SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



FROM: Don Kent, Treasurer-Tax Collector

SUBMITTAL DATE: DEC 28 2015

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 200, Item 570. Last assessed to: Andrew Lee Woods, an unmarried man. District 4 [\$504], Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Andrew Lee Woods, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 721241016-0; (continued on page two)

BACKGROUND:

Summary

In accordance with Section 3691 et seg. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the April 29, 2014 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2014. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 16, 2014, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest. (continued on page two)

Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	C	ngoing Cost:	POLICY/CONSENT (per Exec. Office)
COST	\$ 504	\$ 0	\$	504 \$	0	Consent D. Delley F
NET COUNTY COST	\$ 0	\$ 0	\$ 0	0 \$	0	Consent ☐ Policy ☑
SOURCE OF FUN	DS: Fund 65595	Excess Proceeds from	om Tax Sale		Budget Adjustn	nent: N/A
					For Fiscal Year	: 15/16
C.E.O. RECOMME	NDATION:	APPROVE		-		

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Ashley, seconded by Supervisor Washington and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Aves:

Jeffries, Tavaglione, Washington, Benoit and Ashley

Nays: Absent:

None None

Date:

January 26, 2016

XC:

Treasurer

Prev. Agn. Ref.:

District: 4

Agenda Number:

Kecia Harper-Ihem

Positions Added Change Order

4/5 Vote

A-30

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 200, Item 570. Last assessed to:

Andrew Lee Woods, an unmarried man. District 4 [\$504]. Fund 65595 Excess Proceeds from Tax Sale.

DATE: DEC 28 2015 PAGE: Page 2 of 2

RECOMMENDED MOTION:

2. Authorize and direct the Auditor-Controller to issue a warrant to Andrew Lee Woods in the amount of \$504.86, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND: Summary (continued)

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Andrew Lee Woods based on a Quitclaim Deed recorded August 31, 2005 as Instrument No. 2005-0716878, a Grant Deed recorded August 31, 2005 as Instrument No. 2005-0717215 and a Grant Deed recorded January 31, 2013 as Instrument No. 2013-0056074.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Andrew Lee Woods be awarded excess proceeds in the amount of \$504.86. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Citizens and Businesses

Excess proceeds are being released to the last assessee of the property.

ATTACHMENTS (if needed, in this order):

A copy of the Excess Proceeds Claim form and supporting documentation is attached.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS) Don Kent, Treasurer-Tax Collector To: Re: Claim for Excess Proceeds TC 200 Item 570 Assessment No.: 721241016-0 Assessee: WOODS, ANDREW & ROBERTS, KEITH A Situs: Date Sold: April 29, 2014 Date Deed to Purchaser Recorded: June 20, 2014 Final Date to Submit Claim: June 22, 2015 I/Me, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of __ from the sale of the above mentioned real property. I/V) were the ___ lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. ____; recorded on A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Print Name Street Address City, State, Zip Phone Number

SCO 8-21 (1-99)

2005-0716878√

08/31/2005 08:00A Fee:7.00 Page 1 of 1 Recorded in Official Records

County of Riverside Larry W. Ward sor, County Clerk & Recorder



SIZE



MISC.

SMF

REFUND NCHG EXAM

WHEN RECORDED MAIL TO AND MAIL TAX STATEMENTS TO ANDREW LEE WOODS

RECORDING REQUESTED BY ANDREW LEE WOODS

NAME

ADDRESS

PO BOX 875522

CITY

STATE & ZIP

LOS ANGELES CALIFORNIA, 90087 V

TITLE ORD	SER NO	ESCROW OR LO	AN NO.		APN NO. 721-	-241-016-0 √	IC
THE ORD				M DEED /			180
THE U	DOCUMENTARY	NTOR(s) DECLARE(s) TRANSFER TA		\$ O		CIT	TAX
	encumbrances re	value of property conversations at time of sale area: City of	eyed, or □ •,	computed on fu	value less va	alue of liens or	
and	NAVELABLE CONCL	DERATION, receipt of w	dich is bare	hy acknowledge	ad KEITHAR	ROBERTS, a sing	le man
							.#
hereby unman	y remise, release and ried man	forever quitclaim his u	ndivided 50	% interest in sa	id property to	ANDREW LEE V	WOODS, an
the foll	lowing described real	property in the County	of Riversio	le, State of Calif	omia:		
Lot 28 county	32 of Tract 2337, as a recorder of said cou	shown by map on file i nty	n Book 43,	Pages 45, 46, 4	17, 48, and 49	of Maps, in the	office of the
Dated	JUNE 24, 2004			Keith A RO	O O BERTS	losto	
							•
	OF CALIFORNIA,						
	ry of Los Angeles) S.S .			•	
On	JUNE 24, 2004	before me	, MABLE	LEE WYATT, NOTA	RY PUBLIC		
(here i	nsert name and title of	the officer), personally ap					
and ack	mouledned to me that help	Oto me on the basis of satisfa the/they executed the same in thalf of which the/person(s) and	misurer/mer a	REPORTS GOLCADA OF A STATE	s), and that by page		within instrument in the instrument
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DOCUMEN	NT PROVIDED BY STEWART TITLE OF	CALIFORNIA, INC.		1000	grant a desiran mahaharanga (" il a ca co d	mr - via m inject	

