent that such property does not qualify for either the charitable or the marital deduction. However, no reduction shall be made for any property not qualifying for the marital deduction by reason of a disclaimer or failure to elect pursuant to Internal Revenue Code Section 2056(b)(7)(B)(v).

The foregoing amount, after any reductions, is designated herein as the "Family Trust" and shall be distributed as provided in paragraph V.B. If any specific percentage portion of the Family Trust should be qualified for the marital deduction pursuant to the provisions of paragraph B.19 of Exhibit I, the portion of the Family Trust so qualified shall be added to the Marital Trust and distributed as provided in paragraph V.C.

D. Marital Trust

Any remaining balance of the Trust Estate is designated herein as the "Marital Trust" and shall be distributed as provided in paragraph V.C. If any specific percentage portion of the Marital Trust should not be qualified for the marital deduction pursuant to the provisions of paragraph B.19 of Exhibit I, the portion of the Marital Trust not so qualified shall be added to the Family Trust and distributed as provided in paragraph V.B. If the Surviving Trustor should effectively disclaim all of the Surviving Trustor's interest in the Marital Trust (or a percentage of such interest therein, all the Marital Trust (or a percentage thereof equal to the disclaimed percentage) shall be added to the Family Trust and distributed as provided in paragraph V.B.

V

DISTRIBUTION UPON DEATH  
OF FIRST TRUSTOR TO DIE

A. Survivor's Trust

1. During Surviving Trustor's Life

During the lifetime of the Surviving Trustor, the Trustee shall pay to or apply for the benefit of the Surviving Trustor the entire net income of the Survivor's Trust, in quarterly or more frequent installments. In addition, the Trustee may pay to or apply for the benefit of the Surviving Trustor as much of the principal of the Survivor's trust as the Trustee, in the Trustee's discretion, deems appropriate for the Surviving Trustor's reasonable support, maintenance, and general welfare. The principal of the Survivor's Trust should be utilized to meet these purposes before the principal of either the Family Trust or the Marital Trust.

2. Upon Surviving Trustor's Death

Upon the death of the Surviving Trustor, the Trustee shall distribute the undistributed balance of the Survivor's Trust (including both principal and any accrued or undistributed income) to such one or more persons or entities, including the Surviving Trustor's own estate, and on such terms and conditions, either outright or in trust, as the Surviving Trustor

shall appoint. The Surviving Trustor may exercise this general power of appointment only by specifically referring to it either in a written instrument delivered to the Trustee or in a Will (whether the Surviving Trustor's Will is executed before or after the Deceased Trustor's death). If the Surviving Trustor does not completely and validly exercise such general power of appointment, any unappointed portion of the Survivor's Trust (including both principal and any accrued or undistributed income) shall be distributed in accordance with the provisions of paragraph VI.

B. Family Trust

1. During Surviving Trustor's Life

During the lifetime of the Surviving Trustor, the Trustee shall pay to or apply for the benefit of the Surviving Trustor the entire net income of the Family Trust, in quarterly or more frequent installments. In addition, if the Trustee deems the net income to be insufficient for the reasonable support and maintenance of the Surviving Trustor, the Trustee shall pay to or apply for the benefit of the Surviving Trustor as much of the principal of the Family Trust as the Trustee, in the Trustee's discretion, deems necessary for such purposes

2. Upon Surviving Trustor's Death

Upon the death of the Surviving Trustor, the Trustee shall distribute the Family Trust in accordance with the provisions of paragraph VI.

C. Marital Trust

1. During Surviving Trustor's Life

During the lifetime of the Surviving Trustor, the Trustee shall pay to or apply for the benefit of the Surviving Trustor the entire net income of the Marital Trust, in quarterly or more frequent installments. In addition, if the Trustee deems the net income to be insufficient for the reasonable support and maintenance of the Surviving Trustor, the Trustee shall pay to or apply for the benefit of the Surviving Trustor as much of the principal of the Marital Trust as the Trustee, in the Trustee's discretion, deems necessary for such purposes. The principal of the Marital Trust should be utilized to meet these purposes before the principal of the Family Trust.

2. Upon Surviving Trustor's Death

Upon the death of the Surviving Trustor, the Trustee shall distribute the Marital Trust in accordance with the provisions of paragraph VI.

VI

DISTRIBUTION UPON  
DEATH OF BOTH TRUSTORS

Upon the death of both Trustors, the Trustee shall combine any unappointed portion of the Survivor's Trust and the remaining balances of the Family Trust and the Marital Trust into a single trust. The Trustee thereafter shall distribute the Trust Estate as follows:

A. Specific Gifts if ROBERT N. JACKSON is the Surviving Trustor

1. To DIANNE JACKSON DAVENPORT TEN THOUSAND DOLLARS
2. To MARILYN JACKSON BALCH TEN THOUSAND DOLLARS.

B. Balance of Trust Estate

The balance of the Trust Estate shall be distributed to the lineal descendants of ROBERT N. JACKSON and MARIAN L. JACKSON on the principle of representation.

VII

REVOCAION AND AMENDMENT

A. During Trustors' Joint Lives

1. Revocation

While both Trustors are living, the trust may be revoked in whole or in part with respect to community property by an instrument in writing signed by either Trustor, and with respect to separate property by an instrument in writing signed by the Trustor who transferred such property to the trust. In both cases, such instrument shall be delivered to the Trustee and to the other Trustor. In the event of revocation with respect to community property, the Trustee shall deliver to the Trustors the designated property, which shall remain their community property. In the event of revocation with respect to separate property, the Trustee shall deliver the designated property to the Trustor who transferred such property.

2. Amendment

While both Trustors are living, they may amend any of the terms hereof by an instrument in writing signed by both Trustors and delivered to the Trustee. However, any amendment substantially affecting the Trustee's duties, liabilities or compensation shall not be effective without the Trustee's consent.

B. Following Death of a Trustor

Following the death of the Deceased Trustor, the Surviving Trustor may revoke or amend the Survivor's Trust in whole or in part, but no one may revoke or amend the Family Trust or the Marital Trust. On revocation of the Survivor's Trust, the designated property shall be delivered to the Surviving Trustor. Revocation or amendment shall be made by an instrument in writing signed by the Surviving Trustor and delivered to the Trustee. On the death of the Surviving Trustor, no trust hereunder may be revoked or amended.

C. Powers Personal to the Trustors

The powers of the Trustors to revoke or amend this Trust are personal to them and not exercisable by any other person on their behalf. However, a Court, after notice to the Trustee, may authorize a guardian or conservator of either Trustor to exercise such Trustor's power to revoke or amend.

VIII

APPOINTMENT OF SUCCESSOR TRUSTEE

ROBERT N. JACKSON has been designated as Trustee hereof. In the event he is unable or unwilling to serve, MARIAN L. JACKSON shall serve as Trustee. IF she is unable or unwilling to serve, then DIANNE JACKSON DAVENPORT shall serve. If none of such persons is able and willing to serve, then MARILYN JACKSON BALCH shall serve as Trustee. All Trustees shall serve without bond.

IX


INCORPORATION OF  
POWERS AND GENERAL PROVISIONS

The Trustee shall hold and administer the Trust Estate in accordance with the powers and general provisions which are attached hereto as Exhibit I and incorporated herein.

IN WITNESS WHEREOF, the Trustors and the Trustee have executed this Trust Agreement Establishing The Robert N. Jackson

Family Trust on the date first set forth above.

