

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.5
(ID # 10945)

MEETING DATE:
Tuesday, April 18, 2023

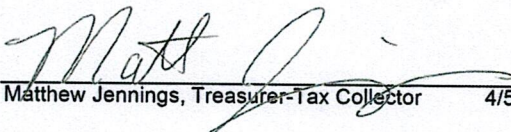
FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 209, Item 162. Last assessed to: Jose Valle, a single man as to an undivided 50% interest and Marivel Velasco, a single woman, as to an undivided 50% interest, as tenants in common. District 3. [\$948-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Marivel Velasco, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 351062005-2;
2. Authorize and direct the Auditor-Controller to issue a warrant to Marivel Velasco in the amount of \$948.61, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675;
3. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$948.61 to the County General Fund pursuant to Revenue and Taxation Code Section 4674.

ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 4/5/2023

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: April 18, 2023
xc: Tax Collector

Kimberly Rector
Clerk of the Board

By: 

Deputy

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$948	\$ 0	\$948	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	22/23

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 2, 2017 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 21, 2017. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2017, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

Revenue and Taxation Code 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code 4676 (c). The Treasurer-Tax Collector's office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

1. Examined Parties of Interest Reports to notify all parties of interest attached to the parcel.
2. Researched all last assessee's through the County's Property Tax System for any additional addresses.
3. Used Accurint (people finder) to notify any new addresses that may be listed for our last assessees.
4. Advertised in newspapers for three consecutive weeks in The Desert Sun, Palo Verde Valley Times and The Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
5. Sent out a certified mailing within 90 days as required by Revenue and Taxation Code 4676 (b).

According to Revenue and Taxation Code 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the expiration

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of the one year following the recordation of the Tax Collector's deed to the Purchaser, which was recorded on June 21, 2017.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Marivel Velasco based on a Grant Deed recorded August 20, 2009 as Instrument No. 2009-0435234.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Marivel Velasco be awarded excess proceeds in the amount of \$948.61. Since there are no other claimants, the unclaimed excess proceeds in the amount of \$948.61 will be transferred to the County General Fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to a last assessee of the property and transferred to the County General Fund.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Velasco


Stephanie Perez, Principal Management Analyst 4/10/2023


Ronak Patel, Deputy County Counsel 3/2/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Don Kent, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 209 Item 162 Assessment Number: 351062005-2

Assessee: VALLE, JOSE & VELASCO, MARIVEL

Situs:

Date Sold: May 2, 2017

Date Deed to Purchaser Recorded: June 21, 2017

Final Date to Submit Claim: June 21, 2018

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 4,897²² from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2009-0435234; recorded on 08/20/2009. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Four horizontal lines for listing documentation.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 16 day of AUGUST, 2017 at CABARRUS, NC. County, State

Signature of Claimant (Handwritten signature)

Signature of Claimant

Print Name: MARIVER VELASCO

Print Name

Street Address: 3904 PINTAIL DR

Street Address

City, State, Zip: CONCORD, NC. 28025

City, State, Zip

Phone Number: 951-237-2016

Phone Number

RECEIVED 2017 AUG 28 PM 1:36 RIVERSIDE COUNTY TREAS-TAX COLLECTOR

Assessment Tax Parcel No: 351-062-005—2
Lot 170 Of Quail Valley Homes Tract

My name is Marivel Velasco, I currently live at 3904 Pintail Dr. Concord, NC 28025.

Jose Valle and I purchased the property described above as Tenants in Common with a 50% interest each.

I am including a copy of the Grant Deed recorded on the Document # 2009-0435234 on 08/20/2009 in the Official Records of County of Riverside California.

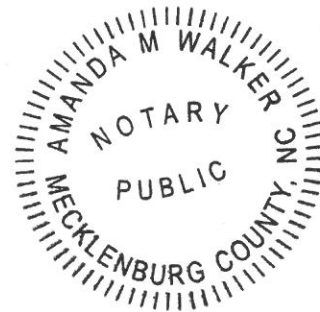
Since this property was sold on May 2, 2017 as a sale Tax Defaulted Property, I would like to request the payment of the portion of excess proceeds from the sale of this property that belongs to me.

Thank you very much for your time, and please feel free to call me at 951-237-2016.

