SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA





FROM: Don Kent, Treasurer-Tax Collector

SUBMITTAL DATE:
APR 1 2 2016

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 200, Item 567. Last assessed to: Sarah C. Wall, an unmarried woman and Kevin C. Wall, an unmarried man as joint tenants. District 4 [\$5,388]. Fund 65595 Excess Proceeds from Tax Sale.

RECOMMENDED MOTION: That the Board of Supervisors:

 Approve the claim from Kevin C. Wall, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 721204003-3;
 (continued on page two)

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the April 29, 2014 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2014. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 16, 2014, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest. (continued on page two)

Don Kent

Treasurer-Tax Collector

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost:	POLICY/CONSENT (per Exec. Office)	
COST	\$ 5,388	\$ 0	\$ 5,388	\$ C	Consent D. Delieu (
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ C	Consent □ Policy ⊠	
SOURCE OF FUNI	DS: Fund 65595 I	Excess Proceeds from	om Tax Sale	Budget Adjusti	ment: N/A	
				For Fiscal Year	r: 15/16	
C.E.O. RECOMME	NDATION:	APPROVE				
		1 1	D.C.			

County Executive Office Signature

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Tavaglione, seconded by Supervisor Benoit and duly
carried by unanimous vote, IT WAS ORDERED that the above matter is approved as
recommended.

Ayes:

Jeffries, Tavaglione, Washington, Benoit and Ashley

Nays:

None

Absent:

None

Date:

May 24, 2016

XC:

Treasurer

A-30 4/5 Vote

Positions Added

Change Order

□ Prev. Agn. Ref.:

District: 4

Agenda Number:

9-24

Kecia Harper-Ihem

SUBMITTAL TO THE BOARD OF SUPERVISORS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FORM 11: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 200, Item 567. Last assessed to: Sarah C. Wall, an unmarried woman and Kevin C. Wall, an unmarried man as joint tenants. District 4 [\$5,388]. Fund 65595 Excess Proceeds from Tax Sale.

DATE: APR 1 2 2016 PAGE: Page 2 of 2

RECOMMENDED MOTION:

2. Authorize and direct the Auditor-Controller to issue a warrant to Kevin C. Wall in the amount of \$5,388.87, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

BACKGROUND: Summary (continued)

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Kevin C. Wall based on a Grant Deed recorded October 7, 2008 as Instrument No. 2008-0543108 and the death certificate for Sarah Bernadette Wall.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Kevin C. Wall be awarded excess proceeds in the amount of \$5,388.87. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Citizens and Businesses

Excess proceeds are being released to the last assessee of the property.

ATTACHMENTS (if needed, in this order):

A copy of the Excess Proceeds Claim form and supporting documentation is attached.

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

RECEIVED To: Don Kent, Treasurer-Tax Collector 2015 DEC -1 PM 2: 45 Re: Claim for Excess Proceeds TC 200 Item 567 Assessment No.: 721204003-3 RIVERSIDE COUNTY Assessee: WALL, SARAH C & KEVIN C Situs: Date Sold: April 29, 2014 Date Deed to Purchaser Recorded: June 20, 2014 Final Date to Submit Claim: June 22, 2015 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$_5,389.87 from the sale of the above mentioned real property. I/We were the \(\square\) lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No 2008-0543108; recorded on 10 07 2003. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. Excess Proceeds 2Nerside Covity Doc # 2008-05 re corded 10/07/2008 014-022753 recorded 06 Drath, Riverside C If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Executed thi State rucker Phone Number Phone Number SCO 8-21 (1-99)

RECORDING REQUESTED BY

AND WHEN RECORDED MAIL THIS DEED AND, UNLESS OTHERWISE SHOWN BELOW, MAIL TAX STATEMENTS TO:

Sarah C. Wall 71-300 Harbor Drive North Shore, CA 92254 DOC # 2008-0543108
10/07/2008 08:00A Fee:12.00
Page 1 of 2 Doc T Tax Paid
Recorded in Official Records
County of Riverside
Larry W. Ward
Assessor, County Clerk & Recorder



S R U PAGE SIZE DA MISC LONG RFD COPY

M A L 465 426 PCOR NCOR SMF NCHG EXAM

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ALL .	Title Order No.
PĬN	Escrow or Loan No.
ADN 721-204-003 GRANT	DEED
THE HINDERSONIED CONNITODIAN DECLINOSIAN	
DOCUMENTARY TRANSFER TAX is \$	1.10 CITY TAX\$
 computed on full value of proper 	ty conveyed, or
© computed on full value less value	of liens or encumbrances remaining at time of sale,
Unincorporated area: Li City o	f, and
FOR A VALUABLE CONSIDERATION, receipt of which	I, JORGE O. GOMEZ
hereby GRANT(S) to SARAH C. WALL, an un KEVIN C. WALL, an un	nmarried man as Joint tenants
the following described real property in the County	of State of California:
•	
SUBJECT TO: REestrictions commo	on to such tract.
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SUBJECT TO: REestrictions commo	JORGE O. GOMEZ
Dated MAY:19. 2008 STATE OF CALIFORNIA	July June
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STATE OF CALIFORNIA COUNTY OF On	JORGE O. GOMEZ See attached acknowledge

Signature

WITNESS my hand and official seal.