TRUSTORS:

  
ROBERT N. JACKSON

  
MARIAN L. JACKSON

TRUSTEE:


  
ROBERT N. JACKSON



EXHIBIT 1

POWERS AND ADMINISTRATIVE PROVISIONS

A Powers of the Trustee. To carry out the purposes of this trust, and subject to any limitations herein expressed, the Trustee is vested with the following powers and discretions until final distribution, in addition to any now or hereafter conferred by law affecting the trust or trust estate created hereunder. In exercising such powers, the Trustee shall act in a manner which is reasonable and equitable in view of the interests of income and principal beneficiaries, and in the manner in which persons of ordinary prudence, diligence, discretion and judgment would act in the management of their own affairs.

A-1 Receive and Retain Property. To receive any property from any person, by Will or otherwise, and to retain any property received at the inception of the trust or at any other time, whether or not such property is unproductive or is property in which the Trustee is personally interested or in which the Trustee owns an undivided interest in any other trust capacity and to keep all or part of the trust property at any place within the United States or abroad.

A-2 Operate Business. To continue or participate in the operation of any business or other enterprise at the risk of the trust estate and not at the risk of the Trustee, and to effect incorporation, dissolution, or other change in the form of the organization of the business or enterprise.

A-3 Invest and Reinvest. To invest and reinvest principal, and income if accumulated, without regard to any state law limiting the investment powers of fiduciaries, in such securities and properties as the Trustee may deem advisable, not in regard to speculation, but in regard to the permanent disposition of the trust funds, considering the probable income as well as the probable safety of the capital. Within the limitations of the foregoing standard, the Trustee is authorized to acquire, for cash or on credit, every kind of property, real, personal or mixed, and every kind of investment, specifically including, but not by way of limitation, corporate and governmental obligations of every kind, preferred or common stocks, securities of any regulated investment trust, interests in common trust funds now or hereafter established by a corporate Trustee, limited partnership interests, and property in which the Trustee owns an undivided interest in any other trust capacity.

A-4 Deposit Funds. To deposit trust funds in commercial, savings or savings and loan accounts (including such accounts in a corporate trustee's banking department subject to the usual restrictions upon withdrawal in effect at that time.

A-5 Dispose; Develop; Abandon Assets. To sell or otherwise dispose of an asset, for cash or on credit, at public or private sale, and in connection with any such sale or disposition, to give such warranties and indemnifications as the Trustee shall determine; to manage, develop, improve, exchange, partition, change the character of, or abandon a trust asset or any interest therein.

A-6 Borrow, Encumber. To borrow money for any trust purpose upon such terms and conditions as may be determined by the Trustee, and to obligate the trust estate or any part thereof by mortgage, deed of trust, pledge or otherwise, for a term within or extending beyond the term of the trust.

A-7 Repair. To make ordinary or extraordinary repairs or alterations in buildings or other structures, to demolish any improvements, to raze existing or erect new party walls or buildings.

A-8 Subdivide; Dedicate Easements. To subdivide land; to make or obtain the vacation of plats and adjust boundaries; to adjust differences in valuation on exchange or partition by giving or receiving consideration; to dedicate land or easements to public use with or without consideration.

A-9 Lease. To enter for any purpose into a lease as lessor or lessee, with or without option to purchase or renew, for a term within or extending beyond the term of the trust; to amend or extend existing leases.

A-10 Manage Mineral Interests. To enter into a lease or arrangement, for exploration and removal of minerals or other natural resources, or enter into pooling or unitization agreements.

A-11 Grant or Acquire Options. To grant or acquire options and rights of first refusal involving the sale, lease or purchase of any trust assets including the power to sell call options and to purchase put options on securities owned by the trust, so long as such options are traded on an established securities exchange.

A-12 Create Servitudes. To create restrictions, easements and other servitudes, with or without consideration.

A-13 Loan. To loan or reloan the trust estate, or any part, including the power to make loans to any beneficiary.

A-14 Powers Respecting Securities. To have, respecting securities, all the rights, powers, privileges and responsibilities of an owner, including, without limiting the foregoing, the power to vote, give general or limited proxies, pay calls, assessments, and other sums; to assent to corporate sales or other acts,

to participate in voting trusts, pooling agreements, foreclosures, reorganizations, consolidations, mergers and liquidations, and in connection therewith to give warranties and indemnifications and to deposit securities with and transfer title to any protective or other committee; to exchange, exercise, or sell stock subscription or conversion rights; and regardless of any limitations elsewhere in this instrument relative to investments by the Trustee, to accept and retain as an investment hereunder any securities received through the exercise of any of the foregoing powers.

A-15 Use Nominee. To hold securities or other property in the name of the Trustee, in the name of a nominee of the Trustee, or in the name of a Custodian (or its nominee) selected by the Trustee, with or without disclosure of this trust, the Trustee being responsible for the acts of such Custodian or nominee affecting such property.

A-16 Insure. To carry such insurance as Trustee shall determine.

A-17 Advance Money. To advance money for the protection of the trust, and for all expenses, losses and liabilities sustained or incurred in the administration of the trust or because of the holding or ownership of any trust assets, for which advances, with interest, the Trustee shall have a lien on the trust assets as against each beneficiary.

A-18 Pay, Contest, or Settle Claims. To pay, contest or settle any claim by or against the trust by compromise, arbitration, or otherwise; and to release, in whole or in part, any claim belonging to the trust to the extent that the claim is uncollectible.

A-19 Litigate. To prosecute or defend actions, claims, or proceedings for the protection of trust assets and of the Trustee in the performance of his duties.

A-20 Pay Expenses. To pay for the management, collection or protection of the trust estate, and any taxes or assessments that may be levied upon the trust estate or the income thereof.

A-21 Employ Advisors, Agents. To employ persons, corporations, or associations, including attorneys, auditors, investment advisers, or agents, even if they are associated with the Trustee, to advise or assist the Trustee in the performance of his administrative duties; to act without independent investigation upon their recommendations.

A-22 Powers Respecting Principal and Income. To determine what is principal or income of the trust estate, what items shall be charged or credited to either, and whether or not to establish reserves for depreciation, depletion, obsolescence,

repair and improvement of capital assets and reserves for operating capital, or to amortize loans from income. Income accrued or unpaid or trust property shall, when received into trust, be treated as any other income. Income accrued or in the hands of the Trustee for payment to an income beneficiary at the termination of his interest or estate shall go to the beneficiaries entitled to the next succeeding interest in the proportions in which they take such interest. The Trustee shall not be required to prorate taxes and other current expenses to the date of termination.

A-23 Distribute in Cash or in Kind. Upon any division or partial or final distribution of the trust estate to partition, allot and distribute the trust estate in undivided interests or in kind, or in money, or partly in any of them, at such valuations and according to such method or procedure as the Trustee shall determine, including the power to distribute all or a part of any particular asset to any beneficiary without being required to equalize the aggregate tax bases of the assets distributed to the various distributees.

A-24 Dealings with Trustors' Estates. After the death of a Trustor, the Trustee is expressly authorized to purchase any asset from and to loan funds or assets to such decedent's probate estate or any other trust established by such decedent on such terms and in such amounts as the Trustee deems advisable, even if the Trustee is also the fiduciary of such estate or trust.

