

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM
3.9
(ID # 8370)

MEETING DATE:
Tuesday, April 2, 2019

FROM : ASSESSOR-COUNTY-CLERK-RECORDER:

SUBJECT: ASSESSOR-COUNTY CLERK-RECORDER: Ratify and approve the Joint Powers Agreement for Standard Data Record between the County of Riverside and other participating California counties, All Districts. [\$35,000 - Department Budget 100%]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Ratify and approve the Joint Powers Agreement for Standard Data Record between the County of Riverside and the other participating California counties, as amended through Amendment No. 8, and the continued participation in the Joint Powers Agreement through June 30, 2020;
2. Authorize the Purchasing Agent to execute the Joint Powers Agreement and amendments for an aggregate amount of \$35,000 through June 30, 2020; and
3. Authorize the Purchasing Agent, or designee to sign future amendments that do not change the substantive terms of the agreement or exceed the approved amount of \$25,000 annually.

ACTION: Policy




Kan Wang, Assistant Assessor-County-Clerk-Recorder 3/5/2019

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Hewitt
Nays: None
Absent: None
Date: April 2, 2019
xc: ACR, Purchasing

Kecia Harper
Clerk of the Board
By 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 10,000	\$ 25,000	\$ 35,000	\$
NET COUNTY COST	\$	\$	\$	\$
SOURCE OF FUNDS: Department budget 100%			Budget Adjustment:	No
			For Fiscal Year:	18/19 – 19/20

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

County assessors from various California counties formed the Joint Powers Agreement (JPA) to establish a joint working group providing for the creation of the Standard Data Record (SDR) process and system since 2004. There are 57 other Counties/Cities participating in the program. The purpose of this JPA is to provide for the development of the SDR and the Network Group and provide the methods for management and cost sharing of collecting, storing, and maintaining data necessary to the assessment function. The system allows local property owners to submit business data and make tax payments electronically via the web. This also provides consistency amongst the participating California counties for taxpayers doing business in multiple counties. Each County/Assessor is sharing only a portion of the costs. The County of Riverside Assessor-County-Clerk-Recorder is requesting \$10,000 for fiscal year 2018-2019. Cost are not estimated to exceed \$25,000 annually for the duration of the program.

Impact on Residents and Businesses

The JPA provides for an electronic warehouse and filing system for the reporting of business personal property. The system allows local property owners to submit business data electronically via the Web. The Riverside County Assessor – County Clerk – Recorder’s office, along with many other California counties, participate in the program, which allows business owners from each participation jurisdiction to view and submit online data. This also provides consistency among the participating California counties for taxpayers doing business in multiple counties.

Additional Fiscal Information

Software support maintenance fees should not exceed an aggregated amount of \$35,000 from now through June of 2020. This amount has been budgeted in the Assessor – County Clerk – Recorder’s department.

Contract History and Price Reasonableness

The participating assessors formed the JPA to jointly develop, maintain and host the standard data record network system. This allows the total cost to be divided among the participating counties. Each county is only required to pay a fraction of what it would cost to maintain their own standalone system.

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA

ATTACHMENTS:

Joint Powers Agreement (JPA) For Standard Data Record (SDR)


Misley Wang, Supervising Accountant

3/6/2019


Tina Grande, Assistant Purchasing Director

3/6/2019


Stephanie Pava, Principal Management Analyst

3/26/2019


Gregory V. Priapios, Director County Counsel

3/21/2019

Joint Powers Agreement (JPA)
For
Standard Data Record Development
and Year to Year Support

Document Control Date: October 1, 2004

Last Document Review Date: 11/02/05

**JOINT POWERS AGREEMENT (JPA)
FOR STANDARD DATA RECORD (SDR)**

(Document Control Date October 1, 2004)

THIS Joint Powers Agreement, titled the "Standard Data Record Network Group Agreement" (hereinafter "Agreement"), is effective _____, 2004, by, between, and among the undersigned California counties, for the purposes of collecting, storing, and maintaining data necessary to the assessment function.

WHEREAS:

- (1) Title 1, Division 7, Chapter 5, Article 1 of the California Government Code establishes a procedure for the exercise of powers common to the contracting parties where those parties are within the definition of the term "public agency"; and
- (2) The parties hereto desire to enter into a Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("Participating Assessors"), each of which is an officer and agent of his or her respective county; and
- (3) Under the provisions of Revenue and Taxation ("R&T") Code Sections 441-454 and 480-484, a County Assessor has authority to gather confidential information from property owners necessary and relevant to the determination of the fair market value of property for purposes of property taxation within that Assessor's county; and
- (4) Under the provisions of R&T Code Section 441:
 - (a) *Each person owning taxable personal property, other than a manufactured home subject to Part 13 (commencing with Section 5800), having an aggregate cost of one hundred thousand dollars (\$100,000) or more for any assessment year shall file a signed property statement with the assessor. Every person owning personal property that does not require the filing of a property statement or real property shall, upon request of the assessor, file a signed property statement. Failure of the assessor to request or secure the property statement does not render any assessment invalid.*
 - (b) *The property statement shall be declared to be true under the penalty of perjury and filed annually with the assessor between the lien date and 5 p.m. on April 1. The Penalty provided by Section 463 applies for property statements not filed by May 7. . . .*

and:

(k) *The assessor may accept the filing of a property statement by the use of electronic media. In lieu of the signature required by subdivision (a) and the declaration under penalty of perjury required by subdivision (b), property statements filed using electronic media shall be authenticated pursuant to methods specified by the assessor and approved by the board. Electronic media includes, but is not limited to, computer modem, magnetic media, optical disk, and facsimile machine; . . .*

; and

- (5) The parties have agreed to enter into this Agreement to gather formatted, through electronic media, relevant Business Property Statement (BPS) information within each of their respective counties; to share in development and ownership of the common data handling facility for purposes of property tax appraisals and administration; and to share the associated costs and liabilities directly related to this purpose, among the parties on a proportionate basis as set forth herein below so that no party's liability is increased by this project; and
- (6) Business Property Statement data collected pursuant to this Agreement will not be shared between the parties except as authorized by the R&T Code; and each Assessor's data is to be maintained separate and distinct to the individual county of each Assessor as provided by R&T Section 408, 451 and 481; and
- (7) By this Agreement, the parties do not intend to create an agency or entity separate from the parties themselves.

NOW, THEREFORE, in consideration of the mutual promises of performance set forth, the parties agree as follows:

1. TERM. The term of this Agreement is from July 1, 2004 through and including June 30, 2007, a period of 36 months. However, for funding consideration this is a year-to-year agreement and is based on the availability of funds from the participating jurisdictions. This agreement may be continued based on the consent of the Participating Assessors for one (1) additional year. After this initial period this agreement will be reviewed and adjusted as necessary to recognize the permanent and annual business of BPS data collection and handling.
2. ADMINISTRATION.
 - a. This Agreement shall be administered by the Coordinating Assessor. The Participating Assessors, by majority vote, shall select and designate the Coordinating Assessor. The Coordinating Assessor shall be responsible for obtaining a provider for the following services: development of a data gathering facility, servers, software, programs, reports, testing or other device(s) for the collection, term storage, backup, upload, download, and

security of data records related to, but not limited to, the Business Property Statements; coordination and performance of work to support the collection device(s); review, evaluation and proposal of system software and hardware to assist the Participating Assessors to meet the objectives of the Agreement; preparation of a report detailing the results of their work at least annually, but quarterly for the first year; development and distribution of communication links for the distribution of the data related to each Participating Assessor.

