# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



3.58 (ID # 7206)

#### **MEETING DATE:**

Tuesday, August 28, 2018

FROM: RUHS-BEHAVIORAL HEALTH:

SUBJECT: RIVERSIDE UNIVERSITY HEALTH SYSTEM - BEHAVIORAL HEALTH: Approval of the Evidenced Based Training Providers Contract Aggregate and Approval of the Professional Services Agreement Without Seeking Competition with California Institute for Behavioral Health Solutions. Districts: All; [\$1,550,000 Annually, Up to \$155,000 in Additional Compensation Per Fiscal Year, \$4,650,000 Total for 3 Years], 100% State

# **RECOMMENDED MOTION:** That the Board of Supervisors:

- 1. Ratify the Evidenced Based Training Aggregate for FY18/19 in the amount of \$1,550,000 for the vendors listed in Attachment A;
- 2. Ratify and execute the Professional Services Agreement without seeking competition with California Institute for Behavioral Health Solutions (CIBHS) to provide evidenced based training, consultation and technical assistance services in the amount of \$300,000 for the term July 1, 2018 through June 30, 2019; and
- 3. Authorize the Purchasing Agent, in accordance with Ordinance No. 459 and as approved to form by County Counsel to: a) sign renewals and amendments that do not change the substantive terms of the Agreement, including amendments to the compensation provision that does not exceed 10% of the annual aggregate for the vendors listed in Attachment A; b) exempt the Purchasing Agent from the sole source requirement when adding new vendors, not to exceed \$100,000 without securing competitive bids, while staying within the Board approved aggregate amount of \$1,550,000 through June 30, 2021.

**ACTION: Policy** 

1/13/2010

#### MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Jeffries and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Tavaglione, Washington, Perez and Ashley

Nays:

None

Absent:

None

Date:

August 28, 2018

XC:

Behavioral Health, Purchasing

3.58

Kecia Harper-Ihem

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$1,550,000	\$1,550,000	\$4,650,000	\$0
NET COUNTY COST	\$0	\$0	\$0	\$0
SOURCE OF FUNDS: 100% State			Budget Adju	stment: No
·			For Fiscal Ye	ear: 18/19 – 20/21

C.E.O. RECOMMENDATION: Approve

#### **BACKGROUND:**

#### **Summary**

As part of the activities under the Riverside University Health System – Behavioral Health (RUHS-BH), Mental Health Services Act (MHSA) Plan FY17/18 through FY19/20, approved by the Board on July 25, 2017 (#3.47) and the Annual Plan Update for FY18/19 approved by the Board on June 26, 2018 (#3-53), the Workforce Education and Training (WET) program promotes the recruitment, retention and advances the recovery-oriented practice skills of those who serve RUHS-BH consumers and families. WET strives to reduce service disparities by improving cultural and linguistic competency and by encouraging and supporting members of its diverse communities to pursue public, behavioral health careers. WET takes an active role in educating other service providers on confronting and understanding the impact of stigma, learning effective engagement of someone experiencing distress, and connecting people to resources that benefit their recovery. WET provides and/or coordinates trainings with subject-matter experts through its contract with CIBHS or with other training providers in the areas of:

- Evidence Based Practices, Advanced Treatment and Recovery Skills Development;
- Cultural Competency and Diversity Education Development Program;
- Professional Development for Clinical and Administrative Supervisors; and
- Community Resource Education

Over 13,000 attendees were trained at the Rustin Conference Center or related department locations during FY16/17. The attendee data for FY17/18 is in the process of being compiled, and is currently not available.

#### Impact on Residents and Businesses

These services are a component of the Department's system of care aimed at improving the health and safety of consumers and the community.

#### **Additional Fiscal Information**

There are sufficient appropriations in the Department's FY18/19 budget for training and technical assistance agreements. No additional County funds are required.

# **Contract History and Price Reasonableness**

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On January 9, 2007 (3.31), November 3, 2009 (3.40) and November 5, 2013 (3-26), the Board approved the agreement with CIBHS (formerly known as California Institute for Mental Health) in the annual amount of \$400,000 and exempted RUHS-BH from the sole source requirements for evidenced based training vendors, not to exceed \$100,000 per vendor, per year without seeking competitive bids for a combined aggregate of \$1,650,000 annually through June 30, 2018.

The Department of Health Care Services retains CIBHS to develop a stakeholder informed business plan for addressing critical mental health services statewide. Through its contract with RUHS-BH, CIBHS sponsors trainings and provides consultation and technical assistance services that support both MHSA planning and other ongoing mental health service issues. CIBHS contracts with subject-matter experts to provide a statewide team approach to various evidenced based trainings that are outlined in the MHSA Plan. This statewide collaborative approach results in discounted rates for counties. Additionally, through the expansion of the WET Program, RUHS-BH staff have become subject matter experts in various training topics, which reduces the need for CIBHS trainings, allowing RUHS-BH to decrease the contract with CIBHS from \$400,000 to \$300,000 annually. The approval of the sole source with CIBHS is requested as there is no other agency that is supporting the Counties' MHSA Plans and implementation process to the extent that CIBHS provides support. CIBHS is also working with the California Department of Health Care Services for the development of a plan to address critical mental health services.

Attachment A
Evidenced Based Training Providers

Vendor Name	Topic	Amount
Regents of CA, UCR	Autism & other topics	\$2,300
Richard H Harvey	BRAAF	\$25,000
Pamela Vona	CBITS - Train the Trainer	\$4,000
Thompson, Larry & Dolores	CBT for Late Life Depression	\$50,000
Praed Foundation	Child/Adolescent	\$5,000
Edward Shafranske PhD ABPP	Clinical Supervision	\$2,500
Matthew Harwood	Clinical Supervision MH Providers	\$2,000
CIBHS	Consultation and Training	\$300,000
Renda Renee Dionne Madrigal	Cultural/Ethnic Specific Trainings	\$12,000
Rachel's Challenge	Dare to Be Aware Speakers	\$5,000
Leslie Karwoski Anderson	Dialectical Behavior Therapy for Eating Disorders	\$2,100
Kerri Boutelle	Family Based Therapy for Eating Disorders	\$3,100
TFC Consultants	Foster Care	\$30,000
Kaufman, Gabriella	Hope, Help and Healing of the Caregiver	\$1,500
Incredible Years	Incredible Years Training	\$5,400
Pamela Hersh Harmell	Law and Ethics	\$2,300
National Council on Behavioral Health	Mental Health First Aid	\$48,200