A-25 Use Custodian. If no bank or trust company is acting as Trustee hereunder, the Trustee is authorized to appoint a bank or trust company as Custodian for securities and any other trust assets. Any such appointment shall terminate when a bank or trust company begins to serve as Trustee hereunder. The Custodian shall keep the deposited property, collect and receive the income and principal, and hold, invest, disburse or otherwise dispose of the property or its proceeds (specifically including selling and purchasing securities and delivering securities sold and receiving securities purchased) upon the order of the Trustee. The Custodian's fees shall be charged against income or principal, or both, in such proportions (or all against either income or principal) as the Trustee deems proper. The Trustee may delegate to retained investment counsel the power to instruct the Custodian with respect to all such matters, in which case the Custodian is directed to comply with such instructions. The Custodian shall not be liable to any beneficiary or any other person interested in the trust for any action taken pursuant to the order or instructions of the Trustee or the investment counsel to whom the aforesaid powers have been delegated.

A-26 Special Powers Reserved to Trustors. The Trustors, while acting as Co-Trustees, shall have the following additional powers:

(i) To establish and maintain any trust bank account, or savings and loan account, in such form or manner that either of the Co-Trustees alone may endorse checks or other instruments for deposit into such accounts and may sign checks or other instruments for withdrawal of funds from such accounts.

(ii) To establish and maintain any safety deposit box for the safekeeping of trust assets in such form or manner that either of the Co-Trustees alone may enter the box.

(iii) To establish and maintain any custodian, agency or brokerage account in such form or manner that either of the Co-Trustees alone may execute instructions to the custodian or agent to buy, sell or otherwise acquire or dispose of, any property held by the custodian, agent or broker for the account of the trust.

And the Trustors, or the survivor of them while acting as Trustee shall have the power to: (a) encumber, by mortgage or trust deed, any real property of any trust that is revocable, or to create a security interest in any personal property of any trust that is revocable, as security for any indebtedness or obligation of the Trustors, or either of them, existing on the date of establishment of this trust or thereafter created by them, or either of them, in their capacities as Trustors and to guarantee with respect to any trust that is revocable any indebtedness or obligation of the Trustors existing on the date of establishment of this trust or thereafter created by them, or either of them, in their capacities as Trustors; and (b) notwithstanding the restrictions otherwise imposed by this instrument on investments, to buy, sell and trade in securities of any nature for any trust established by this instrument which is revocable, including short sales and on margin, and for such purposes to maintain and operate margin accounts with brokers, and pledge any securities held or purchased by them with such brokers as security for loans and advances made to the Trustee.

A-27 Execute Documents. To execute and deliver all instruments that will accomplish or facilitate the exercise of the powers vested in the Trustee.

A-28 Grant of Power Not Limited. The enumeration of certain powers of the Trustee shall not limit his general powers, the Trustee being hereby vested with and having as to the trust estate and in the execution of this trust all the rights, powers and privileges which an absolute owner of the same property would have (subject, however, to his fiduciary duties and responsibilities).

B Payment of Debts, Expenses and Taxes.

B-1 Payment. Upon the death of a Trustor, the Trustee may pay the following obligations and liabilities as soon as

reasonably convenient, not necessarily in the order stated; (a) all bona fide debts of the deceased Trustor; (b) the expenses of last illness and funeral of the deceased Trustor; (c) the costs and expenses, including attorneys' fees, necessary to institute any legal proceeding and to file any tax returns required to determine the amount of federal estate or other death taxes arising by reason of the death of the deceased Trustor; (d) the amount of federal estate or other death taxes arising by reason of the inclusion of the trust estate, or a portion thereof, in the taxable estate or as taxable property of the deceased Trustor.

If a Trustor shall die leaving an estate subject to probate, the Trustee may pay to the executor or administrator thereof the amount of any federal estate or other death tax arising by reason of inclusion of the trust estate or any portion in the taxable estate or as taxable property of such deceased Trustor.

B-2 Source of Payments. Upon the death of the first Trustor to die, payment of the items authorized by clause (a) of Paragraph B-1 shall be made from the trust property that would have been subject to such debts were the Living Trust not in existence; payment of the items authorized by clauses (b) and (c) of Paragraph B-1 above shall be made from the deceased Trustor's property; and payment of the items authorized by clause (d) of Paragraph B-1 shall be made from the trust, without proration of such charges among the persons benefitting from the trust.

Upon the death of the surviving Trustor, payment of the items authorized by clauses (a) through (d) of Paragraph B-1 shall be made from the Trust without proration of such charges among the persons benefitting from the trust.

Notwithstanding any discretion otherwise granted the Trustee respecting the payment of federal estate or other death taxes, if the trust contains United States Treasury Bonds redeemable at par in payment of such taxes, such bonds, to the extent of the deceased Trustor's ownership interest therein and to the extent that they are so redeemable at par, shall be used to pay such taxes.

B-3 Tax Elections. Whenever the Trustee may have an election allowable under the Internal Revenue Code or tax law of any other jurisdiction, the Trustee may make any one or more of such elections as he in his sole discretion deems best and shall not be required to make any adjustments between income and principal for any resulting tax benefits.

B-4 Closing Period. To permit the orderly use of trust assets to meet obligations arising by reason of the death of a Trustor and to provide for the orderly disposition or distribution of assets of the trust, notwithstanding any provision that might require immediate distribution under Section 3.0 of this trust,

such trust shall be deemed to continue and the Trustee is authorized to hold, administer and manage the same during a closing period which shall continue until a final determination of federal estate taxes shall have been made. No beneficiary shall be entitled to demand payment or distribution of his share before the end of the closing period, but the Trustee, in his sole discretion, may make partial or complete distribution of any share at such times and in such amounts as he deems equitable. Retention of a beneficiary's share shall not affect his right to the income therefrom (if any) or his power of disposition over such property.

C General Administrative Provisions. The following general provisions shall apply to each trust created by this instrument.

C-1 Notice to Trustee. Until the Trustee shall receive written notice of any event upon which the right to payment from this trust may depend, the Trustee shall incur no liability to persons whose interests may have been affected by that event for disbursements made in good faith.

C-2 Spendthrift. Each beneficiary of the trust is expressly prohibited from encumbering, assigning, or in any other manner transferring his interest, either income or principal, except to a descendant or sibling. Such interest shall not be subject to his liabilities or obligations, nor to legal process. This paragraph shall not prevent a beneficiary from disclaiming his interest hereunder, in whole or in part, and unless otherwise stated herein, any such disclaimer shall accelerate the succeeding interests as if such disclaiming beneficiary were then deceased.

C-3 Payments to Disabled Persons and Minors. Distributions (whether of income or principal) by the Trustee to or for the benefit of a minor or a beneficiary otherwise disabled may, at the sole discretion of the Trustee, be made to such person or to any person with whom the disabled person, without the intervention of a guardian or conservator; or the Trustee may expend the money for the benefit of such disabled person, or the Trustee may distribute to a guardian or conservator or to the custodian appointed for a minor beneficiary under the California Uniform Transfers to Minors Act or similar act of any other state. The Trustee shall not be required to see the application of any such payments so made to any of said persons, but such payees' receipts therefor shall be a full discharge to Trustee.

Except as otherwise provided, or as the Trustee may otherwise elect under the preceding paragraph, any property which becomes distributable to a descendant of the Trustors who has not attained age twenty-one shall be retained in trust and administered and distributed as a separate trust for the benefit of such descendant. Until such descendant attains age twenty-one, the Trustee shall pay to or apply for the benefit of such descendant as much of the net income and principal of the

descendant's trust as the Trustee, in the Trustee's discretion, deems necessary for such descendant's reasonable support, maintenance, and education. When the descendant attains age twenty-one, the Trustee shall distribute the entire remaining balance of the descendant's trust to the descendant. If such descendant dies prior to attaining age twenty-one, the Trustee shall distribute the remaining balance of the descendant's trust to the descendant's estate.

