FORM AREKOVED COUNTY COUNSI P. PRIAMOS

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA





SUBMITTAL DATE: APR 1 2 2016

FROM: Don Kent, Treasurer-Tax Collector

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 196, Item 737. Last assessed to: David Lara, a single man. District 3 [\$304,998], Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Temecula Valley Unified School District CFD No. 2004-1 IA-A for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 961380002-

(continued on page two)

BACKGROUND:

Summary

In accordance with Section 3691 et seg, of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the April 29, 2013 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2013. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 17, 2013 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest. (continued on page two)

Don Kent

Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:		Ongo	oing Cost:	POLICY/CONSENT (per Exec. Office)			
COST	\$ 304,998	\$ 0	\$	304,998	\$	0	Consent □ Policy ⊠			
NET COUNTY COST	\$ C	\$ 0	\$	0	\$	0	Consent - Policy &			
SOURCE OF FUNI	Budget Adjustment: N/A									
					F	or Fiscal Year	15/16			
C.E.O. RECOMMENDATION: APPROVE										

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Tavaglione, seconded by Supervisor Benoit and duly
carried by unanimous vote, IT WAS ORDERED that the above matter is approved as
recommended.

Ayes:

Jeffries, Tavaglione, Washington, Benoit and Ashley

Nays:

None

Absent:

None

Date:

May 24, 2016

XC:

Treasurer

4/5 Vote

□ | Prev. Agn. Ref.:

District: 3

Agenda Number:

Kecia Harper-Ihem

Positions Added

Change Order

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 196, Item 737. Last assessed to:

David Lara, a single man. District 3 [\$304,998]. Fund 65595 Excess Proceeds from Tax Sale.

DATE: APR 1 2 2016 **PAGE:** Page 2 of 2

RECOMMENDED MOTION:

2. Approve the claim from Global Discoveries, Ltd., assignee for David Lara, last assessee;

3. Authorize and direct the Auditor-Controller to issue warrants to Temecula Valley Unified School District CFD No. 2004-1 IA-A in the amount of \$12,241.77 and Global Discoveries, Ltd., assignee for David Lara in the amount of \$292,756.95, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND: Summary (continued)

The Treasurer-Tax Collector has received two claims for excess proceeds:

- 1. Claim from Temecula Valley Unified School District CFD No. 2004-1 IA-A based on a Notice of Intent to Remove Delinquent Special Tax Installments from Tax Roll recorded June 10, 2008 as Instrument No. 2008-0316061, a Notice of Intent to Remove Delinquent Special Tax Installments from Tax Roll recorded November 21, 2008 as Instrument No. 2008-0619957, a Notice of Intent to Remove Delinquent Special Tax Installments from Tax Roll recorded December 29, 2009 as Instrument No. 2009-0664111, a Notice of Intent to Remove Delinquent Special Tax Installments from Tax Roll recorded November 24, 2010 as Instrument No. 2010-0564686.
- 2. Claim from Global Discoveries, Ltd., assignee for David Lara based on an Assignment of Right to Collect Excess Proceeds dated August 8, 2013 and a Grant Deed recorded March 31, 2006 as Instrument 2006-0235126.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Temecula Valley Unified School District CFD No. 2004-1 IA-A be awarded excess proceeds in the amount of \$12,241.77 and Global Discoveries, Ltd., assignee for David Lara be awarded excess proceeds in the amount of \$292,756.95. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Citizens and Businesses

Excess proceeds are being released to the lien holder and the last assessee of the property.

ATTACHMENTS (if needed, in this order):

Copies of the Excess Proceeds Claim forms and supporting documentation are attached.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

Don Kent, Treasurer-Tax Collector

To:

Re: Claim for Excess Proceeds	
TC 196 Item 737 Assessment No.: 961380002-1	
Assessee: LARA, DAVID	
Situs: 31641 SEASTAR PL TEMECULA 92592	
Date Sold: April 29, 2013	
Date Deed to Purchaser Recorded: June 20, 2013	
Final Date to Submit Claim: June 20, 2014	
\$12,569.50 from the sale of the above mentioned property owner(s) [check in one box] at the time Recorder's Document No. 2004-0814478; recorded on the sale of the above mentioned in the sale of the sale of the above mentioned in the sale of the sale o	of the sale of the property as is evidenced by Riverside County on October 14, 2044copy of this document is attached here to. d assignment of interest. I/We have listed below and attached
NOTE: YOUR CLAIM WILL NOT BE CONSIDERED U	NLESS THE DOCUMENTATION IS ATTACHED.
Notice of Special Tax Lien - CFD No. 200	4-1 IAA, Temecula Valley Unified School District
Notice of Intent to Remove Delinquent Sp	ecial Tax Installments From Tax Roll - 6/10/08
Notice of Intent to Remove Delinquent Sp	ecial Tax Installments From Tax Roll - 11/21/08
Notice of Intent to Remove Delinquent Sp	ecial Tax Installments From Tax Roll - 12/29/09
If the property is held in Joint Tenancy, the taxsale product	
Executed this	13 at Orange County, California
WenderHurles	County, State
Signature of Člaimant	Signature of Claimant
Wendy H. Wiles, Attorney For Community Facilities District No. 2004-1 IA A	
Print Name of the Temecula Valley Unified School District 4920 Campus Drive	Print Name
Street Address	Street Address
Newport Beach, CA 92660 City, State, Zip	City, State, Zip
(949) 851–1300 Phone Number	Phone Number
, none number	SCO 8-21 (1-99)

51

BOWIE, ARNESON, WILES & GIANNONE

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS
ATTORNEYS AT LAW

ALEXANDER BOWIE*

JOAN C. ARNESON

WENDY H. WILES*

PATRICIA B. GIANNONE

ROBERT E. ANSLOW

BRIAN W. SMITH

JEFFREY A. HOSKINSON

SASCHA TOPA

(800) 649-0997 FAX (949) 851-2014

> REF. OUR FILE 18038 X8.2

*A PROFESSIONAL CORPORATION

LUKE BOUGHEN JEFFREY W. FREY LYNH N. NGUYEN

August 9, 2013

County of Riverside Mr. Don Kent, Treasurer-Tax Collector 4080 Lemon St., P.O. Box 12005 Riverside, CA 92502-2205

Attn: Excess Proceeds

Re: Excess Proceeds From Sale of Tax-Defaulted Property – ITEM #737
Date Sold: April 29, 2013 Deed to Purchaser Recorded: June 20, 2013
Community Facilities District No. 2004-1 IA-A of the
Temecula Valley Unified School District for Delinquent Special Taxes
Fiscal Years 2006/2007, 2007/2008, 2008/2009 & 2009/2010
31641 Seastar Pl., Temecula, CA APN: 961380002-1

We are in receipt of the County of Riverside's Notice of the right to file a claim for excess proceeds regarding the Sale of the Tax-Defaulted Property referenced above. We represent the Temecula Valley Unified School District ("School District") with regard to Community Facilities District No. 2004-1, Improvement Area A ("CFD"). Pursuant to California Government Code Section 53356.1 et seq. and California Streets and Highways Code Section 3115.5, the School District holds a secured special tax lien on the property. The Notice of Special Tax Lien was recorded on October 14, 2004, as DOC# 2004-0814478 in the Official Records of Riverside County and was not extinguished by the tax sale. The property will continue to be subject to the Notice of Special Tax Lien and is a continuing obligation of the owner of the property to pay the special taxes levied on the property as they become due on an annual basis. (For your reference, a copy of the Notice is attached to the Claim Form.)

The total special tax delinquencies payable for fiscal years 2006/2007, 2007/2008, 2008/2009 and 2009/2010 as of the date of the sale, April 29, 2013, were \$12,241.77. However, pursuant to Revenue & Taxation Code Section 4103, interest continues to be added at 1.5% per month until paid. The current delinquent balance due through August 31, 2013, is \$12,569.50. Pursuant to a Notice of Intent to Remove Delinquent Special Tax Installments From Tax Roll for each fiscal year, recorded on June 10, 2008, as DOC# 2008-0316061; November 21, 2008, as DOC #2008-0619957; and December 29, 2009, as DOC# 2009-0664111; and November 24, 2010, as DOC# 2010-0564686 in the Official Records of Riverside County, the delinquent special taxes were removed from the

BOWIE, ARNESON, WILES & GIANNONE

County of Riverside August 9, 2013 Page 2

County Installment Tax Roll as part of the required procedure to allow the CFD to collect the delinquent special taxes directly. (Copies of these Notices are also attached to the Claim Form for your reference.) The current total delinquent special tax amount due of \$12,569.50 includes the base delinquency amount, a ten percent penalty, interest, attorney's fees and costs, administrative fees, and applicable County fees for each fiscal year. The delinquent special taxes must be paid directly to our firm on behalf of the CFD. The check should be made payable to: "Temecula Valley Unified School District, CFD No. 2004-1 IA A" and sent to the attention of Linda Wolf at the Firm's address above.

Thank you and please contact our office should you have any questions.

Very truly yours,

BOWIE, ARNESON, WILES & GIANNONE

Wendy HWl & Sep., Wendy H. Wiles, Esq.,

Attorney for CFD No. 2004-1 IA A of the Temecula Valley Unified School District

:lkw

Enclosures

2004-1 IA-A of the Temecula Valley Unified School District exempt from recording fees per Government Code Section 6103



WHEN RECORDED, RETURN TO:

Temecula Valley Unified School District Attn: Jeff Okun 31350 Rancho Vista Road Temecula, CA 92592 DOC # 2008-0316061

Conformed Copy
Has not been compared with original

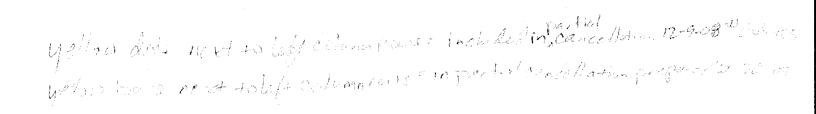
SPAC County of Riverside
USE Assessor, County Clerk & Recorder

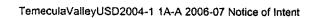
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NOTICE OF INTENT TO REMOVE DELINQUENT SPECIAL TAX INSTALLMENTS FROM TAX ROLL

In accordance with Section 53356.2 of the California Government Code, as amended, PLEASE TAKE NOTICE THAT:

- 1. Temecula Valley Unified School District ("School District") Community Facilities District No 2004-1 IA-A ("CFD") has ordered and is responsible for a foreclosure action against the following described parcels of real property located in the County of Riverside (the "County"), for the purpose of collecting delinquent special tax installments existing with respect to such parcels pursuant to Section 53356.1, et seq of the California Government Code, as amended.
- 2. The parcels which are the subject of this Notice are described by County Assessor's Parcel Numbers ("APN") on EXHIBIT A attached hereto and by this reference incorporated herein (the "Parcels").
- 3. Upon presentation of written proof of the recordation of this Notice with the County Recorder's Office, the School District shall request the County Auditor-Controller to remove from the County tax roll, the delinquent special taxes levied against the Parcels during certain tax years, as the same are more particularly described on EXHIBIT A.
- 4. The names of the owners of the Parcels as shown on the last equalized County assessment roll are description on EXHIBIT A.