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Total Aggregate		\$1,550,000
	Treatment for Self-injury	
	Treatment for Psychosis	
	Trauma-Focused Care	
	TF Cognitive Behavioral Therapy	
	Recovery Practices	
	PEI Summit	
	Motivational Interviewing	
	Mood/Bipolar Disorders	
	Hoarding	
	HIV/AIDS	
	Eye Movement Desensitization Reprocessing	
	Elder Abuse	
	Intellectually/Developmental Disabilities	
	Co-Occurring Disorders –	
	Child Abuse	
·	CA Brief Multicultural Competency	
	Bridges Out of Poverty	
	Anxiety Disorder	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Training Reserve	Training Topics	\$627,580
Total	Training and Technical Assistance	\$922,420
United Advocates for Children and Families	Training and Technical Assistance	\$14,000
Triple P America Inc	Triple P	\$53,240
Trauma Transformed	Trauma Informed Systems	\$30,000
Grant, Gabriella	Trauma Informed Care	\$5,000
Open Table	Transformational Model/Youth	\$39,500
Strengthening Family Foundation	Strengthening Families	\$5,100
HH Training & Consulting	Strengthening Families	\$5,000
CAMFT	Standard of Care	\$1,700
Rocco Chen Associates	SITIF	\$10,000
Treatment Innovations	Seeking Safety	\$17,000
Living Works	SafeTALK, ASIST	\$50,000
Jodi Smith	Play Therapy	\$1,500
University of Washington	PEARLS	\$20,000
Center for Anti-bullying & Non-violence	Peace for Kids	\$6,000
CPI	Nonviolent Crisis Intervention	\$24,000
MDFT International	Mental Health/TAY  Multi-Dimensional Family Therapy	\$72,480 \$65,000
Orygen		

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Tergsa Summers, Director of Purchasing 8/8/2018 Melissa Noone, Associate Management Analyst 8/22/2018

Gregory Priaplos, Director County Counsel 8/8/201



Date:

June 11, 2018

From:

Steve Steinberg, Director, Riverside University Health System-Behavioral Health

To:

Teresa Summers, Purchasing Agent

Via:

Ann Marie Foglio, Administrative Services Analyst, 951-955-7169

Subject:

Sole or Single Source Procurement; Request for Training, Consultation and

**Technical Assistance Services** 

The below information is provided in support of my Department requesting approval for a sole or single source. (Outside of a duly declared emergency, the time to develop a statement of work or specifications is not in itself justification for sole or single source.)

- 1. Supplier being requested: California Institute for Behavioral Health Solutions, Inc. (CIBHS)
- 2. Vendor ID: 25632

**■ Sole Source** 

4. Have you previously requested and received approval for a sole or single source request for this vendor for your department?

= Yes

SSJ# 14-204 (10-24-13)

4a. Was the request approved for a different project?

■ No

- 5. Supply/Service being requested: Training, consultation and technical assistance to support the Mental Health Services Act (MHSA) Plan and other upcoming and ongoing mental health initiatives.
- 6. Unique features of the supply/service being requested from this supplier: There is no other agency that is supporting the Counties' MHSA Plans and the entire MHSA implementation process to the extent that CIBHS is providing support. CIBHS provides webcast trainings, conferences, technical support and trainings in support of the MHSA. CIBHS is also acting as an intermediary with single and sole source providers of evidencebased practices that Counties are implementing with MHSA funding. CIBHS also seeks grant funding for these team-based approaches to implementing evidence-based practices within the Counties and passes along the savings to the participating Counties. The alternative to this team-based approach would be to contract directly with the technical experts in the practices we outlined in our MHSA plan and not receive any discounts or savings that may be received by CIBHS.

The California Department of Health Care Services (DHCS) has retained CIBHS to develop a stakeholder informed business plan for addressing critical mental health services. This Form # 116-333 rev 5/31/18 1 CIBHS

business plan will inform the actions of DHCS and counties in preparing for responding to myriad changes facing the delivery of mental health services in California and has provided California counties with a networking system that allows for the sharing of ideas and funding opportunities. They utilize a regional strategy to encourage partnerships to avoid duplication of cost and effort.

7. Reasons why my department requires these unique features from the vendor and what benefit will accrue to the county: The MHSA plans approved by the State Department of Mental Health called for a transformation of the Mental Health System. Since the dissolution of the State Department of Mental Health, oversight of administration of the MHSA has since shifted from the State Department of Mental Health (DMH) to the Department of Health Care Services (DHCS). DHCS contracted with CIBHS to develop and support a regionally-based workforce training initiative that is part of the MHSA implementation process.

Utilizing CIBHS gives the county the benefit of discounted rates due to their increased buying power. CIBHS also allows Counties to implement their MHSA plans in a more comprehensive and cohesive manner as opposed to each County seeking to educate themselves individually on the concepts, philosophies and evidence-based practices that are part of the MHSA fund's stated purpose for transforming the mental health delivery system.

8.	Period of Performance: 3 years	From: 7/1/18 to	6/30/21
	is this an annually renewable contract?	□ No	■ Yes
	Is this a fixed-term agreement:	• No	☐ Yes

9. Identify all costs for this requested purchase. In addition, please include any single or sole source amounts previously approved and related to this project and vendor in the section designated below for current and future fiscal years. You do not need to include previous fiscal year amounts. If approval is for multiple years, ongoing costs must be identified below. If annual increases apply to ongoing costs such as CPI or other contract increases, provide the estimated annual cost for each consecutive year. If the annual increase may exceed the Purchasing Agent's authority, Board approval must be obtained.

