## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM 3.28 (ID # 5111)

#### **MEETING DATE:**

Tuesday, September 26, 2017

FROM: TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Proposed Sale of Tax-Defaulted Land to the Coachella Valley Water District, a public agency of the State of California, by Agreement to Purchase Tax-Defaulted Property Number 4449, District(s) 4. [\$0].

### **RECOMMENDED MOTION:** That the Board of Supervisors:

- 1. Approve the sale of tax-defaulted parcel(s) 646070003-0 to the Coachella Valley Water District, a public agency of the State of California.
- 2. Authorize the Chairman of the Board to sign both Agreements and have them returned along with the supporting documentation (Exhibits "A" through "D") to the Treasurer-Tax Collector for transmittal to the State Controller.

**ACTION: Policy** 

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Tavaglione and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Tavaglione, Washington, Perez and Ashley

Nays:

None

Absent:

None

Date:

September 26, 2017

XC:

Treasurer

Kecia Harper-Ihem Clerk of the Board By:

Deputy

3.28

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year;	Next Fiscal Year:	Total Cost:	Ongoing Cost	
COST	\$0	\$0	\$0	\$0	
NET COUNTY COST	\$0	\$ 0	\$0	\$0	
		1	Budget Adjus	tment: N/A	
-			For Fiscal Yea	ır: 2017-2018	

C.E.O. RECOMMENDATION: Approve

#### BACKGROUND:

### **Summary**

Sales to public agencies of this type of property, subject to a recorded Notice of Power to Sell for non-payment of property taxes as required by law, are provided for pursuant to Chapter 8 of the California Revenue and Taxation Code, Section 3771 et. seq. The Agreement to Purchase Tax-Defaulted Property, including Exhibit "A" through Exhibit "D", are attached. These exhibits include Resolution 2017-12 (Exhibit "D") from the Coachella Valley Water District, a public agency of the State of California.

Parcel number 646070003-0 is located in the City of La Quinta in District #4.

The purchase price of \$32,545.53 was determined pursuant to Section 3793.1 of the California Revenue and Taxation Code, State of California, which represents the full redemption amount. The purchase price includes the cost of advertising, pursuant to Section 3793.1 (a) of the California Revenue and Taxation Code.

Please note that even after approval by the Board of Supervisors and authorization by the State Controller, the right of redemption on this property remains until the effective date of the Agreement.

### Impact on Residents and Businesses

Coachella Valley Water District, a public agency of the State of California is purchasing this property to be used as a storm water flood protection channel- La Quinta Evacuation Channel.

### ATTACHMENTS (if needed, in this order):

A copy of the Assessor's map numbered 646-07 pertaining to the parcels listed above is attached for reference.

Two (2) Agreements both numbered 4449 being executed in counterparts, each of which constitutes an original and one (1) copy of the supporting documentation labeled exhibits "A" through "D".

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Jon Christensen 9/11/2017 Sephanie si 9/19/2017

# WHEN DOCUMENT IS FULLY EXECUTED RETURN CLERK'S COPY

to Riverside County Clerk of the Board, Stop 1010 Post Office Box 1147, Riverside, Ca 92502-1147

### AGREEMENT TO PURCHASE TAX-DEFAULTED PROPERTY

This Agreement 4445	is made this	day of	, 20,	by and betwe	een the Board	of Super	visors of
Riverside County, St							
California ("PURCH,							
Code.	, ,	,					

On October 7, 2016, the Coachella Valley Water District, a public agency of the State of California applied to purchase the subject properties (Exhibit "A").

The real property situated within said County, hereinafter set forth and described in Exhibit "B" attached hereto and made a part hereof, is tax-defaulted and is subject to the Power of Sale by the Treasurer-Tax Collector (Exhibit "C") of said County for the nonpayment of taxes, pursuant to provisions of law.

A certified copy of the Resolution authorizing the purchase of the property by the Coachella Valley Water District, a public agency of the State of California is attached as Exhibit "D".