Sincerely,


Marivel Velasco

Sworn to and subscribed before me
this 16 day of August, 2017
By Marivel Velasco
Amanda M Walker
Notary Public
My Commission Expires 7-21, 2018



RECORDING REQUESTED BY

AND WHEN RECORDED MAIL THIS DEED AND, UNLESS OTHERWISE SHOWN BELOW, MAIL TAX STATEMENTS TO:

Name: MARIVEL VELASCO
Street Address: 5157 MAGNOLIA AVE
City: RIVERSIDE, CA 92
State:
Zip:

DOC # 2009-0435234

08/20/2009 08:00A Fee:9.00

Page 1 of 1

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



Table with columns: S, R, U, PAGE, SIZE, DA, MISC, LONG, RFD, COPY, M, A, L, 465, 426, PCOR, NCOR, SMF, NCHG, EXAM, dtt, T, CTY, UNI, 509

13

C 509

GRANT DEED

ORDER NO.
ESCROW NO.

TAX PARCEL NO. 351-062-005-2

The undersigned declares that the documentary transfer tax is and is
X computed on the full value of the interest of the property conveyed, or is
computed on the full value less the value of liens or encumbrances remaining thereon at the time of sale.

The land, tenements or realty is located in
unincorporated area X city QUAIL VALLEY and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,
JOSE VALLE, a Single Man, and DOLORES LOPEZ, a Married Woman as Her Sole and Separate Property Both tenants in common.

hereby GRANT(S) to

JOSE VALLE, A SINGLE MAN AS TO AN UNDIVIDED 50% INTEREST AND MARIVEL VELASCO, A SINGLE WOMAN, AS TO AN UNDIVIDED 50% INTEREST, AS TENANTS IN COMMON

The following described real property in the City of QUAIL VALLEY, County of Riverside, State of California:

LOT (S) 470 OF QUAIL VALLEY HOMES TRACT, AS SHOWN BY MAP ON FILE IN BOOK 35, PAGE(S) 19-21, INCLUSIVE OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

Dated 08/19/2009

STATE OF CALIFORNIA,
COUNTY OF San Bernardino

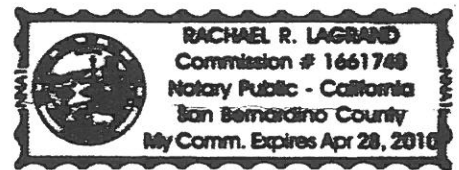
Handwritten signature of Jose Valle

On August 20, 2009 before me,
Rachael R. Lagrand, Notary Public

Handwritten signature of Dolores Lopez

personally appeared JOSE VALLE AND DOLORES LOPEZ

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies) and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.
Signature Rachael R. Lagrand, Notary Public (Notary Seal)

MAIL TAX STATEMENTS TO PARTY SHOWN BELOW: IF NO PARTY SO SHOWN, MAIL AS DIRECTED ABOVE.
SAME AS ABOVE

NOTICE

COUNTY OF RIVERSIDE PLANNING SERVICES DIVISION

YOUR CORRECT HOUSE NUMBER IS 29550 Platino Dr

PLEASE REMOVE YOUR PRESENT HOUSE NUMBER
AND DISPLAY YOUR CORRECT HOUSE NUMBER AT A POINT PLAINLY VISIBLE FROM
THE ROAD IN NUMERALS NOT LESS THAN THREE INCHES IN HEIGHT.

The above correct house number was assigned on 3-30-2005 to

Assessors Parcel No. 351, 062 005

Legal Description Quail Valley Homes Tr Lot 170

Delivered to MARIVEL VELASSO

In issuing this notice the Building Director is acting for the Board of Supervisors by virtue of the provisions of Ordinance No. 463 of the County of Riverside which provides that the official number is to be displayed within 30 days from the date of issuance of this notice.

Failure to comply with this notice is a violation of the provisions of above-mentioned ordinance.

For your convenience and to eliminate possible confusion you are required to immediately display your correct number, and to SHOW THIS CARD WHEN APPLYING FOR GAS, ELECTRICITY, WATER OR TELEPHONE SERVICE.

If further information is desired in this matter, address your communication to County Building Director, P.O. Box 1629 • 4080 Lemon Street • (909) 955-1800.