Description:	FY1819	FY1920	FY2021	Total
One-time Costs:			1 1202	
Ongoing Costs: Technical Assistance, Administrative Services, Policy Development, Consultation, Evaluation/Research, Conducting Annual Conferences, Workshops and Evidence Based and Other Subject Matter Training and Related Material.	<b>6</b> 200 000			
	\$300,000	\$300,000	\$300,000	\$900,000
Previous SSJ Approved Amounts:	\$300,000	\$300,000	\$300,000	\$900,000
Description same as above.				1.4
Total Costs	\$300,000	\$300,000	\$300,000	\$900,000

10. Price Reasonableness: CIBHS discounted rates that are passe support the Counties' training et			
11. Projected Board of Superviso (Draft Form 11s, service agreen for Purchasing Agent approval.)	or Date (if applicable		
Duly	SZEWEN STE	TURFRE	
Department Head Signature (or designee)	Print Name		Date
(or designee)			
The section below is to be comple	eted by the Purcha	sing Agent or de	signee.
Purchasing Department Comments:			
Approve	Approve with Cor	ndition/s	Disapprove
Condition/s:			
Not to exceed:			
□ One-time \$	and the second		
Annual Amount \$(date FY; \$	<u>300 000</u> / per fi )	scal year through mount Varies each	6/30/2/
FY			
Jan Dum	8/8/18		19-024
Purchasing Agent	Date (R	Approval Num	

# PROFESSIONAL SERVICE AGREEMENT

for

# TRAINING, CONSULTATION AND TECHNICAL ASSISTANCE SERVICES between

# **COUNTY OF RIVERSIDE**

RIVERSIDE UNIVERSITY HEALTH SYSTEM-BEHAVIORAL HEALTH (RUHS-BH)

and

CALIFORNIA INSTITUTE FOR BEHAVIORAL HEALTH SOLUTIONS, INC. (CIBHS)



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This Agreement, made and entered into this \_\_\_\_ day of \_\_\_\_\_, 2018, by and between CALIFORNIA INSTITUTE FOR BEHAVIORAL HEALTH SOLUTION, INC., (CIBHS) (herein referred to as "CONTRACTOR"), and the COUNTY OF RIVERSIDE, a political subdivision of the State of California, (herein referred to as "COUNTY"). The parties agree as follows:

#### 1. <u>Description of Services</u>

- 1.1. **CONTRACTOR** shall provide all services as outlined and specified in Exhibit A, Scope of Services, consisting of one (1) page at the fees stated in Exhibit B, Budget, consisting of one (1) page.
- 1.2. CONTRACTOR represents that it has the skills, experience and knowledge necessary to fully and adequately perform under this Agreement and the COUNTY relies upon this representation. CONTRACTOR shall perform to the satisfaction of the COUNTY and in conformance to and consistent with the highest standards of firms/professionals in the same discipline in the State of California.
- 1.3. **CONTRACTOR** affirms this it is fully apprised of all of the work to be performed under this Agreement; and the **CONTRACTOR** agrees it can properly perform this work at the prices stated in Exhibit B. **CONTRACTOR** is not to perform services or provide products outside of the Agreement.
- 1.4. Acceptance by the **COUNTY** of the **CONTRACTOR's** performance under this Agreement does not operate as a release of **CONTRACTOR's** responsibility for full compliance with the terms of this Agreement.

#### 2. Period of Performance

This Agreement shall be effective July 1, 2018, and continue in effect through June 30, 2019, unless terminated earlier, and may be renewed annually, up to two (2) additional years upon written agreement by both parties.

# 3. <u>Compensation & Reimbursement</u>

- 3.1. The COUNTY shall pay the CONTRACTOR for services performed, products provided and expenses incurred in accordance with the terms of Exhibit B, Budget, which represents budgetary details for ongoing consultation. Maximum payments by COUNTY to CONTRACTOR shall not exceed THREE HUNDRED THOUSAND DOLLARS (\$300,000) and is subject to the availability of State Mental Health Services Act funds. Unless otherwise specifically stated in Exhibit B, COUNTY shall not be responsible for payment of any of CONTRACTOR's expenses related to this Agreement.
- 3.2. No price increases will be permitted during the first year of this Agreement. All price decreases (for example, if CONTRACTOR offers lower prices to another governmental entity) will automatically be extended to the COUNTY. The COUNTY requires written proof satisfactory to COUNTY of cost increases prior to any approved price adjustment. Any price increases must be stated in a written amendment to this Agreement.
- 3.3. CONTRACTOR shall be paid only in accordance with a properly prepared invoice submitted to COUNTY by CONTRACTOR within fifteen (15) working days from the last day of each calendar month, and COUNTY shall pay the invoice within thirty (30) working days from the date of receipt of the invoice. Payment shall be made to CONTRACTOR only after services have been rendered, and acceptance has been made by COUNTY. Prepare invoices in duplicate. For this Agreement, send the original and duplicate copies of invoices to:

Riverside University Health System-Behavioral Health Mental Health Services Act (MHSA) Administration 2085 Rustin Avenue Riverside, CA 92507

- a) Each invoice shall contain a minimum of the following information: **CONTRACTOR** name, invoice number and date; remittance address and phone number; the service month; bill-to and ship-to addresses of ordering department/division; Agreement account number (provided by **COUNTY**), quantities, number of hours; item/activities descriptions, unit prices, extensions, sales/use tax if applicable, and an invoice total.
- b) Invoices shall be rendered monthly in arrears.
- 3.4. The COUNTY obligation for payment of services provided by this Agreement beyond the current fiscal year end is contingent upon and limited by the availability of COUNTY funding from which payment can be made. No legal liability on the part of the COUNTY shall arise for payment of services provided beyond June 30 of each calendar year unless funds are made available for such payment. In the event that such funds are not forthcoming for any reason, COUNTY shall immediately notify CONTRACTOR in writing; and this Agreement shall be deemed terminated and have no further force and effect.
- 3.5. Reimbursement or a portion thereof may be withheld at the discretion of the **COUNTY** Director of Mental Health or designee due to material contract non-compliance, including audit disallowances.
- 3.6. For each fiscal year or portion thereof that this Agreement is in effect, **CONTRACTOR** shall submit to COUNTY a summary of costs and payments within forty-six (46) calendar days following the end of each fiscal year (June 30), the expiration or termination of the Agreement, whichever occurs first to reconcile costs and payments of **CONTRACTOR**. The final year-end settlement shall be based on the actual allowable cost of services provided, and shall not exceed the maximum obligation of the COUNTY has specified herein. Detailed instruction on the preparation of the summary of costs and payments will be provided by RUHS-BH.