C-4 Separate Trust Estates; Management as a Unit. The Trustee shall not be required to segregate assets physically when dividing a trust into shares hereunder, but may allocate undivided interests in property to such shares, or may allocate different properties thereto and may administer the assets of all such shares as a unit until such time as distribution is required by this instrument, but in such event, separate accounts shall be kept for each share, and each such share shall be treated as a separate trust for all purposes.

C-5 Definitions.

C-5(a) Descendants, etc. As used in this trust instrument, the term "descendants" shall include an adopted person (but not a stepchild, foster child or an adopted-out child) so long as the Trustee, in his sole discretion, determines that such person lived for a significant period during his minority as a member of the adoptive parent's household.

C-5(b) Trustee. Reference to the "Trustee" shall be deemed to include not only the original Trustee hereunder but also any successor Trustee or Co-Trustee.

C-5(c) Death. The death of a beneficiary or a Trustee shall be evidenced by a presentation of a certified copy of such person's death certificate of the Trustee.

C-5(d) Disability. The terms "disability" or "disabled" shall include any physical or mental condition of a person (including minority) that renders him unable to conduct his regular affairs and which condition is likely to extend for a period of greater than ninety (90) days. A condition of disability as just defined (other than minority) shall be evidenced by the written certificate or statement of the disabled person's regularly attending physician filed with and accepted by the regularly attending physician filed with and accepted by the Trustee, or in the case of a disabled Trustee, filed with and accepted by the successor Trustee.

C-5(e) Singular to Include Plural, etc. Whenever used herein, and to the extent appropriate, the masculine, feminine or neuter gender shall include the other two genders, and the singular shall include the plural and the plural shall include the singular.



C-6 Nature of Trust Estate. All community property transferred to this trust by the Trustors shall be held as the community property of the Trustors during their joint lifetime under the community property laws of the State of California subject to all of the terms and conditions of this agreement. No provisions of this trust agreement shall change the community character of such property, its proceeds or the income derived therefrom so long as both Trustors shall live.

C-7 Records of the Trust. The Trustors agree that any assets transferred to the Trustee during their joint lives after the initial funding of the trust need not be listed on a schedule hereto, but in such event, shall be listed in an appropriate record, which record shall indicate the source and character of such asset. In the event such record is not maintained, the Trustee may rely on extrinsic evidence in determining the character and the extent of the assets held in trust.

C-8 Governing Law; Separability. The validity and construction of any administrative or dispositive provisions of this trust and of any question concerning the exercise, validity or interpretation of a power of appointment shall be governed by the laws of the State of California. Administrative provisions governing real property located without the State of California shall be governed and construed, to the extent necessary to fulfill the purposes of this trust, in conformity with the laws of the situs of such real property. If any provision of this trust instrument shall be invalid and unenforceable, the remaining provisions hereof shall subsist and be carried into effect.

COUNTY OF ORANGE
SANTA ANA, CALIFORNIA

3 200030 014733

CERTIFICATE OF DEATH

Form with fields for decedent personal data, usual residence, informant, spouse and parent information, disposition, place of death, cause of death, physician's certification, coroner's use only, and state registrar.

053640



STATE OF CALIFORNIA
COUNTY OF ORANGE

CERTIFIED COPY OF VITAL RECORDS
DATE ISSUED MAY 02 2006

This is a true and exact reproduction of the document officially registered and placed on file in the office of the Orange County Clerk-Recorder.

Signature: Tom Daly
TOM DALY
CLERK-RECORDER
ORANGE COUNTY, CALIFORNIA



This copy not valid unless prepared on engraved border displaying seal and signature of Clerk-Recorder.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Don Kent, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 196 Item 409 Assessment No.: 538133016-6

Assessee: JACKSON ROBERT N ESTATE OF

Situs: 351 GENEVA AVE BANNING 92220

Date Sold: April 29, 2013

Date Deed to Purchaser Recorded: June 20, 2013

Final Date to Submit Claim: June 20, 2014

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$23,442.84 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. (see below); recorded on \_\_\_\_\_. A copy of this document is attached here to. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

2012-0470904 10/2/12

2012-0470905 10/2/12

2012-0525099 11/1/12

2012-0525100 11/1/12

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 20th day of July, 2013 at Riverside, CA

County, State

Sandra Calderon

Signature of Claimant

Signature of Claimant

Sandra Calderon

Print Name

Print Name

99 E. Ramsey St.

Street Address

Street Address

Banning, CA 92220

City, State, Zip

City, State, Zip

951 922-2060

Phone Number

Phone Number

**WHEN RECORDED RETURN TO:**

**CITY OF BANNING**  
**Attn: Code Enforcement Division**  
**P.O. Box 998**  
**Banning, CA 92220**  
**(951) 922-3120 Fax (951) 922-3128**

**DOC # 2012-0470904**

**10/02/2012 04:19P Fee:NC**

Page 1 of 1

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



This document is recorded at the request of City of Banning, pursuant to Government Code §6103. No fee shall be charged therefore.

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**NOTICE OF ABATEMENT/ASSESSMENT LIEN**



PURSUANT TO THE AUTHORITY contained in Chapter 8.48 of the Code of the City of Banning, City of Banning, California, and in California Government Code, Sections 38773 and 38773.1, the City of Banning, did cause a nuisance to be abated on the premises described below and did assess the costs incurred of such abatement upon the premises described below.

Of said costs there remains unpaid to the City of Banning the sum of **THREE HUNDRED EIGHTY EIGHT AND 95/100\*\*\*DOLLARS (\$388.95)**, together with interest calculated thereon at the legal rate of interest from December 02, 2011, until said amount has been paid in full and this lien discharged of record.

The real property upon which the nuisance was abated is that certain premises situated in the City of Banning, County of Riverside, State of California, and more particularly described as follows:

Address: 351 Geneva Ave.

APN: 538-133-016

Legal description: **LOT 89 MB 020/070 WESTHAVEN VILLAGE**

The name and address of the owner of record of such premises described above is:

**Jackson, Robert N. Estate**  
**9087 Arrow Rte. #200**  
**Rancho Cucamonga, CA 91730**

**NOTICE; THIS PROPERTY MAY BE SOLD AFTER 3 YEARS BY THE TAX COLLECTOR FOR UNPAID DELINQUENT ASSESSMENTS (GOV. CODE §38773.5)**

DATE: 9-19-12

BY: *Don Robinson*  
MAYOR OF THE CITY OF BANNING

ATTEST:

*Mami A. Calderon*  
CITY CLERK OF THE CITY OF BANNING

**WHEN RECORDED RETURN TO:**

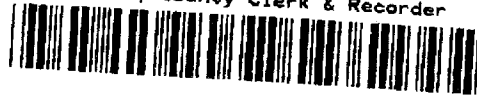
**CITY OF BANNING**  
**Attn: Code Enforcement Division**  
**P.O. Box 998**  
**Banning, CA 92220**  
**(951) 922-3120 Fax (951) 922-3128**

This document is recorded at the request of City of Banning, pursuant to Government Code §6103. No fee shall be charged therefore.

**DOC # 2012-0470905**

**10/02/2012 04:19P Fee:NC**  
Page 1 of 1

Recorded in Official Records  
County of Riverside  
Larry W. Ward  
Assessor, County Clerk & Recorder



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**NOTICE OF ABATEMENT/ASSESSMENT LIEN**



PURSUANT TO THE AUTHORITY contained in Chapter 8.48 of the Code of the City of Banning, City of Banning, California, and in California Government Code, Sections 38773 and 38773.1, the City of Banning, did cause a nuisance to be abated on the premises described below and did assess the costs incurred of such abatement upon the premises described below.

