

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM  
9.11  
(ID # 2608)

**MEETING DATE:**

Tuesday, January 24, 2017

**FROM: TREASURER-TAX COLLECTOR:**

**SUBJECT:** TREASURER-TAX COLLECTOR: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 203, Item 484. Last assessed to: Pete Ortiz, a married man, as his sole and separate property, as to an undivided one-half interest, and Jim Steffen, a married man as his sole and separate property, as to an undivided one-half interest, as tenants in common. District 4 [\$5,132-Fund 65595 Excess Proceeds from Tax Sale].

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Pete Ortiz, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 611281022-5;
2. Approve the claim from Jim Steffen, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 611281022-5;
3. Authorize and direct the Auditor-Controller to issue warrants to Pete Ortiz in the amount of \$2,566.13 and Jim Steffen in the amount of \$2,566.13, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

  
Don Kent, Treasurer-Tax Collector 12/19/2016

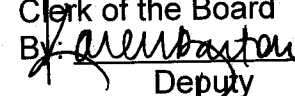
FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 5,132	\$ 0	\$ 5,132	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale.			<b>Budget Adjustment:</b>	No
			<b>For Fiscal Year:</b>	16/17

**C.E.O. RECOMMENDATION:**

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Jeffries, seconded by Supervisor Ashley and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Washington and Ashley  
Nays: None  
Absent: Tavaglione  
Date: January 24, 2017  
xc: Treasurer

Kecia Harper-Ihem  
Clerk of the Board  
By:   
Deputy

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**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the May 5, 2015 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 18, 2015. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 22, 2015, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Pete Ortiz based on a Grant Deed recorded September 13, 1982 as Instrument No. 157581.
2. Claim from Jim Steffen based on a Grant Deed recorded September 13, 1982 as Instrument No. 157581

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Pete Ortiz be awarded excess proceeds in the amount of \$2,566.13 and Jim Steffen be awarded excess proceeds in the amount of \$2,566.13. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

**Impact on Residents and Businesses**

Excess proceeds are being released to the last assesseees of the property.

**ATTACHMENTS (if any, in this order):**

**ATTACHMENT A. Claim Ortiz-Steffen**