# 4. <u>Alteration or Changes to the Agreement</u>

- 4.1. The Board of Supervisors and the COUNTY Purchasing Agent and/or his designee are the only authorized COUNTY representatives who may at any time, by written order, make alterations to this Agreement. If any such alteration causes an increase or decrease in the cost of, or the time required for the performance under this Agreement, an equitable adjustment shall be made in the Agreement price or delivery schedule, or both, and the Agreement shall be modified by written amendment accordingly.
- 4.2. Funds allocated to specific budget categories, as identified in Exhibit B, may not be reallocated to another budget category without prior approval of the Mental Health Services Act Administrator and confirmed by the Supervisor of the **COUNTY** Fiscal Unit. Funds shall not exceed the total maximum obligation for the fiscal year.
- 4.3. Any claim by the **CONTRACTOR** for additional payment related to this Agreement shall be made in writing by the **CONTRACTOR** within 30 days of when the **CONTRACTOR** has or should have notice of any actual or claimed change in the work which results in additional and unanticipated cost to the **CONTRACTOR**. If the **COUNTY** Purchasing Agent decides that the facts provide sufficient justification, he may authorize additional payment to the **CONTRACTOR** pursuant to the claim. Nothing in this section shall excuse the **CONTRACTOR** from proceeding with performance of the Agreement even if there has been a change.

#### 5. Termination

- 5.1. **COUNTY** may terminate this Agreement without cause upon 30 days written notice served upon the **CONTRACTOR** stating the extent and effective date of termination.
- 5.2. **COUNTY** may, upon five (5) days written notice, terminate this Agreement for **CONTRACTOR's** default, if **CONTRACTOR** refuses or fails to comply with the terms of this Agreement or fails to make progress so as to endanger performance and does not

immediately cure such failure. In the event of such termination, the **COUNTY** may proceed with the work in any manner deemed proper by **COUNTY**.

- 5.3. After receipt of the notice of termination, **CONTRACTOR** shall:
  - Stop all work under this Agreement on the date specified in the notice of termination; and
  - b) Transfer to **COUNTY** and deliver in the manner as directed by **COUNTY** any materials, reports or other products which, if the Agreement had been completed or continued, would have been required to be furnished to **COUNTY**.
  - c) Submit a summary of costs as described in section 3.6.
- 5.4. After termination, **COUNTY** shall make payment only for **CONTRACTOR**'s performance up to the date of termination in accordance with this Agreement, at the rates set forth in Exhibit B. **CONTRACTOR** shall submit to the **COUNTY** a detailed summary of costs and payments up to the date of termination for the media campaign.
- 5.5. CONTRACTOR's rights under this Agreement shall terminate (except for fees accrued prior to the date of termination) upon dishonesty or a willful or material breach of this Agreement by CONTRACTOR; or in the event of CONTRACTOR's unwillingness or inability for any reason whatsoever to perform the terms of this Agreement. In such event, CONTRACTOR shall not be entitled to any further compensation under this Agreement.
- 5.6. COUNTY may conduct a final audit of CONTRACTOR. Final reimbursement to CONTRACTOR by COUNTY shall not be made until all audit results are known and all accounts are reconciled.
- 5.7. The rights and remedies of **COUNTY** provided in this section shall not be exclusive and are in addition to any other rights and remedies provided by law or this Agreement.

# 6. Ownership/Use of Contract Materials and Products

The CONTRACTOR agrees that all materials, reports or products in any form, including electronic, created by CONTRACTOR for which CONTRACTOR has been compensated by COUNTY pursuant to this Agreement shall be the sole property of the COUNTY; and may be used by the COUNTY for any purpose COUNTY deems to be appropriate, including, but not limited to duplication and/or distribution within the COUNTY or to third parties. CONTRACTOR agrees not to release or circulate in whole or part such materials, reports or products without prior written authorization of the COUNTY.

#### 7. Conduct of Contractor

- 7.1. The CONTRACTOR covenants that it presently has no interest, including, but not limited to, other projects or contracts, and shall not acquire any such interest, direct or indirect, which would conflict in any manner or degree with CONTRACTOR's performance under this Agreement. The CONTRACTOR further covenants that no person or subcontractor having any such interest shall be employed or retained by CONTRACTOR under this Agreement. The CONTRACTOR agrees to inform the COUNTY of all the CONTRACTOR's interests, if any, which are or may be perceived as incompatible with the COUNTY's interests.
- 7.2. The **CONTRACTOR** shall not, under circumstances which could be interpreted as an attempt to influence the recipient in the conduct of his/her duties, accept any gratuity or special favor from individuals or firms with whom the **CONTRACTOR** is doing business or proposing to do business, in accomplishing the work under this Agreement.
- 7.3. The **CONTRACTOR**, or its employees, shall not offer gifts, gratuity, favors, and entertainment directly or indirectly to **COUNTY** employees.

#### 8. Inspection of Service; Quality Control/Assurance

- 8.1. All performance (which includes services, workmanship, materials, supplies and equipment furnished or utilized in the performance of this Agreement) shall be subject to inspection and test by the COUNTY or other regulatory agencies at all times. The CONTRACTOR shall provide adequate cooperation to any inspector or other COUNTY representative to permit him/her to determine the CONTRACTOR's conformity with the terms of this Agreement. If any services performed or products provided by CONTRACTOR are not in conformance with the terms of this Agreement, the COUNTY shall have the right to require the CONTRACTOR to perform the services or provide the products in conformance with the terms of the Agreement at no additional cost to the **COUNTY**. When the services to be performed or the products to be provided are of such nature that the difference cannot be corrected, the COUNTY shall have the right to: (1) require the CONTRACTOR immediately to take all necessary steps to ensure future performance in conformity with the terms of the Agreement; and/or (2) reduce the Agreement price to reflect the reduced value of the services performed or products provided. The COUNTY may also terminate this Agreement for default and charge to CONTRACTOR any costs incurred by the COUNTY because of the CONTRACTOR's failure to perform.
- 8.2. CONTRACTOR shall establish adequate procedures for self-monitoring and quality control and assurance to ensure proper performance under this Agreement; and shall permit a COUNTY representative or other regulatory official to monitor, assess or evaluate CONTRACTOR's performance under this Agreement at any time upon reasonable notice to CONTRACTOR.