- b. The participating counties recognize that the costs associated with this agreement are shared costs approximately according to current BPS volume as detailed in Exhibit A. The participating counties further acknowledge that they are paying for the use of the SDR product through a cost structure related to development and support costs.

3. PAYMENT FOR PERFORMANCE. The Coordinating Assessor is authorized to dedicate the following funds as compensation to the provider of services under this Agreement:

- | | | |
|----|--|------------------------------|
| a. | System Hardware and Software –
This is a <u>one-time</u> cost. | not to exceed \$100,000. |
| b. | SDR Software Development –
This is a <u>one-time</u> cost. | up to \$150,000. |
| | and the combined costs of “a.” and “b.” | not to exceed \$250,000. |
| c. | Annual System Operation costs –
This is a <u>recurring</u> annual cost. | not to exceed \$24,000/year. |

Nothing in this Agreement shall limit or prohibit the ability of a Participating Assessor from receiving extra data support services that are beyond the scope of this Agreement. A Participating Assessor, and his or her respective county, who obtains extra data support services (rate sheet services) that may be related to but are beyond the scope of this Agreement shall be solely responsible for the payment of such extra work.

4. PARTICIPATING ASSESSORS' SHARE OF COSTS. The respective development and ongoing support share of the costs of services under this Agreement to be paid by the Participating Assessors' counties is as follows:
- a. Development Costs: As provided for in Exhibit A under "SDR Development Costs."
 - b. Ongoing/annual systems support and services costs: For the first year, as provided in Exhibit A under "Annual Costs" and as provided under Section 4(e). For subsequent years, as provided in Section 4(e).
 - c. Each Assessor shall deposit his or her county's share of the total development and first year's annual support costs of this Agreement, in a project account to be established in the name of Coordinating Assessor, within thirty (30) days of the effective date of this Agreement. Disbursements from this account shall be made only with the approval of the Coordinating Assessor, and as the development work is completed and approved by the Coordinating Assessor (Progress Payments). Should there be any remaining funds from the development costs, these funds would roll over to be a part of the annual systems support and services cost funds. The Coordinating Assessor shall return any remaining principal and any accrued interest in the account upon completion of the term and the services to be rendered under this Agreement, in excess of account fees, to the Participating Assessors' counties in proportion to the amount each contributed.
 - d. The Coordinating Assessor shall provide to the Participating Assessors copies of all billings submitted by and all payments made to any provider of services under this Agreement. Payment of any unquestioned bill or item from a bill shall be made within sixty (60) days of receipt by the Coordinating Assessor.
 - e. The annual costs and any adjustments and/or enhancement costs to meet the requirements of filing and collecting data and information related to the BPS will be reviewed by the Coordinating Assessor, shared with participating Assessors, and adjusted annually as provided for in Exhibit B. Each party will be responsible for any annual costs and any adjustments and/or enhancement costs to meet the requirements of filing and collecting data and information related to the BPS in the same proportion as its share of the Annual Costs listed in Exhibit A.
5. RECORDS RETENTION. The individual Business Property Statements (the "assessor records") shall be stored on-line for a term of seven (7) years, and each participant will provide notice to the Coordinating Assessor in year six (6) to establish a single procedure with input from the participating Assessors for the

disposition of these records. This section shall survive the termination of this Agreement.

6. ASSESSOR RECORDS.

- a. Business Property Statement data collected pursuant to this Agreement will not be shared between the parties except as authorized by the R&T Code; and each Assessor's data is to be maintained separate and distinct to the individual county of each Assessor as provided by R&T Section 408, 451 and 481.
- b. The Coordinating Assessor shall require that any provider of services contemplated by this Agreement shall agree that records, data, information, materials, and forms are the property of the Assessors at all times and to maintain the confidentiality of all Assessor and County-related records and information pursuant to all statutory laws relating to privacy and confidentiality that currently exist or exist at any time during the term of this Agreement. All such records and information shall be considered confidential and kept confidential by the provider(s) and its staff, agents and employees.

7. TERMINATION. Any party hereto may withdraw from this Agreement upon giving sixty (60) days written notice to each of the other parties hereto. The participating Assessors recognize that the obligations and debts under this agreement are part of a whole and they are incurred annually. Any obligations or debts incurred hereunder shall become immediately due and payable by the withdrawing party. The withdrawing party shall not be entitled to a refund or credit for any sums paid under this Agreement. As to the impact on the distribution of annual costs, the Participating Assessors may adjust or redistribute these costs as prescribed by Exhibit B. Notwithstanding the Agreement term stated in Section 1 hereof, the addition or deletion of any party to this Agreement shall not affect this Agreement nor the intent to contract as described above with the other parties to the Agreement then remaining.

8. INDEMNIFICATION.

- a. Except as provided in Section 8(b), in lieu of and notwithstanding the pro rata risk allocation which might otherwise be imposed between the parties pursuant to Government Code Section 895.6, the parties agree that all losses or liabilities, incurred by a party shall not be shared pro rata, but instead the parties agree that, pursuant to Government Code Section 895.4, each of the parties hereto shall fully indemnify and hold each of the other counties, their officers, board members, employees and agents, harmless from any claim, expense or cost, damage or liability imposed for injury (as defined by Government Code Section 810.8) occurring by reason of the negligent acts or omissions or willful misconduct of the indemnifying county, its officers, board members, employees or agents, under or in

connection with or arising out of any work, authority or jurisdiction delegated to such party under this Agreement. Except as provided in Section 8(b), no county, nor any officer, board member, employee or agent thereof shall be responsible for any damage or liability occurring by reason of the negligent acts or omissions or willful misconduct of other parties hereto or any provider of SDR services, their officers, board members, employees or agents, under or in connection with or arising out of any work, authority or jurisdiction delegated to such other parties under this Agreement. It is further understood and agreed the indemnification herein extends to and includes liability of the parties for private attorney general fee awards and liability which arise by operation of law as the result of any act, omission or occurrence related to this Agreement, or which arise from the work performed relative to this Agreement.