Of said costs there remains unpaid to the City of Banning the sum of **TWO HUNDRED SEVENTEEN AND 59/100\*\*\*DOLLARS (\$217.59)**, together with interest calculated thereon at the legal rate of interest from December 02, 2011, until said amount has been paid in full and this lien discharged of record.

The real property upon which the nuisance was abated is that certain premises situated in the City of Banning, County of Riverside, State of California, and more particularly described as follows:

Address: **351 Geneva Ave.**

APN: **538-133-016**

Legal description: **LOT 89 MB 020/070 WESTHAVEN VILLAGE**

The name and address of the owner of record of such premises described above is:

**Jackson, Robert N. Estate**  
**9087 Arrow Rte. #200**  
**Rancho Cucamonga, CA 91730**

**NOTICE; THIS PROPERTY MAY BE SOLD AFTER 3 YEARS BY THE TAX COLLECTOR FOR UNPAID DELINQUENT ASSESSMENTS (GOV. CODE §38773.5)**

DATE: 9-19-12

BY: *Don Johnson*  
MAYOR OF THE CITY OF BANNING

ATTEST:

*Mari A. Calderon*  
CITY CLERK OF THE CITY OF BANNING

**WHEN RECORDED RETURN TO:**

**CITY OF BANNING**  
Attn: Code Enforcement Division  
P.O. Box 998  
Banning, CA 92220  
(951) 922-3120 Fax (951) 922-3128

**DOC # 2012-0525099**

11/01/2012 03:02P Fee:NC

Page 1 of 1

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



This document is recorded at the request of City of Banning, pursuant to Government Code §6103. No fee shall be charged therefore.

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|---|---|---|------|------|------|------|------|------|------|
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**NOTICE OF ABATEMENT/ASSESSMENT LIEN**

PURSUANT TO THE AUTHORITY contained in Chapter 8.48 of the Code of the City of Banning, City of Banning, California, and in California Government Code, Sections 38773 and 38773.1, the City of Banning, did cause a nuisance to be abated on the premises described below and did assess the costs incurred of such abatement upon the premises described below.

Of said costs there remains unpaid to the City of Banning the sum of **THREE HUNDRED NINETY ONE AND 20/100\*\*\*DOLLARS (\$391.20)**, together with interest calculated thereon at the legal rate of interest from September 03, 2012, until said amount has been paid in full and this lien discharged of record.

The real property upon which the nuisance was abated is that certain premises situated in the City of Banning, County of Riverside, State of California, and more particularly described as follows:

Address: **351 Geneva Ave.**

APN: **538-133-016**

Legal description: **LOT 89 MB 020/070 WESTHAVEN VILLAGE**

The name and address of the owner of record of such premises described above is:

**Jackson, Robert N. Estate**  
9087 Arrow Rte. #200  
Rancho Cucamonga, CA 91730

**NOTICE; THIS PROPERTY MAY BE SOLD AFTER 3 YEARS BY THE TAX COLLECTOR FOR UNPAID DELINQUENT ASSESSMENTS (GOV. CODE §38773.5)**

DATE: 10-16-12

BY: *Don Robinson*  
MAYOR OF THE CITY OF BANNING

ATTEST:

*Maria G. Calderon*  
CITY CLERK OF THE CITY OF BANNING

**M**  
959

**City of Banning**

**PLANNING COMMISSION MINUTES**

**March 4, 2015**

A regular meeting of the City of Banning Planning Commission was held on Wednesday, March 4, 2015 at 6:30 p.m., in the Council Chambers, City Hall, 99 East Ramsey Street, Banning, CA, 92220.

**Commissioners Present:** Commissioner Briant  
Commissioner Ellis  
Commissioner Price  
Commissioner Shaw

**Commissioners Absent:** Chairman Siva

**Staff Present:** Acting Community Development Director, Brian Guillot  
Assistant City Attorney, Lona Laymon  
Contract Planner, Oliver Mujica  
Recording Secretary, Sandra Calderon

**I. CALL TO ORDER**

**II. PUBLIC COMMENTS:**

No public comments.

**III. CONSENT CALENDAR**

1. Minutes of February 4, 2015

Commissioner Ellis stated that he wanted to have clarity about the cell tower discussion on the last Planning Commission meeting. He expressed disappointment about the cell towers not having enough greenery, or look like a pine tree.

**ACTION (PRICE / BRIANT): A motion was moved as amended, seconded and carried that item 1 be approved.**

**IV. PUBLIC HEARINGS**

August 12, 2015

City of Banning  
C/O Code Enforcement Division  
Attn: Sandra Calderon  
99 E. Ramsey St.  
Banning, CA 92220

Re: APN: 538133016-6  
TC 196 Item 409  
Date of Sale: April 29, 2013

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

**Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Tax Collector in making the determination.**


- \_\_\_ Notarized Affidavit for Collection of Personal Property under California Probate Code 13100
- \_\_\_ Notarized Statement of different/misspelled
- \_\_\_ Notarized Statement Giving Authorization to claim on behalf of
- \_\_\_ Certified Death Certificate for
- \_\_\_ Copy of Birth Certificates for
- \_\_\_ Copy of Marriage Certificate for

- \_\_\_ Original Note/Payment Book
- X Updated Statement of Monies Owed (as of dated of tax sale)**
- \_\_\_ Articles of Incorporation (if applicable Statement by Domestic Stock)
- \_\_\_ Court Order Appointing Administrator
- \_\_\_ Deed (Quitclaim/Grant etc...)
- \_\_\_ Other -

Please send in all documents within 30 days (**September 14, 2015**). If you should have any questions, please contact me at the number listed below.

Sincerely,

Jennifer Pazicni  
Tax Sale Operations Unit  
(951) 955-3336  
(951) 955-3990 Fax  
[jpazicni@co.riverside.ca.us](mailto:jpazicni@co.riverside.ca.us)

| SENDER: COMPLETE THIS SECTION  |  | COMPLETE THIS SECTION ON DELIVERY   |  |
|--|--|---|--|
| <ul style="list-style-type: none"> <li>■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</li> <li>■ Print your name and address on the reverse so that we can return the card to you.</li> <li>■ Attach this card to the back of the mailpiece, or on the front if space permits.</li> </ul> |  | A. Signature<br><input checked="" type="checkbox"/> Agent<br><input type="checkbox"/> Addressee<br> |  |
| 1. Article Addressed to:<br><br>City of Banning<br>C/O Code Enforcement Division<br>Attn: Sandra Calderon<br>99 E. Ramsey St.<br>Banning, CA 92220   |  | B. Received by (Printed Name)<br>Sandra Calderon<br>C. Date of Delivery<br>8/17/15  |  |
| 2. Article Number<br>(Transfer from) EP 196-409  |  | D. Is delivery address different from item 1? <input type="checkbox"/> Yes<br>If YES, enter delivery address below: <input type="checkbox"/> No                                       |  |
| 3. Service Type<br><input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail<br><input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise<br><input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.  |  | 4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes  |  |
| 7003 2260 0004 1558 7356   |  | USPS<br>AUG 17 2015   |  |

Domestic Return Receipt

102595-02-M-15



## Pazicni, Jennifer

---

**From:** dshubin@ci.banning.ca.us  
**Sent:** Monday, September 21, 2015 8:29 AM  
**To:** Pazicni, Jennifer  
**Subject:** apn 538-133-016

**Follow Up Flag:** Follow up  
**Flag Status:** Completed

Jennifer,

Reference APN 538-133-016 all three of the liens we placed on the property have been paid in full and we are due no further monies.