### 9. Independent Contractor

The CONTRACTOR is, for purposes relating to this Agreement, an independent contractor and shall not be deemed an employee of the COUNTY. It is expressly understood and agreed that the CONTRACTOR (including its employees, agents and subcontractors) shall in no event be entitled to any benefits to which COUNTY employees are entitled, including but not limited to overtime, any retirement benefits, worker's compensation benefits, and injury leave or other leave benefits. There shall be no employer-employee relationship between the parties; and CONTRACTOR shall hold COUNTY harmless from any and all claims that may be made against COUNTY based upon any contention by a third party that an employer-employee relationship exists by reason of this Agreement. It is further understood and agreed by the parties that CONTRACTOR in the performance of this Agreement is subject to the control or direction of COUNTY merely as to the results to be accomplished and not as to the means and methods for accomplishing the results.

#### 10. Subcontract for Work or Services

No contract shall be made by the **CONTRACTOR** with any other party for furnishing any of the work or services under this Agreement without the prior written approval of the **COUNTY**; but this provision shall not require the approval of contracts of employment between the **CONTRACTOR** and personnel assigned under this Agreement, or for parties named in the proposal and agreed to under this Agreement.

#### 11. Disputes

11.1. The parties shall attempt to resolve any disputes amicably at the working level. If that is not successful, the dispute shall be referred to the senior management of the parties. Any dispute relating to this Agreement which is not resolved by the parties shall be decided by the COUNTY's Purchasing Department's Compliance Contract Officer who shall furnish the decision in writing. The decision of the COUNTY's Compliance Contract Officer shall be final and conclusive unless determined by a court of competent jurisdiction to have been fraudulent, capricious, arbitrary, or so grossly erroneous as

- necessarily to imply bad faith. The **CONTRACTOR** shall proceed diligently with the performance of this Agreement pending the resolution of a dispute.
- 11.2. Prior to the filing of any legal action related to this Agreement, the parties shall be obligated to attend a mediation session in Riverside **COUNTY** before a neutral third party mediator. A second mediation session shall be required if the first session is not successful. The parties shall share the cost of the mediations.

#### 12. Licensing and Permits

**CONTRACTOR** shall comply with all State or other licensing requirements, including but not limited to the provisions of Chapter 9 of Division 3 of the Business and Professions Code. All licensing requirements shall be met at the time proposals are submitted to the **COUNTY**. **CONTRACTOR** warrants that it has all necessary permits, approvals, certificates, waivers and exemptions necessary for performance of this Agreement as required by the laws and regulations of the United States, the State of California, the COUNTY of Riverside and all other governmental agencies with jurisdiction, and shall maintain these throughout the term of this Agreement.

## 13. <u>Use By Other Political Entities</u>

The **CONTRACTOR** agrees to extend the same pricing, terms and conditions as stated in this Agreement to each and every political entity, special district, and related non-profit entity in Riverside COUNTY. It is understood that other entities shall make purchases in their own name, make direct payment, and be liable directly to the **CONTRACTOR**; and **COUNTY** shall in no way be responsible to **CONTRACTOR** for other entities' purchases.

#### 14. Non-Discrimination

**CONTRACTOR** shall not be discriminate in the provision of services, allocation of benefits, accommodation in facilities, or employment of personnel on the basis of ethnic group identification, race, religious creed, color, national origin, ancestry, physical handicap, medical condition, marital status or sex in the performance of this Agreement; and, to the extent they shall be found to be applicable hereto, shall comply with the provisions of the California Fair Employment and Housing Act (Gov. Code 12900 et. seq), the Federal Civil Rights Act of 1964 (P.L. 88-352), the Americans with Disabilities Act of 1990 (42 U.S.C. **\$**1210 et seq.) and all other applicable laws or regulations.

#### 15. Records/Documents and Audits

CONTRACTOR shall make available, upon written request by any duly authorized Federal, State or COUNTY agency, a copy of this Agreement and such books, documents and records as are necessary to certify the nature and extent of the CONTRACTOR's costs related to this Agreement. All such books, documents and records shall be maintained by CONTRACTOR for at least five (5) years following termination of this Agreement and be available for audit by the COUNTY. CONTRACTOR shall provide to the COUNTY reports and information related to this Agreement as requested by COUNTY.

#### 16. Confidentiality

16.1. The CONTRACTOR shall not use for personal gain or make other improper use of privileged or confidential information which is acquired in connection with this Agreement. The term "privileged or confidential information" includes but is not limited to: unpublished or sensitive technological or scientific information; medical, personnel, or security records; anticipated material requirements or pricing/purchasing actions; COUNTY information or data which is not subject to public disclosure; COUNTY operational procedures; and knowledge of selection of contractors, subcontractors or suppliers in advance of official announcement.

- 16.2. The CONTRACTOR shall protect from unauthorized disclosure names and other identifying information concerning persons receiving services pursuant to this Agreement, except for general statistical information not identifying any person. The CONTRACTOR shall not use such information for any purpose other than carrying out the CONTRACTOR's obligations under this Agreement. The CONTRACTOR shall promptly transmit to the COUNTY all third party requests for disclosure of such information. The CONTRACTOR shall not disclose, except as otherwise specifically permitted by this Agreement or authorized in advance in writing by the COUNTY, any such information to anyone other than the COUNTY. For purposes of this paragraph, identity shall include, but not be limited to, name, identifying number, symbol, or other identifying particular assigned to the individual, such as finger or voice print or a photograph.
- 16.3. The **CONTRACTOR** is subject to and shall operate in compliance with all relevant requirements contained in the Health Insurance Portability and Accountability Act of 1996 (HIPAA), Public Law 104-191, enacted August 21, 1996, and the related laws and regulations promulgated subsequent thereto.

#### 17. Administration/Contract Liaison

The **COUNTY** Purchasing Agent, or designee, shall administer this Agreement on behalf of the **COUNTY**. The Purchasing Department is to serve as the liaison with **CONTRACTOR** in connection with this Agreement.