For questions concerning the delinquent assessment installment amounts covered by this Notice, please contact: Susan Feller Sherman & Feller, a Law Corporation 1970 Broadway, Suite 940 Oakland, CA 94612 (510) 452-3222 DATED: Assistant Superintendent of **Business Services** APPROVED FOR RECORDING **ACKNOWLEDGMENT** State of California County of Riverside , 2008, before me, ${\mathscr V}$ Notary Public, personally appeared Jeff Okun, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/theirauthorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. ITNESS my hand and official seal. Signature 4 (Seal) , Notary Public RACHEL MARANO Commission # 1785058

EXHIBIT A

CFD No. 2004	-1 IA-A	·		
APN	YEAR	AMOUNT	INSTALLMENT	OWNER
9613000319	2006/07	1,283.94	both	TRAN LA
9613000319	2005/06	1,283.94	both	TRAN LA
9613010268	2006/07	690.82	2nd	ALERTA RAMON
9613110083	2006/07	1,706.18	both	KIM RATH T
9613120064	2006/07	1,178.04	both	CRUZ PEDRO B
9613120086	2006/07	1,255.10	both	ARAGON BONIFACIA V
9613120118	2006/07	1,706.18	both	CRUZ LEILANI F
9613120206	2006/07	1,660.32	both	ALBA GLADYS LIPARDO
9613120206	2005/06	1,660.32	both	ALBA GLADYS LIPARDO
9613130023	2006/07	1,434.32	both	PALMER GARY L
9613130023	2005/06	1,434.32	both	PALMER GARY L
9613140026	2006/07	1,434.32	both	VUONG DAVID TY
9613140026	2005/06	1,434.32	both	VUONG DAVID TY
9613200553	2006/07	1,370.44	both	RD REV LIVING TRUST
9613210062	2006/07	1,370.44	both	LOIACONO JEFFREY
9613210116	2006/07	1,064.84	both	JONES SAMUEL
9613410163	2006/07	1,131.14	both	COULSON MARTHA M
9613410349	2006/07	921.52	both	REYES ANTONIO V
9613410503	2005/06	966.74	both	LEE LOC
9613420056	2006/07	966.74	both	TODD PERRY
9613420056	2005/06	966.74	both	TODD PERRY
9613420199	2005/06	1,051.14	both	MANAIG MARIA FELMA
9613500017	2006/07	1,329.98	both	MARTINEZ EMILY REPORTED
9613600128	2006/07	631.64	2nd	DACANAY ANALYN C
9613710078	2006/07	1,400.58	both	BRITO ALEXA M
9613710342	2005/06	526.37	2nd	MARTINEZ ALEJANDRO
9613710386	2006/07	650.76	2nd	FLORES PATRICIA
9613710386	2005/06	650.76	2nd	FLORES PATRICIA
9613720059	2006/07	1,225.40	both	KIEU IVY
9613730106	2006/07	1,132.86	both	SOUVANNASANE PHONESAVANH
9613730216	2006/07	1,339.02	both	JACKSON BERWYN KARL
9613740077	2006/07	1,244.34	both	ZAPATA VICTOR M 790, 100
9613740077	2005/06	1,244.34	both	ZAPATA VICTOR M
9613800021	2006/07	780.56	2nd	LARA DAVID 740,131
9613810080	2006/07	690.82	2nd	COOK JOSHUA L
9613810123	2006/07	1,561.12	both	BUTLER MICHAEL G
9613810222	2006/07	1,475.46	both	GARCIA TERESA
9613900022	2006/07	419.44	2nd	GARCIA GLADIS
9613900219	2006/07	978.76	both	HARRIS JOHN E
9613900231	2006/07	419.44	2nd	LOPEZ JORGE H
9613900318	2006/07	911.62	both	LEE TERESA
9613900385	2006/07	911.62	both	LEE ANTHONY M
9613900428	2006/07	978.76	both	GALLEROS DEXTER

TemeculaValleyUSD2004-1 1A-A 2006-07 Notice of Intent

At on Lote ber for the State of



LARRY W. WARD COUNTY OF RIVERSIDE ASSESSOR-COUNTY CLERK-RECORDER

Recorder P.O. Box 751 Riverside, CA 92502-0751 (951) 486-7000

http://riverside.asrelkree.com

NOTARY CLARITY

Under the provisions of Government Code 27361.7, I certify under the penalty of perjury that the notary seal on the document to which this statement is attached reads as follows:

Name of Notary: RACHEL MARMO
Commission #:
Place of Execution: RIVERSIDE County
Date Commission Expires: DZC_14 7001
Date: 6-/0.08
Signature: Milli Concia
Print Name: 7 E((,2 GARCIA

ACR 186P-AS4RE0 (Rev. 01/2005)

Recorded at the request of CFD No. 2004-1IAA of the Temecula Valley Unified School District exempt from recording fees per Government Code Section 6103

WHEN RECORDED, RETURN TO:

Temecula Valley Unified School District Attn: Jeff Okun 31350 Rancho Vista Road Temecula, CA 92592 DOC # 2008-0619957 11/21/2008 08:00A Fee:NC Page 1 of 4

Recorded in Official Records County of Riverside Larry W. Ward



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NOTICE OF INTENT TO REMOVE DELINQUENT SPECIAL TAX INSTALLMENTS FROM TAX ROLL

In accordance with Section 53356.2 of the California Government Code, as amended, PLEASE TAKE NOTICE THAT:

- C 043
- 1. Temecula Valley Unified School District ("School District") Community Facilities District ("CFD") No. 2004-1IAA has ordered and is responsible for a foreclosure action against the following described parcels of real property located in the County of Riverside (the "County"), for the purpose of collecting delinquent special tax installments existing with respect to such parcels pursuant to Section 53356.1, et seq of the California Government Code, as amended.
- 2. The parcels which are the subject of this Notice are described by County Assessor's Parcel Numbers ("APN") on EXHIBIT A attached hereto and by this reference incorporated herein (the "Parcels").
- 3. Upon presentation of written proof of the recordation of this Notice with the County Recorder's Office, the School District shall request the County Auditor-Controller to remove from the County tax roll, the delinquent special taxes levied against the Parcels during certain tax years, as the same are more particularly described on EXHIBIT A.
- 4. The names of the owners of the Parcels as shown on the last equalized County assessment roll are description on EXHIBIT A.

5. For questions concerning the delinquent assessment installment amounts covered by this Notice, please contact:

Susan Feller Sherman & Feller, a Law Corporation 1970 Broadway, Suite 940 Oakland, CA 94612 (510) 452-3222

DATED:	 Ву:
	Jeff Okun
	Assistant Superintendent of
	Business Services
	APPROVED FOR RECORDING

ACKNOWLEDGMENT

State of California) ss County of Riverside)

On <u>Nevember 17, 2008</u>, 2008, before me, <u>Nell Kellogg</u>, Notary Public, personally appeared <u>JEFF OKUN</u>, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature <u>Rice Kills g</u>

, Notary Public

(Seal)



Exhibit "A"

Temecula Valley Unified School District

Community Facilities District No. 2004-1 Improvement Area A

	Name of Owner - Last Equalized	Fiscal Year	Installment
Current APN	Assessment Roll	Delinquent	Delinquent
961301010	Fangon Benjamin C Jr	2007/08	2ND
961301018	Tran Khoi Q	2007/08	вотн
961301025	Rabena Josefina Y	2007/08	2ND
961310006	Caixeta Luciane	2007/08	вотн
961311011	Lamar Norman D	2007/08	2ND
961311014	Alegria Pedro M	2007/08	2ND
961311018	Rojales Brian C	2007/08	2ND
961311019	Jacinto Manuel L	2007/08	вотн
961312009	Leone Lael	2007/08	вотн
961320002	Celones Celso A	2007/08	вотн
961320010	Ly Vinh Ba	2007/08	2ND
961320021	Shaha Chanda	2007/08	BOTH
961320055	RD REV LIVING TRUST	2007/08	BOTH
961321001	Reyes Edward R	2007/08	2ND
961322008	Nguyen Monelle Pulido	2007/08	вотн
961330002	Mohr Thomas	2007/08	вотн
961330013	Olandesca Oliver A	2007/08	вотн
961341014	Zabayle Robert D	2007/08	2ND
961341033	Martinez Marcos	2007/08	2ND
961341038	Norris Daniel D	2007/08	2ND
961341052	Julian Jeannine	2007/08	BOTH
961342005	Todd Perry	2007/08	вотн
961342009	Abayan Reynaldo R	2007/08	2ND
961342011	Jimenez Roman	2007/08	2ND
961342019	Manaig Maria Felma	2007/08	вотн
961343013	Kim Yong S	2007/08	2ND
961351011	Sefton Douglas W	2007/08	вотн
961360009	Perez Jose A	2007/08	2ND
961361008	Lemar Phyllis A	2007/08	ВОТН
961361030	C/o Victor Rodriguez	2007/08	вотн
961361032	Combo Roberto	2007/08	ВОТН
961370002	Li Hsueh Ching	2007/08	вотн
961370005	Larios Rocio	2007/08	2ND
961371004	Gutierrez Javier	2007/08	вотн
961371021	Jacinto Luzviminda	2007/08	вотн
961371028	Martin Thomas	2007/08	2ND
961371054	Katukota Vijay C	2007/08	2ND
961372001	Gonzalez Martha A	2007/08	вотн
961372007	Evans James T	2007/08	вотн
961372011	Charoensri Woraphan	2007/08	2ND
961372016	Aguinaldo Donald D	2007/08	2ND
961373005	Santlago Conchita T	2007/08	вотн
961373009	Watson Don R	2007/08	2ND
961373016	Carrillo Oscar C	2007/08	BOTH

Exhibit "A"

Temecula Valley Unified School District

Community Facilities District No. 2004-1 Improvement Area A

	Name of Course I at East	I	
Current APN	Name of Owner - Last Equalized Assessment Roll	Fiscal Year Delinguent	Installment
961373020	Park Debbie M	2007/08	Delinquent 2ND
961380002	Lara David	2007/08	BOTH
961380004	C/o Phila Or	2007/08	BOTH
961380006	Cabrera Delsol I	2007/08	вотн
961381002	Yancey Max E	2007/08	2ND
961381029	Stafford Bobby R	2007/08	BOTH
961381038	Rosenstein Robert B	2007/08	BOTH
961382014	Ashley Ernest L	2007/08	BOTH
961382016	Scheffler Steven J	2007/08	BOTH
961390002	Garcia Gladis	2007/08	
961390004	Harris Dorothy L	2007/08	BOTH
961390012	Rasp Christine L		2ND
961390017	Dejesus Jerome	2007/08	BOTH
961390034	C/o James F B Castillo	2007/08	2ND
961390038	Lee Anthony M	2007/08 2007/08	2ND
961390039	Villar Percy D	2007/08	BOTH 2ND
961390040	Spaete Carl Simeon	2007/08	BOTH
961390042	Galleros Dexter	2007/08	BOTH
961390045	Nunez Alberto	2007/08	BOTH
961390046	Chocholek Donna Lee	2007/08	2ND
1	Tojino Alex Umali	2007/08	BOTH
961390059	Perez Moises F	2007/08	2ND
961400020	Russell Scott K	2007/08	2ND
961400022	Chu Jay El Cipriano	2007/08	
	Martin Edgar V	2007/08	BOTH BOTH
	Lim George	2007/08	BOTH
961400036	Cobian Emesto	2007/08	BOTH
	Rodriguez Ramon	2007/08	BOTH
	Chu Jerson C	2007/08	BOTH
	Lassey Adje Charles	2007/08	BOTH
	Bradley William W	2007/08	BOTH
	C/o Gmac	2007/08	BOTH
l	Perez Moises	2007/08	BOTH
	Perriott Phillip Andrew	2007/08	2ND