It is mutually agreed as follows:

- That as provided by section 3800 of the Revenue and Taxation Code, the cost of giving notice of this Agreement shall be paid by the PURCHASER, and;
- 2. That the PURCHASER agrees to pay the sum of \$32,545.53 for the real property described in Exhibit "B" within fourteen (14) days after the date this Agreement becomes effective. Upon payment of said sum to the Treasurer-Tax Collector, the Treasurer-Tax Collector shall execute and deliver a deed conveying title of said property to PURCHASER;
- 3. That the PURCHASER agrees to use the parcel(s) for public purpose under the following intent: Storm water flood protection channel La Quinta Evacuation Channel
- 4. That, if said Purchaser is a taxing agency as defined in the Revenue and Taxation Code, section 121 or any other agency that receives its revenue share under the provisions of Division 1, Part 8, Chapter 3 of the Revenue and Taxation Code, it will not share in the distribution of the payment required by the Agreement as defined by section 3791 and section 3720 of the Revenue and Taxation Code.
- If the intended schedule and effective date of the Agreement is delayed, the Purchaser and the Board of Supervisors will renegotiate the increase of the purchase price amount accordingly.

If all or any portion of any individual parcel described in this Agreement is redeemed prior to the effective date of this Agreement, this Agreement shall be null and void as to that individual parcel. This Agreement shall also become null and void and the right of redemption restored upon the PURCHASER'S failure to comply with the terms and condition of this Agreement.

The undersigned hereby agree to the terms and conditions of this Agreement and are duly authorized to sign for said

agencies.

This document is being executed in counterpart, each of w	hich constitutes an original.
ATTEST:	
COACHELLA VALLEY WATER DISTRICT, A PUBLIC AGENCY OF THE STATE OF CALIFORNIA (Purchaser)	By: (Signature and Title) General Manager
(Seal)	By: J. M. Barrett (Print)
Pursuant to the provisions of California Revenue and Taxa <b>a Quinta</b> hereby agrees to the selling price as provided	ation Code section 3775, the governing body of the <b>City of</b> in this agreement for parcel <b>646070003-0</b> .
ATTEST: <u>CITY OF LA QUINTA</u>	
-	
By: Deputy	By:City Manager
(seal)	

The undersigned hereby agree to the terms and conditions of this Agreement and are duly authorized to sign for said

agencies. This document is being executed in counterpart, each of which constitutes an original. ATTEST: COACHELLA VALLEY WATER DISTRICT, A PUBLIC AGENCY OF THE STATE OF CALIFORNIA (Purchaser) (Signature and Title) (Seal) Pursuant to the provisions of California Revenue and Taxation Code section 3775, the governing body of the City of La Quinta hereby agrees to the selling price as provided in this agreement for parcel 646070003-0. ATTEST: CITY OF LA QUINTA Susan Maysels, City Clerk, City of La Quinta FRANK J. SPEVACEK

City of La Quinta, CA

The undersigned hereby agree to the terms and conditions of this Agreement and are duly authorized to sign for said agencies.

This document is being executed in counterpart, each of which constitutes an original.

ATTEST: BOARD OF SUPERVISORS		
KECIA HARPER-IHEM Clerk to the Board of Supervisors	Ву:	JOHN TAVAGLIONE
By Deputy (Seal)	By: Chairn	RM APPROVED COUNTY COUNSEL
Pursuant to the provisions of sections 3795 of the Reve Agreement thisday of	_, 20	ion Code, the Controller approves the foregoing YEE, CALIFORNIA STATE CONTROLLER
	By:	

### **EXHIBIT "A"**

### **PURCHASE APPLICATION**

CHAPTER 7 FORM 11 (N/A)

CHAPTER 7 PUBLICATION (N/A)

**LETTER RE: PUBLICATION & OBJECTION** 

# Application to Purchase Tax-Defaulted Property from County

This application must be completed by eligible purchasing entity to commence purchase of tax-defaulted property by Agreement sale from the county under applicable provisions of the California Revenue and Taxation Code. Complete the following sections and supply supporting documentation accordingly. Completion of this application does not guarantee purchase