#### 18. Notices

All correspondence and notices required or contemplated by this Agreement shall be delivered to the respective parties at the addresses set forth below and are deemed submitted two days after their deposit in the United States mail, postage prepaid:

#### **COUNTY:**

Riverside University Health System-Behavioral Health MHSA Administration Attn: David Schoelen, Behavioral Health Services Administrator 2085 Rustin Avenue Riverside, CA 92507

#### CONTRACTOR:

California Institute for Behavioral Health Behavioral Health Solutions, Inc. Percy Howard, III, LCSW, President/CEO 2125 19th Street, 2<sup>nd</sup> Floor Sacramento, CA 95818

#### 19. Force Majeure

If either party is unable to comply with any provision of this Agreement due to causes beyond its reasonable control, and which could not have been reasonably anticipated, such as acts of God, acts of war, civil disorders, or other similar acts, such party shall not be held liable for such failure to comply.

#### 20. EDD Reporting Requirements

In order to comply with child support enforcement requirements of the State of California, the **COUNTY** may be required to submit a Report of Independent Contractor(s) form **DE 542** to the Employment Development Department. The **CONTRACTOR** agrees to furnish the required data and certifications to the **COUNTY** within 10 days of notification of award of Agreement when required by the EDD. This data will be transmitted to governmental agencies charged with the establishment and enforcement of child support orders. Failure of

the **CONTRACTOR** to timely submit the data and/or certificates required may result in the contract being awarded to another contractor. In the event a contract has been issued, failure of the **CONTRACTOR** to comply with all federal and state reporting requirements for child support enforcement or to comply with all lawfully served Wage and Earnings Assignments Orders and Notices of Assignment shall constitute a material breach of Agreement. If **CONTRACTOR** has any questions concerning this reporting requirement, please call (916) 657-0529. **CONTRACTOR** should also contact its local Employment Tax Customer Service Office listed in the telephone directory in the State Government section under "Employment Development Department" or access their Internet site at <a href="https://www.edd.ca.gov">www.edd.ca.gov</a>.

# 21. <u>Hold Harmless/Indemnification</u>

- 21.1. CONTRACTOR shall indemnify and hold harmless the COUNTY of Riverside, its Agencies, Districts, Special Districts and Departments, their respective directors, officers, Board of Supervisors, elected and appointed officials, employees, agents and representatives from any liability, claim, damage or action whatsoever, based or asserted upon any act or omission of CONTRACTOR, its officers, employees, subcontractors, agents or representatives arising out of or in any way relating to this Agreement, including but not limited to property damage, bodily injury, or death. CONTRACTOR shall defend, at its sole cost and expense, including but not limited to attorney fees, cost of investigation, defense and settlements or awards, the COUNTY of Riverside, its Agencies, Districts, Special Districts and Departments, their respective directors, officers, Board of Supervisors, elected and appointed officials, employees, agents and representatives in any such action or claim. With respect to any action or claim subject to indemnification herein by CONTRACTOR, CONTRACTOR shall, at its sole cost, have the right to use counsel of its own choice and shall have the right to adjust, settle, or compromise any such action or claim without the prior consent of COUNTY; provided, however, that any such adjustment, settlement or compromise in no manner whatsoever limits or circumscribes CONTRACTOR's indemnification of COUNTY. **CONTRACTOR's** obligations hereunder shall be satisfied when CONTRACTOR has provided to COUNTY the appropriate form of dismissal (or similar document) relieving the COUNTY from any liability for the action or claim involved. The specified insurance limits required in this Agreement shall in no way limit or circumscribe CONTRACTOR's obligations to indemnify and hold harmless the COUNTY.
- 21.2. In the event there is conflict between this clause and California Civil Code Section 2782, this clause shall be interpreted to comply with Civil Code 2782. Such interpretation shall not relieve the CONTRACTOR from indemnifying the COUNTY to the fullest extent allowed by law.
- 21.3. CONTRACTOR's indemnification obligations shall also apply to any action or claim regarding actual or alleged intellectual property infringement related to any material or product provided to COUNTY pursuant to this Agreement. In the event of any such action or claim, CONTRACTOR shall provide immediate notice to COUNTY of the action or claim. CONTRACTOR may defend or settle the action or claim as CONTRACTOR deems appropriate; however, CONTRACTOR shall be required to obtain for COUNTY the right to continue to use the material or product (or a similar non-infringing material or product with the same function) on terms identical to those stated in this Agreement.

#### 22. Insurance

Without limiting or diminishing the CONTRACTOR's obligation to indemnify or hold the COUNTY harmless, CONTRACTOR shall procure and maintain or cause to be maintained,

at its sole cost and expense, the following insurance coverages during the term of this Agreement:

### 22.1. Workers' Compensation

If the **CONTRACTOR** has employees as defined by the State of California, the **CONTRACTOR** shall maintain statutory Workers' Compensation Insurance (Coverage A) as prescribed by the laws of the State of California. Policy shall include Employers' Liability (Coverage B) including Occupational Disease with limits not less than **\$1,000,000** per person per accident. The policy shall be endorsed to waive subrogation in favor of the COUNTY of Riverside, and, if applicable, to provide a Borrowed Servant/Alternate Employer Endorsement.

#### 22.2. Commercial General Liability

Commercial General Liability insurance coverage, including but not limited to, premises liability, contractual liability, products and completed operations liability, personal and advertising injury covering claims which may arise from or out of **CONTRACTOR'S** performance of its obligations hereunder. Policy shall name all Agencies, Districts, Special Districts, and Departments of the **COUNTY** of Riverside, their respective directors, officers, Board of Supervisors, employees, elected or appointed officials, agents or representatives as Additional Insureds. Policy's limit of liability shall not be less than \$1,000,000 per occurrence combined single limit. If such insurance contains a general aggregate limit, it shall apply separately to this agreement or be no less than two (2) times the occurrence limit.

#### 22.3. Vehicle Liability

If vehicles or mobile equipment are used in the performance of the obligations under this Agreement, then **CONTRACTOR** shall maintain liability insurance for all owned, non-owned or hired vehicles so used in an amount not less than \$1,000,000 per occurrence combined single limit. If such insurance contains a general aggregate limit, it shall apply separately to this agreement or be no less than two (2) times the occurrence limit. Policy shall name all Agencies, Districts, Special Districts, and Departments of the **COUNTY** of Riverside, their respective directors, officers, Board of Supervisors, employees, elected or appointed officials, agents or representatives as Additional Insured.