Recording requested by, and for the benefit of:

COMMUNITY FACILITIES DISTRICT NO. 2004-1, IA-A OF THE TEMECULA VALLEY UNIFIED SCHOOL DISTRICT

DOC # 2009-0664111 12/29/2009 08:00A Fee:NC Page 1 of 4 Recorded in Official Records County of Riverside Larry W. Ward Assessor, County Clerk & Recorder

When recorded, return to:

Community Facilities District No. 2004-1 IA-A c/o Bowie, Arneson, Wiles & Giannone Attention: Megan Watt 4920 Campus Drive

Newport Beach, CA 92660

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Space above this line for Recorder's use only. Exempt from recording fee pursuant to Gov. Code §

6103



NOTICE OF INTENT TO REMOVE DELINQUENT SPECIAL TAX INSTALLMENTS FROM TAX ROLL

Community Facilities District No. 2004-1, IA-A of the Temecula Valley Unified School District

In accordance with Section 53356.2 of the California Government Code, as amended, PLEASE TAKE NOTICE THAT:

- 1. Community Facilities District No. 2004-1, IA-A ("CFD") of the Temecula Valley Unified School District ("District") has ordered and is responsible for a foreclosure action against the following described parcels of real property located in Riverside County ("County") for the purpose of collecting delinquent special tax installments existing with respect to such parcels pursuant to Section 53356.1 et seq. of the California Government Code, as amended.
- 2. The parcels which are the subject of this Notice of Intent to Remove Delinquent Special Tax Installments from Tax Roll ("Notice") are described by the County Assessor's Parcel Numbers ("APN") in Exhibit "A" attached hereto and by this reference incorporated herein ("Parcels").
- 3. Upon presentation of written proof of the recordation of this Notice with the County Recorder's Office, the District shall request the County Treasurer-Tax Collector to remove from the County tax roll the delinquent special taxes levied against the Parcels during certain tax years, as the same are more particularly described in Exhibit "A."

- 4. The names of the owners of the Parcels as shown on the last equalized "Assessment Roll" of the County are described in Exhibit "A."
- 5. For questions concerning the delinquent assessment installment amounts covered by this Notice, please contact:

Megan Watt Bowie, Arneson, Wiles & Giannone 4920 Campus Drive Newport Beach, CA 92660 Phone: (949) 851-1300

Fax: (949) 851-2014

Dated: \mathcal{D}^{C} . \mathcal{Q} , 2009

Megan V. Watt

Attorney for Community Facilities District No. 2004-1, IA-A of the Temecula Valley Unified School District

STATE OF CALIFORNIA) ss COUNTY OF ORANGE)

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

Signature:

Notary Public

EXHIBIT "A"

TEMECULA VALLEY UNIFIED SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2004-1, IA-A PARCELS SUBJECT TO THIS NOTICE

EXHIBIT "A"

TEMECULA VALLEY UNIFIED SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2004-1, IA-A

DELINQUENT PARCELS*

Assesor	Check	Owner Name			
Parcel No.	Digit	County of Riverside Roll July 2009	Delinguent	Installments	Delinquent Year
961300009	0	Vallin Pablo		2nd Installment	2008/09
961311002	7	Abad Randy L		2nd Installment	2008/09
961311009	4	Chaisua Montra	1st Installment	2nd Installment	2008/09
961312005	3	Perez Frank C	1st Installment	2nd Installment	2008/09
961320007	Ō	Yi Ki Sung	1st Installment	2nd Installment	2008/09
961320028	9	Tamayo Robert B	1st Installment	2nd Installment	2008/09
961320034	4	Nguyen Stephanie	100 1110 1211111011	2nd Installment	2008/09
961320045	4	Costiniano Enrique V		2nd Installment	2008/09
961322003	2	Situ Yin Hou		2nd Installment	2008/09
961330011	4	Lim Melie T	1st Installment	2nd Installment	2008/09
961330013	6	Olandesca Oliver A	1st Installment	2nd Installment	2008/09
961331001	8	Weber Chandell Lavon K	TOC IN IOCOMMON	2nd Installment	2008/09
961341001	9	Vilda Audel S	1st Installment	2nd Installment	2008/09
961341009	7	Hong Kaye K	rot motaminom	2nd Installment	2008/09
961341050	3	C/o Khamsy Rithvixay	1st Installment	2nd Installment	2008/09
961341053	6	Tengonciang Jaime	1st Installment	2nd Installment	2008/09
961342010	Ö	Lim Ah Huat	1st Installment	2nd Installment	2008/09
961342016	6	Arcebido Virginia	1st Installment	2nd Installment	2008/09
961342023	2	Hanson Majorie	1st Installment	2nd Installment	2008/09
961343004	8	Pahl Roel	100 11.010	2nd Installment	2008/09
961351004	3	Nguyen Cecilia Lan		2nd Installment	2008/09
961351015	3	Keenan Daniel T	1st Installment		2008/09
961351016	4	Anderson Scott W	1st Installment	2nd Installment	2008/09
961360002	9	Donato Leofelipe Benetua	1st Installment	2nd Installment	2008/09
961360011	7	Ma Gary Tai		2nd Installment	2008/09
961361021	9	Rufin Herb Mark		2nd Installment	2008/09
961361025	3	Bernardino Josephine C	1st Installment	2nd Installment	2008/09
961361031	8	Nguyen Davina		2nd Installment	2008/09
961361034	1	Almaraz David G	1st Installment	2nd Installment	2008/09
961371014	4	Inciong Maria Noemi		2nd Installment	2008/09
961371019	9	Sanderson Cathy		2nd Installment	2008/09
961371023	2	Wongphanit Chutikarn Mary	1st Installment	2nd Installment	2008/09
961371031	9	Ortiz Victor		2nd Installment	2008/09
961371046	3	Valle Mike	1st Installment	2nd Installment	2008/09
961374001	1	Pham James Minh		2nd Installment	2008/09
961380002	1	Lara David	1st Installment	2nd Installment	2008/09
961381036	5	Sinz Joseph John	1st Installment	2nd Installment	2008/09
961382004	9	Geyen Maurice	1st Installment	2nd Installment	2008/09
961390004	4	Harris Dorothy L	1st Installment	2nd Installment	2008/09
961390014	3	Eusebio Ronald C	1st Installment	2nd Installment	2008/09
961390032	9	Vega Roberto	1st Installment	2nd Installment	2008/09
961400005	5	Abuka Pamela B	1st Installment	2nd Installment	2008/09
961400013	2	Vela Roberto	1st Installment	2nd Installment	2008/09
961400028	6	Martin Edgar V	1st Installment	2nd Installment	2008/09
961400036	3	Cobian Ernesto	1st Installment	2nd Installment	2008/09
961400045	1	C/o Maria Lorenza J Bernal		2nd Installment	2008/09
961400052	7	Harrison Aaron R		2nd Installment	2008/09

Recording requested by, and for the benefit of:

COMMUNITY FACILITIES DISTRICT NO. 2004-1 IA A OF THE TEMECULA VALLEY UNIFIED SCHOOL DISTRICT

When recorded, return to:

Community Facilities District No. 2004-1 IA A c/o Bowie, Arneson, Wiles & Giannone Attention: Megan Watt

Attention: Megan Watt 4920 Campus Drive

Newport Beach, CA 92660

DOC # 2010-0564686 11/24/2010 08:00A Fee:NC

Page 1 of 4
Recorded in Official Records
County of Riverside
Larry W. Ward

Assessor, County Clerk & Recorder

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Space above this line for Recorder's use only. Exempt from recording fee pursuant to Gov. Code § 6103.

NOTICE OF INTENT TO REMOVE DELINQUENT SPECIAL TAX INSTALLMENTS FROM TAX ROLL

Community Facilities District No. 2004-1 IA A of the Temecula Valley Unified School District



In accordance with Section 53356.2 of the California Government Code, as amended, PLEASE TAKE NOTICE THAT:

- 1. Community Facilities District No. 2004-1 IA A ("CFD") of the Temecula Valley Unified School District ("District") has ordered and is responsible for a foreclosure action against the following described parcels of real property located in Riverside County ("County") for the purpose of collecting delinquent special tax installments existing with respect to such parcels pursuant to Section 53356.1 et seq. of the California Government Code, as amended.
- 2. The parcels which are the subject of this Notice of Intent to Remove Delinquent Special Tax Installments from Tax Roll ("Notice") are described by the County Assessor's Parcel Numbers ("APN") in Exhibit "A" attached hereto and by this reference incorporated herein ("Parcels").
- 3. Upon presentation of written proof of the recordation of this Notice with the County Recorder's Office, the District shall request the County Treasurer-Tax Collector to remove from the County tax roll the delinquent special taxes levied against the Parcels during certain tax years, as the same are more particularly described in Exhibit "A."

- 4. The names of the owners of the Parcels as shown on the last equalized "Assessment Roll" of the County are described in Exhibit "A."
- 5. For questions concerning the delinquent assessment installment amounts covered by this Notice, please contact:

Megan Watt Bowie, Arneson, Wiles & Giannone 4920 Campus Drive Newport Beach, CA 92660 Phone: (949) 851-1300

Fax: (949) 851-2014

Dated: November 10, 2010

Megan V. Watt

Attorney for Community Facilities District No. 2004-1 IA A of the Temecula Valley Unified

School District

STATE OF CALIFORNIA) ss. COUNTY OF ORANGE)

On November , 2010, before me, Linda K. Wolf, Notary Public, personally appeared Megan V. Watt, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf on which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

Signature Ind

Notary Public

EXHIBIT "A"

TEMECULA VALLEY UNIFIED SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2004-1 IA A PARCELS SUBJECT TO THIS NOTICE

EXHIBIT "A"

TEMECULA VALLEY UNIFIED SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2004-1 IA-A

DELINQUENT PARCELS*

Assesor	Check	Owner Name		
Parcel No.	<u>Digit</u>	County of Riverside Roll July 2010	Delinquent Installments	Delinquent Year
961300009	0	Pablo Vallin	1st Installment 2nd Installment	2009/10
961312002	0	Cynthia L Gelera	1st Installment 2nd Installment	2009/10
961320049	8	Tri G Le	1st Installment 2nd Installment	2009/10
961330011	4	Melie T Lim	1st Installment 2nd Installment	2009/10
961330020	2	Timothy D Curl	1st installment 2nd Installment	2009/10
961332015	4	John Nacey	1st Installment 2nd Installment	2009/10
961343007	1	Georgia Tan Éley	1st Installment 2nd Installment	2009/10
961361035	2	Rey C Angulo	2nd Installment	2009/10
961371015	5	Sean Nguyen	1st Installment 2nd Installment	2009/10
961371046	3	Mike Valle	1st installment 2nd installment	2009/10
961380002	. 1	Unit 131	1st Installment 2nd Installment	2009/10
961381014	5	Eric Murray	1st Installment 2nd Installment	2009/10
961381036	- 5	Joseph John Sinz	2nd Installment	2009/10
961390027	5	Maribel Kassar	2nd Installment	2009/10
961390047	3	Alex Umali Tojino	1st Installment 2nd Installment	2009/10
961400005	5	Michael Anthony Mellano	2nd Installment	2009/10
961400064	8	Marion P Castello	1st Installment 2nd Installment	2009/10