A. Purchaser Information	The same application does not guarantee pu
Name of Organization: Coachella Valley	Water District
J 2. Mailing Address: Post Office Box 1058,	Coachella, CA 92236
3. Contact Person: Mark Johnson	
✓ 4. Corporate Structure - check the appropriate by	Phone: 760-398-2651
✓ 4. Corporate Structure - check the appropriate be  □ Nonprofit Organization provide Articles	ox below and provide the corresponding information:
X Public Agency provide Mission Statement	of Incorporation (if more than ten years old an update is required)
√5. Agency is to acquire state of the state	ton Letterhead and if Redevelopment Agency or Special District,
Galacian acquire into "As" and the taxing	Map status: Coachella Valley Water District, a public agency
as a Revenue District)	l corporation, as a Taxing Agency or Sacramento County Flood Control District,
B. Purchasing Information	
Check the appropriate box as it relates to the purchasing	ng Entity's Corporate Structure and the intended use of the parcel:
✓ 1. Is the parcel currently approved for a Chapter 7	To Catalian and
√2. The purchase is by (al.	Tax Sale?     Yes X No
Purchase by Taying Agency Day	ch a separate letter objecting to a Chapter 7 tax sale of the parcel)
<ul> <li>✓ Purchase by Taxing Agency, Revenue Distric</li> <li>☐ Purchase by State or County (circle only one)</li> </ul>	
☐ Purchase by Nonprofit	
To preserve a lien	(01) If additional space is needed attach separate sheet as an exhibit.
N r · · ·	if or low income housing (sell or rout) ainst
for stormwater flood Describe public purpose	protection
Property Information	
Provide the following information visit	one parcel or you need more space for any of the criteria, consolidate the to this application:
ormation into a separate "Exhibit" document and attach i	t to this application:
1. County where the Parcel is located: Riverside	
√2. Assessor's Parcel Number (if only one, list here more) √3. State the purpose and interest to the purpose and interest.	re than one list on separate short). (40,070
$\sqrt{3}$ . State the purpose and intended use for the Parcel: Si	tormwater Channel - La Quinta Evacuation Channel
<u> </u>	tormwater Channel - La Quinta Evacuation Channel
Acknowledgement	
Provide the signature of the purchasing entity's authorized	officer
Mark Johnson	
Print Apple	760-398-2651 Contact Number
Walf /	Director of Engineering 13/7/16
Authorizing Signature	Title Date
	(SCO 8-16) (2016)



### Established in 1918 as a public agency

## Coachella Valley Water District

Directors:
John P. Powell Jr., President - Div. 3
Peter Nelson, Vice President - Div. 4
G. Patrick O'Dowd - Div. 1
Ed Pack - Div. 2
Cástulo R. Estrada - Div. 5

Jim Barrett, General Manager Robert Cheng, Assistant General Manager Sylvia Bermudez, Clerk of the Board

October 6, 2016

Best Best & Krieger LLP, Attorneys

File: 0611.1

Michelle Bryant-August County of Riverside Treasurer and Tax Collector County Administrative Center 4080 Lemon Street, 4<sup>th</sup> Floor Riverside, CA 92502

Dear Ms. Bryant-August:

Subject: Application to Purchase Tax-Defaulted Parcel of the Tax Collector's Power of Sale on July 1, 2016

Coachella Valley Water District (CVWD) is in receipt of your letter dated September 15, 2016 advising of the list of tax-defaulted properties that qualify to be sold at public auction. CVWD has reviewed the list of properties and identified the following parcel of interest for public use:

ASSESSOR PARCEL NO.

PURPOSE

646-070-003-0

Stormwater Channel - La Quinta Evacuation Channel

CVWD objects to the sale of the above-listed parcel under a Chapter 8 tax sale and requests the right to purchase this parcel in fee for public use. Enclosed is the completed Application to Purchase Tax-Defaulted Property from County, a copy of CVWD's mission statement, CVWD's jurisdictional map, and highlighted Assessor Parcel Map of the parcel of interest.

Please advise what steps are necessary to proceed with this transaction. Once the purchase price and process are known, CVWD will present the offer of purchase to our Board of Directors for final approval.