RECORDING REQUESTED BY:

Andrew Lee Woods

When Recorded Mail Document and Tax Statement To:

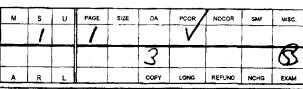
Andrew Lee Woods P.O.Box 875522 Los Angeles, Calif. 90087 √

DOC # 2005-0717215 √ \$\int 08/31/2005 08:00A Fee:7.00

Page 1 of 1 Recorded in Official Records County of Riverside

Larry W. Ward Assessor, County Clerk & Recorder





GRANT DEED

APN 721-241-016-0 🗸

The undersigned grantor(s) declare(s)

Documentary transfer tax is \$ NONE No tax due, no consideration paid

[] computed on full value of property conveyed, or

] computed on full value less value of liens or encumbrances remaining at time of sale,

[] Unincorporated Area City of

C BC

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged:

ANDREW LEE WOODS AND KEITH A. ROBERTS. SUCCESSOR TRUSTEES OF THE CELIA A. DUMAS LIVING TRUST DATED SPETEMBER 13, 1996 \checkmark

hereby GRANT(S) to

ANDREW LEE WOODS, AN UNMARRIED MAN, as to an undivided 25% interest, LOUIS A. HARRIS, a married man as his Sole and separate property as to an undivided 25% interest, and KEITH A. ROBERTS, a single man as to an undivided 50% interest

the following described real property in the City of County of Riverside

Riverside

State of California

Lot 282 of Tract 2337, as shown by map on file in Book 43, Pages 45, 46, 47, 48 and 49 of Maps, in the office of the county recorder of said county.

DATED October 22, 2001

STATE OF CALIFORNIA MAY RIVERSI DE

On MARCH 1,2003 before me, the undersigned, Personally appeared Andrew Lee Woods and Keith A. Roberts personally known to me (or groved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/accounted to the within instrument and acknowledged to me that he/she/fire/executed the same in his/her/fired authorized capacity(ies), and that by his/her/fired square (s) on the instrument the heroson(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

Witness my hand and official seal.

Signature Myble See Wyath
MAIL TAX STATEMENT AS DIRECTED ABOVE

ANDREW LEE WOODS

2 # 0 YOUT

KEITH A. ROBERTS

MABLE LEE WYATT
Comm. # 1280267
NOTARY PUBLIC-CALIFORNIA
Los Angeles County
My Comm. Expires Nov. 3, 2004

RECORDING REQUESTED BY:

COMSTOCK & SHARPE, INC.

AND WHEN RECORDED MAIL TO:

ANDREW WOODS

C/O COMSTOCK & SHARPE, INC 11100 Washington Boulevard Culver City, CA 90232 J

Order No.:

Escrow No.:

Assessor Parcel Number: 721-241-016 J

DOC # 2013-0056074 /01/31/2013 04:37P Fee:21.00 Page 1 of 3 Recorded in Official Records County of Riverside Larry W. Ward Assessor, County Clerk & Recorder (1881) ENRICH THE RESIDENT COUNTY CLERK & RECORDER (1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) | 1881) |



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(Title of Document)

GRANT DEED

THE UNDERSIGNED GRANTOR(s) DECLARE(s):

DOCUMENTARY TRANSFER TAX is \$_	CITY TAX \$		
computed on full value of property conveyed, or c	omputed on full val	lue less value of liens or encumbrances	remaining at time of sa
		· · · · · · · · · · · · · · · · · · ·	
FOR A VALUABLE CONSIDERATION SEVENA HARRIS, as the duly authoriof Louis Harris, Sr., hereby grants to interest in the following described real	ized Represer ANDREW W	ntative and Administrator of t	ne Estate
RESIDENTIAL VACANT LAND, know Lot 282 of Tract 2337, as per maps in County Recorder of the County of Rive 721-241-016).	Book 43, Pag	ges 45-49, of Maps in the Off of California (Assessor Parce	ice of the I Number:
Dated: 4/8/12		SEVENA HARRIS	Harris
Subscribed and sworn to (or affirmed) before n	ne on this		
day of	>		,
by			
proved to me on the basis of satisfactory evider be the person(s) who appeared before me.			
I certify under PENALTY OF PERJURY under the la	ws of the State of	California that the foregoing paragrap	h is true and correct.
Witness my hand and official seal.			•
			•
		•	
Signature		(This area f	or notary stamp)