STATE OF CALIFORNIA)
	.)
COUNTY OF RIVERSIDE)

CERTIFICATE AUTHORIZING
BOWIE, ARNESON, WILES & GIANNONE
AS ATTORNEY FOR TEMECULA VALLEY
UNIFIED SCHOOL DISTRICT THE
AUTHORITY TO PROCESS A CLAIM FOR
EXCESS PROCEEDS OF TAXDEFAULTED PROPERTY SALE

I, Rhonda Hensley, do certify as follows:

- 1. I am the duly appointed Director of Fiscal Services and have been designated to act on behalf of the Assistant Superintendent of Business Support Services for the Temecula Valley Unified School District, and *ex officio* designee for the herein provided purposes of Community Facilities District No. 2004-1 (Improvement Area A) of the Temecula Valley Unified School District (collectively referred to as "CFDs").
- 2. On November 13, 2007, the Board of Education of the Temecula Valley Unified School District ("Board"), acting as the Legislative Body of its CFDs, adopted Resolution No. 2007-08/15, delegating authority to the Assistant Superintendent of Business Support Services, or designee to authorize proceedings to collect delinquent special taxes of its CFDs, including, but not limited to, legal proceedings to foreclose upon the recorded lien of the Special Taxes that have not been paid in accordance with applicable law.
- 3. In accordance with the authority pursuant to Resolution No. 2007-08/15, I hereby authorize and direct the firm of Bowie, Arneson, Wiles & Giannone ("Legal Counsel") to take any necessary action to process the Claim for Excess Proceeds From the Sale of Tax-Defaulted Property relating to Assessor Parcel Number 961-380-002-1 ("APN") to satisfy the delinquent Special Taxes relating to fiscal years 2006/2007, 2007/2008, 2008/2009, and 2009/2010.

4. The Claim for Excess Proceeds of the sale has been submitted to the County for the delinquent Special Taxes due at the time of the Tax-Defaulted Property Sale on August 9, 2013. A check from the Excess Proceeds of the Tax Sale is to be made payable to the Temecula Valley Unified School District CFD No. 2004-1 in the amount of \$12,241.77 and sent to Legal Counsel to process the payment.

I certify, under penalty of perjury under the laws of the State of California, that the foregoing is true, correct, and authorized by the Board, acting in its capacity as the Legislative Body of its CFDs.

> Rhonda Hensley, Director of Fiscal Services, Temecula Valley Unified School District

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA) ss. **COUNTY OF RIVERSIDE**

On <u>Sept 29</u>, 2015, before me, <u>Dianne Erland</u>, a Notary Public, personally appeared Rhonda Hensley, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature: <u>Manne Erland</u>
Notary Public

DIANNE ERLAND COMM. #1985790 Notary Public - California

	SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY	
	 Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	A. Signature X Munity While Ac B. Received by (Printed Name) C. Date of Shireley To all D. Is delivery address different from item 17 Yes	
	1. Article Addressed to:	If YES, enterbelivery address below:	
August 12, 2015 Temecula Valley Unified School	Temecula Valley Unified School District C/O Bowie, Arneson, Wiles & Giannone Attn: Linda Wolf/Wendy H. Wiles 4920 Campus Drive Newport Beach, CA 92660	3. Service Type Contined Mail Depress Mail	
C/O Bowie Arneson Wiles & G		☐ Registered ☐ Return Receipt for Merc ☐ Insured Mail ☐ 6.0.D.	
Attn: Linda Wolf/Wendy H. Wil	F0 1910-737	4. Restricted Delivery? (Extra Fee)	
DEO Campas Direc	2 Article Number	2260 0004 1558 7370	
Newport Beach, CA 92660	(Hansier from Service label)		
Re: APN: 961380002-1 TC 196 Item 737 Date of Sale: April 29, 2		eturn Receipt 102595-0	
To Whom It May Concern:			
documentation you have provided Please submit the necessary pro	aim for excess proceeds from the above-ment is insufficient to establish your claim. Foof to establish your right to claim the excessist the Tax Collector in making the determined.	ess proceeds. The	
Personal Property under Callerobate Code 13100 Notarized Statement of different/misspelled X Notarized Statement Givin Authorization to Bowie, A Giannone to claim on beha Valley Unified School Dist 2004-1 IA A Certified Death Certificate for	ifornia Copy of Marr Original Note X Updated Sta (as of date quarticles of Inc Statement by Court Order A rict, CFD No. Copy of Marr Cas of Marr Cas of date Cas of date Cas of date Cas of date Articles of Inc Statement by Court Order A Deed (Quitcle Other —	riage Certificates for e/Payment Book atement of Monies Owed e of tax sale) corporation (if applicable Domestic Stock) Appointing Administrator aim/Grant etc)	
Please send in all documents with contact me at the number listed be	nin 30 days (<u>September 14, 2015</u>). If you sh elow.	ould have any questions, please	

Sincerely,

Jennifer Pazicni
Tax Sale Operations Unit
(951) 955-3336
(951) 955-3990 Fax
jpazicni@co.riverside.ca.us

	SENDER: COMPLETE THIS	SECTION	COMPLETE THIS SECTION ON DEL	IVERY
•	■ Complete items 1, 2, and 3 item 4 if Restricted Deliver ■ Print your name and addre	y is desired.	A. Signature X P Util 1	☐ Agent☐ Addresse
	so that we can return the c Attach this card to the bac or on the front if space per	eard to you. k of the mailpiece,	B. Received by Printed Name) D. Is delivery address different from ite	C. Date of Delive
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	Temecula Valley USD, C	FD No. 2004-1 IA A	1 200 CE	12.7
September 16, 2015	C/O Bowie, Arneson, Wi	iles & Giannone	J C	
	4920 Campus Drive		3. Selvice Type	
	Newport Beach, CA 926	560 (45)	Certified Mail Express Ma	
Temecula Valley Unified Schoo	1		☐ Registered ☐ Return Rec☐ Insured Mail ☐ C.O.D.	eipt for Merchandis
C/O Bowie, Arneson, Wiles & C		7.5	4. Restricted Delivery? (Extra Fee)	☐ Yes
Attn: Linda Wolf/Wendy H. Wil	2. Article Number (Transfer from service label)	7003	2260 0004 1558 91	27
4920 Campus Drive Newport Beach, CA 92660	PS Form 3811, August 2001	Domestic Re	eturn Receipt	102595-02-M-15
D				
Re: APN: 961380002-1 TC 196 Item 737	Address in the fine of the first section of the first section of the first section of the first section of the	A Sidden of American Sec Creek A Vision of All Comment of A Live American Comment		
Date of Sale: April 29,	2013			
To Whom It May Consome				
To Whom It May Concern:	1 1984 8 J			
This office is in receipt of your c			tioned tax sale. The	
documentation you have provide	d is insufficient to establis	sh your claim.		
Please submit the necessary pr	oof to establish your rig	ht to claim the exc	ess proceeds. The	
document(s) listed below may	assist the Tax Collector i	n making the dete	rmination.	
Notarized Affidavit for Col			Certificates for	
Personal Property under Ca Probate Code 13100	lifornia		iage Certificate for /Payment Book	
Notarized Statement of			tement of Monies Owed	
different/misspelled		•	of tax sale)	
X Notarized Statement Givin Authorization to Bowie, A	_		corporation (if applicable Domestic Stock)	
Giannone to claim on beh	alf of Temecula	•	Appointing Administrator	
Valley Unified School Dis 2004-1 IA A	trict, CFD No.		im/Grant etc)	
Certified Death Certificate	for	Other -		
If your documentation is not r	eceived within 15 days ((October 1, 2015), y	our claim will be denied.	
If you should have any questions	nlesse contact are at the	number listed belan		
ii you should have any questions	, prease contact me at the	number fisted belov	ν.	
Sincerely,				

Jennifer Pazicni Tax Sale Operations Unit (951) 955-3336 (951) 955-3990 Fax jpazicni@co.riverside.ca.us

BOWIE, ARNESON, WILES & GIANNONE

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS ATTORNEYS AT LAW

ALEXANDER BOWIE*
JOAN C. ARNESON
WENDY H. WILES*
PATRICIA B. GIANNONE
ROBERT E. ANSLOW
BRIAN W. SMITH
JEFFREY A. HOSKINSON
JEFFREY W. FREY
MATTHEW T. NICHOLS
TYLER E. MENDEZ
MARGOT E. H. STEVENS

4920 CAMPUS DRIVE NEWPORT BEACH, CALIFORNIA 92660 (949) 851-1300 (800) 649-0997 FAX (949) 851-2014

REF. OUR FILE 18038 X-8.2

*A PROFESSIONAL CORPORATION

TRANSMITTAL

VIA OVERNIGHT DELIVERY

To:

Jennifer Pazicni

Riverside County Treasurer-Tax Sale Operations Unit

FROM:

Linda Wolf, Paralegal

DATE:

October 1, 2015

RE:

APN 961-380-002-1 TC 196 Item 737

	-
	Per your request.
X	Per our discussion.
	Please sign and return in the enclosed return envelope.
	For your review and comment(s).
	For your files.
	For your information.
	Please telephone me upon review of enclosure.
	(Other).

COMMENTS:

Enclosed is a notarized certificate from the school district that gives Bowie, Arneson, Wiles & Giannone the authority to process the Claim for Excess Proceeds as the agent for Temecula Valley Unified School District CFD No. 2004-1. The delinquent special taxes amount owed at the time of the tax sale on August 9, 2013, was \$12,241.77, and there have been no payments made to date. Please make the check payable to Temecula Valley USD CFD No. 2004-1, and send to my attention at the address above. Do not hesitate to contact me if you have any questions.

Thank you for your assistance.

DOC # 2004-0814478

RECORDING REQUESTED BY AND FOR THE BENEFIT OF:
COMMUNITY FACILITIES DISTRICT NO. 2004-1
OF THE TEMECULA VALLEY UNIFIED SCHOOL DISTRICT

Conformed Copy

Has not been compared with original

Gary L Orso

County of Riverside
Assessor, County Clerk & Recorder

When Recorded, Return Document to:
Community Facilities District No. 2004-1
of the Temecula Valley Unified School District
c/o Bowie, Arneson, Wiles & Giannone
Attention: Wendy H. Wiles
4920 Campus Drive
Newport Beach, CA 92660

(Space Above Line for Recorder's Use)

NOTICE OF SPECIAL TAX LIEN

Community Facilities District No. 2004-1, Improvement Area A thereof, of the Temecula Valley Unified School District

Pursuant to the requirements of Section 3114.5 of the Streets and Highways Code and Section 53328.3 of the Government Code, the undersigned clerk of the Board of Education of the Temecula Valley Unified School District, acting as the legislative body of Community Facilities District No. 2004-1, Improvement Area A, of the Temecula Valley Unified School District ("IA A of CFD No. 2004-1"), State of California, hereby gives notice that a lien to secure payment of a special tax is hereby imposed by the legislative body of IA A of CFD No. 2004-1, City of Temecula Valley, County of Riverside, State of California. The special tax secured by this lien is authorized to be levied for the purpose of: (1) paying principal and interest on bonds, the proceeds of which are being used to finance school facilities and all incidental expenses related thereto; (2) providing school related facilities as defined in the Mello-Roos Community Facilities Act of 1982, as amended ("Mello-Roos Act"); and (3) providing planning and design work and incidental expenses.

