

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM: 19.7  
(ID # 9833)**

**MEETING DATE:**  
Tuesday, April 07, 2020

**FROM :** TREASURER-TAX COLLECTOR:

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 209, Item 186. Last assessed to: Patrick D. Germon, a single man. District 1. [\$1,809-Fund 65595 Excess Proceeds from Tax Sale]

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from, Patrick D. Germon last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 378281004-3;
2. Authorize and direct the Auditor-Controller to issue a warrant to Patrick D. Germon in the amount of \$1,809.16, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**ACTION:**Policy


  
Matthew Jennings, Assistant Treasurer-Tax Collector 3/25/2020

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**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Spiegel, seconded by Supervisor Washington and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Hewitt  
Nays: None  
Absent: None  
Date: April 7, 2020  
xc: Treasurer

Kecia R. Harper  
Clerk of the Board  
By:   
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA**

<b>FINANCIAL DATA</b>	<b>Current Fiscal Year:</b>	<b>Next Fiscal Year:</b>	<b>Total Cost:</b>	<b>Ongoing Cost</b>
<b>COST</b>	\$ 1,809	\$ 0	\$ 1,809	\$ 0
<b>NET COUNTY COST</b>	\$ 0	\$ 0	\$ 0	\$ 0
<b>SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.</b>			<b>Budget Adjustment:</b>	N/A
			<b>For Fiscal Year:</b>	19/20

**C.E.O. RECOMMENDATION:** Approve

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, The Tax Collector conducted the May 2, 2017 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 21, 2017. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2017, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Patrick D. Germon based on Tax Deed to Purchaser of Tax-Defaulted Property recorded December 12, 2001 as Instrument No. 2001-618291

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Patrick D. Germon be awarded excess proceeds in the amount of \$1,809.16. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

**Impact on Residents and Businesses**

Excess proceeds are being released to the last assessee of the property.

**ATTACHMENTS (if any, in this order):**

**ATTACHMENT A. Claim Germon**

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA

  
\_\_\_\_\_  
Gregory V. Priamos, Director County Counsel 2/19/2020

**CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY**  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

RECEIVED

To: Don Kent, Treasurer-Tax Collector

2018 JUN 26 AM 11:22

Re: Claim for Excess Proceeds

RIVERSIDE COUNTY  
TREAS-TAX COLLECTOR  
POST MARKED TIME

TC 209 Item 186 Assessment No.: 378281004-3

Assessee: GERMON, PATRICK D

Situs:

Date Sold: May 2, 2017

Date Deed to Purchaser Recorded: June 21, 2017

Final Date to Submit Claim: June 21, 2018

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 1809.16 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 618291; recorded on 12-12-2001. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

**NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 21<sup>st</sup> day of June, 2018 at San Diego, CALIFORNIA  
County, State

Patrick D. Germon  
Signature of Claimant

\_\_\_\_\_  
Signature of Claimant

Patrick Germon  
Print Name

\_\_\_\_\_  
Print Name

453 Bay Meadows  
Street Address

\_\_\_\_\_  
Street Address

Solana Beach, CA 92075  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

760-271-5198  
Phone Number

\_\_\_\_\_  
Phone Number



PATRICK D GERMON  
P O BOX 1445  
BONSALL, CA 92003

DOC # 2001-618291

12/12/2001 08:00A Fee:6.00  
Page 1 of 1 Doc T Tax Paid  
Recorded in Official Records  
County of Riverside  
Gary L. Orso  
Assessor, County Clerk & Recorder



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TRA 005-029

Doc. Trans. Tax - computed on full value of property conveyed \$ 6.05

Paul McDonnell Tax Collector

*Paul McDonnell*

Signature of Declarant

### TAX DEED TO PURCHASER OF TAX-DEFAULTED PROPERTY

M  
SC

On which the legally levied taxes were a lien for Fiscal Year 1986-1987

and for nonpayment were duly declared to be in default 1987-378281004-0000

Default Number

This deed, between the Tax Collector of RIVERSIDE County ("SELLER") and PATRICK D GERMON, A SINGLE MAN AS HIS SOLE & SEPERATE PROPERTY

("PURCHASER") conveys to the PURCHASER free of all encumbrances of any kind existing before the sale, except those referred to in §3712 of the Revenue and Taxation Code, to the real property described herein which the SELLER sold to the PURCHASER at a public auction held on pursuant to a statutory power of sale in accordance with the provisions of Division 1, Part 6, Chapter 7, Revenue and Taxation Code, for the sum of

OCTOBER 22, 2001

\$5,400.00

objected to the sale.  
In accordance with law, the SELLER, hereby grants to the PURCHASER that real property situated in said county, State of California, last assessed to MADRIGAL, BENJAMIN C, described as follows:

378281004-3

Assessor's Parcel Number

IN THE CITY OF LAKE ELSINORE

LOT 99 OF COUNTRY CLUB HEIGHTS UNIT 8, AS SHOWN BY MAP ON FILE IN BOOK 13, PAGE 35 OF MAPS, RECORDS OF RIVERSIDE COUNTY.



State of California Executed on  
RIVERSIDE County OCTOBER 22, 2001

By *Paul McDonnell*  
Tax Collector

On OCTOBER 22, 2001, before me, GARY L. ORSO, personally appeared PAUL MCDONNELL, personally known to me or proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity, and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

GARY L. ORSO  
Assessor/County Clerk-Recorder

*Jandra Lloyd*  
Deputy

§§3708 & 3804 R&T Code

TDL 8-19 (6-97)