## 22.4. Professional Liability Insurance

**CONTRACTOR** shall maintain Professional Liability Insurance providing coverage for the **CONTRACTOR**'s performance of work included within this Agreement, with a limit of liability of not less than \$1,000,000 per occurrence and \$2,000,000 annual aggregate. If **CONTRACTOR**'s Professional Liability Insurance is written on a claims made basis rather than an occurrence basis, such insurance shall continue through the term of this Agreement and **CONTRACTOR** shall purchase at his sole expense either 1) an Extended Reporting Endorsement (also known as Tail Coverage); or 2) Prior Dates Coverage from new insurer with a retroactive date back to the date of, or prior to, the inception of this Agreement; or 3) demonstrate through Certificates of Insurance that **CONTRACTOR** has Maintained continuous coverage with the same or original insurer. Coverage provided under items; 1), 2) or 3) will continue for a period of five (5) years beyond the termination of this Agreement.

# 22.5. General Insurance Provisions - All lines

Any insurance carrier providing insurance coverage hereunder shall be admitted to the State of California and have an A M BEST rating of not less than A: VIII (A:8) unless such requirements are waived, in writing, by the COUNTY Risk Manager. If the COUNTY's Risk Manager waives a requirement for a particular insurer such waiver is only valid for that specific insurer and only for one policy term.

- b) The CONTRACTOR must declare its insurance self-insured retentions. If such self-insured retentions exceed \$500,000 per occurrence such retentions shall have the prior written consent of the COUNTY Risk Manager before the commencement of operations under this Agreement. Upon notification of self insured retention unacceptable to the COUNTY, and at the election of the Country's Risk Manager, CONTRACTOR'S carriers shall either; 1) reduce or eliminate such self-insured retention as respects this Agreement with the COUNTY, or 2) procure a bond which guarantees payment of losses and related investigations, claims administration, and defense costs and expenses.
- c) CONTRACTOR shall cause CONTRACTOR'S insurance carrier(s) to furnish the COUNTY of Riverside with either 1) a properly executed original Certificate(s) of Insurance and certified original copies of Endorsements effecting coverage as required herein, or 2) if requested to do so orally or in writing by the COUNTY Risk Manager, provide original Certified copies of policies including all Endorsements and all attachments thereto, showing such insurance is in full force and effect. Further, said Certificate(s) and policies of insurance shall contain the covenant of the insurance carrier(s) that thirty (30) days written notice shall be given to the COUNTY of Riverside prior to any material modification, cancellation, expiration or reduction in coverage of such insurance. In the event of a material modification, cancellation, expiration, or reduction in coverage, this Agreement shall terminate forthwith, unless the COUNTY of Riverside receives, prior to such effective date, another properly executed original Certificate of Insurance and original copies of endorsements or certified original policies, including all endorsements and attachments thereto evidencing coverage's set forth herein and the insurance required herein is in full force and effect. CONTRACTOR shall not commence operations until the COUNTY has been furnished original Certificate (s) of Insurance and certified original copies of endorsements or policies of insurance including all endorsements and any and all other attachments as required in this Section. An individual authorized by the insurance carrier to do so, on its behalf shall sign the original endorsements for each policy and the Certificate of Insurance.
- d) It is understood and agreed to by the parties hereto and the insurance company(s), that the Certificate(s) of Insurance and policies shall so covenant and shall be construed as primary insurance, and the **COUNTY**'S insurance and/or deductibles and/or self-insured retention's or self-insured programs shall not be construed as contributory.
- e) The COUNTY'S Reserved Rights--Insurance. If, during the term of this Agreement or any extension thereof, there is a material change in the scope of services; or, there is a material change in the equipment to be used in the performance of the scope of work (such as the use of aircraft or watercraft) the COUNTY reserves the right to adjust the types of insurance required under this Agreement and the monetary limits of liability for the insurance coverage's currently required herein, if; in the COUNTY Risk Manager's reasonable judgment, the amount or type of insurance carried by the CONTRACTOR has become inadequate.
- f) **CONTRACTOR** shall pass down the insurance obligations contained herein to all tiers of subcontractors working under this Agreement.
- g) The insurance requirements contained in this Agreement may be met with a program(s) of self-insurance acceptable to the **COUNTY**.

#### 23. General

- 23.1. **CONTRACTOR** shall not delegate or assign any interest in this Agreement, whether by operation of law or otherwise, without the prior written consent of **COUNTY**. Any attempt to delegate or assign any interest herein shall be deemed void and of no force or effect.
- 23.2. Any waiver by COUNTY of any breach of any one or more of the terms of this Agreement shall not be construed to be a waiver of any subsequent or other breach of the same or of any other term of this Agreement. Failure on the part of COUNTY to require exact, full and complete compliance with any terms of this Agreement shall not be construed as in any manner changing the terms or preventing COUNTY from enforcement of the terms of this Agreement.
- 23.3. In the event the CONTRACTOR receives payment under this Agreement which is later disallowed by COUNTY for nonconformance with the terms of the Agreement, the CONTRACTOR shall promptly refund the disallowed amount to the COUNTY on request; or at its option the COUNTY may offset the amount disallowed from any payment due to the CONTRACTOR.
- 23.4. **CONTRACTOR** shall not provide partial delivery or shipment of services or products unless specifically stated in the Agreement.
- 23.5. CONTRACTOR shall not provide any services or products subject to any chattel mortgage or under a conditional sales contract or other agreement by which an interest is retained by a third party. The CONTRACTOR warrants that it has good title to all materials or products used by CONTRACTOR or provided to COUNTY pursuant to this Agreement, free from all liens, claims or encumbrances.
- 23.6. Nothing in this Agreement shall prohibit the **COUNTY** from acquiring the same type or equivalent equipment, products, materials or services from other sources, when deemed by the **COUNTY** to be in its best interest. The **COUNTY** reserves the right to purchase more or less than the quantities specified in this Agreement.
- 23.7. The COUNTY agrees to cooperate with the CONTRACTOR in the CONTRACTOR's performance under this Agreement, including, if stated in the Agreement, providing the CONTRACTOR with reasonable facilities and timely access to COUNTY data, information and personnel.
- 23.8. **CONTRACTOR** shall comply with all applicable Federal, State and local laws and regulations. **CONTRACTOR** will comply with all applicable **COUNTY** policies and procedures. In the event that there is a conflict between the various laws or regulations that may apply, the **CONTRACTOR** shall comply with the more restrictive law or regulation.
- 23.9. **CONTRACTOR** shall comply with all air pollution control, water pollution, safety and health ordinances, statutes or regulations which apply to performance under this Agreement.
- 23.10. **CONTRACTOR** shall comply with all requirements of the Occupational Safety and Health Administration (OSHA) standards and codes as set forth by the U.S. Department of Labor and the State of California (Cal/OSHA).
- 23.11. Within five (5) calendar days of filing for bankruptcy, **CONTRACTOR** shall notify **COUNTY's** Riverside University Health System-Behavioral Health's Fiscal Services Unit by certified letter with a courtesy copy to **COUNTY's** Riverside University Health System-Behavioral Health's MHSA Administration Unit.
- 23.12. This Agreement shall be governed by the laws of the State of California. Any legal action related to the performance or interpretation of this Agreement shall be filed only in the Superior Court of the State of California located in Riverside, California, and the parties waive any provision of law providing for a change of venue to another location. In the event any provision in this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will

