

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM: 19.11
(ID # 12683)**

MEETING DATE:
Tuesday, May 23, 2023

FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 209, Item 413. Last assessed to: Ralph M. Trigg and Sheila Trigg. District 4. [\$2,252-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Ralph M. Trigg, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 636282007-6;
2. Approve the claim from Sheila Trigg Pakkala AKA Sheila Trigg, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 636282007-6;
3. Authorize and direct the Auditor-Controller to issue a warrant to Ralph M. Trigg in the amount of \$1,126.21 and Sheila Trigg Pakkala AKA Sheila Trigg in the amount of \$1,126.21, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

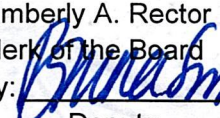
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 5/10/2023

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez, and Gutierrez
Nays: None
Absent: None
Date: May 23, 2023
xc: Tax-Collector, Auditor Controller

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$2,252	\$ 0	\$2,252	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	22/23

C.E.O. RECOMMENDATION: APPROVE

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 2, 2017 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 21, 2017. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2017, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Ralph M. Trigg based on a Grant Deed recorded April 14, 2005 as Instrument No. 2005-0293793.
2. Claim from Sheila Trigg Pakkala AKA Sheila Trigg based on a Quitclaim Deed recorded May 15, 2012 as Instrument No. 2012-0224478.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Ralph M. Trigg be awarded excess proceeds in the amount of \$1,126.21, and Sheila Trigg Pakkala AKA Sheila Trigg be awarded excess proceeds in the amount of \$1,126.21. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assesses of the property.

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STATE OF CALIFORNIA

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Ralph

ATTACHMENT B. Claim Sheila


Stephanie Peralta, Principal Management Analyst 5/16/2023


Ronak Patel, Assistant HR Director 4/4/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

RECEIVED

2018 MAR 12 PM 10:30

RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

To: Don Kent, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 209 Item 413 Assessment Number: 636282007-6

Assessee: TRIGG, SHEILA

Situs:

Date Sold: May 2, 2017

Date Deed to Purchaser Recorded: June 21, 2017

Final Date to Submit Claim: June 21, 2018

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 2252.82 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No 2012-0224478; recorded on 05/15/2012. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Attached doc # 2012-0224478 dated 05/15/2012

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 15th day of Feb, 2018 at Jackson County, OR
County, State

Sheila Trigg Pakkala
Signature of Claimant

Signature of Claimant

Sheila Trigg Pakkala
Print Name

Print Name

1059 Rustler Peak
Street Address

Street Address

Central Point, OR 97502
City, State, Zip

City, State, Zip

541.957.6379
Phone Number

Phone Number

Recording Requested By:

Jack H. Adams, Jr.
Sam B. Davis
515 E. Main Street
Ashland, OR 97520

When Recorded Mail To:

Paraclete Estate Planning
10 Crater Lake Avenue
Medford, OR 97504

Mail Tax Statements To:

Unchanged

DOC # 2012-0224478

05/15/2012 04:15P Fee:18.00

Page 1 of 2

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



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M	A	L	465	426	PCOR	NCOR	SMF	NCHG	EXAM
						T:	CTY	UNI	072

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QUITCLAIM DEED

APN: 636-282-007-6

The undersigned transferors declare:

The Documentary Transfer Tax is \$0.00, the transfer being without any exchange of value or consideration between the parties the transferors receiving nothing in return (R&T 11911).

That SAM B. DAVIS and JACK H. ADAMS, JR. remise, release and quitclaim to SHEILA TRIGG all that real property situated in the unincorporated area of the County of Riverside, State of California, described as follows:

LOT 39, TRACT NO. 3380, AS SHOWN BY MAP ON FILE IN BOOK 55, PAGES 92 TO 95 OF MAPS, IN THE OFFICE OF THE RECORDER OF RIVERSIDE COUNTY, CALIFORNIA.