Lien recorded 10-2-12 in the amount of \$388.95

Lien recorded 10-2-12 in the amount of \$217.59

Lien recorded 11-1-12 in the amount of \$391.20

Thank you

Debbie Shubin  
Banning Police Department  
Code Enforcement Officer  
Desk 951-849-1047  
Fax 951-846-8618

TCML-409



STATE OF CALIFORNIA

**STATE BOARD OF EQUALIZATION**

450 N STREET, MIC:55, SACRAMENTO, CALIFORNIA  
PO BOX 942879, SACRAMENTO, CALIFORNIA 94279-0055  
TELEPHONE 916-445-1122 • FAX 916-327-0615  
www.boe.ca.gov

BETTY T. YEE  
First District, San Francisco

SEN. GEORGE RUNNER (Ret.)  
Second District, Lancaster

MICHELLE STEEL  
Third District, Orange County

JEROME E. HORTON  
Fourth District, Los Angeles

JOHN CHIANG  
State Controller

CYNTHIA BRIDGES  
Executive Director

August 13, 2013

County of Riverside  
Treasurer-Tax Collector  
P.O. Box 12005  
Riverside, CA 92502-2205

Attn: Don Kent

Robert N Jackson  
Certificate No. BE-1236149,  
BE-1211351, BE-1217892, BE-1237938  
BE-1298471  
Account No. ( )

Dear Mr. Kent:

In your letter dated July 17, 2013, you advised that you are holding surplus funds from the foreclosure sale of property owned by Robert N. Jackson.

Robert N. Jackson owes the State Board of Equalization \$20,328.99 with interest calculated to April 29, 2013, the date of the foreclosure sale. Notices of State Tax Liens (copies of documents enclosed) secures the full amount.

Therefore, the State Board of Equalization makes claim to any surplus proceeds, with our interest substantiated by Certificate Nos. BE-1236149, BE-1211351, BE-1217892, BE-1237938 and BE-1298471 as mentioned above. Thank you for your cooperation.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Sincerely,

Marcie Martin  
Senior Business Tax Representative  
Special Operations Branch

mm



**STATE BOARD OF EQUALIZATION**

450 N STREET, MIC:55, SACRAMENTO, CALIFORNIA  
PO BOX 942879, SACRAMENTO, CALIFORNIA 94279-0055  
TELEPHONE 916-445-1122 • FAX 916-327-0615  
[www.boe.ca.gov](http://www.boe.ca.gov)

BETTY T. YEE  
First District, San Francisco

SEN. GEORGE RUNNER (Ret.)  
Second District, Lancaster

MICHELLE STEEL  
Third District, Orange County

JEROME E. HORTON  
Fourth District, Los Angeles

JOHN CHIANG  
State Controller

CYNTHIA BRIDGES  
Executive Director

August 13, 2013

County of Riverside  
Treasurer-Tax Collector  
P.O. 12005  
Riverside, CA 92502-2205

Attn: Don Kent

Robert N Jackson  
Certificate No. BE-1236149,  
BE-1211351, BE-1217892, BE-1237938  
BE-1298471  
Account No.

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Robert N. Jackson owes the State Board of Equalization \$20,328.99 with interest calculated to April 29, 2013, the date of the foreclosure sale. Notices of State Tax Liens (copies of documents enclosed) secures the full amount.

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I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Sincerely,

Marcie Martin  
Senior Business Tax Representative  
Special Operations Branch

mm

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
BOARD OF EQUALIZATION

AND WHEN RECORDED MAIL TO:

STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055

DOC # 2009-0146791

03/26/2009 08:00A Fee:NC

Page 1 of 1

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)



RIVERSIDE  
33

**Certificate No. BE- 1236149**

**Account No.**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020

is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY           | TOTAL              |
|-------------------|------------|-------------------|-------------------|-------------------|--------------------|
| 10/01/98 12/31/98 | 04/14/99   | \$3,401.00        | \$3,352.91        | \$1,357.59        | \$8,111.50         |
| 01/01/99 03/31/99 | 07/26/99   | \$945.00          | \$905.48          | \$364.17          | \$2,214.65         |
| 04/01/99 04/25/99 | 10/13/99   |                   | \$37.19           | \$19.35           | \$56.54            |
| 04/26/99 06/30/99 | 10/13/99   | \$2,000.40        | \$1,886.49        | \$756.08          | \$4,642.97         |
| 07/01/99 09/30/99 | 04/06/00   | \$1,025.00        | \$929.41          | \$471.09          | \$2,425.50         |
| 10/01/99 11/19/99 | 05/23/02   |                   | \$67.54           | \$35.28           | \$102.82           |
| <b>TOTAL</b>      |            | <b>\$7,371.40</b> | <b>\$7,179.02</b> | <b>\$3,003.56</b> | <b>\$17,553.98</b> |

Additional interest accrues after March 31, 2009, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all real property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated March 13, 2009  
At Sacramento, California

The State Board of Equalization has caused this  
Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By

R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO

**STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055**

Recorded in Official Records, Orange County  
Tom Daly, Clerk-Recorder

NO FEE

2006000767300 11:29am 11/14/06

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**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

ORANGE  
30

**Account No.**

**Certificate No. BE- 1211351**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020

is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY         | TOTAL             |
|-------------------|------------|-------------------|-------------------|-----------------|-------------------|
| 10/01/98 12/31/98 | 04/14/99   | \$3,401.00        | \$2,496.94        | \$340.10        | \$6,238.04        |
| <b>TOTAL</b>      |            | <b>\$3,401.00</b> | <b>\$2,496.94</b> | <b>\$340.10</b> | <b>\$6,238.04</b> |

Additional interest accrues after October 31, 2006, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all real property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated October 05, 2006  
At Sacramento, California

The State Board of Equalization has caused this  
Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By *R. Cornell*  
R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO:

**STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055**

**06-7088537630**

**10/13/2006 17:00**



**FILED**

CALIFORNIA  
SECRETARY OF STATE

SOS



10025350006 UCC FILING

**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SECRETARY OF STATE

95

**Account No.**

**Certificate No. BE- 1211351**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and  
determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY         | TOTAL             |
|-------------------|------------|-------------------|-------------------|-----------------|-------------------|
| 10/01/98 12/31/98 | 04/14/99   | \$3,401.00        | \$2,496.94        | \$340.10        | \$6,238.04        |
| <b>TOTAL</b>      |            | <b>\$3,401.00</b> | <b>\$2,496.94</b> | <b>\$340.10</b> | <b>\$6,238.04</b> |

Additional interest accrues after October 31, 2006, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all personal property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated October 05, 2006  
At Sacramento, California

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Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

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By

R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
 BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO

**STATE BOARD OF EQUALIZATION  
 PO BOX 942879  
 SACRAMENTO, CALIFORNIA 94279-0055**

30

Recorded in Official Records, Orange County  
 Tom Daly, Clerk-Recorder

NO FEE

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**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
 section 7150 of Division 7 of  
 Title 1 of the Government Code)

ORANGE  
 30

**Account No.**

**Certificate No. BE- 1217892**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
 ROBERT JACKSON  
 DOING BUSINESS AS ROBERT JACKSON TRUCKING