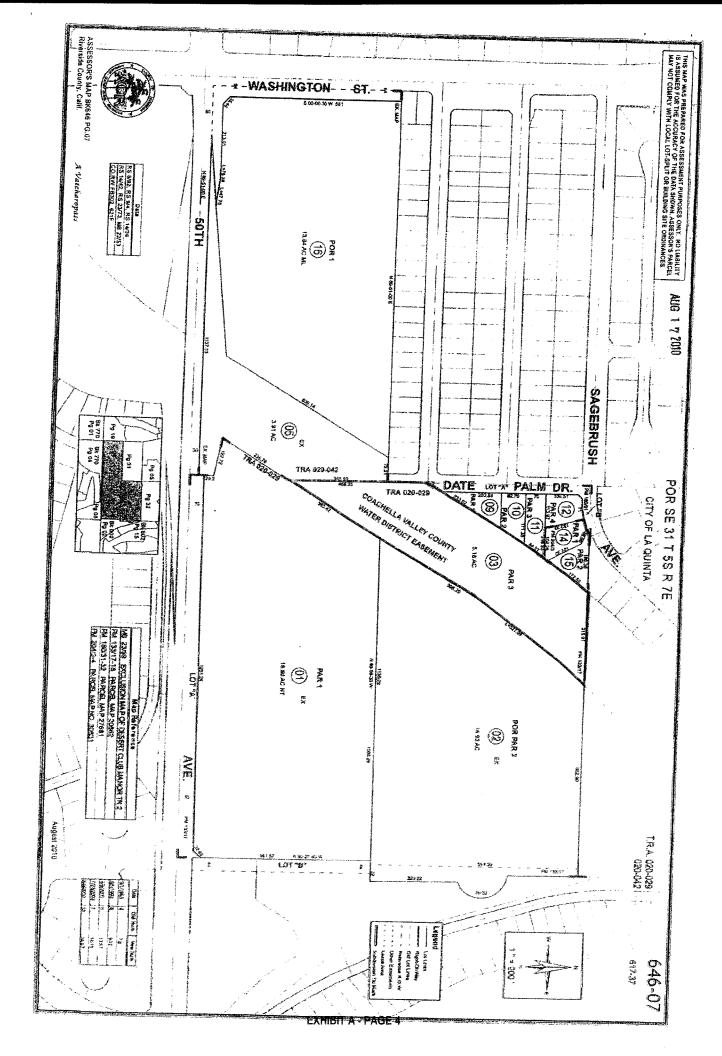
If you have any questions, please call Kelly Esmeralda, Senior Right-of-Way Specialist at (760) 398-2651, extension 2280.

Mark L. Johnson
Director of Engineering

Enclosures/4/as

KE: jl/ENG/ROW/2016/OCT/Letter of Interest to Tax Collector.doc





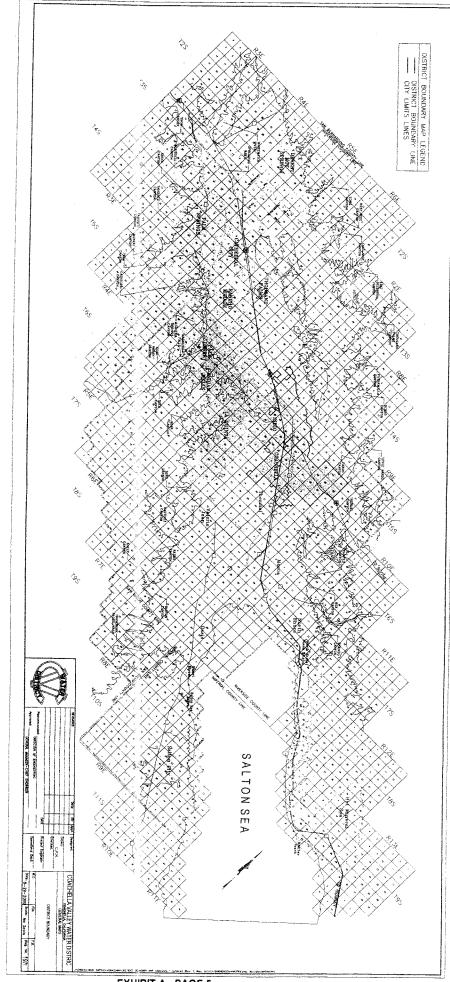


EXHIBIT A - PAGE 5

JON CHRISTENSEN
ASSISTANT TREASURER-TAX COLLECTOR

DEBBIE BASHE
INFORMATION TECHNOLOGY OFFICER

GIOVANE PIZANO

KIEU NGO FISCAL MANAGER



GARY COTTERILL
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MATT JENNINGS
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MELISSA JOHNSON
CHIEF DEPUTY TREASURER-TAX COLLECTOR

ADRIANNA GOMEZ
ADMINISTRATIVE SERVICES MANAGER I

Agreement # 4449

The parcel number listed below is not part of a Chapter 7 public tax sale, however, the purchasing entity used the word "objects" while expressing in their Resolution that they did not want the parcel they are interested in purchasing to be sold on a Chapter 7 public tax sale.

PARCEL NO.

