

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM
9.13
(ID # 2639)

FROM : TREASURER-TAX COLLECTOR:

MEETING DATE:
Tuesday, January 24, 2017

SUBJECT: TREASURER-TAX COLLECTOR: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 199, Items 287 & 288. Last assessed to: Lolita M. Watkins, Trustee of the Lolita M. Watkins Revocable Trust dated May 3, 2006. District 3 [\$11,299-Fund 65595 Excess Proceeds from Tax Sale].

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claims from Marlene Watkins and Lance Watkins, Successor Co-Trustees for the Lolita M. Watkins Revocable Trust dated May 3, 2006, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 577240013-9 & 577240014-0;
2. Authorize and direct the Auditor-Controller to issue a warrant to Marlene Watkins and Lance Watkins, Successor Co-Trustees for the Lolita M. Watkins Revocable Trust dated May 3, 2006 in the amount of \$11,299.70, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.


Don Kent, Treasurer-Tax Collector 12/19/2016


| FINANCIAL DATA | Current Fiscal Year: | Next Fiscal Year: | Total Cost: | Ongoing Cost |
|---|----------------------|-------------------|---------------------------|--------------|
| COST | \$ 11,299 | \$ 0 | \$ 11,299 | \$ 0 |
| NET COUNTY COST | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale. | | | Budget Adjustment: | No |
| | | | For Fiscal Year: | 16/17 |

C.E.O. RECOMMENDATION:

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Ashley and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Washington and Ashley
 Nays: None
 Absent: Tavaglione
 Date: January 24, 2017
 xc: Treasurer

Kecia Harper-Ihem
 Clerk of the Board
 By: 
 Deputy

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STATE OF CALIFORNIA**

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the February 4, 2014 public auction sale. The deed conveying title to the purchasers at the auction was recorded March 21, 2014. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on April 22, 2014, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claims from Marlene Watkins and Lance Watkins, Successor Co-Trustees for the Lolita M. Watkins Revocable Trust dated May 3, 2006 based on a Grant Deed recorded February 5, 1993 as Instrument No. 046632, an Affidavit-Death of Joint Tenant recorded January 23, 2008 as Instrument No. 2008-0035464, a Quitclaim Deed recorded March 4, 2008 as Instrument No. 2008-0104703, the Lolita M. Watkins 2006 Trust and the death certificate of Lolita Mae Watkins.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Marlene Watkins and Lance Watkins, Successor Co-Trustees for the Lolita M. Watkins Revocable Trust dated May 3, 2006 be awarded excess proceeds in the amount of \$11,299.70. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

| | | |
|--------------|----------|--------------------|
| EP 199 | Item 287 | \$1,721.73 |
| EP 199 | Item 288 | \$9,577.97 |
| Total | | \$11,299.70 |

Impact on Residents and Businesses

Excess proceeds are being released to the Successor Co-Trustees of the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Watkins