Dated: 4/5/2012

SAM B. DAVIS

Dated: 4/5/2012

JACK H. ADAMS, JR.

ACKNOWLEDGMENT

State of Oregon)
County of Jackson)

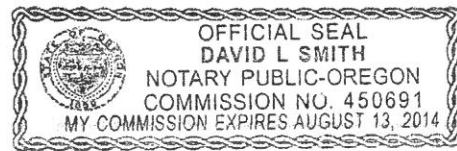
On 4/5/2012 before me, DAVID L. SMITH, Notary Public,
(here insert name and title of the officer) personally appeared SAM B.

DAVIS, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY of PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature 



ACKNOWLEDGMENT

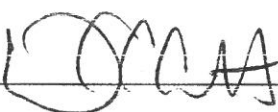
State of Oregon)
County of Jackson)

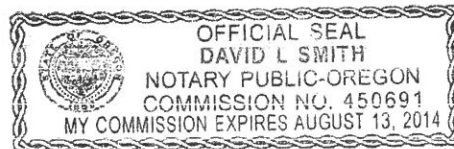
On 4/5/2012 before me, DAVID L. SMITH, Notary Public,
(here insert name and title of the officer) personally appeared JACK H.

ADAMS, JR., who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY of PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature 



COUNTY OF RIVERSIDE

JON CHRISTENSEN
TREASURER
TAX COLLECTOR



September 25, 2019

Sheila Trigg Pakkala
1059 Rustler Peak
Central Point, OR 92502

Re: APN: 636282007-6
TC 209 Item 413
Date of Sale: May 02, 2017

To Whom It May Concern:

This office is in receipt of your claims for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Notarized Affidavit under CA Probate Code 13100
- Notarized Statement of different names for Sheila Trigg Pakkala, Sheila Trigg, Sheila Leanne Wilson, Sheila Leanne West, etc.**
- Original Notarized Authorization for Agent to Collect Excess Proceeds
- Notarized Assignment of Right to Collect Excess Proceeds
- Certified Death Certificate

- Copy of Birth Certificates for
- Copy of Marriage Certificate for
- Original Note/Payment Book
- Updated Statement of Monies Owed (as of date of tax sale)
- Articles of Incorporation (if applicable Statement by Domestic Stock)
- Court Order Appointing Administrator
- Deed (Quitclaim/Grant etc...)
- Other:

Please send in all documents within 30 days (**October 25, 2019**). If you should have any questions, please contact me at the number listed below.

Sincerely,

Miriam C. Marquez

Sr. Accounting Assistant
Tax Sale Operations/Excess Proceeds

Tel 951 955-3336/Fax 951 955-3990

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

EP 209 Item 413
Sheila Trigg Pakkala
1059 Rustler Peak
Central Point, OR 92502



9590 9402 1680 6053 9880 48

2. Article Number (Transfer from service label)

7002 0510 0004 1157 4755

PS Form 3811, July 2015 PSN 7530-02-000-9053

County of Riverside, Treasurer-Tax Collector

4080 LEMON STREET, 4TH FLOOR * P.O. BOX 12005 * RIVERSIDE, CALIFORNIA 92502
WWW.COUNTYTREASURER.ORG * (951) 955-3900 * 1 (877) 748-2689 * FAX (951) 955-3923



Notarized Affidavit of Name Changes

This is my true statement of different names I have used. I was born Sheila Leanne West, then a married name, Sheila Corbell, then a married name Sheila Androy, then a married name Sheila Trigg, then a married name Sheila Leanne Wilson, and Sheila Wilson, then a married name Sheila Pakkala, also known as Sheila Trigg Pakkala.

Sheila Pakkala

10/1/19

Sheila Pakkala

State of Oregon
County of Jackson
Subscribed and sworn/affirmed to before me this 1 day of 10 2019
by Jose Javier Navarro
Notary Public
My Commission Expires July 28, 2023