646070003-0

JON CHRISTENSEN
ASSISTANT TREASURER-TAX COLLECTOR

DEBBIE BASHE
INFORMATION TECHNOLOGY OFFICER

GIOVANE PIZANO INVESTMENT MANAGER

> KIEU NGO FISCAL MANAGER



GARY COTTERILL
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MATT JENNINGS
CHIEF DEPUTY TREASURER-TAX COLLECTOR

MELISSA JOHNSON CHIEF DEPUTY TREASURER-TAX COLLECTOR

ADRIANNA GOMEZ
ADMINISTRATIVE SERVICES MANAGER I

RE: Coachella Valley Water District,

A public agency of the State of California

Agreement Number: 4449

The parcel number listed below was not part of a publication because it is not part of Chapter 7 tax Sale.

PARCEL NO

646070003-0

PARCEL 1

IN THE CITY OF LA QUINTA

Parcel Number: 646070003-0 First Year Delinquent: 1999-2000 Purchase Price \$32,545.53

Assessment number: 646070003-0 Default Number: 2000-646070003-0000

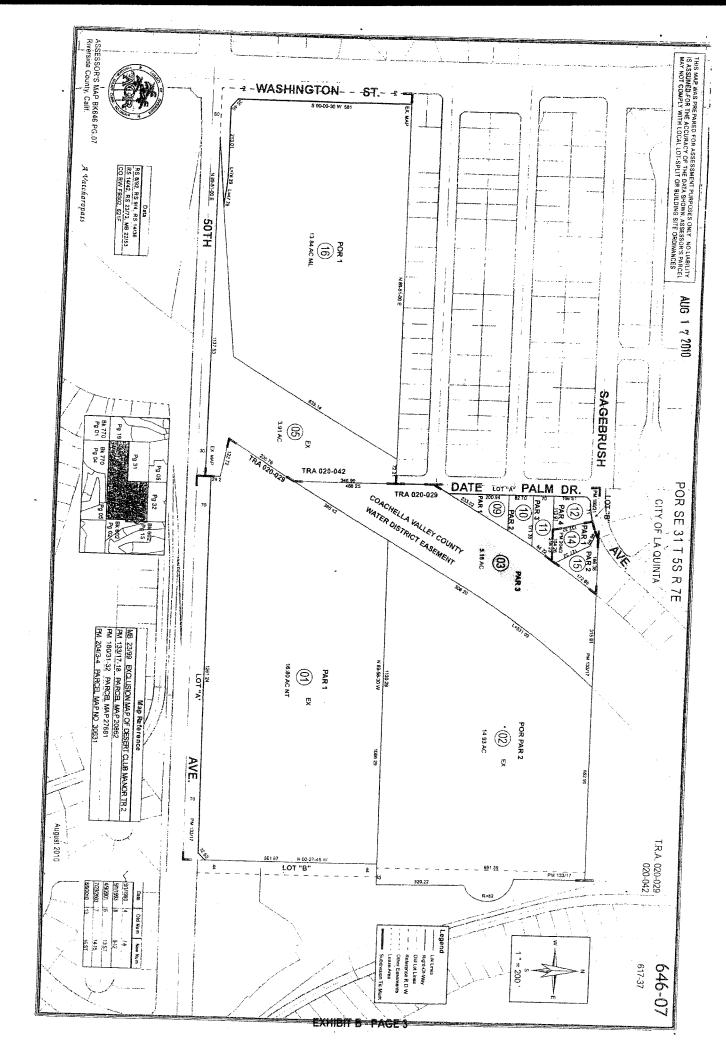
TRA 020-027

Situs Address: NONE

Last Assessed to: CHARJACQ INC

Legal Description.....

PARCEL 3 OF PARCEL MAP 20862, AS SHOWN BY MAP ON FILE IN BOOK 133, PAGE 17 AND 18 OF PARCEL MAPS, RECORDS OF RIVERSIDE COUNTY.



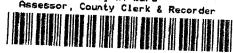
### EXHIBIT "C"

### NOTICE OF POWER TO SELL TAX-DEFAULTED PROPERTY

TREASURER-TAX COLLECTOR STOP 1110

DOC 2005-0724107

09/01/2005 08:00A Fee:NC Page 1 of 1 Recorded in Official Records County of Riverside Larry W. Ward



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00908 THE DESERT SUN

NOTICE OF POWER TO SELL TAX-DEFAULTED PROPERTY

Which, pursuant to law was declared to be Tax-Defaulted on for the nonpayment of delinquent taxes in the amount of for the fiscal year 1999-2000 , Default Number

JUNE 30, 2000 \$746.88

2000-646070003-0000

Notice is hereby given by the Tax Collector of RIVERSIDE County that pursuant to Revenue and Taxation Code §3691 the property described herein is subject to sale for nonpayment of taxes and will be sold unless the amount required to redeem the property is paid to the Tax Collector of said County before sale. The real property subject to this notice is assessed to:

CHARJACQ INC

and is situated in said county, State of California, described as follows: IN THE CITY OF LA QUINTA

646070003-0 Assessor's Parcel Number

PARCEL 3 OF PARCEL MAP 20862, AS SHOWN BY MAP ON FILE IN BOOK 133, PAGE 17 AND 18 OF PARCEL MAPS, RECORDS OF RIVERSIDE COUNTY.