- b. For any claim, expense, cost, damage or liability imposed for injury (as defined by Government Code Section 810.8) occurring by reason of the negligent acts or omissions of the Coordinating Assessor, the parties agree that all losses and liabilities for such claim, expense, or damage shall be shared on in the same proportion to each party's cost contribution as set forth in Section 4 of this Agreement.
 - c. Should the legality of this Agreement be challenged in any way, the parties shall share the costs of defense, litigation and any damages award in the same proportion as the Participating Assessors share of the cost contribution as set forth in Section 4 of this Agreement.
9. COOPERATION OF PARTIES. The parties recognize that it is essential to cooperate fully concerning the handling of data and information contemplated by this Agreement. In connection with this Agreement, the parties agree to provide any data, information, and documentation reasonably necessary to the performance of this Agreement.
 10. MODIFICATION. No alteration or variation of the terms of this Agreement shall be valid unless made in writing and signed by the parties; no oral understanding or agreement not incorporated herein shall be binding on either of the parties; and no exceptions, alternatives, substitutes or revisions are valid or binding unless authorized by the parties in writing.
 11. SUCCESSORS AND ASSIGNS. The terms, covenants, and conditions contained herein shall apply to and bind the heirs, successors, executors, administrators and assigns of the parties.
 12. REVIEW FOR LEGAL ADEQUACY. Each party to this Agreement acknowledges and agrees that this Agreement has been reviewed by each party's respective legal counsel for legal adequacy.

13. WAIVER. No waiver of the breach of any of the covenants, agreements, restrictions, or conditions of this Agreement by either party shall be construed to be a waiver of any succeeding breach of the same or other covenants, agreements, restrictions, or conditions of this Agreement. No delay or omission of either party in exercising any right, power or remedy herein provided in the event of default shall be construed as a waiver thereof, or acquiescence therein, or be construed as a waiver of a variation of any of the terms of this Agreement.
14. SEVERABILITY PROVISION. If any term or portion of this Agreement is held to be invalid, illegal, void or otherwise unenforceable by a court of competent jurisdiction, the remaining provisions of this Agreement shall continue in full force and effect.
15. SIGNATURE IN COUNTERPARTS. This Agreement may be executed in counterparts by all parties. The Agreement is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.

IN WITNESS WHEREOF, the parties execute this Agreement as of the date first written above.

(Participating Assessors Signature Page Following)

PARTICIPATING ASSESSORS
(Signatures – Reference Section 15, Page 7)

By: _____ County of Alameda	By: _____ County of Alpine
By: _____ County of Amador	By: _____ County of Butte
By: _____ County of Calaveras	By: _____ County of Colusa
By: _____ County of Contra Costa	By: _____ County of Del Norte
By: _____ County of El Dorado	By: _____ County of Fresno
By: _____ County of Glenn	By: _____ County of Humboldt
By: _____ County of Imperial	By: _____ County of Inyo
By: _____ County of Kern	By: _____ County of Kings
By: _____ County of Lake	By: _____ County of Lassen
By: _____ County of Los Angeles	By: _____ County of Madera

Participating Assessors (Continued)
(Signatures – Reference Section 15, Page 7)

By: _____ County of Marin	By: _____ County of Mariposa
By: _____ County of Mendocino	By: _____ County of Merced
By: _____ County of Modoc	By: _____ County of Mono
By: _____ County of Monterey	By: _____ County of Napa
By: _____ County of Nevada	By: _____ County of Orange
By: _____ County of Placer	By: _____ County of Plumas
By: <u>Larry Han</u> 3/10/2006 County of Riverside	By: _____ County of Sacramento
By: _____ County of San Benito	By: _____ County of San Bernardino
By: _____ County of San Diego	By: _____ County of San Francisco
By: _____ County of San Joaquin	By: _____ County of San Luis Obispo

Participating Assessors (Continued)
(Signatures – Reference Section 15, Page 7)

By:	County of San Mateo	By:	County of Santa Barbara
By:	County of Santa Clara	By:	County of Santa Cruz
By:	County of Shasta	By:	County of Sierra
By:	County of Siskiyou	By:	County of Solano
By:	County of Sonoma	By:	County of Stanislaus
By:	County of Sutter	By:	County of Tehama
By:	County of Trinity	By:	County of Tulare
By:	County of Tuolumne	By:	County of Ventura
By:	County of Yolo	By:	County of Yuba

EXHIBIT A
COST SHARING COMMITMENT

COUNT	COUNTY #	COUNTY	# 571-L'S	SDR SYSTEM DEVELOPMENT COSTS			ANNUAL COST
				PROGRAMMING SERVICES	HARDWARE/ SOFTWARE	TOTAL	
1	19	Los Angeles	112,400	\$24,000	\$16,000	\$40,000	\$4,000
2	30	Orange	98,000	\$21,000	\$14,000	\$35,000	\$3,000
3	43	Santa Clara	69,200	\$12,000	\$8,000	\$20,000	\$2,000
4	10	Fresno	58,300	\$12,000	\$8,000	\$20,000	\$2,000
5	37	San Diego	45,200	\$12,000	\$8,000	\$20,000	\$2,000
6	36	San Bernadino	37,900	\$9,000	\$6,000	\$15,000	\$2,000
7	34	Sacramento	28,150	\$6,000	\$4,000	\$10,000	\$1,000
8	01	Alameda	21,560	\$4,800	\$3,200	\$8,000	\$1,000
9	33	Riverside	21,350	\$4,800	\$3,200	\$8,000	\$1,000
10	56	Ventura	18,550	\$4,800	\$3,200	\$8,000	\$1,000
11	49	Sonoma	16,500	\$3,000	\$2,000	\$5,000	\$500
12	39	San Joaquin	15,450	\$3,000	\$2,000	\$5,000	\$500
13	54	Tulare	13,800	\$3,000	\$2,000	\$5,000	\$500
14	07	Contra Costa	12,300	\$2,400	\$1,600	\$4,000	\$400
15	42	Santa Barbara	11,950	\$2,400	\$1,600	\$4,000	\$400
16	15	Kern	11,250	\$2,400	\$1,600	\$4,000	\$400
17	38	San Francisco	10,350	\$1,800	\$1,200	\$3,000	\$300
18	60	Stanislaus	9,860	\$1,800	\$1,200	\$3,000	\$300
19	27	Monterey	8,750	\$1,800	\$1,200	\$3,000	\$300
20	41	San Mateo	9,100	\$1,800	\$1,200	\$3,000	\$300
21	40	San Luis Obispo	8,000	\$1,800	\$1,200	\$3,000	\$100
22	48	Solano	7,600	\$1,200	\$800	\$2,000	\$100
23	31	Placer	7,250	\$1,200	\$800	\$2,000	\$100
24	24	Merced	7,100	\$1,200	\$800	\$2,000	\$100
25	04	Butte	7,100	\$1,200	\$800	\$2,000	\$100
26	23	Mendocino	8,400	\$1,200	\$800	\$2,000	\$100
27	51	Sutter	6,050	\$1,200	\$800	\$2,000	\$100
28	29	Nevada	6,660	\$1,200	\$800	\$2,000	\$100
29	09	El Dorado	5,300	\$1,080	\$720	\$1,800	\$100
30	12	Humboldt	5,200	\$1,080	\$720	\$1,800	\$100
31	45	Shasta	5,050	\$1,080	\$720	\$1,800	\$100
32	20	Madera	4,850	\$1,020	\$680	\$1,700	\$0
33	21	Marin	4,850	\$1,020	\$680	\$1,700	\$0
34	44	Santa Cruz	3,450	\$720	\$480	\$1,200	\$0
35	57	Yolo	3,400	\$0	\$0	\$0	\$0
36	16	Kings	2,700	\$0	\$0	\$0	\$0
37	58	Yuba	2,300	\$0	\$0	\$0	\$0
38	35	San Benito	2,250	\$0	\$0	\$0	\$0
39	52	Tehama	2,100	\$0	\$0	\$0	\$0
40	55	Tuolumne	1,500	\$0	\$0	\$0	\$0
41	11	Glenn	1,450	\$0	\$0	\$0	\$0
42	03	Amador	1,400	\$0	\$0	\$0	\$0
43	08	Dei Norte	1,300	\$0	\$0	\$0	\$0
44	28	Mono	1,300	\$0	\$0	\$0	\$0
45	47	Sierrayou	1,100	\$0	\$0	\$0	\$0
46	13	Imperial	900	\$0	\$0	\$0	\$0
47	25	Modoc	900	\$0	\$0	\$0	\$0
48	18	Lassen	900	\$0	\$0	\$0	\$0
49	05	Calaveras	800	\$0	\$0	\$0	\$0
50	46	Sierra	550	\$0	\$0	\$0	\$0
51	53	Trinity	500	\$0	\$0	\$0	\$0
52	22	Mariposa	150	\$0	\$0	\$0	\$0
53	17	Lake	0	\$0	\$0	\$0	\$0
54	26	Napa	0	\$0	\$0	\$0	\$0
55	14	Inyo	0	\$0	\$0	\$0	\$0
56	02	Alpine	0	\$0	\$0	\$0	\$0
57	06	Colusa	0	\$0	\$0	\$0	\$0
58	32	Plumas	0	\$0	\$0	\$0	\$0
TOTALS:			728,250	\$150,000	\$100,000	\$250,000	\$24,000
AVERAGE COST PER 571-L:			\$0.206	\$0.137	\$0.343	\$0.033	