The special tax is authorized to be levied within IA A of CFD No. 2004-1 which has now been officially formed and the lien of the special tax is a continuing lien which shall secure each annual levy of the special tax and which shall continue in force and effect until the special tax obligation is prepaid, permanently satisfied, and canceled in accordance with Section 53330.5 of the Government Code.

The rate and method of apportionment is as shown on Exhibit "A," attached hereto and incorporated herein by this reference. The manner of collection of the authorized special tax is as follows: the annual maximum special taxes will be collected in the same manner and at the same time as ordinary ad valorem real property taxes. The annual maximum special taxes shall be subject to the same penalties, procedures, sale and lien priority in any case of delinquency as provided for with ad valorem taxes. The collection of the annual maximum special taxes shall otherwise be

subject to the provisions of the Mello-Roos Act. The Board reserves the power to provide for alternative means of collection of special taxes as permitted by the Mello-Roos Act. Conditions under which the obligation to pay the special tax may be prepaid and permanently satisfied and the lien of the special tax canceled are as set forth in the rate and method of apportionment attached hereto as Exhibit "A."

Notice is further given that upon the recording of this notice in the office of the county recorder, the obligation to pay the special tax levy shall become a lien upon all nonexempt real property within IA A of CFD No. 2004-1 in accordance with Section 3115.5 of the Streets and Highways Code.

The name(s) of the owner(s) and the assessor's tax parcel number(s) of the real property included within IA A of CFD No. 2004-1 and not exempt from the special tax are shown on Exhibit "B," attached hereto and incorporated herein by this reference.

Reference is made to the boundary map of CFD No. 2004-1, and the Improvement Areas thereof, recorded at Book No. 157 of Maps of Assessment and Community Facilities Districts at Page 85, in the office of the County Recorder for the County of Riverside, State of California, on August 20, 2004, as Instrument No. 2004-0061351 which map is now the final boundary map of CFD No. 2004-1 and the Improvement Areas.

For further information concerning the current and estimated tax liability of owners or purchasers of real property subject to this special tax lien, interested persons should contact the Temecula Valley Unified School District, 31350 Rancho Vista Road, Temecula, California 92592, telephone (909) 676-2661.

Secretary of the Board of Education of the Temecula Valley Unified School District, acting as the Legislative Body of Community Facilities District No. 2004-1

STATE OF CALIFORNIA)	
COUNTY OF RIVERSIDE) ss.	
	,	
On OCTOBER	11, 2004	me and title of the officer), personally appeared
	(here insert na	me and title of the officer), personally appeared
DAVID B. ALLMEN	, p	personally known to me (or proved to me on the basis
of satisfactory evidence) to	be the person	(8) whose name(4) is/are subscribed to the within
instrument and acknowledge	d to me that he/s	he/they executed the same in his/her/their authorized
capacity(ies), and that by his/	her/their signatu	re(s) on the instrument the person(s), or the entity upon
behalf of which the person(
		•
WITNESS my hand	and official seal.	·

(SEAL)



EXHIBIT "A"

RATE AND METHOD OF APPORTIONMENT OF THE SPECIAL TAX (IMPROVEMENT AREA A)

RATE AND METHOD OF APPORTIONMENT OF THE SPECIAL TAX

TEMECULA VALLEY UNIFIED SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2004-1 (IMPROVEMENT AREA A)

The Board of Trustees ("Board") of the Temecula Valley Unified School District ("School District"), acting as the Legislative Body of Community Facilities District No. 2004-1 (Improvement Area A) of the Temecula Valley Unified School District ("CFD" or "District"), shall levy and collect special taxes ("Special Taxes") applicable to each Assessor's Parcel (as defined below) located within the boundaries of Improvement Area A of the CFD.

The Special Taxes will be levied as herein specified. All property located within the boundaries of Improvement Area A of the CFD shall be taxed, to the extent and in the manner herein set forth, unless exempted by law or as herein provided.

Section 1. Definitions

"Acre(s)" applies only to Undeveloped Property and means the acreage of an Assessor's Parcel as set forth on the most current County assessor's map if such acreage is shown thereon. If such acreage is not shown on such map, the acreage shall be the acreage information shown upon any recorded subdivision map, parcel map, record of survey, or other recorded document describing the property. If none of the above information is available, or is in conflict, the determination of the acreage shall be made by the School District.

"Act" means the Mello-Roos Community Facilities District Act of 1982, as amended, being Section 53311, et seq. of the California Government Code.

"Actual Average Annual Maximum Special Tax per Dwelling Unit" means the annual tax revenue determined by multiplying all previously issued building permits and current requested building permits by the applicable Annual Maximum Special Tax – Developed Property rate in Table 1 (without consideration to Index adjustments) within Improvement Area A, and dividing such amount by the total number of previously issued building permits and current requested permits.

"Administrative Expense" means any actual or estimated ordinary and necessary expense incurred by the School District on behalf of Improvement Area A of the CFD related to the determination of the amount of the levy of Special Taxes, tracking and levy of the One-Time Special Taxes, the collection of Annual Maximum Special Taxes, including the expenses of collecting delinquencies, the administration of Bonds, the payment of salaries and benefits or appropriate allocation thereof of any School District employee whose duties are directly related to the administration of Improvement Area A of the CFD, and costs otherwise incurred in order to carry out the authorized purposes of Improvement Area A of the CFD.

- "Annual Maximum Special Taxes" means the Annual Maximum Special Tax Developed Property and the Annual Maximum Special Tax Undeveloped Property which may be levied annually as described herein.
- "Annual Maximum Special Tax Developed Property" means the maximum Special Tax which may be annually levied on an Assessor's Parcel that has been classified as Developed Property. The Annual Maximum Special Tax Developed Property is established in the Initial Fiscal Year based upon Table 1, as applicable, adjusted as described in Section 3. The Annual Maximum Special Tax Developed Property for a Dwelling Unit is not subject to increase once established in the Initial Fiscal Year.
- "Annual Maximum Special Tax Undeveloped Property" means the maximum special tax which may be annually levied on an Assessor's Parcel that has been classified as Undeveloped Property as described in Section 3(B).
- "Assessor's Parcel" means a parcel of land as designated on an official map of the Riverside County Assessor and for which a discrete identifying parcel number has been assigned.
- "Board" means the Board of Trustees of the Temecula Valley Unified School District.
- "Bonds" means the bonds authorized and issued or to be issued on behalf of the CFD or equivalent securities, including but not limited to certificates of participation or leases issued and sold by or on behalf of Improvement Area A of the CFD or which are to be funded by proceeds of Special Taxes of Improvement Area A of the CFD, or to which the Special Taxes have been pledged to finance School Facilities.
- "Building Square Footage" means for any Assessor's Parcel of Residential Property the square footage of each Dwelling Unit determined by calculating the habitable space of the improvement (exclusive of garages, carports, overhangs or patios). For purposes of this determination, the District may rely on the square footage as identified on the building permit(s) issued by the applicable issuing agency. The Building Square Footage will be based upon the building permit(s) issued for each Dwelling Unit prior to it being classified as Occupied Residential Property, and shall not change as a result of additions or modifications made after such classification as Occupied Residential Property.
- "Calendar Year" means the period of time commencing on January 1 of any year and ending the following December 31.
- "Commercial Property" means any property zoned or which lies with a recorded parcel map that is approved for retail, industrial, office, hotels, motels, and other similar type uses.

"County" means the County of Riverside.

"Developed Property" means Assessor Parcels within Improvement Area A of the CFD for which a building permit has been issued by the applicable agency on or before the March 1 prior to each Fiscal Year which is not Exempt Property and for which the Annual Maximum Special Tax - Developed Property obligation has not been fully prepaid and/or permanently satisfied. Assessor Parcels for which a building permit has been issued by the applicable agency on or before March 1 shall be designated as Developed Property and subject to the levy of the Annual Maximum Special Tax - Developed Property in the following Fiscal Year. If a building permit has been issued for which the improvements to be constructed by the building permit together with previously issued building permits, if applicable, does not constitute the ultimate development of the entire Assessor's Parcel, as reasonably determined by the School District, the remaining undeveloped portion of the Assessor's Parcel will be classified as Undeveloped Property and will be subject to the levy of the Annual Maximum Special Tax - Undeveloped Property as herein provided.

"Dwelling Unit" means one residential unit or any configuration, including, but not limited to a single family attached or detached dwelling unit, second dwelling unit, condominium, an apartment unit, mobile home, or otherwise, but excludes therefrom hotels and motels.

"Exempt Property" means all Assessor Parcels in Improvement Area A of the CFD which are exempt from Special Tax pursuant to law or Section 8, hereof.

"Fiscal Year" means the period of time commencing on July 1 of any year and ending the following June 30.

"Improvement Area A" means the area designated as Improvement Area A on the boundary map of the CFD.

"Index" means the Marshall and Swift Class D Wood Frame Construction Cost Index as shown in the index titled, "Current Building Cost Indexes, Western Division, Class D" or such other index as the Board shall determine if the Index herein ceases publication. The first increase shall occur March 1, 2004. The increase in the Index to be in effect for Fiscal Year 2004/05 shall be based upon the last available data as of March 1, 2003.

"Initial Fiscal Year" applies only to Developed Property and means the first Fiscal Year in which the Annual Maximum Special Tax - Developed Property will be apportioned and levied as to an Assessor's Parcel classified as Developed Property.

"Occupied Residential Property" means all Assessor's Parcels of Residential Property which have closed escrow to an end user (homeowner).

"One-Time Special Taxes" means the Special Taxes which may be levied at the time of building permit issuance as to the One-Time Special Tax - Developed Property.

"Required Average Annual Maximum Special Tax per Dwelling Unit" means the annual required amount per Dwelling Unit of \$1,042.11.

"Residential Property" means all Developed Property for which a building permit is requested or has been issued for the purpose of constructing one or more Dwelling Units.

"School District" means the Temecula Valley Unified School District.

"School Facilities" means the planning, acquisition, construction and/or financing of interim and permanent facilities, including classrooms, multi-purpose, administration and auxiliary space at a school, central support and administrative facilities and special education facilities, together with furniture, equipment and technology, needed by the School District in order to serve the project students, in addition to all land or interests in land required for the construction of such on-site or off-site facilities and all land or interests in land required to be provided by the School District as mitigation of impacts associated with the development of such School Facilities.

"Senior Housing Property" means all Assessor's Parcels which are used or intended to be used as senior citizen housing, residential care facilities for the elderly, or multi-level care facilities for the elderly as referred to in California Government Code Section 65995.1. An Assessor's Parcel shall only be designated as Senior Housing Property if Senior Citizen Restrictions have been recorded with respect to such Assessor's Parcel.

"Senior Citizen Restriction" means a restriction limiting the use of an Assessor's Parcel to senior citizen housing, as defined in Section 65995.1 of the Government Code, under a final map, other governmental entitlements, or a declaration of covenants, conditions and restrictions or any similar binding recorded instrument that may not be amended to remove such use limitation without prior written notice to School District.