TT  
 FB  
 WF

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
 is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and  
 determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY           | TOTAL             |
|-------------------|------------|-------------------|-------------------|-------------------|-------------------|
| 01/01/99 03/31/99 | 07/26/99   | \$945.00          | \$735.44          | \$364.17          | \$2,044.61        |
| 04/01/99 04/25/99 | 10/13/99   |                   | \$37.19           | \$19.35           | \$56.54           |
| 04/26/99 06/30/99 | 10/13/99   | \$2,000.40        | \$1,526.37        | \$756.08          | \$4,282.85        |
| 07/01/99 09/30/99 | 04/06/00   | \$1,025.00        | \$744.88          | \$471.09          | \$2,240.97        |
| 10/01/99 11/19/99 | 05/23/02   |                   | \$67.54           | \$35.28           | \$102.82          |
| <b>TOTAL</b>      |            | <b>\$3,970.40</b> | <b>\$3,111.42</b> | <b>\$1,645.97</b> | <b>\$8,727.79</b> |

Additional interest accrues after June 30, 2007, at the modified adjusted rate established pursuant to section 6591.5 of the  
 Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or  
 ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all real property and rights to such property, including all after-acquired property and  
 rights to property belonging to the above-named taxpayer(s).



Dated June 14, 2007  
 At Sacramento, California

The State Board of Equalization has caused this  
 Notice to be issued in its name by its representative  
 thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By *R. Cornell*  
 R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
BOARD OF EQUALIZATION

AND WHEN RECORDED MAIL TO:

STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055

07-7118504730

06/19/2007 17:00



SOS

FILED

CALIFORNIA  
SECRETARY OF STATE



1310592007

UCC FILING

### NOTICE OF STATE TAX LIEN

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SECRETARY OF STATE  
95

**Certificate No. BE- 1217892**

**Account No.**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and  
determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY           | TOTAL             |
|-------------------|------------|-------------------|-------------------|-------------------|-------------------|
| 01/01/99 03/31/99 | 07/26/99   | \$945.00          | \$735.44          | \$364.17          | \$2,044.61        |
| 04/01/99 04/25/99 | 10/13/99   |                   | \$37.19           | \$19.35           | \$56.54           |
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| 10/01/99 11/19/99 | 05/23/02   |                   | \$67.54           | \$35.28           | \$102.82          |
| <b>TOTAL</b>      |            | <b>\$3,970.40</b> | <b>\$3,111.42</b> | <b>\$1,645.97</b> | <b>\$8,727.79</b> |

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Dated June 14, 2007  
At Sacramento, California

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Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By 

R. Cornell, Authorized Representative



RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO:

**STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055**

F8  
IP  
NF

DOC # 2009-0144921



MAR 23, 2009 3:54 PM

OFFICIAL RECORDS  
SAN DIEGO COUNTY RECORDER'S OFFICE  
DAVID L BUTLER, COUNTY RECORDER  
FEES 0.00

PAGES: 1



**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SAN DIEGO  
37

Account No.

**Certificate No. BE- 1236149**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

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| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY           | TOTAL              |
|-------------------|------------|-------------------|-------------------|-------------------|--------------------|
| 10/01/98 12/31/98 | 04/14/99   | \$3,401.00        | \$3,352.91        | \$1,357.59        | \$8,111.50         |
| 01/01/99 03/31/99 | 07/26/99   | \$945.00          | \$905.48          | \$364.17          | \$2,214.65         |
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| 07/01/99 09/30/99 | 04/06/00   | \$1,025.00        | \$929.41          | \$471.09          | \$2,425.50         |
| 10/01/99 11/19/99 | 05/23/02   |                   | \$67.54           | \$35.28           | \$102.82           |
| <b>TOTAL</b>      |            | <b>\$7,371.40</b> | <b>\$7,179.02</b> | <b>\$3,003.56</b> | <b>\$17,553.98</b> |

Additional interest accrues after March 31, 2009, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

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Dated March 13, 2009  
At Sacramento, California

The State Board of Equalization has caused this  
Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

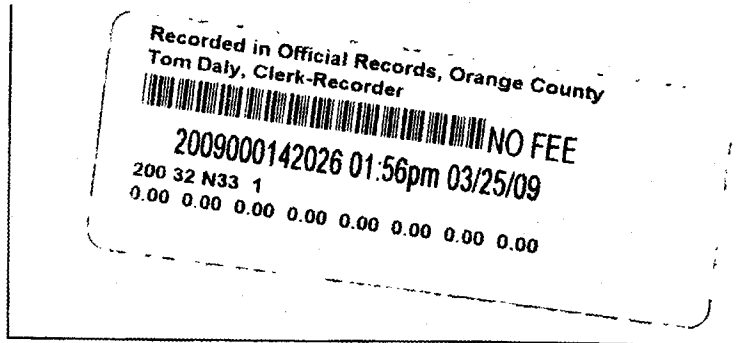
The agency has adopted the use of a facsimile signature as shown below:

By   
R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
 BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO:

**STATE BOARD OF EQUALIZATION  
 PO BOX 942879  
 SACRAMENTO, CALIFORNIA 94279-0055**



**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with section 7150 of Division 7 of Title 1 of the Government Code)

ORANGE  
 30

**Account No.** \_\_\_\_\_

**Certificate No. BE- 1236149**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
 ROBERT JACKSON  
 DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
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Dated March 13, 2009  
 At Sacramento, California

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The agency has adopted the use of a facsimile signature as shown below:

By   
 R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
BOARD OF EQUALIZATION

AND WHEN RECORDED MAIL TO:

STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055



Sacramento County Recorder  
Frederick B. Garcia, Clerk/Recorder  
BOOK 20090323 PAGE 1347

Monday, MAR 23, 2009 2:58:00 PM  
Ttl Pd \$0.00 Nbr-0005801968

SPM/16/1-1

### NOTICE OF STATE TAX LIEN

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SACRAMENTO  
34

Account No.

Certificate No. BE- 1236149

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020

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Dated March 13, 2009  
At Sacramento, California

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Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By

R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
BOARD OF EQUALIZATION

AND WHEN RECORDED MAIL TO:

STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055

09-7191003999

03/19/2009 17:00



SOS

FILED

CALIFORNIA  
SECRETARY OF STATE



20428950002

UCC 1 FILING

### NOTICE OF STATE TAX LIEN

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SECRETARY OF STATE

95

Account No.

Certificate No. BE- 1236149

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At Sacramento, California

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By   
R. Cornell, Authorized Representative

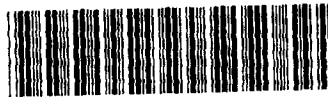
RECORDING REQUESTED BY  
**STATE OF CALIFORNIA**  
**BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO:

**STATE BOARD OF EQUALIZATION**  
**PO BOX 942879**  
**SACRAMENTO, CALIFORNIA 94279-0055**

DOCUMENT: 20187234

Pages: 1



Fees \* No Fees  
 Taxes \_\_\_\_\_  
 Copies \_\_\_\_\_  
 AMT PAID \_\_\_\_\_

REGINA ALCOMENDRAS  
 SANTA CLARA COUNTY RECORDER  
 Recorded at the request of  
 State Agency

RDE # 011  
 3/26/2009  
 11:22 AM

**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
 section 7150 of Division 7 of  
 Title 1 of the Government Code)

SANTA CLARA  
 43

**Account No.**

**Certificate No. BE- 1236149**

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 DOING BUSINESS AS ROBERT JACKSON TRUCKING

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By   
 R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO

**STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055**



Sacramento County Recorder  
Frederick B. Garcia, Clerk/Recorder  
BOOK **20090402** PAGE **1468**

Thursday, APR 02, 2009 4:16:17 PM  
Ttl Pd \$0.00 Nbr-0005818076

TML/85/1-1

**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SACRAMENTO

34

**Account No.**

**Certificate No. BE- 1237938**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and  
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Dated March 30, 2009  
At Sacramento, California

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Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By   
R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
BOARD OF EQUALIZATION

AND WHEN RECORDED MAIL TO

STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055

09-7192492922

04/02/2009 17:00



SOS

FILED

CALIFORNIA  
SECRETARY OF STATE



2059409009

UCC FILING

### NOTICE OF STATE TAX LIEN

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SECRETARY OF STATE  
95

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Additional interest accrues after March 31, 2009, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all personal property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated March 30, 2009  
At Sacramento, California

The State Board of Equalization has caused this  
Notice to be issued in its name by its representative  
thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By   
R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
**STATE OF CALIFORNIA  
 BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO:

**STATE BOARD OF EQUALIZATION  
 PO BOX 942879  
 SACRAMENTO, CALIFORNIA 94279-0055**

Recorded in Official Records, Orange County  
 Tom Daly, Clerk-Recorder  
 NO FEE  
 2009000170020 11:32am 04/08/09  
 200 32 N33 1  
 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with section 7150 of Division 7 of Title 1 of the Government Code)

ORANGE  
 30

**Certificate No. BE- 1237938**

**Account No.**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
 ROBERT JACKSON  
 DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020 is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY           | TOTAL              |
|-------------------|------------|-------------------|-------------------|-------------------|--------------------|
| 10/01/98 12/31/98 | 04/14/99   | \$3,401.00        | \$3,352.91        | \$1,357.59        | \$8,111.50         |
| 01/01/99 03/31/99 | 07/26/99   | \$945.00          | \$905.48          | \$364.17          | \$2,214.65         |
| 04/01/99 04/25/99 | 10/13/99   |                   | \$37.19           | \$19.35           | \$56.54            |
| 04/26/99 06/30/99 | 10/13/99   | \$2,000.40        | \$1,886.49        | \$756.08          | \$4,642.97         |
| 07/01/99 09/30/99 | 04/06/00   | \$1,025.00        | \$929.41          | \$471.09          | \$2,425.50         |
| 10/01/99 11/19/99 | 05/23/02   |                   | \$67.54           | \$35.28           | \$102.82           |
| <b>TOTAL</b>      |            | <b>\$7,371.40</b> | <b>\$7,179.02</b> | <b>\$3,003.56</b> | <b>\$17,553.98</b> |

Additional interest accrues after March 31, 2009, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all real property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated March 30, 2009  
 At Sacramento, California

The State Board of Equalization has caused this Notice to be issued in its name by its representative thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By *R. Cornell*  
 R. Cornell, Authorized Representative



RECORDING REQUESTED BY  
**STATE OF CALIFORNIA**  
**BOARD OF EQUALIZATION**

AND WHEN RECORDED MAIL TO:

**STATE BOARD OF EQUALIZATION**  
**PO BOX 942879**  
**SACRAMENTO, CALIFORNIA 94279-0055**



2

**NOTICE OF STATE TAX LIEN**

Chapter 14 (Commencing with section 7150 of Division 7 of Title 1 of the Government Code)

LOS ANGELES  
 19

**Certificate No. BE- 1237938**

**Account No.**

The State Board of Equalization of the State of California hereby certifies that the following named taxpayer(s)  
 ROBERT JACKSON  
 DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
 is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duly levied and determined under the provisions of the California Sales and Use Tax Law, Part 1, 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX               | INTEREST          | PENALTY           | TOTAL              |
|-------------------|------------|-------------------|-------------------|-------------------|--------------------|
| 10/01/98 12/31/98 | 04/14/99   | \$3,401.00        | \$3,352.91        | \$1,357.59        | \$8,111.50         |
| 01/01/99 03/31/99 | 07/26/99   | \$945.00          | \$905.48          | \$364.17          | \$2,214.65         |
| 04/01/99 04/25/99 | 10/13/99   |                   | \$37.19           | \$19.35           | \$56.54            |
| 04/26/99 06/30/99 | 10/13/99   | \$2,000.40        | \$1,886.49        | \$756.08          | \$4,642.97         |
| 07/01/99 09/30/99 | 04/06/00   | \$1,025.00        | \$929.41          | \$471.09          | \$2,425.50         |
| 10/01/99 11/19/99 | 05/23/02   |                   | \$67.54           | \$35.28           | \$102.82           |
| <b>TOTAL</b>      |            | <b>\$7,371.40</b> | <b>\$7,179.02</b> | <b>\$3,003.56</b> | <b>\$17,553.98</b> |

Additional interest accrues after March 31, 2009, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all real property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated March 30, 2009  
 At Sacramento, California

The State Board of Equalization has caused this Notice to be issued in its name by its representative thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By *R. Cornell*

R. Cornell, Authorized Representative

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
BOARD OF EQUALIZATION

AND WHEN RECORDED MAIL TO:

STATE BOARD OF EQUALIZATION  
PO BOX 942879  
SACRAMENTO, CALIFORNIA 94279-0055

12-7329963406

09/19/2012 17:00



FILED

CALIFORNIA  
SECRETARY OF STATE

SOS



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UCC 1 FILING

### NOTICE OF STATE TAX LIEN

Chapter 14 (Commencing with  
section 7150 of Division 7 of  
Title 1 of the Government Code)

SECRETARY OF STATE

95

Account No.

Certificate No. BE- 1298471

The State Board of Equalization of the State of California, hereby certifies that the following named taxpayer(s)  
ROBERT JACKSON  
DOING BUSINESS AS ROBERT JACKSON TRUCKING

whose last known address was 1845 ANAHEIM AVE UNIT 18B, COSTA MESA, CA 92627-5020  
is (are) liable to the State of California for amounts due from and required to be paid by said taxpayer(s) and duty levied and determined under the provisions of the California Sales and Use Tax Law, Part 1. 1.5 and where applicable, Part 1.6.

| PERIOD            | ASSESSMENT | TAX | INTEREST | PENALTY | TOTAL             |
|-------------------|------------|-----|----------|---------|-------------------|
| 10/01/98 12/31/98 | 04/18/11   |     |          |         | \$550.00          |
| 01/01/99 03/31/99 | 04/18/11   |     |          |         | \$550.00          |
| 04/26/99 06/30/99 | 04/18/11   |     |          |         | \$550.00          |
| 07/01/99 09/30/99 | 04/18/11   |     |          |         | \$550.00          |
| <b>TOTAL</b>      |            |     |          |         | <b>\$2,200.00</b> |

Additional interest accrues after September 30, 2012, at the modified adjusted rate established pursuant to section 6591.5 of the Revenue and Taxation Code. Additional penalties may accrue by operation of law.

The State Board of Equalization further certifies that it has complied with all of the provisions of the above-cited law, act, or ordinance in its determination of the amounts required to be paid.

The liability above set forth is a lien upon all personal property and rights to such property, including all after-acquired property and rights to property belonging to the above-named taxpayer(s).



Dated September 17, 2012  
At Sacramento, California

The State Board of Equalization of the State of California has caused this Notice to be issued in its name by its representative thereon duly authorized by resolution of said Board.

The agency has adopted the use of a facsimile signature as shown below:

By   
D.S. Abel, Authorized Representative