

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.11
(ID # 12197)

MEETING DATE:

Tuesday, October 18, 2022


FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 203, Item(s) 118 & 119. Last assessed to: Erica A. Rodriguez, as her sole and separate property. District 5. [\$9,485-Fund 65595 Excess Proceeds from Tax Sale].

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Caran G. Cowie heir to Bruce A. Cowie for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 326173010-5 and 326173011-6;
2. Deny the claim from Bruce Cowie AKA Bruce A. Cowie for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 326173010-5 and 326173011-6;
3. Authorize and direct the Auditor-Controller to issue a warrant to Caran G. Cowie heir to Bruce A. Cowie in the amount of \$9,485.68, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:


Matthew Jennings, Treasurer-Tax Collector 9/27/2022

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Hewitt
Nays: None
Absent: None
Date: October 18, 2022
xc: Tax Collector

Kecia R. Harper
Clerk of the Board

By: 
Deputy

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 9,485	\$ 0	\$ 9,485	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	22/23

C.E.O. RECOMMENDATION: Approve.

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2015 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 18, 2015. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 22, 2015, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as various other research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Caran G. Cowie heir to Bruce A. Cowie based on a Judgment recorded July 31, 2014 as Instrument No. 2014-0287902, a Deed of Trust with Assignment of Rents recorded September 15, 1995 as Instrument No. 1995-304657, a License and Certificate of Marriage Certificate to Bruce A. Cowie, a Certificate of Death for Bruce A. Cowie, Certification of Trust pursuant to California Probate Code 18100.5 dated June 20, 1996 and a General Declaration, Designation, Assignment and Transfer of Property to Trust dated June 20, 1996.
2. Claim from Bruce Cowie AKA Bruce A. Cowie based on a Judgment recorded July 31, 2014 as Instrument No. 2014-0287902 and a Deed of Trust with Assignment of Rents recorded September 15, 1995 as Instrument No. 1995-304657.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that the claim from Caran G. Cowie heir to Bruce A. Cowie be awarded excess proceeds in the amount of \$9,485.68. The claim from Bruce Cowie AKA Bruce A. Cowie be denied since he is now deceased. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

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EP 203	ITEM 118	326173010-5	\$4,806.34
EP 203	ITEM 119	326173011-6	\$4,679.34
TOTAL:			\$9,485.68

Impact on Residents and Businesses

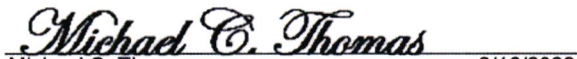
Excess proceeds will be released to an heir to the lien holder of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Bruce

ATTACHMENT A. Claim Caran


Steven Atkeson 10/10/2022


Michael C. Thomas 8/16/2022