(This area to: official notarial seal)

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COUNTY OF RIVERSIDE

RIVERSIDE, CALIFORNIA

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STATE OF CALIFORNIA COUNTY OF RIVERSIDE SS

This is a true and exact reproduction of the document officially registered and placed on file in the office of the County of Riverside, Department of Health.

Sep 22, 2008

Eric Frykman, M.D., Local Registrar RIVERSIDE COUNTY, CALIFORNIA





This copy not valid unless prepared on engraved border displaying seal and signature of Registrar. REQUESTED BY: TREASURER-TAX COLLECTOR STOP 1110 DON KENT TAX COLLECTOR 4080 LEMON ST-4TH FLOOR RIVERSIDE, CALIFORNIA 92501

THE ALLEN FAMILY REVOCABLE LIVING TRUST GARY ALLEN AND PATRICIA R. ALLEN AS TRUSTEES 750 S. LINCOLN #104-131 **CORONA, CA 92882**

DOC # 2014-0227533 06/20/2014 11:58A Fee: 18.00 Page 1 of 2 Doc T Tax Paid Recorded in Official Records County of Riverside Larry W. Ward

County Clerk & Recorder

Don Kent, Tax Collector

EXAM A L 465 426 **PCOR** NCOR SMF NCHG NO SMF T: CTY UNI

TRA 058-162

Doc. Trans. Tax - computed on full value of property conveyed \$_

Signature of Declarant

TAX DEED TO PURCHASER OF TAX-DEFAULTED PROPERTY

On which the legally levied taxes were a lien for Fiscal Year and for nonpayment were duly declared to be in default 2008-721204003-0000

2007-2008

Default Number

This deed, between the Tax Collector of RIVERSIDE County ("SELLER") and THE ALLEN FAMILY REVOCABLE LIVING TRUST GARY ALLEN AND PATRICIA R. ALLEN AS TRUSTEES, A TRUST REGISTERED IN THIS STATE ("PURCHASER") conveys to the PURCHASER free of all encumbrances of any kind existing before the sale, except those referred to in §3712 of the Revenue and Taxation Code, to the real property described herein which the SELLER sold to the PURCHASER at a public auction held on APRIL 29, 2014 pursuant to a statutory power of sale in accordance with the provisions of Division 1, Part 6, Chapter 7, Revenue and Taxation Code, for the sum of \$10,200.00.

NO TAXING AGENCY objected to the sale.

In accordance with law, the SELLER, hereby grants to the PURCHASER that real property situated in said county, State of California, last assessed to WALL, SARAH C & KEVIN C, described as follows:

Assessor's Parcel Number 721204003-3

OUTSIDE CITY

SEE PAGE 2 ENTITLED "LEGAL DESCRIPTION"

State of California

County of Riverside

Executed on **APRIL 29, 2014**

Tax Collector

On June 5, 2014, before me, Larry W. Ward, Assessor, Clerk-Recorder, personally appeared Don Kent, Treasurer and Tax Collector for Riverside County, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

Bv

WITNESS my hand and official seal. Larry W. Ward, Assessor, Clerk Recorder

By:

Seal

§§3708 & 3804 R&T Code

TDL 8-19 (6-97)

LEGAL DESCRIPTION

LOT 120 OF TRACT MAP NO. 2285, AS SHOWN BY MAP ON FILE IN BOOK 44, PAGE 92 THRU 94 OF MAPS, RECORDS OF RIVERSIDE COUNTY.

Service of the servic

January 28, 2016

Kevin C. Wall 10568 Laburnham Circle Truckee, CA 96161

Re:

APN: 721204003-3 TC 200 Item 567

Date of Sale: April 29, 2014

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Tax Collector in making the determination.

X Copy of Trust or Will for Sarah C Wall.	Original Note/Payment Book
X If copy of Trust or Will is unavailable,	Updated Statement of Monies Owed
A Notarized Affidavit for Collection of	(as of date of tax sale)
Personal Property under California	Articles of Incorporation (if applicable
Probate Code 13100 signed by ALL heirs.	Statement by Domestic Stock)
Notarized Statement of	Court Order Appointing Administrator
different/misspelled	Deed (Quitclaim/Grant etc)
X Original Certified Death Certificate for	Other -
Sarah C. Wall.	
Copy of Marriage Certificate for	
Please send in all documents within 30 days (Februar contact me at the number listed below.	y 29, 2016). If you should have any questions, pleas
Sincerely,	

Jennifer Pazicni Tax Sale Operations Unit (951) 955-3336 (951) 955-3990 Fax jpazicni@RivCoTTC.org