

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM**  
9.21  
(ID # 2760)

**FROM :** TREASURER-TAX COLLECTOR:

**MEETING DATE:**  
Tuesday, January 24, 2017

**SUBJECT:** TREASURER-TAX COLLECTOR: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 203, Item 572. Last assessed to Jo Ann Ruth James, an unmarried woman. District 5 [\$18,332-Fund 65595 Excess Proceeds from Tax Sale].

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Jo Ann Ruth James, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 666203014-6;
2. Deny the claim from Thompson and Associates, agent for John Grosenheider, Trustee of the Wallace E. & Mildred L. Plueger Revocable Living Trust dated November 30, 1989;
3. Authorize and direct the Auditor-Controller to issue a warrant to Jo Ann Ruth James, in the amount of \$18,332.69, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

<b>FINANCIAL DATA</b>	<b>Current Fiscal Year:</b>	<b>Next Fiscal Year:</b>	<b>Total Cost:</b>	<b>Ongoing Cost</b>
<b>COST</b>	\$ 18,332	\$ 0	\$ 18,332	\$ 0
<b>NET COUNTY COST</b>	\$ 0	\$ 0	\$ 0	\$ 0
<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale.			<b>Budget Adjustment:</b>	No
			<b>For Fiscal Year:</b>	16/17

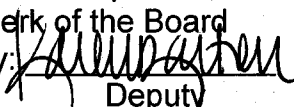
**C.E.O. RECOMMENDATION:**

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**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Jeffries, seconded by Supervisor Ashley and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Washington and Ashley  
 Nays: None  
 Absent: Tavaglione  
 Date: January 24, 2017  
 xc: Treasurer

Kecia Harper-Ihem  
 Clerk of the Board  
 By:   
 Deputy

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**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the May 5, 2015 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 18, 2015. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 22, 2015, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Jo Ann Ruth James based on a Grant Deed recorded August 2, 2001 as Instrument No. 2001-364277.
2. Claim from Thompson and Associates, agent for John Grosenheider, Trustee of the Wallace E. & Mildred L. Plueger Revocable Living Trust dated November 30, 1989 based on an Authorization for Agent to Collect Excess Proceeds dated June 28, 2016 and a Deed of Trust with Assignment of Rents recorded August 2, 2001 as Instrument No. 2001-364278.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Jo Ann Ruth James be awarded excess proceeds in the amount of \$18,332.69. The claim from Thompson and Associates, agent for John Grosenheider, Trustee of the Wallace E. & Mildred L. Plueger Revocable Living Trust dated November 30, 1989 be denied since the claim was received after the statutory claim date. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

**Impact on Residents and Businesses**

Excess proceeds are being released to the last assessee of the property.

**ATTACHMENTS (if any, in this order):**

**ATTACHMENT A. Claim James**

**ATTACHMENT B. Claim Thompson&Associates**