EXHIBIT B

COST(S) ADJUSTMENTS SDR/PARTICIPATING ASSESSORS

This Cost(s) Agreement Exhibit is for the development services of a Business Property Statement (BPS) Standard Data Record (SDR), and for designating the year-to-year support services specifically related to the purposes of the overall SDR Agreement.

This exhibit may be used to amend or adjust these costs subject to the provisions as provided in the Agreement.

- A. ADJUSTMENT AND/OR ENHANCEMENT COSTS : (Shared Costs)
- B. RATE SHEET SERVICES: (If provided for by the agreement)
- C. ANNUAL ASP SERVICES: (Shared Costs)

**Amendment No. 1 to
Joint Powers Agreement for Standard Data Record**

This Amendment to the Joint Powers Agreement, titled the "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, the Joint Powers Agreement provides that the original term of the Agreement, July 1, 2004 through June 30, 2007, may be extended for an additional one-year term based on the consent of the Participating Assessors; and

WHEREAS, the Participating Assessors now desire to exercise this option and extend the term of the Joint Powers Agreement for an additional one-year term effective July 1, 2007 through June 30, 2008.

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Extend Term.** The term of the Joint Powers Agreement is hereby extended for an additional one-year term beginning July 1, 2007 through June 30, 2008.
2. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.
3. Except as amended herein, the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.

PARTICIPATING ASSESSORS

By:

County of Alameda

By:

County of Alpine

By:

County of Amador

By:

County of Butte

By:

County of Calaveras

By:

County of Colusa

By:

County of Contra Costa

By:

County of Del Norte

By:

County of El Dorado

By:

County of Fresno

By:

County of Glenn

By:

County of Humboldt

By:

County of Imperial

By:

County of Inyo

By:

County of Kern

By:

County of Kings

By:

County of Lake

By:

County of Lassen


By:

County of Los Angeles

By:

County of Madera

Participating Assessors (Continued)

By:	County of Marin	By:	County of Mariposa
By:	County of Mendocino	By:	County of Merced
By:	County of Modoc	By:	County of Mono
By:	County of Monterey	By:	County of Napa
By:	County of Nevada	By:	County of Orange
By:	County of Placer	By:	County of Plumas
By:	 County of Riverside	By:	County of Sacramento
By:	County of San Benito	By:	County of San Bernardino
By:	County of San Diego	By:	County of San Francisco
By:	County of San Joaquin	By:	County of San Luis Obispo

Participating Assessors (Continued)

By: _____ County of San Mateo	By: _____ County of Santa Barbara
By: _____ County of Santa Clara	By: _____ County of Santa Cruz
By: _____ County of Shasta	By: _____ County of Sierra
By: _____ County of Siskiyou	By: _____ County of Solano
By: _____ County of Sonoma	By: _____ County of Stanislaus
By: _____ County of Sutter	By: _____ County of Tehama
By: _____ County of Trinity	By: _____ County of Tulare
By: _____ County of Tuolumne	By: _____ County of Ventura
By: _____ County of Yolo	By: _____ County of Yuba

**Amendment No. 3 to
Joint Powers Agreement for Standard Data Record
Document Control Date: April 23, 2008/Amended May 23, 2008**

This Amendment to the Joint Powers Agreement, titled the "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, the Joint Powers Agreement provides that the original term of the Agreement, July 1, 2004 through June 30, 2007, may be extended for an additional one-year term based on the consent of the Participating Assessors; and

WHEREAS, the Participating Assessors exercised this option in Amendment No. 1 to the Joint Powers Agreement and extended the term of the Joint Powers Agreement for an additional one-year term effective July 1, 2007 through June 30, 2008, and

WHEREAS, the Participating Assessors now desire to exercise the option to extend the term of the Joint Powers Agreement for an additional four-year term effective July 1, 2008 through June 30, 2012; and to recognize the permanent and annual business of e-files for the BPS data collection and handling; and

WHEREAS, paragraph 2.(a) of the Joint Powers Agreement provides for the administration of the agreement by the Coordinating Assessor, the Participating Assessors desire to amend paragraph 2(a) as stated below, the amendment to provide flexibility to the Coordinating Assessor in administering this vital service:

This Agreement shall be administered by the Coordinating Assessor. The Participating Assessors, by majority vote, shall select and designate the Coordinating Assessor. The Coordinating Assessor shall be responsible for obtaining a provider for the following services: development of a data gathering facility, servers, software, programs, reports, testing or other device(s) for the collection, term storage, backup, upload, download, and security of data records related to, but not limited to, the Business Property Statements; coordination and performance of work to support the collection device(s); review, evaluation and proposal of system software and hardware to assist the Participating Assessors to meet the objectives of the Agreement; preparation of a report detailing the results of their work at least annually, but quarterly for the first year; development and distribution of communication links for the distribution of the data related to each Participating Assessor. In obtaining a provider for these services, the Coordinating Assessor shall comply with all applicable state procurement laws as well as all procurement policies adopted by the Board of Supervisors in the Coordinating Assessor's county.