"Special Tax" or "Special Taxes" means the special tax to be levied in each Fiscal Year on each Assessor Parcel of Developed Property and Undeveloped Property pursuant to Section 3, and the One-Time Special Taxes collected pursuant to Section 4, if any, of this Rate and Method of Apportionment.

"Special Tax Requirement" means that amount required in any Fiscal Year, after taking into consideration available funds pursuant to Improvement Area A of the CFD Bond documents to: 1. Pay annual debt service on all then outstanding Bonds, 2. Pay periodic costs on the Bonds including, but not limited to, credit enhancement and rebate payments on the Bonds, 3. Pay Administrative Expenses and, 4. Pay any amounts required to replenish any reserve fund related to all outstanding Bonds.

"Taxable Property" means all Assessor Parcels in Improvement Area A of the CFD, except Exempt Property, that are subject to the levy of the Special Taxes.

"Undeveloped Property" means all Assessor Parcels in Improvement Area A of the CFD that are not classified as Developed Property or Exempt Property.

Section 2. Assignment of Property

The District shall classify all Assessor Parcels within the boundaries of Improvement Area A of the CFD as Developed Property, Undeveloped Property or Exempt Property. Such classification shall be made on or before July 1 of each year. All Developed Property shall be taxed as set forth in Section 3(A) below. For purposes of this determination, the District may rely on the Building Square Footage as identified on the building permit(s) issued by the applicable issuing agency. Undeveloped Property shall be taxed as set forth in Section 3(B) below.

Section 3. Annual Maximum Special Taxes

A. Annual Maximum Special Tax - Developed Property

The Annual Maximum Special Tax - Developed Property for each Assessor Parcel classified as Developed Property shall be the amount determined by reference to Table 1 and the paragraphs that follow Table 1.

Table 1

Annual Maximum Special Tax – Developed Property Fiscal Year 2003/04

\$0.368 per square foot of Building Square Footage

In determining the Annual Maximum Special Tax applicable to an Assessor's Parcel of Developed Property in its Initial Fiscal Year, the Annual Maximum Special Tax — Developed Property in Table 1 shall be increased (unless the provisions described in the next paragraph applies) for the 2004/05 Fiscal Year, and each Fiscal Year thereafter by the greater of: (i) the annual percentage change in the Index determined on March 1, 2003 for the prior twelve (12) month period, and on each March 1st thereafter for the prior twelve (12) month period, or (ii) zero (0).

In the event any Bonds have been issued by March 1, 2004, or by March 1st of each year thereafter, for which the annual debt service and annual Administrative Expense cannot be covered by the Maximum Annual Special Tax - Developed Property at the time the Bonds are issued the Maximum Annual Special Tax - Developed Property shall no longer be subject to increases in the Index in each Fiscal Year following the March 1st date that such Bonds have been issued.

The Annual Maximum Special Tax – Developed Property for an Assessor Parcel after the Initial Fiscal Year, and each Fiscal Year thereafter, shall be fixed and no longer subject to any increases in the Index.

B. Annual Maximum Special Tax - Undeveloped Property

The Annual Maximum Special Tax - Undeveloped Property for each Assessor Parcel classified as Undeveloped Property shall be \$7,805 per Acre for Fiscal Year 2003/04, and shall be increased (unless the provisions described in the next paragraph applies) for the 2004/05 Fiscal Year, and each Fiscal Year thereafter, by the greater of: (i) the annual percentage change in the Index determined on March 1, 2003, for the prior twelve (12) month period, and on each March 1st thereafter for the prior twelve (12) month period, or (ii) zero (0).

In the event any Bonds have been issued by March 1, 2004, or by March 1st of each year thereafter, for which the annual debt service and annual Administrative Expense cannot be covered by the Maximum Annual Special Tax - Developed Property at the time the Bonds are issued the Annual Maximum Special Tax - Undeveloped Property shall no longer be subject to increases in the Index in each Fiscal Year following the March 1st date when Bonds have been issued.

Section 4. One-Time Special Taxes

A. One-Time Special Tax - Developed Property

All of the future development within Improvement Area A of the CFD has been assigned a Required Average Annual Maximum Special Tax per Dwelling Unit.

Each certificate of compliance for a building permit, or group of building permits, will be tallied so that the total number of Dwelling Units within Improvement Area A of the CFD is accumulated. At the moment that the number of permits would, with the issuance of the certificates of compliance requested, equal or exceed 566 Dwelling Units, the Actual Average Annual Maximum Special Tax per Dwelling Unit shall be calculated. Should the Actual Average Annual Maximum Special Tax per Dwelling Unit, with the issuance of the proposed permits, be less than the Required Average Annual Maximum Special Tax per Dwelling Unit, the One-Time Special Tax – Developed Property is due.

The amount of the One-Time Special Tax - Developed Property which is due prior to the issuance of the requested certificates of compliance is the difference between the Required Average Annual Maximum Special Tax per Dwelling Unit and the Actual Average Annual Maximum Special Tax per Dwelling Unit. This amount is escalated per the Index pursuant to Section 3.A for all applicable years and multiplied times the total number of building permits which have been issued and are proposed to be issued with such result being inserted for the term "Annual Maximum Special Tax — Developed Property" in Section 7 of the prepayment formula. Any additional calculations of the

One-Time Special Tax – Developed Property after its initial calculation shall be reduced by the balance in the one-time special tax fund, if any.

All One-Time Special Tax – Developed Property funds received by Improvement Area A of the CFD less prepayment calculation fees shall be deposited into the one-time special tax fund held for Improvement Area A. All interest earnings in the one-time special tax fund shall be retained in such fund.

When the final certificates of compliance are requested for all property in Improvement Area A of the CFD, the final calculation of the Actual Average Annual Maximum Special Tax per Dwelling Unit is performed. The Board, on the advice of the CFD administrator, shall then determine the disposition of the funds in the one-time special tax fund, if any, in accordance with the following procedure:

If the Actual Average Annual Maximum Special Tax per Dwelling Unit is equal to or greater than the Required Average Annual Maximum Special Tax per Dwelling Unit, the balance, if any, in the one-time special tax fund shall be refunded to the payer(s) in the proportion to prior payments made upon written request of the payer(s) to the School District. In no event shall the request for payment be made in excess of twelve months past the date the last certificate of compliance is issued.

If the Actual Average Annual Maximum Special Tax per Dwelling Unit is less than the Required Average Annual Maximum Special Tax per Dwelling Unit, the amount of such difference is escalated per the Index pursuant to Section 3.A for all applicable years and multiplied by the total number of Dwelling Units with the result being inserted for the term "Annual Maximum Special Tax — Developed Property" in Section 7 of the prepayment formula. If the amount determined in the preceding sentence, is less than the balance, if any, in the one-time special tax fund, the amount of such difference shall be refunded to the payer(s) in proportion to prior payments made upon written request of the payer(s) to the School District. In no event shall the request for payment be made in excess of twelve months past the date the last certificate of compliance is issued.

Section 5. Levy of the Special Tax

Commencing in Fiscal Year 2005-06, the Board shall levy the Annual Maximum Special Tax - Developed Property on each Assessor's Parcel which is classified as Developed Property. If additional monies are needed to satisfy the Special Tax Requirement, after taking into account monies to be levied on Developed Property pursuant to the preceding sentence, the Board shall then levy such difference proportionately on each Assessor's Parcel which is classified as Undeveloped Property up to 100% of the Annual Maximum Special Tax — Undeveloped Property for such Undeveloped Property.

Section 6. Partial Prepayment of the Annual Maximum Special Tax - Developed Property

A property owner may make a one-time election to prepay a portion of the Annual Maximum Special Tax - Developed Property on an Assessor Parcel for which a Building Permit is requested by notifying the School District in writing of such intention no less than seven (7) business days prior to such Assessor Parcel obtaining a certificate of compliance. The written notification shall include such owner's intent to partially prepay the Annual Maximum Special Tax - Developed Property, the date the Assessor Parcel is expected to request a certificate of compliance, a copy of the final map, the acres of each lot, the lot number(s) and Assessor Parcel Number(s) for which partial prepay is requested, the Building Square Footage of the Dwelling Unit(s) and the percentage by which the Annual Maximum Special Tax - Developed Property shall be prepaid. If partial prepayment is requested on a limited number of Assessor Parcels of a group which will be requesting certificates of compliance, the above required information must be supplied on all Assessor Parcels which will be requesting certificates of compliance. The partial prepayment formula per dwelling unit is defined as follows:

Partial Prepayment Formula per Dwelling Unit: PP = (PVT x PCT) + F + RP

The variables can be described as: PP - the partial prepayment amount per Dwelling Unit. PVT - the present value of the current Annual Maximum Special Tax - Developed Property using a 7.0% interest, prior to the issuance of Bonds, and a term of 35 years. After the issuance of Bonds the interest rate used to calculate the present value will be based on the lesser of 7.0% or the Weighted Average Interest Rate on the Bonds. PCT - the partial prepayment percent. F - all prepayment fees, and RP - redemption premium on the Bonds, if applicable. The partial prepayment percent shall be indicated in the notification described above. The meaning of the remainder of the terms are as defined in Section 7.

An example of the partial prepayment of a Dwelling Unit consisting of Building Square Footage of 2,000 during Fiscal Year 2003/04 is as follows. This is only an example.

```
Formula
         PP
                                                            + RP
                                         PCT)
         PP
                (($736 x 12.94767)
                                                            + (0.03 x (PVT x
Example
                                         50%)
                                                + $500.00
                                                              PCT))
                 ($9,529.48)
                                                            + (0.03 x (PVT
                                         .5)
                                                  $500.00
                                                              PCT))
                 $ 4,767.74
                                                            + (0.03 x $4,764.74)
                                                + $500.00
         PP
                 $ 4.764.74
                                                + $500.00
                                                            + $142.94
                 $ 5,407.68
```

The CFD administrator shall provide the owner with a statement of the amount required per Dwelling Unit for the partial prepayment of the Annual Maximum Special Tax - Developed Property within ten (10) business days of the request and may charge a reasonable fee for providing this service. The payment of the partial prepayment of the Annual Maximum Special Tax - Developed Property is due prior to the issuance of the certificate of compliance for the Assessor Parcel.

Notwithstanding the foregoing in Section 6 or 7, no prepayment shall be allowed in the month of June or at all unless the amount of the Annual Maximum Special Tax - Developed Property that may be levied on all Taxable Property within Improvement Area A of the CFD both prior to and after the proposed partial prepayment is at least 1.1 times the annual debt service on the outstanding Bonds.

Section 7. Full Prepayment of the Annual Maximum Special Tax - Developed Property

An Assessor Parcel classified as Developed Property which is subject to the Annual Maximum Special Tax - Developed Property may prepay the *entire outstanding* Special Tax obligation at any time. The prepayment formula per Dwelling Unit is defined as follows:

Prepayment Formula: P = PVT + F + RP

The variables are described as: P - the prepayment amount, PVT - the present value of taxes, F - all prepayment fees, and RP - redemption premium on the Bonds if applicable. The PVT or present value of taxes means the present value of the Annual Maximum Special Tax - Developed Property applicable to the Assessor Parcel in each remaining Fiscal Year that such taxes may be levied subsequent to the Fiscal Year in which the calculation is made. The present value of the Annual Maximum Special Tax - Developed Property is calculated by using an interest rate of 7.0% prior to the issuance of Bonds. After the issuance of Bonds the interest rate used to calculate the present value will be based on the lesser of 7.0% or the Weighted Average Interest Rate on the Bonds. The remaining Fiscal Years, or the term for the present value calculation, is calculated by subtracting the number of years, including the present Fiscal Year, the Assessor Parcel has been subject to the Annual Maximum Special Tax - Developed Property from thirty-five (35). The current year's Special Taxes must be paid directly to the County and will not be accepted by the School District with the prepayment.

