SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.10 (ID # 12557)

MEETING DATE:

Tuesday, March 30, 2021

FROM:

TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 212, Item 639. Last assessed to: Janice Louise Kelly, an unmarried woman, District 3. [\$182,355 - 100% Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- Approve the claim from Janice L. Kelly AKA Janice Louise Kelly, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 579260021-2;
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Janice L. Kelly AKA Janice Louise Kelly in the amount of \$182,355.90, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION: Policy

Matthew Jennings, Treasurer-Tax Collector

MINUTES OF THE BOARD OF SUPERVISORS

3/16/2021

On motion of Supervisor Washington, seconded by Supervisor Jeffries and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez, and Hewitt

Nays:

None

Absent:

None

Date:

March 30, 2021

XC:

Treasurer, Auditor

Deputy

Kecia R. Harper

Clerk of the Board

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 California Revenue and Taxation Code Section 4675.

ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Hewitt, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez, and Hewitt

3/16/2021

Nays:

None

Absent:

None

Date:

March 30, 2021

XC:

Treasurer, Auditor

19.10

Kecia R. Harper

Clerk of the Board

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$182,355	\$0	\$182,355	\$0
NET COUNTY COST	\$0	\$0	\$0	\$ 0
SOURCE OF FUNDS: 100% Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustmer	nt: N/A
COCKCE OF FORDO.	100 /0 1 unu 00090 Excess	or roceeus from rax Sale.	For Fiscal Year:	20/21

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 01, 2018 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 26, 2018. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 18, 2018, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Janice L. Kelly AKA Janice Louise Kelly based on a Grant Deed recorded November 24, 2008 as Instrument No. 2008-0623541.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Janice L. Kelly AKA Janice Louise Kelly be awarded excess proceeds in the amount of \$182,355.90. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Kelly

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Stephanie Pere Principal Management Analyst 3/23/2021

Gregory V. Priantos, Director County Counsel

2/2/2021

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS) RECEIVED To: Jon Christensen, Treasurer-Tax Collector 2019 JUN - 3 PM 4: 15 Re: Claim for Excess Proceeds RIVERSIDE COUNTY TC 212 Item 639 Assessment No.: 579260021-2 Assessee: KELLY, JANICE LOUISE Situs: 45200 SPIRIT TR ANZA 92539 Date Sold: May 1, 2018 Date Deed to Purchaser Recorded: June 26, 2018 Final Date to Submit Claim: June 26, 2019 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County _. A copy of this document is attached hereto. Recorder's Document No. ______; recorded on ______. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Signature of Claimant **Print Name** Street Address Street Address

City, State, Zip

Phone Number SCO 8-21 (1-99) v. **Lei title, fixid**s division

RECORDING REQUESTED BY:
LSI Title Company
Order No. KB58153
Escrow No. 3843FD
Parcel No. 579-260-021-2

AND WHEN RECORDED MAIL TO: AND MAIL TAX STATEMENT TO: SANICE LOUISE KELLY 45200 SPIRIT TRAIL ÁNZA, CA 92539 DOC # 2008-0623541
11/24/2008 08:000 Fee:22.00
Page 1 of 2 Doo 7 Tax Paid
Recorded in Official Records
County of Riversida
Larry U. Ward
Rssessor, County Clark & Recorder

S R MISC LUNG RFD COPY

M A L 465 428 PCOP NCOR SMF NCHG EXAM

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GRANT DEED

THE UNDERSIGNED GRANTOR(S) DECLARE(S) THAT DOCUMENTARY TRANSFER TAX IS \$225.50 and CITY 5

computed on full value of property conveyed, or

computed on full value less liens or encumbrances remaining at the time of sale.

unincorporated area:

City of Anza, and

L

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged.
Federal Home Loan Mortgage Corporation
hereby GRANT(S) to Janice Louise Kelly, an Unmarried Woman

the following described real property in the County of Riverside, State of California:

Legal description attached hereto and made a part hereof as Exhibit "ONE"

Date November 18, 2008

Federal Home Loan Mortgage Corporation By: Malcolm & Cisneros as attorney in first

Jones Maris

By. Nivin T Youssef, Ms Assistant Secretary

ITS ASSISTANT SECRETARY

STATE OF CALIFORNIA

COUNTY OF Orange

) S.S.

a notary public in and for said State, personally Nivin T Youssel appeared who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is are subscribed to the within instrument and acknowledged to me that he shother executed the same in his her/their authorized capacity(ies), and that by his her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Did and Dyon (Se

AUDREY J. BRYAN
Commission # 1770849
Notary Public - California
San Bernardina County
My Comm. Biptes Sep 30, 2011

Mail Tax Statement to: SAME AS ABOVE or Address Noted Below

EXHIBIT "ONE"

LEGAL DESCRIPTION

THE SOUTH HALF OF TH SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP B SOUTH, RANGE 3 EAST, SAN BERNARDINO MERIDIAN, IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, ACCORDING TO THE OFFICIAL PLAT THEREOF.

ALSO KNOWN AS PARCEL 1, AS PER MAP RECORDED IN BOOK 58, PAGE(S) 46 OF RECORDS OF SURVEY, IN THE OFFICE OF THE COUNTY RECORDER.