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Extend Term.** The term of the Joint Powers Agreement is hereby extended for an additional four years with term beginning July 1, 2008 through June 30, 2012.
2. **Amend Paragraph 2(a).** Administrative flexibility to Coordinating Assessor.
3. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.
4. **Except as amended herein,** the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.

PARTICIPATING ASSESSORS

By: _____ County of Alameda	By: _____ County of Alpine
By: _____ County of Amador	By: _____ County of Butte
By: _____ County of Calaveras	By: _____ County of Colusa
By: _____ County of Contra Costa	By: _____ County of Del Norte
By: _____ County of El Dorado	By: _____ County of Fresno
By: _____ County of Glenn	By: _____ County of Humboldt
By: _____ County of Imperial	By: _____ County of Inyo
By: _____ County of Kern	By: _____ County of Kings
By: _____ County of Lake	By: _____ County of Lassen
By: _____	By: _____

Participating Assessors (Continued)

By: _____ County of Los Angeles	By: _____ County of Madera
By: _____ County of Marin	By: _____ County of Mariposa
By: _____ County of Mendocino	By: _____ County of Merced
By: _____ County of Modoc	By: _____ County of Mono
By: _____ County of Monterey	By: _____ County of Napa
By: _____ County of Nevada	By: _____ County of Orange
By: _____ County of Placer	By: _____ County of Plumas
By: _____ County of Riverside	By: _____ County of Sacramento
By: _____ County of San Benito	By: _____ County of San Bernardino
By: _____ County of San Diego	By: _____ County of San Francisco
By: _____ County of San Joaquin	By: _____ County of San Luis Obispo

Participating Assessors (Continued)

By:	County of San Mateo	By:	County of Santa Barbara
By:	County of Santa Clara	By:	County of Santa Cruz
By:	County of Shasta	By:	County of Sierra
By:	County of Siskiyou	By:	County of Solano
By:	County of Sonoma	By:	County of Stanislaus
By:	County of Sutter	By:	County of Tehama
By:	County of Trinity	By:	County of Tulare
By:	County of Tuolumne	By:	County of Ventura
By:	County of Yolo	By:	County of Yuba

**Amendment No. 4 to
Joint Powers Agreement for Standard Data Record
Document Control Date: April 5, 2012**

This Amendment to the Joint Powers Agreement, titled the "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, the Participating Assessors now desire to exercise the option to extend the term of the Joint Powers Agreement for an additional four-year term effective July 1, 2012, through June 30, 2016; and to recognize, at this time for future extensions, the permanent and annual business of e-files for data collection and handling of the Business Property Statement (BPS).

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Extend Term.** The term of the Joint Powers Agreement is hereby extended for an additional four (4) years with term beginning July 1, 2012, through June 30, 2016, and recognizes e-files as a permanent and annual business resource to the assessment function.
2. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.
3. **Except as amended herein,** the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.

PARTICIPATING ASSESSORS

By:

County of Alameda

By:

County of Alpine

By:

County of Amador

By:

County of Butte

By:

County of Calaveras

By:

County of Colusa

By:

County of Contra Costa

By:

County of Del Norte

By:

County of El Dorado

By:

County of Fresno

By:

County of Glenn

By:

County of Humboldt

By:

County of Imperial

By:

County of Inyo

By:

County of Kern

By:

County of Kings

By:

County of Lake

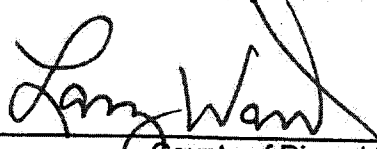
By:

County of Lassen

By:

By:

Participating Assessors (Continued)

By: _____ County of Los Angeles	By: _____ County of Madera
By: _____ County of Marin	By: _____ County of Mariposa
By: _____ County of Mendocino	By: _____ County of Merced
By: _____ County of Modoc	By: _____ County of Mono
By: _____ County of Monterey	By: _____ County of Napa
By: _____ County of Nevada	By: _____ County of Orange
By: _____ County of Placer	By: _____ County of Plumas
By:  County of Riverside	By: _____ County of Sacramento
By: _____ County of San Benito	By: _____ County of San Bernardino
By: _____ County of San Diego	By: _____ County of San Francisco
By: _____ County of San Joaquin	By: _____ County of San Luis Obispo

Participating Assessors (Continued)

By:

County of San Mateo

By:

County of Santa Barbara

By:

County of Santa Clara

By:

County of Santa Cruz

By:

County of Shasta

By:

County of Sierra

By:

County of Siskiyou

By:

County of Solano

By:

County of Sonoma

By:

County of Stanislaus

By:

County of Sutter

By:

County of Tehama

By:

County of Trinity

By:

County of Tulare

By:

County of Tuolumne

By:

County of Ventura

By:

County of Yolo

By:

County of Yuba

**Amendment No. 5 to
Joint Powers Agreement for Standard Data Record
Document Control Date: April 23, 2015**

This Amendment to the Joint Powers Agreement, titled "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, the Participating Assessors now desire to elect Dan Goodwin, Assessor for Ventura County as the Coordinating Assessor to complete the current four-year term effective July 1, 2012 through June 30, 2016.

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Nomination of Dan Goodwin.** This Amendment recognizes Dan Goodwin as the Coordinating Assessor from April 23, 2015 through June 30, 2016.
2. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.
3. **Except as amended herein,** the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.

SDR JPA No. 5 AMENDMENT RATIFICATION SURVEY due by April 30, 2015

County No.	County Name	Ratify (Y/N)	Signature
01	Alameda		
02	Alpine		
03	Amador		
04	Butte		
05	Calaveras		
06	Colusa		
07	Contra Costa		
08	Del Norte		
09	El Dorado		
10	Fresno		
11	Glenn		
12	Humboldt		
13	Imperial		
14	Inyo		
15	Kern		
16	Kings		
17	Lake		
18	Lassen		

SDR JPA No.5 AMENDMENT RATIFICATION SURVEY due by April 30, 2015 (Continued)

County No.	County Name	Ratify (Y/N)	Signature
19	Los Angeles		
20	Madera		
21	Marin		
22	Mariposa		
23	Mendocino		
24	Merced		
25	Modoc		
26	Mono		
27	Monterey		
28	Napa		
29	Nevada		
30	Orange		
31	Placer		
32	Plumas		
33	Riverside		
34	Sacramento		
35	San Benito		
36	San Bernardino		
37	San Diego		

SDR JPA No.5 AMENDMENT RATIFICATION SURVEY due by April 30, 2015 (Continued)

County No.	County Name	Ratify (Y/N)	Signature
38	San Francisco		
39	San Joaquin		
40	San Luis Obispo		
41	San Mateo		
42	Santa Barbara		
43	Santa Clara		
44	Santa Cruz		
45	Shasta		
46	Sierra		
47	Siskiyou		
48	Solano		
49	Sonoma		
50	Stanislaus		
51	Sutter		
52	Tehama		
53	Trinity		
54	Tulare		
55	Tuolumne		
56	Ventura		

SDR JPA No.5 AMENDMENT RATIFICATION SURVEY due by April 30, 2015 (Continued)

County No.	County Name	Ratify (Y/N)	Signature
57	Yolo		
58	Yuba		

The executed survey should be sent by email or fax to Judy Stanick by April 30, 2015.