Prepayment fees or F means the fees of the School District, the fiscal agent and any consultants retained by the School District in connection with the prepayment calculations and redemption of the Bonds.

Redemption premium on the Bonds or RP means a prepayment premium as set forth in the Bond indenture for a mandatory redemption of the Bonds as of the prepayment date.

Bonds shall be redeemed in a manner such that the yield on the Bonds outstanding after the prepayment is as close as possible to the original yield on all of the Bonds.

In addition, any property owner prepaying his or her Annual Maximum Special Tax - Developed Property must also pay the present Fiscal Year levy and all delinquent special taxes, interest and penalties owing on the Assessor Parcel to the County of Riverside on which prepayment is being made, if any.

Section 8. Limitations

The Board shall not levy any Special Taxes on properties within Improvement Area A which are conveyed or irrevocably dedicated to a public agency or a homeowners association, land which is in the public right-of-way, unmanned utility easements which make utilization for other than the purpose set forth in the easement impractical, common areas, private streets, schools, parks, and open space lots provided that such properties classified as Exempt Property does not allow Taxable Property to be reduced below 101 Acres. Except as set forth herein, the Board shall not levy any Special Taxes on properties within Improvement Area A which are owned by the State of California, Federal or other local governments, except as otherwise provided in Sections 53317.3 and 53317.5 of the Act.

The Board shall not levy Special Taxes within Improvement Area A on any Commercial Property or Senior Housing Property provided that such properties classified as Exempt Property allow Taxable Property to be reduced below 101 Acres. Said properties shall pay to the School District, prior to building permit issuance, the then current statutory school fees required pursuant to Education Code Section 17620 and Government Code Section 65995(b)(2) or such successor statutes.

Any property which becomes Taxable Property as a result of the total Taxable Property requirement of 101 acres as stated above, will be classified as Undeveloped Property and subject to its Special Tax accordingly.

Section 9. Manner of Collection

The Annual Maximum Special Taxes will be collected in the same manner and at the same time as ordinary ad valorem real property taxes. The Annual Maximum Special Taxes shall be subject to the same penalties, procedures, sale and lien priority in any case of delinquency as provided for with ad valorem taxes. The collection of the Annual Maximum Special Taxes shall otherwise be subject to the provisions of the Act. The Board reserves the power to provide for alternative means of collection of special taxes as permitted by the Act.

Section 10. Term of the Special Taxes

The Annual Maximum Special Tax – Developed Property shall be levied for a period not to exceed either (i) thirty-five (35) years from the beginning of the Initial Fiscal Year a property is taxed as Developed Property or (ii) until all Bonds have been retired and all School Facility requirements met as determined by the Board in its sole discretion, whichever is earlier.

Section 11. Review/Appeals Panel

The Board shall establish, as part of the proceedings and administration of improvement Area A of CFD No. 2004-1, a Review/Appeals Panel. Any landowner who feels that the amount of the Special Tax, as to their Assessor's Parcel, is in error may file a notice with the Review/Appeals Panel appealing the amount of the levy. The Review/Appeals Panel shall interpret this Rate and Method of Apportionment of the Special Taxes and make determinations relative to the annual administration of the Special Taxes and any landowner appeals, as herein specified.

EXHIBIT "B"

COMMUNITY FACILITIES DISTRICT NO. 2004-1 (IMPROVEMENT AREA A) OF THE TEMECULA VALLEY UNIFIED SCHOOL DISTRICT

LISTING OF LANDOWNER AND PROPERTY

PROPERTY OWNER

Wolf Creek Development, LLC 255 E. Rincon Street, Suite 200 Corona, CA 928790

Property:

Lots 7, 14, 16 through 22, inclusive, and Lettered Lots A, C-F, inclusive, of Tract No. 29305-1, as shown by Map filed in Book 350, pages 65 through 78, inclusive, of the Official Records of the County of Riverside.

PROPERTY OWNER

Standard Pacific Corp. 255 E. Rincon Street, Suite 200 Corona, CA 92879

Property:

Lots 1 through 53, inclusive, Lot 56, and Lettered Lots A through G, inclusive, of Tract No. 29798-2, as shown by Map filed in Book 351, pages 89 through 94, inclusive, of the Official Records of the County of Riverside.

Lots 1 through 46, inclusive, and Lettered Lots A through C, inclusive, of Tract No. 29798-6, as shown by Map filed in Book 355, pages 91 through 95, inclusive, of the Official Records of the County of Riverside.

Lots 1 through 49, inclusive, and Lettered Lots A through D, inclusive, of Tract No. 29798-8, as shown by Map filed in Book 355, pages 91 through 95, inclusive, of Maps of the Official Records of the County of Riverside.

Lots 1 through 44, inclusive, and Lettered Lots A through E, inclusive, of **Tract No.** 29798-4, as shown by Map filed in Book 355, pages 86 through 90, inclusive, of the Official Records of the County of Riverside.

PROPERTY OWNER

William Lyon Homes, Inc. 11800 Sterling Ave, Suite A Riverside, CA 92503

Property:

Riverside County Assessor Parcel Numbers or Legal Description:

Lots 12 of Tract No. 29305-1, as shown by Map filed in Book 350, pages 65 through 78, inclusive, of the Official Records of the County of Riverside.

PROPERTY OWNER

Woodside Wolf Creek 121, Inc. 23121 Antonio Pkwy, Suite 120 Rancho Santa Margarita, CA 92688

Property:

Lots 1 through 65, inclusive, and Lettered Lots A-K, inclusive, of Tract No. 29798-1, as shown by Map filed in Book 352, pages 55 through 60, inclusive, of the Official Records of the County of Riverside; and

Lots 1 through 56, inclusive, and Letter Lots A-G, inclusive, of Tract No. 29798-5, as shown by Map filed in Book 354, pages 15 through 22, inclusive, of the Official Records of the County of Riverside.

PROPERTY OWNER

Woodside Wolf Creek 127, Inc. 23121 Antonio Pkwy, Suite 120 Rancho Santa Margarita, CA 92688

Property:

Lots 1 through 76, inclusive, and Lettered Lots A-G, inclusive, of Tract No. 29798-3, as shown by Map filed in Book 354, pages 9 through 14, inclusive, of the Official Records of the County of Riverside; and

Lots 1 through 52, inclusive, and Letter Lots A-D, inclusive, of Tract No. 29798-7, as shown by Map filed in Book 357, pages 11 through 15, inclusive, of the Official Records of the County of Riverside.



Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

1120 13th Street, Suite A | Modesto, CA 95354

CLAIM SUMMARY

Date:

August 13, 2013

To:

Riverside County Treasurer and Tax Collector

Assessors Parcel Number:

961380002-1

Last Assessee:

LARA DAVID

Sale Date:

4/25/2013

Item Number:

737

Deadline:

6/20/2014

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

- 1. Wolf Creek Grant Deed to Purchasers granting interest to David Lara, a single man as Document Number: 2006-0235126, Recorded in Riverside County on 03/31/2006.
- 2. Tax Bill referencing the property that applies to the above referenced parcel
- 3. Assignment of Rights To Collect Excess Proceeds signed by David Lara a.k.a. David Lara Gallegos
- 4. Claim form(s) signed by Global Discoveries
- 5. Color Photo ID for Assignor: David Lara a.k.a. David Lara Gallegos

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

• One warrant in the amount of \$304,998.72 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries, Ltd. and mailed to P.O. Box 1748, Modesto, California 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Chief Operating Officer, at (209) 593-3913, or e-mail to jed@globaldiscoveries.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

Certified Tracking Number: 7012-1640-0002-1554-7089



GD Number: 18733-176406

ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS. As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to GLOBAL DISCOVERIES, LTD. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 961380002-1, Tax Sale Number , Item 737 sold at public auction on . I understand that the total of excess proceeds 304,998.72+/available for refund is \$, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM, FOR VALUABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning. Party of Interest/Assignor) (Date) (Name Printed) Tax ID/SS# 2442 Fenton Pkwy (Address) San Diego, CA 92108 (City/State/Zip) STATE OF CALIFORNIA COUNTY OF (Area Code/Telephone Number) On before me, the undersigned, a Notary Public in and for said State, personally appeared Who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal. (Signature of Notary) (This area for official seal) I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT. Jed Byerly, Chief Operating Officer (Signature of Assignee) (Name Printed) Tax ID/SS# Global Discoveries, Ltd (Address) STATE OF CALIFORNIA P.O. Box 1748)ss. COUNTY OF Stanislaus Modesto, California 95353-1748 (City/State/Zip) Phone: (209) 593-3913 On , before me, the undersigned, a Notary Public in and for said State, personally appeared ***Jed Byerly*** who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his /her/their authorized capacity(ies), and that by his /her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS, my hand and official seal

117-174 (3/85) (Ret-Perm)

Signature of Notary)

PLEASE SEE ATTACHED

CALIFORNIA

CHURAT

ACKNOWLEDGEMENT

(This area for official seal)



CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

STATE OF CALIFORNIA	
SAN DIEGO	}
County of	J
On 8/8/13 before me, Magnipersonally appeared 1200 large	Worde Notary Public
Date	Here Insert Name and Title of the Officer
personally appeared 12000 1000	
personally appeared 1000 1000	Name(s) of Signer(s)
MEGAN WADE Commission # 2024609	who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
Notary Public - California San Diego County My Comm. Expires May 13, 2017	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.
·	Witness my hand and official seal.
	Signature Signature
Place Notary Seal Above	Signature of Notary Public
200	TIONAL
Though the information below is not required by law	it may prove valuable to persons relying on the document reattachment of this form to another document.
Description of Attached Document	
Title or Type of Document: Collect excess	proceeds
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Signer(s) Other Than Named Above: N/A	
Capacity(ies) Claimed by Signer(s)	
Signaria Nama	Cirmada Nama:
Signer's Name:	Signer's Name: ☐ Individual
☐ Corporate Officer — Title(s):	☐ Corporate Officer — Title(s):
☐ Partner — ☐ Limited ☐ General	☐ Partner — ☐ Limited ☐ General
☐ Attorney in Fact RIGHTTHUMBPHINT	
☐ Trustee OF SIGNER	Trustee OF SIGNER
☐ Guardian or Conservator Top of thumb here	☐ Guardian or Conservator ☐ Top of thumb here
☐ Other:	☐ Other:
Signer Is Representing:	Signer Is Representing:

FIDELITY NATIONAL TITLE COMPANY SUBDIVISION DEPARTMENT

Order No. Escrow No. Loan No. WHEN RECORDED MAIL TO: David Lara 31641 Seastar Place Temecula, CA 92592 DOCUMENTARY TRANSFER TAX \$ 695. 20 X Computed on the consideration or value of property conveyed, OR Computed on the consideration or value less liens or encumbrances remaining at time of sale. apri-961-380 002-1 David Lara, a Single Man

DOC # 2006-0235126 03/31/2006 08:000 Fee:22.00 Page 1 of 6 Doc T Tax Paid Recorded in Official Records County of Riverside Larry W. Ward

County Clerk & Recorder

PAGE COPY LONG REFUND

Signature of Declarant or Agent determining tax - Firm Nam

WOLF CREEK

Aspen. Tract No. 29798-10

GRANT DEED TO PURCHASERS

For valuable consideration, receipt of which is hereby acknowledged, STANDARD PACIFIC CORP., a Delaware corporation ("Grantor"), grants to

("Grantee"), the real property ("Property") in the City of Temecula, Riverside County, California, described in Exhibit I attached to and incorporated in this Grant Deed.