nevertheless continue in full force without being impaired or invalidated in any way.

23.13. This Agreement, including any attachments or exhibits, constitutes the entire Agreement of the parties with respect to its subject matter and supersedes all prior and contemporaneous representations, proposals, discussions and communications, whether oral or in writing. This Agreement may be changed or modified only by a written amendment signed by authorized representatives of both parties.

Date: AUG 28 2018Bv:

#### **COUNTY:**

Riverside County Board of Supervisors 4080 Lemon Street Riverside, CA 92501 **CONTRACTOR:** 

California Institute for Behavioral Health Solutions, Inc. 2125 19th Street, 2<sup>nd</sup> Floor Sacramento, CA 95818

Chuck Washington, Chairman

Percy Howard, III, LČSW

President/Chief Executive Officer

Gregory P. Priamos Approved as≱to Form

Deputy County Counsel

ATTEST:

KECIAHARPERAHEM, Clerk

DEPLIT

# EXHIBIT A SCOPE OF WORK

California Institute for Behavioral Health Solutions (CONTRACTOR) will assist the Riverside University Health System – Behavioral Health (RUHS-BH) (COUNTY) by providing the following services for the Behavioral Health System overall, as well as, the Adult and Children's Systems of Care:

- Technical assistance
- Administrative services
- Independent projects (policy development, consultation, evaluation/research)
- Development team participation
- Conducting annual conferences, workshops and training
- Related materials

#### A. BEHAVIORAL HEALTH SYSTEM

Technical assistance, policy development and training in the ongoing development and implementation of the following subject matter:

- Reducing Disparities in Underserved/Ethnic Specific Communities
- Cultural Competency/CBMCS Training
- Women's Issues
- Mental Health Services Act
- Telemental Health
- Other key practices and initiatives that impact the delivery of behavioral health services.

#### B. ADULT SYSTEM OF CARE

CONTRACTOR conducts several educational, training, technical assistance and evaluation activities to assist in the provision of quality services to adults with psychiatric disabilities, such as but not limited to:

- Training and Technical Assistance for mandated programs (integrated services for people with psychiatric disabilities who are homeless) including housing development, employment, support for people with dual diagnosis, services for transition age youth and development of coalitions
- Training and Technical Assistance for providing recovery-oriented services and systems of care
- Training, Technical Assistance for, and evaluation of the implementation of Integrated Dual Diagnosis Treatment.

## C. <u>CHILDREN'S SYSTEM OF CARE</u>

Including but not limited to technical assistance and trainings in the ongoing development and implementation of:

- Values-Driven, Evidence-Based Practices such as Aggression Replacement Training, Multidimensional Treatment Foster Care, Multidimensional Family Therapy, Cognitive Behavioral Therapy, And Co-Occurring Disorders.
- Parent Providers of Care.
- Other initiatives as identified by Riverside University Health System Behavioral Health.

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# EXHIBIT B FEE SCHEDULE

COUNTY agrees to a maximum reimbursement of \$300,000 in aggregate, to the CONTRACTOR as follows:

CONTRACTOR services may include; technical assistance, independent projects, policy development, consultation, evaluation/research, development team participation, annual conferences, workshops and specialized trainings, administrative services and related materials. Prior to any service being rendered CONTRACTOR and COUNTY will agree to details and timeline of delivery of services to COUNTY.

# A. INDIVIDUAL TECHNICAL ASSISTANCE AND TRAINING

Rates will be based upon, but not limited to, the following:

- Full Day \$2000 plus travel related expenses
- Half-Day \$1000 plus travel related expenses
- \*\*Fees are inclusive of preparation, follow-up and travel time.

#### **B.** INDEPENDENT PROJECTS

For example, policy development, evaluation/research, literature research project, investigating specific practices and presentation of findings. Fees are based upon, but not limited to, the following:

- Consultant Projects are limited to \$25,000 per year, per consultant, unless otherwise approved by COUNTY.
- Hourly rate will be negotiated prior to any services being rendered.

# C. <u>DEVELOPMENT TEAM PARTICIPATION</u>

Specialized training may be developed with the participation of the CONTRACTOR. The "fee per use" rate of this service will vary depending upon whether CONTRACTOR is receiving assistance from other funding sources and will be determined on a project-by-project basis.

D. <u>REGULARY SCHEDULED AND/OR ANNUAL CONFERENCES, WORKSHOPS AND TRAININGS</u> Participants will register on an individual basis with prior-approval from Riverside University Health System-Behavioral Health. Fees paid to CIBHS will be based upon the conference/workshop/training registration and materials fee on a per use basis.

#### E. ADMINISTRATIVE SERVICES

CONTRACTOR, when directed, will act as an intermediary with third party vendors at a "fee per use" rate of no more than 10% of related invoice.

### F. RELATED MATERIALS

Costs for materials, to include but not limited to printed information, promotional items, and multimedia, needed to carry out any of the services related to this Agreement will be incurred at actual costs.

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