Judy Stanick, Management Assistant IV
Phone: (805)-654-2161, Fax: (805)-645-3791
Judy.stanick@ventura.org

**Amendment No. 6 to
Joint Powers Agreement for Standard Data Record
Document Control Date: May 28, 2015**

This Amendment to the Joint Powers Agreement, titled the "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, Section 4(c) of the Joint Powers Agreement provides that each Assessor shall deposit his or her county's share of the costs of this Agreement, in a project account to be established in the name of Coordinating Assessor.

WHEREAS, the Participating Assessors now desire to each deposit his or her county's share of the costs of this Agreement in an account of the California Assessors' Association.

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Deposit of costs of the Agreement.** Each county's share of the costs of this Agreement will be deposited into an account of the California Assessors' Association.
2. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.

3. **Except as amended herein, the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.**

START w/ FY 15/16

**SDR/e-SDR Version 2.0 Re-Engineering Project
3-Year Preliminary Budget**

The need to re-engineer the SDR system is driven by the the age of the system, which is more than 10 years old and other factors such as Microsoft's decision not to support Windows Server 2003 in July 2015 and its intent to end support for .Net 2.0 in April 2016. There are 8 servers relying on Windows Server 2003 and ending support for .Net 2.0 will affect the entire SDR system.

The proposal at this time is to update the SDR system to a cloud infrastructure to reduce costs and embrace the new web standards for a richer user experience on desktops and mobile devices. Version 2.0 is expected to last for the next 6-10 years and provide a total savings of \$550,000.¹

The following preliminary budget distributes the development costs (\$350,000) over fiscal years 2015-16 and 2016-17. Version 2.0 is planned to be finished in time for the 2017 filing period. The third year budget represents on-going maintenance and support after development is completed.

<i>SDR/e-SDR Projected Costs</i>	<i>2015-16</i>	<i>2016-17</i>	<i>2017-18</i>
<i>Version 2.0 Re-Engineering Project</i>	<i>Est. Budget</i>	<i>Est. Budget</i>	<i>Est. Budget</i>
<i>Administrative Services</i>	\$15,000	\$15,000	\$15,000
<i>Maintenance Costs</i>	\$145,560	\$0	\$0
<i>Cloud SDR Support</i>	\$0	\$90,000	\$90,000
<i>Cloud Services</i>	\$0	\$20,000	\$20,000
<i>Cloud SDR 2.0 Development</i>	\$225,000	\$125,000	\$0
Total	\$385,560	\$250,000	\$125,000

The following pages contain a preliminary cost estimate for each participating county based on the above preliminary budget estimates and a survey. Since individual costs are a function of the total number of participating counties, these preliminary estimates could change depending on participation levels. Each county should review the attached cost estimates and confirm their intent to participate in this re-engineering project.

The attached survey should be sent by email or fax to Judy Stanick by April 30, 2015.

Judy Stanick, Management Assistant IV
Phone: (805)-654-2161, Fax: (805)-645-3791
Judy.stanick@ventura.org

¹ See SDR/e-SDR -2.0 by Orange County Assessor Department PDF, Updated 03/24/2015

SDR / e-SDR Preliminary 3-Year Budget Estimates

Participating Counties

CTY #	CTY NAME	# 571-L'S	2015-16 Est.	2016-17 Est.	2017-18 Est.
19	Los Angeles	112,400	\$63,773.00	\$41,350.89	\$20,675.45
30	Orange	96,000	\$54,468.05	\$35,317.49	\$17,658.74
43	Santa Clara	59,200	\$33,588.63	\$21,779.12	\$10,889.56
10	Fresno	58,300	\$33,077.99	\$21,448.02	\$10,724.01
37	San Diego	45,200	\$25,645.37	\$16,628.65	\$8,314.33
36	San Bernardino	37,900	\$21,503.53	\$13,943.05	\$6,971.53
34	Sacramento	28,150	\$15,971.62	\$10,356.12	\$5,178.06
1	Alameda	21,550	\$12,226.94	\$7,928.04	\$3,964.02
33	Riverside	21,350	\$12,113.47	\$7,854.46	\$3,927.23
56	Ventura	18,550	\$10,524.81	\$6,824.37	\$3,412.18
49	Sonoma	16,500	\$9,361.70	\$6,070.19	\$3,035.10
39	San Joaquin	15,450	\$8,765.95	\$5,683.91	\$2,841.95
7	Contra Costa	12,300	\$6,978.72	\$4,525.05	\$2,262.53
42	Santa Barbara	11,950	\$6,780.14	\$4,396.29	\$2,198.15
15	Kern	11,250	\$6,382.97	\$4,138.77	\$2,069.38
38	San Francisco	10,350	\$5,872.34	\$3,807.67	\$1,903.83
50	Stanislaus	9,850	\$5,588.65	\$3,623.72	\$1,811.86
27	Monterey	9,750	\$5,531.91	\$3,586.93	\$1,793.47
41	San Mateo	9,100	\$5,163.12	\$3,347.80	\$1,673.90
40	San Luis Obispo	8,000	\$4,539.00	\$2,943.12	\$1,471.56
31	Placer	7,250	\$4,113.47	\$2,667.21	\$1,333.60
4	Butte	7,100	\$4,028.37	\$2,612.02	\$1,306.01
24	Merced	7,100	\$4,028.37	\$2,612.02	\$1,306.01
23	Mendocino	6,400	\$3,631.20	\$2,354.50	\$1,177.25
51	Sutter	6,050	\$3,432.62	\$2,225.74	\$1,112.87
29	Nevada	5,650	\$3,205.67	\$2,078.58	\$1,039.29
9	El Dorado	5,300	\$3,007.09	\$1,949.82	\$974.91
45	Shasta	5,050	\$2,865.25	\$1,857.85	\$928.92
20	Madera	4,850	\$2,751.77	\$1,784.27	\$892.13
21	Marin	4,850	\$2,751.77	\$1,784.27	\$892.13
44	Santa Cruz	3,450	\$1,957.45	\$1,269.22	\$634.61
57	Yolo	3,400	\$1,929.08	\$1,250.83	\$625.41
16	Kings	2,700	\$1,531.91	\$993.30	\$496.65
3	Amador	1,400	\$794.33	\$515.05	\$257.52
8	Del Norte	1,300	\$737.59	\$478.26	\$239.13
26	Mono	1,300	\$737.59	\$478.26	\$239.13
13	Imperial	900	\$510.64	\$331.10	\$165.55
25	Modoc	900	\$510.64	\$331.10	\$165.55
5	Calaveras	800	\$453.90	\$294.31	\$147.16
17	Lake	0	\$200.00	\$200.00	\$200.00
28	Napa	0	\$200.00	\$200.00	\$200.00
41	Totals	679,550	\$391,237	\$253,821	\$127,111

