

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM: 19.29
(ID # 18942)**

MEETING DATE:
Tuesday, April 18, 2023

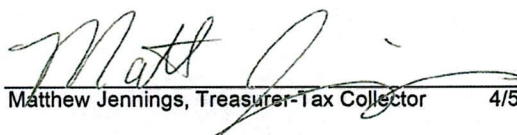
FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 209, Item 304. Last assessed to: Edward A. Szykowski, a single man. District 5. [\$27,215 Fund 65595 Excess Proceeds From Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Global Discoveries, Ltd., Assignee for Edward A. Szykowski, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 526230001-5;
2. Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries, Ltd., Assignee for Edward A. Szykowski in the amount of \$27,215.65, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

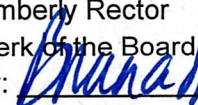
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 4/5/2023

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: April 18, 2023
xc: Tax Collector

Kimberly Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 27,215	\$ 0	\$ 27,215	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	22/23

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 2, 2017 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 21, 2017. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2017, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Global Discoveries, Ltd., Assignee for Edward A. Szykowski based on an Assignment of Right to Collect Excess Proceeds notarized February 12, 2018 and a Grant Deed recorded October 14, 2004 as Instrument No. 2004-0815058.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, Ltd., Assignee for Edward A. Szykowski be awarded excess proceeds in the amount of \$27,215.65. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Global

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA


Stephanie Perez, Principal Management Analyst 4/10/2023


Ronak Patel, Deputy County Counsel 3/2/2023



Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

1120 13th Street, Suite A | Modesto, CA 95354

CLAIM SUMMARY

Date: February 8, 2018
 To: Riverside County Treasurer and Tax Collector

Assessors Parcel Number: 526230001-5
 Last Assessee: SZYNKOWSKI EDWARD A
 Sale Date: 4/27/2017
 TC: TC209
 Item Number: 304
 Deadline: 6/21/2018

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2018 MAR
RIVER
TREAS-T

RECEIVED
2018 MAR 12 PM 10:30
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

1. Grant Deed granting interest to Edward A. Szykowski as Document Number: 2004-0815058, recorded on 10/14/2004 in Riverside County, CA.
2. Original Tax Bill referencing Edward A. Szykowski's connection to the **50503 Dolores Ave. Cabazon** 92230 address and the **P.O. Box 750 Cabazon, CA 92230** address; which are one and the same addresses that are listed on the above referenced Grant Deed.
3. Assignment of Rights to Collect Excess Proceeds signed by Edward A. Szykowski
4. Affidavit
5. Claim form(s) signed by Global Discoveries
6. Photo ID for Assignor: Edward A Szykowski

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

- One warrant in the amount of \$27,215.65 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

Certified Tracking Number: 7017-1450-0000-8509-1990



ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 526230001-5 Tax Sale Number TC209, Item 304 sold at public auction on 4/27/2017. I understand that the total of excess proceeds available for refund is \$ 27,215.65+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

[Signature] (Signature of Party of Interest/Assignor)

2-1-2018 (Date)

Edward A Szykowski (Name Printed)

PO Box 750 (Address)

Cabazon, CA, 92230 (City/State/Zip)

951-457-0037 (Area Code/Telephone Number)

Tax ID/SS#

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Riverside

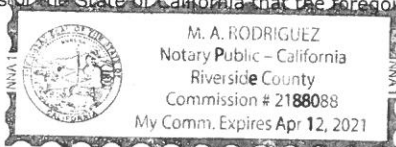
On February 1, 2018 before me, MA Rodriguez, Notary Public, personally appeared Edward A. Szykowski

Edward A. Szykowski, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[Signature] (Signature of Notary Public)



I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

[Signature] (Signature of Assignee)

Jed Byerly, Managing Member (Name Printed)

Global Discoveries Ltd. (Address)

P.O. Box 1748 Modesto, CA 95353-1748 (City/State/Zip)

Phone: (209) 593-3913

Tax ID/SS#

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Stanislaus

On 2/12/18 before me, Maria Mendoza, Notary Public, personally appeared Jed Byerly