State of California	
County of Los Angeles	
	before me, RICHARD W. SHARPE, Notary Public,
personally appeared SE	VENA HARRIS,
who proved to me on the basis	of satisfactory evidence to be the person(s) whose
name(s) is/are subscribed to the	e within instrument and acknowledged to me that
	n his/her/their authorized capacity(ies), and that by
	estrument the person(s), or the entity upon behalf of
which the person(s) acted, execute	a the instrument.
I certify under PENALTY OF PERJ	JURY under the laws of the State of California that the
foregoing paragraph is true and cor	rrect.
WITNESS my hand and official sea	RICHARD W. SHARPE
) PO	Commission # 1983425 Notary Public - California
Signature	(Seal) Los Angeles County

ACK PARA WIPOP (Rev 06/08)

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Albert Passaretti, Esq. Attorney at Law, SBN 79522 3660 Wilshire Boulevard, Ste 1132 Los Angeles, California 90010 Telephone (213) 480-1960 Attorney for Petitioner, Co-Trustee Andrew Lee Woods

SUPERIOR COURT OF CALIFORNIA

LOS ANGELES COUNTY

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In Re Estate of:

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CELIA A. DUMAS,

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Decedent

of California.

CASE NO.: BP 093 282

[Related to BP 097 857 and BP 097 858]

ORDER APPROVING FIRST AND FINAL ACCOUNT OF ANDREW LEE WOODS

[Assigned to Judge Aviva K. Bobb]

Date: October 25, 2006 Time: 8:30 A.M. Dept: Department 11

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED:

19 20

The first and final account and petition for its settlement of Trustee Andrew Lee Woods 1. is confirmed and approved; all the transactions, distributions, and proceedings of set forth in the first and final account and report are confirmed and approved.

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2.

3.

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27 28 On or about September 13, 1996, prior to decedent's death, Decedent executed a

Order Approving First and Final Account of Andrew Lee Woods

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Crestline Property was transferred by deed executed by Andrew Lee Woods and Keith A. Roberts 75% to Andrew Lee Woods and 25% to Louis Harris.

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17. Palmdale/Lancaster Vacant Lots, Los Angeles County, State of California, Lots 213 and 214 of Tract 28484, as per maps in book 765, Pages 24 to 32 (the "Palmdale Lots"). Title to the Palmdale Lots were held in the Trust on the date of death of decedent. On October 22, 2001 Keith A. Roberts and Andrew Lee Woods transferred the Palmdale Lots 50% to Keith A. Roberts, 25% to Andrew Lee Woods, and 25% to Louis Harris. On June 24, 2004 Keith A. Roberts transferred his 50% interest to Andrew Lee Woods; the current title of the Palmdale Lots is held 75% by Andrew Lee Woods and 25% by Louis Harris.

Riverside Vacant Lot, Lot 282 of Tract 2337, as per maps in book 43, Pages 45-49 Riverside County Recorder (the "Riverside Lot"). Title to the Riverside Lot was held in the Trust on the date of death of decedent. On October 22, 2001 Keith A. Roberts and Andrew Lee Woods transferred the Riverside Lot 50% to Keith A. Roberts, 25% to Andrew Lee Woods, and 25% to Louis Harris. On June 24, 2004 Keith A. Roberts transferred his 50% interest to Andrew Lee Woods; the current title of the Riverside Lot is held 75% by Andrew Lee Woods and 25% by Louis Harris.

19. Trust Distribution to Sevena Harris and Louis Harris. In addition to the above mentioned conveyances, transfers, and distributions Andrew Lee Woods will distribute the sum of \$43,000 to Sevena Harris and Louis Harris, payable \$21,500 from Andrew Lee Woods' share of the sale proceeds directly from the sale escrow of the Vermont Property and \$21,500 from Andrew Lee Woods' share of the sale proceeds directly from the sale escrow of the Crestline Property.

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20. Partition by Sale. Andrew Lee Woods, Sevena Harris and Louis Harris will partition by