State of California

Executed on

RIVERSIDE

County JULY 1, 2005

Tax Collector

On AUG 3 0 2005 , before me, Larry W. Ward, Assessor, Clerk Recorder, Paul McDonnell personally known to me to be the Treasurer and Tax Collector for Riverside County and the person who subscribed to the within instrument in his capacity as the County Tax Collector, and that by his signature on the instrument executed the instrument on behalf of the the County of Riverside.

WITNESS my hand and official seal.

LARRY W. WARD

Assessor, Clerk-Recorder

§§3691, 3691.1, 3691.2 R&T Code

TDL 7-01 (1-98)

### EXHIBIT "D"

### **RESOLUTION NUMBER 2017-12**

### MISSION STATEMENT

# RESOLUTION OF THE BOARD OF DIRECTORS OF COACHELLA VALLEY WATER DISTRICT

### **RESOLUTION NO. 2017-12**

WHEREAS, the County of Riverside, Treasurer-Tax Collector's office is intending to sell tax defaulted property; and

WHEREAS, the Board of Directors of the Coachella Valley Water District has reviewed the tax defaulted property to be offered for sale by the County of Riverside, Treasurer-Tax Collector and it has been determined by Coachella Valley Water District's Board the following parcel is needed:

Assessor's Parcel No. 646-070-003-0 will be utilized for stormwater channel purposes as part of the La Quinta Evacuation Channel and surrounding area.

WHEREAS, the Board of Directors of the Coachella Valley Water District objects to the proposed public sale of the above described parcel and requests the Riverside County Treasurer-Tax Collector remove said parcel from the proposed public sale list; and

WHEREAS, the Board of Directors of the Coachella Valley Water District hereby authorize the General Manager to proceed with an Agreement to Purchase Assessor's Parcel No. 646-070-003-0 containing 5.18 acres, located in the Southeast Quarter of Section 31, Township 5 South, Range 7 East, San Bernardino Meridian, for \$32,545.53 under Chapter 8 in accordance with the provisions of Sections 3965 and 3695.4 of the Revenue and Taxation Code; and

WHEREAS, the Board of Directors of the Coachella Valley Water District hereby authorize the General Manager to execute on behalf of this District all documents necessary to complete this transaction; and

WHEREAS, the Board of Directors of the Coachella Valley Water District approve the cost of giving notice charges; and

WHEREAS, the Board of Directors of the Coachella Valley Water District hereby approve the preliminary report, title insurance policy, and environmental report at an estimated cost of \$4,500 be approved;

NOW THEREFORE BE IT RESOLVED, that the Board of Directors of the Coachella Valley Water District hereby request the Riverside County Treasurer-Tax Collector to remove the above described parcel from the proposed public sale list and authorize the Clerk of the Board forward a certified copy of this Resolution to the Treasurer-Tax Collector of Riverside County;

BE IT FURTHER RESOLVED that this resolution supersedes Resolution No. 2017-1;

**PASSED AND ADOPTED** by the Board of Directors of the Coachella Valley Water District during a regular scheduled meeting this 28<sup>th</sup> day of March, 2017, by the following vote:

AYES:

Powell, Nelson, O'Dowd, Bianco, Estrada

NOES:

None

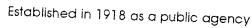
ABSENT:

None

Sylvia M. Bermudez

Clerk of the Board

Coachella Valley Water District





# Coachella Valley Water District

Directors:
John P. Powell Jr., President - Div. 3
Peter Nelson, Vice President - Div. 4
G. Patrick O'Dowd - Div. 1
Ed Pack - Div. 2
Cástulo R. Estrada - Div. 5

Jim Barrett, General Manager Robert Cheng, Assistant General Manager Sylvia Bermudez, Clerk of the Board

Best Best & Krieger LLP, Attorneys

# Mission Statement

To meet the water-related needs of the people through dedicated employees, providing high quality water at a reasonable cost.

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