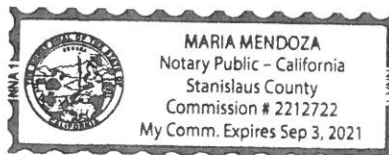
Jed Byerly, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[Signature] (Signature of Notary Public)

117-174 (3/85) (Ret-Perm)



STEWART TITLE-Riverside

RECORDING REQUESTED BY:
Stewart Title Company



AND WHEN RECORDED MAIL TO:

Edward Szykowski
P.O. Box 750
Cabazon, CA 92230

M	S	U	PAGE	SIZE	DA	PCOR	NOCOR	SMF	MISC.
	1		2			✓		1	
									KS
A	R	L	COPY	LONG	REFUND	NCHG	EXAM		

Title Order No.: 507265217

APN # 5262300015 GRANT DEED

Escrow No.: 13425-KC

THE UNDERSIGNED GRANTOR(S) DECLARE(S)

DOCUMENTARY TRANSFER TAX is \$132.00

- computed on full value of property conveyed, or
- computed on full value less value of liens or encumbrances remaining at time of sale.
- Unincorporated area City of Cabazon AND

T 20
KS

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

Carole B. Benson, a Widow

hereby GRANT(s) to:

Edward A. Szykowski, a single man

the real property in the City of Cabazon, County of Riverside, State of California, described as:
LEGAL DESCRIPTION ATTACHED HERETO AS EXHIBIT 'A' AND MADE A PART HEREOF.
Also Known as: 50503 Dolores Ave., Cabazon, CA 92230
AP#: 526-230-001

DATED August 6, 2004

STATE OF CALIFORNIA

COUNTY OF RIVERSIDE

On AUGUST 27, 2004

Before me, ROSE J. EDMONDS

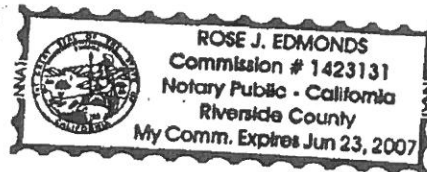
A Notary Public in and for said State, personally appeared

CAROLE B. BENSON

Carole B. Benson
Carole B. Benson

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.



Signature Rose J. Edmonds

(This area for official notarial seal)

MAIL TAX STATEMENTS TO PARTY SHOWN BELOW; IF NO PARTY SHOWN, MAIL AS DIRECTED ABOVE:

507-265217

EXHIBIT 'A'

The West 100 feet of the North 200 feet of the West half of the West half of Lot 123 of Cabazon Rancho Subdivision No. 1, as shown by map on file in Book 8, Page 6 of maps, Riverside County Records; said North 200 feet being measured from the Center of Dolores Avenue, as shown on said map.

C.B.B.



**RIVERSIDE COUNTY
DELINQUENT PROPERTY TAX BILL**
For Fiscal Year July 1, 2015 through June 30, 2016
Offices in Riverside, Palm Desert and Temecula
Visit our website: www.countytreasurer.org

DON KENT, TREASURER 44162
4080 Lemon St (1st Floor) Riverside, California
(P.O. Box 12005, Riverside, CA 92502-2205)

Telephone: (951) 955-3900
or, from area codes 951 and 760 only
toll free: 1 (877) RIVCOTX (748-2689)

Property Data	526230001-5 POR LOT 123 MB 008/006 CABAZON RANCHO SUB 1	ASSESSMENT NUMBER	
Address	50503 DOLORES AVE CABAZON 92230	526230001-5	
Owner,	JANUARY 1, 2015 SZYNKOWSKI, EDWARD A	Tax Rate Area	Bill Number
		055-046	000342087

SZYNKOWSKI, EDWARD A
PO BOX 750
CABAZON, CA 92230-0750

05/15/2016
**SEE REVERSE SIDE FOR
IMPORTANT INFORMATION**



INSTALLMENT	STATUS	DELINQUENT AFTER	TAX	10% PENALTY	COST	TOTAL
1st	UNPAID	12/10/2015	\$206.93	\$20.68		\$227.61
2nd	UNPAID	04/10/2016	\$206.93	\$20.68	\$38.63	\$266.24

OUR RECORDS SHOW THAT THE CURRENT-YEAR TAXES ARE DELINQUENT ON THE PROPERTY DESCRIBED ABOVE.