SDR/ e-SDR None Participating Counties	
COUNTY #	COUNTY NAME
2	Alpine
6	Colusa
11	Glenn
12	Humboldt
14	Inyo
18	Lassen
22	Mariposa
32	Plumas
35	San Benito
46	Sierra
47	Siskiyou
48	Solano
52	Tehama
53	Trinity
54	Tulare
55	Tuolumne
58	Yuba
17	Total

SDR / E-SDR Participation Survey due by April 30, 2015

County No.	County Name	Participating (Y/N)	Signature
01	Alameda		
02	Alpine		
03	Amador		
04	Butte		
05	Calaveras		
06	Colusa		
07	Contra Costa		
08	Del Norte		
09	El Dorado		
10	Fresno		
11	Glenn		
12	Humboldt		
13	Imperial		
14	Inyo		
15	Kern		
16	Kings		
17	Lake		
18	Lassen		

SDR / E-SDR Participation Survey due by April 30, 2015 (continued)

County No.	County Name	Participating (Y/N)	Signature
19	Los Angeles		
20	Madera		
21	Marin		
22	Mariposa		
23	Mendocino		
24	Merced		
25	Modoc		
26	Mono		
27	Monterey		
28	Napa		
29	Nevada		
30	Orange		
31	Placer		
32	Plumas		
33	Riverside	Y	<i>Peter Johnson</i>
34	Sacramento		
35	San Benito		
36	San Bernardino		

SDR / E-SDR Participation Survey due by April 30, 2015 (continued)

County No.	County Name	Participating (Y/N)	Signature
37	San Diego		
38	San Francisco		
39	San Joaquin		
40	San Luis Obispo		
41	San Mateo		
42	Santa Barbara		
43	Santa Clara		
44	Santa Cruz		
45	Shasta		
46	Sierra		
47	Siskiyou		
48	Solano		
49	Sonoma		
50	Stanislaus		
51	Sutter		
52	Tehama		
53	Trinity		
54	Tulare		
55	Tuolumne		

SDR / E-SDR Participation Survey due by April 30, 2015 (continued)

County No.	County Name	Participating (Y/N)	Signature
56	Ventura		
57	Yolo		
58	Yuba		

This survey should be sent by email or fax to Judy Stanick by April 30, 2015.

Judy Stanick, Management Assistant IV
Phone: (805)-654-2161, Fax: (805)-645-3791
Judy.stanick@ventura.org

**Amendment No. 7 to
Joint Powers Agreement for Standard Data Record
Document Control Date: April 27, 2016**

This Amendment to the Joint Powers Agreement, titled "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors (hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, the Participating Assessors now desire to exercise the option to extend the term of the Joint Powers Agreement for an additional four-year term effective July 1, 2016 through June 30, 2020; and to recognize, at this time for future extensions, the permanent and annual business of e-files for data collection and handling of the Business Property Statement (BPS); and

WHEREAS, the Participating Assessors now desire to elect Dan Goodwin, Ventura County Assessor, as the Coordinating Assessor to the next four-year term effective July 1, 2016 through June 30, 2020.

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Extend Term.** The term of the Joint Powers Agreement is hereby extended for an additional four (4) years with term beginning July 1, 2016 through June 30, 2020, and recognizes e-files as a permanent and annual business resource to the assessment function.
2. **Nomination.** This Amendment recognizes the election of Dan Goodwin as the Coordinating Assessor from July 1, 2016 through June 30, 2020.
3. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.
4. **Except as amended herein,** the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.

SDR JPA No. 7 AMENDMENT RATIFICATION SURVEY due by, 2016

County No.	County Name	Ratify (Y/N)	Signature
01	Alameda		
02	Alpine		
03	Amador		
04	Butte		
05	Calaveras		
06	Colusa		
07	Contra Costa		
08	Del Norte		
09	El Dorado		
10	Fresno		
11	Glenn		
12	Humboldt		
13	Imperial		
14	Inyo		
15	Kern		
16	Kings		
17	Lake		
18	Lassen		

SDR JPA No.7 AMENDMENT RATIFICATION SURVEY due by 2016 (Continued)

County No.	County Name	Ratify (Y/N)	Signature
19	Los Angeles		
20	Madera		
21	Marin		
22	Mariposa		
23	Mendocino		
24	Merced		
25	Modoc		
26	Mono		
27	Monterey		
28	Napa		
29	Nevada		
30	Orange		
31	Placer		
32	Plumas		
33	Riverside		
34	Sacramento		
35	San Benito		
36	San Bernardino		
37	San Diego		

SDR JPA No.7 AMENDMENT RATIFICATION SURVEY due by May 5, 2016 (Continued)

County No.	County Name	Ratify (Y/N)	Signature
38	San Francisco		
39	San Joaquin		
40	San Luis Obispo		
41	San Mateo		
42	Santa Barbara		
43	Santa Clara		
44	Santa Cruz		
45	Shasta		
46	Sierra		
47	Siskiyou		
48	Solano		
49	Sonoma		
50	Stanislaus		
51	Sutter		
52	Tehama		
53	Trinity		
54	Tulare		
55	Tuolumne		
56	Ventura		

SDR JPA No.7 AMENDMENT RATIFICATION SURVEY due by May 5, 2016 (Continued)

County No.	County Name	Ratify (Y/N)	Signature
57	Yolo		
58	Yuba		

The executed survey should be sent by email or fax to Judy Stanick by May 5, 2016.

Judy Stanick, Management Assistant IV
Phone: (805)-654-2161, Fax: (805)-645-3791
Judy.stanick@ventura.org

**Amendment No. 8 to
Joint Powers Agreement for Standard Data Record
Document Control Date: December 15, 2017**

This Amendment to the Joint Powers Agreement, titled "Standard Data Record Network Group Agreement" (hereinafter "Joint Powers Agreement"), is entered into by, between, and among the undersigned California counties for the purposes of collecting, storing and maintaining data necessary to the assessment function.

WHEREAS, the underlying Counties entered into the Joint Powers Agreement for the purposes of collecting, storing, and maintaining data necessary to the assessment function performed by the California County Assessors ("hereinafter "Participating Assessors"), each of which is an officer and agent of his or her respective county; and

WHEREAS, the Participating Assessors now desire to elect San Bernardino Assessor Bob Dutton as the Coordinating Assessor to complete the current four-year term effective July 1, 2016 through June 30, 2020.

NOW, THEREFORE, the Participating Assessors mutually agree:

1. **Nomination of Assessor Bob Dutton.** This Amendment recognizes San Bernardino County Assessor Bob Dutton as the Coordinating Assessor from January 1, 2018 through June 30, 2020.
2. **Signature in Counterparts.** This Amendment may be executed in counterparts by all parties. The Amendment is effective as to any signatory party on execution and, for purposes of enforcement, true copies of signatures shall be deemed to be original signatures.
3. **Except as amended herein,** the remaining provisions of the Joint Powers Agreement shall remain the same and in full effect and force.