THIS GRANT IS SUBJECT TO ALL PROVISIONS IN EXHIBIT 1.

Dated:NOV 30, 2005	STANDARD PACIFIC/CORP.,
STATE OF CALIFORNIA) ss.	a Delaware corporation
COUNTY OF)	By:
On, before me, personally appeared and	Frint Name: Neil Weidewaff Title:
personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) (is) (are) subscribed to the within instrument and acknowledged to me that (he) (she) (they) executed the same in (his) (her) (their) authorized capacity(ies), and that by (his) (her) (their) signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.	Print Name: LONIE A. YAKS Title:
WITNESS my hand and official seal.	Grantor
Signature: NOTARY ACKNOWLEDGEMENT ATTACHED	
MAIL TAX STATEMENTS TO:	
SAME AS ABOVE	

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Public Record

State of California	
County of Riverside SS.	
On _December 1, 2005 before me, _Penny	Roper, notary public
Date	Name and Title of Officer
personally appeared Michael J. White and Lorrie A. Yates	
	personally known to me
	proved to me on the basis of satisfactory
	evidence
	to be the person(s) whose name(s) is/are
	subscribed to the within instrument and acknowledged to me that he/she/they executed
·	the same in his/her/their authorized
PENNY ROPER	capacity(ies), and that by his/her/their
Commission # 1475905	signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s)
Notary Public - California & Riverside County	acted, executed the instrument.
My Comm. Expires Apr 6, 2008	WITNESS my hand and official seal.
	Van and and and and and and and and and a
	PUNINZODOV
	Signature of Notary Public
OPTK	
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Public Record

EXHIBIT 1 TO GRANT DEED TO PURCHASERS

LEGAL DESCRIPTION

PARCEL NO. 1

Lot 2 of Tract No. 29798-10, as shown on the Subdivision Map ("Map") filed on October 7, 2004, in Book 365, at Pages 31 to 37, inclusive, of Maps in the Office of the Riverside County Recorder.

EXCEPTING THEREFROM, to the extent not already excepted by instrument of record:

- A. All oil rights, mineral rights, natural gas rights and rights to all other hydrocarbons by whatsoever name known, to all geothermal heat and to all products derived from any of the foregoing (collectively, "Subsurface Resources"); and
- B. The perpetual right to drill, mine, explore and operate for and to produce, store and remove any of the Subsurface Resources on or from the Property, including the right to whipstock or directionally drill and mine from lands other than the Property, wells, tunnels and shafts into, through or across the subsurface of the Property, and to bottom such whipstocked or directionally drilled wells, tunnels and shafts within or beyond the exterior limits of the Property, and to redrill, retunnel, equip, maintain, repair, deepen and operate any such wells or mines, but without the right to drill, mine, explore, operate, produce, store or remove any of the Subsurface Resources through or in the surface or the upper five hundred (500) feet of the subsurface of the Property.

RESERVING THEREFROM, for the benefit of Grantor, Wolf Creek Development, LLC, a California limited liability company ("Declarant") and their successors in interest and assignees, easements for access, encroachment, support, maintenance, drainage, repair, Community Maintenance Areas, and for other purposes, all as may be shown on the Map, and as described in the Community Declaration of Covenants, Conditions and Restrictions and Reservation of Easements for Wolf Creek, recorded on November 1, 2004, as Instrument No. 2004-0866961 (together with any amendment thereto, collectively, the "Community Declaration"), and the Notice of Addition of Area and Supplemental Community Declaration of Covenants, Conditions and Restrictions for Wolf Creek (Aspen, Tract No. 29798-10) recorded on October 18, 2005, as Instrument No. 2005-0859641 (together with any amendments thereto, collectively the "Area Addition Notice"), both in Official Records of Riverside County, California ("Official Records").

ALSO RESERVING THEREFROM, for the benefit of Grantor, its successors in interest and assignees, the right to enter the Property (1) to complete and repair any improvements or landscaping located thereon as determined necessary by Grantor, in its sole discretion, (2) to comply with requirements for the recordation of the Map or the grading or construction of the Community and the Annexable Area, (as such terms are defined in the Community Declaration), (3) to comply with requirements of applicable governmental agencies or (4) for repair of Improvements in accordance with the provisions of the "Right to Repair Law" at California Civil Code Sections 895 through

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945.5. Grantor shall provide reasonable notice to Grantee before such entry. If Grantee refuses to cooperate with Grantor's exercise of this right, Grantor may enforce this right of entry in a court of law. Grantee shall be responsible for all damages arising out of such refusal to cooperate, including attorneys' fees and court costs. The term of this reservation of right of entry shall automatically expire twelve (12) years from the last Close of Escrow (as defined in the Community Declaration) in the Community.

ALSO RESERVING THEREFROM, for the benefit of Declarant and its successors in interest and assignees, together with the right to grant and transfer the same, exclusive easements over and under the Property for construction, installation, repair, replacement and maintenance of "Telecommunication Facilities" as defined in the Community Declaration; provided, however, that the exercise of such rights shall not unreasonably interfere with Grantee's reasonable use and enjoyment of the Property.

PARCEL NO. 2

Nonexclusive easements for access, drainage, encroachment, maintenance, repair, and for other purposes, all as may be shown on the Map, and as described in the Community Declaration and the Area Addition Notice.

SUBJECT TO:

- 1. Nondelinquent general and special real property taxes and public and private assessments;
- 2. All other covenants, conditions, restrictions, easements, reservations, rights and rights-of-way of record, including without limitation, the Community Declaration, the Area Addition Notice, the Map, the Wolf Creek Community Enhancement Fee Agreement (Tract No. 29798-10) ("Agreement"), recorded on October 18, 2005, as Instrument No. 2005-0859642, of Official Records, as amended or restated and the Declaration of Covenants, Conditions and Restrictions Regarding Dispute Resolution, Aspen, recorded on October 18, 2005, as Instrument No. 2005-0859643, of Official Records, as amended or restated ("Dispute Resolution Declaration"); and
- 3. All (a) matters discoverable or ascertainable by inspection or survey of the Property, (b) zoning ordinances and regulations and any other laws, ordinances or governmental regulations restricting or regulating the use, occupancy or enjoyment of the Property, and (c) any other matters created, permitted or approved by Grantee.

[SIGNATURES ON NEXT PAGE]

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GRANTEE ACCEPTANCE AND AGREEMENT

- A. Grantee is hereby notified of the existence of the nonadversarial dispute resolution procedures set forth in California Civil Code Sections 910 through 938. These procedures impact the legal rights of the Grantee and Grantee's successors, assigns, subsequent owners, heirs, and parties holding any right or interest in the Property.
- Grantee, by acceptance and recordation of this Grant Deed, on behalf of Grantee and Grantee's successors, assigns, subsequent owners, heirs, and parties holding any right or interest in the Property ("Subsequent Owners"), (a) accepts and approves all of the provisions of this Grant Deed, (b) grants to Grantor, Declarant and WCMC, such powers and rights as are set forth in the Community Declaration, the Area Addition Notice and the Dispute Resolution Declaration, and (c) accepts, covenants, and agrees to be bound by and to comply with all provisions of (i) the Community Declaration, the Area Addition Notice and the Community Enhancement Agreement, including the dispute resolution procedure established in the Community Declaration and the Area Addition Notice, and (ii) the Dispute Resolution Declaration, including the dispute resolution procedure and waiver of jury trial in Section 1 thereof and the Home Warranty referenced in Section 2 thereof, which includes without limitation the binding arbitration procedure and the limitation of statutory and common law remedies. Nothing in the Home Warranty or any other document provided by Grantor in conjunction with the initial sale of the Property diminishes any rights or obligations Grantor, Grantee or Subsequent Owners may have under California Code Sections 895 through 945.5. The Home Warranty does not constitute an "enhanced protection agreement" under California Civil Code Section 901 or alternative nonadversarial contractual provisions under Civil Code Section 914. Grantor and Grantee intend that these provisions are covenants which shall run with the land and be binding upon all Subsequent Owners. Should it be determined that any of these provisions are not covenants which run with the land, Grantor and Grantee intend that these provisions are equitable servitudes which run with the land and are binding upon all Subsequent Owners. Grantor and Grantee also intend that these provisions may be enforced by Grantor against Grantee and Subsequent Owners even if Grantor does not own property which is benefited by these provisions. Should any of these provisions be held to be unenforceable, all of the other provisions shall remain binding and enforceable. Should any of these provisions be held to not run with the land, all of the other provisions shall continue to run with the land. The provisions of the Community Declaration, the Area Addition Notice, the Community Enhancement Agreement, the Dispute Resolution Declaration, and the Home Warranty are acknowledged to be reasonable and incorporated in this Grant Deed by this reference.

This grant is conditioned upon the Grantee's compliance with the Community Declaration, the Area Addition Notice, the Dispute Resolution Declaration, the Home Warranty and the Community Enhancement Agreement. The restrictions on use and occupancy of the Property are set forth in the Community Declaration and the Area Addition Notice to which this Deed is specifically and expressly made subject.

Grantee

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STATE OF CALIFORNIA)
COUNTY OF Riverside) ss.
On 3-29 Note: Public , personally appeared David Lara personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) (is) (are) subscribed to the within instrument and acknowledges to me that (he) (she) (they) executed the same in (his) (her) (their) authorized capacity(ies), and that by (his) (her) (their) signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
WITNESS my hand and official seal.
(SEAL) WENDY PETERSON Commission # 1453457 Notary Public : California Riverside County

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CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX DEFAULTED PROPERTY

Riverside County Treasurer and Tax Collector Assessor's Parcel No: 961380002-1 Item Number: 737 Date of Sale: 4/25/2013 The undersigned claimant, Global Discoveries, Ltd., claims \$304,998.72+/- or 100% of the claimant's share of the actual amount of excess proceeds from the sale of the property referenced above. Global Discoveries, Ltd., claims its status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation: Please refer to Claim Summary and attached Documents I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed this ________, 20_13_ at Modesto, California. By: Global Discoveries, Ltd. Tax ID# P.O. Box 1748 Modesto, CA 95353-1748 (209) 593-3913 CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC State of <u>California</u> County of <u>Stanislaus</u> On 8-15-13 before me, Cindy M. Shapland, Worard (here/insert name and title of the officer) Jed Byerly me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official/seal. CINDY M. SHEPHARD Commission # 1932094 Notary Public - California Stanislaus County

My Comm. Expires May 7, 2015

GD Number: 18733-176406