\$493.85
AMOUNT DUE

The Total Amount Due must be paid on or before **JUNE 30, 2016**

After **JUNE 30, 2016**, if this delinquency is still unpaid, the property will be tax-defaulted, a redemption fee will be added and redemption penalties will accrue at 1.5% per month. (If this property already has unpaid prior-year taxes, this delinquency will be added to the redemption amount). If property taxes remain unpaid for 5 years after the original year of default, the property becomes subject to tax sale.

Note: If June 30th falls on a Saturday, Sunday or legal holiday, this bill can be paid on the next business day.

1	2
\$227.61	\$266.24

PLEASE KEEP TOP PORTION FOR YOUR RECORDS
(NO RECEIPTS WILL BE ISSUED - YOUR CANCELLED CHECK IS YOUR RECEIPT)

PAY	NO LATER THAN JUNE 30, 2016
	DELINQUENT 2nd INSTALLMENT AMOUNT \$266.24 (If over \$25,000, see Item #1 on reverse)

SEND THIS STUB WITH YOUR 2nd INSTALLMENT PAYMENT
**RIVERSIDE COUNTY
SECURED DELINQUENT PROPERTY TAXES
2015-2016**
PARTIAL PAYMENTS ARE NOT ACCEPTED

052316
ASSESSMENT NUMBER
526230001-5
Bill Number
000342087



Check here for a change of mailing address.
Please provide all corrections on the reverse side.

2nd
INSTALLMENT
cannot be paid unless
1st installment is paid

5262300015 0000026624 022015 000342087 01

Pay taxes online by eCheck, credit/debit card



OR



www.countytreasurer.org

0220155262300015000000266240410201600000026624244342087

AFFIDAVIT

I, Edward A. Szykowski, do hereby declare:

1. I am over the age of 18 and a resident of Cabazon, CA. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
2. I, Edward A. Szykowski am one and the same person who is noted on Grant Deed as Document Number: 2004-0815058, recorded on 10/14/2004 in Riverside County, CA.
3. I, Edward A. Szykowski am one and the same person as Edward Szykowski and Edward Alan Szykowski
4. I assigned the excess proceeds to Global Discoveries, Ltd., for Riverside County Assessors Parcel Number 526-230-001-5.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 1 day of Feb, 2018, in Banning, Ca.

x [Signature]
Edward A Szykowski

JURAT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

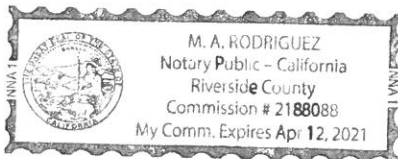
State of California

County of Riverside

Subscribed and sworn to (or affirmed) before me on this

1st day of February, 2018, by
Date Month Year
Edward A. Szykowski
Name of Signer

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



Signature [Signature]
Signature of Notary Public

(Place Notary Seal Above)

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX DEFAULTED PROPERTY

To: Riverside County Treasurer and Tax Collector

Assessor's Parcel No: 526230001-5

Tax Sale Number: TC209

Item Number: 304

Date of Sale: 4/27/2017

The undersigned claimant, Global Discoveries, Ltd., claims \$27,215.65+/- or 100% of the claimant's share of the actual amount of excess proceeds from the sale of the property referenced above.

Global Discoveries, Ltd., claims its status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation:

Please refer to Claim Summary and attached Documents

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 9th day of February 2018 at Modesto, California.

By: *Jed Byerly*
Jed Byerly, Managing Member
Global Discoveries Ltd. Tax ID
P.O. Box 1748
Modesto, CA 95353-1748

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

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State of California

County of Stanislaus

On 2/12/18 before me, Maria Mendoza, Notary Public, personally appeared
(Date) (here insert name and title of the officer)

Jed Byerly, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Maria Mendoza (seal)
Signature of Notary Public