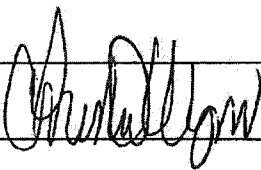
SDR JPA No. 8 AMENDMENT RATIFICATION SURVEY due by January 1, 2018. __

County No.	County Name	Ratify (Y/N)	Signature
01	Alameda		
02	Alpine		
03	Amador		
04	Butte		
05	Calaveras		
06	Colusa		
07	Contra Costa		
08	Del Norte		
09	El Dorado		
10	Fresno		
11	Glenn		
12	Humboldt		
13	Imperial		
14	Inyo		
15	Kern		
16	Kings		
17	Lake		
18	Lassen		

SDR JPA No.8 AMENDMENT RATIFICATION SURVEY due by 1/1/18.

County No.	County Name	Ratify (Y/N)	Signature
19	Los Angeles		
20	Madera		
21	Marin		
22	Mariposa		
23	Mendocino		
24	Merced		
25	Modoc		
26	Mono		
27	Monterey		
28	Napa		
29	Nevada		
30	Orange		
31	Placer		
32	Plumas		
33	Riverside	Y	<i>Robert Alderson</i>
34	Sacramento		
35	San Benito		
36	San Bernardino		
37	San Diego		

SDR JPA No.8 AMENDMENT RATIFICATION SURVEY due by 1/1/18. _____

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19	Los Angeles		
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30	Orange		
31	Placer		
32	Plumas		
33	Riverside		
34	Sacramento	Y	
35	San Benito		
36	San Bernardino		
37	San Diego		

SDR JPA No.8 AMENDMENT RATIFICATION SURVEY due by 1/1/18. _____

County No.	County Name	Ratify (Y/N)	Signature
38	San Francisco		
39	San Joaquin		
40	San Luis Obispo		
41	San Mateo		
42	Santa Barbara		
43	Santa Clara		
44	Santa Cruz		
45	Shasta		
46	Sierra		
47	Siskiyou		
48	Solano		
49	Sonoma		
50	Stanislaus		
51	Sutter		
52	Tehama		
53	Trinity		
54	Tulare		
55	Tuolumne		
56	Ventura		

SDR JPA No.8 AMENDMENT RATIFICATION SURVEY due: 1/1/18. _____

County No.	County Name	Ratify (Y/N)	Signature
57	Yolo		
58	Yuba		

The executed survey can be hand delivered 12/15/17 at CAA meeting or sent by email to

dan.goodwin@ventura.org

SDR/eSDR BUDGET YEAR 2018-19 DEVELOPMENT, SERVICES AND SUPPORT

Counties	Cert A/cr aft	Direct Billing	Field Appraisals	Prop. Statements Not Returned	Prop. Stmt. Assessments	Post Development Maintenance	% of Total SDR/eSDR	ERIK'S ESTIMATE 2018-19 Total Due	2018-19 WITH ALL EXPENSES
Totals:						901,124	100%	\$ 256,000	310,500
Alameda	18	7,980	8,572	8,572	30,217	55,359	6.1%	\$ 20,782	19,075
Amador	0	150	10	20	1,350	1,530	0.2%	\$ 574	527
Calaveras	0	0	1	156	428	585	0.1%	\$ 220	202
Contra Costa	0	871	0	2,617	16,450	19,938	2.2%	\$ 7,485	6,870
Del Norte	0	0	0	450	924	1,374	0.2%	\$ 291	473
El Dorado	0	0	0	0	4,000	4,000	0.4%	\$ 1,502	1,378
Fresno	31	4,270	0	7,832	9,214	21,347	2.4%	\$ 8,014	7,356
Imperial	2	161	0	1,111	2,461	3,735	0.4%	\$ 1,402	1,287
Kern	13	2,151	0	2,754	2,708	7,626	0.8%	\$ 2,863	2,628
Lake					500	500	0.1%	\$ 925	172
Los Angeles	191	120,390	20,052	20,052	90,113	250,798	27.8%	\$ 53,038	86,417
Madera	0	0	80	1,430	6,046	7,556	0.8%	\$ 2,837	2,604
Marin	0	3,122	1,878	391	5,966	11,357	1.3%	\$ 4,263	3,913
Mendocino	0	0	0	0	4,000	4,000	0.4%	\$ 1,502	1,378
Merced	1	755	855	1,995	6,623	10,229	1.1%	\$ 2,163	3,525
Modoc	0	0	14	110	1,171	1,295	0.1%	\$ 486	446
Mono	2	135	0	309	1,822	2,268	0.3%	\$ 851	781
Monterey	6	2,162	217	3,435	7,381	13,201	1.5%	\$ 2,792	4,549
Nevada	0	1,224	0	527	1,648	3,399	0.4%	\$ 1,276	1,171
Orange	14	16,698	11,581	11,197	63,272	102,762	11.4%	\$ 38,577	35,409
Placer	0	1,536	476	1,305	5,996	9,313	1.0%	\$ 1,969	3,209
Riverside	53	3,881	0	3,089	21,749	28,772	3.2%	\$ 10,801	9,914
Sacramento	142	0	2,186	4,939	14,404	21,671	2.4%	\$ 8,135	7,467
San Bernardino	0	0	1,864	4,517	24,730	31,111	3.5%	\$ 11,679	10,720
San Diego	31	8,724	4,412	11,589	47,746	72,502	8.0%	\$ 15,332	24,982
San Francisco	0	15,145	2,204	4,710	13,634	35,693	4.0%	\$ 7,548	12,299
San Joaquin	3	1,333	0	3,608	12,965	17,909	2.0%	\$ 6,723	6,171
San Luis Obispo	6	467	0	0	7,053	7,526	0.8%	\$ 2,825	2,593
San Mateo	62	1,527	1,517	0	8,014	11,120	1.2%	\$ 4,174	3,832
Santa Barbara	19	1,880	0	4,776	7,215	13,890	1.5%	\$ 2,937	4,786
Santa Clara	37	566	417	4,817	43,931	49,768	5.5%	\$ 10,525	17,149
Shasta	4	13	0	1,490	4,097	5,604	0.6%	\$ 1,185	1,931
Solano					8,000	8,000	0.9%	\$ 2,750	2,757
Sonoma	13	4,755	0	6,671	15,525	26,964	3.0%	\$ 5,702	9,291
Stanislaus	2	845	100	2,316	8,679	11,942	1.3%	\$ 2,525	4,115
Sutter	0	428	0	445	3,197	4,070	0.5%	\$ 861	1,402
Tulare	0	0	0	0	4,000	4,000	0.4%	\$ 1,502	1,378
Ventura	14	3,139	1,752	0	7,505	12,410	1.4%	\$ 4,659	4,276
Yuba					6,000	6,000	0.7%	\$ 2,163	2,067
Totals:					Total Workload	901,124	100%	\$ 255,838	310,500

*Numbers in orange are estimates

** 13-COUNTIES THAT HAVE SIGNIFICANT INCREASES